



Speakers



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2.5%

Economy GDP growth

330_{mn} Jobs supported

by Travel & Tourism

3.5% **Travel & Tourism GDP** growth

1/10 **Jobs supported**

by Travel & Tourism

READY TO TRAVEL: Digital Health Passes for Safe & Seamless Travel

Travel & Tourism total contribution to global GDP

1/4

of all new jobs created came from Travel & Tourism **Global Performance**

Travel & Tourism Economic Impact 2020 (2019 Figures)

28.7%

International Spend

71.3%

Domestic Spend

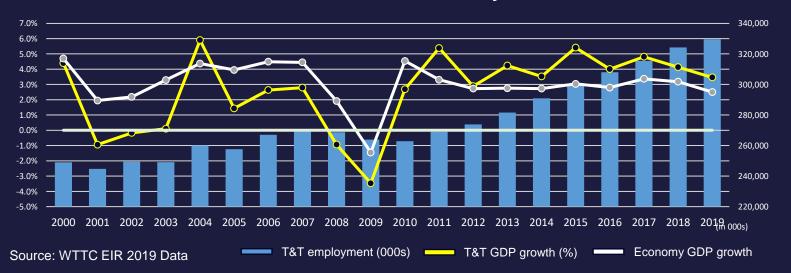
21.4%

Business Spend

78.6% VS

Leisure Spend

Global T&T GDP Growth VS. Economy GDP Growth





Economic Impact 2019 vs 2020

GLOBAL DATA

Total GDP contribution:

2019

2020

10.4%

5.5%

USD **9,170 BN**

USD **4,671 BN**

Total Travel & Tourism GDP change in 2020:

-49.1%

= USD -4,498 BN

Global economy GDP change:



-3.7%



Total Travel & Tourism jobs:

2019

2020

334_{MN}

272MN

= 1 in 10 jobs

= 1 in 11 jobs

1 in 4 net new jobs

were created by Travel & Tourism during 2014-2019



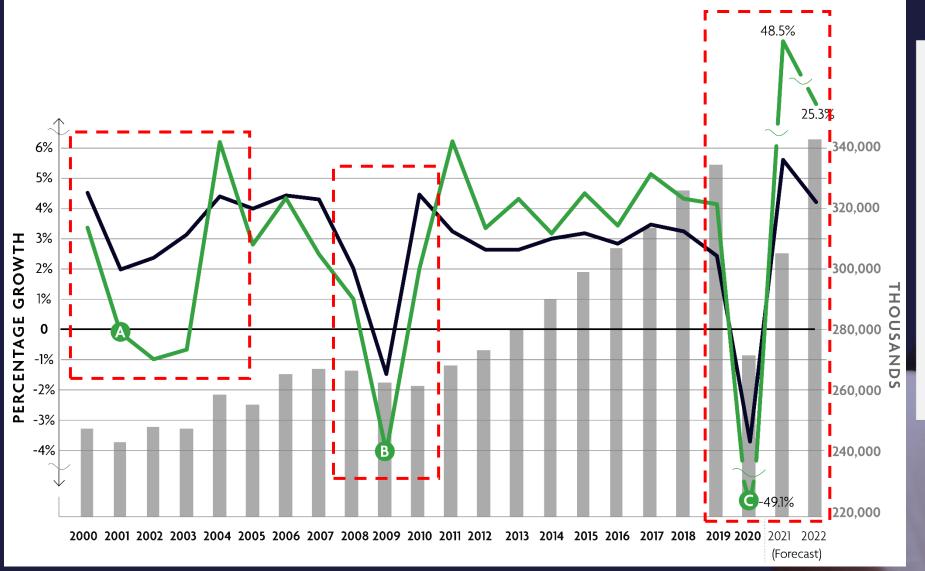
Change in jobs in 2020

-61.6_{MN}





Economic Impact Timeline: 2000 - 2020



Key:

- T&T GDP growth (%)
- Economy GDP growth (%)
- T&T employment (000s)

Key Events:

- A 9/11
- B Global Financial Crisis
- COVID-19





WTTC Strategic Framework

Vision:

Travel & Tourism grows sustainably for a better world

Mission:

To maximise the **inclusive and sustainable growth** potential of T&T by partnering with governments, destinations, communities and other stakeholders to drive **economic development**, **create jobs**, **reduce poverty** and foster **peace**, **security and understanding** in our world

RECOVERY



- Safe & Seamless Traveller Journey
 - Post vaccine
- Resume international travel
 - Remove quarantines
 - Testing protocols
 - Air corridors
 - Travel advisories
- Visa Facilitation
- Digital Agenda
 - Contact tracing / Interoperability



Crisis Preparedness, Management & Recovery

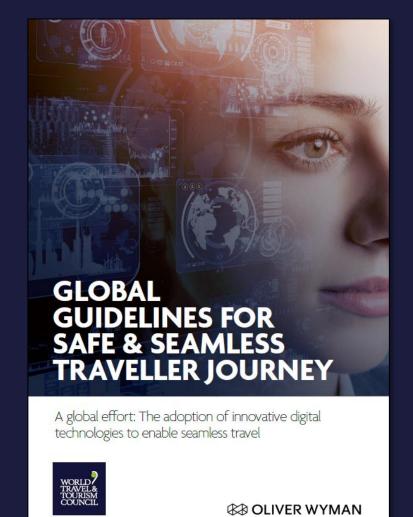
- 100 Million Jobs Recovery Plan
- Rebuilding Traveller Confidence
 - Stamp & Protocols
 - Consumer Plan
- Preparing for the Future
 - Resilience
 - Best Practices
 - Future of Travel



Sustainable Growth

- Climate Friendly Travel
 - Carbon neutrality by 2050 (UNFCCC)
 - Science-based targets
- Environmental Action
 - Plastics & food waste
- Sustainable Tourism
 - Destination & Community Engagement
 - Illegal Wildlife Trade
 - Human Trafficking
- Social Impact
 - Inclusion & Diversity
 - Future of Work / Women's Initiative

Safe & Seamless Traveller Journey



Five Principles of Success

1. Public/private sector collaboration

2. Data collection and sharing

3. Data privacy

4. Interoperability

5. Customer-first by design



Operational Impact

- Increased airport processing times to manage COVID19 status records is leading to overcrowding and long queues
- IATA estimate the average airport processing time today has increased from 90 minutes to 3 hours (100% increase)
- ACI estimate this is leading to between 50-100% more space required at check in, security, boarding gates, immigration and baggage reclaim
- This situation could get worse as traveller volumes increase...
- Digital processes and digital travel passes are therefore critical to limit the impact on travellers and airport capacity

Strong traveller support for digital passes

78%

Think a 'vaccine passport' should be required for travellers entering a country 73% Believe this would make travel safe

There is strong support across all demographics

	Total	Gender		Age			Education		
		Male	Female	Under 35	35 to 49	50 to 74	Low	Medium	High
Base:	21,021	10,143	10,878	7,239	5,963	7,819	3,419	7,613	9,986
All travelers entering [COUNTRY] should be required to have a vaccine passport	78%	78%	78%	74%	76%	83%	76%	78%	79%
They would be effective in making travel and large events safe	73%	72%	73%	70%	72%	76%	70%	73%	75%



Digital Passes Global Activity

Private Sector Initiatives

Many solutions - Only a selection....













International Initiatives

EU COVID19 Certificates (test, vaccine & recovery)



Test Certificate Standards



Vaccine Certificate Standards



Blueprint for International Mobility



National Initiatives















What we need to move forward together

- Focus on digital passes for international travel (vs domestic & healthcare use)
- COVID19 health checks for travel that are consistent, automated and integrated with operational systems in the most effective way through internationally agreed standards
- Common terminology (e.g. digital health pass, vaccine passport)
- Minimum data sets, with clear go/no go decisions (no need for exchange of unnecessary sensitive personal data)
- Government trust and acceptance of digital passes
- Strong public and private sector collaboration





Good Health Pass Collaborative





Drummond Reed

Executive Director, ID2020

SVP Digital Identity
Products, Mastercard

Chief Trust Officer, Evernym







A Blueprint for Reopening International Travel Over the last few months, countries have debated over requiring **proof of COVID-19 health status** (e.g., a negative test or vaccination) to help restart international travel and local economies.

In the absence of standards, dozens of solutions have rushed to market. These vary greatly in terms of privacy, security, and user control over personal data — and none are interoperable.



Countries, airlines, and businesses have already begun rolling out programs. But with concerning new variants, and inequitable vaccine rollout, these systems are likely to be with us longer than anticipated.

E The New York Times

Seven European Countries Begin Issuing Covid Travel Certificates

A digital Covid certificate system intended to case travel within the Burggean Union became operational in seven countries on Tuesday ... 10 hours on



Simple Flying

British Airways Begins Trialling IATA's Travel Pass Health Passport

free in passports are being leuded as a solution to enabling widescale travel following the wast impact of the COVID-19 pandemic. Currently, the ... if hours ago



138 The Mashington Past

E.U. agrees on covid certificates to sweep away barriers on travel between countries

The deal will eliminate quarantine requirements by July 1 for travelers who can prove they're a low risk to spread inflaction.

2 works ago



ndia Today

How to download Covid-19 vaccine certificate online: Stepby-step guide

The second phase of the Covid-19 vaccination drive began in India on March.

1, and it includes people who are above the age of 60 years and ...

I morth up:



How do we ensure these solutions are "good"?

How do we create standards that promote privacy and inclusivity?

And how do we ensure solutions are interoperable with one another?

The Good Health Pass Collaborative (GHPC)

The Good Health Pass Collaborative is a multi-sector global initiative to establish principles and standards for digital health passes for international travel.



110+ endorsing organizations

































































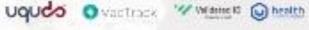














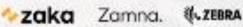


















Commitment to Principles





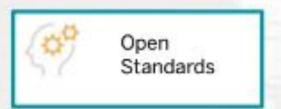














Overview of Credential & Pass Initiatives

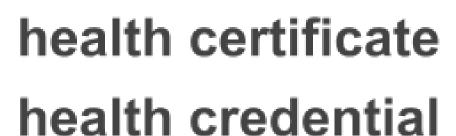




Establishing Common Terminology: What is a "Good Health Pass"?

Almost a dozen different terms have been used publicly to describe what a person needs to present to prove their COVID-19 health status

We focus on four primary terms



- Contain the full set of health data necessary to prove health status to any verifier
- Not context-specific
- Does not include other data



Purposespecific selective disclosure

health pass travel pass

- Contains only the minimum data necessary to prove health status to one verifier
- May contain other contextspecific data (e.g., travel)

health certificate health credential

Examples

- WHO Smart Vaccination Certificate
- EU Digital COVID Certificate
- ICAO CAPSA
- VCI Smart Health Card
- Many others...

health pass travel pass

Examples

- IATA Travel Pass
- ICC AOKpass
- IBM Digital Health Pass
- CommonPass
- Many others...

All four can be produced in either paper or digital versions

health certificate
health credential
health pass
travel pass

paper version

digital version

Guide to the GHPC Interoperability Blueprint



The GHP Blueprint articulates recommendations on how to design a globally interoperable digital pass and trust ecosystem

Overview of GHP Blueprint

#1	Consistent User Experience
#2	Security, Privacy, and Data Protection
#3	Identity Binding
#4	Standard Data Models and Elements
#5	Credential Formats, Signatures, and Protocols
#6	Paper Credentials
#7	Rules Engines
#8	Trust Registries
#9	Governance and Trust Frameworks



Problem description & context



Good Health Pass design requirements & considerations



Normative & phased recommendations

GHP Blueprint Design Considerations

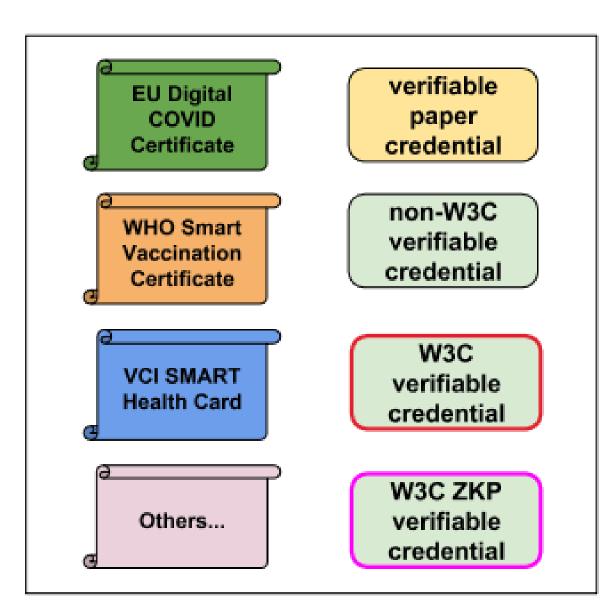
DESIGN PRINCIPLE	ARCHITECTURE CHOICE
Individual must be at the center of the data exchange	Decentralized identity architecture, incorporating the World Wide Web Consortium (W3C) Verifiable Credentials Standard and selective disclosure
Equity and inclusion is essential	Recommendations reflect minimum datasets for COVID-19 tests and vaccines Considerations for paper-based credentials and passes
Decentralization for global security and scalability	Global ecosystem of decentralized trust registries using W3C Decentralized Identifier Standard
Open standards for interoperability and participation	W3C Verifiable Credentials (specifically the most privacy preserving type: JSON- LD ZKP BBS+)
Grounded in reality	Phased recommendations (e.g., 30/90/180 days) to support incremental improvements Recommendations for ingesting existing or legacy approaches into GHP ecosystem

GHP Blueprint Design Considerations

A "GHP-compliant" health or travel pass follows the Good Health Pass Principles by:



Health Certificates & Credentials



Health Passes

Purposespecific selective disclosure verifiable paper pass

verifiable digital pass

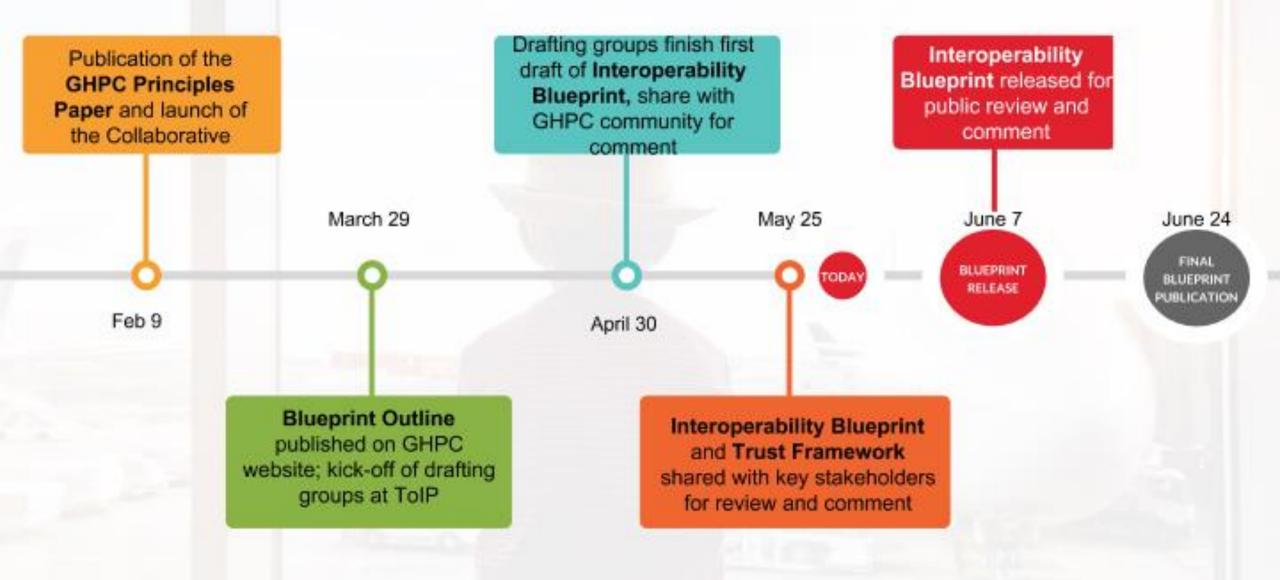
Call to Action



The Good Health Pass Collaborative is now actively soliciting feedback on the recommendations in the blueprint



Timeline & Deliverables





Calls to Action

COMMENT	Review, comment, and provide feedback on the GHP blueprint using these forms.
ENDORSE	Endorse the GHP Principles and join GHPC to help drive technical discussion, communication, and education around the need for global interoperable health passes.
IMPLEMENT	Adopt the GHP blueprint and implement standards for an interoperable, privacy-centric, and principles-based approach to "good" health passes. Connect with implementers through the COVID-19 Credentialing Initiative.
PROVE	Participate in a GHPC Compliant Interoperability Trial.
EXTEND	Support connectivity initiatives with the EU Digital Covid Certificate and other public and private sector initiatives.
COLLABORATE	Help establish the Good Health Pass Global Trust Network to address health pass provider (public and private) interoperability and certification, along with essential education and communication around GHP-compliant solutions for the air travel industry.



THANK YOU!



