Publications Office
of the European Union

NTT DATA
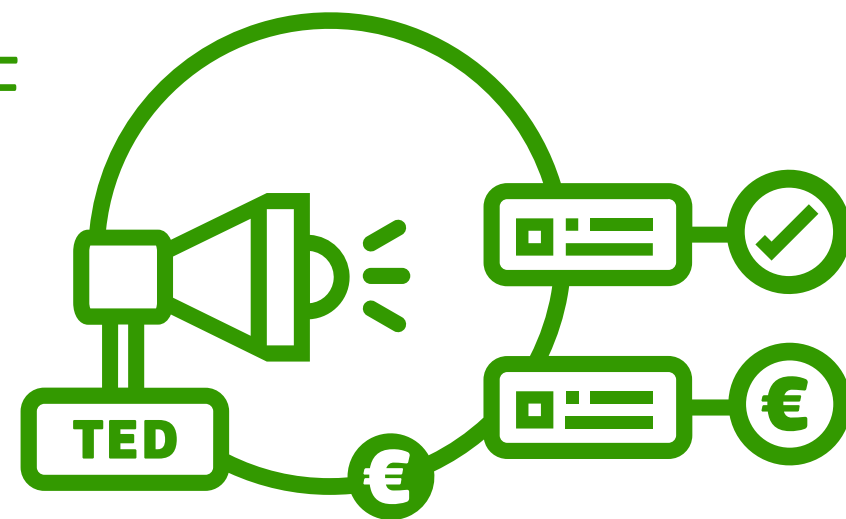
MAINTENANCE AND EVOLUTION OF THE ESPD EDM
Publications Office – C.3

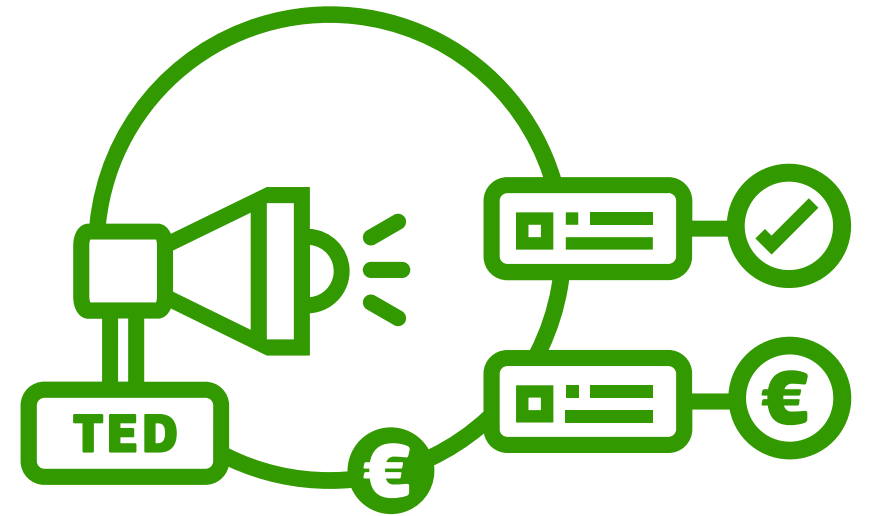ESPD OPEN USER COMMUNITY (OUC) MEETING

1st October 2024

Due to the Data Protection Regulation, your name will not be published in the list of attendees of the meeting if you have an objection.

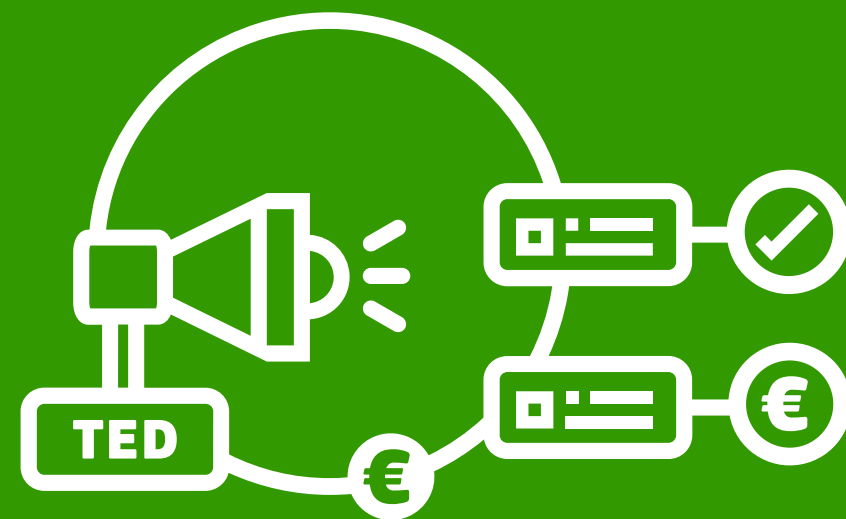Objections can be sent during this meeting to OPESPD@publications.europa.eu

TABLE OF CONTENTS

1. Summary OUC meeting on 27 June 2024

➢ Visualisation of criteria – interactive tool proposal

Exclusion Grounds

Selection Criteria

Interactive Form

➢ Creation of examples – create your own xml examples

Request

Response

➢ Documentation – new design proposal

➢ eCertis planning – integration of eCertis, ESPD & eForms

https://docs.ted.europa.eu/espd-wgm/monthly.html

Open User Community
Documents

Upcoming Meeting Dates

Regular Meetings

Annual Seminars

Regular Meetings

2024

§ 2024-06-27

- 35th OUC Presentation
- 35th OUC Report

2024-04-24

- 34th OUC Presentation
- 34th OUC Report

2024-02-29

- 33rd OUC Presentation
- 33rd OUC Report

2. Documentation – a new UX Design

➢ Previous Design

2. Documentation – aligned with other TED Projects

ESPD Exchange Data Model (ESPD-EDM)

The European Single Procurement Document (ESPD) is a mandatory electronic form, in two parts, used by buyers to assess the suitability of suppliers tendering in a public procurement procedure.

The documentation provided here explains the ESPD Exchange Data Model (ESPD-EDM) and covers the resources provided by the Publications Office, to help member states and commercial entities create an ESPD service. The service is the electronic online form which enables both parties in a procurement procedure to manage eligibility of a supplier in a procurement process.

The following information is provided for both business users (an overview of the ESPD), and technical users (resources for technical implementation of an ESPD Service).

Release Documentation

- Release Notes
  The release notes for this version.

- Conceptual Model
  The conceptual model for this version

Information for Business Users

- Business Information
  An overview of the ESPD for business users

- The ESPD Service
  What an ESPD service is and what it looks like

- Using an ESPD Service
  Using an online ESPD form from both buyer and supplier perspectives

https://docs.ted.europa.eu/espd-home/index.html
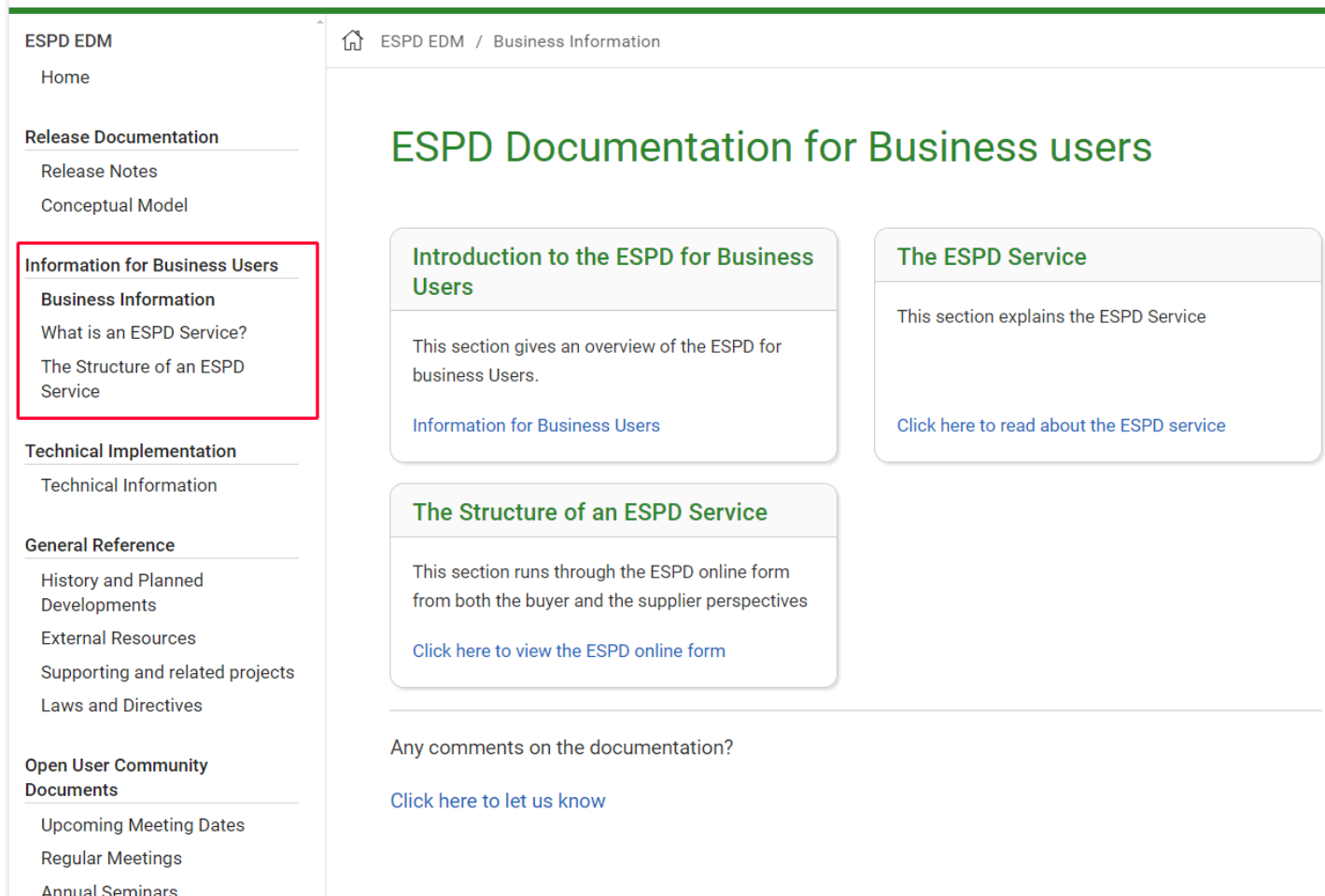
➢ Current Design

Key Points:

1. Home: ESPD Home

2. Release documentation: the releases - choose your release on the bottom left (Green Arrow)

3. Information for Business users

4. Technical Information

5. General Reference

6. Open User Community: meeting and seminar reports and documents

2. Documentation – information for Business Users

Key Points:

- Topics organised separately:

- An Introduction to the ESPD: background, legislation, roadmap

- What an ESPD Service is

- The structure of an example ESPD Service

https://docs.ted.europa.eu/espd-home/index.html

2. Documentation – information for Technical Users

Key Points:

- Topics are displayed discretely in order of usage - navigation is flexible and topics easily identifiable.

- Documentation includes the former annexes

https://docs.ted.europa.eu/espd-home/index.html

2. Documentation – OUC Meetings and Seminars

Key Points:

- Scheduled meetings on the front page

- The OUC Annual Seminars

- The OUC Regular Meetings

- Information design makes it easier to navigate; the RH menu reorganised and more efficient

https://docs.ted.europa.eu/espd-home/index.html

2. Documentation – feedback on the Documentation

➢ GitHub template for comments on documentation

Report an error
Collects errors detected in the documentation
Get started

Send a general comment
Collects general comments about the documentation.
Get started

Suggest an improvement
Collects suggestions on how we could improve the documentation
Get started

Don't see your issue here? Open a blank issue.
Edit templates

https://docs.ted.europa.eu/espd-home/index.html

2. Documentation – let's have a look online

[The ESPD Docs](#)

3. V4 available on-line

Feature	Change
UUIDS	XML Path like IDs replacing dynamic UUIDs in ESPD data structure elements
Lot management	Finetuning granularity of lot management to different requirements (applicable to group of lots)
Evidence group	Misplacement fixed
General data structure updates	– Descriptive requirement added to Part IV (Selection criteria) – #388 – Other economic or financial requirements Part B(6) – #388 – Possibility to exclude Pre-qualification system section where it does not apply – #389
Code lists	– General updates
Validation / Schematron	General updates – v4 available in Testbed
Conceptual model	Alignment with ePO model
GitHub folders	New folders and reorganisation
Online documentation	Updated – new structure
See details	https://github.com/OP-TED/ESPD-EDM/releases

3. V4 available on-line

1. Alignment with ePO
   - ✓ Classes and concepts

2. Organising the structure
   - ✓ New User Experience
   - ✓ Grouping of similar elements
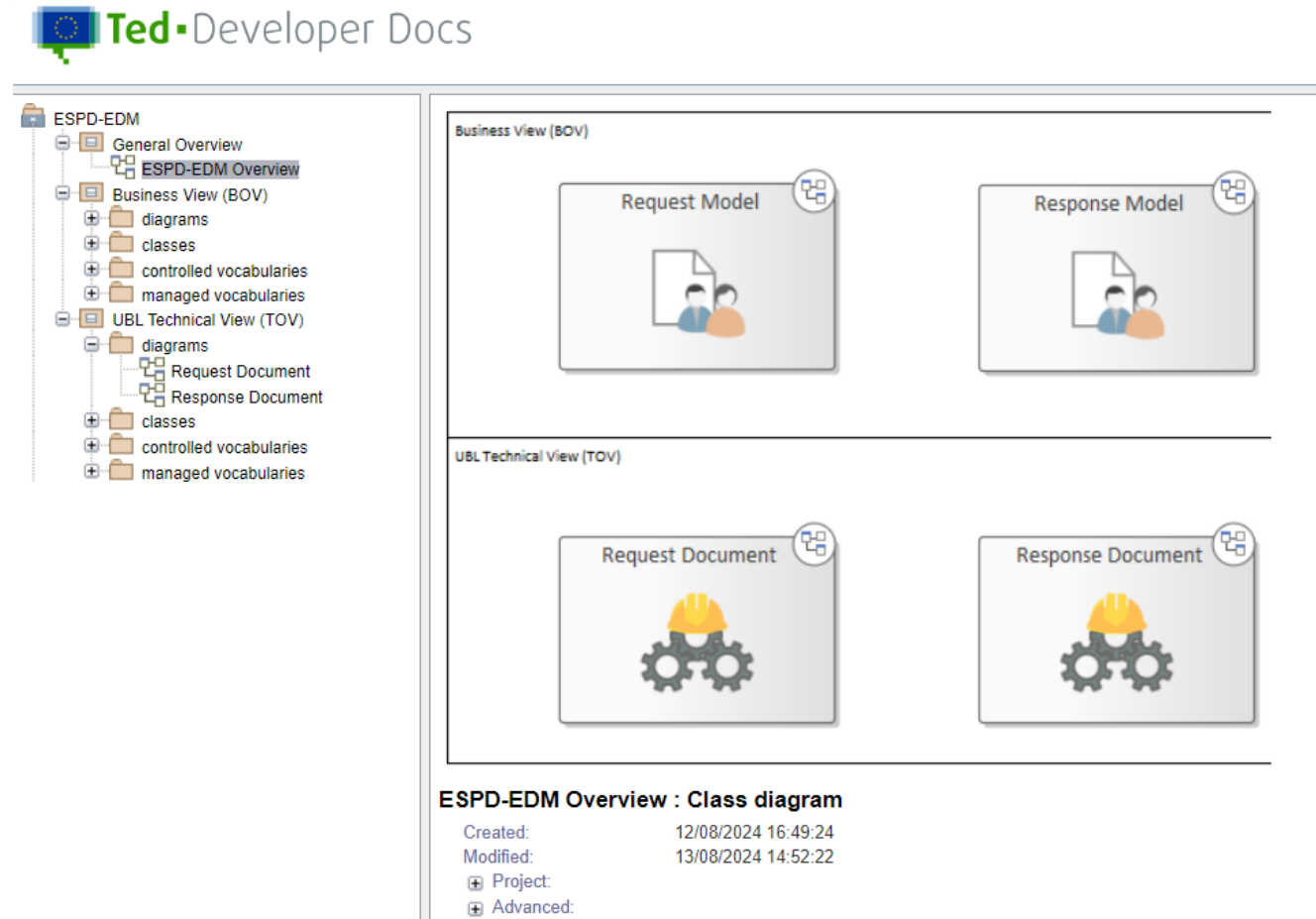
https://docs.ted.europa.eu/ESPD-EDM/latest/_attachments/ESPD_CM_html/index.html

3. V4 available on-line

1. New Criterion Examples
   - ✓ Request
   - ✓ Response

2. Criterion
   - ✓ new structure
   - ✓ XML path-like IDs

https://github.com/OP-TED/ESPD-EDM/tree/v4.0.0/criterion
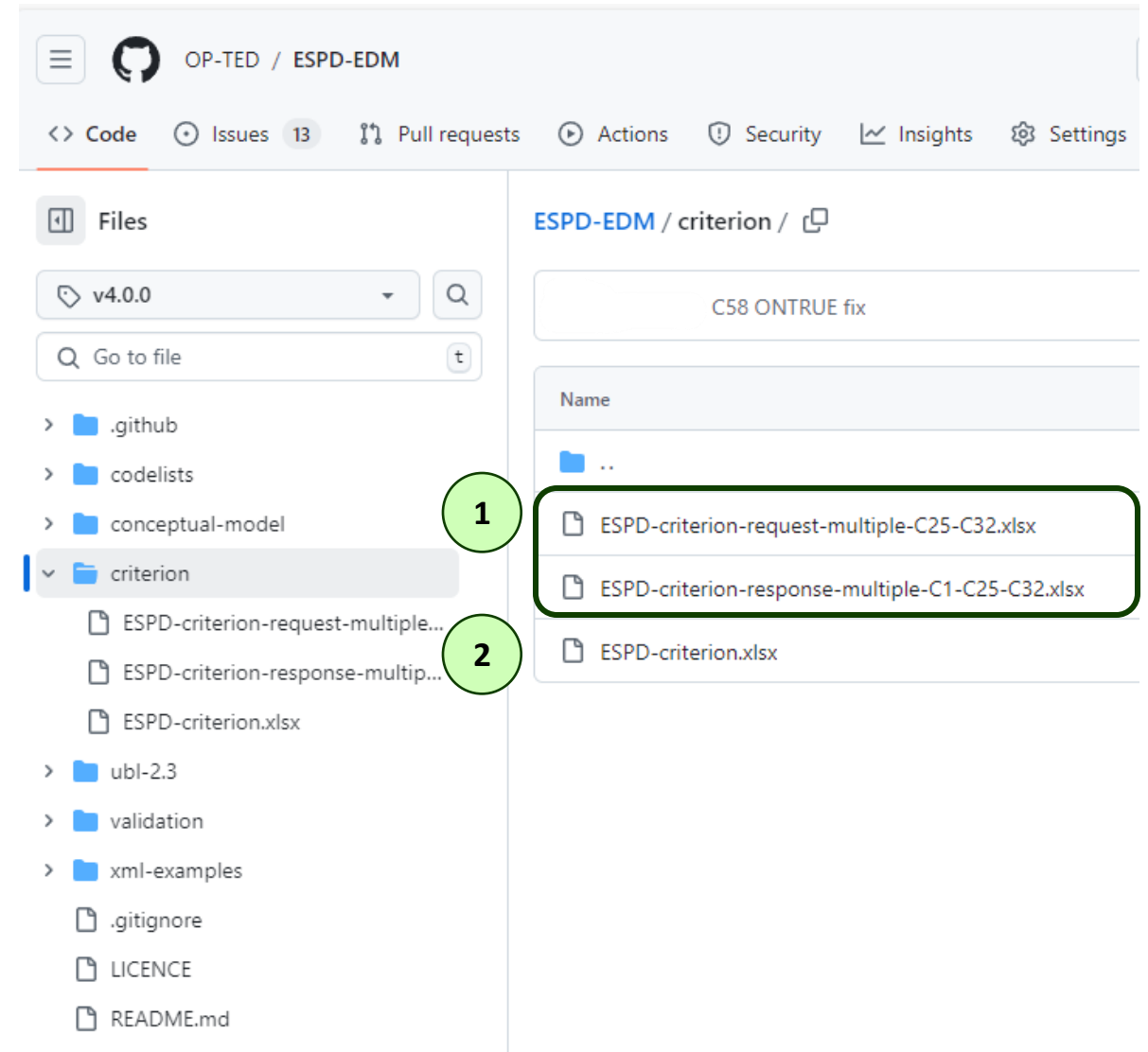
3. V4 available on-line

➢ XML Validation tools

1. espd-validation.bat

2. ESPD-Request.xml
   ESPD-Response.xml

https://github.com/OP-TED/ESPD-EDM/tree/v4.0.0/validation
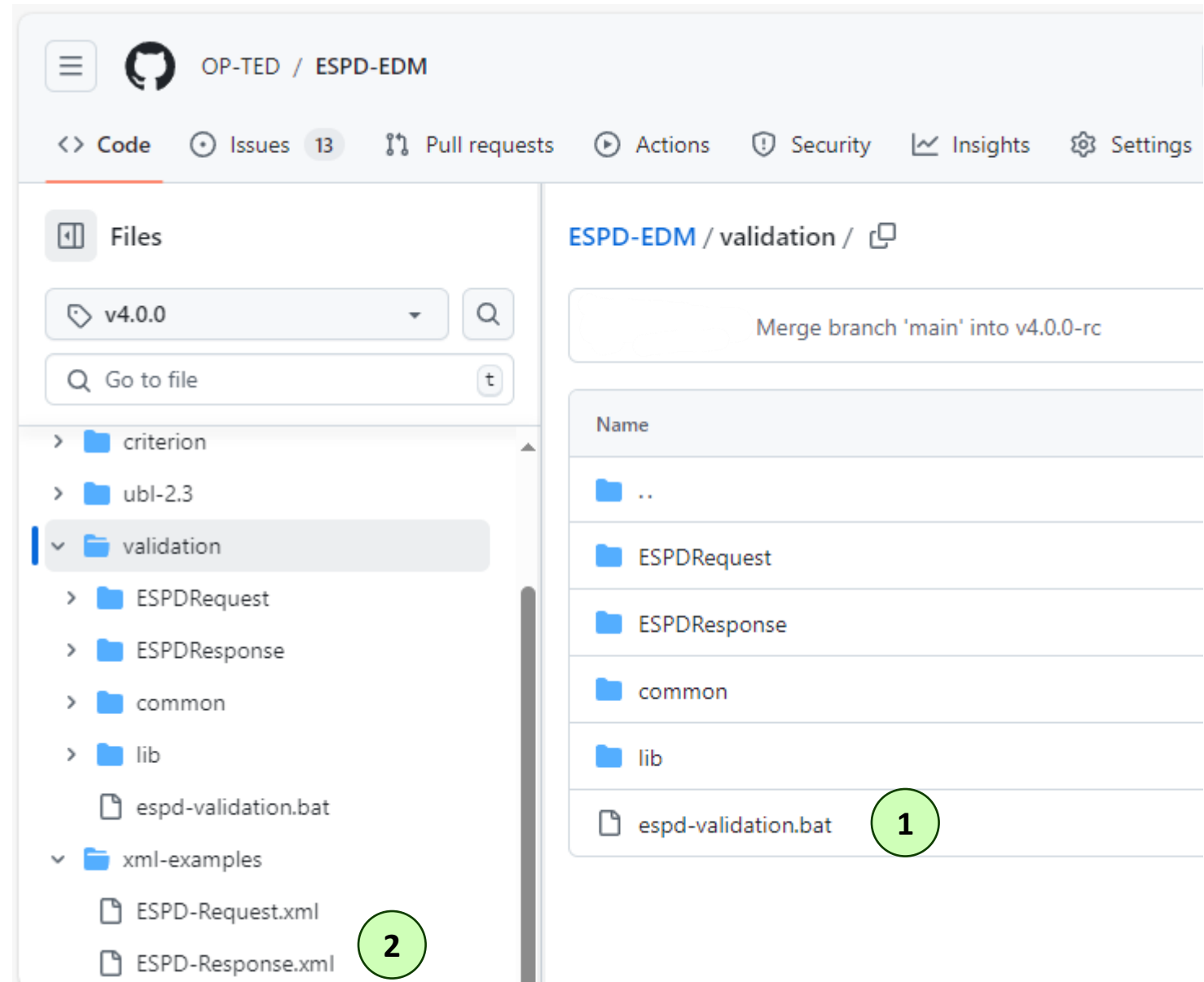
3. V4 available on-line

➢ ESPD-EDM – espd-tools branch

1. Tools to process and transform Excel files (Criterion and Code Lists) to UBL and genericode.

2. Transform Criterion Excel files to Web format.

3. Validate Criterion Excel v4.0.0

4. XSLT, VBA tools

https://github.com/OP-TED/ESPD-EDM/tree/espd-tools

➢ espd-validation-schematron

1. Schematron Business rules for ESPD validation

2. Useful tool for ESPD Service implementers

https://github.com/OP-TED/espd-validation-schematron

4. ESPD Demo - Interactive creation of examples v4

- Interactive creation of ESPD Request and ESPD Response

- Specific examples for CA and EO

- Playground before adoption and implementation

- Reference for testing and feedback

https://docs.ted.europa.eu/espd-demo/

5. ESPD - closed GitHub issues

Issue	Title of the issue	Scope
#420	Financial ratio type translations (bis?)	clarification
#419	ESPD Response v4.0.0-rc - UBL 2.3 structure	**4.0.0**
#418	Will the xsd files updated with version 2.4 for the new upcoming v.4.0.0 or will the version 2.3 be kept?	clarification
#416	Schematron rule (BR-TC-17-02) is incorrect	**4.0.0**
#415	General and Specific Turnover	clarification
#414	UBL-UnqualifiedDataTypes-2.2.xsd in ubl-2.3 directory	**4.0.0**
#412	ESPD Response requirements (ePO)	**4.0.0**
#411	cac:ResidenceAddress link to at-voc::country missing	**4.0.0**
#410	power of Attorney (definition ePO)	**4.0.0**
#409	typos in the UBL terms	**4.0.0**
#408	UBL term: cbc:CopyIndicator. A contradiction between the two definitions	**4.0.0**
#407	Provide a usecase for UBL term:PreviousVersionID	documentation

5. ESPD - closed GitHub issues

Issue	Title of the issue	Scope
#406	UBL terms: IssueDate and IssueTime. Should it be "issued" or "dispatched"?	clarification
#405	ExclusionGround are linked to the ProcurementProjectLot (ePO)	clarification
#404	ProcurementProjectLot Identifier duplication	**4.0.0**
#403	TemplateEvidence in the Request: survey issue	clarification
#402	Foreseen implementation of General Yearly Turnover Selection Criteria in ESPD-EDM version 3.3.0	**4.0.0**
#389	Pre qualification systems and classification of EOs	**4.0.0**
#388	Other economic or financial requirements	**4.0.0**
#382	Incomplete ESPD example artifacts description in criterion 23 (misinterpr) #interproc	**4.0.0**
#381	Subcontractors not relied upon have to provide information about Selection Criteria	clarification
#362	SC-References: performance of works / deliveries / services of the specified type	3.3.0
#353	Questions regarding lots and group of lots concepts #interproc	3.3.0

6. Next meetings

➤ **Annual Seminar 2024**

- ✓ 3 to 4 December — – TED event
- ✓ Online — – interested?
- ✓ Luxembourg — – interested?
- ✓ Topics — – proposals?

➤ **OUC meetings 2025**

- ✓ 27 March, 10.00-11.30

➤ **Bilateral meetings**

- ✓ Ongoing / ad hoc

THANK YOU FOR YOUR PRESENCE

ANY QUESTIONS?

Please send your questions to

OPESPD@publications.europa.eu

Publications Office
of the European Union