

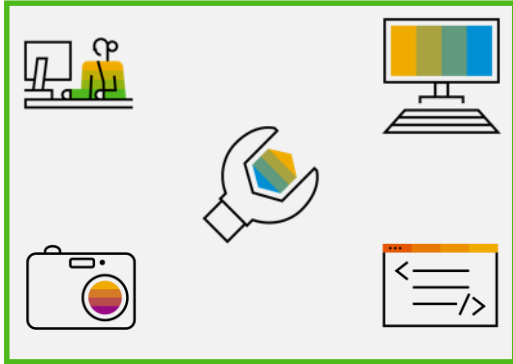


Week 1: Introduction

## Unit 2: Solution and Tools Overview

# Solution and Tools Overview

## Key concepts



### Design & Authoring

- Deployed on user workstation
- All process automation authoring tasks



### Attended Bot / Digital Assistant

- Deployed on user workstation
- Launched by user
- Ease manual processes
- Automate a part process



### Unattended Bot / Digital Worker

- Deployed on server
- Trigger-based
- Skip manual processes
- Automate a whole process

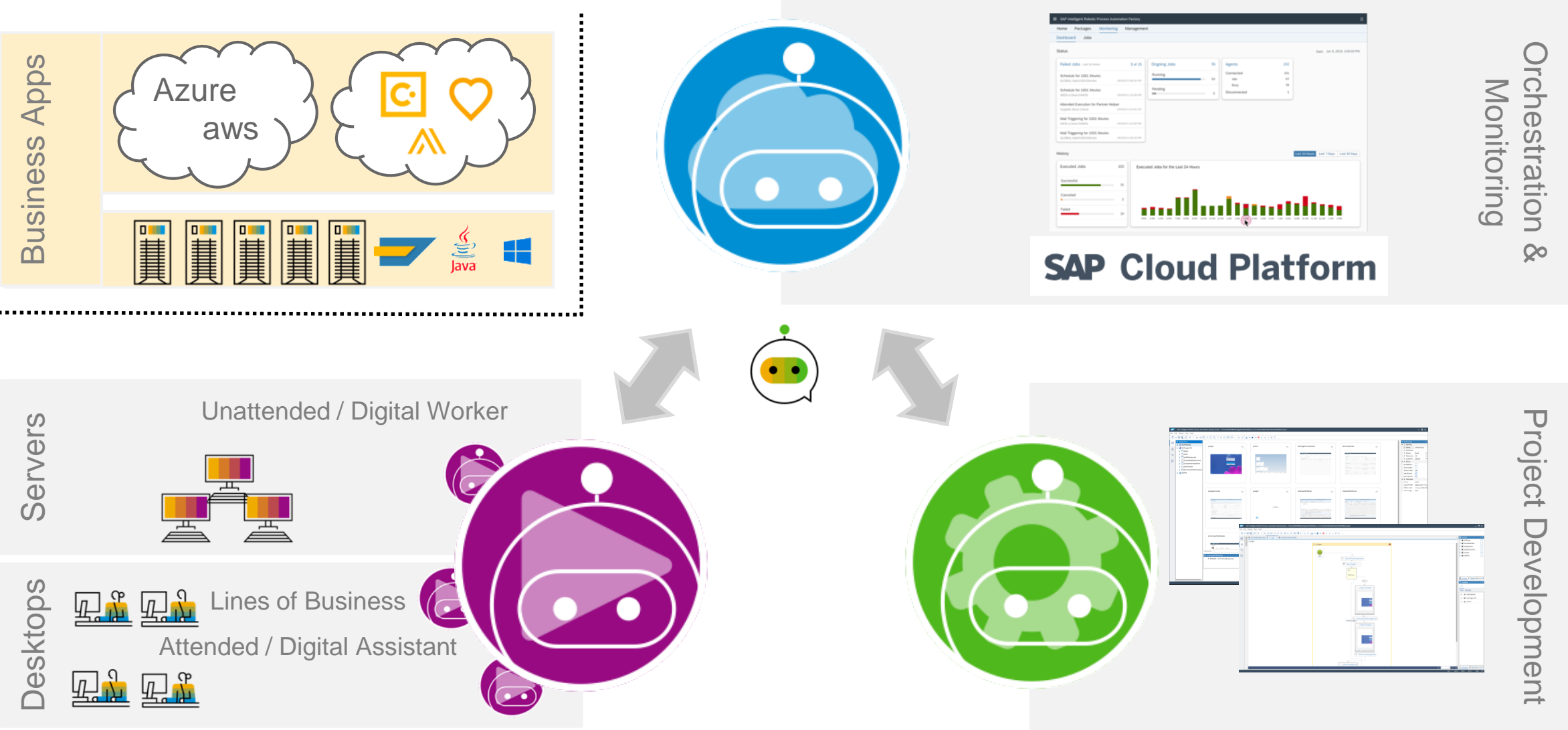


### Orchestration & Monitoring

- Browser-based solution
- Cloud-based solution for managing process automation resources

Solution and Tools Overview

# Deployment



# Solution and Tools Overview

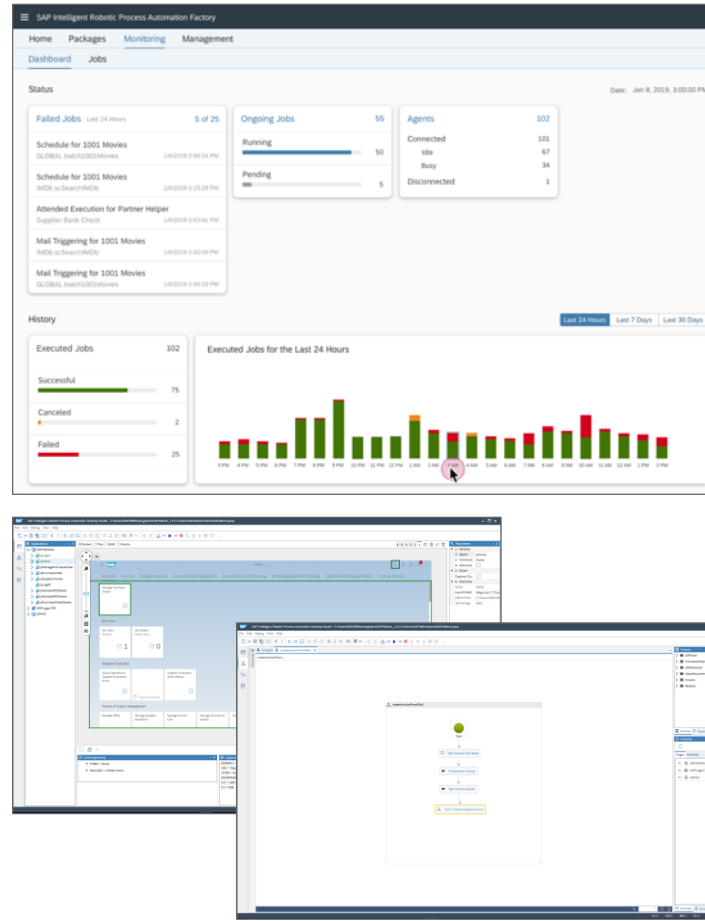
## Key assets

### Functional coverage

- Attended and unattended use cases
- Built with JS + extensible framework
- Several technology flavors
- Leverage virtualization protocols
- Simple to very complex projects

### Built-in SAP support

- SAP GUI for Windows
- SAP S/4HANA / SAPUI5



### Maintenance & Scalability

- Robust scripting language
- Error and change detection
- Graphical design
- Debugger
- Remote diagnosis and analysis

### Performance

- Low memory footprint
- Fast response time

### Integration & Deployment

- Powered by SAP Cloud Platform
- Billing on usage
- No license required for on-premise components
- Help portal

## Solution and Tools Overview

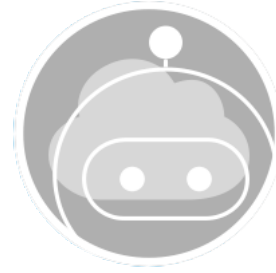
### Tools and products



Desktop Agent

#### Execute process automation

- Attended bot (digital assistant)
- Unattended bot (digital worker)



Cloud Factory

#### Orchestrate & monitor process automation

- Manage agent hierarchies
- Manage environments
- Configure and distribute packages from Studio
- Monitor



Desktop Studio

#### Define process automation

- Integrated development environment
- Process analysis
- Project design, specification, test
- User interface design

# Desktop Agent



## Desktop Agent – Architecture

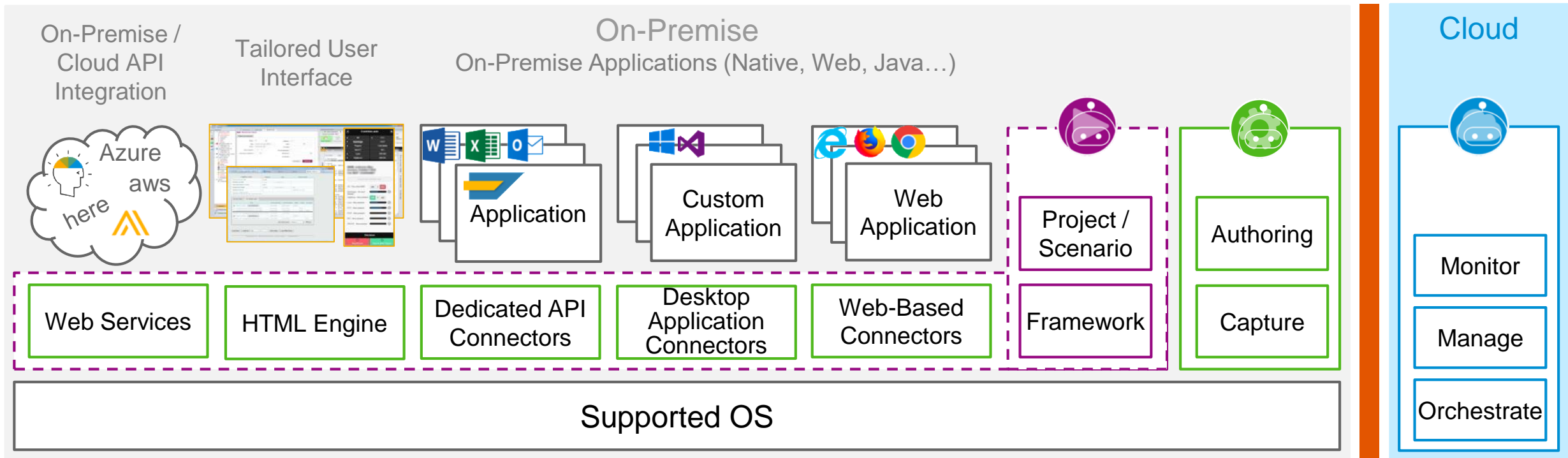


Works with wide range of applications and technologies

Powerful & extensible script language based on JS

Leverage user profile – lower security risks

Both worlds: cloud powered & on-premise execution








## Start application in

- Full screen
- Compact mode

## For all types of applications

- Training
- Link to knowledge base
- Contextual help
- 360 view
- Diagnosis panel
- Business apps quick launch

## Compound Page

SYNTHÈSE CLIENT		MONTANT	DATE	COMMENTAIRES
	SOLDE À DATE DU JOUR	50.00€		
	DERNIÈRE FACTURE	50.00€	Le 15/01/2012	
	PROCHAIN MONTANT À VENIR	0.00€		
	DERNIER RÈGLEMENT	-50.00€	Le 12/12/2011	(EP)
	NOMBRE DE REJETS	0		Échéancier en cours
Client en surendettement Demande de coupure en cours coté Distributeur				

## Web App Modification

an 
 Ville 
 Complément d'adresse 
 Code Postal

a. Affiner la recherche en précisant le nom du client

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100 101 102 103 104 105 106 107 108 109 110 111 112 113 114 115 116 117 118 119 120 121 122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 142 143 144 145 146 147 148 149 150 151 152 153 154 155 156 157 158 159 160 161 162 163 164 165 166 167 168 169 170 171 172 173 174 175 176 177 178 179 180 181 182 183 184 185 186 187 188 189 190 191 192 193 194 195 196 197 198 199 200 201 202 203 204 205 206 207 208 209 210 211 212 213 214 215 216 217 218 219 220 221 222 223 224 225 226 227 228 229 230 231 232 233 234 235 236 237 238 239 240 241 242 243 244 245 246 247 248 249 250 251 252 253 254 255 256 257 258 259 260 261 262 263 264 265 266 267 268 269 270 271 272 273 274 275 276 277 278 279 280 281 282 283 284 285 286 287 288 289 290 291 292 293 294 295 296 297 298 299 300 301 302 303 304 305 306 307 308 309 310 311 312 313 314 315 316 317 318 319 320 321 322 323 324 325 326 327 328 329 330 331 332 333 334 335 336 337 338 339 340 341 342 343 344 345 346 347 348 349 350 351 352 353 354 355 356 357 358 359 360 361 362 363 364 365 366 367 368 369 370 371 372 373 374 375 376 377 378 379 380 381 382 383 384 385 386 387 388 389 390 391 392 393 394 395 396 397 398 399 400 401 402 403 404 405 406 407 408 409 410 411 412 413 414 415 416 417 418 419 420 421 422 423 424 425 426 427 428 429 430 431 432 433 434 435 436 437 438 439 440 441 442 443 444 445 446 447 448 449 450 451 452 453 454 455 456 457 458 459 460 461 462 463 464 465 466 467 468 469 470 471 472 473 474 475 476 477 478 479 480 481 482 483 484 485 486 487 488 489 490 491 492 493 494 495 496 497 498 499 500 501 502 503 504 505 506 507 508 509 510 511 512 513 514 515 516 517 518 519 520 521 522 523 524 525 526 527 528 529 530 531 532 533 534 535 536 537 538 539 540 541 542 543 544 545 546 547 548 549 550 551 552 553 554 555 556 557 558 559 560 561 562 563 564 565 566 567 568 569 570 571 572 573 574 575 576 577 578 579 580 581 582 583 584 585 586 587 588 589 590 591 592 593 594 595 596 597 598 599 600 601 602 603 604 605 606 607 608 609 610 611 612 613 614 615 616 617 618 619 620 621 622 623 624 625 626 627 628 629 630 631 632 633 634 635 636 637 638 639 640 641 642 643 644 645 646 647 648 649 650 651 652 653 654 655 656 657 658 659 660 661 662 663 664 665 666 667 668 669 670 671 672 673 674 675 676 677 678 679 680 681 682 683 684 685 686 687 688 689 690 691 692 693 694 695 696 697 698 699 700 701 702 703 704 705 706 707 708 709 710 711 712 713 714 715 716 717 718 719 720 721 722 723 724 725 726 727 728 729 730 731 732 733 734 735 736 737 738 739 740 741 742 743 744 745 746 747 748 749 750 751 752 753 754 755 756 757 758 759 760 761 762 763 764 765 766 767 768 769 770 771 772 773 774 775 776 777 778 779 780 781 782 783 784 785 786 787 788 789 790 791 792 793 794 795 796 797 798 799 800 801 802 803 804 805 806 807 808 809 810 811 812 813 814 815 816 817 818 819 820 821 822 823 824 825 826 827 828 829 830 831 832 833 834 835 836 837 838 839 840 841 842 843 844 845 846 847 848 849 850 851 852 853 854 855 856 857 858 859 860 861 862 863 864 865 866 867 868 869 870 871 872 873 874 875 876 877 878 879 880 881 882 883 884 885 886 887 888 889 890 891 892 893 894 895 896 897 898 899 900 901 902 903 904 905 906 907 908 909 910 911 912 913 914 915 916 917 918 919 920 921 922 923 924 925 926 927 928 929 930 931 932 933 934 935 936 937 938 939 940 941 942 943 944 945 946 947 948 949 950 951 952 953 954 955 956 957 958 959 960 961 962 963 964 965 966 967 968 969 970 971 972 973 974 975 976 977 978 979 980 981 982 983 984 985 986 987 988 989 990 991 992 993 994 995 996 997 998 999 1000 1001 1002 1003 1004 1005 1006 1007 1008 1009 1010 1011 1012 101

## Available tasks

Launch and  
activate  
business apps

## Visual feedback on automated tasks

Keep human interaction for final approval

**Ouvverture de..**

Créer compte profession

Créer compte niveau agence

Créer compte chèque

Créer Revenus privés et fiscalité

**Contrôles auto**

VS	FCC
Généraliste	FCCP
Pegase	Calculatrice
Mes ET	BO
Vigilance	ZNC100
	ZNC101

Lancer les contrôles auto

VS - Pas client SGP

OK ? KO

Généraliste - Un seul dossier

Vigilance - Non présent

OK ? KO

Lutte - Non présent

FCC - Non présent

FCCP - Non présent

BO - Non présent

ZNC100 - Non présent

**Décision**

Abandonner

Rapport dans l'agenda



## Desktop Agent – Registration

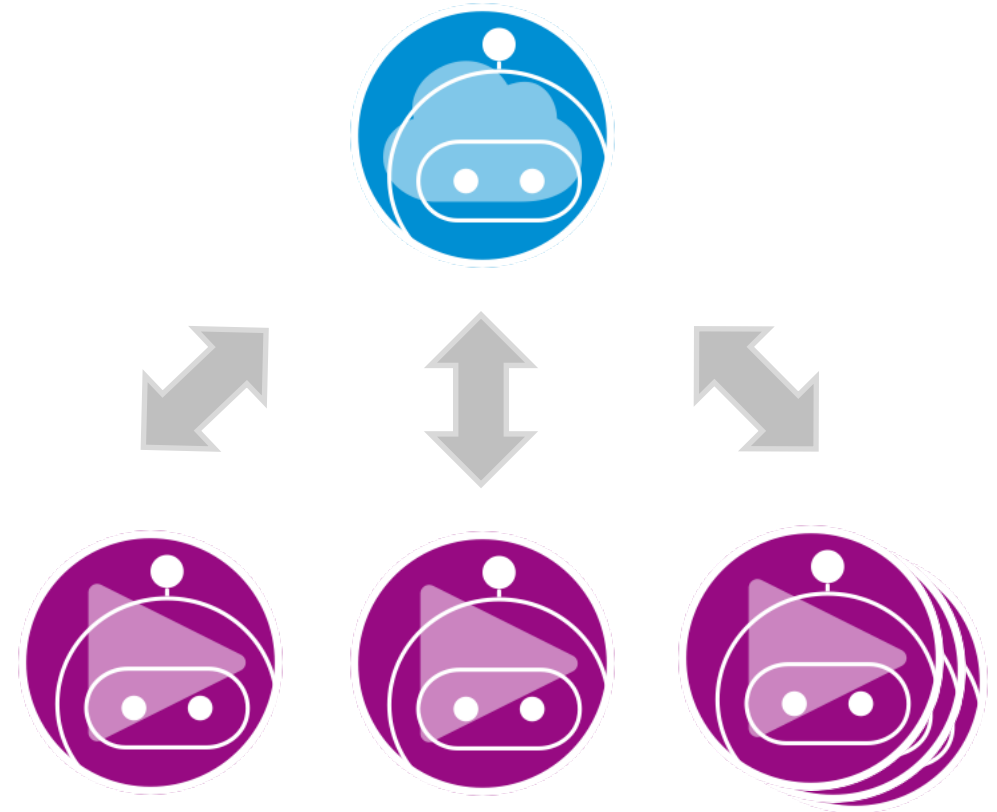


### Trust registration

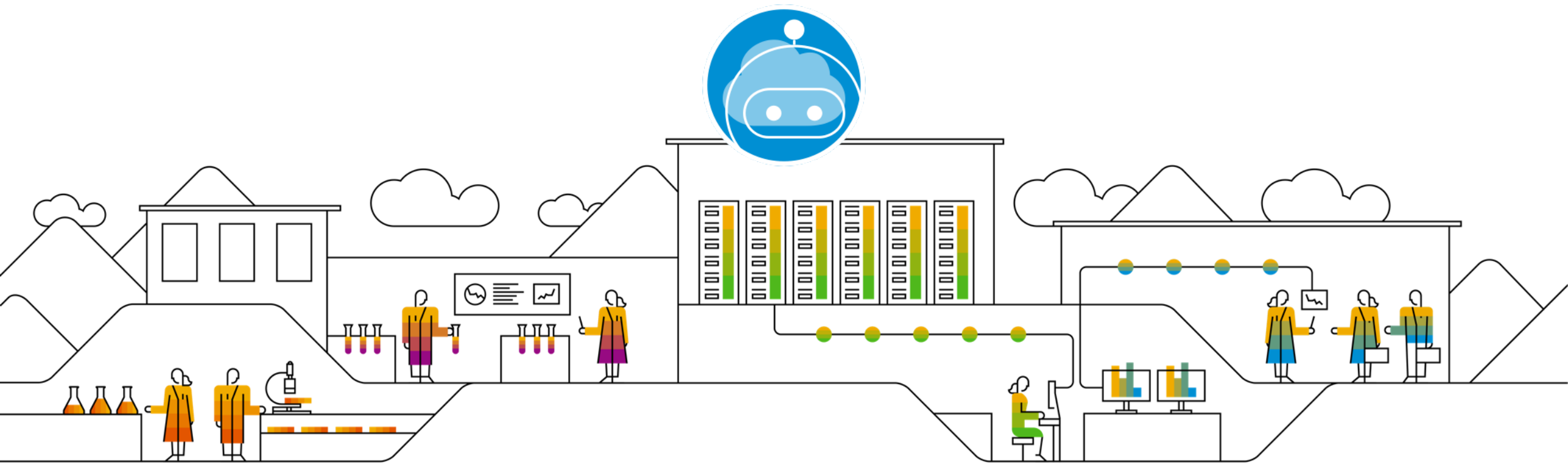
- An agent must be allowed prior to connect
- Secured WebSockets communication
- Configurable identity provider (SAML v2)
- Token-based authentication

### Execution still happens on-premise

- Cloud Factory is required
- High-level job information on the cloud for all usage



# Cloud Factory



# Solution and Tools Overview

## Cloud Factory – Overview

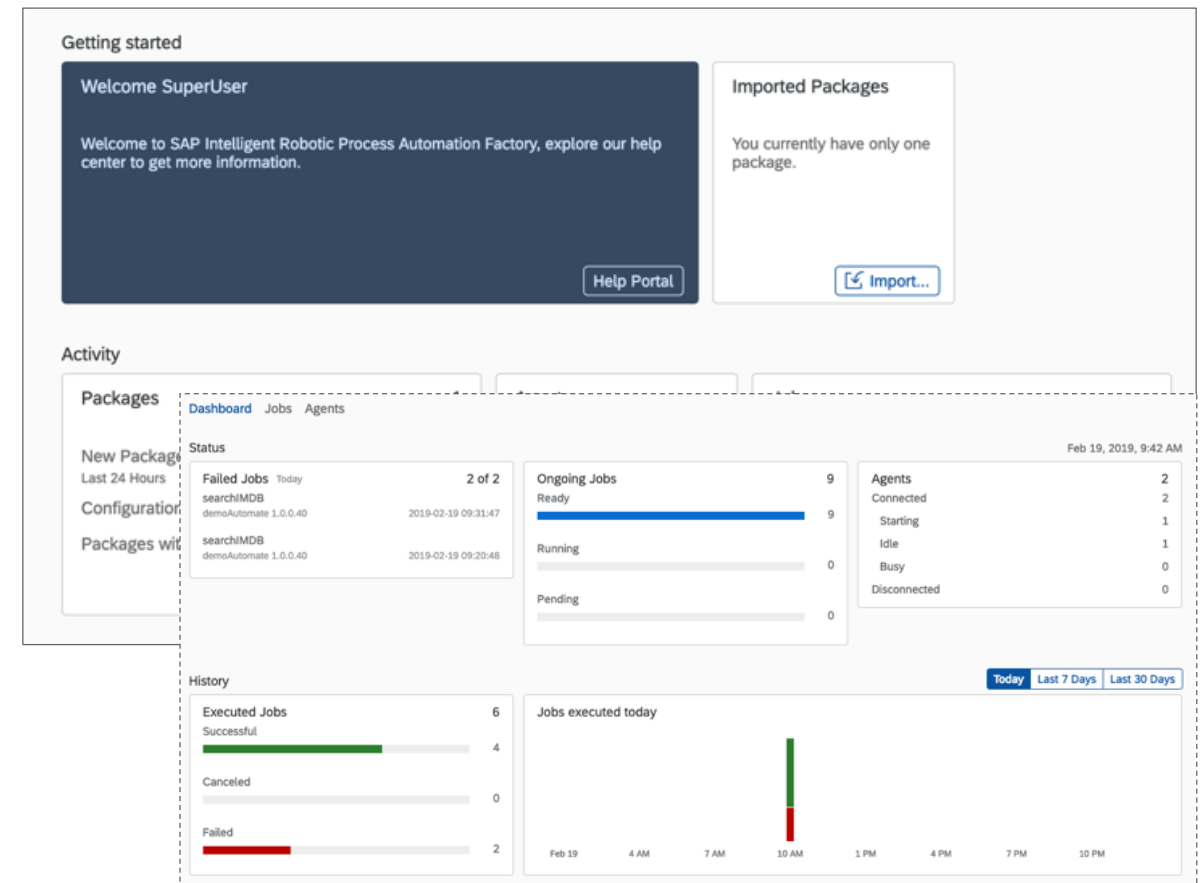


Dedicated for bot management

- Home page with important information
- Manage hierarchies of agents
- Manage environments
- Manage projects and packages for attended and unattended usage
- Monitor jobs and agents

Available in several languages

Includes clearing request for data protection and privacy



## Cloud Factory – Manage hierarchies of agents



### Define the agents structure

- Create or import a hierarchy (csv file)
- Allocate time for unattended usage
- Customize per node or per agent
- Cut/Paste support

The screenshot displays the 'Hierarchies' management interface in the SAP Intelligent Robotic Process Automation Factory. At the top, there are tabs for 'Environments' and 'Hierarchies', with 'Hierarchies' being the active tab. Below the tabs, there are input fields for 'Login' and 'Machine', each with a 'Login' button and a trash icon. A '+ New hierarchy' button is located in the top right corner. The main header bar includes the SAP logo and the text 'Intelligent Robotic Process Automation Factory'. Below the header, the breadcrumb 'Hierarchies / Machine' is visible, along with an 'Import...' button. The left sidebar shows a tree view of the hierarchy under 'All':

- ▼ All
  - ▼ R&D bots
    - > R&D bots Acceptance
    - > SAP R&D bots
  - > OP&S bots
  - ▼ Q&A bots
    - ▼ Acceptance Q&A bots
      - CAPRICA (ASUS / Windows 10 Famille)
      - MELODY-PC (Windows Seven)
    - > Production Q&A bots
    - > Smoke Q&A bots

The right panel contains a form for scheduling unattended execution. It includes fields for 'Name' (set to 'All') and '\*Label' (set to 'All'). There is a checked checkbox for 'Reserve for unattended execution'. The '\*Date range' is set from 'Feb 14, 2019' to 'Feb 15, 2019'. Below the date range is a calendar grid showing the days of the week (Sunday to Saturday) and the time of day (Midnight (AM) to Noon (PM)). The grid is filled with blue bars, indicating that the agents are reserved for unattended execution during this period.



## Define dozens of environments

- Bind to well-known type (Dev-Test-Prod)
- Define variables
- Bind with agents hierarchy through variable

Environments Hierarchies 1 environment + New environment

Test environment Test

Environments / Login Env

This environment is not in sync with the active deployments Synchronize

7 variables + New variable

Login Va My Secured Credentials Variable 2 Variable 3

Variable 4 Variable 5 Variable 6

Environment information

\*Name: Login Env

Description: e.g. An environment for testing scenarios

\*Type: Test

Save

## Cloud Factory – Import and configure projects



Enable project and scenario deployment

- View of all packages
- Import projects packaged by **Studio**
- Bind to an environment
- Make it available for **attended** or **unattended**
- Tailored schedule planner
- From minutes to months

The screenshot displays the 'Import package' dialog box in the Cloud Factory interface. The background shows a list of packages, including 'demoAutomate 1.0.0.40' and 'Search IMDB (Login Env)'. The dialog box is titled 'Import package' and contains the following fields:

- \*Project:** A text field with the placeholder 'Browse...' and a magnifying glass icon.
- Package name:** A text field with the placeholder 'e.g. My first package'.
- Description:** A text field with the placeholder 'e.g. A project that orders cookies'.

At the bottom of the dialog box, there are two buttons: 'Import' and 'Cancel'.

# Solution and Tools Overview

## Cloud Factory – Monitoring and dashboarding



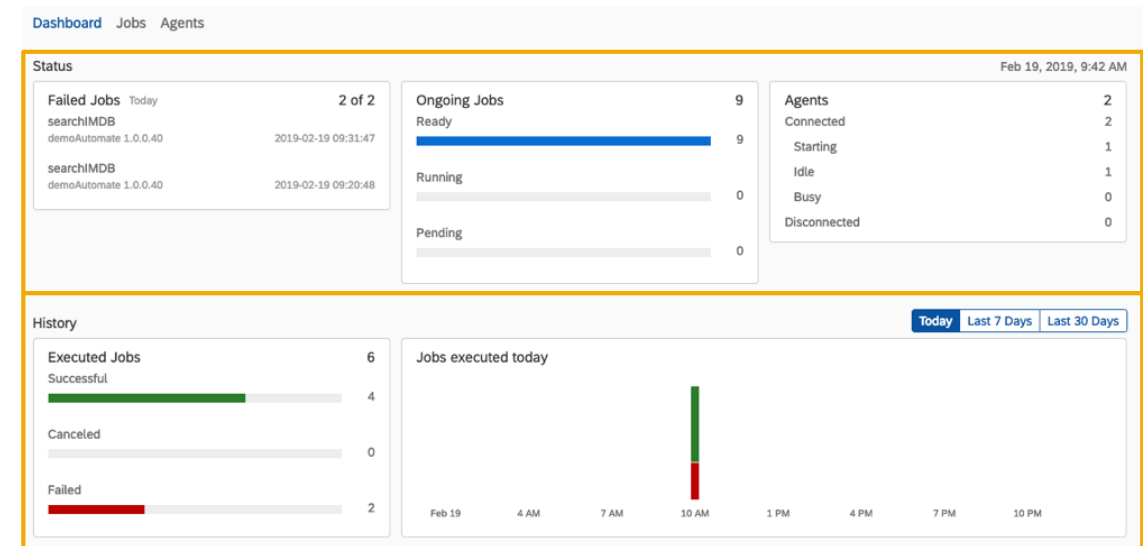
Get a **status** of

- Recent failed jobs
- Ongoing jobs
- Agents

Get a **history** of executed jobs

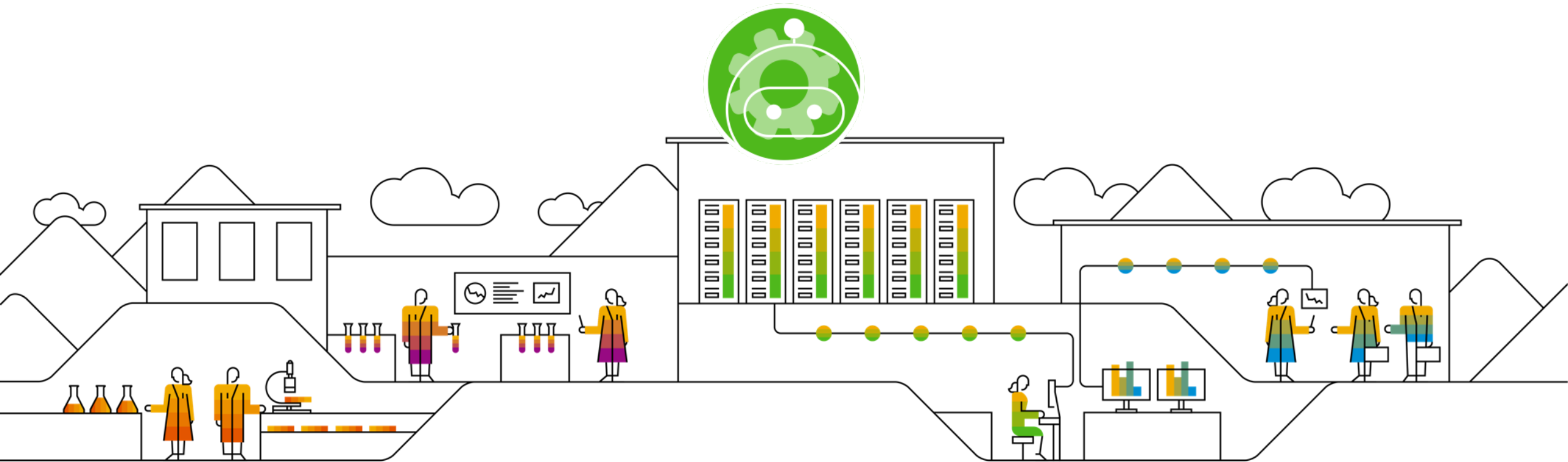
- Successful – Canceled – Failed
- Today – Weekly – Monthly

Drill down to the details



The detailed table shows job execution history with columns: Status, Creation, Last update, Configuration, Package, Scenario, and Agent. It lists multiple successful and failed jobs, including details like 'demoAutomate 1.0.0.3... searchIMDB' and 'demoAutomate 1.0.0.3... searchIMDB'.

# Desktop Studio





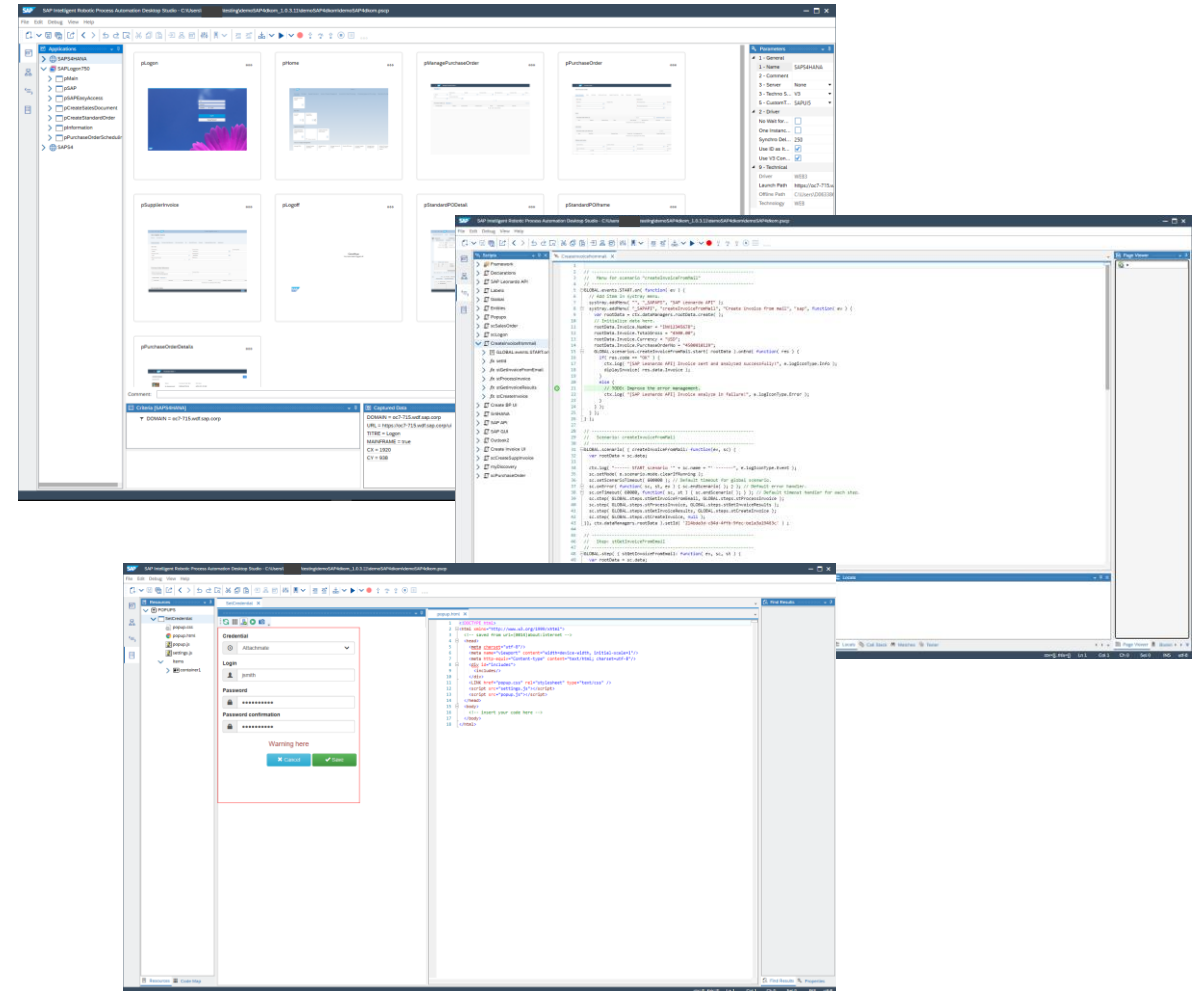
# Solution and Tools Overview

## Desktop Studio – Suite of tools



### Dedicated IDE<sup>(\*)</sup> for process automation

- Specification and development
  - Application capture
  - Editor
  - Workflow designer
- Test and validation
  - Local debugger
  - Remote debugger
  - Re-player



(\*) **I**DE – **I**ntegrated **D**evelopment **E**nvironment

# Solution and Tools Overview

## Desktop Studio – Application capture

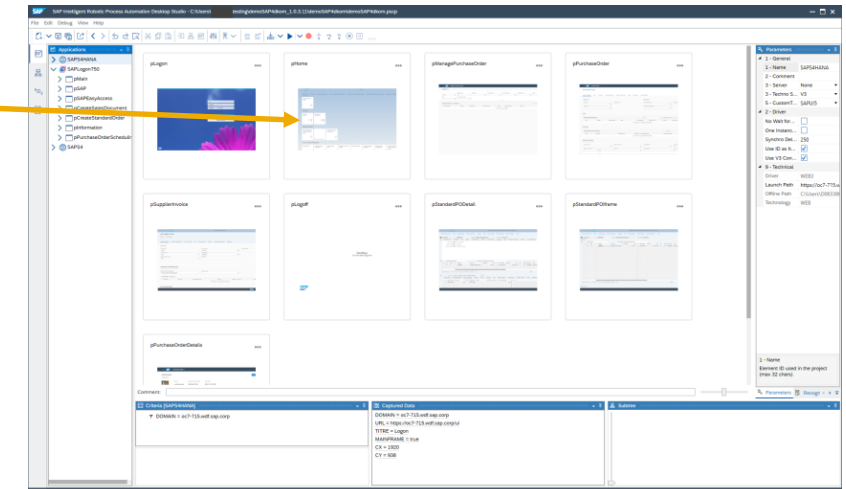


### Kick off with application capture

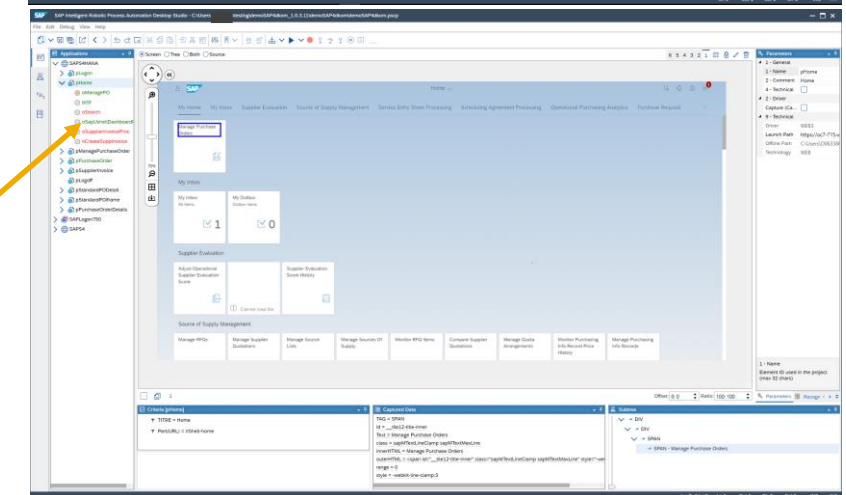
- Application declaration
- Easy and graphical declaration
- Validation wizard to check completeness and uniqueness

UI element declaration relies on a set of criteria

Captured pages for wide range of application types



Item declarations on a page

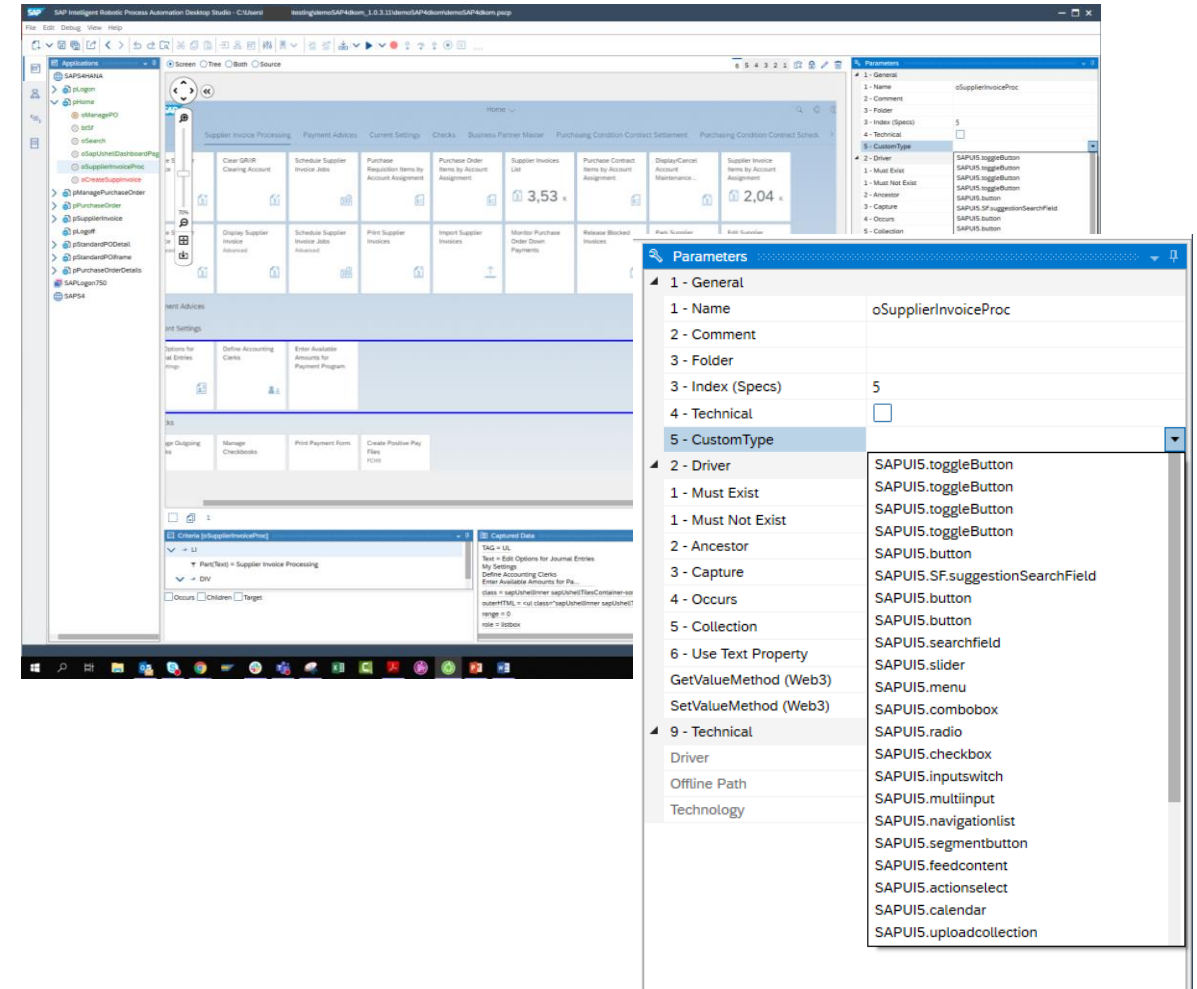


## Desktop Studio – Application capture for SAP technologies



### From SAP GUI to SAP S/4HANA

- Dedicated driver for SAP GUI for Windows
- Dedicated driver for SAP S/4HANA & SAPUI5
  - “waitReady” method
  - Better support when SAPUI5-based applications are running in the background



# Solution and Tools Overview

## Desktop Studio – Workflow designer

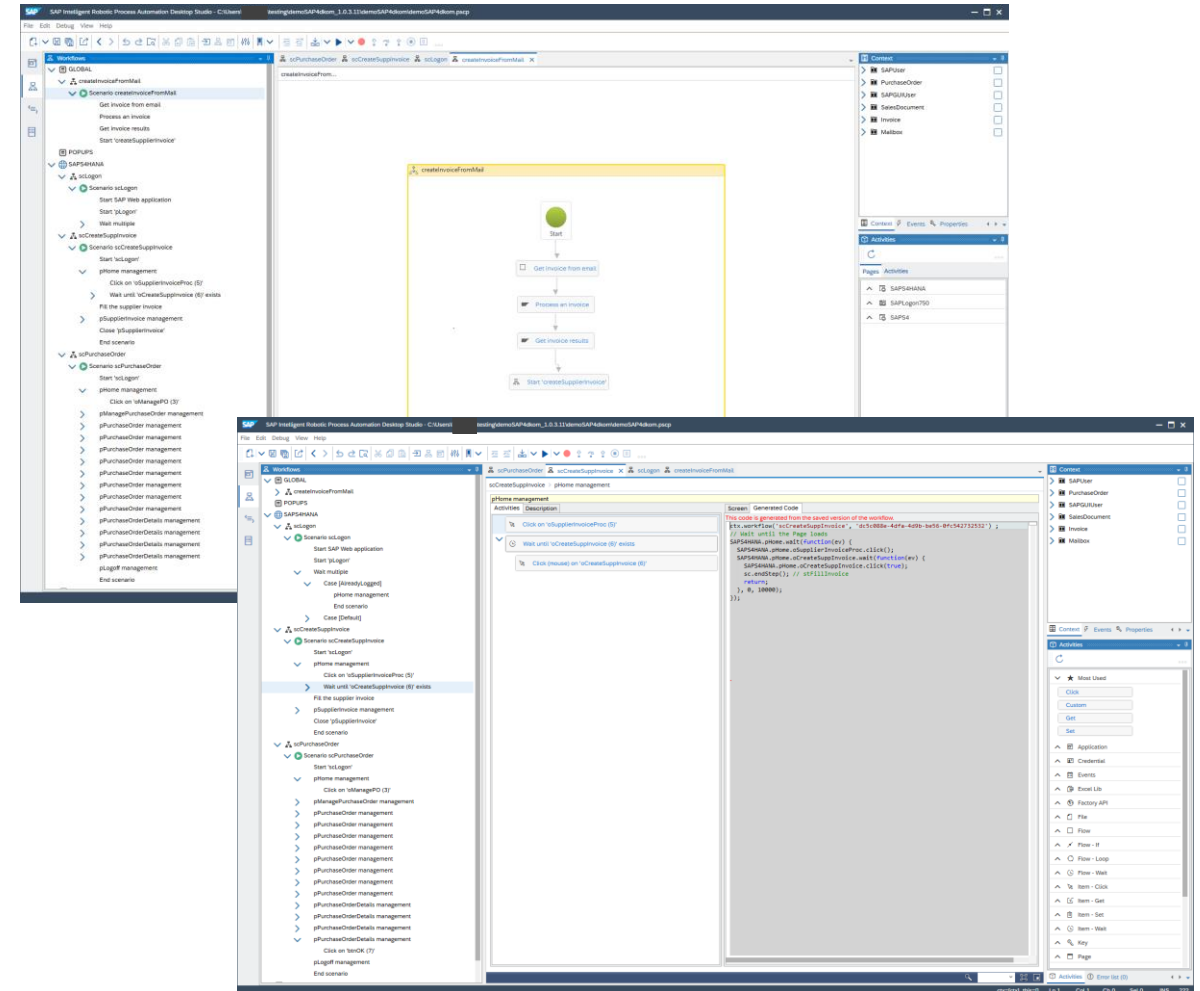


### Bootstrap your project with workflow designer

- Identify key workflows
- Quick specification or documentation of existing business process

### One-click code generation

- Understand core workflow concepts quickly
- Add comments into the code



# Desktop Studio – Process scripting and testing



Get the full power of process automation

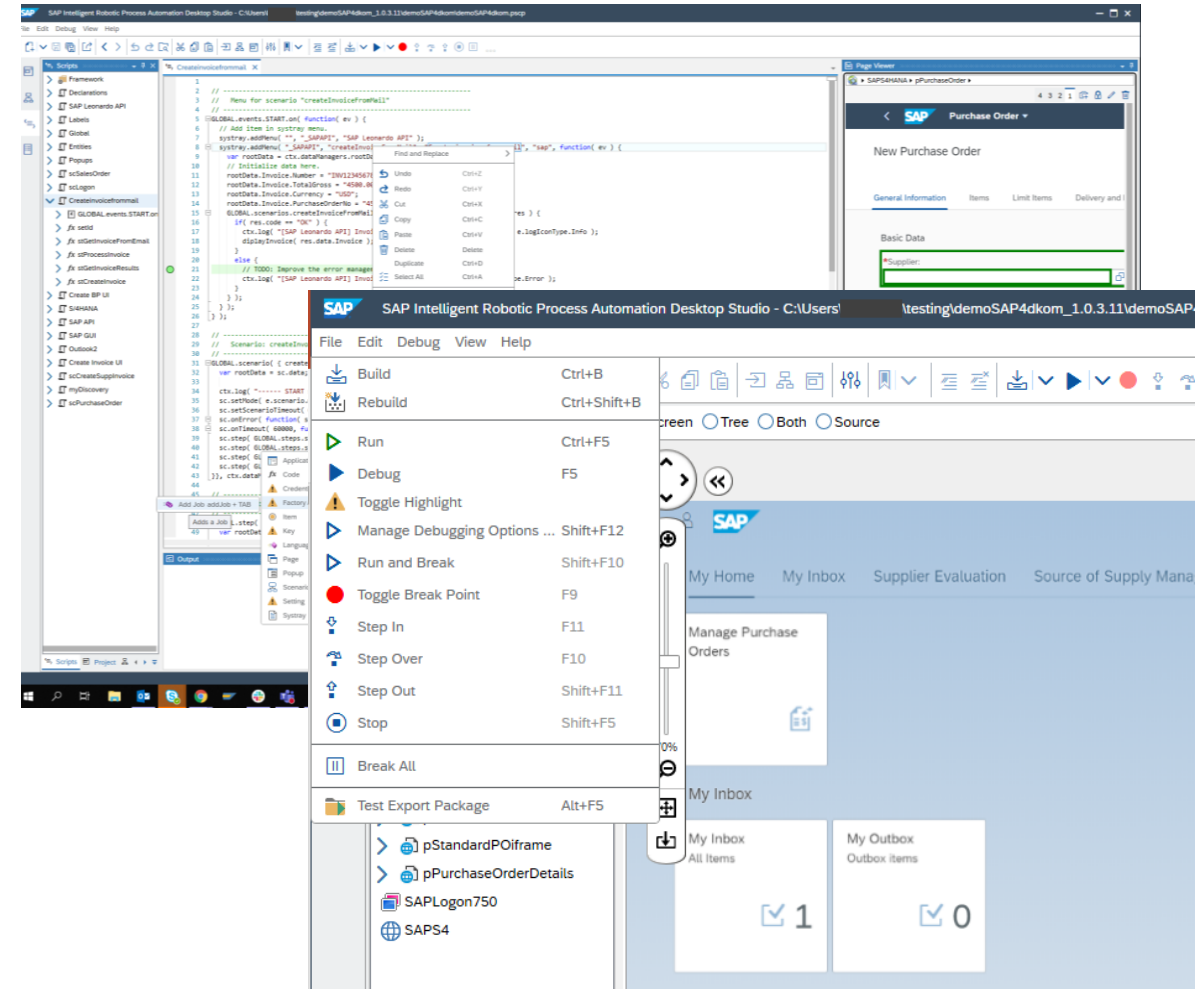
- Manage scripting language (JS-based)
- Wizards
- Helpers (auto-completion, syntax check)
- SDK direct access

Test early...

- Full JavaScript debugger
- Step by step, console
- Helper for regression testing

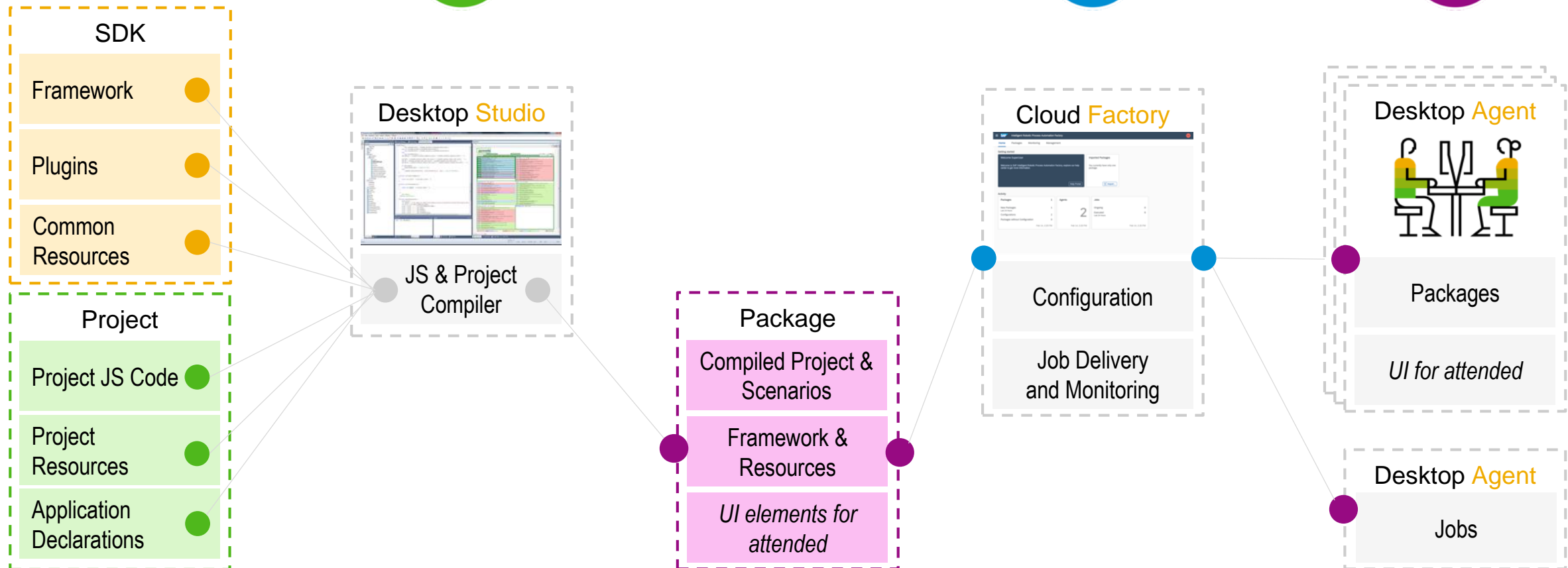
... or later

- “Record / Replay” mode – remote investigation
- Detection of application modifications



# Solution and Tools Overview

## Desktop Studio – Project delivery



# Summary



## Solution and Tools Overview

### Summary

**Intelligent** Robotic Process Automation aims to accelerate digital transformation.  
Hybrid solution – Attended and unattended usage.  
Powered by SAP Cloud Platform.



**Execute** process  
automation



**Orchestrate & monitor**  
process automation



**Define** process  
automation



# Thank you.

**Contact information:**

**open@sap.com**

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