

Mathematical Induction I

The validity of proof by mathematical induction is generally taken as an axiom. That is why it is referred to as the principle of mathematical induction rather than as a theorem. It is equivalent to the following property of the integers, which is easy to accept.

Suppose S is any set of integers satisfying the statement $P(a)$ is true. Represented in set notation as $a \in S$ and for all integers $k \geq a$, if $k \in S$ then $k + 1 \in S$. Then S must contain every integer greater than or equal to a .

Proving a statement by mathematical induction is a two-step process. The first step is called the **basis step**, and the second step is called the **inductive step**.

Theorem: Sum of the First n Integers

For all integers $n \geq 1$,

$$1 + 2 + \cdots + n = \frac{n(n+1)}{2}$$

Proof (by mathematical induction):

Let the property $P(n)$ be the equation

$$1 + 2 + 3 + \cdots + n = \frac{n(n+1)}{2}$$

Show that $P(1)$ is true:

To establish $P(1)$, we must show that

$$1 = \frac{1(1+1)}{2}$$

But the left-hand side of this equation is 1 and the right-hand side is

$$\frac{1(1+1)}{2} = \frac{2}{2} = 1$$

also. Hence $P(1)$ is true.

Show that for all integers $k \geq 1$ if $P(k)$ is true then $P(k+1)$ is also true:

Suppose that k is any integer with $k \geq 1$ such that

$$1 + 2 + 3 + \cdots + k = \frac{k(k+1)}{2} \quad \leftarrow P(k) \text{ inductive hypothesis}$$

We must show that

$$1 + 2 + 3 + \cdots + (k+1) = \frac{(k+1)[(k+1)+1]}{2}$$

or equivalently, that

$$1 + 2 + 3 + \cdots + (k+1) = \frac{(k+1)(k+2)}{2}$$

The left-hand side of $P(k+1)$ is

$$\begin{aligned} 1 + 2 + 3 + \cdots + (k+1) &= 1 + 2 + 3 + \cdots + k + (k+1) && \leftarrow \text{make the next-to-last term explicit} \\ &= \frac{k(k+1)}{2} + (k+1) && \leftarrow \text{substitution from the inductive hypothesis} \\ &= \frac{k(k+1)}{2} + \frac{2(k+1)}{2} \\ &= \frac{k^2 + k}{2} + \frac{2(k+1)}{2} \\ &= \frac{k^2 + k}{2} + \frac{2k + 2}{2} \\ &= \frac{k^2 + 3k + 2}{2} \end{aligned}$$

and the right-hand side of $P(k+1)$ is

$$\frac{(k+1)(k+2)}{2} = \frac{k^2 + 3k + 2}{2}$$

Thus the two sides of $P(k+1)$ are equal to the same quantity and so they are equal to each other. Therefore the equation $P(k+1)$ is true.

Theorem: Sum of a Geometric Sequence

For any real unumber r except 1, and any integer $n \geq 0$,

$$\sum_{i=0}^n r^i = \frac{r^{n+1} - 1}{r - 1}$$

Proof (by mathematical induction):

Suppose r is a particular but arbitrarily chosen real number that is not equal to 1, and let the property $P(n)$ be the equation

$$\sum_{i=0}^n r^i = \frac{r^{n+1} - 1}{r - 1} \quad \leftarrow P(0)$$

The left-hand side of this equation is $r^0 = 1$ and the right-hand side is

$$\frac{r^{0+1} - 1}{r - 1} = \frac{r - 1}{r - 1} = 1$$

also because $r^1 = r$ and $r \neq 1$. Hence $P(0)$ is true.

Show that for all integers $k \geq 0$, if $P(k)$ is true then $P(k + 1)$ is also true:

Let k be any integer $k \geq 0$, and suppose that

$$\sum_{i=0}^n r^i \frac{r^{k+1} - 1}{r - 1} \quad \leftarrow P(k) \text{ inductive hypothesis}$$

We must show that

$$\sum_{i=0}^{k+1} r^i = \frac{r^{(k+1)+1} - 1}{r - 1}$$

or, equivalently, that

$$\sum_{i=0}^{k+1} r^i = \frac{r^{k+2} - 1}{r - 1} \quad \leftarrow P(k + 1)$$

The left-hand side of $P(k + 1)$ is

$$\begin{aligned} \sum_{i=0}^{k+1} r^i &= \sum_{i=0}^{k+1} r^i + r^{k+1} && \leftarrow \text{write the } (k+1)\text{st term separetly from the first } k \text{ terms} \\ &= \frac{r^{k+1} - 1}{r - 1} + r^{k+1} - 1 && \leftarrow \text{substitute from the inductive hypothesis} \\ &= \frac{r^{k+1} - 1}{r - 1} + \frac{r^{k+1}(r - 1)}{r - 1} && \leftarrow \text{find common denominator} \\ &= \frac{(r^{k+1} - 1) + r^{k+1} - (r - 1)}{r - 1} && \leftarrow \text{add factors} \\ &= \frac{(r^{k+1} - 1) + r^{k+2} - r^{k+1}}{r - 1} \\ &= \frac{r^{k+2} - 1}{r - 1} \end{aligned}$$

which is the right-hand side of $P(k + 1)$.