Package 'CohortGenerator'

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```
Type Package
Title An R Package for Cohort Generation Against the OMOP CDM
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Description
      An R package for that encapsulates the functions for generating cohorts against the OMOP CDM.
Depends DatabaseConnector (>= 5.0.0),
     R (>= 3.6.0),
     R6
Imports bit64,
     checkmate,
     digest,
     dplyr,
     lubridate,
     ParallelLogger (>= 3.0.0),
     readr (>= 2.1.0),
     rlang,
     RJSONIO,
     isonlite,
     SqlRender (>= 1.11.1),
     stringi (>= 1.7.6)
Suggests CirceR (>= 1.1.1),
     Eunomia,
     knitr,
     rmarkdown,
     ROhdsiWebApi,
     testthat,
     withr
Remotes ohdsi/CirceR,
     ohdsi/Eunomia,
     ohdsi/ROhdsiWebApi
License Apache License
VignetteBuilder knitr
URL https://ohdsi.github.io/CohortGenerator/, https:
     //github.com/OHDSI/CohortGenerator
```

BugReports https://github.com/OHDSI/CohortGenerator/issues
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addCohortSubsetDefinition

Add cohort subset definition to a cohort definition set

Description

Given a subset definition and cohort definition set, this function returns a modified cohortDefinitionSet That contains cohorts that's have parent's contained within the base cohortDefinitionSet

Also adds the columns subsetParent and isSubset that denote if the cohort is a subset and what the parent definition is.

Usage

```
addCohortSubsetDefinition(
  cohortDefinitionSet,
  cohortSubsetDefinition,
  targetCohortIds = NULL,
  overwriteExisting = FALSE
)
```

Arguments

cohortDefinitionSet

data.frame that conforms to CohortDefinitionSet

cohortSubsetDefintion

CohortSubsetDefinition instance

targetCohortIds

Cohort ids to apply subset definition to. If not set, subset definition is applied to all base cohorts in set (i.e. those that are not defined by subsetOperators). Applying to cohorts that are already subsets is permitted, however, this should be done with care and identifiers must be specified manually

overwriteExisting

Overwrite existing subset definition of the same definitionId if present

checkAndFixCohortDefinitionSetDataTypes

Check if a cohort definition set is using the proper data types

Description

This function checks a data.frame to verify it holds the expected format for a cohortDefinitionSet's data types and can optionally fix data types that do not match the specification.

Usage

```
checkAndFixCohortDefinitionSetDataTypes(
    x,
    fixDataTypes = TRUE,
    emitWarning = FALSE
)
```

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Arguments

x The cohortDefinitionSet data.frame to check

fixDataTypes When TRUE, this function will attempt to fix the data types to match the speci-

fication. @seealso [createEmptyCohortDefinitionSet()].

emitWarning When TRUE, this function will emit warning messages when problems are en-

countered.

Value

Returns a list() of the following form:

list(dataTypesMatch = TRUE/FALSE, x = data.frame())

dataTypesMatch == TRUE when the supplied data.frame x matches the cohortDefinitionSet specification's data types.

If fixDataTypes == TRUE, x will hold the original data from x with the data types corrected. Otherwise x will hold the original value passed to this function.

CohortSubsetDefinition

Cohort Subset Definition

Description

Set of subset definitions

Active bindings

targetOutputPairs list of pairs of integers - (targetCohortId, outputCohortId)

subsetOperators list of subset operations

name name of definition

subsetCohortNameTemplate template string for formatting resulting cohort names

operatorNameConcatString string used when concatenating operator names together

definitionId numeric definition id

identifierExpression expression that can be evaluated from

Methods

Public methods:

- CohortSubsetDefinition\$new()
- CohortSubsetDefinition\$toList()
- CohortSubsetDefinition\$toJSON()
- CohortSubsetDefinition\$addSubsetOperator()
- CohortSubsetDefinition\$getSubsetQuery()
- CohortSubsetDefinition\$getSubsetCohortName()
- CohortSubsetDefinition\$setTargetOutputPairs()
- CohortSubsetDefinition\$getJsonFileName()
- CohortSubsetDefinition\$clone()

```
Method new():
 Usage:
 CohortSubsetDefinition$new(definition = NULL)
 Arguments:
 definition json or list representation of object to List
Method toList(): List representation of object to JSON
 Usage:
 CohortSubsetDefinition$toList()
Method toJSON(): json serialized representation of object add Subset Operator
 Usage:
 CohortSubsetDefinition$toJSON()
Method addSubsetOperator(): add subset to class - checks if equivalent id is present Will
throw an error if a matching ID is found but reference object is different
 Usage:
 CohortSubsetDefinition$addSubsetOperator(subsetOperator)
 subsetOperator a SubsetOperator instance
 overwrite if a subset operator of the same ID is present, replace it with a new definition get
     query for a given target output pair
Method getSubsetQuery(): Returns vector of join, logic, having statements returned by subset
operations
 Usage:
 CohortSubsetDefinition$getSubsetQuery(targetOutputPair)
 Arguments:
 targetOutputPair Target output pair Get name of an output cohort
Method getSubsetCohortName():
 Usage:
 CohortSubsetDefinition$getSubsetCohortName(
   cohortDefinitionSet,
   targetOutputPair
 )
 Arguments:
 cohortDefinitionSet Cohort definition set containing base names
 targetOutputPair Target output pair Set the targetOutputPairs to be added to a cohort defini-
     tion set
Method setTargetOutputPairs():
 Usage:
 CohortSubsetDefinition$setTargetOutputPairs(targetIds)
 Arguments:
 targetIds list of cohort ids to apply subsetting operations to Get json file name for subset
     definition in folder
```

```
Method getJsonFileName():
    Usage:
    CohortSubsetDefinition$getJsonFileName(
        subsetJsonFolder = "inst/cohort_subset_definitions/"
)
    Arguments:
    subsetJsonFolder path to folder to place file

Method clone(): The objects of this class are cloneable with this method.
    Usage:
    CohortSubsetDefinition$clone(deep = FALSE)
    Arguments:
    deep Whether to make a deep clone.
```

CohortSubsetOperator Cohort Subset Operator

Description

A subset of type cohort - subset a population to only those contained within defined cohort to List

Super class

```
{\tt CohortGenerator::SubsetOperator} {\tt -> CohortSubsetOperator}
```

Active bindings

cohortIds Integer ids of cohorts to subset to
cohortCombinationOperator How to combine the cohorts
negate Inverse the subset rule? TRUE will take the patients NOT in the subset
startWindow The time window to use evaluating the subset cohort start relative to the target cohort
endWindow The time window to use evaluating the subset cohort end relative to the target cohort

Methods

Public methods:

- CohortSubsetOperator\$toList()
- CohortSubsetOperator\$getAutoGeneratedName()
- CohortSubsetOperator\$clone()

Method toList(): List representation of object Get auto generated name *Usage*:

CohortSubsetOperator\$toList()

Method getAutoGeneratedName(): name generated from subset operation properties

Usage:

CohortSubsetOperator\$getAutoGeneratedName()

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```
Returns: character
```

Method clone(): The objects of this class are cloneable with this method.

Usage:

CohortSubsetOperator\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

computeChecksum

Computes the checksum for a value

Description

This is used as part of the incremental operations to hash a value to store in a record keeping file. This function leverages the md5 hash from the digest package

Usage

```
computeChecksum(val)
```

Arguments

val

The value to hash. It is converted to a character to perform the hash.

Value

Returns a string containing the checksum

createCohortSubset

A definition of subset functions to be applied to a set of cohorts

Description

A definition of subset functions to be applied to a set of cohorts

Usage

```
createCohortSubset(
  name = NULL,
  cohortIds,
  cohortCombinationOperator,
  negate,
  startWindow,
  endWindow
)
```

Arguments

name optional name of operator

cohortIds integer - set of cohort ids to subset to

cohortCombinationOperator

"any" or "all" if using more than one cohort id allow a subject to be in any cohort

or require that they are in all cohorts in specified windows

negate The opposite of this definition - include patients who do NOT meet the specified

criteria (NOT YET IMPLEMENTED)

startWindow A SubsetCohortWindow that patients must fall inside (see createSubsetCohortWindow)

dow)

endWindow A SubsetCohortWindow that patients must fall inside (see createSubsetCohortWindow)

dow)

Value

a CohortSubsetOperator instance

createCohortSubsetDefinition

Create Subset Definition

Description

Create subset definition from subset objects

Usage

```
createCohortSubsetDefinition(
  name,
  definitionId,
  subsetOperators,
  identifierExpression = NULL,
  operatorNameConcatString = ""
  subsetCohortNameTemplate = ""
)
```

Arguments

name Name of definition definitionId Definition identifier

subsetOperators

list of subsetOperator instances to apply

identifierExpression

Expression (or string that converts to expression) that returns an id for an output

cohort the default is dplyr::expr(targetId * 1000 + definitionId)

operatorNameConcatString

(optional) String to concatenate operator names together when outputting resulting cohort name

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subsetCohortNameTemplate

(optional) SqlRender string template for formatting names of resulting subset cohorts Can use the variables @baseCohortName, @subsetDefinitionName and @operatorNames. This is applied when adding the subset definition to a cohort definition set.

createCohortTables

Create cohort tables

Description

This function creates an empty cohort table and empty tables for cohort statistics.

Usage

```
createCohortTables(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  incremental = FALSE
)
```

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

incremental

When set to TRUE, this function will check to see if the cohortTableNames exists in the cohortDatabaseSchema and if they exist, it will skip creating the tables.

createDemographicSubset

Create createDemographicSubset Subset

Description

Create createDemographicSubset Subset

Usage

```
createDemographicSubset(
  name = NULL,
  ageMin = 0,
  ageMax = 99999,
  gender = NULL,
  race = NULL,
  ethnicity = NULL
)
```

Arguments

name	Optional char name
ageMin	The minimum age
ageMax	The maximum age

gender Gender demographics - concepts - 0, 8532, 8507, 0 "male", "female". Any string

that is not (case insensitive) "male" or "female" is converted to gender concept 0 https://www.ohdsi.org/web/wiki/doku.php?id=documentation:vocabulary:gender Specific concept ids not in this set can be used but are not explicitly validated

race Race demographics - concept ID list ethnicity Ethnicity demographics - concept ID list

 $\verb|createEmptyCohortDefinitionSet| \\$

Create an empty cohort definition set

Description

This function creates an empty cohort set data.frame for use with generateCohortSet.

Usage

```
createEmptyCohortDefinitionSet(verbose = FALSE)
```

Arguments

verbose

When TRUE, descriptions of each field in the data.frame are returned

Value

Invisibly returns an empty cohort set data.frame

 $\verb|createEmptyNegativeControlOutcomeCohortSet| \\$

Create an empty negative control outcome cohort set

Description

This function creates an empty cohort set data.frame for use with generateNegativeControlOutcomeCohorts.

Usage

```
createEmptyNegativeControlOutcomeCohortSet(verbose = FALSE)
```

Arguments

verbose

When TRUE, descriptions of each field in the data.frame are returned

Value

Invisibly returns an empty negative control outcome cohort set data.frame

createLimitSubset

Create Limit Subset

Description

Subset cohorts using specified limit criteria

Usage

```
createLimitSubset(
  name = NULL,
  priorTime = 0,
  followUpTime = 0,
  limitTo = "all",
  calendarStartDate = NULL,
  calendarEndDate = NULL)
```

Arguments

name Name of operation

priorTime Required prior observation window followUpTime Required post observation window

limitTo character one of: "firstEver" - only first entry in patient history "earliestRemain-

ing" - only first entry after washout set by priorTime "latestRemaining" - the latest remaining after washout set by followUpTime "lastEver" - only last entry

in patient history inside

Note, when using firstEver and lastEver with follow up and washout, patients with events outside this will be censored. The "firstEver" and "lastEver" are

applied first. The "earliestRemaining" and "latestRemaining" are applied after all other limit criteria are applied (i.e. after applying prior/post time and calendar time).

calendarStartDate

End date to allow periods (e.g. 2020/1/1/)

calendarEndDate

Start date to allow period (e.g. 2015/1/1)

createSubsetCohortWindow

A definition of subset functions to be applied to a set of cohorts

Description

A definition of subset functions to be applied to a set of cohorts

Usage

createSubsetCohortWindow(startDay, endDay, targetAnchor)

Arguments

startDay The start day for the window endDay The end day for the window

targetAnchor To anchor using the target cohort's start date or end date

Value

a SubsetCohortWindow instance

DemographicSubsetOperator

Criteria Subset

Description

Criteria Subset

Criteria Subset

Value

char vector Get auto generated name

Super class

CohortGenerator::SubsetOperator -> DemographicSubsetOperator

Active bindings

```
ageMin Int between 0 and 99999 - minimum age ageMax Int between 0 and 99999 - maximum age gender vector of gender concept IDs race character string denoting race ethnicity character string denoting ethnicity
```

Methods

Public methods:

- DemographicSubsetOperator\$toList()
- DemographicSubsetOperator\$mapGenderConceptsToNames()
- DemographicSubsetOperator\$getAutoGeneratedName()
- DemographicSubsetOperator\$toJSON()
- DemographicSubsetOperator\$isEqualTo()
- DemographicSubsetOperator\$getGender()
- DemographicSubsetOperator\$getRace()
- DemographicSubsetOperator\$getEthnicity()
- DemographicSubsetOperator\$clone()

```
Method toList(): List representation of object Map gender concepts to names
```

Usage:

DemographicSubsetOperator\$toList()

```
Method mapGenderConceptsToNames():
```

```
Usage:
```

```
DemographicSubsetOperator$mapGenderConceptsToNames(
  mapping = list(`8507` = "males", `8532` = "females", `0` = "unknown gender")
)
```

Arguments:

mapping optional list of mappings for concept id to nouns

Method getAutoGeneratedName(): name generated from subset operation properties

Usage:

DemographicSubsetOperator\$getAutoGeneratedName()

Returns: character

Method toJSON(): json serialized representation of object

Usage:

DemographicSubsetOperator\$toJSON()

Method isEqualTo(): Compare Subset to another

Usage:

DemographicSubsetOperator\$isEqualTo(criteria)

Arguments:

criteria DemographicSubsetOperator instance

Method getGender(): Gender getter - used when constructing SQL to default NULL to an empty string

Usage:

DemographicSubsetOperator\$getGender()

Method getRace(): Race getter - used when constructing SQL to default NULL to an empty string

Usage:

DemographicSubsetOperator\$getRace()

Method getEthnicity(): Ethnicity getter - used when constructing SQL to default NULL to an empty string

Usage:

DemographicSubsetOperator\$getEthnicity()

Method clone(): The objects of this class are cloneable with this method.

Usage:

DemographicSubsetOperator\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

dropCohortStatsTables Drop cohort statistics tables

Description

This function drops the cohort statistics tables.

Usage

```
dropCohortStatsTables(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  dropCohortTable = FALSE
)
```

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

 $\label{thm:cohort} The \ names \ of the \ cohort \ tables. \ See \ getCohort Table Names \ for \ more \ details.$ $\ drop Cohort Table$

Optionally drop cohort table in addition to stats tables (defaults to FALSE)

exportCohortStatsTables

Export the cohort statistics tables to the file system

Description

This function retrieves the data from the cohort statistics tables and writes them to the inclusion statistics folder specified in the function call.

Usage

```
exportCohortStatsTables(
  connectionDetails,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortStatisticsFolder,
  snakeCaseToCamelCase = TRUE,
  fileNamesInSnakeCase = FALSE,
  incremental = FALSE,
  databaseId = NULL
)
```

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The path to the folder where the cohort statistics folder where the results will be written

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snakeCaseToCamelCase

Should column names in the exported files convert from snake_case to camel-Case? Default is FALSE

fileNamesInSnakeCase

Should the exported files use snake_case? Default is FALSE

incremental If incremental = TRUE, results are written to update values instead of overwrit-

ing an existing results

databaseId Optional - when specified, the databaseId will be added to the exported results

generateCohortSet

Generate a set of cohorts

Description

This function generates a set of cohorts in the cohort table.

Usage

```
generateCohortSet(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortDefinitionSet = NULL,
  stopOnError = TRUE,
  incremental = FALSE,
  incrementalFolder = NULL)
```

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cdmDatabaseSchema

Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example 'cdm_data.dbo'.

tempEmulationSchema

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created. cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

stopOnError If an error happens while generating one of the cohorts in the cohortDefinition-

Set, should we stop processing the other cohorts? The default is TRUE; when set to FALSE, failures will be identified in the return value from this function.

incremental Create only cohorts that haven't been created before?

incrementalFolder

If incremental = TRUE, specify a folder where records are kept of which definition has been executed.

Value

A data.frame consisting of the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

generationStatus The status of the generation task which may be one of the following:

COMPLETE The generation completed successfully

FAILED The generation failed (see logs for details)

SKIPPED If using incremental == 'TRUE', this status indicates that the cohort's generation was skipped since it was previously completed.

startTime The start time of the cohort generation. If the generationStatus == 'SKIPPED', the startTime will be NA.

endTime The end time of the cohort generation. If the generationStatus == 'FAILED', the endTime will be the time of the failure. If the generationStatus == 'SKIPPED', endTime will be NA.

 ${\tt generateNegativeControlOutcomeCohorts}$

Generate a set of negative control outcome cohorts

Description

This function generate a set of negative control outcome cohorts. For more information please see [Chapter 12 - Population Level Estimation](https://ohdsi.github.io/TheBookOfOhdsi/PopulationLevelEstimation.html) for more information how these cohorts are utilized in a study design.

Usage

```
generateNegativeControlOutcomeCohorts(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTable = getCohortTableNames()$cohortTable,
  negativeControlOutcomeCohortSet,
  occurrenceType = "all",
  incremental = FALSE,
  incrementalFolder = NULL,
  detectOnDescendants = FALSE
)
```

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cdmDatabaseSchema

Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example 'cdm_data.dbo'.

tempEmulationSchema

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTable Name of the cohort table. negativeControlOutcomeCohortSet

> The negativeControlOutcomeCohortSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

outcomeConceptId The concept_id in the condition domain to use for the negative control outcome.

occurrenceType The occurrenceType will detect either: the first time an outcomeConceptId occurs or all times the outcomeConceptId occurs for a person. Values accepted: 'all' or 'first'.

incremental Create only cohorts that haven't been created before? incrementalFolder

> If incremental = TRUE, specify a folder where records are kept of which definition has been executed.

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detectOnDescendants

When set to TRUE, detectOnDescendants will use the vocabulary to find negative control outcomes using the outcomeConceptId and all descendants via the concept_ancestor table. When FALSE, only the exact outcomeConceptId will be used to detect the outcome.

Value

Invisibly returns an empty negative control outcome cohort set data.frame

getCohortCounts

Count the cohort(s)

Description

Computes the subject and entry count per cohort. Note the cohortDefinitionSet parameter is optional - if you specify the cohortDefinitionSet, the cohort counts will be joined to the cohortDefinitionSet to include attributes like the cohortName.

Usage

```
getCohortCounts(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTable = "cohort",
  cohortIds = c(),
  cohortDefinitionSet = NULL,
  databaseId = NULL
)
```

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection

is provided.

connection An object of type connection as created using the connect function in the

DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function,

and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort table resides. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTable The name of the cohort table.

cohortIds The cohort Id(s) used to reference the cohort in the cohort table. If left empty and

no 'cohortDefinitionSet' argument is specified, all cohorts in the table will be included. If you specify the 'cohortIds' AND 'cohortDefinitionSet', the counts

will reflect the 'cohortIds' from the 'cohortDefinitionSet'.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

databaseId Optional - when specified, the databaseId will be added to the exported results

Value

A data frame with cohort counts

```
getCohortDefinitionSet
```

Get a cohort definition set

Description

This function supports the legacy way of retrieving a cohort definition set from the file system or in a package. This function supports the legacy way of storing a cohort definition set in a package with a CSV file, JSON files, and SQL files in the 'inst' folder.

Usage

```
getCohortDefinitionSet(
   settingsFileName = "Cohorts.csv",
   jsonFolder = "cohorts",
   sqlFolder = "sql/sql_server",
   cohortFileNameFormat = "%s",
   cohortFileNameValue = c("cohortId"),
   subsetJsonFolder = "inst/cohort_subset_definitions/",
   packageName = NULL,
   warnOnMissingJson = TRUE,
   verbose = FALSE
)
```

Arguments

settingsFileName

The name of the CSV file that will hold the cohort information including the cohortId and cohortName

jsonFolder The name of the folder that will hold the JSON representation of the cohort if it

is available in the cohortDefinitionSet

sqlFolder The name of the folder that will hold the SQL representation of the cohort.

cohortFileNameFormat

Defines the format string for naming the cohort JSON and SQL files. The format string follows the standard defined in the base sprintf function.

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cohortFileNameValue

Defines the columns in the cohortDefinitionSet to use in conjunction with the cohortFileNameFormat parameter.

subsetJsonFolder

Defines the folder to store the subset JSON

packageName The name of the package containing the cohort definitions.

warnOnMissingJson

Provide a warning if a JSON file is not found for a cohort in the settings file

verbose When TRUE, extra logging messages are emitted

Value

Returns a cohort set data.frame

getCohortStats

Get Cohort Inclusion Stats Table Data

Description

This function returns a data frame of the data in the Cohort Inclusion Tables. Results are organized in to a list with 5 different data frames:

- cohortInclusionTable
- · cohortInclusionResultTable
- cohortInclusionStatsTable
- cohortSummaryStatsTable
- cohortCensorStatsTable

These can be optionally specified with the outputTables. See exportCohortStatsTables function for saving data to csv.

Usage

```
getCohortStats(
  connectionDetails,
  connection = NULL,
  cohortDatabaseSchema,
  databaseId = NULL,
  snakeCaseToCamelCase = TRUE,
  outputTables = c("cohortInclusionTable", "cohortInclusionResultTable",
   "cohortInclusionStatsTable", "cohortInclusionStatsTable", "cohortCensorStatsTable"),
   cohortTableNames = getCohortTableNames()
)
```

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

is provide

connection An object of type connection as created using the connect function in the

DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function,

and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

databaseId Optional - when specified, the databaseId will be added to the exported results snakeCaseToCamelCase

Convert column names from snake case to camel case.

outputTables Character vector. One or more of "cohortInclusionTable", "cohortInclusionRe-

sultTable", "cohortInclusionStatsTable", "cohortInclusionStatsTable", "cohortSummaryStatsTable" or "cohortCensorStatsTable". Output is limited to these tables. Cannot export, for, example, the cohort table. Defaults to all stats tables.

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

Description

This function creates a list of table names used by createCohortTables to specify the table names to create. Use this function to specify the names of the main cohort table and cohort statistics tables.

Usage

```
getCohortTableNames(
  cohortTable = "cohort",
  cohortSampleTable = cohortTable,
  cohortInclusionTable = paste0(cohortTable, "_inclusion"),
  cohortInclusionResultTable = paste0(cohortTable, "_inclusion_result"),
  cohortInclusionStatsTable = paste0(cohortTable, "_inclusion_stats"),
  cohortSummaryStatsTable = paste0(cohortTable, "_summary_stats"),
  cohortCensorStatsTable = paste0(cohortTable, "_censor_stats")
)
```

Arguments

```
cohortTable Name of the cohort table. cohortSampleTable
```

Name of the cohort table for sampled cohorts (defaults to the same as the cohort table).

getRequiredTasks 23

cohortInclusionTable

Name of the inclusion table, one of the tables for storing inclusion rule statistics.

cohortInclusionResultTable

Name of the inclusion result table, one of the tables for storing inclusion rule statistics.

cohortInclusionStatsTable

Name of the inclusion stats table, one of the tables for storing inclusion rule statistics.

cohortSummaryStatsTable

Name of the summary stats table, one of the tables for storing inclusion rule statistics.

cohortCensorStatsTable

Name of the censor stats table, one of the tables for storing inclusion rule statistics.

Value

A list of the table names as specified in the parameters to this function.

getRequiredTasks

Get a list of tasks required when running in incremental mode

Description

This function will attempt to check the recordKeepingFile to determine if a list of operations have completed by comparing the keys passed into the function with the checksum supplied

Usage

```
getRequiredTasks(..., checksum, recordKeepingFile)
```

Arguments

... Parameter values used to identify the key in the incremental record keeping file checksum

The checksum representing the operation to check

 ${\tt recordKeepingFile}$

A file path to a CSV file containing the record keeping information.

Value

Returns a list of outstanding tasks based on inspecting the full contents of the record keeping file

24 insertInclusionRuleNames

getSubsetDefinitions Get cohort subset definitions from a cohort definition set

Description

Get the subset definitions (if any) applied to a cohort definition set. Note that these subset definitions are a copy of those applied to the cohort set. Modifying these definitions will not modify the base cohort set. To apply a modification, reapply the subset definition to the cohort definition set data.frame with addCohortSubsetDefinition with 'overwriteExisting = TRUE'.

Usage

```
getSubsetDefinitions(cohortDefinitionSet)
```

Arguments

```
cohortDefinitionSet
A valid cohortDefinitionSet
```

Value

list of cohort subset definitions or empty list

insertInclusionRuleNames

Used to insert the inclusion rule names from a cohort definition set when generating cohorts that include cohort statistics

Description

This function will take a cohortDefinitionSet that inclusions the Circe JSON representation of each cohort, parse the InclusionRule property to obtain the inclusion rule name and sequence number and insert the values into the cohortInclusionTable. This function is only required when generating cohorts that include cohort statistics.

Usage

```
insertInclusionRuleNames(
  connectionDetails = NULL,
  connection = NULL,
  cohortDefinitionSet,
  cohortDatabaseSchema,
  cohortInclusionTable = getCohortTableNames()$cohortInclusionTable
)
```

isCamelCase 25

Arguments

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortInclusionTable

Name of the inclusion table, one of the tables for storing inclusion rule statistics.

Value

A data frame containing the inclusion rules by cohort and sequence ID

isCamelCase

Used to check if a string is in lower camel case

Description

This function is used check if a string conforms to the lower camel case format.

Usage

isCamelCase(x)

Arguments

x The string to evaluate

Value

TRUE if the string is in lower camel case

Description

This function checks a data.frame to verify it holds the expected format for a cohortDefinitionSet.

Usage

```
isCohortDefinitionSet(x)
```

Arguments

Х

The data.frame to check

Value

Returns TRUE if the input is a cohortDefinitionSet or returns FALSE with warnings on any viola-

is Formatted For Database Upload

Is the data.frame formatted for uploading to a database?

Description

This function is used to check a data frame to ensure all column names are in snake case format.

Usage

```
isFormattedForDatabaseUpload(x, warn = TRUE)
```

Arguments

x A data frame

warn When TRUE, display a warning of any columns are not in snake case format

Value

Returns TRUE if all columns are snake case format. If warn == TRUE, the function will emit a warning on the column names that are not in snake case format.

isSnakeCase 27

isSnakeCase

Used to check if a string is in snake case

Description

This function is used check if a string conforms to the snake case format.

Usage

```
isSnakeCase(x)
```

Arguments

Х

The string to evaluate

Value

TRUE if the string is in snake case

isTaskRequired

Is a task required when running in incremental mode

Description

This function will attempt to check the recordKeepingFile to determine if an individual operation has completed by comparing the keys passed into the function with the checksum supplied

Usage

```
isTaskRequired(..., checksum, recordKeepingFile, verbose = TRUE)
```

Arguments

... Parameter values used to identify the key in the incremental record keeping file

checksum The checksum representing the operation to check

recordKeepingFile

A file path to a CSV file containing the record keeping information.

verbose When TRUE, this function will output if a particular operation has completed

based on inspecting the recordKeepingFile.

Value

Returns TRUE if the operation has completed according to the contents of the record keeping file.

28 LimitSubsetOperator

LimitSubsetOperator Limit Subset Operator

Description

operator to apply limiting subset operations (e.g. washout periods, calendar ranges or earliest entries)

Get auto generated name

Super class

```
CohortGenerator::SubsetOperator->LimitSubsetOperator
```

Active bindings

priorTime minimum washout time in days

followUpTime minimum required follow up time in days

limitTo character one of: "firstEver" - only first entry in patient history "earliestRemaining" - only first entry after washout set by priorTime "latestRemaining" - the latest remaining after washout set by followUpTime "lastEver" - only last entry in patient history inside

Note, when using firstEver and lastEver with follow up and washout, patients with events outside this will be censored.

calendarStartDate The calendar start date for limiting by date

calendarEndDate The calendar end date for limiting by date

Methods

Public methods:

- LimitSubsetOperator\$getAutoGeneratedName()
- LimitSubsetOperator\$toList()
- LimitSubsetOperator\$clone()

Method getAutoGeneratedName(): name generated from subset operation properties

Usage:

LimitSubsetOperator\$getAutoGeneratedName()

Returns: character To List

Method toList(): List representation of object

Usage:

LimitSubsetOperator\$toList()

Method clone(): The objects of this class are cloneable with this method.

Usage:

LimitSubsetOperator\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

readCsv 29

Description

This function is used to centralize the function for reading .csv files across the HADES ecosystem. This function will automatically convert from snake_case in the file to camelCase in the data.frame returned as is the standard described in: https://ohdsi.github.io/Hades/codeStyle.html#Interfacing_between_R_and_SQL

Usage

```
readCsv(file, warnOnCaseMismatch = TRUE)
```

Arguments

file The .csv file to read.

warnOnCaseMismatch

When TRUE, raise a warning if column headings in the .csv are not in snake_case format

Value

A tibble with the .csv contents

recordTasksDone Record a task as complete

Description

This function will record a task as completed in the recordKeepingFile

Usage

```
recordTasksDone(..., checksum, recordKeepingFile, incremental = TRUE)
```

Arguments

... Parameter values used to identify the key in the incremental record keeping file

checksum The checksum representing the operation to check

recordKeepingFile

A file path to a CSV file containing the record keeping information.

incremental When TRUE, this function will record tasks otherwise it will return without

attempting to perform any action

```
sampleCohortDefinitionSet
```

Sample Cohort Definition Set

Description

Create 1 or more sample of size n of a cohort definition set

Subsetted cohorts can be sampled, as with any other subset form. However, subsetting a sampled cohort is not recommended and not currently supported at this time. In the case where n > cohort count the entire cohort is copied unmodified

As different databases have different forms of randomness, the random selection is computed in R, based on the count for each cohort. This is, therefore, db platform independent

Note, this function assumes cohorts have already been generated.

Lifecycle Note: This functionality is considered experimental and not intended for use inside analytic packages

Usage

```
sampleCohortDefinitionSet(
  cohortDefinitionSet,
  cohortIds = cohortDefinitionSet$cohortId,
  connectionDetails = NULL,
  connection = NULL,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema,
  outputDatabaseSchema = cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
 n = NULL,
  sampleFraction = NULL,
  seed = 64374,
  seedArgs = NULL,
  identifierExpression = "cohortId * 1000 + seed",
  incremental = FALSE,
  incrementalFolder = NULL
)
```

Arguments

 ${\tt cohortDefinitionSet}$

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

cohortIds

Optional subset of cohortIds to generate. By default this function will sample all cohorts

saveCohortDefinitionSet 31

connectionDetails

An object of type connectionDetails as created using the createConnectionDetails function in the DatabaseConnector package. Can be left NULL if connection

is provided.

connection

An object of type connection as created using the connect function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

tempEmulationSchema

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

outputDatabaseSchema

optional schema to output cohorts to (if different from cohortDatabaseSchema)

cohortTableNames

The names of the cohort tables. See getCohortTableNames for more details.

Sample size. Ignored if sample fraction is set

sampleFraction Fraction of cohort to sample

Vector of seeds to give to the R pseudorandom number generator seed

seedArgs optional arguments to pass to set.seed

identifierExpression

Optional string R expression used to compute output cohort id. Can only use variables cohortId and seed. Default is "cohortId * 1000 + seed", which is substituted and evaluated

incremental Create only cohorts that haven't been created before?

incrementalFolder

If incremental = TRUE, specify a folder where records are kept of which definition has been executed.

Value

sampledCohortDefinitionSet - a data.frame like object that contains the resulting identifiers and modified names of cohorts

saveCohortDefinitionSet

Save the cohort definition set to the file system

Description

This function saves a cohortDefinitionSet to the file system and provides options for specifying where to write the individual elements: the settings file will contain the cohort information as a CSV specified by the settingsFileName, the cohort JSON is written to the jsonFolder and the SQL is written to the sqlFolder. We also provide a way to specify the json/sql file name format using the cohortFileNameFormat and cohortFileNameValue parameters.

Usage

```
saveCohortDefinitionSet(
  cohortDefinitionSet,
  settingsFileName = "inst/Cohorts.csv",
  jsonFolder = "inst/cohorts",
  sqlFolder = "inst/sql/sql_server",
  cohortFileNameFormat = "%s",
  cohortFileNameValue = c("cohortId"),
  subsetJsonFolder = "inst/cohort_subset_definitions/",
  verbose = FALSE
)
```

Arguments

cohortDefinitionSet

The cohortDefinitionSet argument must be a data frame with the following columns:

cohortId The unique integer identifier of the cohort

cohortName The cohort's name

sql The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

json The Circe JSON representation of the cohort

settingsFileName

The name of the CSV file that will hold the cohort information including the cohortId and cohortName

jsonFolder

The name of the folder that will hold the JSON representation of the cohort if it is available in the cohortDefinitionSet

sqlFolder TI

The name of the folder that will hold the SQL representation of the cohort.

cohortFileNameFormat

Defines the format string for naming the cohort JSON and SQL files. The format string follows the standard defined in the base sprintf function.

cohortFileNameValue

Defines the columns in the cohortDefinitionSet to use in conjunction with the cohortFileNameFormat parameter.

subsetJsonFolder

Defines the folder to store the subset JSON

verbose

When TRUE, logging messages are emitted to indicate export progress.

saveCohortSubsetDefinition

Save cohort subset definitions to json

Description

This is generally used as part of saveCohortDefinitionSet

saveIncremental 33

Usage

```
saveCohortSubsetDefinition(
  subsetDefinition,
  subsetJsonFolder = "inst/cohort_subset_definitions/"
)
```

Arguments

subsetDefinition

The subset definition object @seealso CohortSubsetDefinition

subsetJsonFolder

Defines the folder to store the subset JSON

saveIncremental

Used in incremental mode to save values to a file

Description

When running in incremental mode, we may need to update results in a CSV file. This function will replace the data in fileName based on the key parameters

Usage

```
saveIncremental(data, fileName, ...)
```

Arguments

data The data to record in the file

fileName A CSV holding results in the same structure as the data parameter

... Parameter values used to identify the key in the results file

SubsetCohortWindow to List

Description

Representation of a time window to use when subsetting a target cohort with a subset cohort

Details

SubsetCohortWindow settings

Active bindings

```
startDay Integer
endDay Integer
targetAnchor Boolean
```

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Methods

Public methods:

- SubsetCohortWindow\$toList()
- SubsetCohortWindow\$toJSON()
- SubsetCohortWindow\$isEqualTo()
- SubsetCohortWindow\$clone()

Method toList(): List representation of object To JSON

Usage:

SubsetCohortWindow\$toList()

Method toJSON(): ison serialized representation of object Is Equal to

Usage:

SubsetCohortWindow\$toJSON()

Method isEqualTo(): Compare SubsetCohortWindow to another

Usage:

SubsetCohortWindow\$isEqualTo(criteria)

Arguments:

criteria SubsetCohortWindow instance

Method clone(): The objects of this class are cloneable with this method.

Usage:

SubsetCohortWindow\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

SubsetOperator

SubsetOperator

Description

Abstract Base Class for subsets. Subsets should inherit from this and implement their own requirements.

Active bindings

name name of subset operation - should describe what the operation does e.g. "Males under the age of 18", "Exposed to Celecoxib"

SubsetOperator 35

Methods

Public methods:

- SubsetOperator\$new()
- SubsetOperator\$classname()
- SubsetOperator\$getAutoGeneratedName()
- SubsetOperator\$getQueryBuilder()
- SubsetOperator\$publicFields()
- SubsetOperator\$isEqualTo()
- SubsetOperator\$toList()
- SubsetOperator\$toJSON()
- SubsetOperator\$clone()

Method new():

Usage:

SubsetOperator\$new(definition = NULL)

Arguments:

definition json character or list - definition of subset operator

Returns: instance of object Class Name

Method classname(): Class name of object Get auto generated name

Usage:

SubsetOperator\$classname()

Method getAutoGeneratedName(): Not intended to be used - should be implemented in subclasses Return query builder instance

Usage:

SubsetOperator\$getAutoGeneratedName()

Method getQueryBuilder(): Return query builder instance Public Fields

Usage:

SubsetOperator\$getQueryBuilder(id)

Arguments:

 id - integer that should be unique in the sql (e.g. increment it by one for each subset operation in set)

Method publicFields(): Publicly settable fields of object Is Equal to

Usage:

SubsetOperator\$publicFields()

Method isEqualTo(): Compare Subsets - are they identical or not? Checks all fields and settings

Usage:

SubsetOperator\$isEqualTo(subsetOperatorB)

Arguments:

subsetOperatorB A subset to test equivalence to To list

Method toList(): convert to List representation To Json

36 writeCsv

```
Usage:
SubsetOperator$toList()

Method toJSON(): convert to json serialized representation
Usage:
SubsetOperator$toJSON()
Returns: list representation of object as json character

Method clone(): The objects of this class are cloneable with this method.
Usage:
SubsetOperator$clone(deep = FALSE)
Arguments:
deep Whether to make a deep clone.
```

See Also

CohortSubsetOperator
DemographicSubsetOperator
LimitSubsetOperator

writeCsv

Used to write a .csv file

Description

This function is used to centralize the function for writing .csv files across the HADES ecosystem.

This function will automatically convert from camelCase in the data.frame to snake_case column names in the resulting .csv file as is the standard described in: https://ohdsi.github.io/Hades/codeStyle.html#Interfacing_b

This function may also raise warnings if the data is stored in a format that will not work with the HADES standard for uploading to a results database. Specifically file names should be in snake_case format, all column headings are in snake_case format and where possible the file name should not be plural. See isFormattedForDatabaseUpload for a helper function to check a data.frame for rules on the column names

Usage

```
writeCsv(
    x,
    file,
    append = FALSE,
    warnOnCaseMismatch = TRUE,
    warnOnFileNameCaseMismatch = TRUE,
    warnOnUploadRuleViolations = TRUE
)
```

writeCsv 37

Arguments

x A data frame or tibble to write to disk.

file The .csv file to write.

append When TRUE, append the values of x to an existing file.

warnOnCaseMismatch

When TRUE, raise a warning if columns in the data.frame are NOT in camel-

Case format.

warnOnFileNameCaseMismatch

When TRUE, raise a warning if the file name specified is not in snake_case

format.

warnOnUploadRuleViolations

When TRUE, this function will provide warning messages that may indicate if the data is stored in a format in the .csv that may cause problems when uploading

to a database.

Value

Returns the input x invisibly.

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