MAINTENANCE AND EVOLUTION OF THE ESPD EDM
Publications Office – C.3

ESPD OPEN USER COMMUNITY (OUC) MEETING
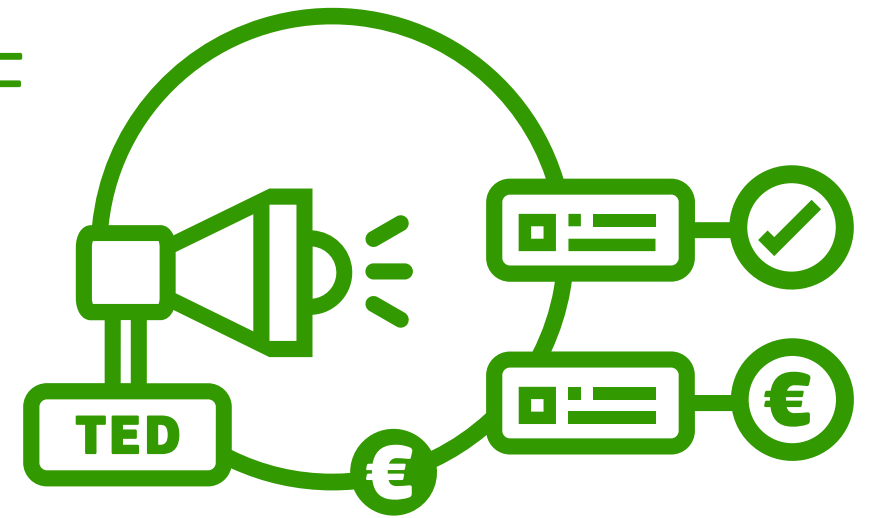
21 September 2023

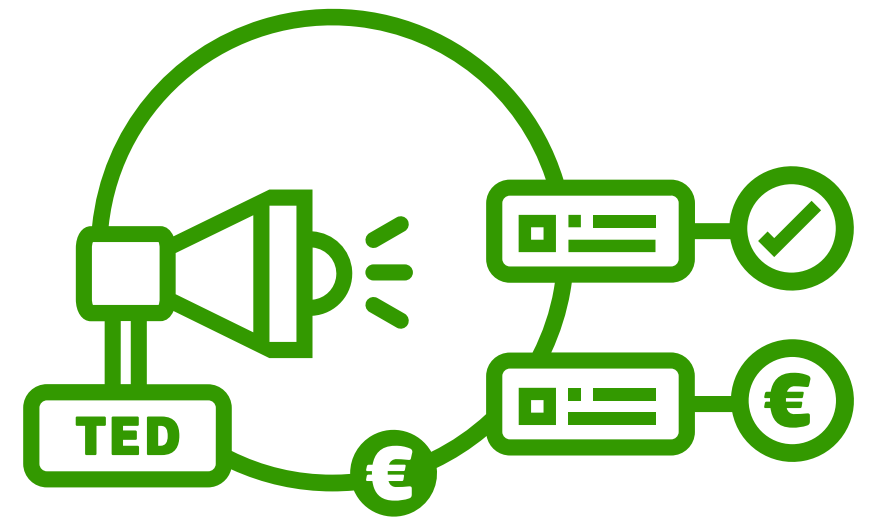Due to the Data Protection Regulation, the list of attendees of the meeting will only be published if there are no objections from any of the participants.

Objections can be sent during this meeting to OPESPD@publications.europa.eu.

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1. Summary of last OUC meeting on 29 June 2023

- **Presentation:**

  https://github.com/OP-TED/espd-docs/blob/wgm-reports/modules/ROOT/attachments/ESPD_OUC_Meetings_20230629.pdf

- **Meeting report:**

  https://docs.ted.europa.eu/espd-ouc/20230629_OUC%20meeting%20report.html

- **Main topics:**
  - ESPD-EDM v3.2.0 summary
  - ESPD-EDM v3.3.0 scope and tasks to be completed before release
  - ESPD-EDM v4.0.0 – Summary and VBA scripts

2. v3.3.0 – #368, #387, #390 issues included

#368 : remaining typos to be corrected.

#387 - Improper listVersionID attribute value in cbc:DocumentTypeCode

> ❌ List version identifier 'cbc:DocumentTypeCode/listVersionID = 20220928-0' is not correct. ListVersionID should be '3.x.y' or '03.xx.yy'.
>
> **Test:** starts-with(@listVersionID, '3.') or starts-with(@listVersionID, '03.')

"cac:AdditionalDocumentReference / cbc:DocumentTypeCode" - Codelist : DocRefContentType

The UBL XML elements "cac:AdditionalDocumentReference" and "cbc:DocumentTypeCode" are not used in our xml samples in github

Elements generated when there is an attachment document provided by the Buyer or the Economic Operator

- **Attribute listVersionID consistency on the various ESPD Artefacts** (ESPD-Codelists.xlsx, XSL, XSLT, Schematron files)**: Same steps to be followed as the one we did for the listID attribute in version 3.2.0.**

2. v3.3.0 – #368, #387, #390 issues

#390 - PERCENTAGE Questions: Artifact Examples and Shematrons Inconsistency

PERCENTAGE valueDataTypeCode are expected to have a "cac:TenderingCriterionResponse / cac:ResponseValue / cbc:ResponseQuanity" instead of a "cac:TenderingCriterionResponse / cac:ResponseValue / cbc:ResponseNumeric"

Online documentation – Table 94 - cbc:ResponseNumeric

UBL documentation – ResponseNumeric – A number, rate or percent used as a reply to the criterion requirement.

=> For Percentage datatype, change "ResponseQuantity" to "ResponseNumeric"

2. Main points ESPD-EDM v3.3.0 : Usual Release Tasks

Item	Change	Related
Codelists generic code generation	• ESPD-Codelist.xlsx, XSL file	
XML samples generation	• ESPD-criterion.xlsx, XSLT files	
Validation	• Schematron bat file to execute • Generate the Validator in the Github https://github.com/ISAITB/validator-resources-espd • Commit changes	
XSLT files updates due to Validation errors – missing or incorrect information	• Updating file "ESPDRequest-Annotated.xslt" • Updating file "From-REQUEST-to-RESPONSE.xslt" • Updating file : "ContractingAuthorityData-RequestResponse.xslt" • Updating file "EconomicOperatorData.xslt"	
Online documentation updates	• Index, home, image, release notes, readme • Samples online : Attributes value	

2. Main points ESPD-EDM v3.3.0

- **v3.2.0 released**
  - **3rd May 2023**

  Where to find the release
  - GitHub tags: https://github.com/OP-TED/ESPD-EDM/releases/tag/v3.2.0

- **v3.3.0 released**
  - **24th July 2023**

  Where to find the release
  - GitHub tags: https://github.com/OP-TED/ESPD-EDM/releases/tag/v3.3.0

3. GitHub issues – Currently open issues (18 issues)

Issue	Title of the issue	Scope
#389*	Pre-qualification systems and classification of Eos	*Discussion*
#388*	Other economic or financial requirements	*Discussion*
#386	Can the evidence group or subgroup be dropped to follow the ESPD regulation?	*4.0.0/Discussion*
#382	Incomplete ESPD example artifacts description in criterion 23 (misinterpr) (related to #339)	*4.0.0*
#381	Subcontractors not relied upon have to provide information about Selection Criteria	*future/Discussion*
#379*	Question regarding the mandatory presence of at least one property in property groups #interproc	*future*

* Issues that depend on a third part and cannot be solved by the ESPD Team

3. GitHub issues – Currently open issues (18 issues)

Issue	Title of the issue	Scope
#375	Technical Handbook v3.1.0 inconsistencies - cbc:CustomizationID is missing from root element table in section 2.4 #interproc– (1st part resolved in 3.2.0)	*4.0.0/ future*
#367*	Missing legislation translations in eCertis #interproc	-
#366*	Criteria legislation ids unavailable in eCertis #interproc	-
#362	SC-References: performance of works / deliveries / services of the specified type	*future*
#356*	Inconsistency between eCertis and ESPD #interproc	#356*
#355	Regarding the translations for criteria #interproc	-

* Issues that depend on a third part and cannot be solved by the ESPD Team

3. GitHub issues – Currently open issues (18 issues)

| Issue	Title of the issue	Scope
#353*	Questions regarding lots and group of lots concepts	*future*
#339*	Misinterpretation additional description lines	-
#336*	Descriptive text is not the same in eCertis and Taxonomy	-
#334*	Questions regarding the purely national EG in ESPD-EDM v3.x.x	*4.0.0* *MC*
#312	Question on UUID for Repeatable Question Sub Group	*4.0.0*
#251*	Link eCertis and ESPD	-

* Issues that depend on a third part and cannot be solved by the ESPD Team

## 3. GitHub issues – Currently open issues – to discuss in a next OUC meeting

Issue	Title of the issue	Scope
#389*	Pre-qualification systems and classification of EOs	*MC*
#388*	Other economic or financial requirements	*MC*
#381	Subcontractors not relied upon have to provide information about Selection Criteria	*future/Discussion*
#334*	Questions regarding the purely national EG in ESPD-EDM v3.x.x	*4.0.0* *MC*

* Issues that depend on a third part and cannot be solved by the ESPD Team

4. ESPD-EDM & ePO: TemplateEvidence in Request
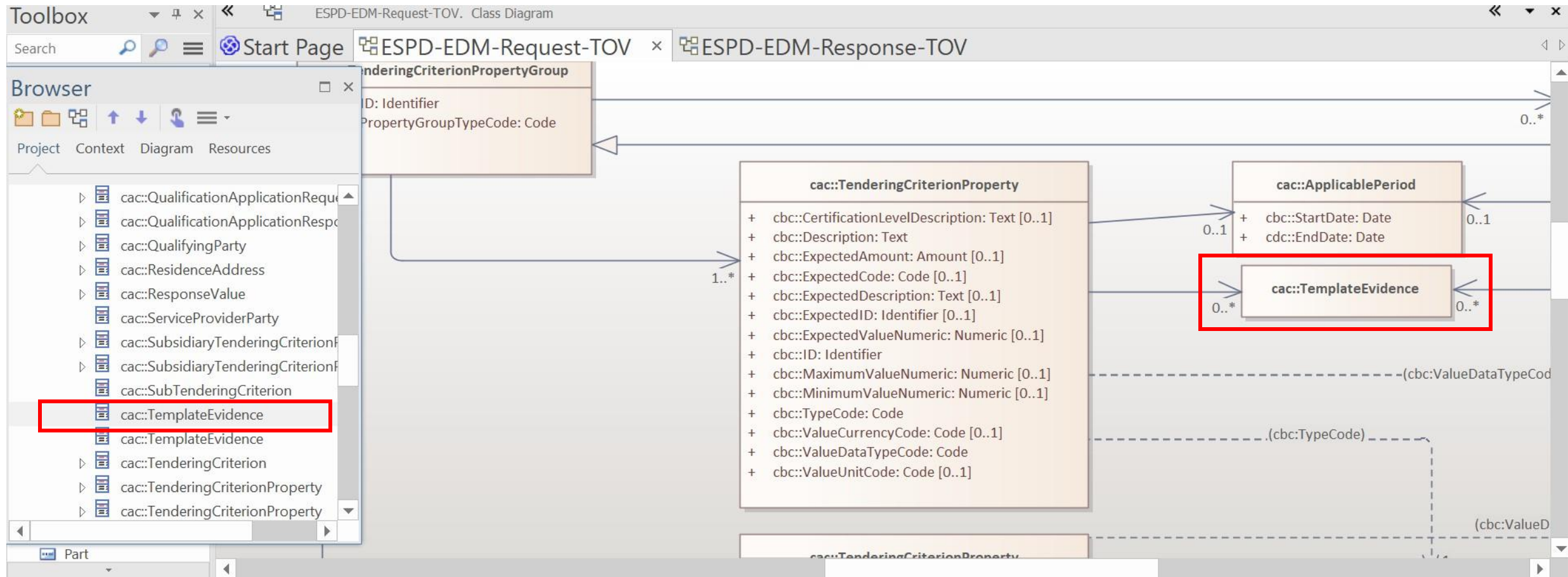
4. ESPD-EDM & ePO: TemplateEvidence in Response
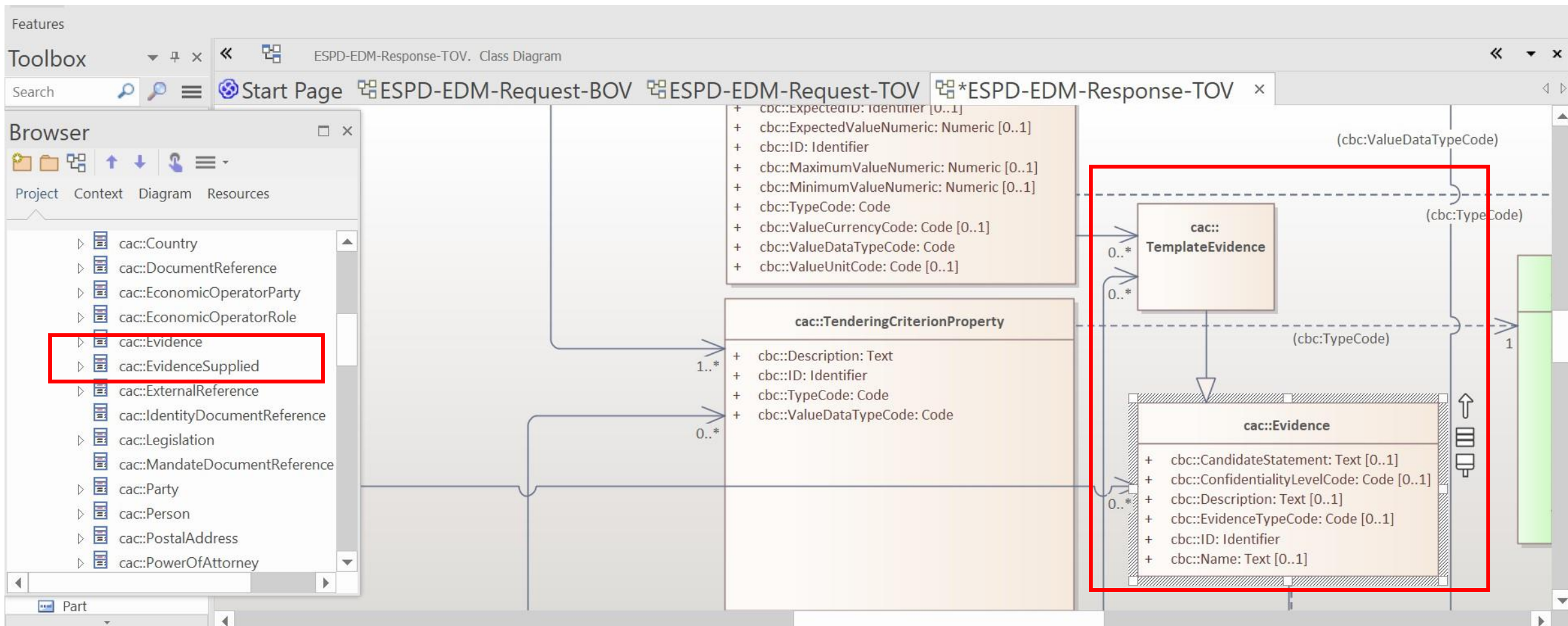
5. Next meetings

- **OUC meetings 2023**

  ➢ October 26th, 10.00-11.30

  ➢ December – no meeting

- **Annual Seminar 2023**

  ➢ November 30th, 09.30-12.30

THANK YOU FOR YOUR PRESENCE

ANY QUESTIONS?

Please feel free to send also your questions to

OPESPD@publications.europa.eu

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