# Working with Data: Day 2

May 3-4, 2018

## Outline

- tidy data
- manipulating text in R

## Tidy data

Tidy data is a standard way of mapping the meaning of a dataset to its structure. A dataset is messy or tidy depending on how rows, columns and tables are matched up with observations, variables and types. In tidy data:

- Each variable forms a column.
- Each observation forms a row.
- Each value has its own cell
- Each type of observational unit has its table.

All datasets we used so far have been "tidy", and notice how neatly they slotted into *dplyr* verbs. The same would apply for plotting (be it ggplot2, base, or lattice), as well as statistical modelling functions in R. As you might imagine, we don't always have tidy data – either because those collecting it didn't know better; or it was easier to enter this way or more efficient to process and store; it is following a discipline-specific format; or because what "tidy" exactly mean can vary depending on the intended analysis.

Whatever the reason, untidy data will be with us for a long time, and so "tidying" will be an important component of data cleaning you do prior to even beginning your analyses.

And before you even begin tidying, you will need to identify what the values and observations are in the table(s) you have. You will probably find one (or more) of the following problems:

- variable is spread out across multiple columns (e.g., table4a/b)
- observations are scattered across multiple rows (e.g., table2)
- cells encode multiple variables (e.g., table3)

Luckily, the *tidyr* dataset provides a simple set of verbs that each deal with one of these problems.

#### Gathering

In table4a, some column names are really values of a variable:

```
library(tidyr)
table4a
```

Columns 1999 and 2000 are really values of year, and each row has two observations of the number of cases. To tidy such a table, we need to gather the "value" columns 1999 and 2000 into a single variable year. For this, we will need to specify

- which columns are the value columns (1999 and 2000)
- what the name, or **key**, of their variable should be (year)
- what variable has its values spread in the cells. This is the value, and for table4a it is "cases".

```
table4a %>%
gather(`1999`, `2000`, key = 'year', value = 'cases')
```

```
## # A tibble: 6 x 3
##
     country
                  year
                          cases
##
     <chr>>
                  <chr>
                          <int>
## 1 Afghanistan 1999
                            745
## 2 Brazil
                  1999
                          37737
## 3 China
                  1999
                         212258
## 4 Afghanistan 2000
                           2666
## 5 Brazil
                  2000
                          80488
## 6 China
                  2000
                        213766
```

Note the backticks around 1999 and 2000. This makes R interpret them as "symbols", i.e., the names of columns, rather than numbers. This will frequently be the case for value columns, and there can be many of them. Typing them all in would be extremely tedious and error-prone; luckily, we can use any of the column-selecting notations from select. In this case, the easiest is to just say "everything except country":

```
table4a %>%
  gather(-country, key = 'year', value = 'cases')
```

```
## # A tibble: 6 x 3
##
     country
                  year
                          cases
     <chr>>
                  <chr>
                          <int>
## 1 Afghanistan 1999
                            745
## 2 Brazil
                  1999
                          37737
## 3 China
                  1999
                         212258
## 4 Afghanistan 2000
                           2666
## 5 Brazil
                  2000
                          80488
## 6 China
                  2000
                        213766
```

### Spreading

In table2, the observation for each country in a year is spread across two rows, one for cases and one of population.

### table2

```
## # A tibble: 12 x 4
##
      country
                    year type
                                          count
##
      <chr>
                   <int> <chr>
                                          <int>
##
   1 Afghanistan
                   1999 cases
                                            745
    2 Afghanistan
##
                    1999 population
                                       19987071
##
    3 Afghanistan
                   2000 cases
                                           2666
   4 Afghanistan
##
                    2000 population
                                       20595360
                    1999 cases
   5 Brazil
##
                                          37737
##
    6 Brazil
                    1999 population
                                      172006362
##
   7 Brazil
                    2000 cases
                                          80488
   8 Brazil
                    2000 population 174504898
```

```
## 9 China 1999 cases 212258
## 10 China 1999 population 1272915272
## 11 China 2000 cases 213766
## 12 China 2000 population 1280428583
```

This situation calls for the **spreading** operation, which is the opposite of gathering. To tidy such a table we will need to specify:

- which column is the **key** that contains the variable names (type)
- which is the value column and contains values that really belong to multiple variables (count)

```
table2 %>%
  spread(key = type, value = count)
## # A tibble: 6 x 4
##
     country
                  year
                         cases population
##
     <chr>>
                  <int>
                         <int>
                                     <int>
## 1 Afghanistan
                  1999
                           745
                                 19987071
## 2 Afghanistan
                  2000
                          2666
                                 20595360
## 3 Brazil
                         37737
                   1999
                                172006362
## 4 Brazil
                   2000
                         80488
                               174504898
## 5 China
                  1999 212258 1272915272
## 6 China
                   2000 213766 1280428583
```

#### Separating

In table3, the value for both cases and population is stored in a single column, rate, using a particular encoding of "cases / population". To fix this, we need to separate the two sides of the "/".

```
table3 %>%
  separate(rate, into = c('cases', 'population'))
## # A tibble: 6 x 4
                              population
##
     country
                  year cases
## * <chr>
                 <int> <chr>
                               <chr>>
## 1 Afghanistan 1999 745
                               19987071
## 2 Afghanistan
                  2000 2666
                               20595360
## 3 Brazil
                  1999 37737
                               172006362
## 4 Brazil
                  2000 80488
                              174504898
## 5 China
                  1999 212258 1272915272
## 6 China
                  2000 213766 1280428583
```

In this simple example, we didn't specify how to separate rate, and dplyr splits on every non-alphanumeric character it encounters. If we want to be safer, we could have told it to only use "/":

```
table3 %>%
  separate(rate,
           into = c('cases', 'population'),
           sep = '/')
## # A tibble: 6 x 4
##
     country
                  year cases
                               population
## * <chr>
                  <int> <chr>
                               <chr>>
## 1 Afghanistan 1999 745
                               19987071
## 2 Afghanistan
                  2000 2666
                               20595360
## 3 Brazil
                  1999 37737
                               172006362
```

```
## 4 Brazil 2000 80488 174504898
## 5 China 1999 212258 1272915272
## 6 China 2000 213766 1280428583
```

We could have also given a vector of integers to separate on specific character positions in the value. E.g., to split the year into two-digit components, we could do:

```
table3 %>%
  separate(year,
        into = c('cen', 'yr'),
        sep=2)
```

```
## # A tibble: 6 x 4
     country
                 cen
                        yr
                              rate
## * <chr>
                 <chr> <chr> <chr>
## 1 Afghanistan 19
                        99
                              745/19987071
## 2 Afghanistan 20
                        00
                              2666/20595360
## 3 Brazil
                 19
                        99
                              37737/172006362
                        00
## 4 Brazil
                 20
                              80488/174504898
## 5 China
                 19
                        99
                              212258/1272915272
## 6 China
                 20
                        00
                              213766/1280428583
```

Lastly, note that the new columns are character, just as the original one. We'd prefer them to be numbers, and we can instruct separate to do so with the convert argument:

```
table3 %>%
  separate(rate,
        into = c('cases', 'population'),
        sep = '/',
        convert = TRUE)
```

```
## # A tibble: 6 x 4
     country
                 year
                       cases population
## * <chr>
                 <int>
                        <int>
                                   <int>
## 1 Afghanistan 1999
                          745
                                19987071
## 2 Afghanistan 2000
                         2666
                                20595360
## 3 Brazil
                  1999
                        37737 172006362
## 4 Brazil
                  2000
                       80488 174504898
## 5 China
                  1999 212258 1272915272
## 6 China
                  2000 213766 1280428583
```

### Text values in R.

We have already worked with text values in previous sessions. For example:

```
my_name <- "Biljana"
plot(wt ~ mpg, data = mtcars, xlab = "Miles per galon")</pre>
```

Informally, you may have heard (us) refer to such text values as *strings* or *text strings*. This is a common term in programming, although strictly speaking in R these values are *character vectors*.

```
is.vector("Biljana")
## [1] TRUE
length("Biljana")
```

```
## [1] 1
class("Biljana")

## [1] "character"
letters

## [1] "a" "b" "c" "d" "e" "f" "g" "h" "i" "j" "k" "l" "m" "n" "o" "p" "q"
## [18] "r" "s" "t" "u" "v" "w" "x" "y" "z"
length(letters)
```

## [1] 26

For convenience, when we talk about strings in this workshop, we'll mean a "scalar" text value, similarly to the way we called a scalar numeric value like "1" an integer. So you may think of a character vector as a sequence (or, if you're used to other programming languages, an array) of strings.

## Creating character vectors

As we've seen, one way to create a string is to put some text inside quotes (single or double, doesn't matter). If you need a quote as part of the string itself, you can either *escape* it with a backslash, or simply use the other quote to delimit the string:

```
str1="I'm getting this!"
str2="He said: \"I like this!!\""
length(str1)
```

## [1] 1

length(str2)

## [1] 1

There are many special characters that can be entered with a backslash-escape; the most common are newline  $\n$ , tab  $\t$ , and the backslash itself  $\n$ .

```
| BACKSLASH | REAL BACKSLASH | REAL REAL BACKSLASH | REAL REAL BACKSLASH | ACTUAL BACKSLASH, FOR REALTHIS TIME | ELDER BACKSLASH | BACKSLA
```

Figure 1: Backslashes

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You can also enter any unicode character using the \u escape and its code:

```
"M\u{00f6}tley Cr\u{00fc}e"
```

```
## [1] "Mötley Crüe"
```

In the session on graphics, we saw the use of empty string, "", to hide a label: plot(wt ~ mpg, data=mtcars, xlab=""). As an aside, the empty string is still a vector of length 1!! If, for some reason, you want a truly empty character vector, create it with character(0):

```
length("")
## [1] 1
character(0)
## character(0)
length(character(0))
## [1] 0
```

## Reading and writing character vectors

When we work interactively in the R console, results are automatically printed out for us. This won't be the case when you're running R code non-interactively (for example, by "source"-ing it). Then, you can use print:

```
print(1+1)
## [1] 2
print("Hello there")
```

### ## [1] "Hello there"

Printing with print will "decorate" the character vector it outputs: it will try to line up elements into columns, surround each value with double quotes, and put the index of the first value in each printed row in square brackets at the left margin:

### print(state.name)

```
[1] "Alabama"
                          "Alaska"
                                             "Arizona"
                                                               "Arkansas"
                                             "Connecticut"
    [5] "California"
                           "Colorado"
                                                               "Delaware"
##
##
    [9] "Florida"
                           "Georgia"
                                             "Hawaii"
                                                               "Idaho"
## [13] "Illinois"
                           "Indiana"
                                             "Iowa"
                                                               "Kansas"
## [17] "Kentuckv"
                           "Louisiana"
                                             "Maine"
                                                               "Maryland"
## [21] "Massachusetts"
                                             "Minnesota"
                                                               "Mississippi"
                           "Michigan"
## [25]
        "Missouri"
                           "Montana"
                                             "Nebraska"
                                                               "Nevada"
## [29] "New Hampshire"
                          "New Jersey"
                                             "New Mexico"
                                                               "New York"
## [33] "North Carolina"
                          "North Dakota"
                                             "Ohio"
                                                               "Oklahoma"
                                             "Rhode Island"
  [37]
        "Oregon"
                           "Pennsylvania"
                                                               "South Carolina"
## [41] "South Dakota"
                          "Tennessee"
                                             "Texas"
                                                               "Utah"
## [45] "Vermont"
                          "Virginia"
                                             "Washington"
                                                               "West Virginia"
## [49] "Wisconsin"
                          "Wyoming"
```

You can tweak print's output with additional arguments; for example specifying quote = FALSE will omit the quotes around elements. But if you want to R to print *only* the text and *exactly* as you gave it, you will need to use cat. You can embed newlines ("\n") to break the next into lines:

```
cat(1+1)
## 2
cat("Hello there\nBiljana")
## Hello there
## Biljana
Vectors and multiple arguments to cat are printed an element at a time, left to right, with elements separated
by space. You can change the separator with the sep argument:
cat(1:4, letters[10:15])
## 1 2 3 4 j k l m n o
cat(1:4, letters[10:15], sep="")
## 1234jklmno
cat(1:4, letters[10:15], sep=" - ")
## 1 - 2 - 3 - 4 - j - k - 1 - m - n - o
Lastly, you can send cat's output to a file with the file argument, which can be useful if you're constructing:
cat(1:4, letters[10:15], file="test-cat.txt")
getwd()
## [1] "C:/Users/Biljana/Nextcloud/2018-04_Ecoscope_data"
Reading data in tabular format should already be familiar to you from past sessions, see functions read.delim,
read.csv, and the more general read.table. To read a file without trying to interpret its contents into rows
and columns, you can use readLines. It returns a character vector where each element contains one line of
the input file.
readLines("test-cat.txt")
## [1] "1 2 3 4 j k l m n o"
As a nice bonus, if you give it a URL, it will read the file directly from the web!
gettysburg <- readLines("https://www.clear.rice.edu/comp200/resources/texts/Gettysburg%20Address.txt")</pre>
length(gettysburg)
## [1] 5
head(gettysburg)
## [1] "Four score and seven years ago our fathers brought forth on this continent, a new nation, conce
## [2] ""
```

## Manipulating text using the *stringr* package

## [4] ""

While R has built-in functions for manipulating text and they do the job just fine, they often have their idiosyncracies that make it harder for non-expert R users to remember how to use them correctly. (For example, the naming of functions, as well as their argument order, treatment of multiple vector arguments

## [3] "Now we are engaged in a great civil war, testing whether that nation, or any nation so conceive

## [5] "But, in a larger sense, we can not dedicate -- we can not consecrate -- we can not hallow -- th

and NA values, can significantly differ from function to function.) For that reason, we'll use the *stringr* package. One of the most popular R packages, *stringr* offers a cleaned-up and modernized collection of common string operations. If you want, or have to, use the base R functions to work with text data, a table at the end of this document includes a list of *stringr* functions with their base R equivalents.

```
library(stringr)
```

## String length

Let's start of with something simple: how do we determine the length of a string? We know length() isn't going to do it; with *stringr*, we can use str\_length(), which given a character vector s returns an integer vector with the number of characters in each element of s. Like so:

```
str_length(c("Biljana", "Miles per gallon", NA, ""))
## [1] 7 16 NA 0
```

## Pasting strings together

Often times we have multiple strings that we want to combine into a single longer string, for example, a person's full name given the first and last name, or the title for a plot based on the value of input data. We can use str\_c() function for this purpose:

```
str_c("Biljana", "Jonoska")

## [1] "BiljanaJonoska"

str_c("Biljana", NA, "Jonoska")

## [1] NA

str_c("Biljana", "", "Jonoska")

## [1] "BiljanaJonoska"

If we want individual pieces to be separated, specify it with the sep argument:
```

```
str_c("Biljana", "Jonoska", sep = " ")
## [1] "Biljana Jonoska"
str_c("Jonoska", "Biljana", sep = "; ")
```

```
## [1] "Jonoska; Biljana"
```

What happens when arguments have more than one element? You can think of them as being arranged into a table, with each argument in a column. str\_c combines each row of this table into a single string, using sep to join the pieces:

```
str_c(letters[5:8], 1:4)

## [1] "e1" "f2" "g3" "h4"

str_c(letters[5:8], 1:4, sep="\u2192")

## [1] "e<U+2192>1" "f<U+2192>2" "g<U+2192>3" "h<U+2192>4"
```

(Note: see the wikipedia article for a list of arrow symbol characters.)

We can further use the collapse argument to further combine the merged "rows":

```
str_c(letters[5:8], 1:4, collapse="; ")

## [1] "e1; f2; g3; h4"

This can be very handy to insert newlines for printing:
cat(str_c(letters[5:8], 1:4, collapse="\n"))

## e1
## f2
## g3
## h4
```

### Exercise: Printing with cat and newlines

Print out the Gettysburg Address with cat. Use str c to insert newlines between lines of text.

## Working with parts of a string

## [31] "Maserat"

"Volvo 14"

There are times when you have a string that contains embedded within it some piece of information you really want. For instance, a variable in the dataframe may be used to encode a whole bunch of information about a case – think of mtcars where am and gear were merged together, so that a car with a 5-gear manual transmission was described as "M5", while a 3-speed automatic would be "A3". To get a car's transmission type, we'd just need the first character of this variable, while the number of gears would be in the remaining characters. (I say "remaining" rather than "second" because there could conceivably be more than nine. I don't know of any cars like that, but trucks can have up to 18.)

We can use str\_sub to extract a subset of a string just as needed. It takes three arguments: the string from which to extract, the starting position, and the ending position of the substring to extract. (The ending position may be omitted, in which case the substring extends to the end of the original string.)

```
str_sub("M5", 1, 1)
## [1] "M"
## If end position is unspecified, extend to the end
str_sub("A10", 2)
## [1] "10"
## Negative indices count from the end of string
str_sub(rownames(mtcars), -7, -1)
    [1] "zda RX4" "RX4 Wag" "sun 710" "4 Drive" "rtabout" "Valiant" "ter 360"
   [8] "rc 240D" "erc 230" "erc 280" "rc 280C" "c 450SE" "c 450SL" " 450SLC"
## [15] "eetwood" "inental" "mperial" "iat 128" "a Civic" "Corolla" " Corona"
## [22] "llenger" "Javelin" "aro Z28" "irebird" "at X1-9" "e 914-2" " Europa"
   [29] "ntera L" "ri Dino" "ti Bora" "vo 142E"
As usual in R, str_sub is vectorized in its arguments:
str_sub(rownames(mtcars), 1, 5:8)
    [1] "Mazda"
                    "Mazda "
                               "Datsun "
                                          "Hornet 4" "Horne"
                                                                 "Valian"
##
    [7] "Duster "
                   "Merc 240" "Merc "
                                          "Merc 2"
                                                      "Merc 28"
                                                                 "Merc 450"
  [13] "Merc "
                   "Merc 4"
                                          "Lincoln " "Chrys"
                                                                 "Fiat 1"
##
                               "Cadilla"
  [19] "Honda C"
                   "Toyota C" "Toyot"
                                          "Dodge "
                                                      "AMC Jav"
                                                                 "Camaro Z"
                    "Fiat X"
                                          "Lotus Eu" "Ford "
                                                                 "Ferrar"
  [25] "Ponti"
                               "Porsche"
```

We can also use str\_sub to replace a part of the string. This is done by having sub\_str on the left side of the assignment and the replacement value on the right. The replacement doesn't have to be the same length as the replaced value, and assigning an empty string will simply remove a chunk of the original string.

```
stat.name.play=state.name
str_sub(stat.name.play, 5, -1) <- "..."</pre>
stat.name.play
   [1] "Alab..." "Alas..." "Ariz..." "Arka..." "Cali..." "Colo..." "Conn..."
   [8] "Dela..." "Flor..." "Geor..." "Hawa..." "Idah..." "Illi..." "Indi..."
## [15] "Iowa..." "Kans..." "Kent..." "Loui..." "Main..." "Mary..." "Mass..."
## [22] "Mich..." "Minn..." "Miss..." "Miss..." "Mont..." "Nebr..." "Neva..."
## [29] "New ..." "New ..." "New ..." "Nort..." "Nort..." "Ohio..."
## [36] "Okla..." "Oreg..." "Penn..." "Rhod..." "Sout..." "Sout..." "Tenn..."
## [43] "Texa..." "Utah..." "Verm..." "Virg..." "Wash..." "West..." "Wisc..."
## [50] "Wyom..."
#same as ommitting the end argument and taking all the characters after the position 5
stat.name.play=state.name
str sub(stat.name.play, 5) <- "..."</pre>
stat.name.play
    [1] "Alab..." "Alas..." "Ariz..." "Cali..." "Colo..." "Conn..."
   [8] "Dela..." "Flor..." "Geor..." "Hawa..." "Idah..." "Illi..." "Indi..."
## [15] "Iowa..." "Kans..." "Kent..." "Loui..." "Main..." "Mary..." "Mass..."
## [22] "Mich..." "Minn..." "Miss..." "Miss..." "Mont..." "Nebr..." "Neva..."
## [29] "New ..." "New ..." "New ..." "Nort..." "Nort..." "Ohio..."
## [36] "Okla..." "Oreg..." "Penn..." "Rhod..." "Sout..." "Sout..." "Tenn..."
## [43] "Texa..." "Utah..." "Verm..." "Virg..." "Wash..." "West..." "Wisc..."
## [50] "Wyom..."
```

## Modifying the string

- changing the case: str to lower, str to upper, and str to title
- re-format a paragraph to fit a width: str\_wrap
- remove whitepace at the start and/or end: str\_trim

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• add whitepace at the start and/or end: str\_pad

### Finding and matching text

## 2 Cambodia Asia

Let's briefly consider how we could choose rows from in the gapminder dataset where country is "Canada", "Cambodia", or "Cameroon":

```
library(gapminder)
library(dplyr)
gapminder %>%
  filter(country == "Canada" |
         country == "Cambodia" |
         country == "Cameroon")
## # A tibble: 36 x 6
##
      country continent year lifeExp
                                               pop gdpPercap
                <fct>
##
      \langle fct \rangle
                           <int>
                                    <dbl>
                                                        <dbl>
                                             <int>
   1 Cambodia Asia
                            1952
                                    39.4 4693836
                                                         368.
```

434.

41.4 5322536

```
3 Cambodia Asia
                           1962
                                   43.4 6083619
                                                      497.
  4 Cambodia Asia
                                   45.4 6960067
##
                           1967
                                                      523.
  5 Cambodia Asia
##
                           1972
                                   40.3
                                        7450606
                                                      422.
##
  6 Cambodia Asia
                                                      525.
                           1977
                                   31.2 6978607
    7 Cambodia Asia
                           1982
                                   51.0
                                         7272485
                                                      624.
##
  8 Cambodia Asia
                                   53.9 8371791
                           1987
                                                      684.
  9 Cambodia Asia
                           1992
                                   55.8 10150094
                                                      682.
## 10 Cambodia Asia
                           1997
                                   56.5 11782962
                                                      734.
## # ... with 26 more rows
```

Because R treats character vectors as sets, we can use the is.element function for a more succinct test:

```
gapminder %>%
  filter(is.element(country, c("Canada", "Cambodia", "Cameroon")))
## # A tibble: 36 x 6
```

```
##
      country
               continent
                         year lifeExp
                                              pop gdpPercap
##
                                                      <dbl>
      <fct>
               <fct>
                          <int>
                                  <dbl>
                                            <int>
##
    1 Cambodia Asia
                           1952
                                   39.4
                                         4693836
                                                       368.
##
                           1957
    2 Cambodia Asia
                                   41.4
                                         5322536
                                                       434.
   3 Cambodia Asia
                           1962
                                   43.4
                                         6083619
                                                       497.
##
  4 Cambodia Asia
                                   45.4
                                         6960067
                                                       523.
                           1967
    5 Cambodia Asia
                           1972
                                   40.3
                                         7450606
##
                                                       422.
##
   6 Cambodia Asia
                           1977
                                   31.2 6978607
                                                       525.
##
  7 Cambodia Asia
                           1982
                                   51.0 7272485
                                                       624.
##
  8 Cambodia Asia
                           1987
                                   53.9 8371791
                                                       684.
    9 Cambodia Asia
                                   55.8 10150094
                           1992
                                                       682.
## 10 Cambodia Asia
                           1997
                                   56.5 11782962
                                                       734.
## # ... with 26 more rows
```

is.element can usually written as operator %in%:

```
gapminder %>%
filter(country %in% c("Canada", "Cambodia", "Cameroon"))
```

```
## # A tibble: 36 x 6
##
      country
               continent year lifeExp
                                              pop gdpPercap
##
      <fct>
               <fct>
                          <int>
                                  <dbl>
                                            <int>
                                                      <dbl>
##
    1 Cambodia Asia
                           1952
                                   39.4
                                         4693836
                                                       368.
                                                       434.
    2 Cambodia Asia
                           1957
                                   41.4
                                         5322536
##
    3 Cambodia Asia
                           1962
                                   43.4
                                         6083619
                                                       497.
##
   4 Cambodia Asia
                           1967
                                   45.4
                                         6960067
                                                       523.
##
  5 Cambodia Asia
                           1972
                                   40.3
                                         7450606
                                                       422.
                                                       525.
## 6 Cambodia Asia
                           1977
                                   31.2
                                         6978607
##
   7 Cambodia Asia
                           1982
                                   51.0
                                         7272485
                                                       624.
## 8 Cambodia Asia
                                   53.9 8371791
                                                       684.
                           1987
## 9 Cambodia Asia
                           1992
                                   55.8 10150094
                                                       682.
## 10 Cambodia Asia
                                   56.5 11782962
                           1997
                                                       734.
## # ... with 26 more rows
```

Exercise: Select countries that start with "Ca"

Use str\_sub to select rows from the gapminder dataset for countries whose name starts with "Ca".

## Regular expressions

What we have seen so far just scratches the surface of text processing because we either had to use the entire string or had to specify the exact characters we wanted to work with. Regular expressions, on the other hand, let us describe *patterns* of strings. These patterns are useful for finding, matching, extracting, and transforming text in ways that complement the functions we have seen so far.

So how could we use a regular expression to select data from gapminder for those three countries? The simplest kind of pattern is a sequence of characters that we want the matching strings to contain *anwyhere* inside them. So if we're looking for strings "Canada", "Cameroon", and "Cambodia", they have in common the text "Ca" (case matters!)

We still need to give that pattern to a function. *stringr* includes function **str\_detect** that returns TRUE where the string matches the pattern. For example:

```
gapminder %>%
  filter(str_detect(country, "Ca"))
## # A tibble: 36 x 6
##
      country continent year lifeExp
                                            pop gdpPercap
##
      <fct>
               <fct>
                         <int>
                                 <dbl>
                                          <int>
                                                     <dbl>
   1 Cambodia Asia
                          1952
                                  39.4 4693836
                                                      368.
##
##
   2 Cambodia Asia
                          1957
                                  41.4 5322536
                                                     434.
                                  43.4 6083619
                                                      497.
##
  3 Cambodia Asia
                          1962
##
  4 Cambodia Asia
                          1967
                                  45.4 6960067
                                                      523.
## 5 Cambodia Asia
                                  40.3 7450606
                                                      422.
                          1972
## 6 Cambodia Asia
                          1977
                                  31.2 6978607
                                                     525.
##
  7 Cambodia Asia
                          1982
                                  51.0 7272485
                                                      624.
## 8 Cambodia Asia
                                  53.9 8371791
                                                      684.
                          1987
## 9 Cambodia Asia
                          1992
                                  55.8 10150094
                                                      682.
## 10 Cambodia Asia
                          1997
                                  56.5 11782962
                                                      734.
## # ... with 26 more rows
```

Exercise: Select "ana" countries

Select rows from the gapminder dataset for countries whose name contains "ana".

## Overview of patterns

We will use str\_view function to show us a graphical overview of where the pattern matches a given string. (It also requires the *htmlwidgets* package to run, so install that if you don't have it.)

We'll use the following simple character vector for our examples:

```
library(htmlwidgets)
x <- c('apple', 'banana', 'pear')

#- exact string:
str_view(x, 'an')

#- single-character wildcard with `.`:
str_view(x, '.a.')

# (Use backslash to indicate a period: `'\\.'`
#- beginning of string with `^:
str_view(x, '^a')</pre>
```

```
#- end of string with `$`:
str_view(x, 'a$')
#- word boundary with `\\b`:
str_view(c('apple', 'b.anana', 'pear'), '\\b.a')
#- any digit with `\\d`:
str_view('604-822-1515', '\\d')
#- not digits with `\\D`:
str_view('604-822-1515', '\\D')
#- any white space with `\\s` (space, tab, newline)
str_view('604-822 1515', '\\s')
#- not white space with `\\S`
str_view('604-822-1515', '\\S')
#- any of the specified characters (e.g., 'a', 'b', 'c'):
str_view(x, '[abc]')
#- any in the range of specified characters (e.g., 'a' to 'e'):
str_view(x, '[a-e]')
#- any except one of the specified characters:
str_view(x, '[^abc]')
#- either of the two patterns with `/`:
str_view(x, 'an|.ar')
#- pattern repeating 0 or 1 times with `?`:
x <- "1888 is the longest year in Roman numerals: MDCCCLXXXVIII"
str_view(x, 'CC?')
#- pattern repeating 0 or many times with `*`:
str_view(x, 'CC*')
#- pattern repeating 1 or many times with `+`:
str_view(x, 'CC+')
#match exactly two occurences
str_view(x, "C{2}")
#match two occurences and more
str_view(x, "C{2,}")
#match between two and three occurences
str_view(x, "C{2,3}")
```

## Functions working with patterns

We have seen str\_detect, which returns TRUE/FALSE of the entries that match and so is most useful to use as a logical index to filtering functions (such as dplyr's 'filter).

If we want to get the actual values, we can use str\_extract:

```
str_extract(x, 'an')
## [1] "an"
```

It will extract text corresponding to the *first* match, returning a character vector of the same length as the input. The result has NAs in the places where the input elements didn't match the pattern.

Because str\_extract extracts only the first match, you will need to use wildcards for the case where you want to extend the match to the surrounding character or a repeating pattern:

```
str_extract(x, '(an)+')
## [1] "an"
str_extract(x, 'an.*')
```

```
## [1] "an numerals: MDCCCLXXXVIII"
```

stringr has two functions that replace pattern matches instead of just printing them:

```
str_replace(string, pattern, replacement)
str_replace_all(string, pattern, replacement)
```

If you want to replace matching text with something else, there are two useful functions, str\_replace and str\_replace\_all.

str\_replace(string, pattern, replacement) will replace first occurrence of pattern in string with replacement. str\_replace\_all(string, pattern, replacement) will replace each occurrence of pattern in string with replacement.

When you're replacing, it's useful to include the matching text in the replacement. This is done by using backreferences, which will contain the value of the matching text that was "grouped" in parenthesis. \\1 will refer to the first group, \\2 to the second and so on up to \\9. For example:

```
str_replace(x, '(an).*(.)$', '\\1x\\2')
```

## [1] "1888 is the longest year in RomanxI"