

UCaaS Company Valuation Report

Report Date: August 05, 2025

Executive Summary

Company Name: Sample UCaaS Company
Industry: UCaaS (Unified Communications as a Service)
Annual Recurring Revenue (ARR): \$5,000,000.00

Key Financial Metrics

Metric	Value
Growth Rate	35.0%
Gross Margin	78.0%
Net Revenue Retention	115.0%
Rule of 40 Score	42.5
LTV/CAC Ratio	4.20
Company Valuation	\$75,000,000.00

Valuation Summary

Total Company Valuation: \$75,000,000.00
Revenue Multiple: 15.00x
EBITDA Multiple: 45.00x