

Codebook

Dissertation.mx22

2023-03-20

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1 Interesting passages

Passages that were deemed particularly interesting for one reason or another. These either need to be coded otherwise or will be used as grounds for further research.

2 Potential respondents

Names that appeared in documents that would make good respondents since they either designed, signed off on the document, or were part of the party executive at the time.

3 Centralization

Any reform proposal that suggest centralizing the party in one way shape or form.

4 Reform proposal

Heading for the codes relating to reform documents

4.1 Reform proposal >> Rules rigidity

How flexible should the new rules be.

4.2 Reform proposal >> Language

Any reform relating to language.

4.3 Reform proposal >> Gender Equity

Inclusion of gender equity

4.4 Reform proposal >> Reason for proposal

The general reasoning behind a given reform proposal

4.4.1 Reform proposal >> Reason for proposal >> Internal logistics

Internal party functioning as a driving factor for reform

4.4.2 Reform proposal >> Reason for proposal >> External

External pressures as motivation for reform proposal

4.4.2.1 Reform proposal >> Reason for proposal >> External >> Law

Changes in legal framework

4.4.2.2 Reform proposal >> Reason for proposal >> External >> Other party

Other parties as pressure or inspiration for reform proposal

4.5 Reform proposal >> Directly affects leadership

The proposed reform would directly affect the leadership of the party, either long-term or during the leadership race.

4.6 Reform proposal >> Indirectly might affect leadership

Reform proposals that would indirectly affect the leadership of the party, either long-term or during the leadership race

4.6.1 Reform proposal >> Indirectly might affect leadership >> Supporter

Indirectly affects leadership or leadership race: including/excluding supporters.

4.6.2 Reform proposal >> Indirectly might affect leadership >> Technology

Indirectly would affect leadership/race: technological reforms.

4.6.3 Reform proposal >> Indirectly might affect leadership >> Data management

Indirectly would affect leadership: changes in the way that data is managed

4.6.4 Reform proposal >> Indirectly might affect leadership >> Performance eval

Indirectly would affect leadership: performance evaluation

4.6.5 Reform proposal >> Indirectly might affect leadership >> Dispute resolution

Indirection could affect leadership: the way the party deals with disputes

4.6.6 Reform proposal >> Indirectly might affect leadership >> Communication

Indirectly would affect leadership: changes to communicational practices

4.6.7 Reform proposal >> Indirectly might affect leadership >> Change to membership

Indirectly would affect membership: changes to how membership is defined

5 Admin

Heading for general administration of leadership selection

5.1 Admin >> COVID

Rules pertaining to COVID-19

5.2 Admin >> compliant with party family

Whether the rules have to comply with parties in another jurisdiction within Canada

5.3 Admin >> Any mention of judicial appeal

Whether candidates or other actors may appeal a party's decision in Court

5.4 Admin >> Candidacy evaluation

Candidacy evaluation process

5.4.1 Admin >> Candidacy evaluation >> Interview

Any mention of candidate interview

5.4.1.1 Admin >> Candidacy evaluation >> Interview >> Mandatory

The Interview is mandatory

5.4.1.2 Admin >> Candidacy evaluation >> Interview >> upon request

The interview, only if necessary. Usually to clarify information.

5.4.2 Admin >> Candidacy evaluation >> Approval

What are the necessary criteria for a potential candidate to become an official party candidate.

5.4.3 Admin >> Candidacy evaluation >> Rejection

Why would a party reject a potential candidate?

5.4.4 Admin >> Candidacy evaluation >> Race president / CEO

The president of the leadership race is the only person that evaluates the candidacy application questionnaire.

5.4.5 Admin >> Candidacy evaluation >> Central office or official

The "permanent" party executive, or other official within that executive approves candidates.

5.4.6 Admin >> Candidacy evaluation >> Committee

A committee especially for the evaluation of prospective candidates

5.5 Admin >> Independent auditor

For any part of the process, does the party make use of an independent auditor or third party.

5.6 Admin >> IPD relations (+)

Heading. Here is anything that has to do with internal logistics, communication, discipline, etc.

2023-03-20 4:07 PM - thebrennanator

Merged with code Admin > Logistics

5.6.1 Admin >> IPD relations (+) >> Compliance

What the party has in place to make sure you respect the rules. The discipline and appeals process for candidates and other party actors during the leadership race.

5.6.1.1 Admin >> IPD relations (+) >> Compliance >> Expulsion/Disqualification

What would warrant an expulsion or disqualification from the leadership race

5.6.2 Admin >> IPD relations (+) >> Communication between entities

How are different party actors to communicate amongst themselves: candidates, potential candidates, CROs, party organisers, etc.

5.6.3 Admin >> IPD relations (+) >> Data protection Confidentiality

Rules pertaining to the confidentiality of certain processes and the protection of certain kinds of information. Includes, but limited to: membership data, candidate files, decisions of appeals committees.

5.6.4 Admin >> IPD relations (+) >> Dispute resolution-appeal

The dispute resolution and appeals process.

5.6.4.1 Admin >> IPD relations (+) >> Dispute resolution-appeal >> challenge validity of membership-supporter-voter list

As part of the dispute resolution and appeals. Some parties have specific provisions where different individuals can question the validity of membership recruitment of a given leadership campaign.

5.6.5 Admin >> IPD relations (+) >> Interim leader can be candidate

Heading: whether or not the interim candidate can be a leadership candidate.

5.6.5.1 Admin >> IPD relations (+) >> Interim leader can be candidate >> No

Interim leader cannot be leadership candidate

5.6.5.2 Admin >> IPD relations (+) >> Interim leader can be candidate >> Yes

Interim leader can be leadership candidate

5.7 Admin >> Membership list

The rules surrounding the access and protection of the membership list.

5.8 Admin >> NDA-Confidentiality

Provisions for the non disclosure of specific kinds of information and confidentiality agreements.

5.9 Admin >> Neutrality

To be a candidate, one cannot hold other responsibilities within the party, such as being part of the party executive. Also includes who is allowed to NOT be neutral.

5.9.1 Admin >> Neutrality >> Penalty

Penalty for breaking neutrality rules

5.10 Admin >> Party explicitly not responsible for candidate

Whether or not the party claims to be responsible for the actions of a given leadership candidate.

5.11 Admin >> Race objectives

The objectives of a given leadership race.

5.12 Admin >> Rules

Heading: how are the rules chosen, and when are the rules chosen.

5.12.1 Admin >> Rules >> Rules chosen

How and by whom were the rules chosen. Rules NOT in constitution

5.12.1.1 Admin >> Rules >> Rules chosen >> who chooses race director/president/leoc

Which entity choose the rules for the leadership election/selection/race/campaign

5.12.2 Admin >> Rules >> Rules rigidity/Discretion/Finality of decision

Are the rules flexible or not. Are the decisions final or not.

5.13 Admin >> Third parties

Any mention of third parties and whether they are permitted to participate in a given leadership contest.

5.14 Admin >> When declare leadership vote

In which instances must a party launch a leadership contest.

5.14.1 Admin >> When declare leadership vote >> OTHER

Other "random" reasons why it might be time to launch a leadership race.

5.14.2 Admin >> When declare leadership vote >> Incapacity (judicial or other)

2023-01-26 9:44 AM - thebrennanator

Merged with code Admin > When declare leadership vote > judicial incapacity > GG does not recognize leader

5.14.3 Admin >> When declare leadership vote >> Admin issue

Launch leadership race when there are administrative issues

5.14.3.1 Admin >> When declare leadership vote >> Admin issue >> Invalid leadership vote

The administrative issue is specifically an invalid leadership vote

5.14.4 Admin >> When declare leadership vote >> Death

Launch leadership race when the previous leader dies in office.

5.14.5 Admin >> When declare leadership vote >> leadership review

Launch leadership contest as a result of leadership review.

5.14.5.1 Admin >> When declare leadership vote >> leadership review >> Other

'Random' reasons for launching leadership review.

5.14.5.2 Admin >> When declare leadership vote >> leadership review >> Every convention

There is a leadership review at every convention

5.14.5.3 Admin >> When declare leadership vote >> leadership review >> After leadership vote

There is a leadership review after the leadership vote

5.14.5.4 Admin >> When declare leadership vote >> leadership review >> After election if party does not form gov

Leadership review after every election when the party does not form the government

5.14.6 Admin >> When declare leadership vote >> Medical reasons

Launch leadership contest because the leader has medical issues

5.14.7 Admin >> When declare leadership vote >> Resignation

Launch leadership contest when leader resigns. Brennan, here you could make the argument that some resignations are for a review vote that the incumbent may not pass.

5.14.7.1 Admin >> When declare leadership vote >> Resignation >> Procedure

Specific resignation procedure

5.14.8 Admin >> When declare leadership vote >> Retirement

Launch leadership contest when leader retires

5.14.9 Admin >> When declare leadership vote >> Term length

Launch leadership contest at the end of a leadership term

6 Candidacy requirements

Heading for the different requirement of potential candidates. Also includes 2 segments that I could not put under a specific heading at the time of coding.

6.1 Candidacy requirements >> Application file

While signatures are part of the application file. This particular code covers all of the personal information that a candidate has to submit to the leadership election committee or the leadership election president (terms vary by political party).

6.1.1 Candidacy requirements >> Application file >> Abide by party statutes/principals etc

2023-02-26 3:05 PM - thebrennanator

Merged with code Candidacy requirements > Who > Supports party principals

6.1.2 Candidacy requirements >> Application file >> Background check (not in questionnaire)

Mention of background checks as part of the main leadership rules and not the annexed leadership application file or questionnaire.

6.1.3 Candidacy requirements >> Application file >> Code of conduct

This label needs to be reviewed. There are some instances when the code of conduct is in the candidacy requirements section and there are others when it is applicable to all who have 'duties' in the organisation of the leadership election.

Need to review this category to see if it should stay within the "candidate" requirements, b/c some segments are clearly not JUST for candidates

2023-03-01 3:55 PM - thebrennanator

Merged with code Candidacy requirements > Application file > Questionnaire > Code of conduct in questionnaire

6.1.4 Candidacy requirements >> Application file >> Compliance with the law

Candidates must agree to comply with the law

6.1.5 Candidacy requirements >> Application file >> Does not work or not member of another party

Candidates cannot be a member of another party in the same jurisdiction

6.1.6 Candidacy requirements >> Application file >> Eligible for election

Candidates must be eligible for election in their respective jurisdiction

6.1.7 Candidacy requirements >> Application file >> Language proficiency

Are there language requirements for potential candidates

6.1.8 Candidacy requirements >> Application file >> No dispute with party

The potential candidate cannot have ongoing dispute with the party

6.1.9 Candidacy requirements >> Application file >> Party image (logo or otherwise)

Rules on the use of party image or logo: can they be used or not by leadership candidate.

6.1.10 Candidacy requirements >> Application file >> Vision for party Why want position

The potential candidate has to provide their vision of the party under their leadership

6.1.11 Candidacy requirements >> Application file >> Questionnaire-Form

Is there a questionnaire

6.1.11.1 Candidacy requirements >> Application file >> Questionnaire-Form >> Conflict of interest

If becomes leader, is the potential candidate potentially in a conflict of interest situation

6.1.11.2 Candidacy requirements >> Application file >> Questionnaire-Form >> Custody agreement settled or ongoing (children)

Are there any current or past child custody agreements in which the candidate has been part of

6.1.11.3 Candidacy requirements >> Application file >> Questionnaire-Form >> Citizenship_other

Does the potential candidate have other citizenships

6.1.11.4 Candidacy requirements >> Application file >> Questionnaire-Form >> Coercion

Has the potential candidate ever exercised coercion.

6.1.11.5 Candidacy requirements >> Application file >> Questionnaire-Form >> Contact information

Potential candidate has to provide contact information

6.1.11.6 Candidacy requirements >> Application file >> Questionnaire-Form >> Criminal record Canada

Does the potential candidate have a Canadian criminal record, and describe where applicable.

6.1.11.7 Candidacy requirements >> Application file >> Questionnaire-Form >> Criminal record Foreign

Does the potential candidate have a criminal record in another country, describe when applicable

6.1.11.8 Candidacy requirements >> Application file >> Questionnaire-Form >> Dating apps Websites

Has the potential candidate ever used dating apps and websites.

6.1.11.9 Candidacy requirements >> Application file >> Questionnaire-Form >> Dealings with government

Has the potential government ever had dealings with the government of their jurisdiction.

6.1.11.10 Candidacy requirements >> Application file >> Questionnaire-Form >> Denied any entry in any country

Has the potential candidate ever been denied entry in any country

6.1.11.11 Candidacy requirements >> Application file >> Questionnaire-Form >> Disagree with any party positions

Does the potential candidate disagree with any of the party's positions or policies

6.1.11.12 Candidacy requirements >> Application file >> Questionnaire-Form >> Disciplined by professional order

Has the potential candidate ever been disciplined by a professional order

6.1.11.13 Candidacy requirements >> Application file >> Questionnaire-Form >> Education

What is the candidate's education or educational record

6.1.11.14 Candidacy requirements >> Application file >> Questionnaire-Form >> Election related offenses

Has the candidate ever been found guilty of election related offenses

6.1.11.15 Candidacy requirements >> Application file >> Questionnaire-Form >> Embarrassing to the party

Is there anything in the potential candidate's past that could embarrass the party

6.1.11.16 Candidacy requirements >> Application file >> Questionnaire-Form >> Employment-experience-history

What is the potential candidate's employment and professional history (sanctions or successes)

6.1.11.17 Candidacy requirements >> Application file >> Questionnaire-Form >> Ever attended political event

Has the candidate ever attended a political event

6.1.11.18 Candidacy requirements >> Application file >> Questionnaire-Form >> Ever member of other party

Has the potential candidate ever been a member of another political party in same jurisdiction or other.

6.1.11.19 Candidacy requirements >> Application file >> Questionnaire-Form >> Financial issues Bankruptcy (+)

Has the potential candidate ever had financial issues (any) or declared bankruptcy

6.1.11.20 Candidacy requirements >> Application file >> Questionnaire-Form >> Group-Professional-affiliations

What are the potential candidate's past and current political or other group affiliations

6.1.11.21 Candidacy requirements >> Application file >> Questionnaire-Form >> Language

What languages does the potential candidate speak

6.1.11.22 Candidacy requirements >> Application file >> Questionnaire-Form >> Lost any licences

Has the potential candidate ever lost any licenses

6.1.11.23 Candidacy requirements >> Application file >> Questionnaire-Form >> Military discipline

Has the potential candidate ever been disciplined by the military

6.1.11.24 Candidacy requirements >> Application file >> Questionnaire-Form >> Name change (business, marriage)

Has the potential candidate ever changed their name for business or marriage reasons

6.1.11.25 Candidacy requirements >> Application file >> Questionnaire-Form >> Part of any litigation or investigation

Is the potential candidate or has the potential candidate ever been part of any litigation or investigation

6.1.11.26 Candidacy requirements >> Application file >> Questionnaire-Form >> Personal info subject to freedom of information act

Is the potential candidate's personal information privy to the freedom of information act

6.1.11.27 Candidacy requirements >> Application file >> Questionnaire-Form >> Political experience

What is the potential candidates political experience: campaigns, fundraising, communication, ever been candidate, ever been nomination candidate, ever been leadership candidate, etc.

6.1.11.28 Candidacy requirements >> Application file >> Questionnaire-Form >> Political or Government Money Any

Has the potential candidate ever benefited from government or political money

6.1.11.29 Candidacy requirements >> Application file >> Questionnaire-Form >> Post-secondary discipline

Has the potential candidate ever been disciplined in their post-secondary education career (e.g. plagiarism)

6.1.11.30 Candidacy requirements >> Application file >> Questionnaire-Form >> Publications

Has the potential candidate ever published blogs, websites, articles. Anything of the sort

6.1.11.31 Candidacy requirements >> Application file >> Questionnaire-Form >> Qualify as election candidate

Is the potential candidate eligible for election in the jurisdiction in question

6.1.11.32 Candidacy requirements >> Application file >> Questionnaire-Form >> Read party statutes

Has the potential candidate read the party's statutes

6.1.11.33 Candidacy requirements >> Application file >> Questionnaire-Form >> Real estate

What are the potential candidate's current and past real estate holdings or experience

6.1.11.34 Candidacy requirements >> Application file >> Questionnaire-Form >> References

Please provide reference

6.1.11.35 Candidacy requirements >> Application file >> Questionnaire-Form >> Social media

Anything social media, or internet postings about the candidate.

6.1.11.36 Candidacy requirements >> Application file >> Questionnaire-Form >> Vaccine opinion-Status

What is the candidate's opinion on vaccines and/or their vaccination status

6.1.11.37 Candidacy requirements >> Application file >> Questionnaire-Form >> What else should party know

What else should the party know about the potential candidate

6.1.11.38 Candidacy requirements >> Application file >> Questionnaire-Form >> Other

Miscellaneous questionnaire items

6.2 Candidacy requirements >> Signatures

How many signatures are required and from how many units (regions, ridings, provinces, etc.)

6.2.1 Candidacy requirements >> Signatures >> Electronic

Electronic signatures accepted

6.2.2 Candidacy requirements >> Signatures >> Region

Minimal signatures for each [minimal] amount of regions

6.2.3 Candidacy requirements >> Signatures >> Other

Minimal signatures for each [minimal] amount of other factors, such as gender, youth.

6.2.4 Candidacy requirements >> Signatures >> Provinces

Minimal signatures for each [minimal] amount of provinces

6.2.5 Candidacy requirements >> Signatures >> Ridings

2023-01-03 11:52 AM - thebrennanator

Merged with code Candidacy requirements > Signatures > ridings

6.2.6 Candidacy requirements >> Signatures >> Number

Total number of signatures needed. See variable "segment". This will depend on whether the text part has been cleaned. Get back in April 2023.

6.3 Candidacy requirements >> Training offered by party

The party offers leadership contest training to candidates and other individuals

6.4 Candidacy requirements >> Who

Heading: who can be a candidate. Other un categorizable segments at the time (2023-03-20)

6.4.1 Candidacy requirements >> Who >> Gender parity

Chosen candidates must be gender parity

6.4.2 Candidacy requirements >> Who >> Member

Candidates must be a member of the party

6.5 Candidacy requirements >> Withdrawal

Right of candidate to withdrawal, and procedure, when provided.

7 law

Any reference to the law

8 Money

Heading: financial rules

8.1 Money >> Other

Uncodable financial dispositions

8.2 Money >> Audit by party

The party will randomly or systematically audit the candidate's finances

8.3 Money >> Contribution limits

Whether there are contribution limits

8.3.1 Money >> Contribution limits >> Per candidate

The contribution limit is per leadership candidate for a given elector.

8.3.2 Money >> Contribution limits >> Per race

The contribution limit is per leadership contest for a given elector.

8.4 Money >> Deficits

How are candidates to deal with deficits

8.5 Money >> Fees

Heading: different fees candidates must pay

8.5.1 Money >> Fees >> Other

Fees that could not fit under a typical label. Or other financial provisions

8.5.2 Money >> Fees >> Administrative

Any fees relative to the administration of the contest, e.g. 30% of all donations goes to party

8.5.3 Money >> Fees >> Application/registration

The application or the registration fee

8.5.4 Money >> Fees >> Compliance deposit

An amount that the party takes from the candidate to make sure that they can levy a fine, depending on the infraction committed by the candidate's campaign.

8.5.4.1 Money >> Fees >> Compliance deposit >> AmountDeposit

The exact amount of the deposit. See label "segments". This has to be cleaned as part of the text cleaning.

8.5.4.2 Money >> Fees >> Compliance deposit >> Must be kept full

If the candidate gets fined, they have to replenish the compliance deposit to the full amount.

8.6 Money >> Financial report to party

Candidates have to provide regular report to party or at the end of the contest or both

8.7 Money >> Fines

Reference to finable offences, their amount, and other provisions relating to fines.

8.8 Money >> Party's own spending limit

The party set a spending limit for itself

8.9 Money >> Spending limit

Candidate's spending limit. For amount see "segment". Has to be cleaned for text

8.9.1 Money >> Spending limit >> Party pays for race

The party pays for the race.

8.9.2 Money >> Spending limit >> Party fees count as spending

The fees that the candidate has to pay the party count towards the spending limit.

8.9.3 Money >> Spending limit >> Prohibited

Prohibited spending

8.9.4 Money >> Spending limit >> Exclusions

When there are explicit exclusions to the spending limit

8.10 Money >> Transfer between entities

Donations that have to go through the party before the candidate can access it is also included in this heading.

9 Vote

Heading: the rules relating to the voting process

9.1 Vote >> Ballot storage

Provisions for ballot storage

9.2 Vote >> Ballot type

9.2.1 Vote >> Ballot type >> Vote at each round convention

The votes occur at each of the different rounds of the leadership convention

9.2.2 Vote >> Ballot type >> choice of ballot

Rule for how the ballot is chosen or who has the power to chose the ballot.

9.2.3 Vote >> Ballot type >> STV

The ballot is single transferable vote

9.2.3.1 Vote >> Ballot type >> STV >> Real time voting

Individuals can vote online in real time and change their 2nd, 3rd, 4th.. choice

9.2.3.2 Vote >> Ballot type >> STV >> Different for convention voting

The ballot is stv for mail voting, for example, but there are other provisions at the in-person convention

9.2.4 Vote >> Ballot type >> vote method

Heading: the tool used to cast ballot (mail, phone, internet, ballot box)

9.2.4.1 Vote >> Ballot type >> vote method >> Electronic

Voting on the internet

9.2.4.2 Vote >> Ballot type >> vote method >> Phone

Voting by phone

9.2.4.3 Vote >> Ballot type >> vote method >> In person

Voting in person. Provisions for physical ballot boxes

9.2.4.3.1 Vote >> Ballot type >> vote method >> In person >> Electronic

Voting at a computer at an in person voting station

9.2.4.3.2 Vote >> Ballot type >> vote method >> In person >> In person at a congress

2023-02-24 2:41 PM - thebrennanator

Merged with code [Vote > Ballot type > vote method > Convention](#)

9.2.4.4 Vote >> Ballot type >> vote method >> Mail

Voting by mail

9.2.5 Vote >> Ballot type >> Other

Other provision for ballot

9.3 Vote >> Ballot validity

Provisions for what constitutes a valid or an invalid ballot

9.4 Vote >> Weight

Heading: votes are weighed by different factors

9.4.1 Vote >> Weight >> Weight - Supporters

Weight given to supporters vs members

9.4.2 Vote >> Weight >> Weight-riding

If this code is selected it means that the statute explicitly underlines that the registered vote will only count in the member's riding of residence.

2023-01-04 6:05 PM - thebrennanator

Merged with code [Vote > points per riding > vote in riding](#)

vote in riding

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If this code is selected it means that the statute explicitly underlines that the registered vote will only count in the member's riding of residence.

9.4.3 Vote >> Weight >> Weight- age group

Weight by age group

9.5 Vote >> Provisions for acclamation

The party's provisions for acclamation: only one candidate by registration/approuval deadline.

9.6 Vote >> Tie between two candidates

Provisions for when there is a tie between two candidates at any point in the voting process.

9.7 Vote >> Who

Who can vote in the process

9.7.1 Vote >> Who >> All electors

All electors can vote

9.7.1.1 Vote >> Who >> All electors >> How to register

How can any interested electors register

9.7.2 Vote >> Who >> Delegate

Delegates vote for the leadership candidates

9.7.2.1 Vote >> Who >> Delegate >> All members can be delegates

All party members can be delegate at the leadership convention.

9.7.2.2 Vote >> Who >> Delegate >> attendance provisions

What are the rules for attending the leadership convention

9.7.2.3 Vote >> Who >> Delegate >> who chooses: when certain conditions filled

One can be delegate when certain characteristics are filled such as sociodemographics, former party leaders, party executives.

9.7.2.4 Vote >> Who >> Delegate >> who chooses: national party rules

All delegates are chosen under the same central party rules

9.7.2.5 Vote >> Who >> Delegate >> who chooses: respective committee

If the delegate represents a given committee, then it is that party committee that chooses the delegate.

9.7.2.6 Vote >> Who >> Delegate >> who chooses: riding

There are riding by riding delegate selection rules.

9.7.2.6.1 Vote >> Who >> Delegate >> who chooses: riding >> can only be delegate in home riding

A delegate can only represent their riding of residence

9.7.3 Vote >> Who >> Supporters

Supporters can vote

9.7.3.1 Vote >> Who >> Supporters >> How to become

How to register as a supporter

9.7.4 Vote >> Who >> Members

Members vote for the leader, with varying membership registration deadlines.