Data Visualization and Impact

Day 2 Lecture

Transcript:

for the day two lecture let's talk about a couple uh couple things that I've noticed uh bad practices that people

Bad Practices

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have done um when they are building their dashboards so a big one is don't

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uh don't do joins on the Fly Like if you have two data sets and like you're

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trying to query something and you're like give me this data and then do a join and then dump it out you can do

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that like if the join is Tiny like if it's like one side is super tiny and it's not going to be very uh not a big 48:54

cost but if the join is like any if both sides of this joint are like

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substantial at all then don't do joints just don't do it like just pre-aggregate

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denormalize and pre-aggregate like when you're in the dashboard you shouldn't be

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thinking about master data or scalability or freaking any of that

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because you're at the final layer because when you're in the dashboard like there's nothing Downstream of the

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dashboard besides the human and so in if you have someone looking at it like then

it should be as crunched down and refined as it can be cuz there's not going to be anything that's going to be like reading from your dashboard so

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don't use don't join on the Fly it's terrible um also like if you can do

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pre-aggregation pre-aggregate your data sets I think that's another really powerful thing that can uh make your

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dashboards really really really performant um we're going to not like there's actually a trade-off here for

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pre-aggregated data sets because on one side you have um when you preaggregate

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you lose like a certain layer of detail that you might have if you have all the

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dimensions of all the individual rows but on the flip side it just loads

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instantly so like if you like especially I remember at Facebook when I was building out like I built out a lot of

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very fancy visualizations at Facebook I built out the family um family of apps

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visualization at Facebook which is I was the very first Eng ER at Facebook to integrate all the metrics from Facebook

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WhatsApp Instagram and messenger and we had like one visualization that showed all of that data and like if you think

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about it if I didn't pre-aggregate then the number of rows that each day of data there would have

would be like four or five billion for each user and it's like the dashboard's

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not going to load fam it's not going to load because it's like that's for one day like think about like oh we want to

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show show a 30-day line chart okay now instead of 5 billion rows you have 150 billion rows right and it's like good

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luck right so in those cases you want to aggregate down and then you can aggregate down to like a certain grain

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and if y'all remember uh we talked about in the advanced SQL section of this boot camp we talked about grouping sets

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grouping sets is very very powerful in making your dashboards a lot more performant because then you can pick the

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dimensional grain that you want you can have multiple dimensional grains that you can look at and you can build a lot

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faster dashboards that way so definitely things to think about um also uh another

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thing that I've noticed is some sometimes uh I saw this at Facebook and at other places is they people like to

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use like like stupid stores for their data like they like to query S3 directly

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which S3 is like kind of cold like you know how like they say Apache Iceberg sits on S3 and iceberg is I don't know I

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don't know if you know about icebergs are not hot icebergs are pretty cold like you know like if you like you know

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watch the Titanic or whatever and like Titanic crashes into the iceberg that was in the Arctic kind of cold not fast

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not hot so you want to do not using S3 you almost never want to build your dashboards on top of S3 um you want to

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move the data into a lower latency store uh Druid being the best example um and

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obviously now since jender was here I'm going to have to make a shout out to penino that sounds like another really

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cool option that you can use as well so make sure that you do that cuz like if you do if you do both if you like use

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Druid and you pre-aggregate and you don't use joins you do all three of

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these things your dashboards will load instantly always regardless of the scale

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regardless of the complexity they will always load instantly and they and even if people change filters they change

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stuff like that you will have a very fast and performant dashboard that people will love using so remember to

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think about the end user when you are building out your dashboards because if

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your dashboard is slow or kind of hard to use then uh people are just going to not use it I have a statistic for you

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you know that 85% of dashboards in um in uh businesses are used one time or less

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and then never used again so that's like a terrible terrible

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number just letting you all know that's a terrible number like and so um and the big part of that is because they don't think about these things they don't

think about investing in quality or completeness and then but then obviously the dashboards that are used can be used

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a lot so you want to uh understand the different ways that things can work here but these are your best practices so uh

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remember remember those uh these things are not as important to remember as don't use pie charts but they're up

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there okay how to build dashboards that make sense um so one of the things that I

Who is your customer

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would do uh when I was building out my dashboards at Facebook was I was thinking about okay who is this

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dashboard for and um if if your dashboard is for

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executives it shouldn't have any interaction for the most part like it should just be like your charts your

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lines and you have one story to tell like essentially if you're giving a dashboard to an executive 54.26

the dashboard and a screenshot of the dashboard are the same thing and that

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like there's not like you don't have like as much like interactivity analysts on the other hand want almost the

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opposite they want tons of drop- down filters they want to be able to slice and dice and kind of like really hunt

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with the data sets so this is where um for analysts like if we go back to the performant dashboard uh kind of um best

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practices uh you might end up not preag ating for analysts because you might be able they might be able to have more

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complex filter conditions if they are um not preaggregated and you can have like

uh they can kind of do more root cause analysis if it's not pre-aggregated and

for them they understand if the dashboard is a little bit slower because it's doing something more complicated so

just a thing to think about the big thing to remember here is who is your customer uh if you build uh it kind of

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works both directions here it's like if you build an executive dashboard for an analyst they're going to be like well

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thanks for the one number but then it's like the other way around it's like if you build an an exploratory dashboard

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for an exec it's like thanks for like all the filters that I'm never going to use and so they both uh kind of cut both

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ways so definitely um that's going to be a big thing to think about so knowing

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who your customer is really does uh determine the design that you would be thinking about okay what are the types of

Types of questions

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questions that could be asked so let's talk about a couple different types here these are going to be uh the main types

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of questions that you are going to surface up when you write your dashboards and do your visualizations so

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uh first one here is going to be uh Topline questions like how many users do we have how much money do we make right

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uh how much time are people spending on the app like stuff like that and you have Trend questions like how

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many users did we have this year versus last year right and like and you could

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think of like Trend questions they almost always have that uh they have some sort of uh time component to them

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that's going to be the one thing that's very important with them whereas Topline questions have essentially no Dimension

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right or they might have a filter but that's about it they might might be like how many users do we have total in India

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right or something like that that would be like a kind of filtered top of line but that's kind of like uh that's where

it's interesting between top of line and composition because composition is going to be like okay what percent of our

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users are Android versus iPhone or like uh different things like that where you

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have like what percentage of our users is male versus women and uh different things like that so those are good we're

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going to go a little bit deeper into each one of these types of questions because they're they're all very kind of important um

What numbers matter

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but what numbers matter here so these are going to be a mix of top of line composition in Trend so like you know

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you have total Aggregates right total Aggregates is just like the total number right I love the the number I love there

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is the total aggregate I like to talk about is um if you uh just do count star

on from number of humans or from All Humans on Earth with no Dimensions right

you get like like a 100 billion there like there's been like a 100 billion humans on this planet that's a lot of

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humans um and uh then you have time based Aggregates right so you could say 57:56

like um in that casee you could say like okay you could do count star uh but then 58:02

in that case from humans but you Group by like this year and then instead of

getting a 100 billion you get like 8 billion maybe a little bit more because a lot of people die this year as well so

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like it might be 8.1 8.2 or something like that but like uh like you get your time based Aggregates that way and then

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uh you get time and entity based Aggregates where in this case you could say like okay how many alive humans do

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we have have so then you do just get that 8 billion number uh or it's like how many alive humans do we have this

year that's like a good thing to think about is like that's another aggregate kind of metric that you can have um you

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have derivative metrics so this is a good one where it's like uh how many this is like year-over-year how many

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humans are there like so you know in the US like uh what we we're like plus a million or plus 2 million or something

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like that like that's how many more humans are on in the US this year than compared to last year so you get that

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like derivative metrics are very powerful they are um when I was working at Facebook and I built a dashboards for

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executives they actually didn't care about the total numbers at all they

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actually asked me so the original dashboard I had for them was the total numbers like you know Facebook has two

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billion WhatsApp has 1 billion messenger has 1.2 billion or whatever it's like just those up and to the right charts

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and they didn't care about that at all they only cared about year over-year like like was the growth accelerating

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decelerating and they they cared a lot more about the derivatives because so derivative metrics are interesting

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because they are a lot more sensitive uh to change than um just

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normal Aggregates are so like if you look at a chart and you look at the derivative it's going to be a lot more

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like volatile than just the the normal aggregate is so and that could be very

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powerful in charting because it can help you pick out Trends earlier uh and that

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could be a big thing I don't recommend day overday derivative metrics because day overday is like you have a lot of

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weirdness especially with like Friday and Saturday and then you also have Monday and Sunday and like because

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there's weekend versus weekday and there's usually like a a seasonality to the week and so like your day overday

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metrics are usually pretty uh volatile and insane and don't really have a pattern unless the unless the trend is

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very very strong and then uh you have other types of metrics dimensional mix 1:00:32

like for example my in my my newsletter I have 33% of my subscribers are in the

US 25% are in India and then the like the next biggest country is like 4% and 1:00:46

it's Brazil I know Bruno's in this call so shout out to Brazil uh and then we 1:00:51

have um Android versus iPhone uh that's going to be another big one uh that

people like to battle about and there's all sorts of other dimensional mixes that you could think about uh and then

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we also talked about retention and survivorship that's something that uh we talked about in the analytical stuff as

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well which is its own type of metric which is like it's it's kind of like a dimensional mix though it's like the

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percent of users who are still this Dimension after this amount of time so 1:01:22

um one of the things I want to go over real quick about dimensional mix that can be interesting is sometimes these

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numbers can change but like the dimensional mix can change but then the

total aggregate stays the same like for example uh when the Ukraine war happened 1:01:43

uh I'm sure the number of Facebook users in Ukraine uh dropped a lot but they

didn't uh they didn't drop overall because they just left right they moved

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they moved to like Poland or they moved to like Russia or they moved to other places in Europe and they kind of fled

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Ukraine and so like that's what's called mix shift which can uh which can happen

where it's like if you have a a metric that's tied to a dimension then uh

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sometimes that that Dimension specific metric can drop but that drop actually 1:02:20

doesn't have any impact on the business because the value just changed it's like 1:02:25

because you're tying your metric to a slowly changing Dimension and if you tie your metric to a slowly changing

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Dimension and then that Dimension changes H that user is still there it's

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just that they are not they don't have that same dimensional value anymore so you want to be that's one of the things

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you want to be careful about when you're defining dimensional mixes because that 1:02:48

can happen more often than you would think like it happens all the time so um 1:02:54

that's a good thing to think about like mix shift so these are the most common kind of uh visualizations and charts

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that you would see in dashboards so um yeah let's go to the next slide why do 1:03:07

these numbers matter total Aggregates we're going to talk about each one of these uh in more detail here so total Aggregates is almost always reported to

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Wall Street uh because it's like uh you know Airbnb always reports number of 1:03:20

bookings bookings is the number that Airbnb reports Facebook reports um 1:03:26

active users but Facebook changed right so here's a great example of how Facebook changed their reporting to make

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Wall Street um happier in some regard is Facebook no longer reports on the number 1:03:39

of users on the Facebook app they only the only number they give to Wall Street 1:03:45

is how many users they have on the family of apps so on Facebook Instagram 1:03:50

WhatsApp and messenger they don't give the app by a breakdown they only give the 1:03:56

total aggregate to investors one of the reasons for that is because the the Blue app like the original Facebook app like

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wasn't doing so well all right and uh there was a couple times when it didn't do so well and investors fled Facebook

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right and so this is goes back to um when we go back to like what I was talking about in this previous slide

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about dimensional mix is uh you have dimensional mix and mix shift and a lot

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of times these users are still actually on a Facebook Prof product they just moved from the Facebook Blue app and now

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they're on Instagram or they moved from the Facebook Blue app and now they're on WhatsApp right and they aren't they just

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aren't on the Blue app anymore but meta and Facebook Facebook meta whatever they they still actually have that user they

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just don't have them on that app specifically and they're not tied to that Dimension anymore so that's a great

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example of where when you're reporting these total Aggregates a lot of the time

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uh you don't want to to report uh Dimension specifics because those

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Dimensions can kind of change and uh these total Aggregates are very important it's like how much money are

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they making and then uh and all that kind of stuff right and these kind of just give a current current state like

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obviously another one is like Revenue how much revenue they made in the last quarter that's another very common

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metric or aggregate that gets reported so think about total Aggregates good good numbers to think about you have

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time based agre tet uh these are going to be um a little bit different right

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where you have you you can catch Trends earlier this way uh you know a bad quarter is the potential signal of a bad

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year you can see that happen I mean I don't know if yall saw Facebook stock over the last year it like went from it

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went from 300 to 90 back to 300 some crazy stuff and these charts uh you know

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this all about growth and Trends and like where is the stock going that's what these time based Aggregates are going to be

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um so so time and entity based Aggregates these are not usually reported to Wall Street uh but they are

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often plugged into ab AB testing Frameworks and they're used for a lot of that kind of stuff and uh you know data

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anal data scientists like to look and cut this data up and slice and dice to figure out like why metrics are going

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down or like what is going on to get to like the root cause of things so uh that's important but keep in mind that

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these metrics are not very often actually reported to Wall Street because like because of I gave a good example of

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why okay so we have um uh derivative

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metrics so um derivative metrics are great like I love them because they

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really U illustrate like where the growth is headed for the company and

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they're more sensitive to change uh I like the I like to use percent

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increase instead of absolute increase because then you can get a better idea of like

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the numbers that are going to happen and investors usually care about percent increase instead of absolute increase

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and uh you know year-over-year growth that was the only number that Zuckerberg cared about that I worked on so uh that

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was like the big one that he cared about and um it's funny so when I worked at Airbnb in 2021 we were working on

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year-over-year stuff but we actually changed all of the metrics because of the pandemic

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uh because like if we did in 2021 if we did year-over-year in March like March 2021 then it's like wow like we have 700

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800% growth like we're doing great but it's like that's actually not what's happening it's just that like the year

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before was terrible and so that's why these derivative metrics are more sensitive right because they are subject

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to changes on both ends where it's like the like the previous year's Delta and

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the current Year's Delta they both impact the the year-over-year number so you that is actually dependent on the

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Delta of two numbers and as opposed to like the total aggregate is based off of just one number so that's why you double

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the sensitivity when you do use year-over-year and so what we did was instead we did year over twoe so we

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compared uh in 2021 we compared everything to uh 2019 and we kept we kind of did that for 1:08:19

a while for 2021 and then in 2022 we uh actually moved we migrated it back to $\,$

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year over year and it was like we just did year over two year for a little bit and so uh because we just didn't want to

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compare against when everything was shut down so uh derivative metrics they matter a lot we're going to be looking a

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little bit at those in the um dashboarding session we have today uh dimensional mix uh dimensional 1:08:44

mix is great uh so a big thing here is like um for example like I know when I

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worked at Facebook they cared a lot about like growing in in the de veloping world and they that's why they came out

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with like I don't know if yall remember like Facebook Basics and like the internet.org where they're trying to give the internet to like people in

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India and people in Africa and stuff like that because they want to get everyone on Facebook that was kind of

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their idea and um because they look at the dimensional mix and they're like you look at like census and population data

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and they're like wow we only have like 2% of the people in this country but the main reason for that and then then

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Facebook's like okay why don't we have people in that country and then it's like oh not very many people in this country are actually on the internet yet

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and so um obviously that's changed quite a bit that's changed quite dramatically since I worked there in 2016 and because

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the the world in general from 2016 to now has become dramatically more online

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across across the globe which is a great thing but uh obviously we need we there's still more Improvement we want

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there we have to have all the memes I need to know all the memes I need memes from everywhere in the world it's

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important to me um and uh this is going to be where you can also spot Trends and 1:09:55

populations uh that was one of the things that I noticed when I was working on Facebook was like oh like you could

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spot a trend like oh Ethiopia shut off the internet and it's like oh we lost all our growth in Ethiopia but it's like

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that Trend and it that fired a bunch of data quality checks and a bunch of data quality erors but it was like actually

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real that's just like what the world was doing at the time and so um you can spot

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trends like that and understand things right dimensional mix is really great for root cause analysis as well so say

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you see a dip in a total Aggregate and you're like why is that number going down then you look at the dimensional

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mix and you're like oh it's going down even more like in the US or even more in

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iPhone users or like and you can kind of find like the the like the subset population that is impacted the most and

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then that going to help you figure out like what is what is actually going wrong and like in the Ethiopia example

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it was like oh we saw the total aggregate dip a little bit but then it was like 100% in Ethiopia and then 1:10:54

everywhere else we we seeing growth so uh that was a great example of a spot

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where that can kind of happen so uh dimensional mix important remember dimensional mix and mix shift those are

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words that you want to be aware of when you're doing your um visualizations and metrics and all that kind of

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stuff um we talked a little bit about uh retention and survivorship uh in other

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the class we're going to just talk about a little bit here um this is like the number of uh days um the the percent

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left after a number of days like I don't know like what there's uh I think there's 41 of you in this um lecture

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today and the number of people who actually um have survived this boot camp

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right I think 41 is dramatically lower I think the number because we had 130 and

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I think there should be 100 in here so I think like half of you or a little bit more than half of you died uh but um but

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we still got 40 40 of you in here and which is impressive that y'all made it so far but um yeah the survivorship

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analysis is important because it helps you see like the long-term value and like the lifetime customer value

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lifetime like customer LTV is another very important um metric that your business needs to have congrats on

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getting to the end of the day to lecture if you're taking this class for credit make sure to switch to the other tab so

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that you get credit