- 1. Excel files, SQL Server, and SharePoint.
- 2. Click on "Get Data" from the Home tab and choose the data source.
- 3. Click the "Refresh" button on the Home ribbon to update the imported data.
- 4. Power BI can directly import .csv and .xlsx files.
- 5. After selecting a data source, the Navigator window displays available tables or sheets.
- 6. In Power Query, click "Choose Columns" and select only "Product" and "Price", then click "Close & Load".
- 7. In Power Query, select the OrderDate column, right-click and choose "Change Type" → "Date".
- 8. "Load" directly imports the data; "Transform Data" opens Power Query to clean or modify it first.
- 9. One reason could be incorrect server name or login credentials.
- 10. Go to Transform Data → Data Source Settings → Change Source to update the data path.

  11. = Table.SelectRows(Source, each [Quantity] > 1)

This M code filters the data to include only rows where the "Quantity" column is greater than 1.

- 12. Use Transform Data → Data Source Settings → Change Source to link to the new Sales Data.csv.
- 13. In Power Query, manually set the column type to fix mixed data type errors.
- 15. Create a flow in Power Automate that triggers on schedule or file change and sends data to Power BI using REST API or refreshes a dataset.