

# **CSCI 561 - Foundation for Artificial Intelligence**

## **Discussion Section (Week 11)**

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# **What is Learning?**

## **No hard and fast definition**

- Prototype (or fuzzy) definition

## **Modification of a system**

- by itself
  - Not simply programming/surgery by others
  - Although others (teachers?) may be involved
- that improves its performance
  - Not random or detrimental changes (forgetting, etc.)
  - Although some learning may, at least temporarily, cause a performance decrement
    - Or the impact on performance may become apparent only later, or not at all if the right situation does not arise
- for the long term
  - Not simply a transient change

# Why Learning?

## Critical for autonomy

- i.e., for systems operating without human intervention

## Essential for unknown environments

- i.e., when designer lacks omniscience

## Useful for system construction

- i.e., expose agent to reality rather than writing it down

## Central piece of human cognition

- Understanding learning is key in cognitive modeling

## *But considered undesirable in some applications*

- *Unpredictable outcomes, unverifiable (if learning is online) and untrustable*

# Rote Learning (Memorization)

Perhaps the simplest form of learning conceptually

- Given a list of items to remember,
- Learn the list so that can respond to queries about it
  - Recognition: Was Horse in list? Rhino? Goose? Azalea? Camel?
  - Recall: What items did you see?
  - Cued Recall: What animals did you see?

Duck  
Goose  
Pig  
Elephant  
Horse  
Azalea  
Computer

Relatively simple to implement in computers (except cue)

- Can improve accuracy by remembering what is perceived
- Can improve efficiency by **caching** computations

Core research topic in human learning (semantic memory)

- Memorization is a relatively difficult skill for people

# Generalization

- A major step beyond rote learning is to create *generalizations* across items seen
- Adds some *understanding* to memorization
- One aspect of larger *assimilation* process, of relating new knowledge/items/experiences to what is already known

# Typical generalization/learning problems

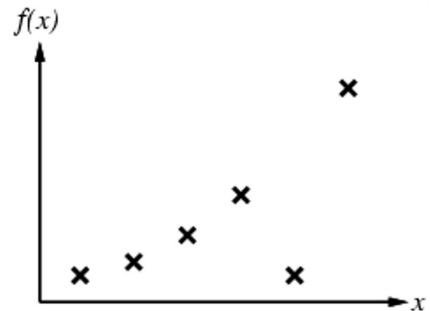
- *Clustering (unsupervised learning)*
  - uses commonalities and differences among items to group them in some useful way
- *Concept formation (supervised or inductive learning)*
  - uses commonalities among items assigned to a class, and differences with items assigned to other classes, to develop general definitions for class membership
- *Semi-supervised learning*
  - uses a small number of classified examples with a larger number of unclassified ones
- *Reinforcement learning*
  - acquires general **policies** for controlling behavior from external reinforcement signals concerning the utility of states reached in environment

Approaches tend to be *knowledge lean* in general

# Inductive Learning

Learn a *target function f* from classified examples

- Each example is a pair ( $\mathbf{x}$ ,  $f(\mathbf{x})$ )
- If both  $\mathbf{x}$  and  $f$  are numeric, this is traditional function fitting
- AI traditionally focused on cases where  $\mathbf{x}$  is described discretely/symbolically and  $f$  is either Boolean or discrete
- Modern methods may do both

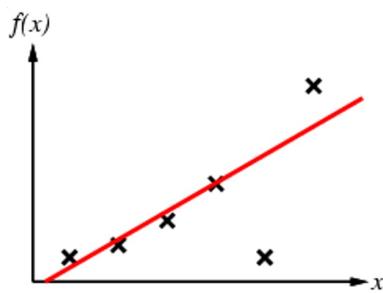


$f(\text{Robin: WarmB \& LayE \& Fly})=\text{Bird}$   
 $f(\text{Bat: WarmB \& } \neg \text{LayE \& Fly})=\text{Mammal}$   
 $f(\text{Pteranodon: ColdB \& LayE \& Fly})=\text{Reptile}$   
 $f(\text{Ostrich: WarmB \& LayE \& } \neg \text{Fly})=\text{Bird}$

# Inductive Learning

Problem:

- Find a hypothesis  $h$  in *Hypothesis Space (H)*, e.g.
  - Univariate polynomial functions
  - Boolean feature vectors
- Such that  $h \approx f$
- Given *training set* of examples



WarmB & LayE  $\Rightarrow$  Bird

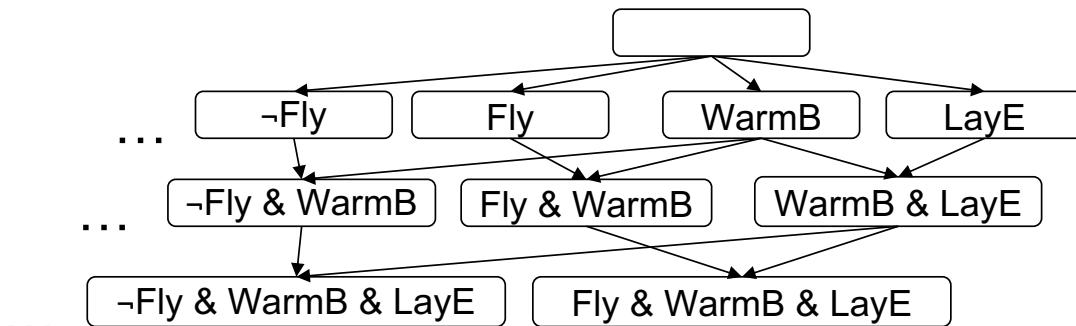
# Inductive Learning Method

Construct or adjust  $h$  to agree with  $f$  on training set

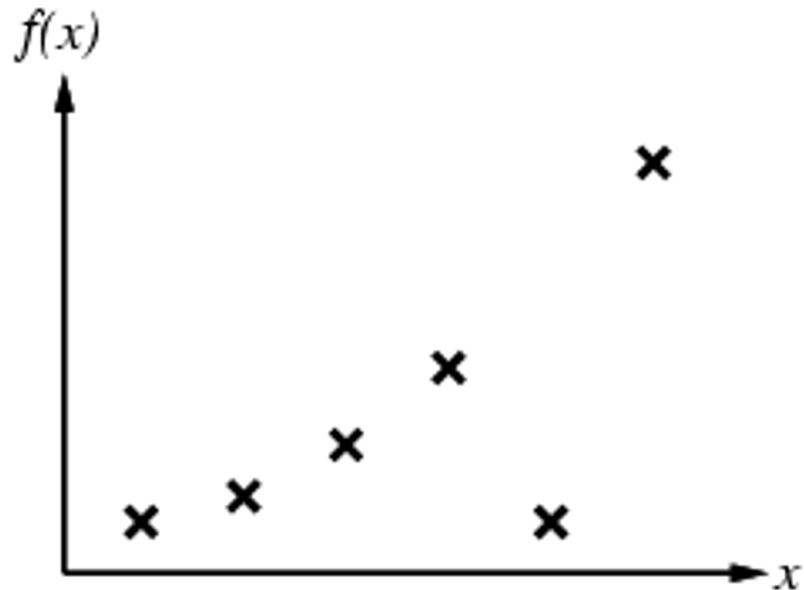
- $h$  is consistent if it agrees with  $f$  on all examples
- $f$  is realizable in  $H$  if there is some  $h \in H$  that exactly represents  $f$
- Although, often must be satisfied with best approximation

Generally search through  $H$  until find a “good”  $h$

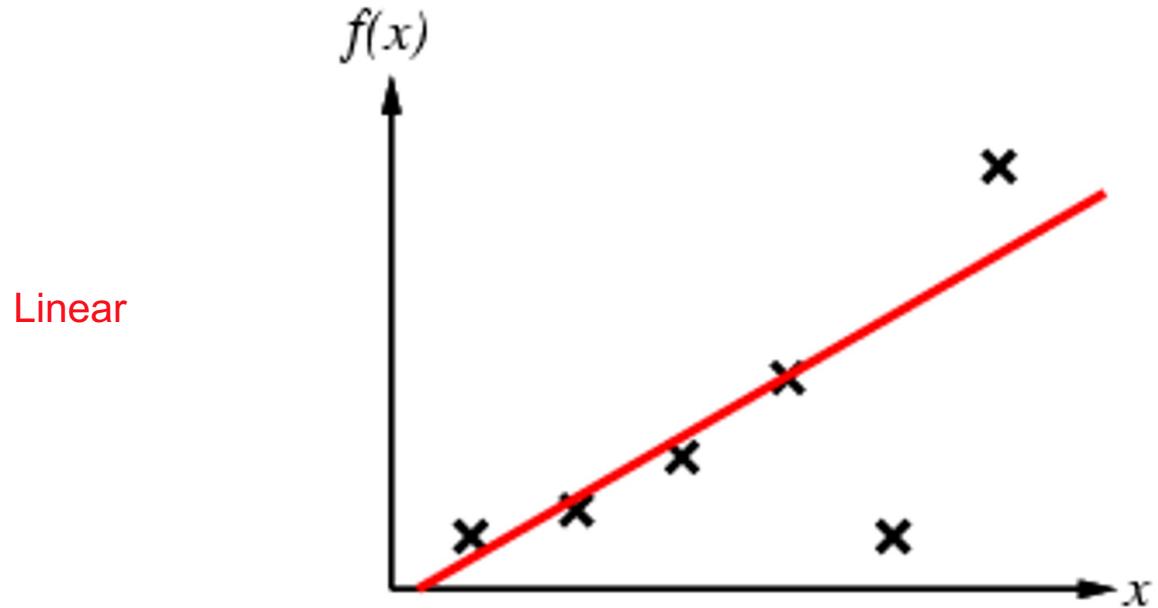
- If  $H$  is defined via a concept description language there is usually an implicit generalization hierarchy
  - Can search this hierarchy from specific to general, or vice versa
- Or there may be a measure of simplicity on  $H$  so that can search from simple to complex
  - Using **Ockham's razor** to choose simplest consistent, or good,  $h$



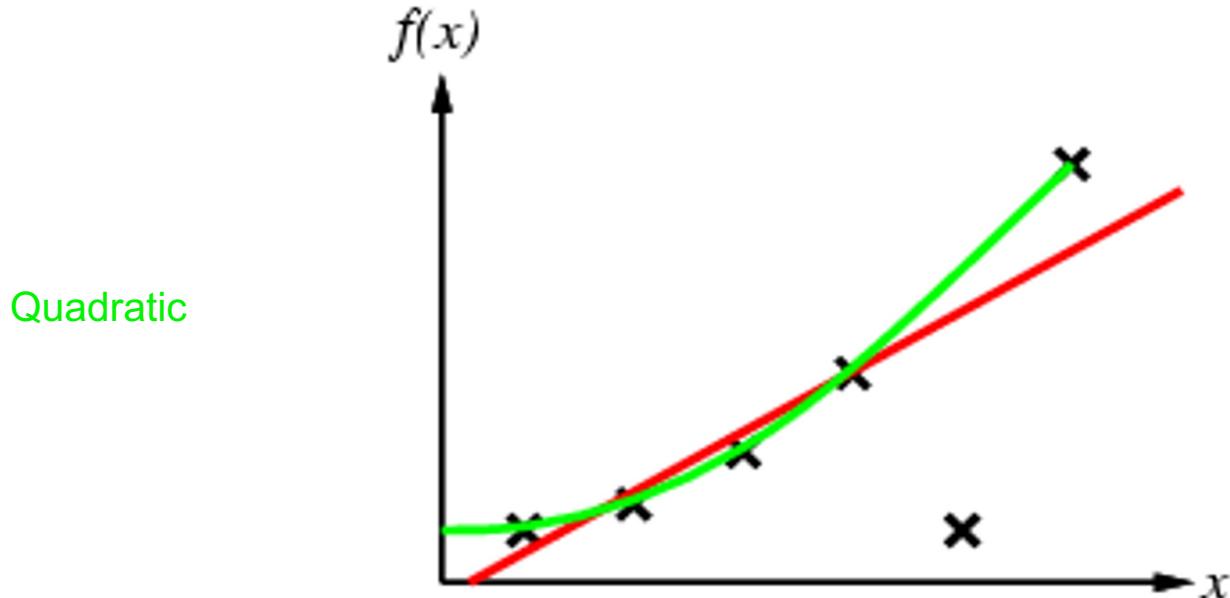
# Curve Fitting From Simple to Complex



# Curve Fitting From Simple to Complex

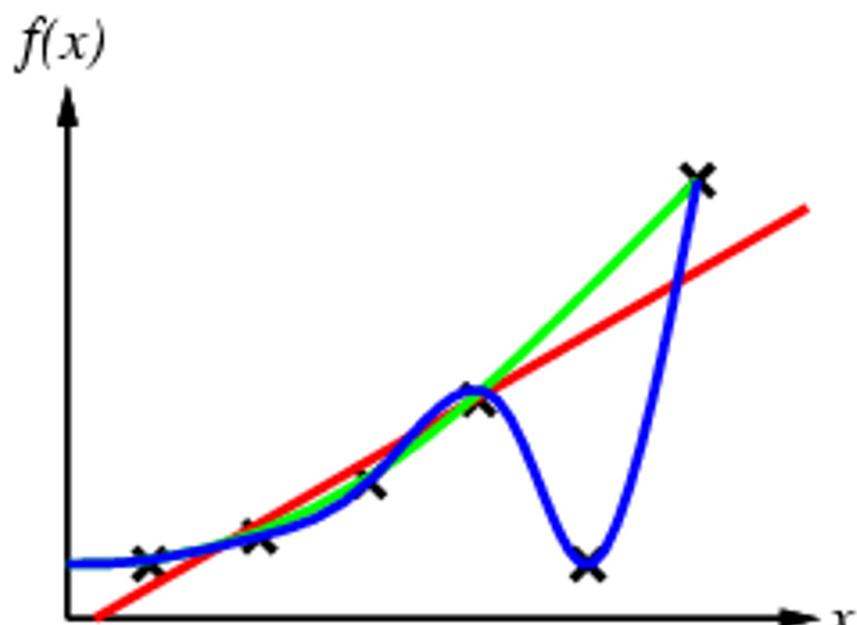


# Curve Fitting From Simple to Complex

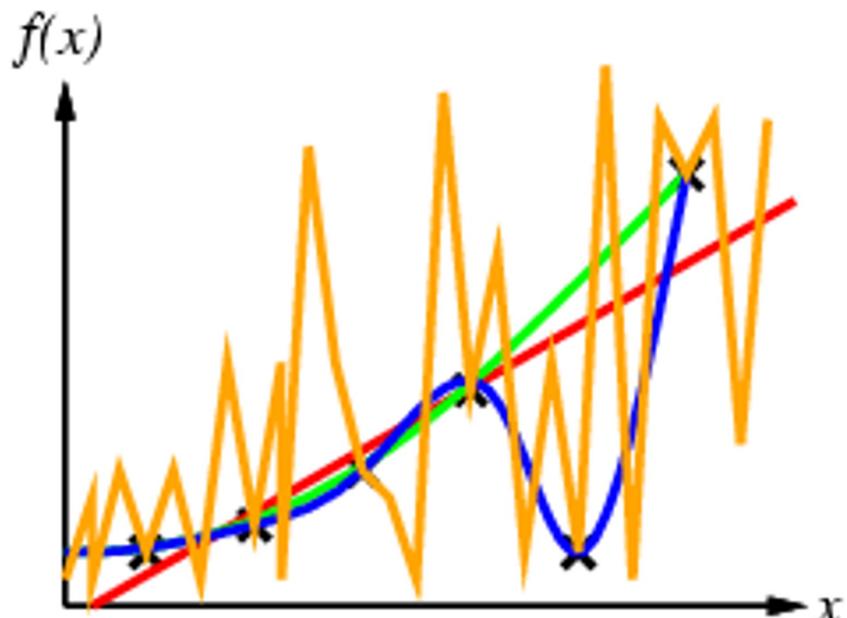


If willing to treat remaining point as noise, could stop here

# CURVE FITTING FROM SIMPLE TO COMPLEX



# Curve Fitting From Simple to Complex



By Ockham's razor, should prefer blue to orange

# **What makes for a good ML problem?**

## **Labeled examples**

Customer churn: records of current customers (loyal) + former customers who left (churn)

Fraud detection: examples of fraud and not fraud

## **Relevant features**

Customer information: age, sex, zip code, historic spending patterns, etc.

Transaction information: amount, previous transactions, customer information, etc.

## **Uncertainty/error tolerance**

Identifying some customers who are leaving is better than current system

Automated fraud identification still verified by human user

# Example: predicting housing prices

Square Footage	ZipCode	Price
2000	48075	200,000
3000	48075	300,000
4000	48075	400,000
5000	48075	500,000
2000	98052	400,000
3000	98052	800,000
4000	98052	1,500,000
5000	98052	3,000,000

# Example Induction Problem

Problem: decide whether to wait for a table at a restaurant, based on the following attributes:

1. *Alternate*: is there an alternative restaurant nearby?
2. *Bar*: is there a comfortable bar area in which we can wait?
3. *Fri/Sat*: is today Friday or Saturday?
4. *Hungry*: are we hungry?
5. *Patrons*: number of people in the restaurant (None, Some, Full)
6. *Price*: price range (\$, \$\$, \$\$\$)
7. *Raining*: is it raining outside?
8. *Reservation*: have we made a reservation?
9. *Type*: kind of restaurant (French, Italian, Thai, Burger)
10. *WaitEstimate*: estimated waiting time (0-10, 10-30, 30-60, >60)

# Attribute-Based Representations

Examples described by *attributes* and *values*

- Values may be Boolean, discrete, or continuous

Example situations where will/won't wait for a table:

- Classification of examples as positive (T) or negative (F)*

Example	Attributes										Target Wait
	Alt	Bar	Fri	Hun	Pat	Price	Rain	Res	Type	Est	
$X_1$	T	F	F	T	Some	\$\$\$	F	T	French	0–10	T
$X_2$	T	F	F	T	Full	\$	F	F	Thai	30–60	F
$X_3$	F	T	F	F	Some	\$	F	F	Burger	0–10	T
$X_4$	T	F	T	T	Full	\$	F	F	Thai	10–30	T
$X_5$	T	F	T	F	Full	\$\$\$	F	T	French	>60	F
$X_6$	F	T	F	T	Some	\$\$	T	T	Italian	0–10	T
$X_7$	F	T	F	F	None	\$	T	F	Burger	0–10	F
$X_8$	F	F	F	T	Some	\$\$	T	T	Thai	0–10	T
$X_9$	F	T	T	F	Full	\$	T	F	Burger	>60	F
$X_{10}$	T	T	T	T	Full	\$\$\$	F	T	Italian	10–30	F
$X_{11}$	F	F	F	F	None	\$	F	F	Thai	0–10	F
$X_{12}$	T	T	T	T	Full	\$	F	F	Burger	30–60	T

Want a general way of deciding when to wait or not

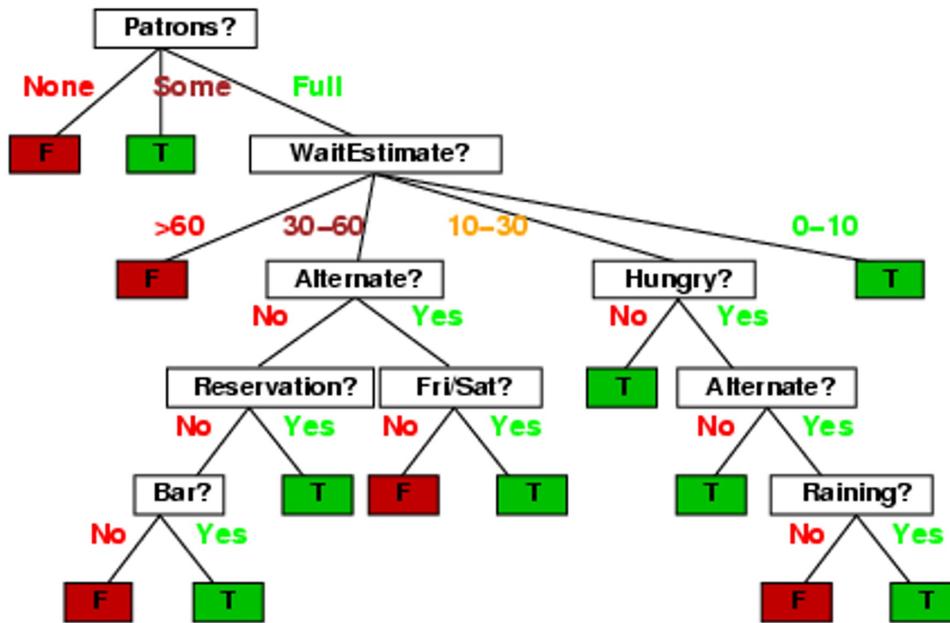
- E.g., generalize from specific examples to a general rule (or tree)

# Decision Trees

One possible representation for hypotheses

- Each non-leaf node splits on an attribute, w/ a branch per value
- Leaf nodes specify the **class** for any instance reaching them
- *Can view each path from root to terminal as a rule*

Here is a hand-engineered tree for deciding on waiting:



Note: This is a performance model rather than a learning model, but it can make a good target for inductive learning

# Hypothesis Spaces

How many distinct decision trees with  $n$  Boolean attributes?

= number of Boolean functions over  $n$  symbols

= number of distinct truth tables with  $2^n$  rows =  $2^{2n}$

E.g., 6 Boolean attributes implies 18,446,744,073,709,551,616 trees

How many purely conjunctive hypotheses?

E.g., *Hungry*  $\wedge$   $\neg$ *Rain*?

Each attribute can be positive, negative, or omitted

$\Rightarrow 3^n$  distinct conjunctive hypotheses

A more expressive hypothesis space implies

- Increased chance that target function can be expressed
- Increased number of hypotheses consistent with training set

$\Rightarrow$  May make learning slower and yield worse predictions

# Sample Trace

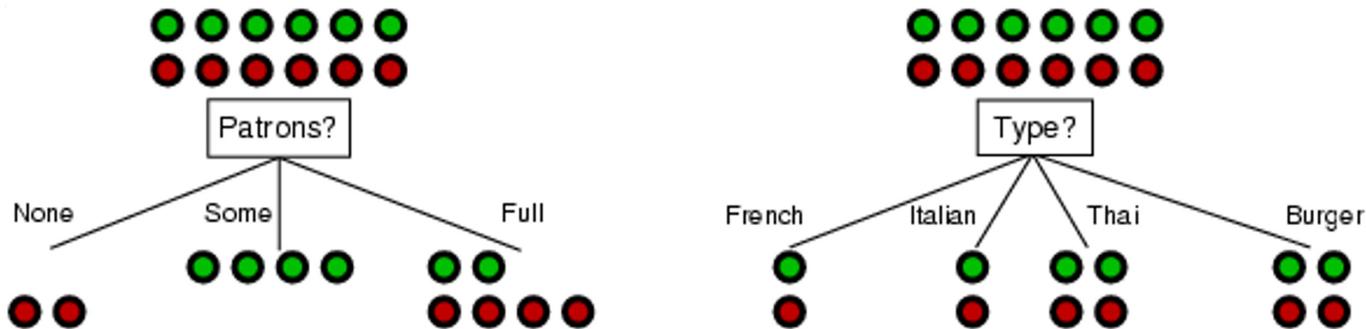
Example	Attributes										Target Wait
	Alt	Bar	Fri	Hun	Pat	Price	Rain	Res	Type	Est	
$X_1$	T	F	F	T	Some	\$\$\$	F	T	French	0–10	T
$X_2$	T	F	F	T	Full	\$	F	F	Thai	30–60	F
$X_3$	F	T	F	F	Some	\$	F	F	Burger	0–10	T
$X_4$	T	F	T	T	Full	\$	F	F	Thai	10–30	T
$X_5$	T	F	T	F	Full	\$\$\$	F	T	French	>60	F
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$X_7$	F	T	F	F	None	\$	T	F	Burger	0–10	F
$X_8$	F	F	F	T	Some	\$\$	T	T	Thai	0–10	T
$X_9$	F	T	T	F	Full	\$	T	F	Burger	>60	F
$X_{10}$	T	T	T	T	Full	\$\$\$	F	T	Italian	10–30	F
$X_{11}$	F	F	F	F	None	\$	F	F	Thai	0–10	F
$X_{12}$	T	T	T	T	Full	\$	F	F	Burger	30–60	T

# Choosing an Attribute

Idea: An ideal attribute splits the examples into subsets that are "all positive" or "all negative"

If can't get perfect split, the closer you are to a perfect split the closer you are to a consistent hypothesis

- Greedy strategy: as pure a split as possible at each point



**Patrons is a better choice**

# Using Information Theory for Choose-Attribute

Consider *information* required for a decision

- One ***bit*** is enough to answer a yes/no question if there is no other information about it available
  - E.g., determining heads vs. tails for a fair coin

**Approach:** Choose attribute so as to minimize the remaining information that will be required to answer the question once have split on attribute

Result is *Information Gain* for splitting on that attribute

# Information in an Answer

The amount of *information* contained in an answer given prior probabilities of the possible values is:

$$I(P(v_1), \dots, P(v_n)) = \sum_i -P(v_i) \log_2 P(v_i)$$

For a training set with  $p$  positive and  $n$  negative examples:

- For a fair coin:  $(-1/2\log_2 1/2 - 1/2\log_2 1/2) = 1$  bit

$$I\left(\frac{p}{p+n}, \frac{n}{p+n}\right) = -\frac{p}{p+n} \log_2 \frac{p}{p+n} - \frac{n}{p+n} \log_2 \frac{n}{p+n}$$

# Information Gain

- A chosen attribute  $A$  divides the training set  $E$  into  $v$  subsets  $E_1, \dots, E_v$  according to the values of these examples for  $A$  (where  $A$  has  $v$  distinct values) On average, the amount of remaining information to answer after splitting on  $A$  is:

$$\text{remainder}(A) = \sum_{i=1}^v \frac{p_i + n_i}{p + n} I\left(\frac{p_i}{p_i + n_i}, \frac{n_i}{p_i + n_i}\right)$$

- So, the *Information Gain* (IG) from testing attribute  $A$  is the total information required before split on  $A$ , minus the information required after split on  $A$ :

$$IG(A) = I\left(\frac{p}{p+n}, \frac{n}{p+n}\right) - \text{remainder}(A)$$

- Choose the attribute with the largest IG
  - Minimizes total expected information required for answer

# Information Gain Example

For Restaurant training set,  $p = n = 6$

$$\text{So, } I(6/12, 6/12) = 1 \text{ bit}$$

Consider attributes *Patrons* and *Type* (and others too):

$$IG(\text{Patrons}) = 1 - \left[ \frac{2}{12} I(0,1) + \frac{4}{12} I(1,0) + \frac{6}{12} I\left(\frac{2}{6}, \frac{4}{6}\right) \right] = 0.541 \text{ bits}$$

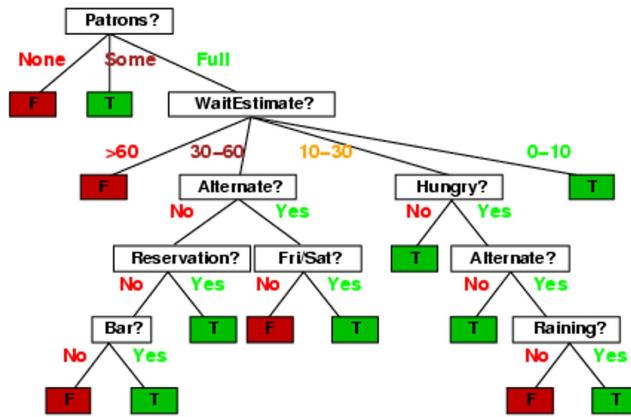
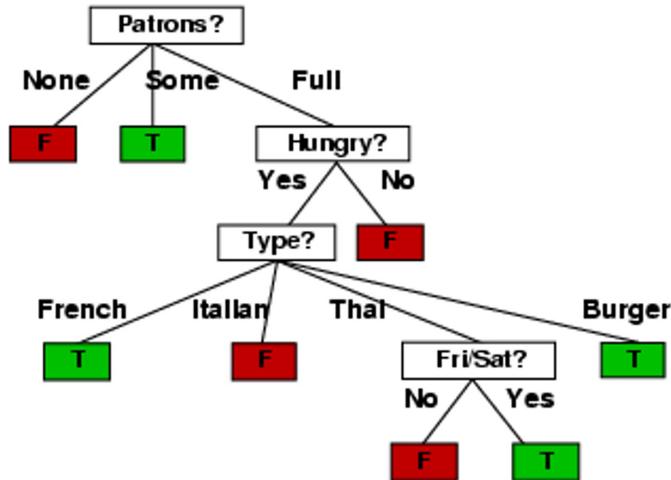
$$IG(\text{Type}) = 1 - \left[ \frac{2}{12} I\left(\frac{1}{2}, \frac{1}{2}\right) + \frac{2}{12} I\left(\frac{1}{2}, \frac{1}{2}\right) + \frac{4}{12} I\left(\frac{2}{4}, \frac{2}{4}\right) + \frac{4}{12} I\left(\frac{2}{4}, \frac{2}{4}\right) \right] = 0 \text{ bits}$$

*Patrons* has the highest IG of all attributes and so is chosen by the DTL algorithm as the root of the tree

Example	Attributes										Target Wait
	Alt	Bar	Fri	Hun	Pat	Price	Rain	Res	Type	Est	
$X_1$	T	F	F	T	Some	\$\$\$	F	T	French	0-10	T
$X_2$	T	F	F	T	Full	\$	F	F	Thai	30-60	F
$X_3$	F	T	F	F	Some	\$	F	F	Burger	0-10	T
$X_4$	T	F	T	T	Full	\$	F	F	Thai	10-30	T
$X_5$	T	F	T	F	Full	\$\$\$	F	T	French	>60	F
$X_6$	F	T	F	T	Some	\$\$	T	T	Italian	0-10	T
$X_7$	F	T	F	F	None	\$	T	F	Burger	0-10	F
$X_8$	F	F	F	T	Some	\$\$	T	T	Thai	0-10	T
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$X_{10}$	T	T	T	T	Full	\$\$\$	F	T	Italian	10-30	F
$X_{11}$	F	F	F	F	None	\$	F	F	Thai	0-10	F
$X_{12}$	T	T	T	T	Full	\$	F	F	Burger	30-60	T

# Example (Cont.)

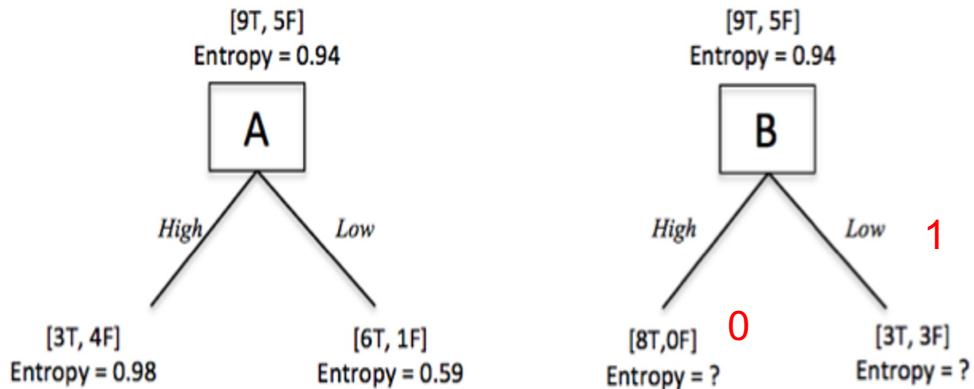
Decision tree learned from the 12 examples:



Substantially simpler than tree created by hand

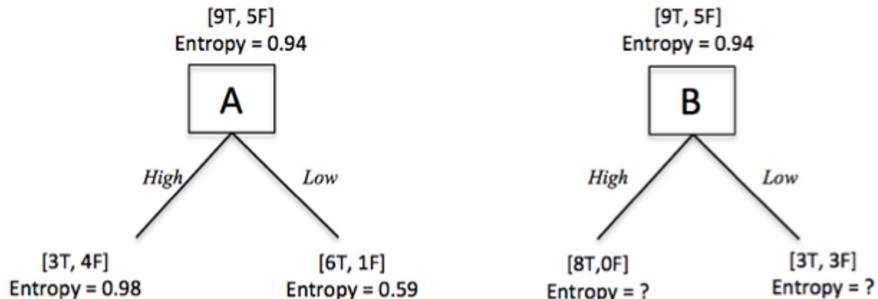
- More complex hypothesis isn't justified by small amount of data available

# Decision Trees



$$I\left(\frac{p}{p+n}, \frac{n}{p+n}\right) = -\frac{p}{p+n} \log_2 \frac{p}{p+n} - \frac{n}{p+n} \log_2 \frac{n}{p+n}$$

# Decision Trees



2. Calculate the information gain (or change in entropy), in bits, for each attribute.

$$IG(A) = I\left(\frac{p}{p+n}, \frac{n}{p+n}\right) - remainder(A)$$

$$remainder(A) = \sum_{i=1}^v \frac{p_i+n_i}{p+n} I\left(\frac{p_i}{p_i+n_i}, \frac{n_i}{p_i+n_i}\right)$$

$$IG(A) = .94 - (7/14 I(3/7, 4/7) + 7/14 I(6/7, 1/7)) = .94 - .5(.98 + .59)$$

$$IG(B) = .94 - (8/14 I(8/8, 0/8) + 6/14 I(3/6, 3/6)) = .94 - 3/7$$

3. Which one of the two attributes A and B is a better classifier according to the decision tree learning (DTL) algorithm?

B

# **What you should know?**

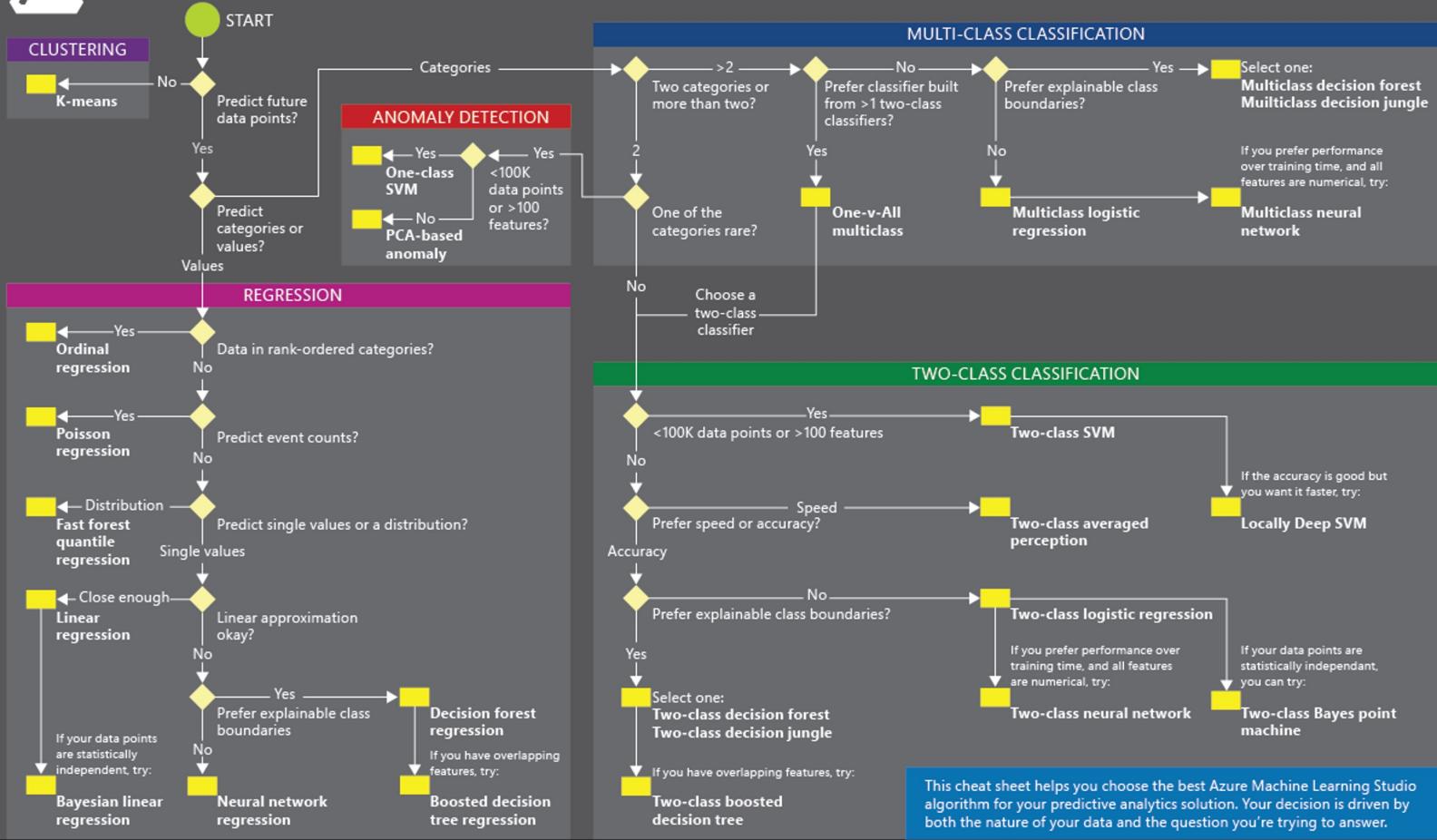
- **What is learning? Why is learning important? What are some of the performance measures for learning?**
- **What is generalization? What is bias? What is Occam's Razor? Why are they important for learning?**
- **What is the difference between supervised, semi-supervised, and unsupervised learning?**
- **What is overfitting? When does this happen? Why do we want to avoid this?**
- **Cross-validation? How is this addressing overfitting?**

**Want more?**

**Try exercise 18.5-7 in AIMA**



Microsoft Azure Machine Learning: Algorithm Cheat Sheet



This cheat sheet helps you choose the best Azure Machine Learning Studio algorithm for your predictive analytics solution. Your decision is driven by both the nature of your data and the question you're trying to answer.



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