

|  |                   |          |             |          |   |   |           |           |            |             |
|--|-------------------|----------|-------------|----------|---|---|-----------|-----------|------------|-------------|
| <b>Object: res.partner</b><br><b>Name: Partner</b> |                   |          |             |          |   | Type: Base Object<br><br>Transient: False<br><br>Apps: account, auth_signup, base, bus, exchange, exchange_membership, mail, membership, payment, product, sales_team |           |           |            |             |
| <b>Security</b>                                    |                   |          |             |          |   |   |           |           |            |             |
| <b>Group</b>                                       | <b>R</b>          | <b>W</b> | <b>C</b>    | <b>U</b> | <b>Name</b>   |   |           |           |            |             |
| Other Extra Rights / Public                        | X                 |          |             |          | res_partner group_public                                      |   |           |           |            |             |
| Other Extra Rights / Portal                        | X                 |          |             |          | res_partner group_portal                                      |   |           |           |            |             |
| Other Extra Rights / Contact Creation              | X                 | X        | X           | X        | res_partner group_partner_manager                             |   |           |           |            |             |
| Human Resources / Employee                         | X                 |          |             |          | res_partner group_user  |   |           |           |            |             |
| Accounting & Finance / Adviser                     | X                 |          |             |          | res_partner group_account_manager                             |   |           |           |            |             |
| <b>Fields</b>                                      |                   |          |             |          |   |   |           |           |            |             |
| <b>Name</b>  | <b>Label</b>      |          | <b>Type</b> |          | <b>Attribute</b>  | <b>Rq</b>   | <b>Ro</b> | <b>Tr</b> | <b>Idx</b> | <b>Apps</b> |
| active   | Active            |          | boolean     |          |   |   |           |           |            | base        |
| associate_member                                   | Associate Member  |          | many2one    |          | - relation = res.partner                                      |   |           |           |            | membership  |
| bank_account_count                                 | Bank              |          | integer     |          |   |   | X         |           |            | account     |
| bank_ids   | Banks             |          | one2many    |          | - relation = res.partner.bank<br>- field = partner_id         |   |           |           |            | base        |
| barcode  | Barcode           |          | char        |          |   |   |           |           |            | base        |
| birthdate  | Birthdate         |          | char        |          |   |   |           |           |            | base        |
| category_id  | Tags              |          | many2many   |          | - relation = res.partner.category                             |   |           |           |            | base        |
| channel_ids  | Channels          |          | many2many   |          | - relation = mail.channel                                     |   |           |           |            | mail        |
| child_ids  | Contacts          |          | one2many    |          | - relation = res.partner<br>- field = parent_id               |   |           |           |            | base        |
| city   | City              |          | char        |          |   |   |           |           |            | base        |
| color  | Color Index       |          | integer     |          |   |   |           |           |            | base        |
| comment  | Notes             |          | text        |          |   |   |           |           |            | base        |
| commercial_partner_id                              | Commercial Entity |          | many2one    |          | - relation = res.partner                                      |   | X         |           |            | base        |
| company_id   | Company           |          | many2one    |          | - relation = res.company                                      |   |           |           | X          | base        |
| company_type                                       | Company Type      |          | selection   |          |   |   |           |           |            | base        |
| contact_address                                    | Complete Address  |          | char        |          |   |   | X         |           |            | base        |
| contract_ids                                       | Contracts         |          | one2many    |          | - relation = account.analytic.account<br>- field = partner_id |   | X         |           |            | account     |
| contracts_count                                    | Contracts         |          | integer     |          |   |   | X         |           |            | account     |
| country_id   | Country           |          | many2one    |          | - relation = res.country                                      |   |           |           |            | base        |
| create_date  | Create date       |          | datetime    |          |   |   |           |           |            | base        |
| create_uid   | Created by        |          | many2one    |          | - relation = res.users  |   |           |           |            | base        |
| credit   | Total Receivable  |          | monetary    |          |   |   | X         |           |            | account     |
| credit_limit                                       | Credit Limit      |          | float       |          |   |   |           |           |            | base        |

|                           |  |           |  |   |   |                     |
|---------------------------|--|-----------|--|---|---|---------------------|
| currency_id               | Currency id                              | many2one  | - relation = res.currency                                    | X |   | account             |
| customer                  | Is a Customer                            | boolean   |  |   |   | base                |
| date                      | Date                                     | date      |  |   | X | base                |
| debit                     | Total Payable                            | monetary  |  | X |   | account             |
| debit_limit               | Payable Limit                            | monetary  |  |   |   | account             |
| display_name              | Name                                     | char      |  | X | X | base                |
| email                     | Email                                    | char      |  |   |   | base                |
| employee                  | Employee                                 | boolean   |  |   |   | base                |
| exchange_account_ids      | Accounts                                 | one2many  | - relation = exchange.accounts<br>- field = partner_id       |   |   | exchange            |
| exchange_group            | Exchange group                           | selection |  |   |   | exchange_membership |
| exchange_loan_ids         | Loans                                    | one2many  | - relation = exchange.loan.contract<br>- field = partner_id  |   |   | exchange            |
| exchange_role             | Exchange role                            | selection |  |   |   | exchange_membership |
| exchange_user_code        | Exchange Code                            | char      |  |   |   | exchange_membership |
| fax                       | Fax                                      | char      |  |   |   | base                |
| free_member               | Free Member                              | boolean   |  |   |   | membership          |
| function                  | Job Position                             | char      |  |   |   | base                |
| has_unreconciled_entries  | Has unreconciled entries                 | boolean   |  | X |   | account             |
| id                        | ID                                       | integer   |  | X |   | base                |
| image                     | Image                                    | binary    |  |   |   | base                |
| image_medium              | Medium-sized image                       | binary    |  |   |   | base                |
| image_small               | Small-sized image                        | binary    |  |   |   | base                |
| im_status                 | IM Status                                | char      |  | X |   | bus                 |
| invoice_ids               | Invoices                                 | one2many  | - relation = account.invoice<br>- field = partner_id         | X |   | account             |
| is_company                | Is a Company                             | boolean   |  |   |   | base                |
| is_moderator              | Is moderator?                            | boolean   |  | X |   |                     |
| issued_total              | Journal Items                            | monetary  |  | X |   | account             |
| is_user                   | Is user?                                 | boolean   |  | X |   |                     |
| journal_item_count        | Journal Items                            | integer   |  | X |   | account             |
| lang                      | Language                                 | selection |  |   |   | base                |
| last_time_entries_checked | Latest Invoices & Payments Matching Date | datetime  |  | X |   | account             |
| __last_update             | Last Modified on                         | datetime  |  | X |   | base                |
| member_lines              | Membership                               | one2many  | - relation = membership.membership_line<br>- field = partner |   |   | membership          |
| membership_amount         | Membership Amount                        | float     |  |   |   | membership          |
| membership_cancel         | Cancel Membership Date                   | date      |  | X |   | membership          |
| membership_start          | Membership Start Date                    | date      |  | X |   | membership          |
| membership_state          | Current Membership Status                | selection |  | X |   | membership          |
| membership_stop           | Membership End Date                      | date      |  | X |   | membership          |

|                                   |                                  |           |   |   |   |  |   |                     |
|-----------------------------------|----------------------------------|-----------|---|---|---|--|---|---------------------|
| membership_type                   | Membership Type                  | many2one  | - relation = product.product                        |   | X |  |   | exchange_membership |
| member_state                      | Member state                     | char      |   |   | X |  |   | exchange_membership |
| message_channel_ids               | Followers (Channels)             | many2many | - relation = mail.channel                           |   | X |  |   | mail                |
| message_follower_ids              | Followers                        | one2many  | - relation = mail.followers<br>- field = res_id     |   |   |  |   | mail                |
| message_ids                       | Messages                         | one2many  | - relation = mail.message<br>- field = res_id       |   |   |  |   | mail                |
| message_is_follower               | Is Follower                      | boolean   |   |   | X |  |   | mail                |
| message_last_post                 | Last Message Date                | datetime  |   |   |   |  |   | mail                |
| message_needaction                | Action Needed                    | boolean   |   |   | X |  |   | mail                |
| message_needaction_counter        | Number of Actions                | integer   |   |   | X |  |   | mail                |
| message_partner_ids               | Followers (Partners)             | many2many | - relation = res.partner                            |   | X |  |   | mail                |
| message_unread                    | Unread Messages                  | boolean   |   |   | X |  |   | mail                |
| message_unread_counter            | Unread Messages Counter          | integer   |   |   | X |  |   | mail                |
| mobile                            | Mobile                           | char      |   |   |   |  |   | base                |
| name                              | Name                             | char      |   |   |   |  | X | base                |
| notify_email                      | Email Messages and Notifications | selection |   | X |   |  |   | mail                |
| opt_out                           | Opt-Out                          | boolean   |   |   |   |  |   | mail                |
| parent_id                         | Related Company                  | many2one  | - relation = res.partner                            |   |   |  | X | base                |
| parent_name                       | Parent name                      | char      |   |   | X |  |   | base                |
| payment_method_count              | Count Payment Method             | integer   |   |   | X |  |   | payment             |
| payment_method_ids                | Payment Methods                  | one2many  | - relation = payment.method<br>- field = partner_id |   |   |  |   | payment             |
| phone                             | Phone                            | char      |   |   |   |  |   | base                |
| presentation                      | About me/us                      | text      |   |   |   |  |   |                     |
| property_account_payable_id       | Account Payable                  | many2one  | - relation = account.account                        | X |   |  |   | account             |
| property_account_position_id      | Fiscal Position                  | many2one  | - relation = account.fiscal.position                |   |   |  |   | account             |
| property_account_receivable_id    | Account Receivable               | many2one  | - relation = account.account                        | X |   |  |   | account             |
| property_payment_term_id          | Customer Payment Term            | many2one  | - relation = account.payment.term                   |   |   |  |   | account             |
| property_product_pricelist        | Sale Pricelist                   | many2one  | - relation = product.pricelist                      |   |   |  |   | product             |
| property_supplier_payment_term_id | Vendor Payment Term              | many2one  | - relation = account.payment.term                   |   |   |  |   | account             |
| ref                               | Internal Reference               | char      |   |   |   |  | X | base                |
| ref_company_ids                   | Companies that refers to partner | one2many  | - relation = res.company<br>- field = partner_id    |   |   |  |   | account             |
| see_balance                       | Can see balance?                 | boolean   |   |   |   |  |   | exchange            |
| show_phone                        | Show phone to others members?    | boolean   |   |   |   |  |   |                     |
| signup_expiration                 | Signup Expiration                | datetime  |   |   |   |  |   | auth_signup         |
| signup_token                      | Signup Token                     | char      |   |   |   |  |   | auth_signup         |
| signup_type                       | Signup Token Type                | char      |   |   |   |  |   | auth_signup         |

|                    |                       |           |  |   |   |  |  |                     |
|--------------------|-----------------------|-----------|--|---|---|--|--|---------------------|
| signup_url         | Signup URL            | char      |  |   | X |  |  | auth_signup         |
| signup_valid       | Signup Token is Valid | boolean   |  |   | X |  |  | auth_signup         |
| state              | Membership Status     | selection |  | X |   |  |  | exchange_membership |
| state_id           | State                 | many2one  | - relation = res.country.state                 |   |   |  |  | base                |
| street             | Street                | char      |  |   |   |  |  | base                |
| street2            | Street2               | char      |  |   |   |  |  | base                |
| supplier           | Is a Vendor           | boolean   |  |   |   |  |  | base                |
| team_id            | Sales Team            | many2one  | - relation = crm.team                          |   |   |  |  | sales_team          |
| title              | Title                 | many2one  | - relation = res.partner.title                 |   |   |  |  | base                |
| total_invoiced     | Total Invoiced        | monetary  |  |   | X |  |  | account             |
| type               | Address Type          | selection |  |   |   |  |  | base                |
| tz                 | Timezone              | selection |  |   |   |  |  | base                |
| tz_offset          | Timezone offset       | char      |  |   | X |  |  | base                |
| use_parent_address | Use Company Address   | boolean   |  |   |   |  |  | base                |
| user_id            | Salesperson           | many2one  | - relation = res.users                         |   |   |  |  | base                |
| user_ids           | Users                 | one2many  | - relation = res.users<br>- field = partner_id |   |   |  |  | base                |
| vat                | TIN                   | char      |  |   |   |  |  | base                |
| website            | Website               | char      |  |   |   |  |  | base                |
| write_date         | Last Updated on       | datetime  |  |   |   |  |  | base                |
| write_uid          | Last Updated by       | many2one  | - relation = res.users                         |   |   |  |  | base                |
| zip                | Zip                   | char      |  |   |   |  |  | base                |

| Views |        |   |  |                              |  |  |  |  |
|-------|--------|---|--|------------------------------|--|--|--|--|
| Seq   | Type   | Name  | XML ID   | Inherited                    |  |  |  |  |
| 1     | Form   | res.partner.form                                | base.view_partner_form                                     |                              |  |  |  |  |
| 2     | Form   | res.partner.property.form.inherit               | account.view_partner_property_form                         | base.view_partner_form       |  |  |  |  |
| 8     | Tree   | res.partner.tree                                | base.view_partner_tree                                     |                              |  |  |  |  |
| 16    | Tree   | Members   | membership.membership_members_tree                         |                              |  |  |  |  |
| 16    | Form   | partner.form.membership.users                   | exchange_membership.exchange_partner_membership_users_view | base.view_partner_form       |  |  |  |  |
| 16    | Form   | profile.form.membership.user                    | exchange_membership.membership_my_profile_view             |                              |  |  |  |  |
| 16    | Form   | res.partner.emails.info.inherit                 | mail.view_emails_partner_info_form                         | base.view_partner_form       |  |  |  |  |
| 16    | Form   | res.partner.form.inherit                        | membership.view_partner_form                               | base.view_partner_form       |  |  |  |  |
| 16    | Kanban | res.partner.kanban                              | base.res_partner_kanban_view                               |                              |  |  |  |  |
| 16    | Kanban | res.partner.kanban.inherit                      | base_setup.res_partner_kanban_view                         | base.res_partner_kanban_view |  |  |  |  |
| 16    | Search | res.partner.opt_out.search                      | mail.res_partner_opt_out_search                            | base.view_res_partner_filter |  |  |  |  |
| 16    | Form   | res.partner.product.property.form.inherit       | product.view_partner_property_form                         | base.view_partner_form       |  |  |  |  |
| 16    | Search | res.partner.select                              | base.view_res_partner_filter                               |                              |  |  |  |  |
| 16    | Form   | res.partner.simplified.form                     | base.view_partner_simple_form                              |                              |  |  |  |  |
| 16    | Tree   | res.partner.tree.form.inherit                   | membership.view_partner_tree                               | base.view_partner_tree       |  |  |  |  |
| 16    | Form   | view.res.partner.form.payment.defaultcreditcard | payment.view_partners_form_payment_defaultcreditcard       | account.partner_view_buttons |  |  |  |  |

|    |        |                                     |   |                        |
|----|--------|-------------------------------------|---|------------------------|
| 20 | Form   | partner.view.buttons                | account.partner_view_buttons                | base.view_partner_form |
| 20 | Form   | res.partner.form.address            | base.view_partner_address_form              |                        |
| 22 | Form   | partner.view.button.contracts_count | account.partner_view_button_contracts_count | base.view_partner_form |
| 50 | Search | res.partner.select                  | membership.view_res_partner_member_filter   |                        |