

workaddress.sty: An Infrastructure for managing Addresses and Affiliations in L^AT_EX*

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Abstract

The **workaddress** package allows manage addresses and Affiliations in a
bibT_EX-like manner.¹

EdN:1

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¹EdNOTE: continue

EdN:2

1 Introduction

The `workaddress` package allows manage Addresses and affiliations of persons in a `bibTeX`-like manner.²

2 The User Interface

2.1 Package Options

`showmeta` The `workaddress` package takes a single option: `showmeta`. If this is set, then the metadata keys are shown (see [Koh12] for details and customization options).

2.2 Database Entries for Persons

The `workaddress` package recognizes that from a metadata perspective, persons are complex entities. In particular, specifying metadata is a tedious and repetitive task that leads to embarrassing errors. Therefore the `workaddress` package takes a hint from `bibTeX` and allows to specify personal metadata in a database and use it by a database key. The `\WAperson` macro allows to specify personal metadata³

```
\WAperson[id=jdoe,affiliation=dfki,department=skss,
          url=http://dfki.de/jdoe]
{John Doe}
\WAperson[id=miko,affiliation=jacu,department=case,
          url=http://kwarc.info/kohlhase]
{Michael Kohlhase}
```

Example 1: A small database of Persons

EdN:3

`\WAperson`

with the following keys:

²EDNOTE: continue

³EDNOTE: This should be synchronized with the FOAF specification [BM07]

| key | value | comment |
|---------------|------------------|--|
| id | string | identifier of this person |
| birthdate | date | birthdate |
| email | | the primary e-mail address |
| url | URI | primary home page |
| affiliation | Inst. identifier | the primary professional affiliation |
| personaltitle | string | the personal title e.g. King |
| academictitle | string | the academic title e.g. Prof. Dr. |
| department | Inst. identifier | the department specified in the work address |
| workaddress | long string | the work address |
| privaddress | long string | the private address |
| worktel | string | work telephone number |
| privtel | string | private telephone number |
| workfax | string | work fax number |
| privfax | string | private fax number |
| worktelfax | string | if the phone and fax share a prefix, give this as well |
| privtelfax | string | dito |

In Figure 1 we have specified (minimal) metadata for the authors of the **workaddress** package. The metadata can be accessed by specifying the identifiers (given by the **id** key) in the **workaddress** macros defined below, see for instance the **\WAcreeators** macro in Figure ??, which leads to the title block of this note.

Like in bibTeX [Pat], it is a good idea to collect the metadata in a separate file that is input in the document. In practice it may be possible to generate these files from conventional address databases.

2.3 Institutions

Institutions are treated analogously to persons. The **\Wainstitution** macro al-

```
\Wainstitution[id=case,partof=jacu,acronym=CASE,
               url=http://jacobs-university.de/ses/case]
               {Center for Advanced Systems Engineering}
\Wainstitution[id=jacu,url=http://jacobs-university.de]
               {Jacobs University Bremen}
\Wainstitution[id=skss,partof=dfki,url=http://dfki.de/sks,acronym=SKS]
               {Safe and Secure Cognitive Systems}
\Wainstitution[id=dfki,url=http://dfki.de,shortname=DFKI,acronym=DFKI]
               {German Research Center for Artificial Intelligence}
```

Example 2: A small Database of Institutions and their Parts

\Wainstitution

allows to specify personal metadata⁴ with the following keys:

⁴EDNOTE: This should be synchronized with the FOAF specification [BM07]

| key | value | comment |
|--------|------------------|---------------------------|
| id | string | identifier of this person |
| url | URI | primary home page |
| partof | Inst. identifier | parent institution |

2.4 Applications

The data from the address database can be used in various ways. For instance, the `\WAauthorblock` macro creates a block of users and their affiliations. In the context of the database from Figures 1 and 2, `\WAauthorblock{miko,jdoe}` creates

Michael Kohlhasse John Doe

`\wa@institution@logo` `\wa@institution@logo` creates the logo of an institution from the database, and (if that is not there create a box and a message instead.)

3 Limitations

In this section we document known limitations. If you want to help alleviate them, please feel free to contact the package author. Some of them are currently discussed in the `STEX TRAC` [sTeX].

1. none reported yet

4 The Implementation

The `workaddress` package generates two files: the `LATEX` package (all the code between `<*package>` and `</package>`) and the `LATEXML` bindings (between `<*ltxml>` and `</ltxml>`). We keep the corresponding code fragments together, since the documentation applies to both of them and to prevent them from getting out of sync.

4.1 Package Options

The first step is to declare (a few) package options that handle whether certain information is printed or not. They all come with their own conditionals that are set by the options.

```

1 <*package>
2 \DeclareOption{showmeta}{\PassOptionsToPackage{\CurrentOption}{metakeys}}
3 \ProcessOptions
4 </package>
```

The first measure is to ensure that the `KeyVal` package is loaded (in the right version). For `LATEXML` we also initialize the package inclusions.

```

5 <*package>
6 \RequirePackage{sref}
7 \RequirePackage{pgf}
```

```

8 </package>
9 <*!xml>
10 # -*- CPERL -*-
11 package LaTeXML::Package::Pool;
12 use strict;
13 use LaTeXML::Global;
14 use LaTeXML::Package;
15 RequirePackage('sref');
16 RequirePackage('graphicx');
17 </!xml>

```

4.2 Persons

To implement the `\Waperson` macro, we need to implement its keywords.

```

18 <*package>
19 \addmetakey*{wa@person}{id}
20 \addmetakey*{wa@person}{birthdate}
21 \addmetakey*{wa@person}{email}
22 \addmetakey*{wa@person}{url}
23 \addmetakey*{wa@person}{affiliation}
24 \addmetakey*{wa@person}{personaltitle}
25 \addmetakey*{wa@person}{academictitle}
26 \addmetakey*{wa@person}{department}
27 \addmetakey*{wa@person}{workaddress}
28 \addmetakey*{wa@person}{privaddress}
29 \addmetakey*{wa@person}{worktel}
30 \addmetakey*{wa@person}{privtel}
31 \addmetakey*{wa@person}{workfax}
32 \addmetakey*{wa@person}{privfax}
33 \addmetakey*{wa@person}{worktelfax}
34 \addmetakey*{wa@person}{privtelfax}

```

`\wa@def` The next macro is an auxiliary one that puts the value into an appropriate token register.

```

35 \def\wa@def#1#2#3#4{\expandafter\xdef\csname wa@#1@#2@#3\endcsname{#4}}
36 </package>

```

At the L^AT_EXML side we have a function `ExportMetadata` that does a similar job, fishing out the metadata keys from the keyval arguments and storing them in a safe place so they can be accessed later.

```

37 <*!xml>
38 sub getKeyVal_noDelim {
39   my ($keyval,$key)=@_;
40   my $valuelist = $keyval && ToString($keyval->getValue($key));
41   $valuelist =~ s/{(.*)}$/,/g if $valuelist;
42   return $valuelist;
43 }
44 sub ExportMetadata {
45   my $keys = shift;

```

```

46 my($id, $email,$affill,$address,$url,$name)=$keys
47 && map(getKeyValue_noDelim($keys,$_),qw(id email affiliation address url name));
48 if ($id) {
49   AssignValue('WA_'. $id.'_email',$email,'global') if $email;
50   AssignValue('WA_'. $id.'_affiliation',$affill,'global') if $affill;
51   AssignValue('WA_'. $id.'_address',$email,'global') if $email;
52   AssignValue('WA_'. $id.'_url',$url,'global') if $url;
53   AssignValue('WA_'. $id.'_name',$name,'global') if $name;
54 } else {print STDERR "Warning: key 'id' undefined in \\WAperson\n";
55   return;}#$
56 </txml>

```

`\wa@ref@test` This macro tests whether the information specified is defined, and gives an error message else.

```

57 <*package>
58 \def\wa@ref@test#1#2#3{%
59 \ifundefined{wa@#1@#2@#3}%
60 {\PackageError{workaddress}{reference to undefined #3 of #1 #2}%
61 {you must define a #1 with #2=#3\MessageBreak%
62 via the macro \protect\WA#1, before you can use it!}}
63 {}}

```

With this, referencing is simple

`\wa@ref`

```

64 \def\wa@ref#1#2#3{\wa@ref@test{#1}{#2}{#3}\csname wa@#1@#2@#3\endcsname}

```

With this we can define the `\WAperson` macro, it just clears the keys, sets them again, and stores them in token registers. If course only if a `id` attribute is given, else we raise an error.

`WAperson`

```

65 \let\wa@persons=\relax
66 \newcommand\WAperson[2] [] {\metasetkeys{wa@person}{#1}
67 \ifx\wa@person@id\empty\@latex@warning{key 'id' undefined in WAperson}\else
68 \wa@def{person}\wa@person@id{id}{\wa@person@id}% redundant, but useful for checking
69 \wa@def{person}\wa@person@id{name}{#2}
70 \wa@def{person}\wa@person@id{email}{\wa@person@email}
71 \wa@def{person}\wa@person@id{birthdate}{\wa@person@birthdate}
72 \wa@def{person}\wa@person@id{url}{\wa@person@url}
73 \wa@def{person}\wa@person@id{affiliation}{\wa@person@affiliation}
74 \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
75 \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
76 \wa@def{person}\wa@person@id{personaltitle}{\wa@person@personaltitle}
77 \wa@def{person}\wa@person@id{academictitle}{\wa@person@academictitle}
78 \wa@def{person}\wa@person@id{department}{\wa@person@department}
79 \wa@def{person}\wa@person@id{workaddress}{\wa@person@workaddress}
80 \wa@def{person}\wa@person@id{privaddress}{\wa@person@privaddress}
81 \wa@def{person}\wa@person@id{worktel}{\wa@person@worktel}

```

```

82 \wa@def{person}\wa@person@id{privtel}{\wa@person@privtel}
83 \wa@def{person}\wa@person@id{workfax}{\wa@person@workfax}
84 \wa@def{person}\wa@person@id{privfax}{\wa@person@privfax}
85 \wa@def{person}\wa@person@id{worktelfax}{\wa@person@worktelfax}
86 \wa@def{person}\wa@person@id{privtelfax}{\wa@person@privtelfax}
87 \@ifundefined{wa@persons}
88 {\xdef\wa@persons{\wa@person@id}}
89 {\xdef\wa@persons{\wa@persons,\wa@person@id}}
90 \fi}
91 \newcommand\DCMperson[2] [] {\WAperson[#1]{#2}%
92 \PackageWarning{workaddress}{\protect\DCMperson\space is deprecated, use \protect\WAperson\space}
93 </package>
94 <*ltxml>
95 DefKeyVal('wa@person','id','Semiverbatim');
96 DefKeyVal('wa@person','birthdate','Semiverbatim');
97 DefKeyVal('wa@person','email','Semiverbatim');
98 DefKeyVal('wa@person','url','Semiverbatim');
99 DefKeyVal('wa@person','affiliation','Semiverbatim');
100 DefKeyVal('wa@person','personaltitle','Semiverbatim');
101 DefKeyVal('wa@person','academictitle','Semiverbatim');
102 DefKeyVal('wa@person','department','Semiverbatim');
103 DefKeyVal('wa@person','workaddress','Semiverbatim');
104 DefKeyVal('wa@person','privaddress','Semiverbatim');
105 DefKeyVal('wa@person','worktel','Semiverbatim');
106 DefKeyVal('wa@person','privtel','Semiverbatim');
107 DefKeyVal('wa@person','workfax','Semiverbatim');
108 DefKeyVal('wa@person','privfax','Semiverbatim');
109 DefKeyVal('wa@person','worktelfax','Semiverbatim');
110 DefKeyVal('wa@person','privtelfax','Semiverbatim');
111
112 DefConstructor('\WAperson OptionalKeyVals:wa@person {}','',
113 afterDigest=>sub {
114   my ($stomach,$whatsit)=@_;
115   my $keys=$whatsit->getArg(1);
116   my $name=ToString($whatsit->getArg(2));
117   $keys->setValue('name',$name);
118   ExportMetadata($keys);
119   return;
120 });#$
121 </ltxml>

```

4.3 Institutions

To implement the \WAinstitution macro, we need to implement its keywords first.

```

122 <*package>
123 \addmetakey*{wa@institution}{id}
124 \addmetakey*{wa@institution}{shortname}
125 \addmetakey*{wa@institution}{acronym}

```

```

126 \addmetakey*{wa@institution}{url}
127 \addmetakey*{wa@institution}{partof}
128 \addmetakey*{wa@institution}{countryshort}
129 \addmetakey*{wa@institution}{logo}
130 \addmetakey*{wa@institution}{streetaddress}
131 \addmetakey*{wa@institution}{townzip}
132 \addmetakey*{wa@institution}{type}
133 \addmetakey*{wa@institution}{country}

```

and we proceed as for \WAperson,

```

134 \let\wa@institutions=\relax

```

WAinstitution

```

135 \newcommand\WAinstitution[2] [] {\metasetkeys{wa@institution}{#1}
136 \ifx\wa@institution@id\@empty\@latex@warning{key 'id' undefined in WAinstitution}\else
137 \wa@def{institution}\wa@institution@id{id}{\wa@institution@id}% redundant, but useful for check
138 \wa@def{institution}\wa@institution@id{name}{#2}
139 \wa@def{institution}\wa@institution@id{shortname}{\wa@institution@shortname}
140 \wa@def{institution}\wa@institution@id{acronym}{\wa@institution@acronym}
141 \wa@def{institution}\wa@institution@id{url}{\wa@institution@url}
142 \wa@def{institution}\wa@institution@id{partof}{\wa@institution@partof}
143 \wa@def{institution}\wa@institution@id{countryshort}{\wa@institution@countryshort}
144 \wa@def{institution}\wa@institution@id{logo}{\wa@institution@logo}
145 \wa@def{institution}\wa@institution@id{townzip}{\wa@institution@townzip}
146 \wa@def{institution}\wa@institution@id{streetaddress}{\wa@institution@streetaddress}
147 \wa@def{institution}\wa@institution@id{country}{\wa@institution@country}
148 \wa@def{institution}\wa@institution@id{type}{\wa@institution@type}
149 \@ifundefined{wa@institutions}
150 {\xdef\wa@institutions{\wa@institution@id}}
151 {\xdef\wa@institutions{\wa@institutions,\wa@institution@id}}
152 \fi}
153 \newcommand\DCMinstitution[2] [] {\WAinstitution[#1]{#2}%
154 \PackageWarning{workaddress}{\protect\DCMinstitution\space is deprecated, use \protect\WAinstitution}
155 \</package>
156 \<*ltxml>
157 DefKeyVal('wa@institution','id','Semiverbatim');
158 DefKeyVal('wa@institution','url','Semiverbatim');
159 DefKeyVal('wa@institution','partof','Semiverbatim');
160 DefConstructor('\WAinstitution OptionalKeyVals:wa@institution {}','',
161 afterDigest=>sub {
162   my ($stomach,$whatsit)=@_;
163   my $keys=$whatsit->getArg(1);
164   my $name=ToString($whatsit->getArg(2));
165   $keys->setValue('name',$name);
166   ExportMetadata($keys);
167   return;
168 });#$
169 \</ltxml>

```


4.4 Applications

`\WAauthorblock` This internal macro builds an author block from a list of `\WAperson` labels in `\wa@creators`.

```

170 <*package>
171 \addmetakey[false]{WAauthorblock}{dept}[true]
172 \addmetakey[false]{WAauthorblock}{aff}[true]
173 \addmetakey[false]{WAauthorblock}{url}[true]
174 \def\@true{true}
175 \newcounter{authors}
176 \newcommand\WAauthorblock[2][{}]{%
177 \metasetkeys{WAauthorblock}{#1}
178 {\let\tabularnewline\relax
179 \@for\@I:=#2\do{\stepcounter{authors}}
180 \def\@authors{}\def\@affs{}\def\@depts{}\def\@urls{}
181 \@for\@I:=#2\do
182   {\xdef\@authors{\@authors&\wa@ref{person}\@I{name}}
183    \xdef\@dept{\wa@ref{person}\@I{department}}
184    \xdef\@shortname{\csname wa@institution@\@dept @shortname\endcsname}
185    \xdef\@dept{\ifx\@shortname\@empty\wa@ref{institution}\@dept{name}\else\@shortname\fi}
186    \xdef\@depts{\@depts&\@dept}
187    \xdef\@aff{\wa@ref{person}\@I{affiliation}}
188    \xdef\@shortname{\csname wa@institution@\@aff @shortname\endcsname}
189    \xdef\@aff{\ifx\@shortname\@empty\wa@ref{institution}\@aff{name}\else\@shortname\fi}
190    \xdef\@affs{\@affs&\@aff}
191    \xdef\@urls{\@urls&\wa@ref{person}\@I{url}}}
192 \message{\theauthors authors: \@authors}}
193 \begin{tabular}[t]{l*{\theauthors}{c}}
194   \@authors\\
195   \ifx\WAauthorblock@dept\@true\@depts\\\fi
196   \ifx\WAauthorblock@aff\@true\@affs\\\fi
197   \ifx\WAauthorblock@url\@true\@urls\\\fi
198 \end{tabular}}
199 </package>
200 % \begin{macrocode}
201 % \end{macro}
202 %
203 % \begin{macro}{\wapname}
204 % \begin{macrocode}
205 <*package>
206 \newcommand\wapname[1]{\wa@ref{person}{#1}{name}}
207 </package>

```

`\waptname`

```

208 <*package>
209 \newcommand\waptname[1]{\wa@ref{person}{#1}{personaltitle} \wa@ref{person}{#1}{name}}
210 </package>

```

EdN:5 `\wa@institution@logo` 5

⁵EdNOTE: this code should probably be refactored into `workaddress.dtx`

```

211 <*package>
212 \newcommand\wa@institution@logo[2] [] {%
213 \pgfdeclareimage[#1]{logo}{\wa@ref{institution}{#2}{logo}}
214 \IfFileExists{\wa@ref{institution}{#2}{logo}}{%
215 {\pgfuseimage{logo}}
216 {\fbox{#2 logo}\message{still need logo for #2}}}
217 </package>

```

4.5 Finale

Finally, we need to terminate the file with a success mark for perl.

```

218 <ltxml>1;

```

References

- [BM07] Dan Brickley and Libby Miller. *FOAF Vocabulary Specification 0.91*. Tech. rep. ILRT Bristol, Nov. 2007. URL: <http://xmlns.com/foaf/spec/20071002.html>.
- [Koh12] Michael Kohlhase. *metakeys.sty: A generic framework for extensible Metadata in L^AT_EX*. Self-documenting L^AT_EX package. Comprehensive T_EX Archive Network (CTAN), 2012. URL: <http://www.ctan.org/tex-archive/macros/latex/contrib/stex/metakeys/metakeys.pdf>.
- [Pat] Oren Patashnik. *bibT_EXing*. URL: <http://www.ctan.org/get/biblio/bibtex/contrib/doc/btxdoc.pdf> (visited on 12/14/2009).
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