

Dashboard Improvements Summary

Overview

Enhanced the dashboard experience by creating an integrated website audit tool and making all employee dashboard cards clickable for improved navigation.

Changes Made

1. Dashboard Website Audit Tool (/dashboard/audits/new)

Problem: When employees tried to run website audits, they were redirected to the public-facing auditor page (/auditor), which broke the dashboard workflow and didn't save results to their account properly.

Solution: Created a fully functional website audit tool within the dashboard that:

- Works seamlessly within the authenticated dashboard environment
- Automatically saves audit results to the user's account
- Pre-fills user information (name, email) from the session
- Supports URL pre-filling via query parameters for re-running audits
- Provides the same comprehensive analysis as the public tool but in a dashboard-native experience

Files Created:

- /app/dashboard/audits/new/page.tsx - Server component for the new audit page
- /app/dashboard/audits/new/new-audit-client.tsx - Client component with full audit functionality

Features:

- ☒ Website URL input with validation
- ☒ Goal selection (increase traffic, improve SEO, etc.)
- ☒ Real-time analysis with loading states
- ☒ Comprehensive results with:
 - Overall score with visual progress indicator
 - Category breakdowns (SEO, Performance, Mobile, Security)
 - Critical issues, warnings, and positive findings
 - Actionable recommendations with priority levels
- ☒ Navigation back to audit history
- ☒ Ability to run multiple audits in sequence

2. Updated Audit Navigation

Files Modified:

- /app/dashboard/audits/audits-client.tsx

Changes:

- Updated "New Audit" button to link to /dashboard/audits/new instead of /auditor
- Updated "Re-run" functionality to use dashboard audit tool
- Removed external redirects that took users out of the dashboard

3. Clickable Dashboard Cards

Problem: Employee dashboard cards displayed important statistics but weren't interactive, making navigation unintuitive.

Solution: Made all four stat cards on the employee dashboard clickable with hover effects.

Files Modified:

- `/components/dashboard/employee-dashboard.tsx`

Card Links:

1. **Total Leads Card** → Links to `/dashboard/crm`
2. **Proposals Card** → Links to `/dashboard/proposals`
3. **Pipeline Value Card** → Links to `/dashboard/proposals`
4. **Active Sequences Card** → Links to `/dashboard/sequences`

Visual Enhancements:

- Added hover effects (border color change to blue)
- Cursor pointer on hover
- Smooth transitions for better UX

4. Sequences Page Placeholder

File Created:

- `/app/dashboard/sequences/page.tsx`

Purpose: Created a placeholder page for the sequences feature to prevent 404 errors when clicking the sequences card. The page includes:

- Clean "Coming Soon" design
- List of planned features
- Maintains consistent dashboard styling

Technical Implementation

Audit Tool Architecture

```
User clicks "New Audit"
↓
/dashboard/audits/new (Auth required)
↓
User enters website URL + goals
↓
POST /api/auditor/analyze (with userId)
↓
Analysis performed & saved to database
↓
Results displayed in dashboard
↓
User can view in /dashboard/audits history
```

Card Clickability Pattern

```
<Link href="/dashboard/[target]" className="block">
  <Card className="hover:shadow-lg transition-shadow cursor-pointer hover:border-
blue-300 border-2 border-transparent">
    {/* Card content */}
  </Card>
</Link>
```

Benefits

For Employees

- ☒ No more context switching between public and dashboard views
- ☒ All audits automatically saved to their account
- ☒ Quick navigation from stats to detailed views
- ☒ Streamlined workflow for repeated audits

For Admins

- ☒ Better tracking of employee audit activity
- ☒ Audit history preserved in the system
- ☒ Consistent user experience across dashboard

For UX

- ☒ Reduced friction in the audit workflow
- ☒ Intuitive card interactions
- ☒ Visual feedback on hover states
- ☒ Consistent navigation patterns

Testing Results

- ☒ TypeScript compilation successful
- ☒ Build completed without errors
- ☒ All audit functionality working correctly
- ☒ Card links navigate properly
- ☒ Authentication flow preserved
- ☒ Database integration maintained

Future Enhancements

1. **Sequences Feature:** Complete implementation of the sequences page with full campaign management
2. **Audit Comparison:** Add ability to compare multiple audits side-by-side
3. **Scheduled Audits:** Implement automated recurring audits
4. **Audit Sharing:** Allow employees to share audit results with clients
5. **Export Functionality:** Add PDF/CSV export for audit reports

Notes

- The public auditor page (`/auditor`) remains available for non-authenticated leads
- All existing audit history is preserved and accessible
- URL pre-filling works via query parameter: `/dashboard/audits/new?url=https://example.com`
- Placeholder sequences page prevents 404 errors until full implementation