

How to participate in the Binary.com Initial Coin Offering (ICO)



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These materials may only be received by authorised persons (a person determined by the Company, in its sole discretion, entitled to receive the materials as prescribed by applicable laws and regulations, for example in EEA jurisdictions, pursuant to an exemption under the European Union's directive 2003/71/EC (as amended, including by directive 2010/73/EU), which includes, without limitation, the exemption relating to qualified investors ("Authorised Persons"). If an Authorised Person wishes to bid for tokens he may do so if he is registered client of Binary.com and has a Binary.com account, by which method the Company shall be able to verify his qualification as an Authorised Person. The Authorised Person who wishes to acquire tokens will make a bid. The Company will collate and assess the bids. The Company may request that bids are reconfirmed before they are considered valid for the purpose of the Company's offer at the auction. At the auction the Company will make an offer for the tokens, which offer will be accepted (by the auction process explained in the materials) by the bids, and the consideration for the purchase of such tokens offered and accepted will be settled by credit in the Authorised Person's Binary.com account, which evidences the contract for sale and purchase of the respective tokens.



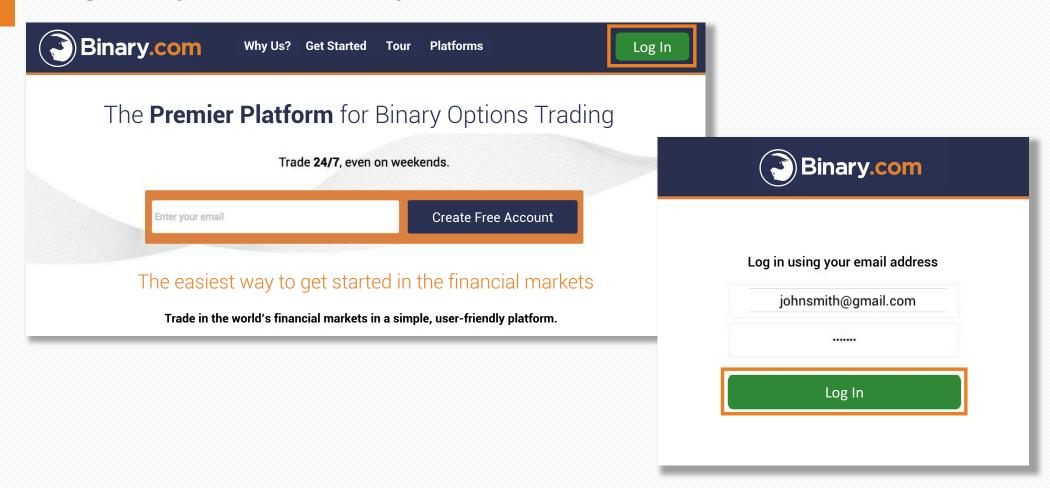
For the avoidance of doubt (and notwithstanding anything to the contrary), these materials are not an offer for tokens; they are an invitation to treat. Tokens will may only be offered by the Company pursuant to an auction in the manner more particularly described in the 'token auction process' section of the materials.

Neither the United States securities and exchange commission nor any state, provincial or territorial securities commission nor any other regulatory authority of any country or jurisdiction has approved or disapproved of the proposed offer of tokens.

In regards to EEA jurisdictions, it is intended that the token offering will be made pursuant to an exemption under the European Union's directive 2003/71/EC (as amended, including by directive 2010/73/EU), which includes, without limitation, the exemption relating to qualified investors, the offer of tokens is similarly expected to be restricted to qualified or professional investors in a number of other jurisdictions; further details of such restrictions will be detailed in the offer information memorandum.

Investment in the proposed tokens is expected to involve a high degree of risk, there will be no assurance that tokenholders will be able to receive a return of their capital or any returns on their investment. Prospective investors in the tokens should carefully consider the risk factors that will be detailed in the materials.

Log in to your Real Money account



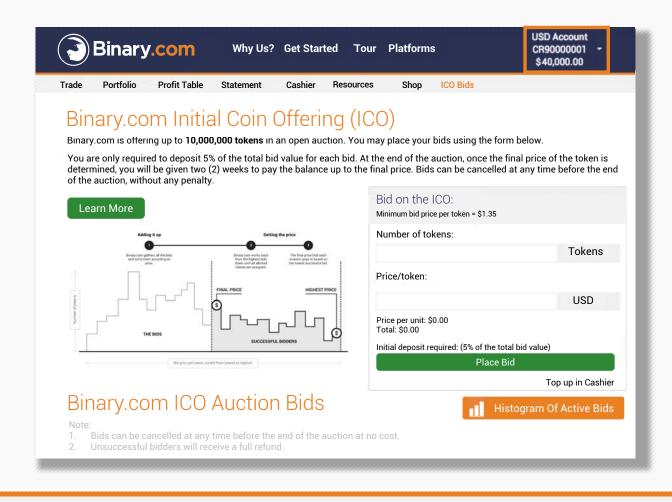


Once logged in, click 'ICO Bids'





Welcome to the Binary.com ICO page

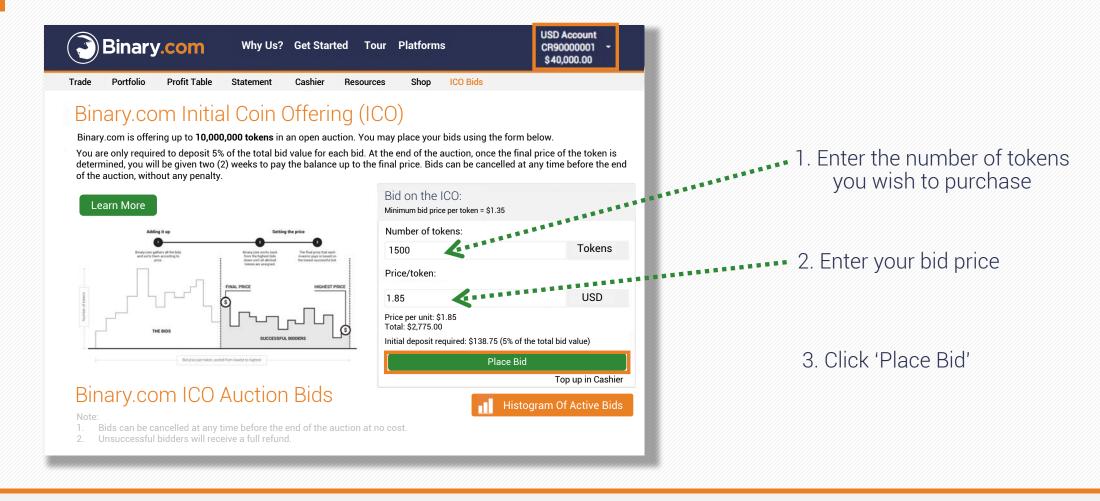


You may bid on the tokens in fiat and crypto currencies using your Real Money account:



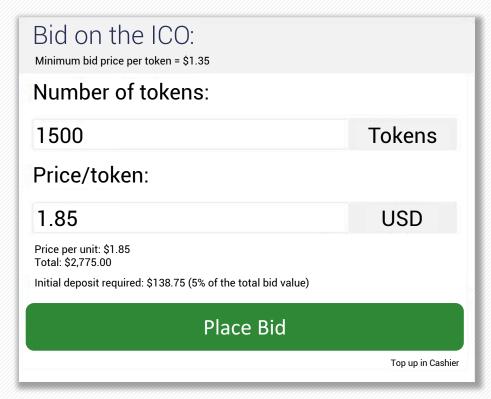


Place a bid in three easy steps

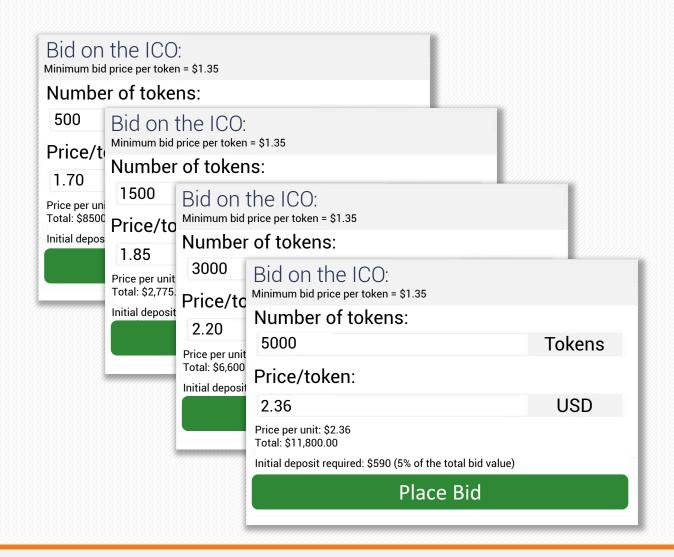




Place as many bids as you wish



Bid amounts shown are for illustration purposes only. Please select appropriate bids once the auction starts.





Scroll down the page to check the status of your placed bids at the end of the auction

Binary.com ICO Auction Bids

Ref.	No. of Tokens	Bid Price Per Token	Total Bid Price	Deposit	Status
379	5000	\$2.36	\$11,800.00	\$590.00	Binary ICO: successful bid
339	500	\$1.70	\$850.00	\$42.50	Binary ICO: unsuccessful bid
359	1500	\$1.85	\$2,775.00	\$138.75	Binary ICO: successful bid
319	3000	\$2.20	\$6,600.00	\$330.00	Binary ICO: successful bid

To claim your tokens,
you must first
authenticate your
account. Upload your
Proof of Identity and
Address on our
website.

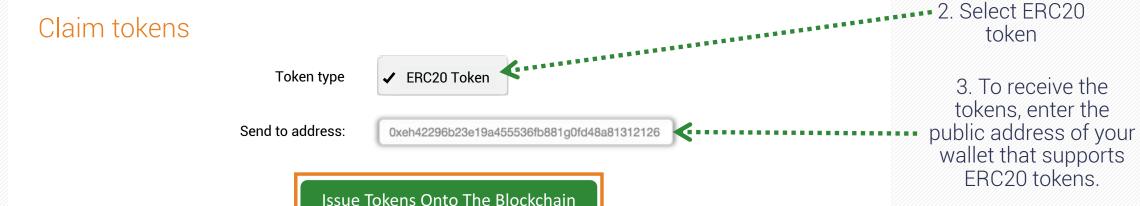
Amounts displayed are for illustration purposes only. You are only required to deposit 5% of the total bid value for each bid. After the auction is over, final token prices will be calculated based on the winning bids. You will be given two (2) weeks to pay the balance up to the final price. The amount you paid in excess for each successful bid will be refunded into your account.



Pay the balance up to the final price to claim your tokens

Binary.com ICO Auction Bids

Ref.	No. of Tokens	Bid Price Per Token	Total Bid Price	Deposit	Status		
379	5000	\$2.36	\$11,800.00	\$11,800.00	Binary ICO: successful bid	Claim Tokens	1. Click 'Claim Tokens'



Amounts displayed are for illustration purposes only.



Contact Us





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For more details, visit ico.binary.com