# A Guide to The Home Inventory App

Everything you need to know to get started and protect what matters.

# Welcome!

Thank you for choosing The Home Inventory. We've designed this app with your peace of mind in mind, giving you a simple and organized way to protect your personal property.

The purpose of this app is to create something easy to use for home inventory documentation and insurance purposes, as well as providing a simple tool for home organization

## **Guide Contents**

- Page 1: Opening Page
- Page 2: Welcome! A brief introduction to the app.
- Page 3: Guide Contents

### Login, Registration, Forgot Password, and Contact Us (Pages 4-8)

- Page 4: Account Creation & Login Steps to register and sign in.
- Page 5: Forgot Password How to ask for a password reset.
- Page 6: Register An Account Creating an account and a guide to password creation.
- Page 7: Contact Us How to contact and email us for assistance.
- Page 8: Your Dashboard An overview of the app's main control center and a quick guide.

## Managing Your Inventory (Pages 5-8)

- Page 9: Inventory Page A quick overview of all the features.
- Page 10: Uploading Photos Attaching images and receipts to your items.
- Page 11: Editing & Deleting Modifying or removing inventory items.
- Page 12: Room-by-Room Organization How to focus on a specific room.

## Generating Reports (Page 9)

• Page 13: Creating a PDF Report - A simple button to press for an automatic PDF download.

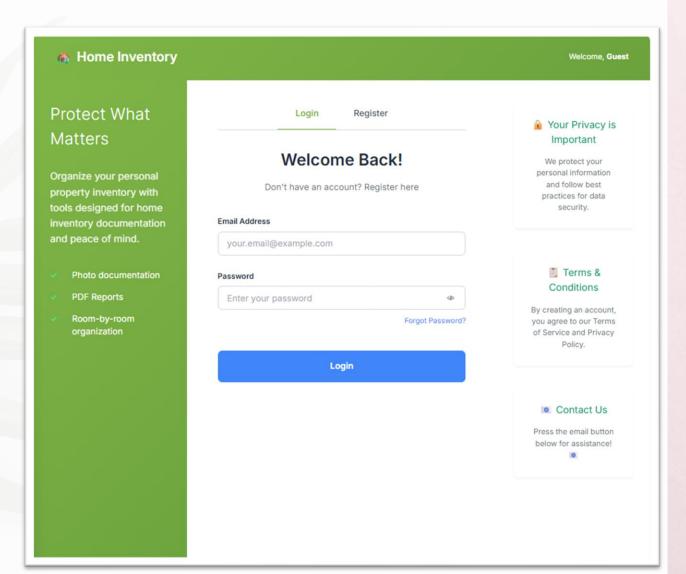
## **Account Settings & Support (Pages 10-11)**

- Page 14: Your Profile How to update basic information such as name, email, phone number, and time zone.
- Page 15: Security & Privacy Changing and updating your password.
- Page 16: Account Management Deleting your account

## **Account Creation & Login**

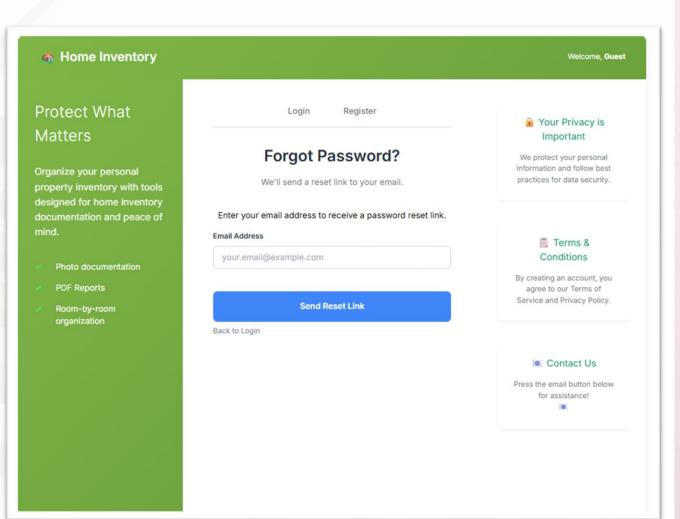
- **1. Login:** If you already have an account, enter your email and password to sign in. Click the **Login** button to proceed.
- **2. Forgot Password:** If you forget your password, click the **Forgot Password?** link to receive a password reset link in your email.
- **3. Registering:** If you are a new user, click the <u>Register</u> tab at the top of the form or the "Register here" link to create a new account.
- **4. Contact Us:** If you have any issues, we are emailbased only at the moment. Please press on the email emoji, and it'll show the contact us form to send us a message. **Messages are returned within 24 hours.**

Check out the next pages for maneuvering Forgot Password, Register, and Contact Us.



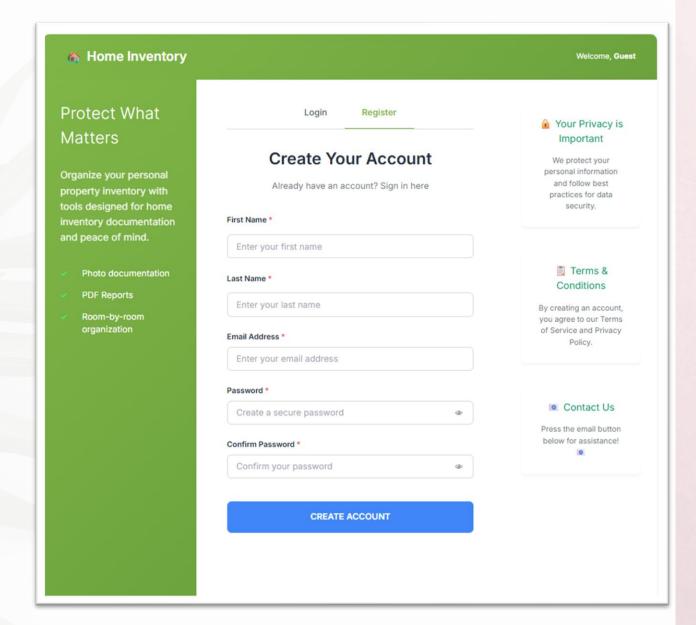
## Forgot Password

- **1. Access the Form:** On the login page, click the "Forgot Password?" link to open the password reset form.
- **2. Enter your Email:** Type the email address associated with your account into the "Email Address" field.
- **3. Send Reset Link:** Click the **Send Reset Link** button. We will send a secure, one-time link to your email address.
- **4. Check Your Inbox:** Follow the instructions in the email to set a new password. The link will expire after a short period for your security.



## Register an Account

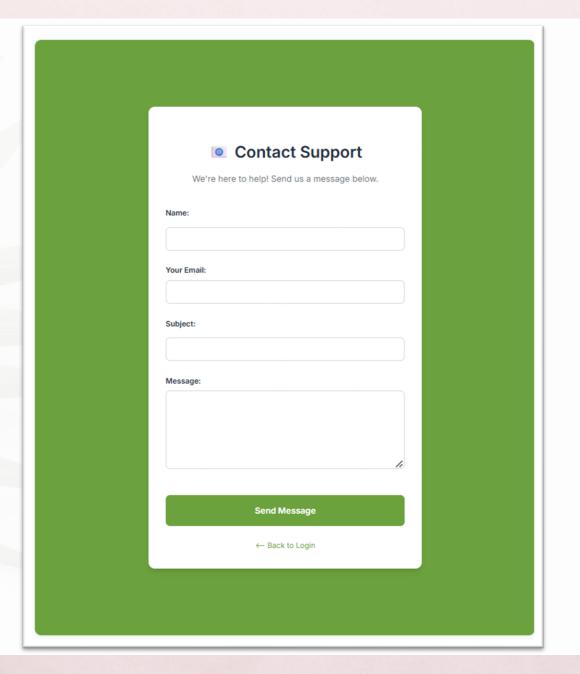
- 1. **Registering:** Click the **Register** tab at the top of the form to view the account creation form.
- Required Information: Fill out the form with your first name, last name, and a valid email address
- **3. Password**: Create a strong password that meets the following security requirements:
  - At least 8 characters long.
  - Contains at least one uppercase letter, one lowercase letter, and one number.
  - Includes at least one special character (!@\$%).
- 4. Confirm Password: Retype your password to confirm it's correct, utilize toggles to double check you entered it correctly (the eyeball)
- 5. Create Account: Click the CREATE ACCOUNT button to register. You will be automatically redirected to the login page to sign in with your new account.



## Contact us

We're here to help! If you have any questions, feedback, or need assistance, you can use our built-in contact form.

- Access the Form: Click the contact link on the bottom right of the main login page to open the Contact Support form. This page will also be accessible from the navigation bar on all pages, as well as on your profile settings page.
- 1. **Fill Out the Form:** Enter your name, email, a subject for your message, and the message itself.
- 2. Send Message: Click the Send Message button. You will see a confirmation message pop up at the top of the form, and we'll respond to you as soon as possible.



## Your Dashboard

The Dashboard is your home base. It provides a quick overview of the app and a "How to Use This App" guide.

- 1. **Dashboard:** This is your landing page and "How To" guide. Use the top navigation bar to move between sections.
- 2. Inventory: Navigate to the "Inventory" page to manage your items. You can add new items, track details like name, category, quantity, and estimated cost, and edit or delete items as needed. The left sidebar includes home info (e.g., square footage, year built) and allows you to select a specific room to view its items.
- **3. Reports:** Generate a PDF report of all your items and home information. This report includes the total value per room and an overall summary.
- **4. Item Details:** On this page, you can upload photos, receipts, and other proof of ownership for any item. Simply select an item from the dropdown to start adding your files.



#### Welcome to Your Home Inventory Manager!

This application helps you keep track of all your valuable possessions within your home. Organize items by room, track quantities, and estimate replacement costs, giving you peace of mind and a clear overview of your belongings. Whether for insurance purposes, personal organization, or just knowing what you own, this tool simplifies it all.

\*\*Important Insurance Information:\*\*

Specialty items valued over \$3,000 (e.g., jewelry, furs, coins, collectibles, firearms) may need to be scheduled with your insurer. We recommend contacting your insurance provider and having an appraisal ready.

Learn more by clicking here.

Disclosure: This tool is meant to help you stay organized and ready to file a claim. It does not guarantee payout. Only a licensed adjuster and your insurer can determine coverage and reimbursement.

#### How to Use This App

#### 1. Dashboard:

- · This is your landing page and "How To" guide.
- . Use the top navigation bar to move between sections.

#### 2. Inventory:

- Navigate to the "Inventory" page to manage items.
- · Add new items by room, including name, category, quantity, and estimated cost.
- . Use the "other" option to add new rooms as needed.
- · Edit or delete items anytime
- . Left sidebar includes home info (e.g., square footage, year built).
- · Select a room to view its items quickly.

#### 3. Reports:

- . Export a PDF report of all items and home information.
- Includes total value per room and overall summary.

#### 4. Item Details:

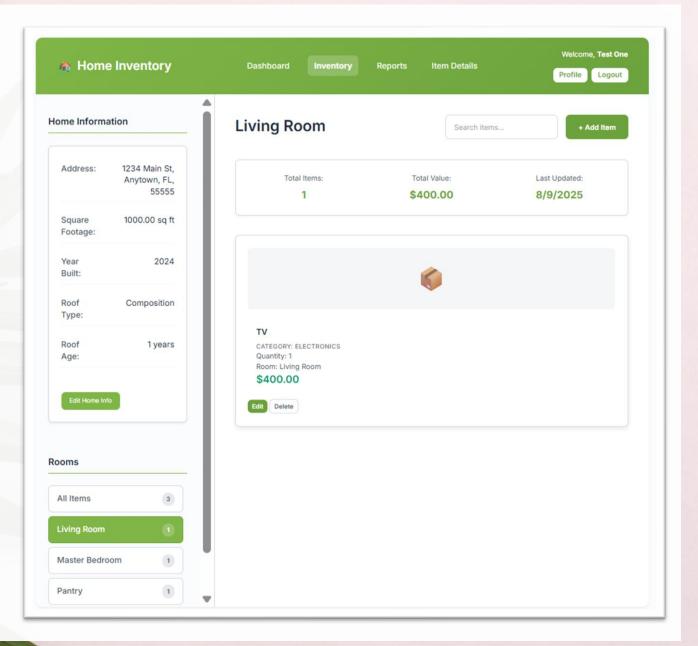
- · Upload photos, receipts, and proof of ownership for any item.
- · Select item from dropdown, then scroll to upload area
- . To edit basic info (name, cost, etc.), go back to the inventory page.

Click the Inventory link to begin adding your items!

## **Inventory Page**

This is where you'll manage all your personal property. This page is so you can modify and delete items with ease.

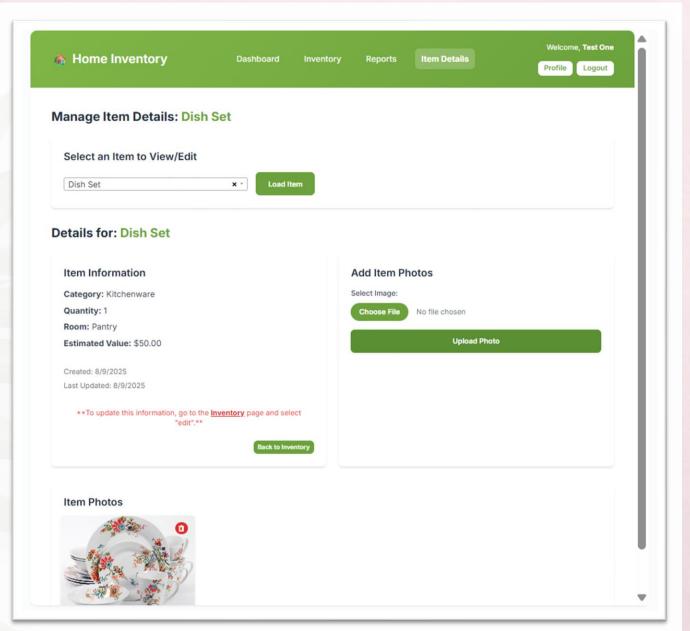
- 1. Home Information: The left sidebar displays your home details and a list of rooms. Use it to update your home's information or to filter your inventory by a specific room.
- **2. Item Summary:** At the top of the main content area, you'll see a summary of all items in the selected room, including the total value and last update date.
- **3. Item List:** Your inventory items are displayed below the summary. Each item shows a thumbnail, its name, category, quantity, and value.
- **4. Actions:** Use the **Edit** and **Delete** buttons to manage individual items. You can also use the search bar to find a specific item.
- **5. Add Item:** To add a new item, click the **+ Add Item** button in the top right. Can also search in the search bar for items you want to see.



# Uploading Photos & Receipts

This page is where you can view detailed information for each of your items and upload images or receipts.

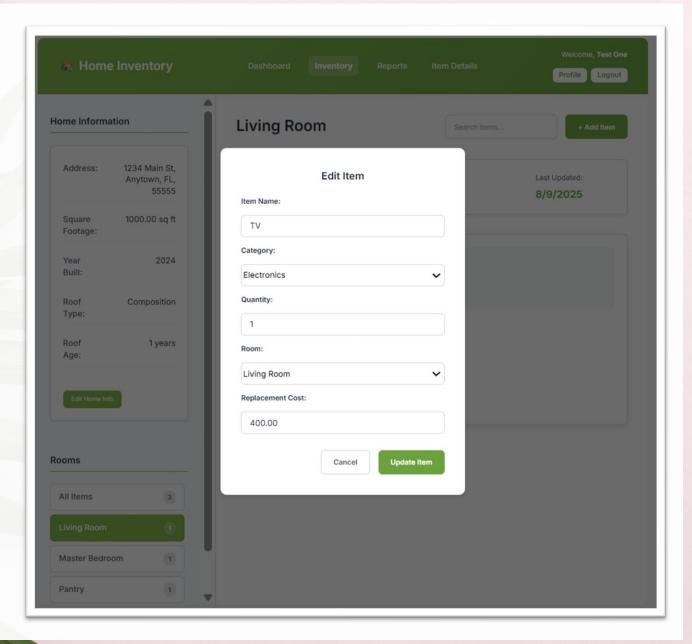
- 1. Select an Item: Use the dropdown menu to choose an item from your inventory, then click Load Item.
- **2. Item Information:** The left side displays the item's core details, such as category, quantity, room, and value.
- **3. Add Item Photos:** On the right, you can upload images of the item or its receipt.
- **4. Item Photos:** Any photos you have uploaded will appear at the bottom of the page. You can click on the delete icon to remove any unnecessary photos.
- **5. Go Back:** Click **Back to Inventory** to return to your main inventory list and make edits to items.



## **Editing & Deleting Items**

You can easily update the information for any of your inventory items.

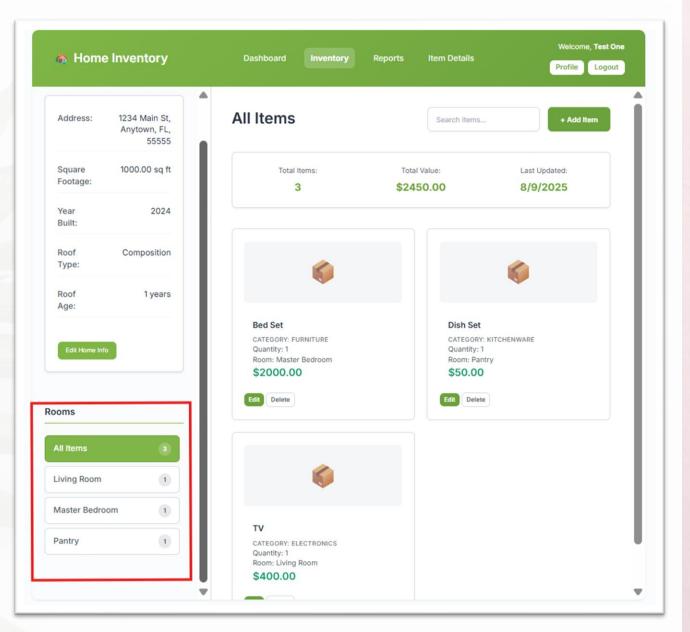
- 1. Select an Item: Go to the Inventory page and find the item you want to edit.
- **2. Open the Form:** Click the **Edit** button on the item card to open the **Edit Item** form.
- **3. Update Details:** Here you can update the item's name, category, quantity, and replacement cost. You can also change which room the item is in.
- **4. Save Changes:** Click the **Update Item** button to save your changes or click **Cancel** to close the form without saving.
- **5. Deleting:** To delete an item, click the **Delete** button on the item card. You will be asked to confirm before the item is permanently removed.



# Room-by-Room Organization

The "Rooms" section in the left sidebar allows you to organize and filter your inventory.

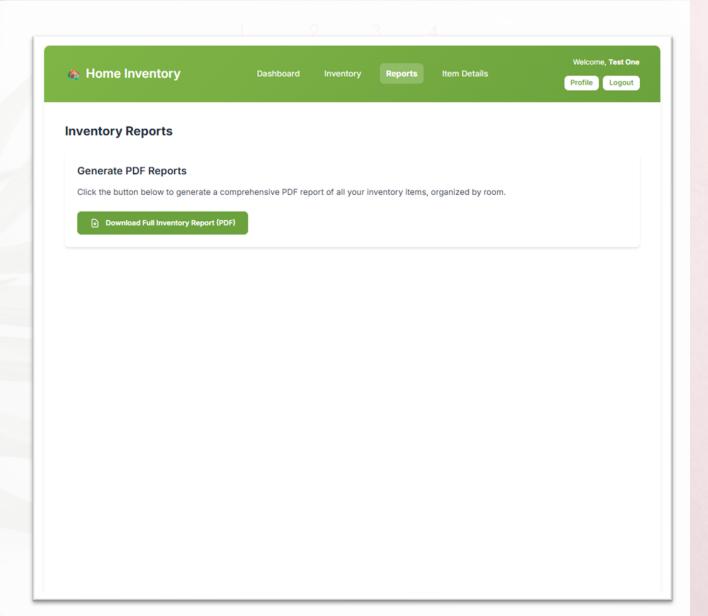
- 1. View All items: The All Items button shows a complete list of your entire inventory.
- **2. Filter by Room:** Click on a specific room name in the list (e.g., "Living Room") to see only the items you have assigned to that room. This helps you focus on a specific part of your home.
- **3. Count:** The number next to each room name shows you how many items are currently assigned to it.
- **4. Add a New Room:** New rooms are automatically added to this list as you create them.



## **Generating Reports**

The **Reports** page allows you to generate a PDF summary of your entire inventory.

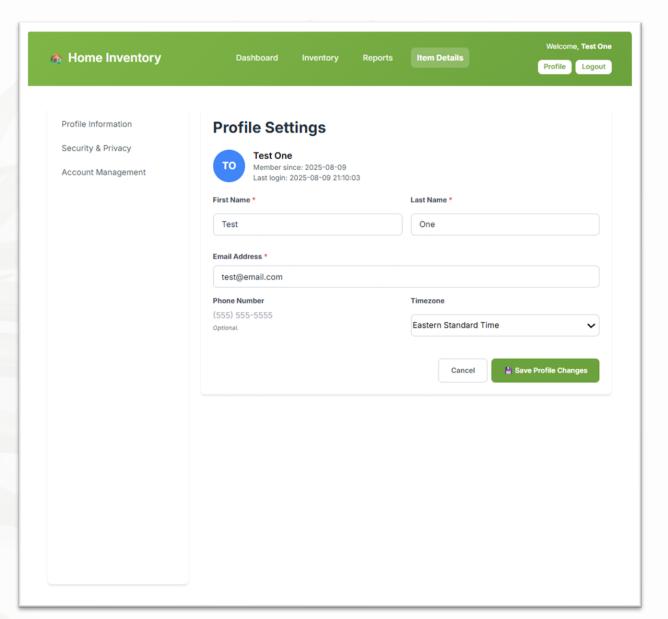
- 1. Generate Reports: Click the green Download Full Inventory Report (PDF) button.
- **2. Report Download:** A comprehensive PDF report of all your inventory items, organized by room, will automatically download to your device.



## **Your Profile**

The **Profile Settings** page allows you to manage your personal account information.

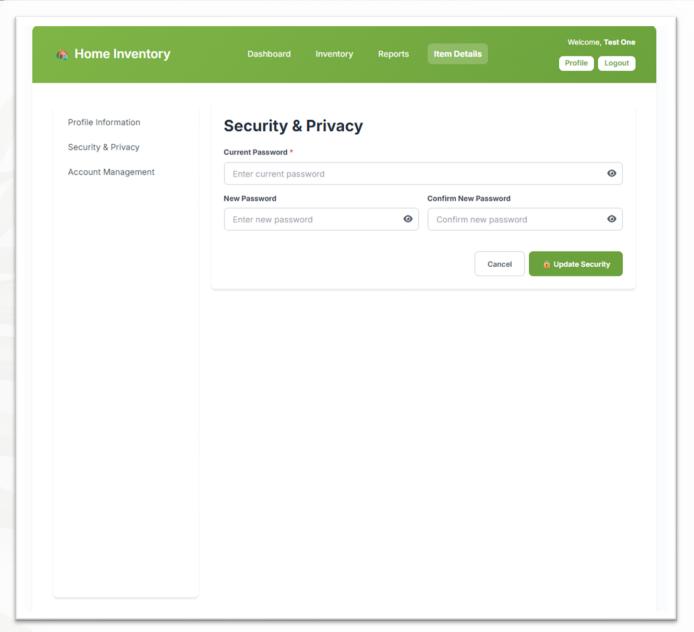
- 1. Access the Page: Click the Profile button in the top right corner of the navigation bar to access this page.
- **2. Update Information:** Here, you can update your first name, last name, phone number, and time zone.
- **3. Save Changes:** When you are finished, click the **Save Profile Changes** button.



## **Security & Privacy**

The **Security & Privacy** page allows you to update your account password.

- 1. Access the Page: On the Profile page, click Security & Privacy in the left sidebar to navigate to this section.
- **2. Change Password:** To change your password, you must first enter your **Current Password**.
- 3. New Password: Enter your New Password and confirm it by entering it again in the Confirm New Password field. Your new password must meet the same security requirements as when you first registered.
- **4. Update Security:** Click the green **Update Security** button to save your changes.



# **Account Management**

The **Account Management** page allows you to delete your account

- 1. Access the Page: On the Profile page, click Account Management in the left sidebar to navigate to this section.
- 2. Delete Account: Click the red Delete Account button.
- **3. Warning:** This action is irreversible. All of your personal information and inventory data will be permanently deleted and cannot be recovered.

