Session 3 - Descriptive statistics

R training - Georgia RS-WB DIME

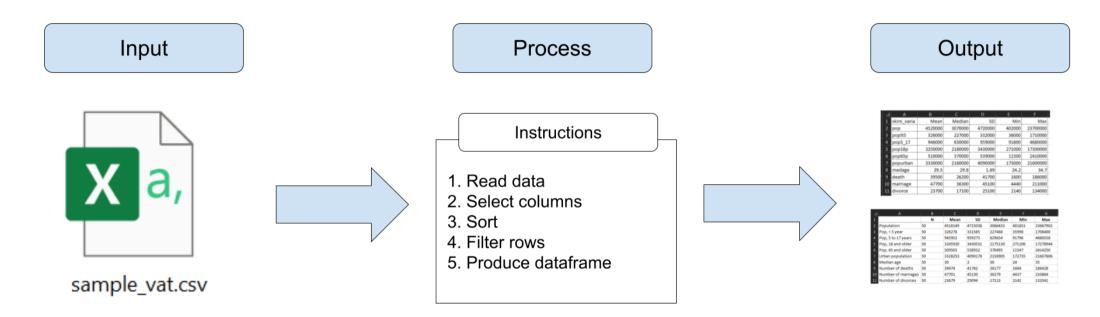
Luis Eduardo San Martin The World Bank | September 2023



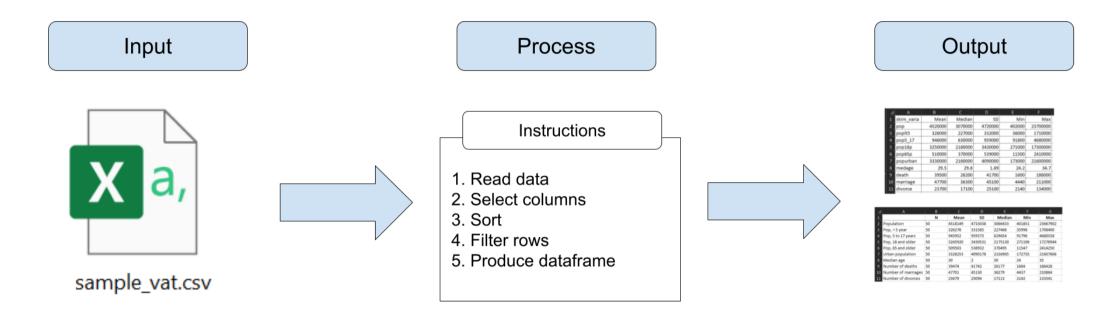
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- We learned yesterday how to conduct statistical programming and export the results in .csv files
- However, sometime we might need more refined tables than simple (and ugly) CSVs



• That's what today's session is about, along with an explanation of the pipes (%>%)



Exercise 1a: Getting the libraries for today's session

We're going to use two R libraries in this session: modelsummary and huxtable.

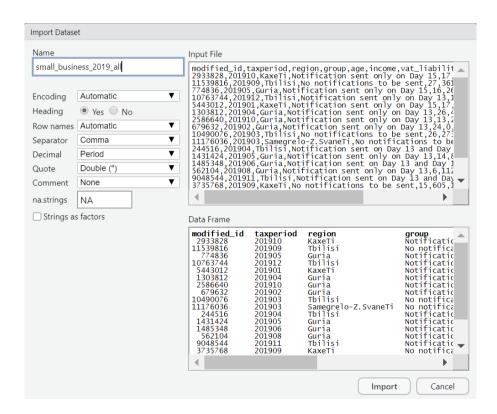
1. Install modelsummary and huxtable:

```
install.packages("modelsummary")
install.packages("huxtable")
```

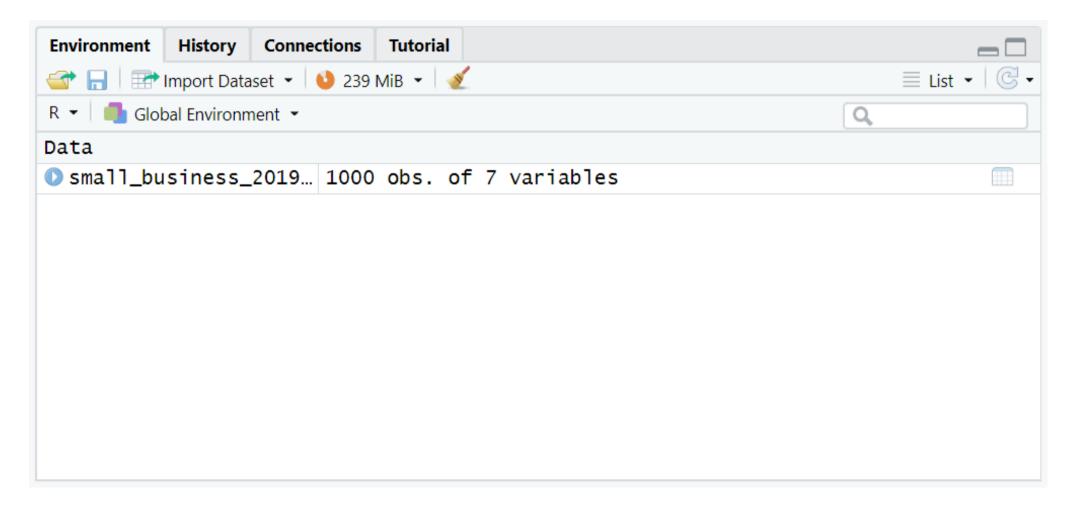
```
Terminal
                 Background Jobs ×
Console
R 4.2.1 · ~/ ≈
> install.packages("modelsummary")
WARNING: Rtools is required to build R packages but is not currently installed. Please
download and install the appropriate version of Rtools before proceeding:
https://cran.rstudio.com/bin/windows/Rtools/
Installing package into 'C:/WBG/R-libraries'
(as 'lib' is unspecified)
trying URL 'https://cran.rstudio.com/bin/windows/contrib/4.2/modelsummary_1.4.2.zip'
Content type 'application/zip' length 799505 bytes (780 KB)
downloaded 780 KB
package 'modelsummary' successfully unpacked and MD5 sums checked
The downloaded binary packages are in
        C:\Users\wb532468\AppData\Local\Temp\RtmpcZliC4\downloaded_packages
>
```

Exercise 1b: Download and load the data we'll use

- 1. Go to https://osf.io/z8snr and download the file
- 2. In RStudio, go to File > Import Dataset > From Text
 (base) and select the file
 small_business_2019_all.csv
 - If you don't know where the file is, remember to check in your Downloads folder
- 3. Select Import

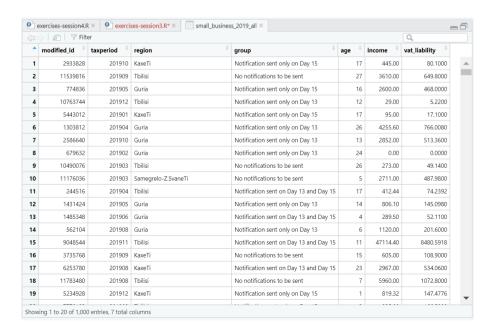


You should have one dataframe loaded in the environment after this.



Recap: always know your data!

- This data is similar to the one we used before
- Every row is one business in one tax period (month)
- modified_id is a business identifier
- We also have information about the region, firm age, monthly income, VAT liability
- There is one more variable we didn't see before: group contains the group the firm was assigned to in a random experiment



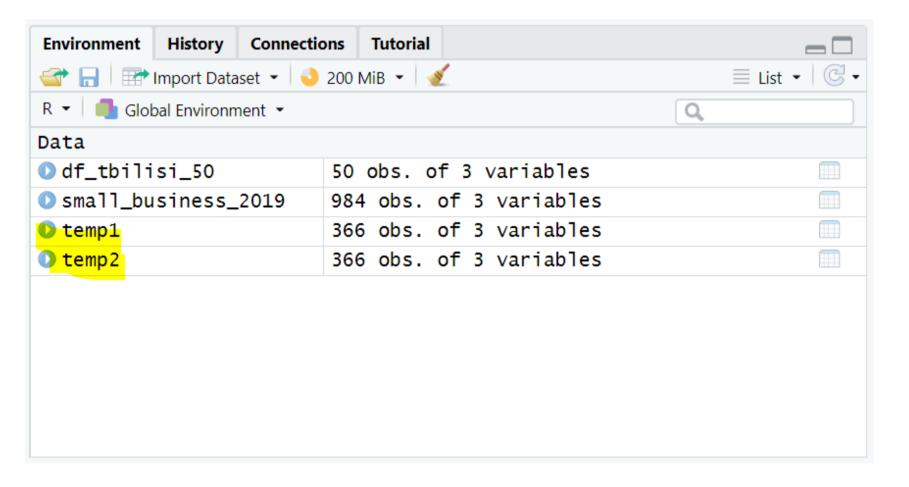
- Before we start producing more refined outputs, we need to cover piping
- You probably remember this piece of code from one of yesterday's exercise:

```
# Filter only businesses in Tbilisi:
temp1 <- filter(small_business_2019, region == "Tbilisi")

# Sort previous result by income, descending order:
temp2 <- arrange(temp1, -income)

# Keep only the 50 first businesses after sorting:
df_tbilisi_50 <- filter(temp2, row_number() <= 50)</pre>
```

This code works, but the problem with it is that it makes us generate unnecessary intermediate dataframes (temp1, temp2) that store results temporarily



Instead, we can use pipes to pass the results of a function and apply a new function on top of it

There are several important details to notice here:

1.- The resulting dataframe df_tbilisi_50 is the same in both cases

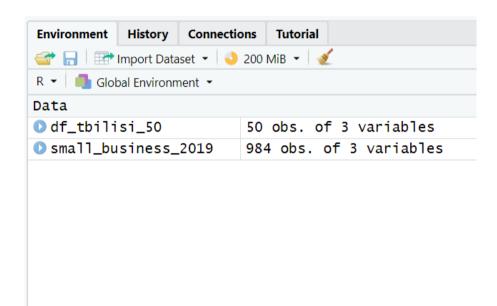
2.- The name of the resulting dataframe is now defined in the first line of this data wrangling operation. This is because **R** evaluates lines with consecutive pipes as if they were a single line

3.- Notice that the functions <code>arrange()</code> and <code>filter()</code> used after the pipes now have only **one argument instead of two**. This is because when using pipes the first argument is implied to be result of the function before the pipes

Exercise 2: filtering and sorting revisited

1. Apply the same filtering and sorting now with pipes

Now we will not have any annoying intermediate results stored in our environment!



Lastly, we can also add more formatting to this code to improve its clarity even more:

```
# The same with better spacing

df_tbilisi_50 <-
    small_business_2019 %>%
    filter(region == "Tbilisi") %>%
    arrange(-income) %>%
    filter(row_number() <= 50)</pre>
```

```
# The same with better spacing

df_tbilisi_50 <-
    small_business_2019 %>%
    filter(region == "Tbilisi") %>%
    arrange(-income) %>%
    filter(row_number() <= 50)</pre>
```

- Good code is code that is both correct (does what it's supposed to) and it's easy to understand
- Piping is instrumental for writing good code in R

Always use pipes!

Now that you now about the power of the pipes, use them wisely!

- Remember that pipes are part of the library dplyr, you need to load it before using them
- Pipes also improve code clarity drastically
- Many R coders use pipes and internet examples assume you know them
- We'll use pipes now in the next examples and exercises of the rest of this training



Quick summary statistics // სწრაფი შემაჯამებელი სტატისტიკა

We learned yesterday how to produce dataframes with results and export them.

But what if you want to ...?

- ...export results in a different format (example: Excel)
- ...further customize which rows and columns to display in a result
- ...format the results you export

You will need modelsummary and huxtable for this

- These libraries allow you to export results in a customized way
- We chose a combination of both because together they export a large range of output types and allow fine-grained customization of outputs

	Α	В	С	D	E	F
1		mean	sd	min	median	max
2	modifie	#######	#######	19832	5008712	1.2E+07
3	taxperio	201907	3	201901	201907	201912
4	age	14	8	1	13	30
5	income	3284	8242	0	907	139395
6	vat liabi	591	1484	0	163	25091

We'll start by introducing the function datasummary_skim() from modelsummary

```
datasummary_skim(data, output, ...)
```

- data: the data set to be summarized, the only required argument
- **output:** the type of output desired
- ...: additional options allow for formatting customization, such as including notes and titles

For example:

```
datasummary skim(
  data,
  output = "default",
  type = "numeric",
 title = NULL,
  notes = NULL,
  . . .
```

Exercise 3: Calculate quick summary statistics

```
1. Load modelsummary with library(modelsummary)
```

2. Use datasummary_skim() to create a descriptive statistics table for small_business_all

```
datasummary_skim(small_business_2019_all)
```

You should be seeing this result in the lower right panel of RStudio.

	Unique (#)	Missing (%)	Mean	SD	Min	Median	Max	
modified_id	984	0	5448915.1	3758602.4	19832.0	5008712.0	12296912.0	
taxperiod	12	0	201906.7	3.4	201901.0	201907.0	201912.0	L
age	30	0	14.0	8.4	1.0	13.0	30.0	-
income	721	0	3283.9	8242.4	0.0	906.8	139394.5	L
vat_liability	721	0	591.1	1483.6	0.0	163.2	25091.0	L

- Most functions of modelsummary summarize only numeric variables by default
- To summarize categorical variables, use the argument type = "categorical"

```
datasummary_skim(small_business_2019_all, type = "categorical")
```

		N	%
region	Guria	259	25.9
	ImereTI-Racha-Lechkhum-kv.SvaneTi	37	3.7
	KaxeTi	270	27.0
	Kvemo KarTli	9	0.9
	Samegrelo-Z.SvaneTi	28	2.8
	Samtskhe-Javakheti	7	0.7
	Shida KarTli	17	1.7
	Tbilisi	373	37.3
group	No notifications to be sent	286	28.6
	Notification sent on Day 13 and Day 15	226	22.6
	Notification sent only on Day 13	247	24.7
	Notification sent only on Day 15	241	24.1

• datasummary_skim() is convenient because it's fast, easy, and shows a lot of information

	Unique (#)	Missing (%)	Mean	SD	Min	Median	Max	
modified_id	984	0	5448915.1	3758602.4	19832.0	5008712.0	12296912.0	
taxperiod	12	0	201906.7	3.4	201901.0	201907.0	201912.0	
age	30	0	14.0	8.4	1.0	13.0	30.0	-
income	721	0	3283.9	8242.4	0.0	906.8	139394.5	L
vat_liability	721	0	591.1	1483.6	0.0	163.2	25091.0	L

• But what if we wanted to customize what to show? that's when we use datasummary() instead, also from the library
modelsummary

Customized summary statistics // მორგებული შემაჯამებელი სტატისტიკა

datasummary() is very similar to data_summary_skim(). The only difference is that it requires a formula argument.

datasummary(formula, data, output)

- formula: a two-sided formula to describe the table as: rows ~ columns
- data: the data set to be summarized
- **output:** the type of output desired
- ...: additional options allow for formatting customization

```
datasummary(
  var1 + var2 + var3 ~ stat1 + stat2 + stat3 + stat4,
  data = data
)
```

Exercise 4:

Create a summary statistics table showing the nuber of observations, mean, standard deviation, minimum, and maximum for variables age, income, and vat_liability of the dataframe small_business_2019_all

1. Use datasummary() for this:

```
datasummary(
  age + income + vat_liability ~ N + Mean + SD + Min + Max,
  small_business_2019_all
)
```

	N	Mean	SD	Min	Max
age	1000	14.00	8.37	1.00	30.00
income	1000	3283.87	8242.45	0.00	139394.52
vat_liability	1000	591.10	1483.64	0.00	25091.01

```
datasummary(
  age + income + vat_liability ~ N + Mean + SD + Min + Max, # this is the formula
  small_business_2019_all # this is the data
)
```

Some notes:

- The arguments **formula** and **data** are mandatory for **datasummary()**
- All other arguments are optional (like title = *some-title*, to add a table title)
- The formula should always be defined as: rows ~ columns
- The rows and columns in the formula are separated by a plus (+) sign

```
datasummary(
  age + income + vat_liability ~ N + Mean + SD + Min + Max, # this is the formula
  small_business_2019_all # this is the data
)
```

In this exercise we used the statistics N (number of observations), mean, SD (standard deviation), Min (minimum), and Max (maximum). Other statistics you can include are:

Statistic	Keyword
Median	Median
25th percentile	P25
75th percentile	P75
In general: percentile XX	PXX
Small histogram	Histogram

Remember that both datasummary_skim() and datasummary() have an optional argument named output? We can use it to specify a file path for an output file.

For example:

Will export the result to the **Documents** folder (in Windows) in a Word file named **quick_stats.docx**

The file type of the output is dictated by the file extension. For example:

File name	File extension	Output type
"quick_stats.docx"	. docx	Word
"quick_stats.pptx"	.pptx	Power Point
"quick_stats.html"	.html	HTML (to open in a web explorer)
"quick_stats.tex"	.tex	Latex
"quick_stats.md"	. md	Markdown

Noticed that we're missing Excel?

That's because the functions of modelsummary can't export to Excel

- Nonetheless, we can use the library huxtable as an intermediary to transform results from modelsummary functions to Excel files
- huxtable is a package for exporting tables in general that allows you to customize the output you're exporting
- We'll know how to use it in the next exercise

Exercise 5: Export a table to Excel

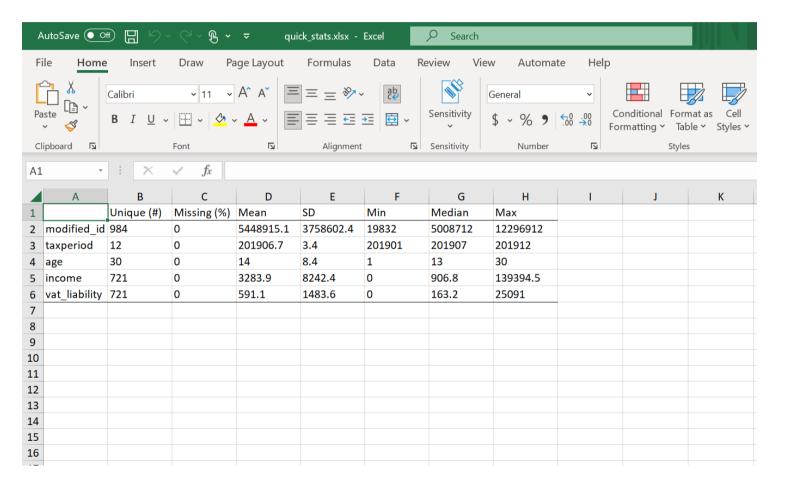
- 1. Load huxtable with library(huxtable)
- 2. Run the following code to export the result of datasummary_skim() to Excel:

```
# Store the table in a new object
stats_table <- datasummary_skim(small_business_2019_all, output = "huxtable")
# Export this new object to Excel with quick_xlsx()
quick_xlsx(stats_table, file = "quick_stats.xlsx")</pre>
```

Now the result will show in your **Documents** folder

Name	Date modified	Туре	Size
Rproj.user	9/19/2023 2:37 AM	File folder	
1-introduction-to-r_cache	9/19/2023 3:30 AM	File folder	
2-data-wrangling_cache	9/19/2023 3:46 PM	File folder	
3-descriptive-statistics_cache	9/20/2023 7:01 PM	File folder	
4-data-visualization_cache	9/20/2023 11:23 PM	File folder	
4-data-visualization_files	9/21/2023 12:02 AM	File folder	
data	9/20/2023 11:51 PM	File folder	
📜 img	9/20/2023 11:10 PM	File folder	
libs	9/21/2023 5:55 AM	File folder	
1-introduction-to-r.pdf	9/20/2023 9:47 AM	Adobe Acrobat Docu	4,090 KB
2-data-wrangling.pdf	9/20/2023 9:48 AM	Adobe Acrobat Docu	5,163 KB
1-introduction-to-r.html	9/20/2023 1:34 AM	Chrome HTML Docu	30 KB
2-data-wrangling.html	9/20/2023 5:44 AM	Chrome HTML Docu	33 KB
3-descriptive-statistics.html	9/21/2023 5:55 AM	Chrome HTML Docu	66 KB
4-data-visualization.html	9/21/2023 5:15 AM	Chrome HTML Docu	29 KB
df_tbilisi_50.csv	9/20/2023 5:12 AM	Microsoft Excel Com	2 KB
total_income.csv	9/20/2023 5:11 AM	Microsoft Excel Com	1 KB
quick_stats.xlsx	9/21/2023 6:07 AM	Microsoft Excel Work	7 KB
quick_stats.docx	9/21/2023 5:57 AM	Microsoft Word Doc	13 KB

And you can open it with Excel for further customization if you want



```
# Store the table in a new object
stats_table <- datasummary_skim(small_business_2019_all, output = "huxtable")
# Export this new object to Excel with quick_xlsx()
quick_xlsx(stats_table, file = "quick_stats.xlsx")</pre>
```

Some comments about this code:

- quick_xlsx() is a function from huxtable. The first argument is the object we export and the second is the file name. We could also use a file path here
- Note that we now use the argument output = "huxtable" in datasummary_skim(). This tells R that the output should be
 an object type that we can operate later with huxtable functions, such as quick_xlsx()

Customizing table outputs // ცხრილის შედეგების მორგება

The code below shows how the table stats_table can be formatted:

```
# We start with stats_table:
stats_table %>%
    # Use first row as table header
set_header_rows(1, TRUE) %>%
    # Use first column as row header
set_header_cols(1, TRUE) %>%
    # Don't round large numbers
set_number_format(everywhere, 2:ncol(.), "%9.0f") %>
    # Center cells in first row
set_align(1, everywhere, "center") %>%
    # Set a theme for quick formatting
theme_basic()
```

	Unique (#)	Missing (%)	Mean	SD	Min	Median	Max
modified_id	984	0	5448915	3758602	19832	5008712	12296912
taxperiod	12	0	201907	3	201901	201907	201912
age	30	0	14	8	1	13	30
income	721	0	3284	8242	0	907	139395
vat_liability	721	0	591	1484	0	163	25091

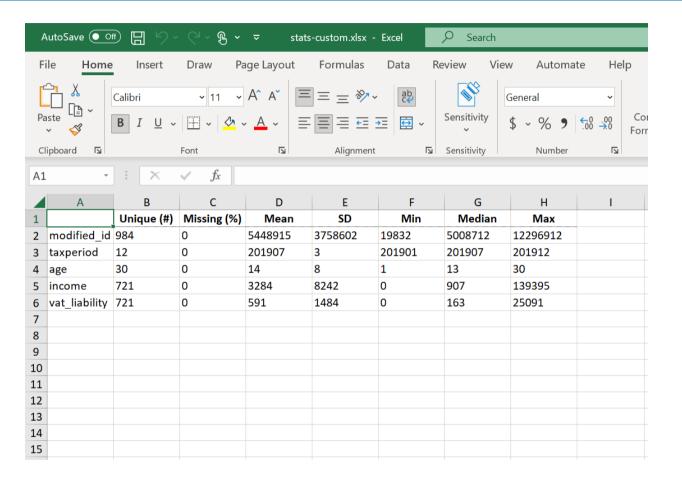
Exercise 6: Export a customized table to Excel

```
1.- Customize stats_table in a new object called
stats_table_custom
```

```
stats_table_custom <- stats_table %>%
  # Use first row as table header
set_header_rows(1, TRUE) %>%
  # Use first column as row header
set_header_cols(1, TRUE) %>%
  # Don't round large numbers
set_number_format(everywhere, 2:ncol(.), "%9.0f") %>
  # Center cells in first row
set_align(1, everywhere, "center") %>%
  # Set a theme for quick formatting
theme_basic()
```

```
2.- Export stats_table_custom to a file named stats-
custom.xlsx with quick_xlsx()

quick_xlsx(
    stats_table_custom,
    file = "stats-custom.xlsx"
    )
```



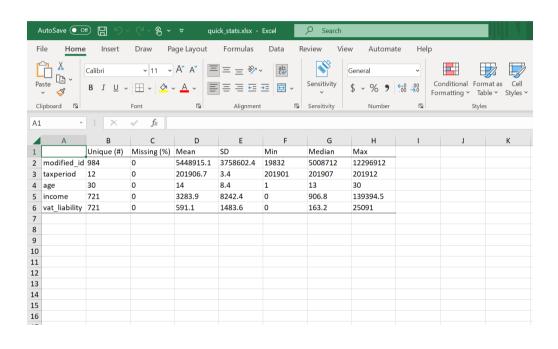
Notice that here in the first part of the exercise we stored the result in a new object

```
stats_table_custom <- stats_table %>% # <---- here
set_header_rows(1, TRUE) %>%
set_header_cols(1, TRUE) %>%
set_number_format(everywhere, 2:ncol(.), "%9.0f") %>%
set_align(1, everywhere, "center") %>%
theme_basic()
```

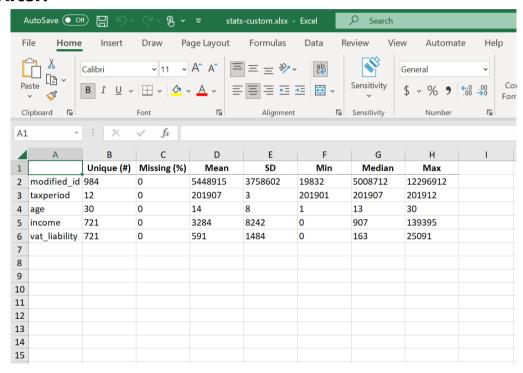
This is the object that we export later with quick_xslx()

```
quick_xlsx(
  stats_table_custom,
  file = "stats-custom.xlsx"
)
```

Before:



After:



We used theme_basic() to give a minimalistic, basic theme to the table. Other available themes are:

j a ms		th	theme_plain		t	theme_basic			theme_compact		
Туре	Price	Sugar content	Туре	Price	Sugar content	Туре	Price	Sugar content	Type Strawberry Raspberry		ugar conten 40.009 35.009
Strawberry	1.90	40.00%	Strawberry	1.90	40.00%	Strawberry	1.90	40.00%	Plum	1.80	50.009
Raspberry	2.10	35.00%	Raspberry	2.10	35.00%	Raspberry	2.10	35.00%			
Plum	1.80	50.00%	Plum	1.80	50.00%	Plum	1.80	50.00%			
theme_article		the	eme_b	right	t	theme_grey		theme_blue			
Туре	Price	Sugar content	Туре	Price	Sugar content	Туре	Price	Sugar content	Туре	Price	Sug conte
Strawberry	1.90	40.00%	Strawberry	1.90		Strawberry	1.90	40.00%	Strawberry	1.90	40.00
laspberry	2.10	35.00% 50.00%	Raspberry	2.10		Raspberry	2.10	35.00%	Raspberry	2.10	35.00
iuiii	1.00	30.0076	Plum	1.80		Plum	1.80	50.00%	Plum	1.80	50.00
theme_green		the	ne_mo	ndrian	tł	theme_orange		theme_striped			
Туре	Price	Sugar content	Type Strawberry	Price	Sugar content	Туре	Price	Sugar content	Туре	Price	Sug conte
Strawberry	1.90	40.00%	Raspberry	2.10	35.00%	Strawberry	1.90	40.00%	Strawberry	1.90	40.00
Raspberry	2.10	35.00%	Plum	1.80	50.00%	Raspberry	2.10	35.00%	Raspberry	2.10	35.0
Plum	1.80	50.00%				Plum	1.80	50.00%	Plum	1.80	50.0

Save your work!

Click the floppy disk to save the script you wrote in this session.

```
exercises-session4.R × exercises-session3.R ×
Run Source •
 24
    # Exercise 5
 26 library(huxtable)
 27 stats_table <- datasummary_skim(small_business_2019_all, output = "huxtable")
    quick_xlsx(stats_table, file = "quick_stats.xlsx")
 29
 30 # Exercise 6
 31 stats_table_custom <- stats_table %>%
 32 set_header_rows(1, TRUE) %>%
 33 set_header_cols(1, TRUE) %>%
 34 set_number_format(everywhere, 2:ncol(.), "%9.0f") %>%
      set_align(1, everywhere, "center") %>%
    theme_basic()
 37 quick_xlsx(
      stats_table_custom.
      file = "stats-custom.xlsx"
 40
36:16 (Top Level) $
                                                                            R Script 4
```

What else is available?

- This was a short overview of how modelsummary and huxtable work together to produce professional-looking table outputs in R
- Other formatting options are: (all from huxtable)

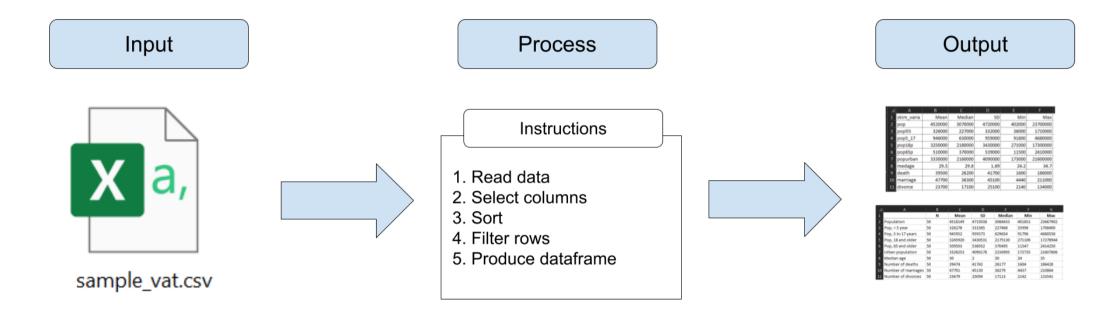
Formatting	Command		
Export in new Excel tabs instead of new files	as_Workbook()		
Change row names	add_rownames()		
Change column names	<pre>add_colnames()</pre>		
Cells in bold	set_bold()		
Cells in italics	<pre>set_italic()</pre>		
Cell font size	<pre>font_size()</pre>		
Cell color	<pre>background_color()</pre>		

What else is available?

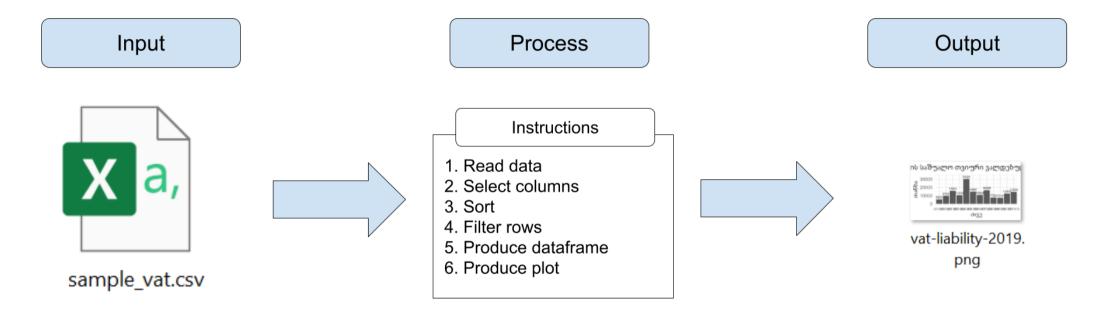
More of this is explained in the libraries documentation:

- modelsummary documentation: https://modelsummary.com/index.html
- huxtable documentation: https://hughjonesd.github.io/huxtable/

This session



Next session (last one)



Thanks! // მადლობა! // ¡Gracias! // Obrigado!