# Package 'CohortGenerator'

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```
Type Package
Title An R Package for Cohort Generation Against the OMOP CDM
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Maintainer Anthony Sena <sena@ohdsi.org>
Description
      An R package for that encapsulates the functions for generating cohorts against the OMOP CDM.
Depends DatabaseConnector (>= 5.0.0),
     R (>= 3.6.0),
     R6
Imports bit64,
     checkmate,
     digest,
     dplyr,
     lubridate,
     ParallelLogger (>= 3.0.0),
     readr (>= 2.1.0),
     rlang,
     RJSONIO,
     isonlite,
     SqlRender (>= 1.11.1),
     stringi (>= 1.7.6)
Suggests CirceR (>= 1.1.1),
     Eunomia,
     knitr,
     rmarkdown,
     ROhdsiWebApi,
     testthat,
     withr
Remotes ohdsi/CirceR,
     ohdsi/Eunomia,
     ohdsi/ROhdsiWebApi
License Apache License
VignetteBuilder knitr
URL https://ohdsi.github.io/CohortGenerator/, https:
     //github.com/OHDSI/CohortGenerator
```

BugReports https://github.com/OHDSI/CohortGenerator/issues
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# $\mathsf{R}$ topics documented:

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addCohortSubsetDefinition

Add cohort subset definition to a cohort definition set

#### **Description**

Given a subset definition and cohort definition set, this function returns a modified cohortDefinitionSet That contains cohorts that's have parent's contained within the base cohortDefinitionSet

Also adds the columns subsetParent and isSubset that denote if the cohort is a subset and what the parent definition is.

### Usage

```
addCohortSubsetDefinition(
  cohortDefinitionSet,
  cohortSubsetDefinition,
  targetCohortIds = NULL,
  overwriteExisting = FALSE
)
```

#### **Arguments**

cohortDefinitionSet

data.frame that conforms to CohortDefinitionSet

cohortSubsetDefintion

CohortSubsetDefinition instance

targetCohortIds

Cohort ids to apply subset definition to. If not set, subset definition is applied to all base cohorts in set (i.e. those that are not defined by subsetOperators). Applying to cohorts that are already subsets is permitted, however, this should be done with care and identifiers must be specified manually

overwriteExisting

Overwrite existing subset definition of the same definitionId if present

checkAndFixCohortDefinitionSetDataTypes

Check if a cohort definition set is using the proper data types

### **Description**

This function checks a data.frame to verify it holds the expected format for a cohortDefinitionSet's data types and can optionally fix data types that do not match the specification.

# Usage

```
checkAndFixCohortDefinitionSetDataTypes(
    x,
    fixDataTypes = TRUE,
    emitWarning = FALSE
)
```

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#### **Arguments**

x The cohortDefinitionSet data.frame to check

fixDataTypes When TRUE, this function will attempt to fix the data types to match the speci-

fication. @seealso [createEmptyCohortDefinitionSet()].

emitWarning When TRUE, this function will emit warning messages when problems are en-

countered.

#### Value

Returns a list() of the following form:

list( dataTypesMatch = TRUE/FALSE, x = data.frame() )

dataTypesMatch == TRUE when the supplied data.frame x matches the cohortDefinitionSet specification's data types.

If fixDataTypes == TRUE, x will hold the original data from x with the data types corrected. Otherwise x will hold the original value passed to this function.

CohortSubsetDefinition

Cohort Subset Definition

#### **Description**

Set of subset definitions

# **Active bindings**

targetOutputPairs list of pairs of integers - (targetCohortId, outputCohortId)
subsetOperators list of subset operations

name name of definition

definitionId numeric definition id

identifierExpression expression that can be evaluated from

#### Methods

### **Public methods:**

- CohortSubsetDefinition\$new()
- CohortSubsetDefinition\$toList()
- CohortSubsetDefinition\$toJSON()
- CohortSubsetDefinition\$addSubsetOperator()
- CohortSubsetDefinition\$getSubsetQuery()
- CohortSubsetDefinition\$getSubsetCohortName()
- CohortSubsetDefinition\$setTargetOutputPairs()
- CohortSubsetDefinition\$getJsonFileName()
- CohortSubsetDefinition\$clone()

# Method new():

```
Usage:
 CohortSubsetDefinition$new(definition = NULL)
 Arguments:
 definition ison or list representation of object to List
Method toList(): List representation of object to JSON
 Usage:
 CohortSubsetDefinition$toList()
Method toJSON(): json serialized representation of object add Subset Operator
 CohortSubsetDefinition$toJSON()
Method addSubsetOperator(): add subset to class - checks if equivalent id is present Will
throw an error if a matching ID is found but reference object is different
 Usage:
 CohortSubsetDefinition$addSubsetOperator(subsetOperator)
 Arguments:
 subsetOperator a SubsetOperator instance
 overwrite if a subset operator of the same ID is present, replace it with a new definition get
     query for a given target output pair
Method getSubsetQuery(): Returns vector of join, logic, having statements returned by subset
operations
 Usage:
 CohortSubsetDefinition$getSubsetQuery(targetOutputPair)
 Arguments:
 targetOutputPair Target output pair Get name of an output cohort
Method getSubsetCohortName():
 Usage:
 CohortSubsetDefinition$getSubsetCohortName(
   cohortDefinitionSet,
   targetOutputPair
 )
 Arguments:
 cohortDefinitionSet Cohort definition set containing base names
 targetOutputPair Target output pair Set the targetOutputPairs to be added to a cohort defini-
     tion set
Method setTargetOutputPairs():
 Usage:
 CohortSubsetDefinition$setTargetOutputPairs(targetIds)
 Arguments:
 targetIds list of cohort ids to apply subsetting operations to Get json file name for subset
     definition in folder
Method getJsonFileName():
```

```
Usage:
CohortSubsetDefinition$getJsonFileName(
    subsetJsonFolder = "inst/cohort_subset_definitions/"
)
Arguments:
subsetJsonFolder path to folder to place file

Method clone(): The objects of this class are cloneable with this method.
Usage:
CohortSubsetDefinition$clone(deep = FALSE)
Arguments:
deep Whether to make a deep clone.
```

CohortSubsetOperator Cohort Subset Operator

# Description

A subset of type cohort - subset a population to only those contained within defined cohort to List

# Super class

```
CohortGenerator::SubsetOperator -> CohortSubsetOperator
```

# **Active bindings**

cohortIds Integer ids of cohorts to subset to cohortCombinationOperator How to combine the cohorts negate Inverse the subset rule? TRUE will take the patients NOT in the subset startWindow The time window to use evaluating the subset cohort start relative to the target cohort endWindow The time window to use evaluating the subset cohort end relative to the target cohort

### Methods

# **Public methods:**

- CohortSubsetOperator\$toList()
- CohortSubsetOperator\$getAutoGeneratedName()
- CohortSubsetOperator\$clone()

**Method** toList(): List representation of object Get auto generated name *Usage*:

CohortSubsetOperator\$toList()

**Method** getAutoGeneratedName(): name generated from subset operation properties

Usage:

CohortSubsetOperator\$getAutoGeneratedName()

Returns: character

computeChecksum 7

```
Method clone(): The objects of this class are cloneable with this method.
```

Usage:

CohortSubsetOperator\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

computeChecksum

Computes the checksum for a value

# Description

This is used as part of the incremental operations to hash a value to store in a record keeping file. This function leverages the md5 hash from the digest package

# Usage

```
computeChecksum(val)
```

# **Arguments**

val

The value to hash. It is converted to a character to perform the hash.

# Value

Returns a string containing the checksum

createCohortSubset

A definition of subset functions to be applied to a set of cohorts

# Description

A definition of subset functions to be applied to a set of cohorts

# Usage

```
createCohortSubset(
  name = NULL,
  cohortIds,
  cohortCombinationOperator,
  negate,
  startWindow,
  endWindow
)
```

### **Arguments**

name optional name of operator

cohortIds integer - set of cohort ids to subset to

cohortCombinationOperator

"any" or "all" if using more than one cohort id allow a subject to be in any cohort

or require that they are in all cohorts in specified windows

negate The opposite of this definition - include patients who do NOT meet the specified

criteria (NOT YET IMPLEMENTED)

startWindow A SubsetCohortWindow that patients must fall inside (see createSubsetCohortWindow)

dow)

endWindow A SubsetCohortWindow that patients must fall inside (see createSubsetCohortWindow)

dow)

#### Value

a CohortSubsetOperator instance

createCohortSubsetDefinition

Create Subset Definition

# **Description**

Create subset definition from subset objects

### Usage

```
createCohortSubsetDefinition(
  name,
  definitionId,
  subsetOperators,
  identifierExpression = NULL
)
```

# **Arguments**

name Name of definition definitionId Definition identifier

subsetOperators

list of subsetOperator instances to apply

identifierExpression

Expression (or string that converts to expression) that returns an id for an output cohort the default is dplyr::expr(targetId \* 1000 + definitionId)

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createCohortTables

Create cohort tables

# **Description**

This function creates an empty cohort table and empty tables for cohort statistics.

# Usage

```
createCohortTables(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  incremental = FALSE
)
```

# **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

incremental

When set to TRUE, this function will check to see if the cohortTableNames exists in the cohortDatabaseSchema and if they exist, it will skip creating the tables.

createDemographicSubset

Create createDemographicSubset Subset

# **Description**

Create createDemographicSubset Subset

#### Usage

```
createDemographicSubset(
  name = NULL,
  ageMin = 0,
  ageMax = 99999,
  gender = NULL,
  race = NULL,
  ethnicity = NULL
)
```

# **Arguments**

name Optional char name ageMin The minimum age ageMax The maximum age

gender Gender demographics - concepts - 0, 8532, 8507, 0 "male", "female". Any string

that is not (case insensitive) "male" or "female" is converted to gender concept 0 https://www.ohdsi.org/web/wiki/doku.php?id=documentation:vocabulary:gender Specific concept ids not in this set can be used but are not explicitly validated

race Race demographics - concept ID list
ethnicity Ethnicity demographics - concept ID list

create Empty Cohort Definition Set

Create an empty cohort definition set

# Description

This function creates an empty cohort set data.frame for use with generateCohortSet.

# Usage

```
createEmptyCohortDefinitionSet(verbose = FALSE)
```

#### **Arguments**

verbose When TRUE, descriptions of each field in the data.frame are returned

# Value

Invisibly returns an empty cohort set data.frame

 $\verb|createEmptyNegativeControlOutcomeCohortSet| \\$ 

Create an empty negative control outcome cohort set

# **Description**

This function creates an empty cohort set data.frame for use with generateNegativeControlOutcomeCohorts.

#### Usage

```
createEmptyNegativeControlOutcomeCohortSet(verbose = FALSE)
```

# **Arguments**

verbose

When TRUE, descriptions of each field in the data.frame are returned

#### Value

Invisibly returns an empty negative control outcome cohort set data.frame

createLimitSubset

Create Limit Subset

#### **Description**

Subset cohorts using specified limit criteria

# Usage

```
createLimitSubset(
  name = NULL,
  priorTime = 0,
  followUpTime = 0,
  limitTo = "",
  calendarStartDate = NULL,
  calendarEndDate = NULL)
```

### **Arguments**

name Name of operation

priorTime Required prior observation window followUpTime Required post observation window

limitTo character one of: "firstEver" - only first entry in patient history "earliestRemain-

ing" - only first entry after washout set by priorTime "latestRemaining" - the latest remaining after washout set by followUpTime "lastEver" - only last entry

in patient history inside

Note, when using firstEver and lastEver with follow up and washout, patients with events outside this will be censored. The "firstEver" and "lastEver" are

applied first. The "earliestRemaining" and "latestRemaining" are applied after all other limit criteria are applied (i.e. after applying prior/post time and calendar time).

calendarStartDate

End date to allow periods (e.g. 2020/1/1/)

calendarEndDate

Start date to allow period (e.g. 2015/1/1)

createSubsetCohortWindow

A definition of subset functions to be applied to a set of cohorts

# Description

A definition of subset functions to be applied to a set of cohorts

# Usage

createSubsetCohortWindow(startDay, endDay, targetAnchor)

# Arguments

startDay The start day for the window endDay The end day for the window

targetAnchor To anchor using the target cohort's start date or end date

#### Value

a SubsetCohortWindow instance

DemographicSubsetOperator

Criteria Subset

# Description

Criteria Subset

Criteria Subset

### Value

char vector Get auto generated name

# Super class

CohortGenerator::SubsetOperator -> DemographicSubsetOperator

#### **Active bindings**

```
ageMin Int between 0 and 99999 - minimum age ageMax Int between 0 and 99999 - maximum age gender vector of gender concept IDs race character string denoting race ethnicity character string denoting ethnicity
```

#### Methods

#### **Public methods:**

- DemographicSubsetOperator\$toList()
- DemographicSubsetOperator\$mapGenderConceptsToNames()
- DemographicSubsetOperator\$getAutoGeneratedName()
- DemographicSubsetOperator\$toJSON()
- DemographicSubsetOperator\$isEqualTo()
- DemographicSubsetOperator\$getGender()
- DemographicSubsetOperator\$getRace()
- DemographicSubsetOperator\$getEthnicity()
- DemographicSubsetOperator\$clone()

```
Method toList(): List representation of object Map gender concepts to names
```

Usage:

DemographicSubsetOperator\$toList()

```
Method mapGenderConceptsToNames():
```

```
Usage:
```

```
DemographicSubsetOperator$mapGenderConceptsToNames(
  mapping = list(`8507` = "males", `8532` = "females", `0` = "unknown gender")
)
```

Arguments:

mapping optional list of mappings for concept id to nouns

Method getAutoGeneratedName(): name generated from subset operation properties

Usage:

DemographicSubsetOperator\$getAutoGeneratedName()

Returns: character

Method toJSON(): json serialized representation of object

Usage:

DemographicSubsetOperator\$toJSON()

**Method** isEqualTo(): Compare Subset to another

Usage:

DemographicSubsetOperator\$isEqualTo(criteria)

Arguments:

criteria DemographicSubsetOperator instance

**Method** getGender(): Gender getter - used when constructing SQL to default NULL to an empty string

Usage:

DemographicSubsetOperator\$getGender()

**Method** getRace(): Race getter - used when constructing SQL to default NULL to an empty string

Usage:

DemographicSubsetOperator\$getRace()

**Method** getEthnicity(): Ethnicity getter - used when constructing SQL to default NULL to an empty string

Usage:

DemographicSubsetOperator\$getEthnicity()

**Method** clone(): The objects of this class are cloneable with this method.

Usage:

DemographicSubsetOperator\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

dropCohortStatsTables Drop cohort statistics tables

# Description

This function drops the cohort statistics tables.

# Usage

```
dropCohortStatsTables(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  dropCohortTable = FALSE
)
```

# Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

 $\label{thm:cohort} The \ names \ of the \ cohort \ tables. \ See \ getCohort Table Names \ for \ more \ details.$   $\ drop Cohort Table$ 

Optionally drop cohort table in addition to stats tables (defaults to FALSE)

exportCohortStatsTables

Export the cohort statistics tables to the file system

# **Description**

This function retrieves the data from the cohort statistics tables and writes them to the inclusion statistics folder specified in the function call.

### Usage

```
exportCohortStatsTables(
  connectionDetails,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortStatisticsFolder,
  snakeCaseToCamelCase = TRUE,
  fileNamesInSnakeCase = FALSE,
  incremental = FALSE,
  databaseId = NULL
)
```

#### **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The path to the folder where the cohort statistics folder where the results will be written

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snakeCaseToCamelCase

Should column names in the exported files convert from snake\_case to camel-Case? Default is FALSE

fileNamesInSnakeCase

Should the exported files use snake\_case? Default is FALSE

incremental If incremental = TRUE, results are written to update values instead of overwrit-

ing an existing results

databaseId Optional - when specified, the databaseId will be added to the exported results

generateCohortSet

Generate a set of cohorts

### **Description**

This function generates a set of cohorts in the cohort table.

# Usage

```
generateCohortSet(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortDefinitionSet = NULL,
  stopOnError = TRUE,
  incremental = FALSE,
  incrementalFolder = NULL
)
```

# **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cdmDatabaseSchema

Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example 'cdm\_data.dbo'.

tempEmulationSchema

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created. cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

stopOnError If an error happens while generating one of the cohorts in the cohortDefinition-

Set, should we stop processing the other cohorts? The default is TRUE; when set to FALSE, failures will be identified in the return value from this function.

incremental Create only cohorts that haven't been created before?

incrementalFolder

If incremental = TRUE, specify a folder where records are kept of which definition has been executed.

#### Value

A data.frame consisting of the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

generationStatus The status of the generation task which may be one of the following:

**COMPLETE** The generation completed successfully

**FAILED** The generation failed (see logs for details)

**SKIPPED** If using incremental == 'TRUE', this status indicates that the cohort's generation was skipped since it was previously completed.

**startTime** The start time of the cohort generation. If the generationStatus == 'SKIPPED', the startTime will be NA.

**endTime** The end time of the cohort generation. If the generationStatus == 'FAILED', the endTime will be the time of the failure. If the generationStatus == 'SKIPPED', endTime will be NA.

 ${\tt generateNegativeControlOutcomeCohorts}$ 

Generate a set of negative control outcome cohorts

# Description

This function generate a set of negative control outcome cohorts. For more information please see [Chapter 12 - Population Level Estimation](https://ohdsi.github.io/TheBookOfOhdsi/PopulationLevelEstimation.html) for more information how these cohorts are utilized in a study design.

#### **Usage**

```
generateNegativeControlOutcomeCohorts(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTable = getCohortTableNames()$cohortTable,
 negativeControlOutcomeCohortSet,
 occurrenceType = "all",
  detectOnDescendants = FALSE
)
```

#### **Arguments**

#### connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

#### cdmDatabaseSchema

Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example 'cdm\_data.dbo'.

#### tempEmulationSchema

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.

#### cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTable Name of the cohort table.

negativeControlOutcomeCohortSet

The negativeControlOutcomeCohortSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

outcomeConceptId The concept\_id in the condition domain to use for the negative control outcome.

occurrenceType The occurrenceType will detect either: the first time an outcomeConceptId occurs or all times the outcomeConceptId occurs for a person. Values accepted: 'all' or 'first'.

### detectOnDescendants

When set to TRUE, detectOnDescendants will use the vocabulary to find negative control outcomes using the outcomeConceptId and all descendants via the concept\_ancestor table. When FALSE, only the exact outcomeConceptId will be used to detect the outcome.

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#### Value

Invisibly returns an empty negative control outcome cohort set data.frame

# **Description**

Computes the subject and entry count per cohort. Note the cohortDefinitionSet parameter is optional - if you specify the cohortDefinitionSet, the cohort counts will be joined to the cohortDefinitionSet to include attributes like the cohortName.

### Usage

```
getCohortCounts(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTable = "cohort",
  cohortIds = c(),
  cohortDefinitionSet = NULL,
  databaseId = NULL
)
```

#### **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort table resides. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTable The name of the cohort table.

cohortIds The cohort Id(s) used to reference the cohort in the cohort table. If left empty,

all cohorts in the table will be included.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

databaseId Optional - when specified, the databaseId will be added to the exported results

#### Value

A data frame with cohort counts

```
getCohortDefinitionSet
```

Get a cohort definition set

#### **Description**

This function supports the legacy way of retrieving a cohort definition set from the file system or in a package. This function supports the legacy way of storing a cohort definition set in a package with a CSV file, JSON files, and SQL files in the 'inst' folder.

# Usage

```
getCohortDefinitionSet(
   settingsFileName = "Cohorts.csv",
   jsonFolder = "cohorts",
   sqlFolder = "sql/sql_server",
   cohortFileNameFormat = "%s",
   cohortFileNameValue = c("cohortId"),
   subsetJsonFolder = "inst/cohort_subset_definitions/",
   packageName = NULL,
   warnOnMissingJson = TRUE,
   verbose = FALSE
)
```

# **Arguments**

settingsFileName

The name of the CSV file that will hold the cohort information including the

cohortId and cohortName

jsonFolder The name of the folder that will hold the JSON representation of the cohort if it

is available in the cohortDefinitionSet

sqlFolder The name of the folder that will hold the SQL representation of the cohort.

cohortFileNameFormat

Defines the format string for naming the cohort JSON and SQL files. The format string follows the standard defined in the base sprintf function.

cohortFileNameValue

Defines the columns in the cohortDefinitionSet to use in conjunction with the cohortFileNameFormat parameter.

subsetJsonFolder

Defines the folder to store the subset JSON

packageName The name of the package containing the cohort definitions.

warnOnMissingJson

Provide a warning if a .JSON file is not found for a cohort in the settings file

verbose When TRUE, extra logging messages are emitted

#### Value

Returns a cohort set data.frame

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getCohortStats	Get Cohort Inclusion Stats Table Data
----------------	---------------------------------------

# **Description**

This function returns a data frame of the data in the Cohort Inclusion Tables. Results are organized in to a list with 5 different data frames:

- · cohortInclusionTable
- cohortInclusionResultTable
- cohortInclusionStatsTable
- cohortSummaryStatsTable
- cohortCensorStatsTable

These can be optionally specified with the outputTables. See exportCohortStatsTables function for saving data to csv.

# Usage

```
getCohortStats(
  connectionDetails,
  connection = NULL,
  cohortDatabaseSchema,
  databaseId = NULL,
  snakeCaseToCamelCase = TRUE,
  outputTables = c("cohortInclusionTable", "cohortInclusionResultTable",
    "cohortInclusionStatsTable", "cohortInclusionStatsTable", "cohortSummaryStatsTable",
    "cohortCensorStatsTable"),
    cohortTableNames = getCohortTableNames()
)
```

#### **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

databaseId Optional - when specified, the databaseId will be added to the exported results snakeCaseToCamelCase

Convert column names from snake case to camel case.

22 getCohortTableNames

outputTables

Character vector. One or more of "cohortInclusionTable", "cohortInclusionResultTable", "cohortInclusionStatsTable", "cohortInclusionStatsTable", "cohortInclusionStatsTable", "cohortSummaryStatsTable" or "cohortCensorStatsTable". Output is limited to these tables. Cannot export, for, example, the cohort table. Defaults to all stats tables.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

getCohortTableNames

Used to get a list of cohort table names to use when creating the cohort tables

### **Description**

This function creates a list of table names used by createCohortTables to specify the table names to create. Use this function to specify the names of the main cohort table and cohort statistics tables.

### Usage

```
getCohortTableNames(
  cohortTable = "cohort",
  cohortInclusionTable = paste0(cohortTable, "_inclusion"),
  cohortInclusionResultTable = paste0(cohortTable, "_inclusion_result"),
  cohortInclusionStatsTable = paste0(cohortTable, "_inclusion_stats"),
  cohortSummaryStatsTable = paste0(cohortTable, "_summary_stats"),
  cohortCensorStatsTable = paste0(cohortTable, "_censor_stats")
)
```

# **Arguments**

cohortTable Name of the cohort table.

cohortInclusionTable

Name of the inclusion table, one of the tables for storing inclusion rule statistics.

 ${\tt cohortInclusionResultTable}$ 

Name of the inclusion result table, one of the tables for storing inclusion rule statistics.

cohortInclusionStatsTable

Name of the inclusion stats table, one of the tables for storing inclusion rule statistics.

cohortSummaryStatsTable

Name of the summary stats table, one of the tables for storing inclusion rule statistics.

 ${\tt cohortCensorStatsTable}$ 

Name of the censor stats table, one of the tables for storing inclusion rule statis-

# Value

A list of the table names as specified in the parameters to this function.

getRequiredTasks 23

getRequiredTasks

Get a list of tasks required when running in incremental mode

# **Description**

This function will attempt to check the recordKeepingFile to determine if a list of operations have completed by comparing the keys passed into the function with the checksum supplied

# Usage

```
getRequiredTasks(..., checksum, recordKeepingFile)
```

### Arguments

... Parameter values used to identify the key in the incremental record keeping file checksum

The checksum representing the operation to check recordKeepingFile

A file path to a CSV file containing the record keeping information.

# Value

Returns a list of outstanding tasks based on inspecting the full contents of the record keeping file

getSubsetDefinitions

Get cohort subset definitions from a cohort definition set

# Description

Get the subset definitions (if any) applied to a cohort definition set. Note that these subset definitions are a copy of those applied to the cohort set. Modifying these definitions will not modify the base cohort set. To apply a modification, reapply the subset definition to the cohort definition set data.frame with addCohortSubsetDefinition with 'overwriteExisting = TRUE'.

# Usage

```
getSubsetDefinitions(cohortDefinitionSet)
```

# Arguments

cohortDefinitionSet

A valid cohortDefinitionSet

#### Value

list of cohort subset definitions or empty list

24 insertInclusionRuleNames

insertInclusionRuleNames

Used to insert the inclusion rule names from a cohort definition set when generating cohorts that include cohort statistics

# Description

This function will take a cohortDefinitionSet that inclusions the Circe JSON representation of each cohort, parse the InclusionRule property to obtain the inclusion rule name and sequence number and insert the values into the cohortInclusionTable. This function is only required when generating cohorts that include cohort statistics.

# Usage

```
insertInclusionRuleNames(
  connectionDetails = NULL,
  connection = NULL,
  cohortDefinitionSet,
  cohortDatabaseSchema,
  cohortInclusionTable = getCohortTableNames()$cohortInclusionTable
)
```

#### **Arguments**

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortInclusionTable

Name of the inclusion table, one of the tables for storing inclusion rule statistics.

# Value

A data frame containing the inclusion rules by cohort and sequence ID

isCamelCase 25

 $is {\tt CamelCase}$ 

Used to check if a string is in lower camel case

# Description

This function is used check if a string conforms to the lower camel case format.

# Usage

```
isCamelCase(x)
```

# Arguments

Х

The string to evaluate

# Value

TRUE if the string is in lower camel case

# Description

This function checks a data.frame to verify it holds the expected format for a cohortDefinitionSet.

# Usage

```
isCohortDefinitionSet(x)
```

# Arguments

Χ

The data.frame to check

# Value

Returns TRUE if the input is a cohortDefinitionSet or returns FALSE with warnings on any violations

26 isSnakeCase

is Formatted For Database Upload

Is the data.frame formatted for uploading to a database?

# Description

This function is used to check a data.frame to ensure all column names are in snake case format.

# Usage

```
isFormattedForDatabaseUpload(x, warn = TRUE)
```

# **Arguments**

x A data frame

warn When TRUE, display a warning of any columns are not in snake case format

# Value

Returns TRUE if all columns are snake case format. If warn == TRUE, the function will emit a warning on the column names that are not in snake case format.

isSnakeCase

Used to check if a string is in snake case

# Description

This function is used check if a string conforms to the snake case format.

# Usage

isSnakeCase(x)

# Arguments

The string to evaluate

### Value

TRUE if the string is in snake case

isTaskRequired 27

isTaskRequired	Is a task required when running in incremental mode
20.00	13 a table required ment and the more more mode

# **Description**

This function will attempt to check the recordKeepingFile to determine if an individual operation has completed by comparing the keys passed into the function with the checksum supplied

### Usage

```
isTaskRequired(..., checksum, recordKeepingFile, verbose = TRUE)
```

#### **Arguments**

Parameter values used to identify the key in the incremental record keeping file

checksum The checksum representing the operation to check recordKeepingFile

A file path to a CSV file containing the record keeping information.

verbose When TRUE, this function will output if a particular operation has completed

based on inspecting the recordKeepingFile.

#### Value

Returns TRUE if the operation has completed according to the contents of the record keeping file.

LimitSubsetOperator Limit Subset Operator

# **Description**

operator to apply limiting subset operations (e.g. washout periods, calendar ranges or earliest entries)

Get auto generated name

#### Super class

```
CohortGenerator::SubsetOperator->LimitSubsetOperator
```

### **Active bindings**

priorTime minimum washout time in days

followUpTime minimum required follow up time in days

limitTo character one of: "firstEver" - only first entry in patient history "earliestRemaining" - only first entry after washout set by priorTime "latestRemaining" - the latest remaining after washout set by followUpTime "lastEver" - only last entry in patient history inside

Note, when using firstEver and lastEver with follow up and washout, patients with events outside this will be censored.

calendarStartDate The calendar start date for limiting by date calendarEndDate The calendar end date for limiting by date

28 readCsv

#### Methods

# **Public methods:**

- LimitSubsetOperator\$getAutoGeneratedName()
- LimitSubsetOperator\$toList()
- LimitSubsetOperator\$clone()

Method getAutoGeneratedName(): name generated from subset operation properties

Usage:

LimitSubsetOperator\$getAutoGeneratedName()

Returns: character To List

**Method** toList(): List representation of object

Usage

LimitSubsetOperator\$toList()

**Method** clone(): The objects of this class are cloneable with this method.

Usage:

LimitSubsetOperator\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

readCsv

Used to read a .csv file

# **Description**

This function is used to centralize the function for reading .csv files across the HADES ecosystem. This function will automatically convert from snake\_case in the file to camelCase in the data.frame returned as is the standard described in: https://ohdsi.github.io/Hades/codeStyle.html#Interfacing\_between\_R\_and\_SQL

# Usage

```
readCsv(file, warnOnCaseMismatch = TRUE)
```

### **Arguments**

file

The .csv file to read.

warnOnCaseMismatch

When TRUE, raise a warning if column headings in the .csv are not in snake\_case format

#### Value

A tibble with the .csv contents

recordTasksDone 29

recordTasksDone

Record a task as complete

#### **Description**

This function will record a task as completed in the recordKeepingFile

# Usage

```
recordTasksDone(..., checksum, recordKeepingFile, incremental = TRUE)
```

#### **Arguments**

... Parameter values used to identify the key in the incremental record keeping file

checksum The checksum representing the operation to check

recordKeepingFile

A file path to a CSV file containing the record keeping information.

incremental When TRUE, this function will record tasks otherwise it will return without

attempting to perform any action

saveCohortDefinitionSet

Save the cohort definition set to the file system

# **Description**

This function saves a cohortDefinitionSet to the file system and provides options for specifying where to write the individual elements: the settings file will contain the cohort information as a CSV specified by the settingsFileName, the cohort JSON is written to the jsonFolder and the SQL is written to the sqlFolder. We also provide a way to specify the json/sql file name format using the cohortFileNameFormat and cohortFileNameValue parameters.

# Usage

```
saveCohortDefinitionSet(
  cohortDefinitionSet,
  settingsFileName = "inst/Cohorts.csv",
  jsonFolder = "inst/cohorts",
  sqlFolder = "inst/sql/sql_server",
  cohortFileNameFormat = "%s",
  cohortFileNameValue = c("cohortId"),
  subsetJsonFolder = "inst/cohort_subset_definitions/",
  verbose = FALSE
)
```

#### **Arguments**

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

settingsFileName

The name of the CSV file that will hold the cohort information including the

cohortId and cohortName

jsonFolder The name of the folder that will hold the JSON representation of the cohort if it

is available in the cohortDefinitionSet

sqlFolder The name of the folder that will hold the SQL representation of the cohort.

cohortFileNameFormat

Defines the format string for naming the cohort JSON and SQL files. The format string follows the standard defined in the base sprintf function.

cohortFileNameValue

Defines the columns in the cohortDefinitionSet to use in conjunction with the cohortFileNameFormat parameter.

subsetJsonFolder

Defines the folder to store the subset JSON

verbose

When TRUE, logging messages are emitted to indicate export progress.

saveCohortSubsetDefinition

Save cohort subset definitions to json

# Description

This is generally used as part of saveCohortDefinitionSet

# Usage

```
saveCohortSubsetDefinition(
  subsetDefinition,
  subsetJsonFolder = "inst/cohort_subset_definitions/"
)
```

#### **Arguments**

subsetDefinition

The subset definition object @seealso CohortSubsetDefinition

subsetJsonFolder

Defines the folder to store the subset JSON

saveIncremental 31

saveIncremental Used in incremental mode to save values to a file	
---	--

# **Description**

When running in incremental mode, we may need to update results in a CSV file. This function will replace the data in fileName based on the key parameters

# Usage

```
saveIncremental(data, fileName, ...)
```

# **Arguments**

data The data to record in the file

fileName A CSV holding results in the same structure as the data parameter

Parameter values used to identify the key in the results file

SubsetCohortWindow to List

# **Description**

Representation of a time window to use when subsetting a target cohort with a subset cohort

#### **Details**

SubsetCohortWindow settings

# **Active bindings**

```
startDay Integer
endDay Integer
targetAnchor Boolean
```

#### Methods

# **Public methods:**

- SubsetCohortWindow\$toList()
- SubsetCohortWindow\$toJSON()
- SubsetCohortWindow\$isEqualTo()
- SubsetCohortWindow\$clone()

Method toList(): List representation of object To JSON

Usage:

SubsetCohortWindow\$toList()

Method toJSON(): json serialized representation of object Is Equal to

32 SubsetOperator

Usage:

SubsetCohortWindow\$toJSON()

**Method** isEqualTo(): Compare SubsetCohortWindow to another

Usage:

SubsetCohortWindow\$isEqualTo(criteria)

Arguments:

criteria SubsetCohortWindow instance

**Method** clone(): The objects of this class are cloneable with this method.

Usage:

SubsetCohortWindow\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

SubsetOperator

SubsetOperator

# **Description**

Abstract Base Class for subsets. Subsets should inherit from this and implement their own requirements.

### **Active bindings**

name name of subset operation - should describe what the operation does e.g. "Males under the age of 18", "Exposed to Celecoxib"

#### Methods

#### **Public methods:**

- SubsetOperator\$new()
- SubsetOperator\$classname()
- SubsetOperator\$getAutoGeneratedName()
- SubsetOperator\$getQueryBuilder()
- SubsetOperator\$publicFields()
- SubsetOperator\$isEqualTo()
- SubsetOperator\$toList()
- SubsetOperator\$toJSON()
- SubsetOperator\$clone()

# Method new():

Usage:

SubsetOperator\$new(definition = NULL)

Arguments:

definition json character or list - definition of subset operator

Returns: instance of object Class Name Method classname(): Class name of object Get auto generated name Usage: SubsetOperator\$classname() Method getAutoGeneratedName(): Not intended to be used - should be implemented in subclasses Return query builder instance Usage: SubsetOperator\$getAutoGeneratedName() Method getQueryBuilder(): Return query builder instance Public Fields Usage: SubsetOperator\$getQueryBuilder(id) Arguments: id - integer that should be unique in the sql (e.g. increment it by one for each subset operation in set) Method publicFields(): Publicly settable fields of object Is Equal to Usage: SubsetOperator\$publicFields() Method isEqualTo(): Compare Subsets - are they identical or not? Checks all fields and settings Usage: SubsetOperator\$isEqualTo(subsetOperatorB) Arguments: subsetOperatorB A subset to test equivalence to To list **Method** toList(): convert to List representation To Json Usage: SubsetOperator\$toList() Method toJSON(): convert to json serialized representation Usage: SubsetOperator\$toJSON() Returns: list representation of object as json character Method clone(): The objects of this class are cloneable with this method. Usage: SubsetOperator\$clone(deep = FALSE) Arguments: deep Whether to make a deep clone.

# See Also

CohortSubsetOperator DemographicSubsetOperator LimitSubsetOperator 34 writeCsv

writeCsv

Used to write a .csv file

### **Description**

This function is used to centralize the function for writing .csv files across the HADES ecosystem.

This function will automatically convert from camelCase in the data.frame to snake\_case column names in the resulting .csv file as is the standard described in: https://ohdsi.github.io/Hades/codeStyle.html#Interfacing\_b

This function may also raise warnings if the data is stored in a format that will not work with the HADES standard for uploading to a results database. Specifically file names should be in snake\_case format, all column headings are in snake\_case format and where possible the file name should not be plural. See isFormattedForDatabaseUpload for a helper function to check a data.frame for rules on the column names

### Usage

```
writeCsv(
   x,
   file,
   append = FALSE,
   warnOnCaseMismatch = TRUE,
   warnOnFileNameCaseMismatch = TRUE,
   warnOnUploadRuleViolations = TRUE
)
```

#### **Arguments**

x A data frame or tibble to write to disk.

file The .csv file to write.

append When TRUE, append the values of x to an existing file.

warnOnCaseMismatch

When TRUE, raise a warning if columns in the data.frame are NOT in camel-Case format.

warnOnFileNameCaseMismatch

When TRUE, raise a warning if the file name specified is not in snake\_case format.

warnOnUploadRuleViolations

When TRUE, this function will provide warning messages that may indicate if the data is stored in a format in the .csv that may cause problems when uploading to a database.

#### Value

Returns the input x invisibly.

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