



Health and happiness are yours to relish.

Protection solutions

SRS Vitality Protect



A first of its kind term solution which rewards healthy behavior



Term plan with wellness program



This plan is available to all – Salaried/ Professionals/ Self-Employed

Dear Narayana Praveen Reddy,

Congratulations on choosing Tata AIA Life Insurance. You have taken a step ahead to secure the future of your loved ones with a death cover of ₹ 1,00,00,000. Please go through the details of your quote and contact your advisor who will assist you to purchase this plan.

Your Policy benefits are as follows:

Total Death Benefit under SRS Vitality Protect:		Rs. 1,00,00,000	
Powered by:	Tata AIA Sampoorna Raksha Supreme	Rs.50,00,000	Refer Table A in Benefit Illustration
	Term Booster	Rs.50,00,000	Refer Table B in Benefit Illustration

Features of the solution:



Life insurance cover
in case of death or
terminal illness



10% guaranteed
discount* on first
year rider premium



Free health
check-up
every year



Cover booster after
premium payment term
in case of Limited
Pay policies



Increase rider discount*
upto 30% by improving
wellness status

What are the benefits of this solution?

We are delighted that you have decided to secure your loved ones' financial future with a Death Benefit of ₹ 1,00,00,000 through our exclusive solution - **Tata AIA Life Insurance Sampoorana Raksha Supreme Vitality Protect**. This solution is powered by **Tata AIA Life Insurance Sampoorana Raksha Supreme** and Term Booster (Tata AIA Life Insurance Vitality Protect).

Your premium amount with respect to SRS Vitality Protect is ₹ 5,632, which is payable **Monthly** for **5** years. This amount is inclusive of Goods and Services Tax. Please refer Schedule for details of other riders chosen, if any.

At Tata AIA Life Insurance, we are committed to help you with solutions that will provide Sampoorana Rakshakaran to your family so that you can enjoy life without any worries.

Best Wishes,

Naveen Tahilliyan
CEO & Managing Director

Authorised Signatory

The discount is available under TATA AIA Vitality Wellness Program. Please refer TATA AIA Vitality Protect terms and conditions for more details.

Vitality is a trademark licensed to Tata AIA Life by Amplify Health Assets PTE. Limited, a joint venture between Vitality Group International, INC. and AIA Company Limited. The assessment under the wellness program shall not be considered as a medical advice or a substitute to a consultation/treatment by a professional medical practitioner. SRS Vitality Protect is a term solution which includes TATA AIA Life Insurance Sampoorana Raksha Supreme, a non-linked, non-participating, individual life insurance plan (UIN: 110N160V04) and TATA Vitality Protect, a non-linked, non-participating, individual health rider (UIN: 110B046V02). L&M/Misc/2023/Sep/0461

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at customer@tataaia.com. Visit us at: www.tataaia.com

**BEWARE OF SPURIOUS PHONE
 CALLS AND FICTITIOUS /
 FRAUDULENT OFFERS**

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

Tata AIA Life Insurance Sampoorana Raksha Supreme

Name of the Prospect / Policyholder :	Narayana Praveen Reddy	Proposal No :	C261046146
Age (years) :	26 Gender: Male	Name of the Product:	Tata AIA Life Insurance Sampoorana Raksha Supreme
Name of the Life Assured :	Narayana Praveen Reddy	Tag Line :	Non-Linked, Non-Participating Life Insurance Plan
Age (years) :	26 Gender: Male Smoker: No	Unique Identification No.:	110N160V04
Policy Term :	51 Years 00 months	GST Rate Year 1:	4.50%
Premium Payment Term :	5 Years 00 months	GST Rate Year 2 onwards:	2.25%
Amount of Instalment Premium (Rs.):	5,632		
Mode of Payment of Premium :	Monthly		

This benefit illustration is intended to show year-wise premiums payable and benefits under the policy.

Policy Details (A)			
Policy Option:	Life Plus Option	Lumpsum(Rs):	50,00,000
Sum Assured (Rs):	50,00,000	Income Duration (months):	0
Sum Assured on Death (at inception of the policy) (Rs):	50,00,000	Income p.a. (Rs):	0

Rider Details (B)												
Tata AIA Vitality (Wellness Program)	Yes			Utilization of rewards (if Wellness program opted)					Premium Discount			
Rider Name/UIN^ (Benefit Option/Benefit Payout Option)	Details of Life Insured/Partner under the Benefit Option			Benefit Payout			Return of premium Option	Benefit Option Term	Premium Payment Term	Sum Assured (Rs.)	Premium p.a. without GST (Rs.)	Year 1 Discount (Rs.)
	Name	Age(yrs)	Gender	Lumpsum (Rs.)	Income p.a. (Rs.)	Income Duration (yrs)						
VP - Accidental Total and Permanent Disability (Lumpsum Benefit)	Narayana Praveen Reddy	26	Male	1,00,000	0	0	NO	51	5	1,00,000	121	24
VP - Accidental Death (Lumpsum Benefit)	Narayana Praveen Reddy	26	Male	1,00,000	0	0	NO	51	5	1,00,000	202	24
VP -Term Booster (Lumpsum Benefit)#	Narayana Praveen Reddy	26	Male	50,00,000	0	0	YES	51	5	50,00,000	30,350	5,244

^VP - Tata AIA Vitality Protect, (A Non-Linked, Non- Participating Individual Health Rider, UIN:110B046V02)

^VH - Tata AIA Vitality Health, (A Non-Linked, Non- Participating Individual Health Rider, UIN:110B045V02)

#Premium calculated forTerm Booster on Narayana Praveen Reddy is considering underwriting class as Elite

Premium Summary			
	Base Plan	Riders	Total Instalment Premium
Instalment Premium without GST (Rs.)	2,680	2,709	5,389
Instalment Premium with First year GST (Rs.)	2,801	2,831	5,632
Instalment Premium post applicable discount with First year GST (Rs.)	2,604	2,370	4,974
Instalment Premium with GST 2nd year onwards (Rs.)	2,740	2,769	5,509

Discount applicable and Installment Premium payable 2nd year onwards will depend on the Wellness status of the Insured
Total Discount for first year premium Includes - Digital/ Online Discount (7%)

(Amount in Rupees)

Policy Year	Single/ Annualised Premium	Guaranteed [#]					Non - Guaranteed [#]
		Survival Benefit / Loyalty Additions	Other Benefits, if any	Maturity Benefit*	Death Benefit	Min Guaranteed Surrender Value \$	Special Surrender Value \$
1	30,350	0	NA	0	50,00,000	0	0
2	30,350	3,187	NA	0	50,00,000	18,210	0
3	30,350	4,780	NA	0	50,00,000	31,867	0
4	30,350	6,374	NA	0	50,00,000	60,700	0
5	30,350	9,560	NA	0	50,00,000	75,875	0
6	0	9,560	NA	0	50,00,000	75,875	0
7	0	9,560	NA	0	50,00,000	75,875	0
8	0	11,154	NA	0	50,00,000	77,393	0
9	0	11,154	NA	0	50,00,000	78,910	0
10	0	12,747	NA	0	50,00,000	80,428	0
11	0	12,747	NA	0	50,00,000	81,945	0
12	0	14,340	NA	0	50,00,000	83,463	0
13	0	14,340	NA	0	50,00,000	84,980	0
14	0	15,934	NA	0	50,00,000	86,497	0
15	0	17,527	NA	0	50,00,000	86,497	0
16	0	17,527	NA	0	50,00,000	88,015	0
17	0	19,121	NA	0	50,00,000	89,533	0
18	0	20,714	NA	0	50,00,000	91,050	0
19	0	22,307	NA	0	50,00,000	92,568	0
20	0	23,901	NA	0	50,00,000	94,085	0
21	0	1,44,163	NA	0	50,00,000	95,603	0
22	0	1,44,163	NA	0	50,00,000	97,120	0
23	0	1,44,163	NA	0	50,00,000	98,638	0
24	0	1,44,163	NA	0	50,00,000	1,00,155	0
25	0	1,51,750	NA	0	50,00,000	1,01,673	0
26	0	1,51,750	NA	0	50,00,000	1,03,190	0
27	0	1,51,750	NA	0	50,00,000	1,04,707	0
28	0	1,51,750	NA	0	50,00,000	1,06,225	0
29	0	1,51,750	NA	0	50,00,000	1,06,225	0
30	0	1,51,750	NA	0	50,00,000	1,07,743	0
31	0	1,51,750	NA	0	50,00,000	1,09,260	0
32	0	1,51,750	NA	0	50,00,000	1,10,778	0
33	0	1,51,750	NA	0	50,00,000	1,12,295	0
34	0	1,51,750	NA	0	50,00,000	1,13,813	0
35	0	1,51,750	NA	0	50,00,000	1,15,330	0
36	0	1,51,750	NA	0	50,00,000	1,16,848	0
37	0	1,51,750	NA	0	50,00,000	1,18,365	0
38	0	1,51,750	NA	0	50,00,000	1,19,883	0
39	0	1,51,750	NA	0	50,00,000	1,21,400	0
40	0	1,51,750	NA	0	50,00,000	1,22,918	0
41	0	1,51,750	NA	0	50,00,000	1,24,435	0
42	0	1,51,750	NA	0	50,00,000	1,25,953	0
43	0	1,51,750	NA	0	50,00,000	1,25,953	0
44	0	1,51,750	NA	0	50,00,000	1,27,470	0
45	0	1,51,750	NA	0	50,00,000	1,28,988	0
46	0	1,51,750	NA	0	50,00,000	1,30,505	0
47	0	1,51,750	NA	0	50,00,000	1,32,023	0
48	0	1,51,750	NA	0	50,00,000	1,33,540	0
49	0	1,51,750	NA	0	50,00,000	1,35,058	0
50	0	1,51,750	NA	0	50,00,000	1,36,575	0
51	0	1,59,338	NA	1,59,338	50,00,000	1,36,575	0

Note: "Annualized Premium" shall be the premium payable in a year under a non-single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, loading for modal premiums, if any.

"Single Premium" shall be the premium payable under a single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, if any.

* Maturity benefit will be equal to 105% of the Total Premiums Paid (excluding loadings for the modal premium).

\$ Surrender value payable (if any) is higher of Guaranteed Surrender Value and Special Surrender Value and is available provided at least full two years premium is paid. Surrender value illustrated above is the end of the policy year value.

[#]The benefits illustrated are as at the end of the policy year.

This plan has an inbuilt benefit called Payor Accelerator Benefit wherein a benefit amount equal to 50% of the Base SA as on the date of diagnosis is paid out as lump sum on acceptance of a Terminal Illness (TI) claim by the company. Upon payment of the TI claim, the policy continues and any due premiums continue to remain payable. Please refer to the Sales Literature for further details.

The rider sum assured shall remain unchanged for a period as specified under 'Guaranteed Period' from the Date of Commencement of the benefit option. Upon the completion of 'Guaranteed Period', the sum assured as applicable for the benefit option may be revised or the policyholder may be given an option of top up premium to restore the benefit to original amount, subject to IRDAI's approval. The top up premium may be payable as a single premium/ level premium during the block of next guarantee period. The requirement of paying the Top up premium in order to continue with the current level of benefit may be applicable even after expiry of limited pay premium term.

Income Tax benefits would be available as per the prevailing income tax laws, subject to fulfillment of conditions stipulated therein. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.

Policy sourced through Digital/Online mode.

I _____ (name), have explained the premiums and benefits under the product fully to the prospect/ policyholder.	I _____ (name), having received the information with respect to the above, have understood the above statement before entering into the contract.
Place:	
Date: Signature of Agent/ Intermediary/ Official	Date: Signature of Prospect/ Policyholder

Unique Reference Number - L&C/Advt/2023/Sep/2978 (Rider - L&C/Advt/2022/Sep/2271)

Tata AIA Life Insurance Company Ltd. (IRDA of India Regn No. 110) (CIN: U66010MH2000PLC128403)
Registered and Corporate Office: 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai- 400013
Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license.
For more information, Call the Tata AIA Life Insurance Company Ltd Helpline number 1860-266-9966 (local charges apply) or Visit us at: www.tataaia.com

Protection solutions

SRS Vitality Protect

Summary of Benefits

TATA AIA Life Insurance SRS Vitality Protect	Total Death Benefits (₹)	First Year Annual Premium (incl. tax) (₹)
TATA AIA Sampoorna Raksha Supreme	50,00,000	31248.0
TATA AIA Vitality Protect - Term Booster*	50,00,000	28128.0
Total	1,00,00,000	59376.0

Summary of additional Riders:

	Sum Assured (Rs.)	First Year Annual Premium (incl. tax) (Rs.)
VP - Accidental Total and Permanent Disability (Lumpsum Benefit)	1,00,000	108.0
VP - Accidental Death (Lumpsum Benefit)	1,00,000	204.0

* The premiums are inclusive of Tata AIA Vitality Wellness discount

Total premium payable in first year incl. taxes ₹ 59376.0

For Life Plus option, Maturity Benefit^{##} is ₹3,11,088

^{##}The illustrated maturity benefit is for SRS Vitality Protect solution. The actual Maturity benefit will vary based on wellness discounts and additional riders, if chosen

Disclaimers: The above tables summarize first year premium. Renewal premium will be subject to the wellness status achieved by Life Assured as per the term and conditions of respective rider. SRS Vitality Protect is a term solution which includes TATA AIA Life Insurance Sampoorna Raksha Supreme, a non-linked, nonparticipating, individual life insurance plan (UIN: 110N160V04) and TATA Vitality Protect, a non-linked, non-participating, individual health rider (UIN: 110B046V02) • L&C/Misc/2023/Sep/0461

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at **customercare@tataaia.com**. Visit us at: **www.tataaia.com**

BEWARE OF SPURIOUS PHONE
CALLS AND FICTITIOUS /
FRAUDULENT OFFERS

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint