UCaaS Company Valuation Report

Report Date: August 05, 2025

# Executive Summary

**Company Overview**Company Name: Sample UCaaS Company  
Industry: UCaaS (Unified Communications as a Service)  
Annual Recurring Revenue (ARR): $5,000,000.00

# Key Financial Metrics

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| --- | --- |
| Metric | Value |
| Growth Rate | 35.0% |
| Gross Margin | 78.0% |
| Net Revenue Retention | 115.0% |
| Rule of 40 Score | 42.5 |
| LTV/CAC Ratio | 4.20 |
| Company Valuation | $75,000,000.00 |

# Market Analysis

Market Size: $50,000,000,000.00  
Market Growth Rate: 25.0%  
Competitive Position: Strong

# Valuation Summary

**Total Company Valuation: $75,000,000.00**Revenue Multiple: 15.00x  
EBITDA Multiple: 45.00x