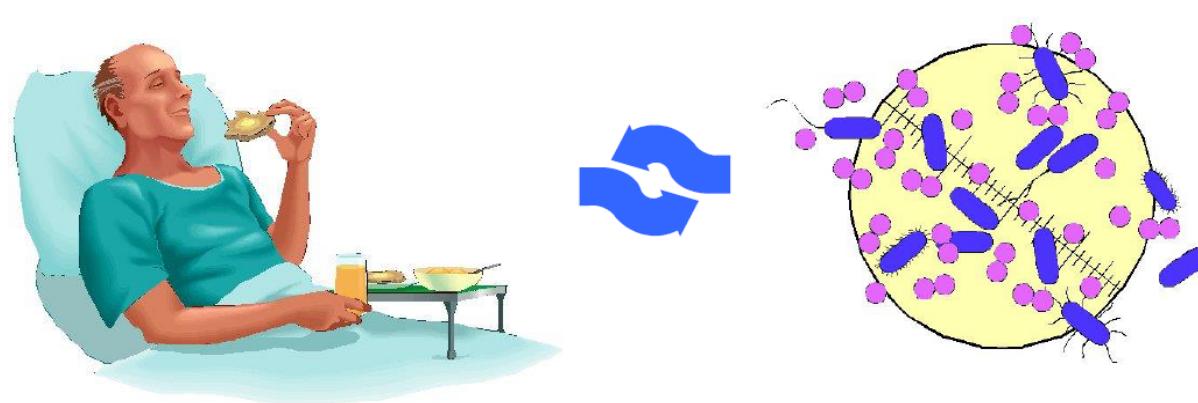


# Microbiological investigations for infectious diseases

BCHM 4608

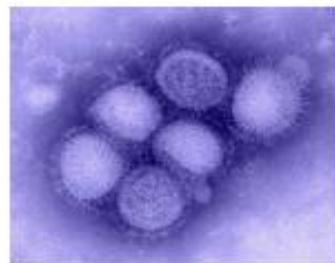
Shuofeng Yuan ([yuansf@hku.hk](mailto:yuansf@hku.hk))  
Associate Professor  
Department of Microbiology



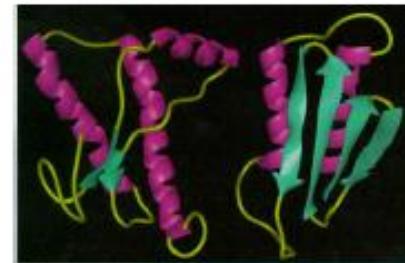
# Pathogens for Infectious Diseases

Infectious diseases: 1) diseases caused by microbes; and 2) that spread

non-cellular

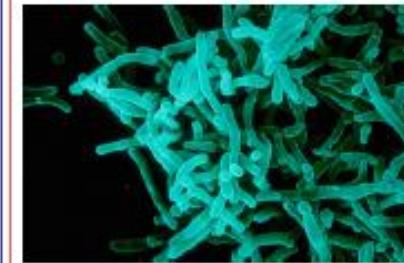


Virus



Prion

prokaryotic



Bacterium

Protozoan



Helminth  
eukaryotic



Fungus



# The microbiology laboratory

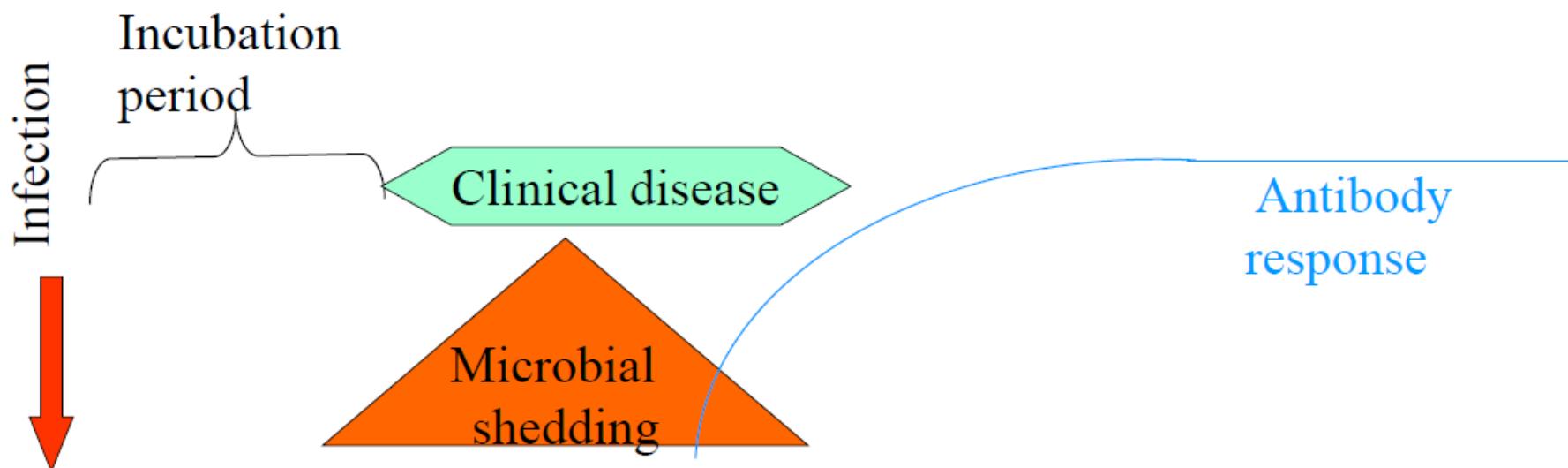
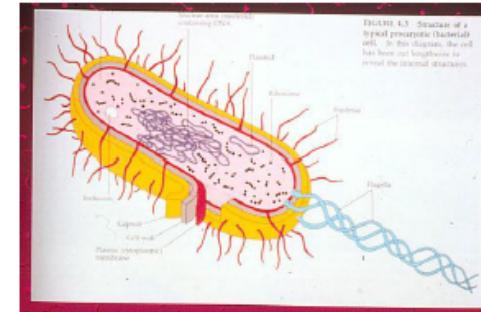
- Microbiological examination of clinical specimens.
- Consultation on the investigation and management of patients with infectious problems.
- Control of hospital infections.
- Public health surveillance.

# Learning objectives

- List the reasons why microbiological laboratory diagnosis is important for good clinical care?
- Describe the factors that need to be considered in collection and transport of specimens for microbiological laboratory diagnosis?
- Describe the available options for diagnosis of viral infections?

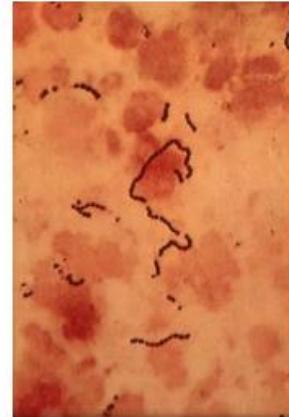
# Microbial diagnosis: How?

- ⌘ Detect the microbe
- ⌘ Detect antibody response - serology



# Detect the microbe: How

- see - microscopy, *minutes*
- grow (culture) – *days*
- Microbial antigen detection – *hours*
- Microbial nucleic acid detection (e.g. Polymerase chain reaction) (PCR) - *hours / days*



## The laboratory services

- Microscopic examinations.
- Culture.
- Antimicrobial susceptibility testing.
- Antigen/antibody detection (serology)
- Nucleic acid detection.
- Therapeutic drug monitoring.
- Epidemiological typing.

# Diagnosis of infections

- Clinical diagnosis
- Laboratory diagnosis
  - Confirmation
  - Antibiotic susceptibility
  - Epidemiological relationships

# Laboratory diagnosis

- Specimens
- Direct microscopic examination
- Culture
- Antigen/antibody detection
- Nucleic acid amplification, gene sequencing
- Histopathology

# Good quality specimens

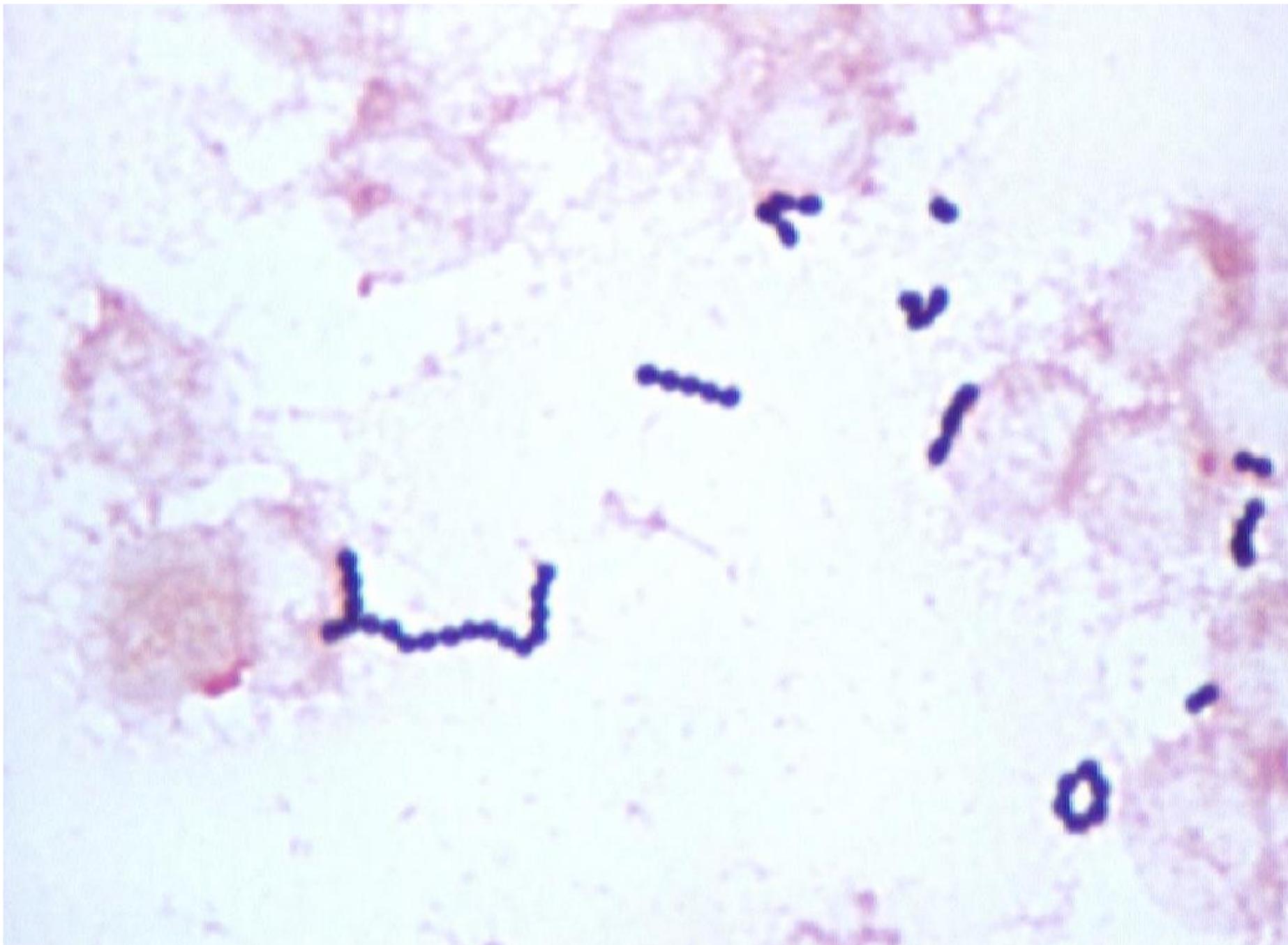
Learning objective !

- Optimal time of collection.
- Correct type.
- Minimum contamination.
- Adequate quantities.
- Appropriate number.
- Correct labelling.
- Safe transport.
- Prompt delivery.

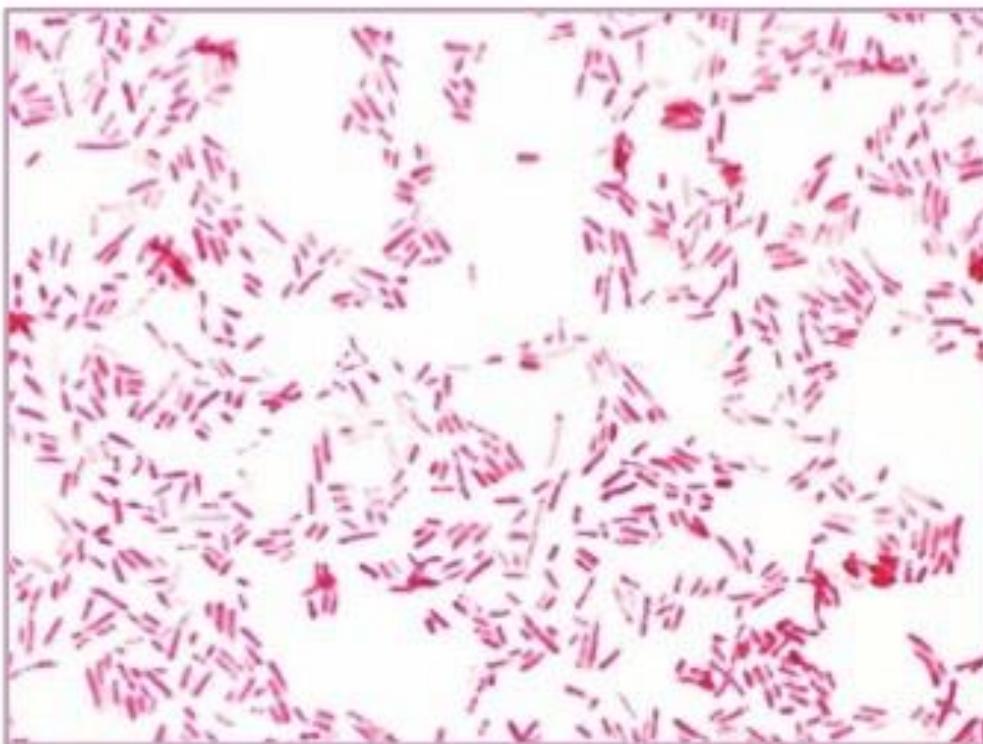


# Microscopic examination

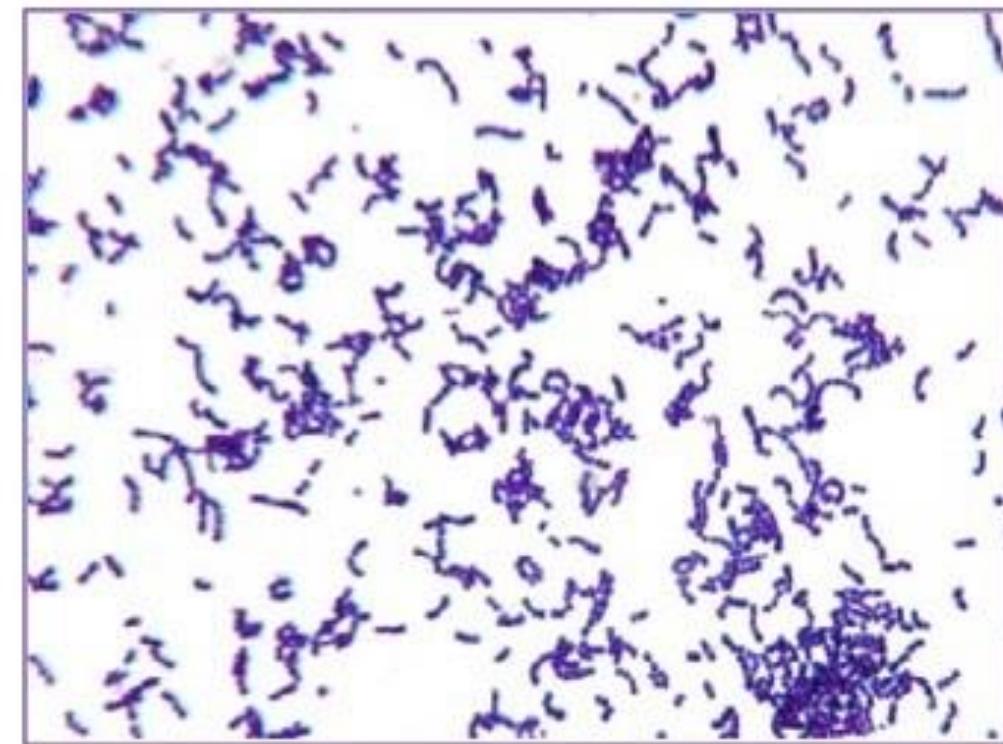
- Direct microscopic examination
- Staining
  - Gram stain
  - Ziehl-Neelsen stain
  - Other special stains
  - Immunofluorescence
- Electron microscopy
- Histopathology



# Gram Stain

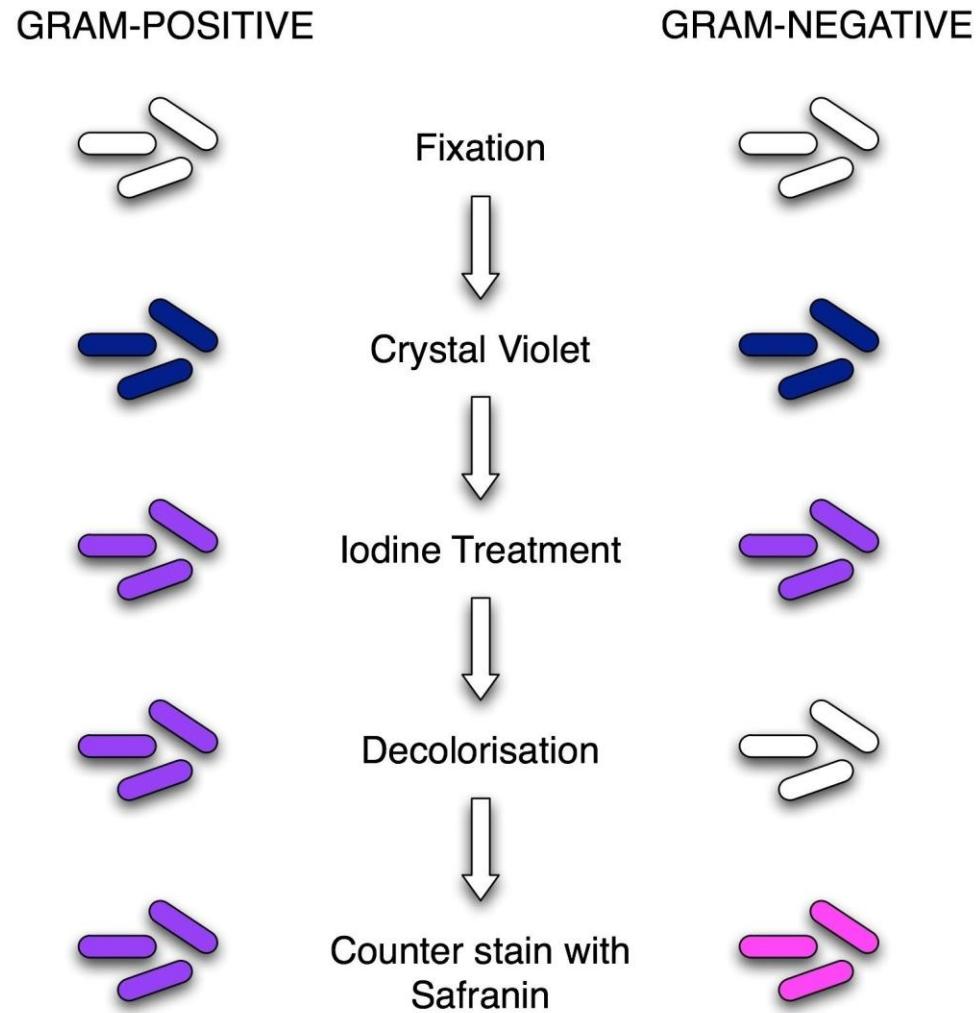


Gram-Negative Bacteria

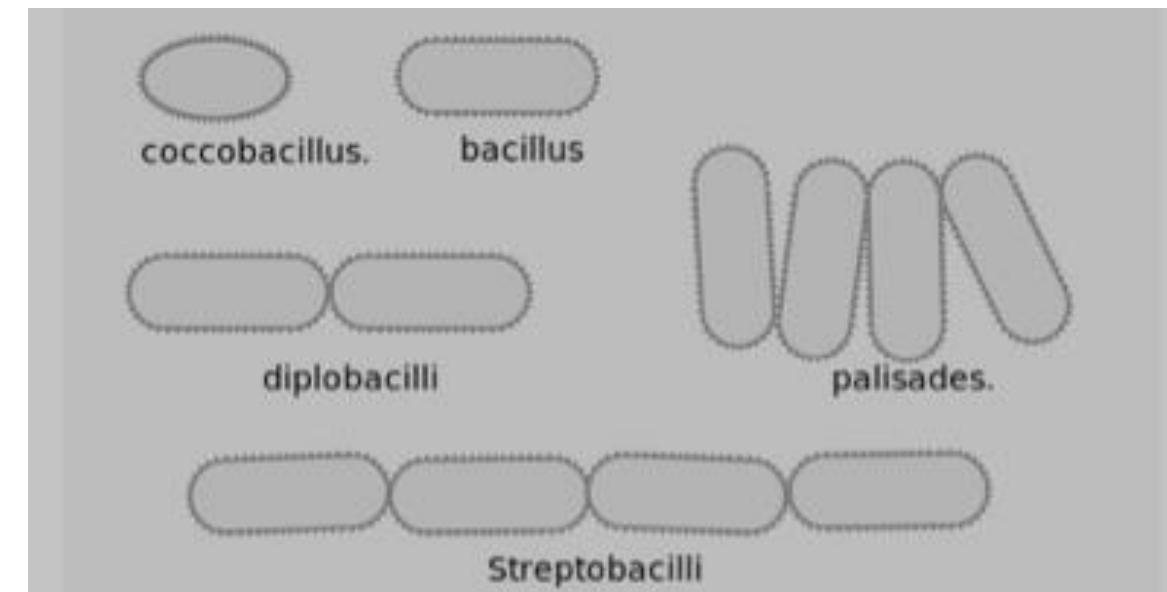
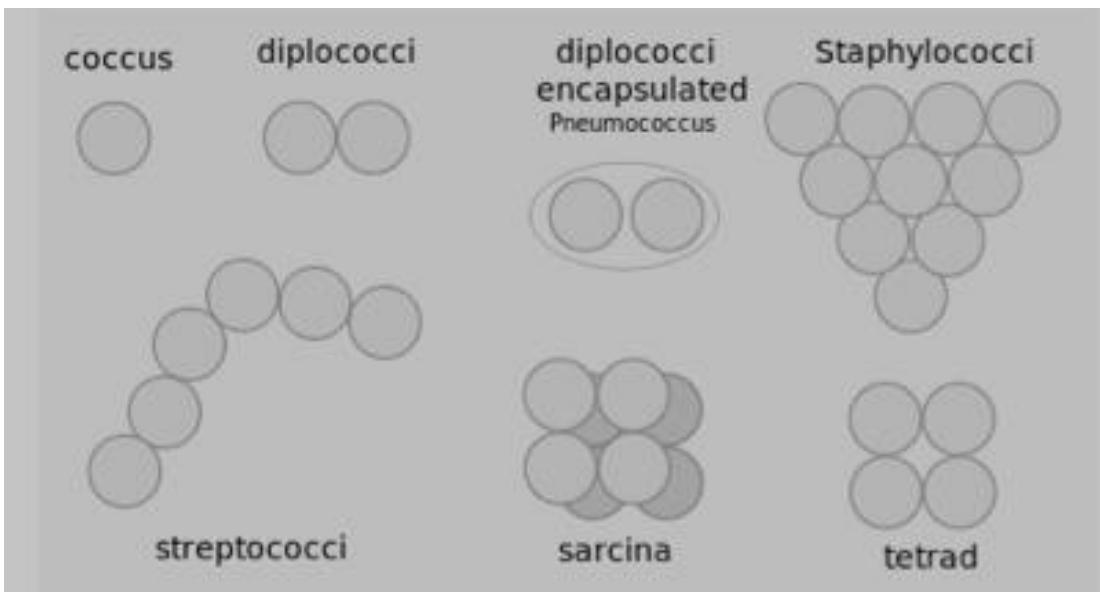


Gram-Positive Bacteria

# Gram Stain



# Cellular morphology and bacteria arrangements



# Culture

- Solid media
  - Differential media
  - Selective media
- Liquid media
- Cell cultures (mainly for viruses)
- Animal inoculation (rarely used)







# Identification

- Phenotypic
  - Colony morphology
  - Microscopic morphology
  - Biochemical tests
- Genotypic
  - Probe hybridization
  - Polymerase chain reaction
  - Gene sequencing
- Mass spectrometry (MALDI-TOF MS)

## Biochemical test



The difference in protein and fat metabolism, carbohydrate metabolism, enzyme production, compound utilization ability, etc. are some factors that aid in bacterial identification.

# Serology

- Detection of antibody/antigen.
- Blood.
- Other body fluids, e.g. urine, saliva.

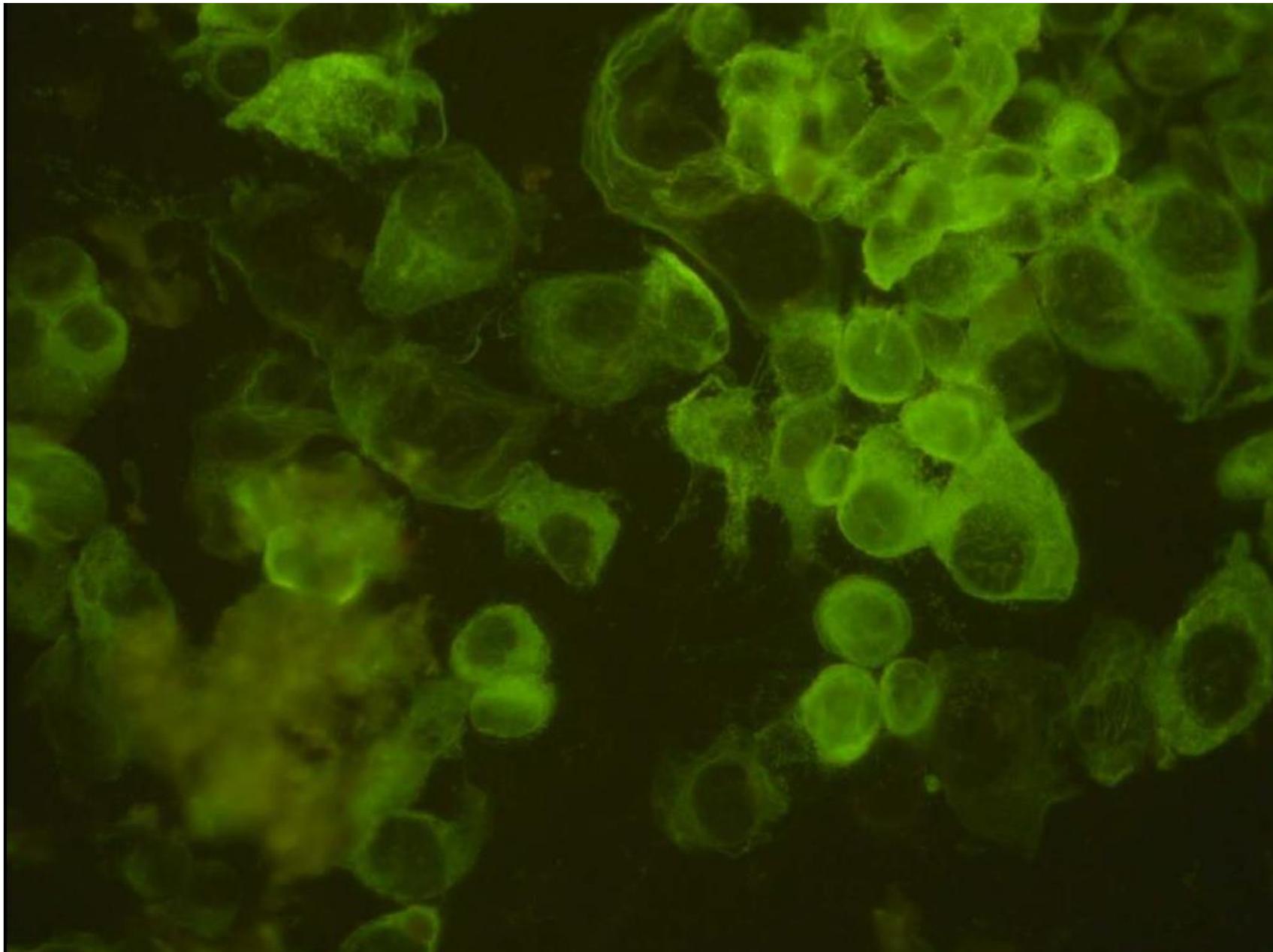
# Antibody detection

- Pros

- Fast.
- Does not depend on culture.
- Non-invasive.

- Cons

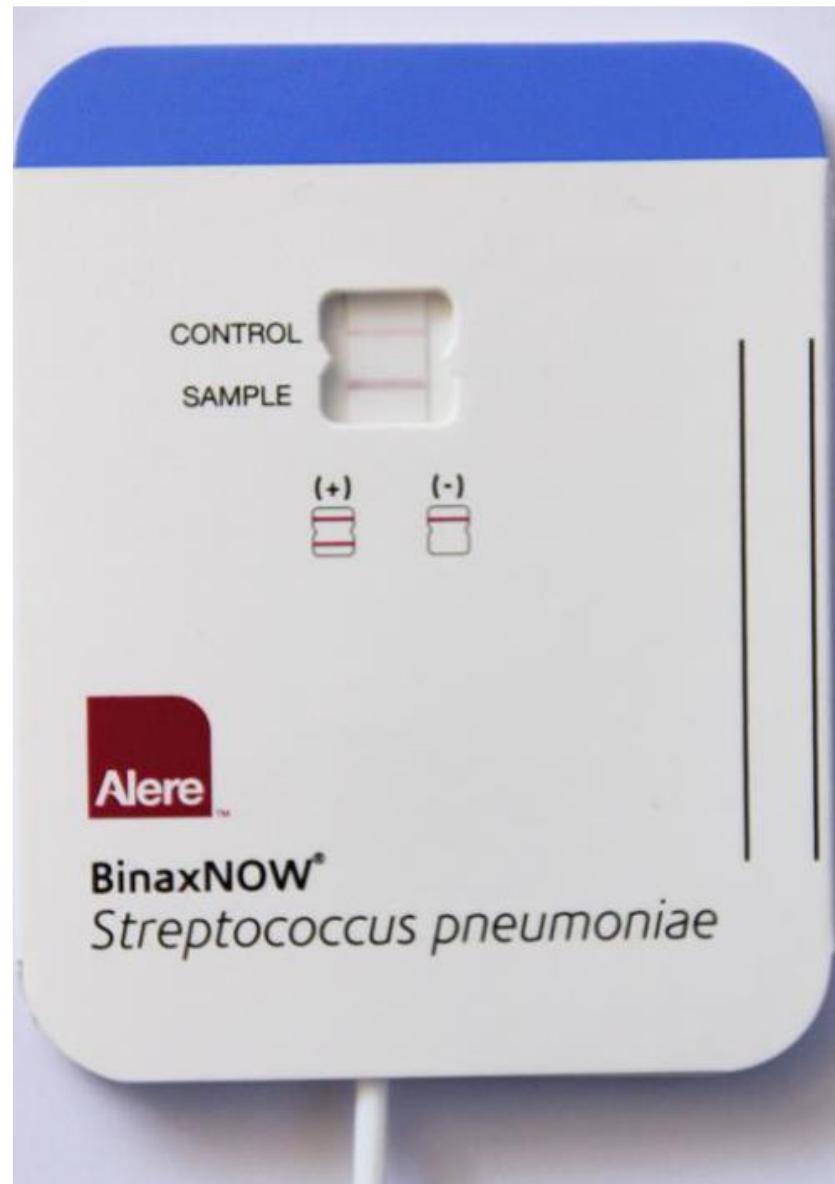
- Cross reactions.
- Past/new infections.
- Time needed for development of antibody response.
- Patients with immunosuppression.





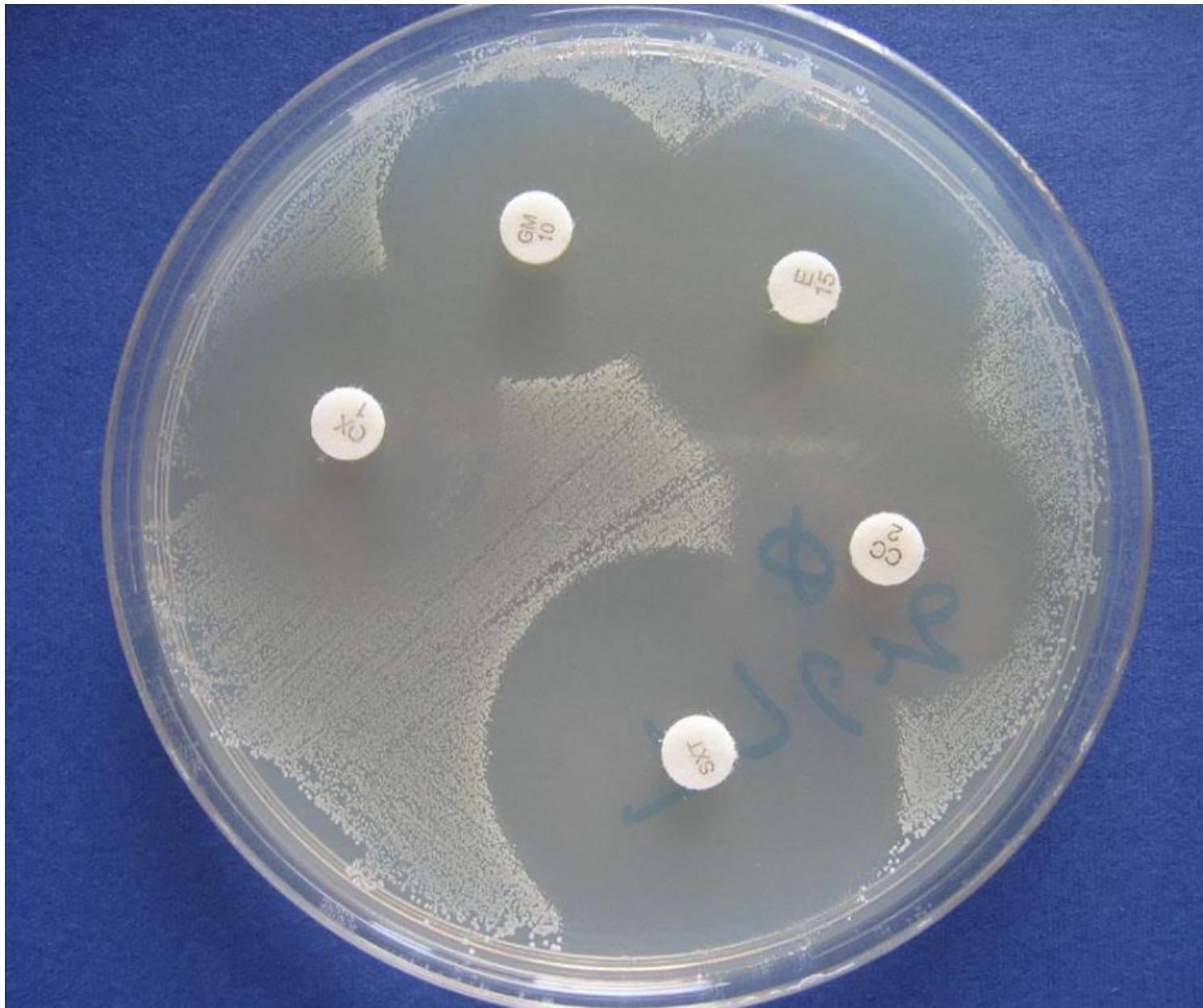
## Antigen detection

- Can be performed in various body fluids or secretions.
- Less problem than antibody detection.
- Applicable to relatively few pathogens.



# Antimicrobial susceptibility testing

- To guide the choice of antimicrobial agents for treatment of infections.
- Sensitive/susceptible.
- Resistant.



NAME : XXXXX XXXX XXX  
SEX/AGE : F/65  
WARD/BED : K8N/24  
HOSP.NO : 9456877  
REQ. DATE : 1/4/2014

LAB.NO :94156788  
SPECIMEN : Blood  
INVEST : C&ST

Culture : Pure growth of *E. coli*

Ampicillin  
Cephalothin  
Gentamicin  
Co-trimoxazole

R  
S  
S  
R

Bacterium is **Resistant**  
Cannot use for treatment

Bacterium is **Sensitive**  
to antibiotic.  
Can use for treatment

# Nucleic acid amplification

- e.g. polymerase chain reaction (PCR).
- Pros
  - Relatively fast.
  - Does not depend on culture.
  - Very sensitive.
- Cons
  - Live/dead organisms.
  - Inhibitors.
  - Cost.

# Principles for laboratory diagnosis of infections

Learning objective !

- Specimen

- Quality.
- Quantity.
- Timing.
- Collection technique.
- Preservation.
- Delivery.

- Requests

- Right test for the right purpose.
- Clinical information.
- Prior discussion with the laboratory if necessary.

# Blood culture

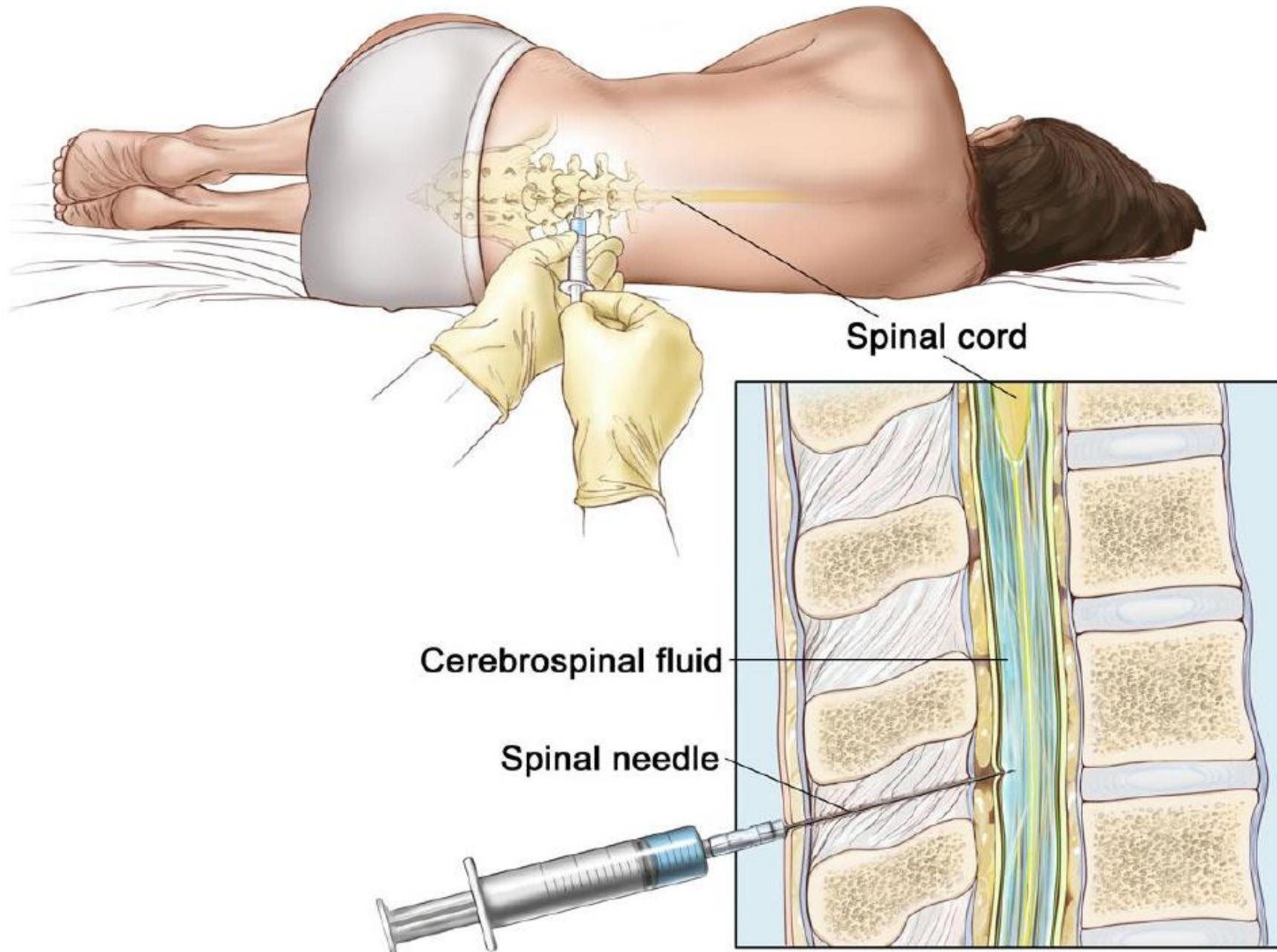
- Must be taken in any patient with suspected sepsis or other severe infections, e.g. meningitis, pyelonephritis, fever of unknown origin.
- Aerobic + anaerobic culture.
- Fungal and mycobacterial cultures as needed.
- At least 2 sets from different sites.
- Strict aseptic techniques.
  - Proper skin disinfection important.
- Adequate volume
  - 5–10 mL per bottle.
  - Number of bacteria in blood usually small (1–10 per mL).

# Central nervous system

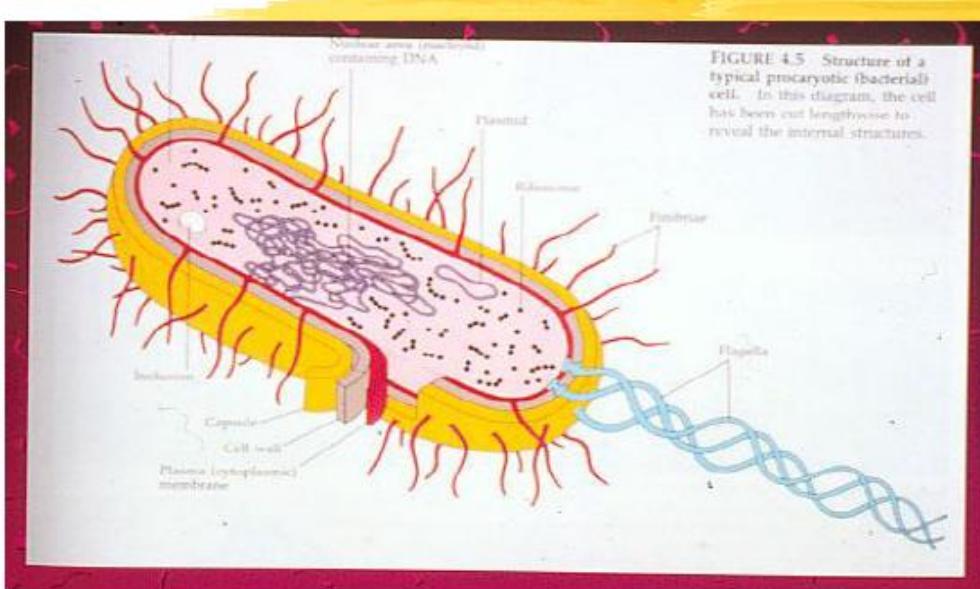
- Common types of infections:
  - Meningitis
  - Encephalitis
  - Brain abscess, epidural/subdural abscess
  - Ventricular shunt infections
- Spine
  - Epidural/subdural abscess

# Specimens for CNS infections

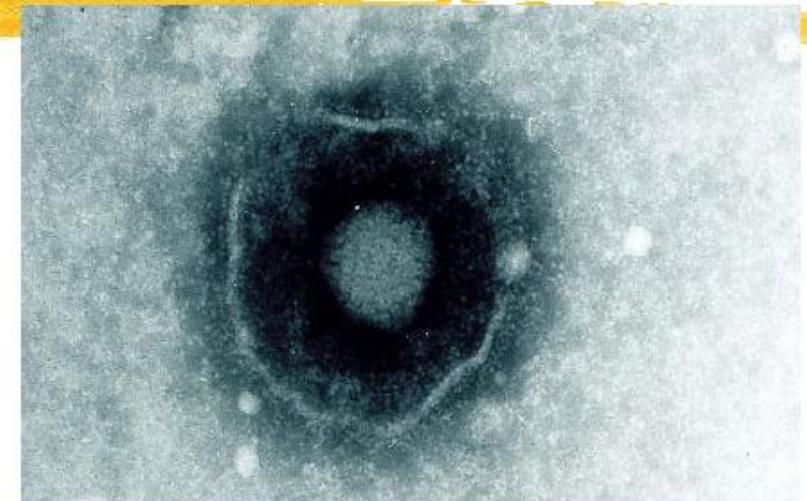
- Cerebrospinal fluid
  - Lumbar puncture
  - Ventricular drains
- Brain abscess aspirate/drainage
- Brain biopsy
  - Microbiology, histopathology
- Blood culture (in pyogenic meningitis)
- Serology
  - Virus antibodies (e.g. Japanese encephalitis)
  - Cryptococcal antigen (cryptococcal meningitis)



# Bacteria



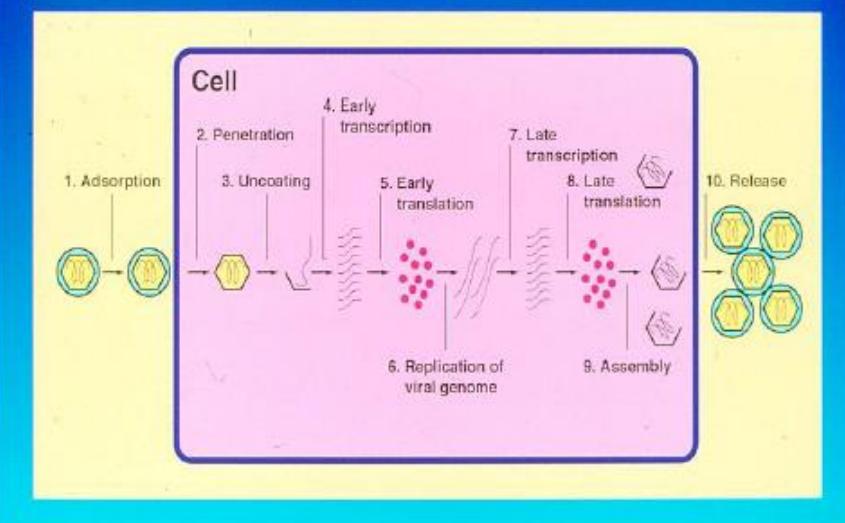
# Virus



## No of genes

⌘ Human	>20,000
⌘ Bacterium	~ 4000
⌘ Herpesvirus	~ 100
⌘ Hepatitis B v	<10

## Mechanism of virus replication

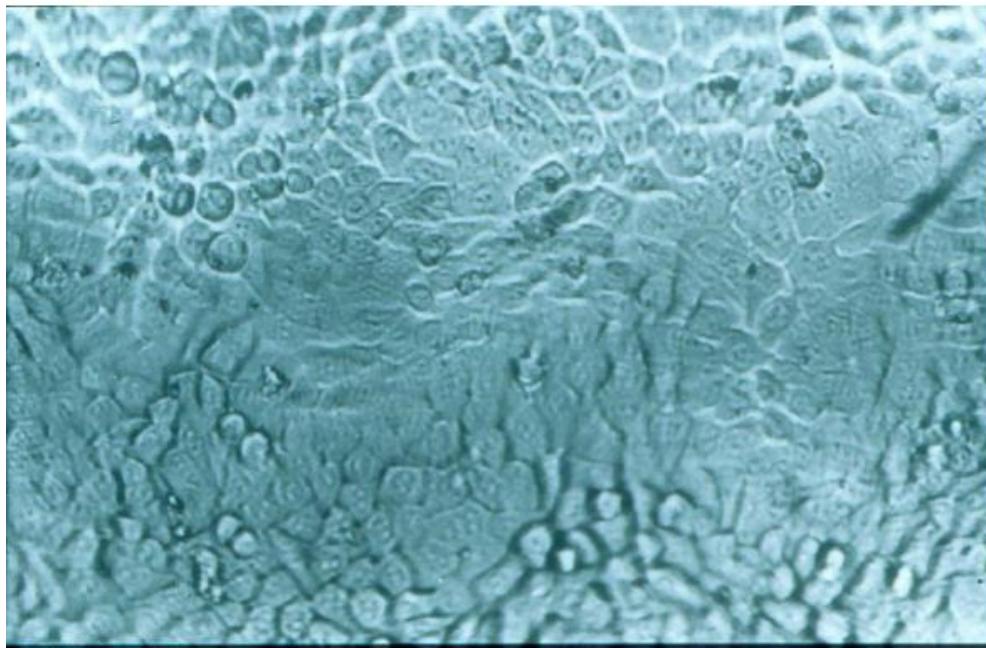
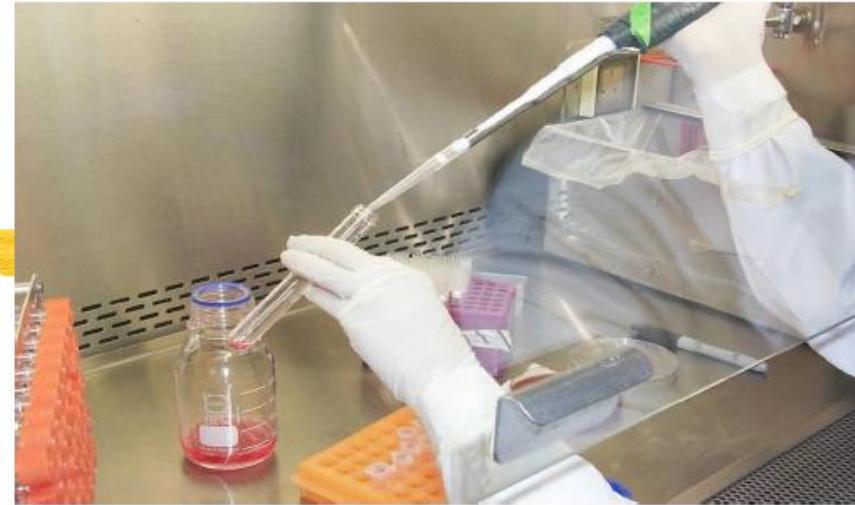


# **Viral diagnosis: Detect virus**

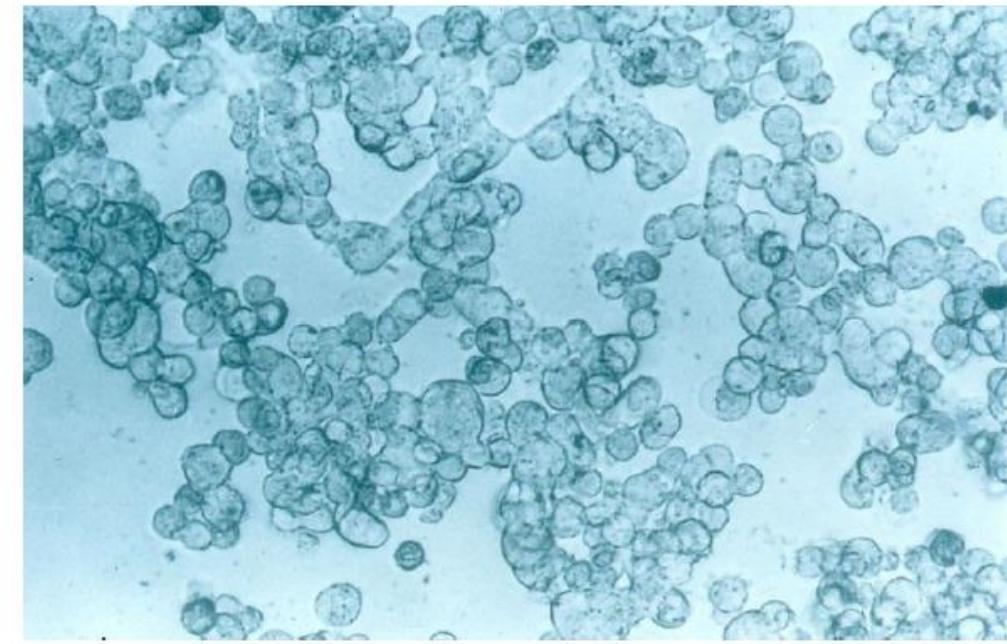


- # grow (virus culture in cell lines) - *days / weeks*
- # viral antigen detection - *hours*
- # viral nucleic acid detection (e.g. Polymerase chain reaction) (PCR) - *hours / days*

# Cell culture



Normal cells



Virus cytopathic effect

## Virus definition

A virus is

a small, infectious, obligate intracellular parasite, capable of replicating itself in a host cell.

Its genome is

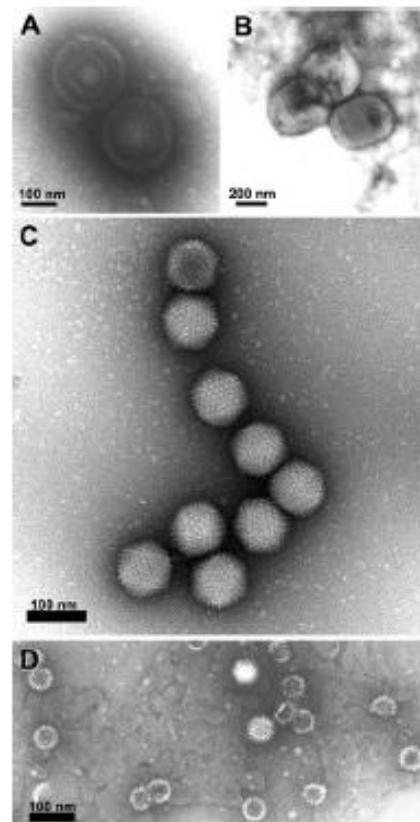
composed of either DNA or RNA,  
enclosed in a protein coat.

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# Electron Microscopy



FEI Tecnai TEM



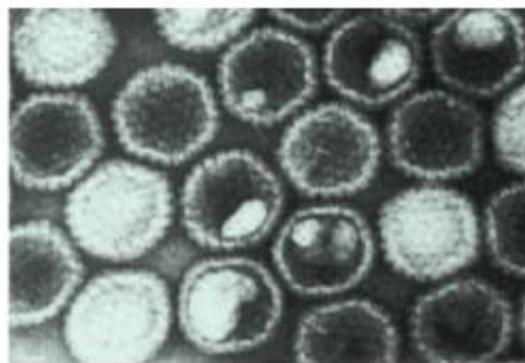
Herpes virus  
(Varicella) - A  
Parapoxvirus  
(Orf virus) - B

Adenovirus  
Icosahedral form

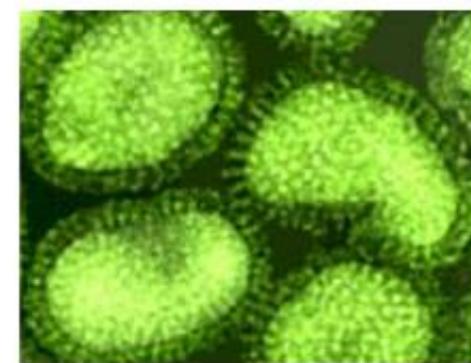
Rotavirus  
Wheel like

Roingeard P. 2008 Biology of the Cell 100:491

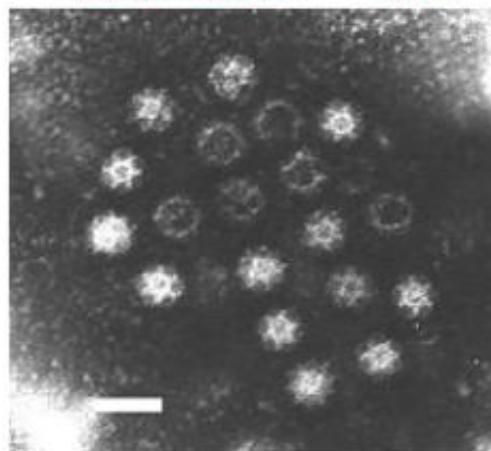
Human Herpes Virus (~100 nm)



Influenza virus (50-120 nm)



Calicivirus (~35 nm)



HIV (~140 nm)



## Genome size

kb (= kbp) = kilo base pairs = 1,000bp

Mb (= Mbp) = mega base pairs = 1,000,000 bp

Gb (=Gbp)= giga base pairs = 1,000,000,000 bp

Organism	Genome size	No. of genes*
Human	3 Gb	~ 21,000
Yeast ( <i>S. cerevisiae</i> )	12.1 Mb	~ 6,300
<i>E. coli</i>	4.6 Mb	~ 4,000
Pandoraviruses	1.9 - 2.5 Mb (dsDNA)	~1,500 - 2,500
Herpes viruses	120 - 230 kb (dsDNA)	60 - 120
Coronaviruses	27 - 32 kb (+ssRNA)	14 - 16
Influenza virus	14 kb (-ssRNA)	14
Hepatitis B virus	3 kb (dsDNA-RT)	4
Hepatitis D virus	~1.7 kb (-ssRNA)	1 (with 2 isoforms)

\*Protein coding genes

## Structure of a virus

- Nucleic acid (genome)

- either DNA or RNA
- segmented or in one piece
- inside the capsid (often with virus proteins)

- Capsid (protein shell, matrix)

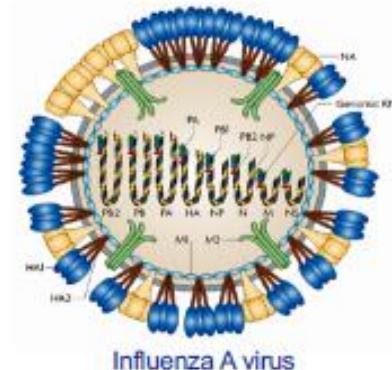
- made of protein subunit called capsomeres/protomeres
- accounts for the main structure and major mass of virus

- Envelope (with or without)

- lipid bilayer lying outside of the capsid
- providing antigenic structures of lipid, protein and carbohydrate molecules

- Viral Spikes (surface proteins)

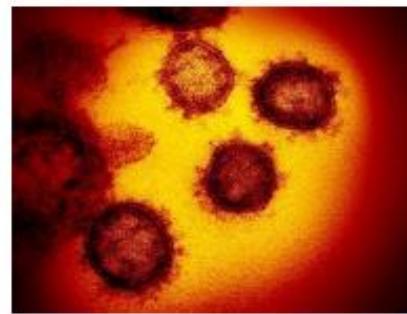
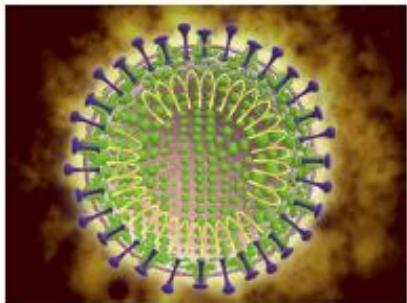
- protruding from the envelope or matrix, usually made of glycoprotein
- have enzymatic and/or adsorption and/or hemagglutinating activity
- highly antigenic, targeted by the immune response



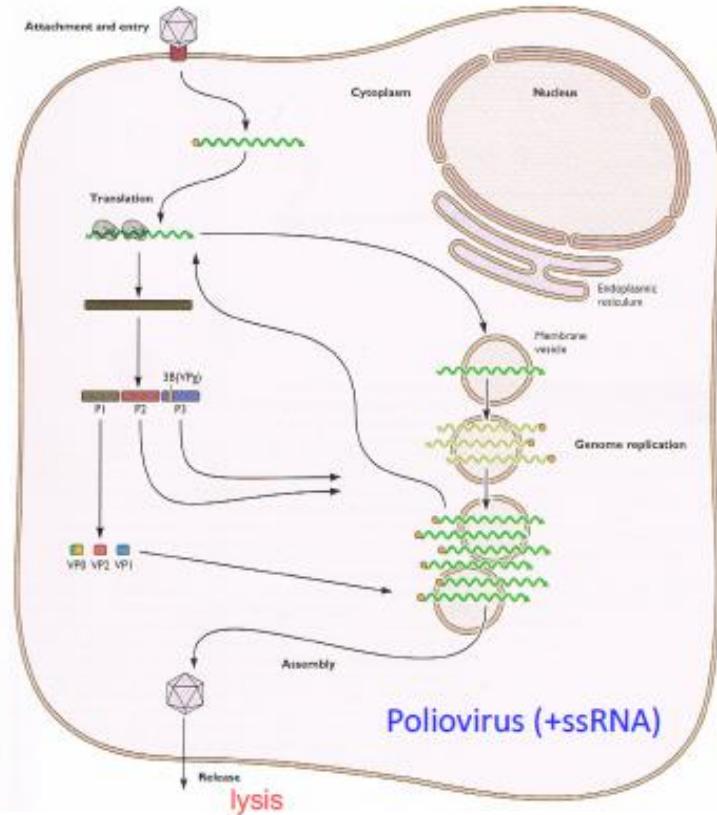
## Classifying viruses

- By morphology
  - Helical
  - Icosahedral
  - Complex morphologies
- By envelop
  - enveloped
  - non-enveloped (naked)
- By genome
  - dsDNA, ssDNA, dsRNA, ssRNA
  - linear, circular
- By mechanism of mRNA production
  - **Baltimore classification**

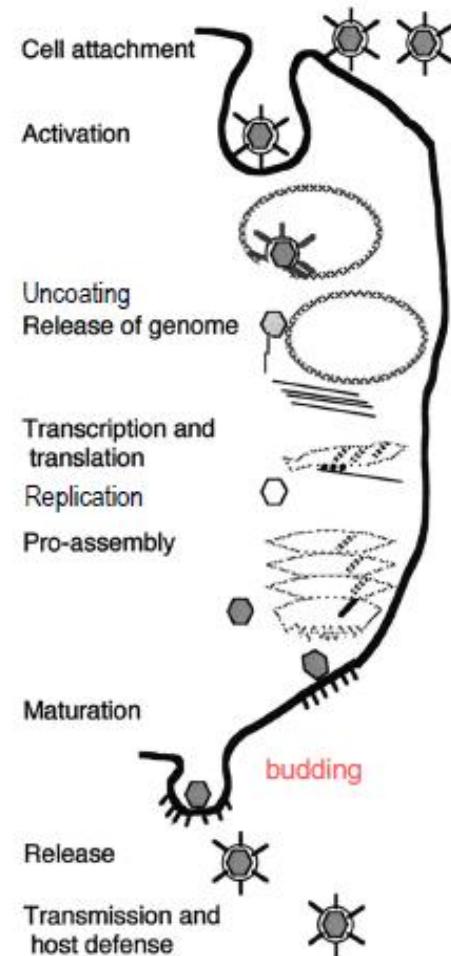
## Coronavirus



# Virus 'life' cycle



Flint et al 2009 Principles of Virology, ASM Press



Baker et al 1999 Microbiol Mol Biol Rev 63:862

## **Overview Of Virus Replication**

1. Attachment
2. Entry
3. Transcription
4. Translation
5. Genome replication
6. Assembly
7. Exit

AETTGAE

## Specimens for virus culture

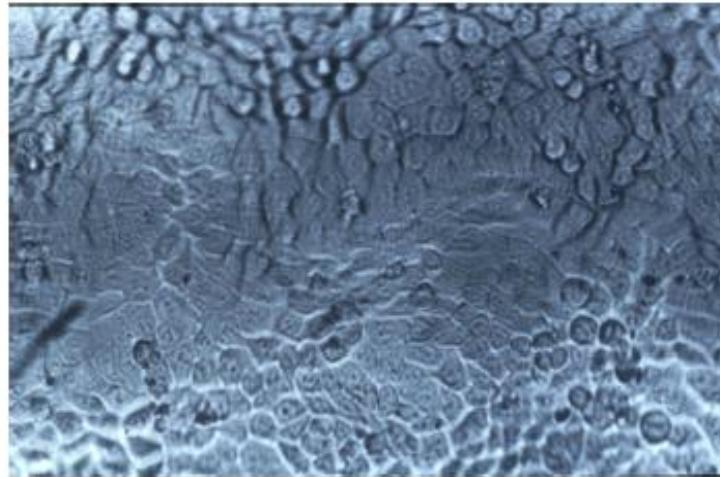
- Send to the lab within hours of collection.  
Otherwise the viruses will 'die'.
- If delayed, keep cool (at 4°C; do not freeze).
- Put viruses in transport medium (with antibiotics)



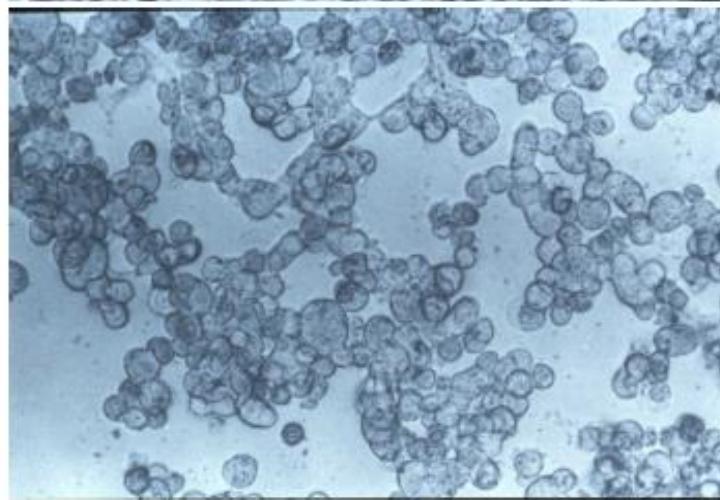
Transport medium

## Effect of a virus on a cell culture

Normal cells



Infected cells  
showing CPE  
“cytopathic effect”



## Virus culture in embryonated eggs



# Detecting virus genes by PCR

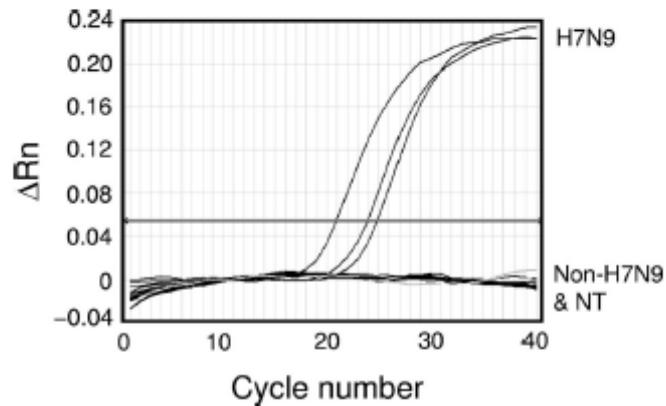
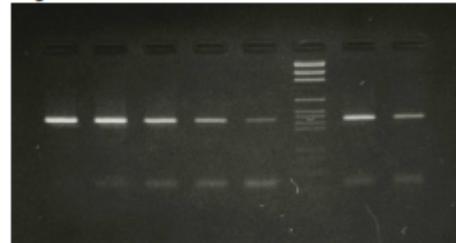
Polymerase Chain Reaction

Requires species-specific “primers”

Use “polymerase” to amplify

(and Reverse Transcriptase [RT] for RNA viruses)

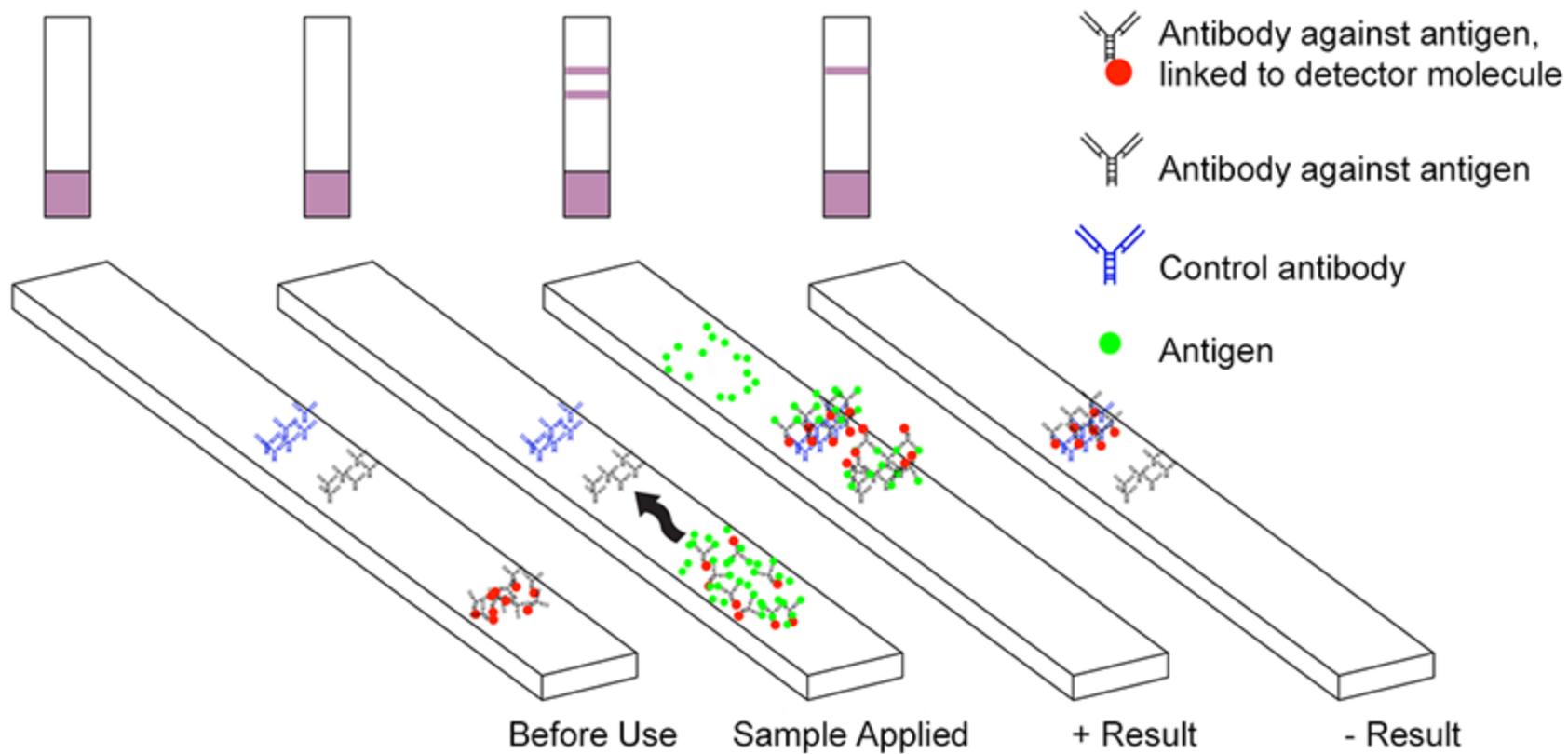
Visualize by hybridization with complimentary DNA probes; gel electrophoresis; “Real-time” PCR.



Real-time (quantitative) RT-PCR  
to identify and distinguish  
the recent H7N9 viruses from  
other H7 viruses.

Wong et al 2013, ClinChem 59:1062

# Rapid Antigen Test

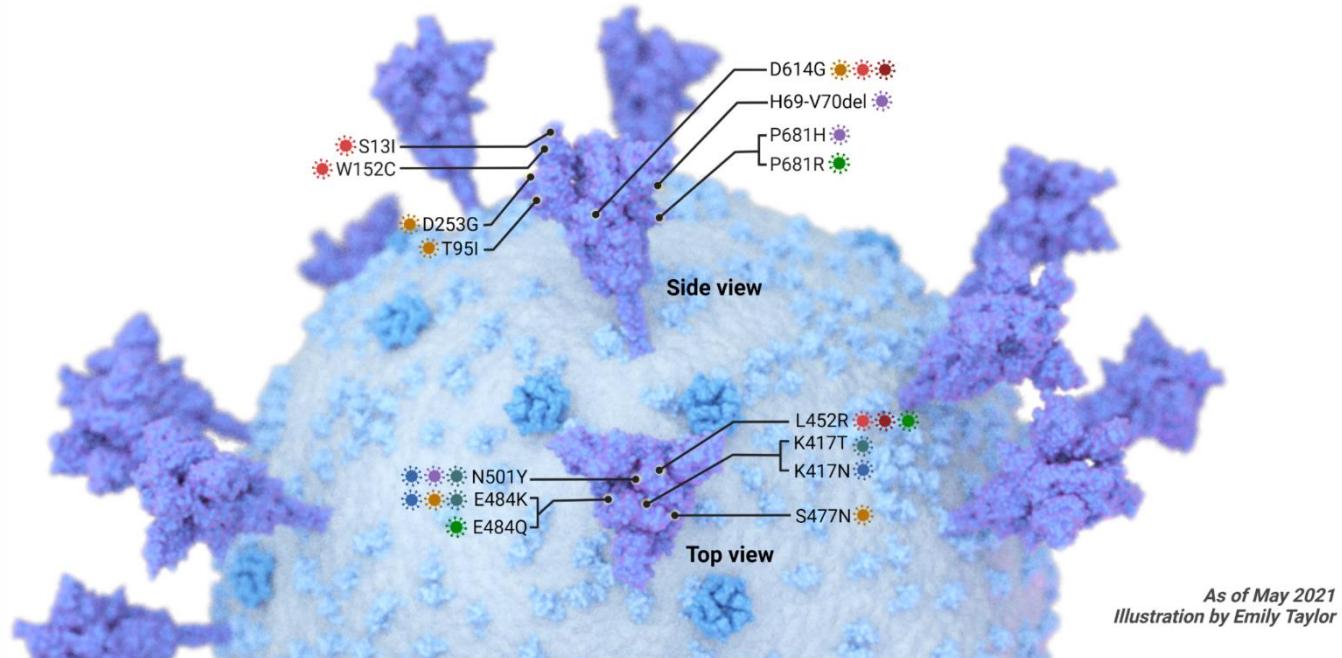


## The SARS-CoV-2 Variants of Concern

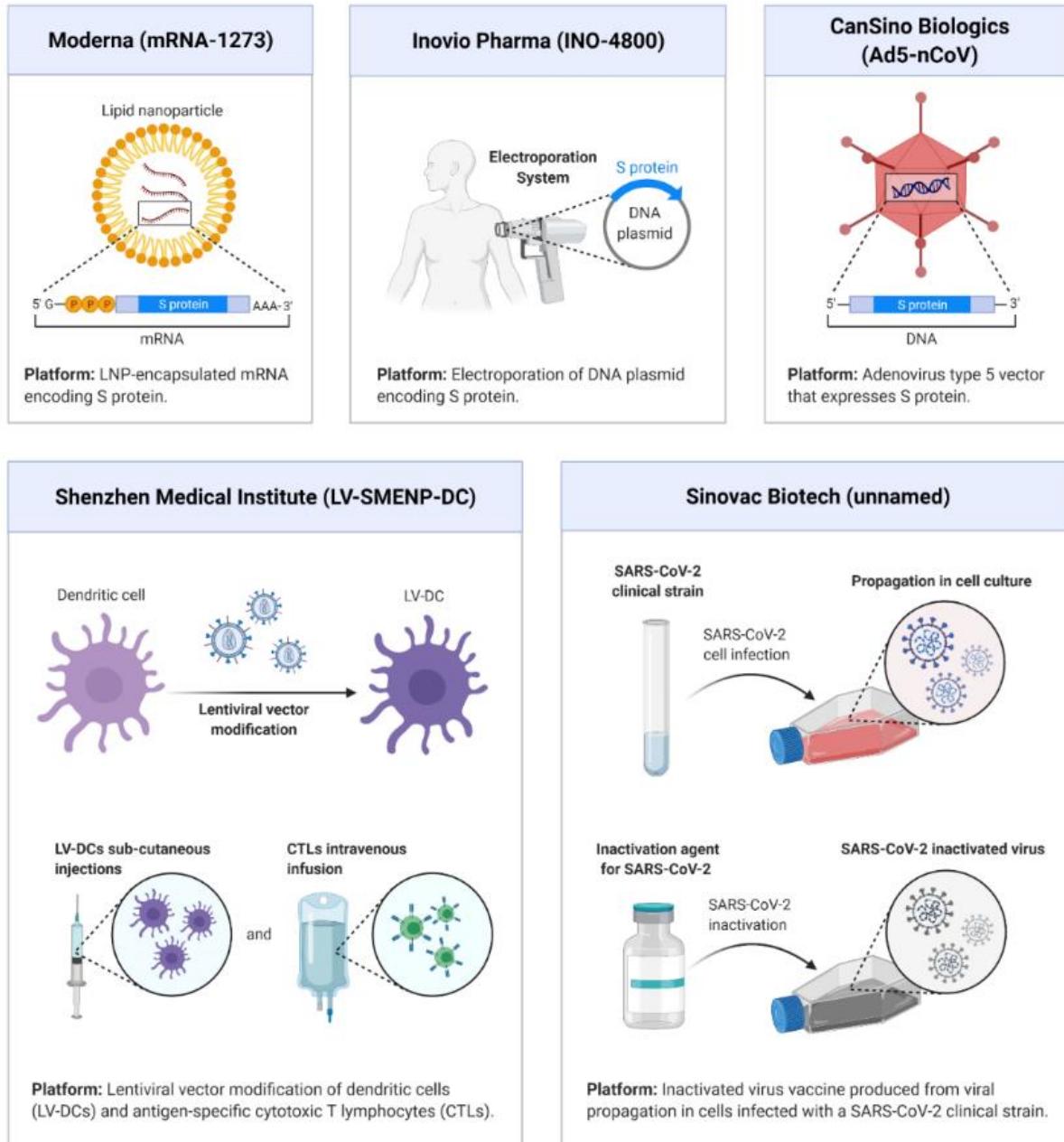
Key mutations in the spike protein are shown, but mutations in other areas of the genome have been identified and are currently under investigation. Mutations occur on all spike protein subunits.

 B.1.1.7 Discovered: Dec. 14 2020	 B.1.351 Discovered: Dec. 18 2020	 P.1 Discovered: Dec. 4 2020	 B.1.526 Discovered: Nov. 2020	 B.1.427 Discovered: Dec. 2020	 B.1.429 Discovered: Nov. 2020	 B.1.617 Discovered: Oct. 2020
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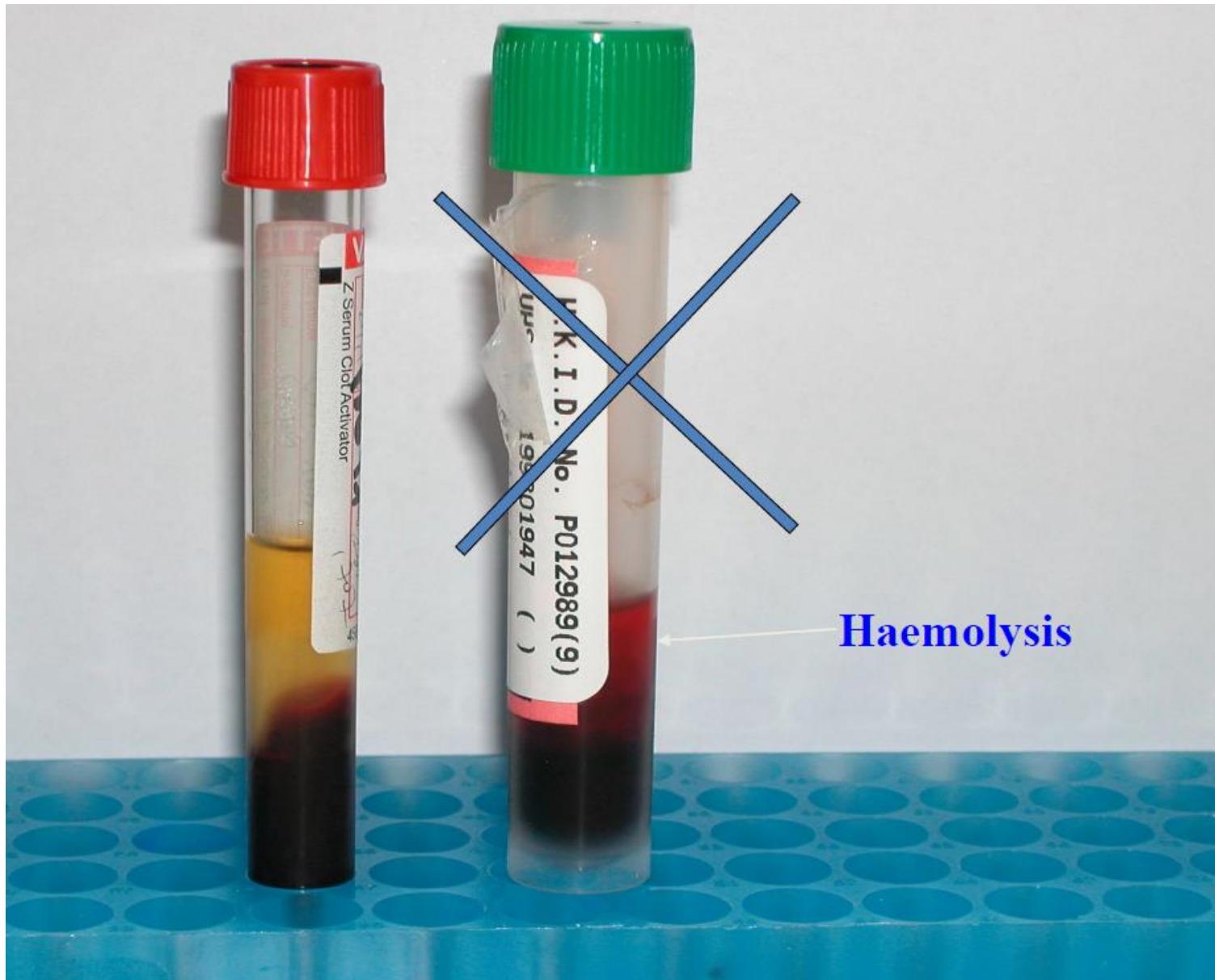
Omicron



# Vaccine

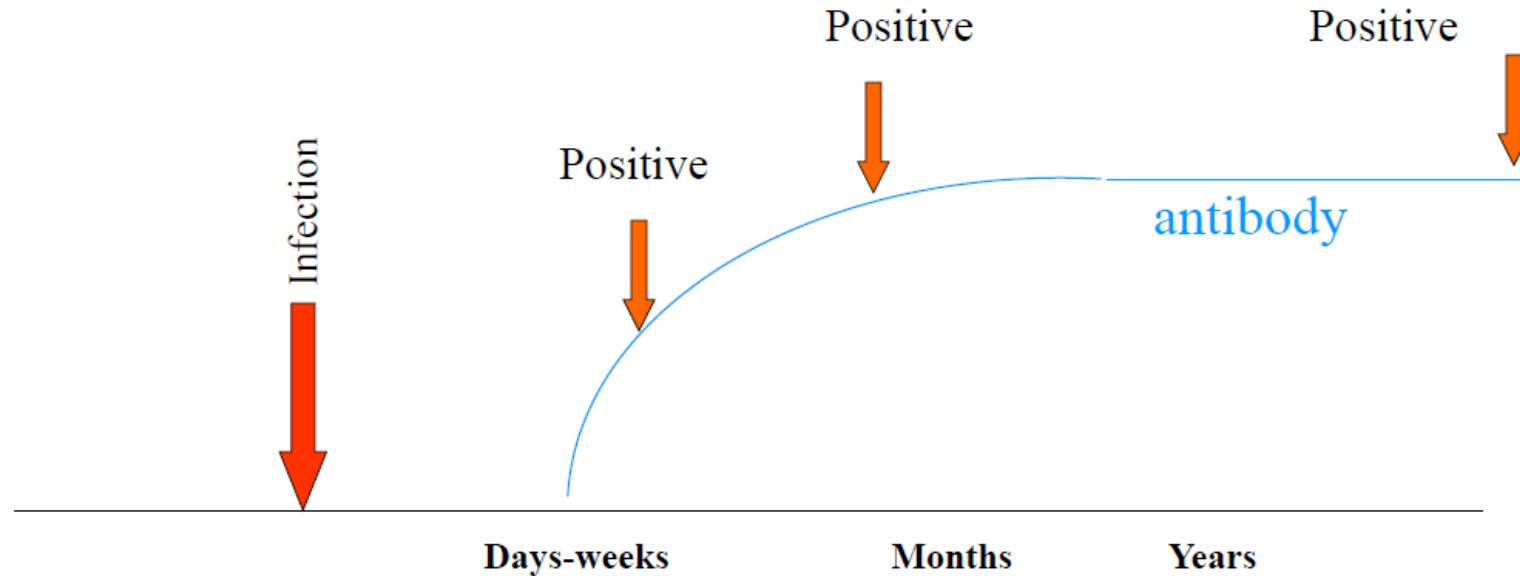


\*As of April 2020



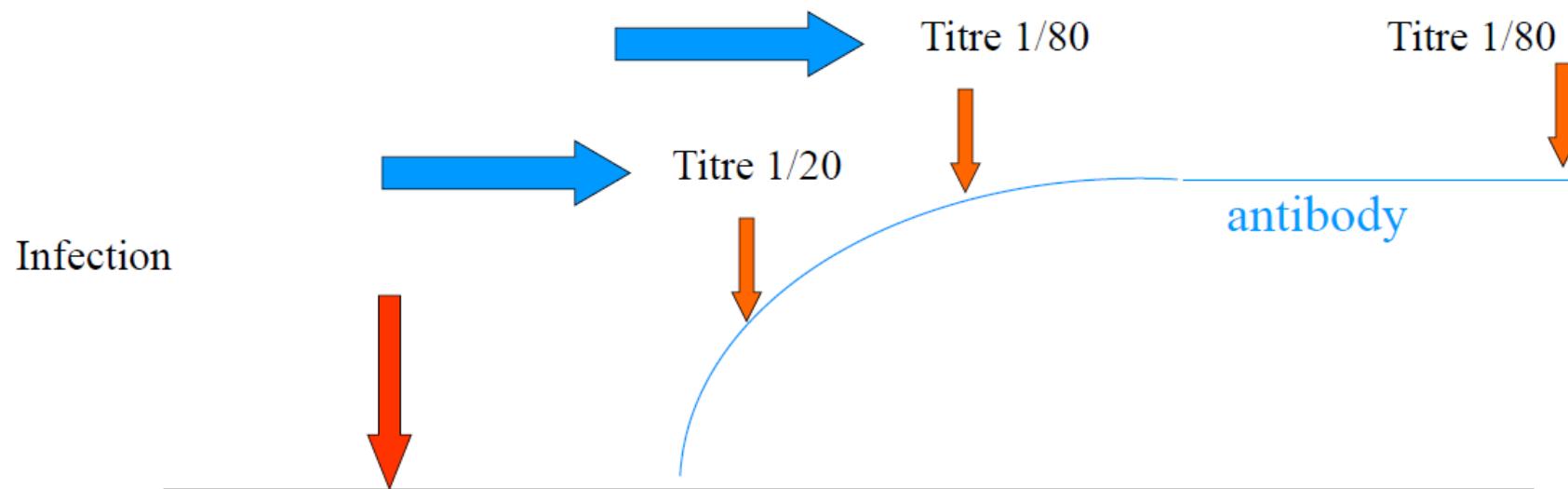
# Detect antibody response

- ⌘ A single antibody test? What does it mean?
- ⌘ Infection at some time during lifetime.



## Detect antibody response

- ⌘ Paired sera 10-14 days apart, tested for **antibody titre** (quantitation)
- ⌘ Rising antibody titre:  $\geq 4$  fold increase



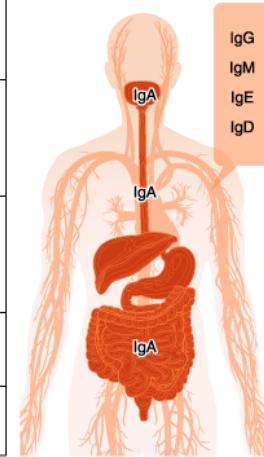
# Detect antibody response

- ⌘ Antibody classes: IgM antibody / IgG antibody
- ⌘ Recent infection within last 1-3 months

Types and characteristics of antibodies

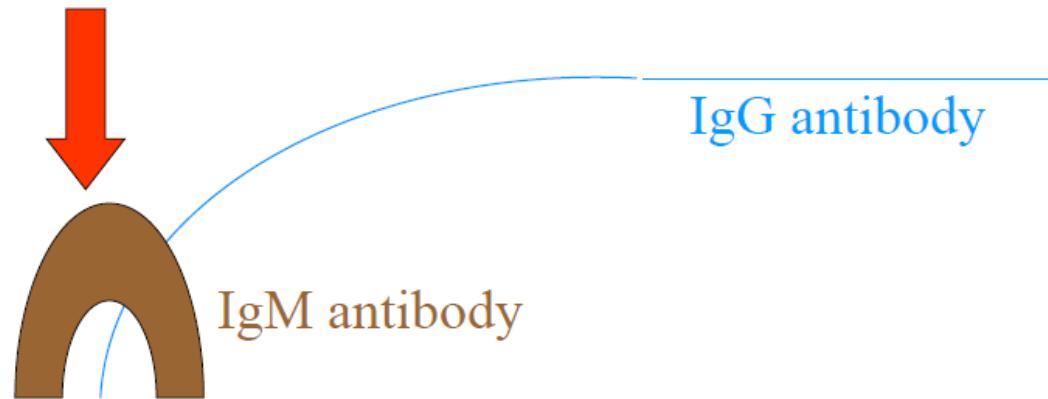
IgG		<ul style="list-style-type: none"><li>Highest opsonization and neutralization activities.</li><li>Classified into four subclasses (IgG1, IgG2, IgG3, and IgG4).</li></ul>
IgM		<ul style="list-style-type: none"><li>Produced first upon antigen invasion. Increases transiently.</li></ul>
IgA		<ul style="list-style-type: none"><li>Expressed in mucosal tissues. Forms dimers after secretion.</li></ul>
IgD		<ul style="list-style-type: none"><li>Unknown function.</li></ul>
IgE		<ul style="list-style-type: none"><li>Involved in allergy.</li></ul>

Distribution in the body



IgM antibody positive

Infection



# Learning objectives

- List the reasons why microbiological laboratory diagnosis is important for good clinical care?
- Describe the factors that need to be considered in collection and transport of specimens for microbiological laboratory diagnosis?
- Describe the available options for diagnosis of viral infections?