

ESPD ANNUAL SEMINAR 2022

30th November 2022

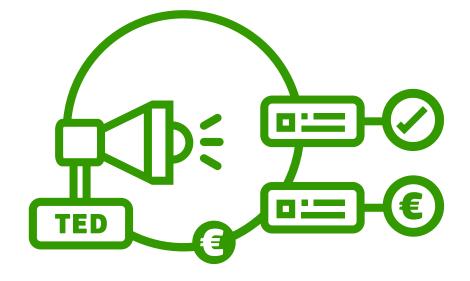


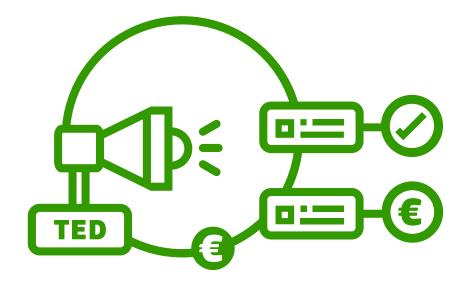


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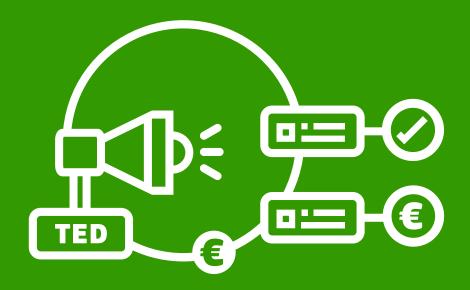
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- 6. Update of the ESPD-EDM webpages and documentation





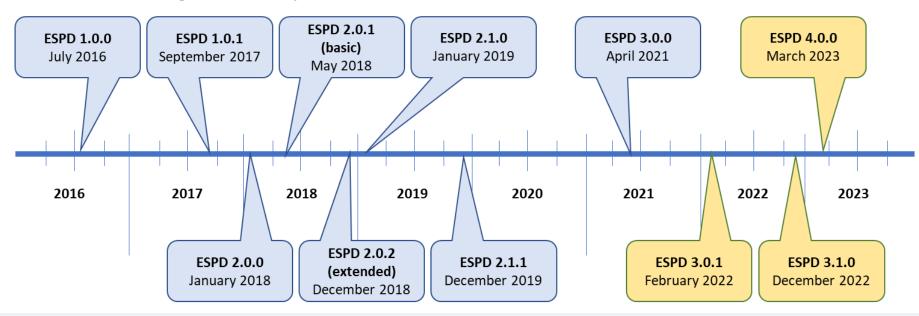
INTRODUCTION

Paloma Arillo Aranda, Publications Office



Introduction

- Main milestones of 2022:
 - A patch version of the ESPD, v3.0.1, released in February;
 - A minor version of the ESPD, v3.1.0, released in December.
- A **major version** of the ESPD-EDM will be release in the first quarter of 2023 (v4.0.0), which will include relevant changes and improvements.



Introduction

During 2022, **7 Open User Community meetings** were held, with an **average participation of above 30 users** from different countries:



Date of the OUC meeting	Number of participants	Different countries
27/01/2022		
24/02/2022	30	13
31/03/2022	35	14
28/04/2022	29	16
16/06/2022	28	11
28/09/2022	29	14
27/10/2022	33	14

Introduction

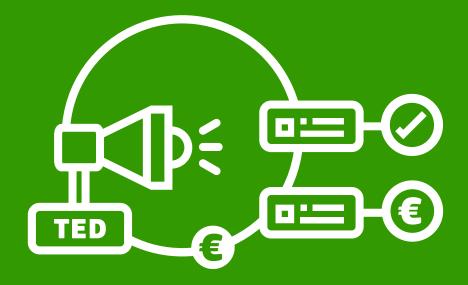
- During 2022:
 - The **Open User Community members have opened 38 issues** in GitHub;
 - The **ESPD Team has solved 29 issues**.

• Currently, there are 14 issues open in GitHub (5 of those are depending on a third party):

https://github.com/OP-TED/ESPD-EDM/issues



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- ESPD-EDM v3.0.1 was a patch release released in February 2022.
- The complete distribution package is available in GitHub: OP-TED/ESPD-EDM Tag v3.0.1
- ESPD-EDM v3.0.1 provided updates covering:
 - Reorganisation of the GitHub repository;
 - Update cardinalities in the online documentation;
 - Update of cardinalities in the xml example files.

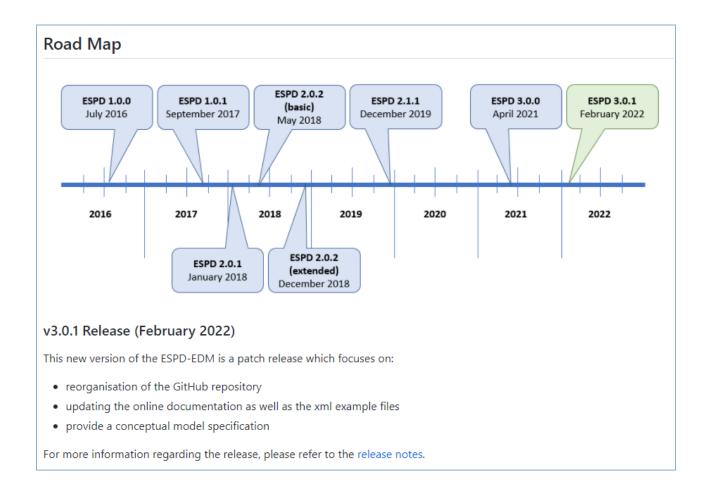
Reorganisation of the GitHub repository (editorial change):

- Reorganise the distribution package folders;
- Update the ESPD-EDM conceptual model;
- Document handbook migration to <a>Ted Developer Docs;
- Update wiki homepage.

Reorganisation of the GitHub repository - Reorganisation of the distribution package folders:



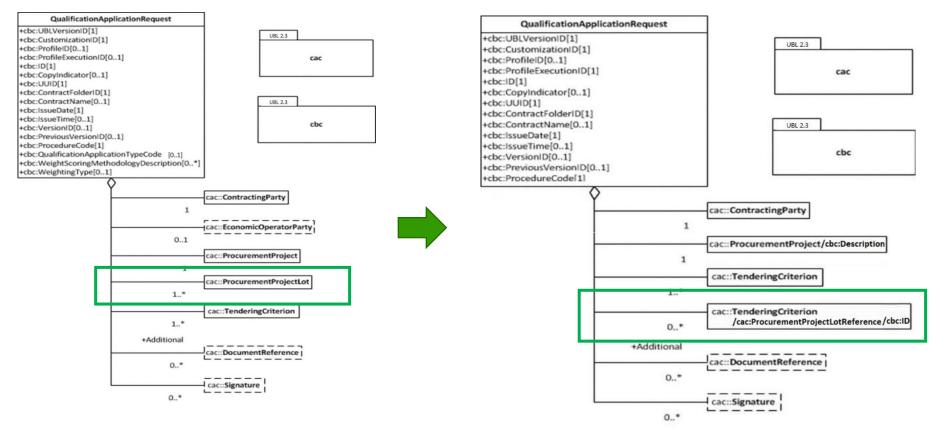
Reorganisation of the GitHub repository - Update wiki homepage:



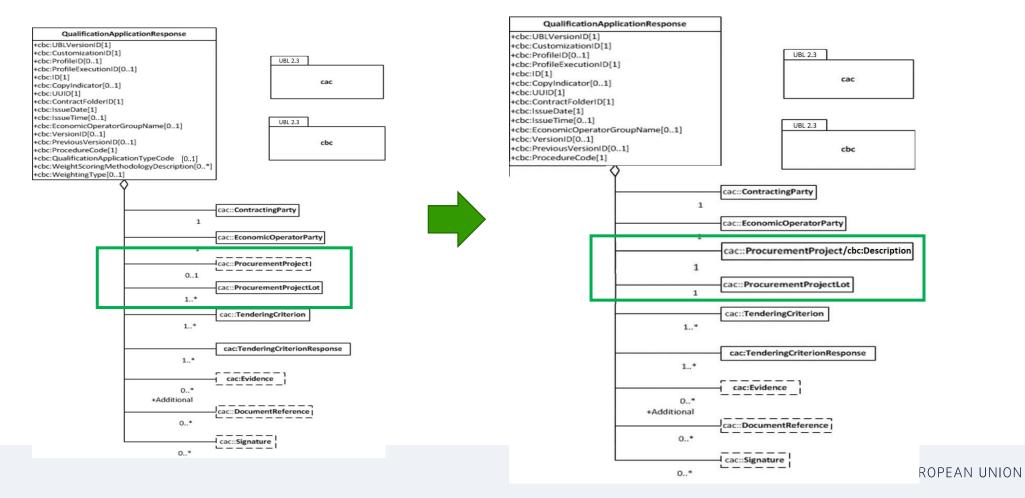
Update cardinalities in the online documentation (small bug fix):

- Update cardinalities according to the online documentation review feedback;
- Coordinated with the conceptual model specification;
- Update code lists to the latest EU Vocabularies version, which implies the creation of TestBed new branch.

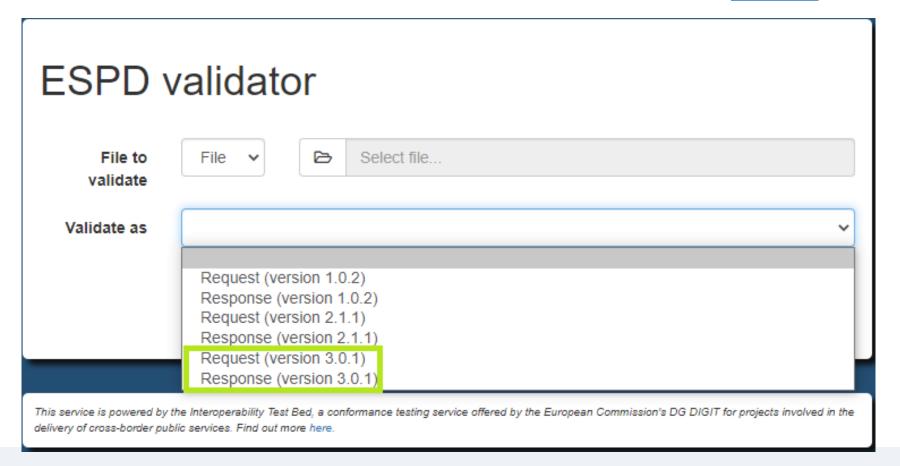
Update cardinalities in the online documentation – ESPD Request:



Update cardinalities in the online documentation – ESPD Response:



Update cardinalities in the online documentation – New version available in <u>TestBed</u>:

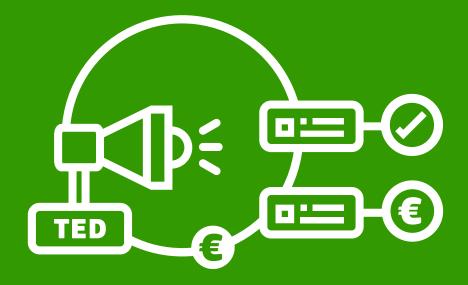


Update of cardinalities in the xml example files (small bug fix):

- Update the xml examples according to the online documentation update;
- Small bug fix.



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- ESPD-EDM v3.1.0 is a minor release that will be released in December 2022.
- All changes included in the release are already implemented in the <u>master branch</u>. Currently, the ESPD Team is working in the preparation of the documentation for the release.
- ESPD-EDM v3.1.0 will provide updates covering:
 - Subcontracting proportion;
 - Occupation code list (ESCO);
 - Corrections in the data structure;
 - Schematron rules;
 - Corrections in code lists;
 - Revision of the conceptual model;
 - ESPD Test Cases Mapping Documentation.



Item	Change	Related issues
Subcontracting proportion	A new optional requirement section has been added to the criterion 51 with cardinality 0n	<u>#287</u>
Occupation code list (ESCO)	 The current technical code list is replaced by the code list provided by EU Vocabularies with the updated values from ESCO (Multilingualclassification of European Skills, Competences, Qualifications and Occupations, https://esco.ec.europa.eu/) Removal of the option "Other occupations" from documentation 	<u>#307</u> , <u>#347</u>
Corrections in the data structure	 Data misplacement in several lines in Criteria 35, 52 and 53 Incorrect or missing cardinalities Incorrect use of the UUID New requirement within a requirement group to show the number of fiscal years to be covered 	#320, #322, #326, #327, #333, #338, #340, #343, #346, #350

Item	Change	Related issues
Schematron rules	Incorrect validation related to the ProfileID version	<u>#324</u>
Corrections in code lists	Data Type: date format in code list Criterion	<u>#332</u> , <u>#337</u>
	 Financial ratio type: inconsistency between the language label and the actual language 	

Subcontracting proportion (#287)

An optional requirement section has been added to the criterion 51 with cardinality 0..n.

A new UUID has been generated:

75b14cf3-c30f-4b8f-b9ab-549ff5ba595a

{CRITERION	Subcontract The economic operator is	
{SUBCRITERION	[Name of th [Description [Description 0r	
{QUESTION_GROUP	1	
{CAPTION}	[Additional i [Additional i 1	N
(QUESTION)	Your Answertrue 1	IN
QUESTION_GROUP)		
SUBCRITERION)		
{LEGISLATION}	0r	
{REQUIREMENT_GROUP	0r	
{CAPTION}	[Additional i [Additional i 1	N
(QUESTION GROUP		
(QUESTION)	Does the EO fulfil the crit 1	IN
QUESTION_SUBGROUP	1	
{QUESTION}	In the case of no – Relled 1	IN
{QUESTION_SUBGROUP	1	
	Name of the [Name] 1	DI
	ID of the ent [ID] 1	EC
QUESTION SUBGROUP)		
QUESTION_SUBGROUP)		
QUESTION_GROUP)		
{QUESTION_GROUP	1	
{QUESTION}	Please speci 1	DI
QUESTION_GROUP}		
{QUESTION_GROUP	1	
(QUESTION)	Is this inforr true 1	IN
(QUESTION_SUBGROUP	01	
(QUESTION)	Evidence Su EVIDENCE-IC 1n	E۱
QUESTION_SUBGROUP}		
QUESTION_GROUP}		
REQUIREMENT_GROUP}		
CRITERION}		



Occupation code list (ESCO) - #307, #347

- The Occupation code list maintained by **EU Vocabularies** will be used instead of the technical code list;
- The ESPD-EDM v3.1.0 includes the gc generated by EU Vocabularies, maintains the metadata on the repository, and the validation rules have been updated accordingly;
- This code list does not include the code "0000.0" other occupations;
- Option "Other occupations" has been removed from the data structure in the criterion C25 SC profregist, and will also be removed from the documentation to avoid any misunderstanding.

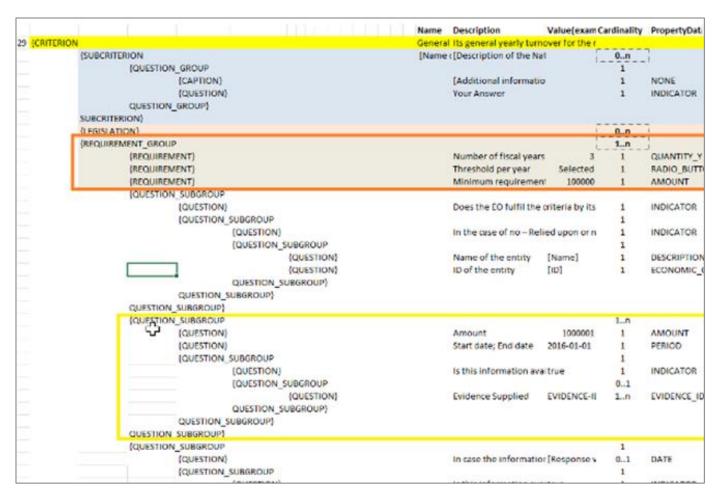
Corrections in the data structure (#340)

- A requirement that represents the number of fiscal years to be covered in the requirement group within criterion "General yearly turnover", has been added;
- An intermediate requirement that represents the selection of "Threshold per year" has been added.

			Name	Description	Value(exam	Cardinality	PropertyDat
29 (CRITERION			Genera	Its general yearly turns	over for the r		
	(SUBCRITERION [QUESTION_GROUP [CAPTION] [QUESTION] QUESTION_GROUP] SUBCRITERION)		[Name	c[Description of the Nat [Additional informatio Your Answer		0n 1 1 1	NONE INDICATOR
	(REQUIREMENT_GROUP (REQUIREMENT) (REQUIREMENT) (REQUIREMENT)			Number of fiscal years Threshold per year Minimum requirement	Selected	1n 1 1	QUANTITY_Y RADIO_BUTT AMOUNT
	QUESTION SUBGROUP						

Corrections in the data structure (#340)

- When the yearly turnover is required for different years, the question_subgroup must be replicated.
- A new UUID to cover this data structure has been generated.





Conceptual model

• The conceptual model is available here:

https://docs.ted.europa.eu/ESPD-EDM/3.0.1/ attachments/ESPD CM html/index.html

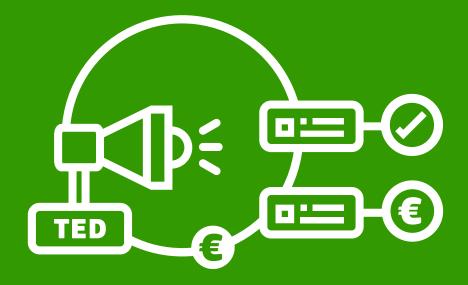
- The conceptual model has been **refined and cleansed**, as well as updated to ensure **consistency** with the changes of ESPD-EDM v3.1.0 release.
- Both the ESPD-EDM-BusinessView (BOV) and the ESPD-EDM-UBLTechnicalView (TOV) of the conceptual model have been exhaustively reviewed and updated accordingly.
- The conceptual model will be shared with the eProcurement Ontology Working Group.

ESPD Test Cases Mapping Documentation

- For ESPD v2, the **document "ESPD Test Cases Mapping"** was available, which provided detailed **information regarding business rules**.
- The goals of this document were:
 - For each test case, identify the related business rules, describe the Schematron rules and map them with UBL-2.2 XSD;
 - To validate the criteria taxonomy and facilitate the understanding of the different validation artefacts in the ESPD-EDM.
- Since it has been reported that this document was a helpful tool for technical implementation (GitHub issue #331), a simplified version of it is being elaborated and will be provided as an annex to the Technical Handbook.



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- ESPD-EDM v4.0.0 will be a major release scheduled for March 2023.
- ESPD-EDM v4.0.0 will provide updates covering:
 - Different requirements for different lots;
 - Update of the current UUID for repeatable subgroups;
 - Corrections in the data structure;
 - Purely National Exclusion Grounds;
 - Corrections in code lists.

The final scope of the ESPD-EDM v4.0.0 is pending formal approval from the Change Management Board



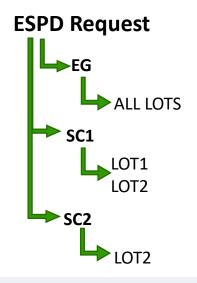
Item	Change	Related issues
Different requirements for different lots	• Correction of an issue so different requirements can be set for different lots within a selection criterion	N/A
Update of the current UUID for repeatable subgroups	 Update excel criterion files and generation of xml samples files XSLT updates: transformation from Excel to XML ESPD 	<u>#312</u>
Purely National Exclusion Grounds	 Creation of an xml file test that includes question subgroup with multiple cardinality "1n" replicated twice, allowing to provide more than one Purely National Exclusion Ground criterion Update the Data Structure 	<u>#334</u> *
Corrections in code lists	 Revision of description texts to ensure consistency between eCertis and the Taxonomy Correction of a duplicated code in the occupations codelist 	#336, #339, #348
Validation rules	 Create validation rules for mandatory fields Create validation rules for all ESPD code lists 	N/A

^{*} All tasks completed on ESPD side. Tasks on eCertis side still pending.



Different requirements for different lots

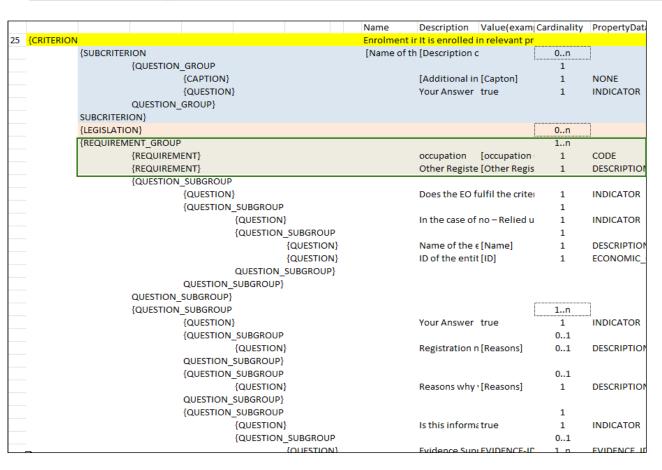
- The ESPD selection criteria include **requirements**, which are specific constraints from the Buyer for specific Lots within a procurement procedure.
- The last major release of the ESPD was aligned with eForms, from both the business and technical perspective.



<u>Issue</u>:

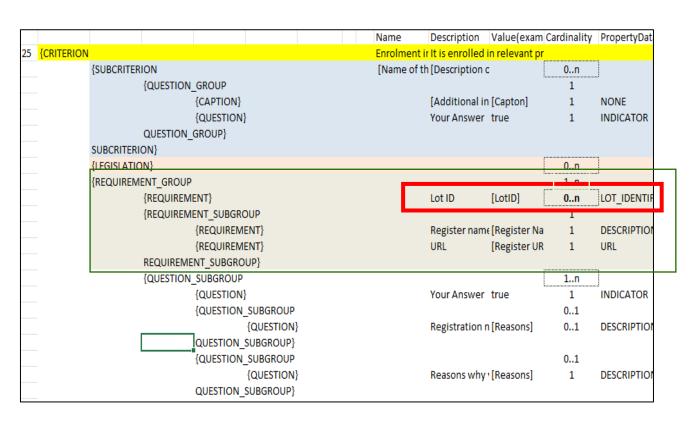
- Business view: There are selection criteria that can implement different requirements per lot
- Technical view: The current technical implementation does not allow multiple and different requirement per lot.

<u>Different requirements for different lots. AS-IS data structure view (v3.0.1)</u>



- With this logic, a requirement within a selection criterion is unique
- Therefore, all lots that the criterion targets would have the same requirements
- There is no field / requirements within the requirement to establish the Lot targeted

Different requirements for different lots. TO-BE data structure view (as implemented in v2.1.1)



- Inclusion of a field / requirement to specify LOTS where it applies
- Requirements could be replicated (cardinality 1..n)
- Lots would be referenced two times: one at the beginning of the criteria, and second within the requirement

Purely National Exclusion Grounds (#334)

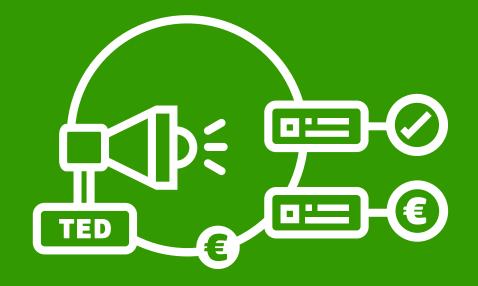
- Update of the Data Structure aimed at a more natural (semantic) way of providing evidences;
- Update of the whole Criteria Excel file (not only for Purely National Exclusion Grounds).

					Name	Description	Value(examr Cardina	lity Property
4 {CRITERIO	N				Purely natio	onal Other exclusion grounds that may be	foreseen in the	
	{LEGISLATION}						0r	1
	{QUESTION_GROUP						1	
	{CAPTIO	N}						NONE
	{QUESTI	ON_SUBGROUP					1r	i .
		{CAPTION}				[Text describing the national criterion]	Failure to submit cer	tificat NONE
		{CAPTION}				[Type of evidence from e-Certis]	No evidence	NONE
		{QUESTION]				Your answer?		INDICAT
		{QUESTION_S	UBGROUP				1	
		{C	(UESTION)			Is this information available electronic	al true 1	INDICAT
		{C	UESTION_SUBGROU	JP			01	
			{QUESTIO	N}		Evidence Supplied	EVIDENCE-ID 1r	EVIDENC
		Q	UESTION_SUBGROU	P}				
		QUESTION_SU	BGROUP}					
	QUESTIC	N_SUBGROUP}						
11	QUESTION_GROUP}							
CRITERIO	N}							



REPLACEMENT OF UUIDS (ESPD-EDM V4.0.0)

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Replacement of UUIDs (ESPD-EDM v4.0.0)

- A universally unique identifier (UUID) is a 128-bit label used for information identification.
- UUIDs are machine-oriented and not human readable.

Example: a1534624-95cf-4519-bdaa-856d5acf59b6

- When generated according to the standard methods, **UUIDs are**, for practical purposes, **unique**.
- While the probability that a UUID will be duplicated is not zero, it is close enough to zero to be negligible.

Replacement of UUIDs (ESPD-EDM v4.0.0)

- In the ESPD, **2 types of UUID** are used:
 - **Fixed (or static) UUIDs**, for elements such as:
 - Criterion, SubCriterion;
 - Legislation;
 - Group or SubGroup (Question_Group, Question_SubGroup, Requirement_SubGroup).
 - **Dynamic UUIDs**, generated at the creation of an ESPD Request or and ESPD Response, for descriptive elements:
 - Question;
 - Requirement;
 - Caption.

Replacement of UUIDs (ESPD-EDM v4.0.0)

Problem statement:

- Currently, questions in criteria need to be instantiated for each procurement procedure instead of reusing criteria from earlier procurement procedures.

• Business requirements:

- Ensure the connection for each criterion between ESPD Request and Response;
- Ensure reusability of criteria both in the Request and the Response across procurement procedures;
- Facilitate traceability and The Once-Only Principle (TOOP).

Proposed solution:

- Reduce the randomness on the ESPD Request by no longer using dynamic UUIDs and defining fixed identifiers for requirements and questions (identifiers are already fixed for criteria).



Replacement of UUIDs (ESPD-EDM v4.0.0)

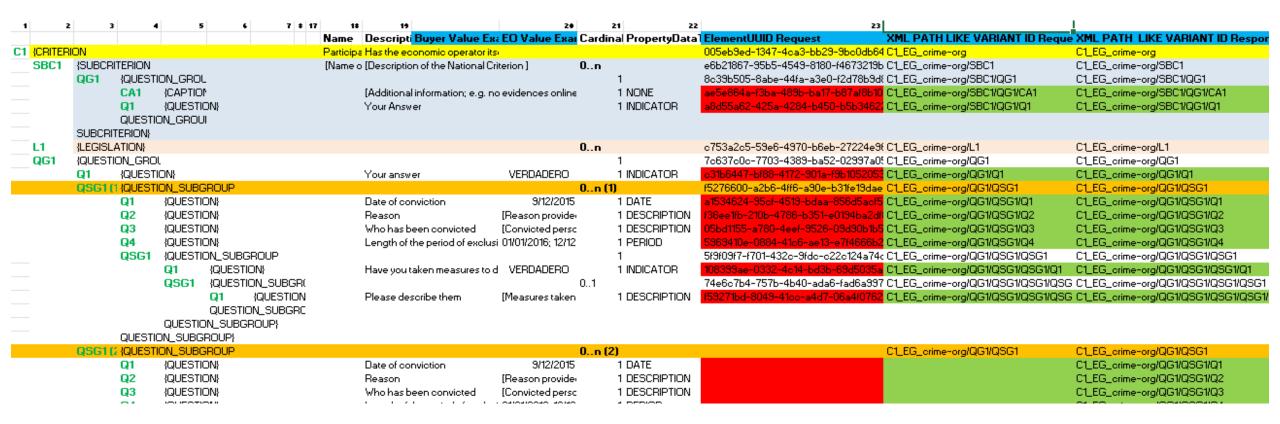
- The current UUID will be replaced by a **pre-defined short tag name for each element and a numbering** according to the position within the tree structure.
- The solution provides a path to a target criterion element.
- The new pattern focuses on the alignment of tags, syntax readability and indexing separation:

{Prefix+CriterionElementCode}/{InnerPath}/{TargetElement}/{Occurrence}

- C1_EG_crime-org/QG1/QSG1/Q1
- C1_EG_crime-org/QG1/QSG1/Q1/R2
- C32_SC_spec-year-to/RG1/QSG2/Q2/R2

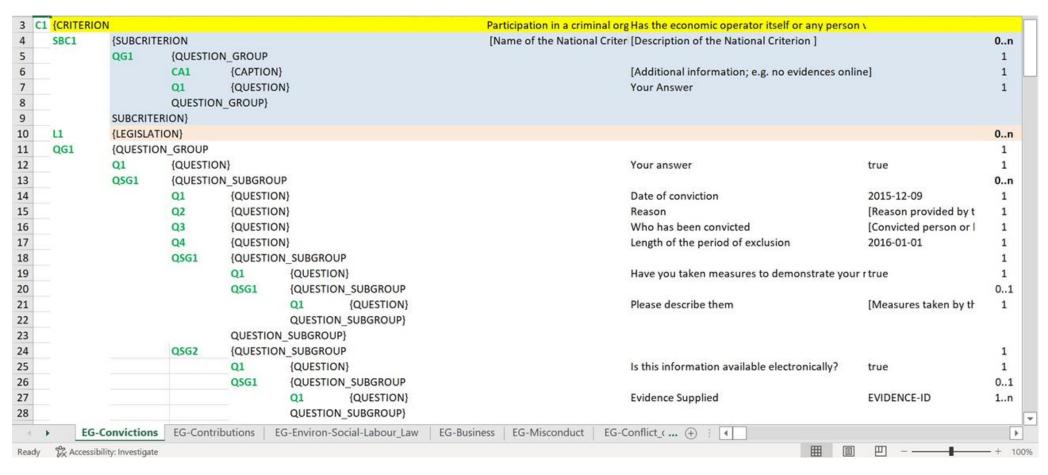
Replacement of UUIDs (ESPD-EDM v4.0.0) ESPD-EDM v3.1.0 vs ESPD-EDM v4.0.0

Example of the UUIDs that will be removed (in red) and of the new identifiers that will be used for the Request and the Response (in green)



Replacement of UUIDs (ESPD-EDM v4.0.0) Criterion elements' short tag and matching UBL element

Criterion Element Short Tag Name	Criterion Element	UBL Element
С	CRITERION (Exclusion GroundsEG, Selection Criterion SC)	cac:TenderingCriterion
SBC	SUBCRITERION	cac:SubTenderingCriterion
L	LEGISLATION	cac:Legislation
CA	CAPTION	cac:TenderingCriterionProperty
Q	QUESTION	cac:TenderingCriterionProperty
RQ	REQUIREMENT	cac:TenderingCriterionProperty
QG	QUESTION_GROUP	cac:TenderingCriterionPropertyGroup
QSG	QUESTION_SUBGROUP	cac:SubsidiaryTenderingCriterionPropertyGroup
RG	REQUIREMENT_GROUP	cac:TenderingCriterionPropertyGroup
RSG	REQUIREMENT_SUBGROUP	cac:SubsidiaryTenderingCriterionPropertyGroup
R	RESPONSE (OCCURRENCE)	cac:TenderingCriterionResponse
RV	RESPONSE VALUE	cac:ResponseValue
RES	(RESPONSE) EVIDENCE SUPPLIED	cac:EvidenceSupplied
RAP	(RESPONSE) APPLICABLE PERIOD	cac:ApplicablePeriod



Example of the tagging and numbering of the criterion C1 EG crime-org

Path samples - Questions

- UUID AS-IS Question ID
 - a1534624-95cf-4519-bdaa-856d5acf59b6 (Q1 "Date of conviction")
 - f36ee1fb-210b-4786-b351-e0194ba2df89 (Q2 "Reason")
- New identifiers (XML path-like) for Question ID (structure)
 - C1_EG_crime-org/QG1/QSG1/Q1
 - C1_EG_crime-org/QG1/QSG1/Q2
 - C32_SC_spec-year-to/RG1/QSG2/Q2
- New identifiers (XML path-like) for EO responses (contents)
 - C1_EG_crime-org/QG1/QSG1/Q1/R1
 - C1_EG_crime-org/QG1/QSG1/Q1/R2
 - C32_SC_spec-year-to/RG1/QSG2/Q2/R2/RV



• Example of question structure description:

```
<cac:TenderingCriterionProperty>
```

• Example of question contents description (ESPD Response) - Response Value (RV 1)

```
ID of the tendering response
<cac:TenderingCriterionResponse>
        <cbc:ID schemeID = "ISO/IEC 9834-8:2008 - 4UUID" schemeAgencyID = "XXESPD-</pre>
 SERVICEXXX" schemeVersionID = "4.0.0">C1 EG crime-org/QG1/QSG1/Q1/R1</cbc:ID>
        <cbc:ValidatedCriterionPropertyID schemeID = "Criterion" schemeAgencyID = "XXESPD-</pre>
 SERVICEXXX" schemeVersionID = "4.0.0">
C1_EG_crime-org/QG1/QSG1/Q1</cbc:ValidatedCriterionPropertyID>
                                                                               ID of the question
        <cac:ResponseValue>
            <cbc:ID schemeID = "ISO/IEC 9834-8:2008 - 4UUID" schemeAgencyID = "XXESPD-</pre>
 SERVICEXXX" schemeVersionID = "4.0.0">C1 EG crime-org/QG1/QSG1/Q1/R1/RV</cbc:ID>
            <cbc:ResponseDate>2014-01-01</cbc:ResponseDate>
        </cac:ResponseValue>
                                                                            ID of the response value (RV)
</cac:TenderingCriterionResponse>
```

• Example of question contents description (ESPD Response) - Response Value (RV 2)

```
ID of the tendering response
<cac:TenderingCriterionResponse>
        <cbc:ID schemeID = "ISO/IEC 9834-8:2008 - 4UUID" schemeAgencyID = "XXESPD-</pre>
 SERVICEXXX" schemeVersionID = "4.0.0">C1 EG crime-org/QG1/QSG1/Q1/R2</cbc:ID>
        <cbc:ValidatedCriterionPropertyID schemeID = "Criterion" schemeAgencyID = "XXESPD-</pre>
 SERVICEXXX" schemeVersionID = "4.0.0">
C1_EG_crime-org/QG1/QSG1/Q1</cbc:ValidatedCriterionPropertyID>
                                                                               ID of the question
        <cac:ResponseValue>
            <cbc:ID schemeID = "ISO/IEC 9834-8:2008 - 4UUID" schemeAgencyID = "XXESPD-</pre>
 SERVICEXXX" schemeVersionID = "4.0.0">C1 EG crime-org/QG1/QSG1/Q1/R2/RV</cbc:ID>
            <cbc:ResponseDate>2017-01-01</cbc:ResponseDate>
        </cac:ResponseValue>
                                                                            ID of the response value (RV)
</cac:TenderingCriterionResponse>
```

• Example of question contents description (ESPD Response) - Response Evidence Supplied (RES)

```
ID of the tendering response
<cac:TenderingCriterionResponse>
        <cbc:ID schemeID = "ISO/IEC 9834-8:2008 - 4UUID" schemeAgencyID = "XXESPD-
 SERVICEXXX" schemeVersionID = "4.0.0">C1 EG crime-org/QG2/QSG1/Q1/R1</cbc:ID>
        <cbc:ValidatedCriterionPropertyID schemeID = "Criterion" schemeAgencyID = "XXESPD-</pre>
 SERVICEXXX" schemeVersionID = "4.0.0">
C1_EG_crime-org/QG2/QSG1/Q1</cbc:ValidatedCriterionPropertyID>
                                                                                ID of the question
        <cac:EvidenceSupplied>
            <cbc:ID schemeAgencyID = "XXESPD-SERVICEXXX">
EVIDENCE-00001/C1_EG_crime-org/QG2/QSG1/Q1/R1/RES</cbc:ID>
        </cac:EvidenceSupplied>
</cac:TenderingCriterionResponse>
                                                        ID of the evidence (Respone Evidence Supplied, RES)
```

3 C3	32 {CRITERIO	N						Specific y It	ts specific yearly turno	over in the business ar		074f6031-55f9-4e
4	SBC1	{SUBCRIT	ERION					[Name c[l	Description of the Nat	tiona	0n	e6b21867-95b5-4
5		QG1	{QUESTIC	ON_GROUP							1	8c39b505-8abe-4
6			CA1	{CAPTION}				[/	Additional informatio	n; e.	1	NONE
7			Q1	{QUESTION	N }			Υ	our Answer		1	INDIC
8			QUESTIC	N_GROUP}								
9		SUBCRITE	RION}							·		
LO	L1	{LEGISLA	TION}								0n	c753a2c5-59e6-49
11	RG1	{REQUIRI	MENT_GRO	DUP				R	G to define different	lots	1n	FixedUUID
12		RQ1	{REQUIR	EMENT}				L	ot Identifier	LOT-XXXXX	1n	
3		RSG1	{REQUIR	EMENT_SUBGI	ROUP						1	19a68e37-d307-4
4			RQ1	{REQUIREN	MENT}			N	lumber of fiscal years	3	1	QUAN
.5			RQ2	{REQUIREN	MENT}			В	Business domain descr	ripticIT consulting / de	1	DESCI
16			RQ3	{REQUIREN	MENT}			N	Minimum requirement	t 1000000	1	AMOI
.7			QSG1	{QUESTION	N_SUBGROU	P						0e50931d-4d39-4
8				Q1	{QUESTI	NC		D	oes the EO fulfil the o	criteria by itself?	1	INDIC
.9				QSG1	{QUESTI	ON_SUBG	ROUP				1	fe557ed0-2387-4
0					Q1	{QUES	TION}	li	n the case of no – Reli	ed upon or not	1	INDIC
1					QSG1	{QUES	TION_SUBGROUP				1	e296a1cc-83d3-4
22						Q1	{QUESTION}	N	lame of the entity	[Name]	1	DESCI
23						Q2	{QUESTION}	II	D of the entity	[ID]	1	ECON
24						QUEST	TON_SUBGROUP}					
25					QUESTIC	N_SUBGF	ROUP}					
26				QUESTION	_SUBGROUP	}				Ø1 		

Example of the management of Requirements (RQ) and LOTS, as implemented in v2.1.1



3 C32	CRITERIOI	N					Speci	ific ylts specific yearly turnover in t	he business area co		074f6031-55	
4	SBC1	{SUBCRITER	RION				[Nar	[Name c Description of the National Crit			e6b21867-95	
5		QG1	{QUESTION	GROUP						1	8c39b505-8a	
6			CA1	{CAPTION	}			[Additional information; e.g. r	10	1	NONE	
7			Q1	{QUESTIO	N}			Your Answer		1	INDICAT	
8			QUESTION_	GROUP}								
9		SUBCRITER	ION}									
LO	L1	{LEGISLATIO	NC							0n	c753a2c5-59	
11	RG1	{REQUIREM	MENT_GROUP					RG to define different lots wit	h	1n (1)	FixedUUID	
12		RQ1/R1/R1	{REQUIREM	IENT}				Lot Identifier	LOT-00001	1n (1)		
13		RQ1/R1/R2	{REQUIREM	IENT}				Lot Identifier	LOT-00002	1n (2)		
4		RSG1 {REQUIREMENT_SUBGROUP									4a28-9061-	
.5			RQ1/R1/R1 {REQUIREMENT} Number of fiscal years							1	QUANTI"	
16			RQ2/R1/R1	{REQUIRE	MENT}			Business domain description	IT consulting / de	1	DESCRIP	
17			RQ3/R1/R1	{REQUIRE	MENT}		Minimum requirement	1000000	1	AMOUN		
18			QSG1	{QUESTIO	N_SUBGROUP						0e50931d-4d	
19				Q1	{QUESTION	}		Does the EO fulfil the criteria	y itself?	1	INDICAT	
20				QSG1	{QUESTION	SUBGROUP				1	fe557ed0-23	
1					Q1 {QUEST	TION}		In the case of no – Relied upo	n or not	1	INDICAT	
22					QSG {QUEST	TION_SUBGROUP				1	e296a1cc-83	
23					Q1	{QUESTION}		Name of the entity	[Name]	1	DESCRIP	
24					Q2	{QUESTION}		ID of the entity	[ID]	1	ECONON	
25					QUEST	ION_SUBGROUP}						
26					QUESTION_	SUBGROUP}						

First occurrence (lots 1 and 2)

19	RG1	{REQUIREME	NT GROUP				RG to define differer	RG to define different lots with				
50		RQ1/R2/R1					Lot Identifier		LOT-00003	1n (2) 1n (1)		xedUUID
51			{REQUIREN				Lot Identifier		LOT-00004	1n (2)		
52		RSG1	{REQUIREN	IENT SUBC	GROUP					1	4:	a28-9061-
3			RQ1/R2/R1	{REQUIRE	MENT}		Number of fiscal yea	rs	4	1	QUANTI	
4			RQ2/R2/R1	{REQUIRE	MENT}		Business domain des	cription	IT consulting / de	1	DESCRIP	
5			RQ3/R2/R1	{REQUIRE	MENT}		Minimum requireme	ent	2000000	1	AMOUN	
6			QSG1	{QUESTIO	N_SUBGROUP						0	e50931d-4d3
7				Q1	{QUESTION}		Does the EO fulfil the	e criteria by	y itself?	1	INDICAT	
8				QSG1	{QUESTION_S	SUBGROUP				1	fe	557ed0-238
9					Q1 {QUESTI	ON}	In the case of no – Re	elied upon	or not	1	INDICAT	
0					QSG {QUESTI	ON_SUBGROUP				1	e.	296a1cc-83d
1					Q1	{QUESTION}	Name of the entity		[Name]	1	DESCRIP	
2					Q2	{QUESTION}	ID of the entity		[ID]	1	ECONON	
3					QUESTIC	ON_SUBGROUP}						
4					QUESTION_S	UBGROUP}						
5				QUESTIO	N_SUBGROUP}						2000	
6			QSG2	{QUESTIO	N_SUB					1n	c(0cd9c1c-e90a
7				Q1	{QUESTION}		Start date; End date		2016-01-01	1	PERIOD	
8				Q2	{QUESTION}		Amount		1000001	1	AMOUN	
9				QSG1	{QUESTION_S	SUBGROUP				1	7	458d42a-e58
0					Q1 {QUESTI	ON}	Is this information as	vailable ele	ectrue	1	INDICAT	
1					QSG {QUESTI	ON_SUBGROUP				01	4:	1dd2e9b-1bi
2					Q1	{QUESTION}	Evidence Supplied		EVIDENCE-ID	1n	EVIDENC	
3					QUESTIC	ON_SUBGROUP}						ļ

Second occurrence (lots 3 and 4)



Path samples - Requirements (values are nested in the structure)

- UUID AS-IS Requirement ID
 - 8d23f156-be4f-4fc7-ae87-c4b2bde59366 (RQ1 "Number of fiscal years")
 - bf8a8e1d-ad69-4bb9-a023-81b924cb9049 (RQ3 "Minimum Amount")
- New identifiers (XML path-like) for Requirement ID (structure and occurrence indexing)
 - C32_SC_spec-year-to/RG1/RSG1/RQ1/R1/R1
 - C32_SC_spec-year-to/RG1/RSG1/RQ3/R2/R1

• Example of requirements values description (ESPD Request) – RG, RQ, LOT

ID of the requirement <cac:TenderingCriterionProperty> Additional information <cbc:ID schemeID="Criterion" schemeAgencyID="XXESPD-SERVICEXXX" schemeVersionID="4.0.0">C32_SC_spec-year-to/RG1/RQ1/R1/R2</cbc:ID> about the requirement Description of <cbc:Description>Lot Identifier (General to the RG Occurrence) the requirement <cbc:TypeCode listID="CriterionElementType" listAgencyID="OP" listVersionID="4.0.0">REQUIREMENT</cbc:TypeCode> Type code <cbc:ValueDataTypeCode listID="ResponseDataType" listAgencyID="OP" listVersionID=" 4.0.0 ">LOT IDENTIFIER</cbc:ValueDataTypeCode> Data type <cbc:ExpectedID schemeAgencyID="XXESPD-SERVICEXXX">LOT-00002 </cbc:ExpectedID> Value </cac:TenderingCriterionProperty>

</cac:TenderingCriterionProperty>

• Example of requirements values description (ESPD Request) – RG, RQ, QSG:

```
ID of the requirement
             <cac:TenderingCriterionProperty>
                                                                                                   Additional information
                         <cbc:ID schemeID = "criterion" schemeAgencyID = "XXESPD-SERVICEXXX"
              schemeVersionID = "4.0.0">C32_SC_spec-year-to/RG1/RSG1/RQ1/R1/R1</cbc:ID>
                                                                                                   about the requirement
 Description of
                       <cbc:Description>Number of fiscal years (Target QSG: C32_SC_spec-year-
the requirement
              to/RG1/RSG1/QSG2)</cbc:Description>
                         <cbc:TypeCode listID = "criterion-element-type" listAgencyID = "OP" listVersionID = "</pre>
              4.0.0 ">REQUIREMENT</cbc:TypeCode>
                                                                    Type code
                         <cbc:ValueDataTypeCode listID = "response-data-type" listAgencyID = "OP"</pre>
              listVersionID = " 4.0.0 ">QUANTITY YEAR</cbc:ValueDataTypeCode> <
                                                                                              Data type
                          <cbc:ExpectedValueNumeric>3</cbc:ExpectedValueNumeric>
                                                                                                 Value
```

Replacement of UUIDs (ESPD-EDM v4.0.0)

Implications of the solution

- Dynamic UUIDs are replaced by an xml path-like pattern;
- **Structure changes**: new tag element (QG1, QSG1, Q1, RG1, RSG1, RQ1, R1, R2) for each element or element group;
- **New algorithm** to automatically compute and analyse the path to each element (question/requirement) in the structure and contents of the ESPD Request and its related ESPD Responses;
- Criterion files update (both Excel and XML);
- Online documentation update.



Replacement of UUIDs (ESPD-EDM v4.0.0)

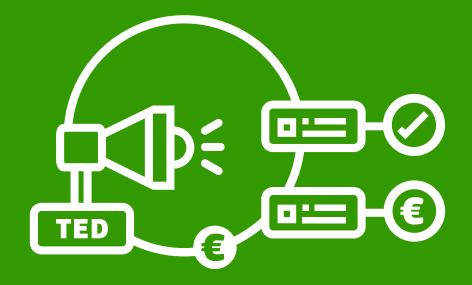
Benefits of the solution

- The link between an ESPD Request and its related ESPD Responses (one or several) is consistent;
- Same structures use the same pattern;
- There is **no ambiguity** when addressing structures represented by the same pattern;
- The same data structure can be reused in different procedures;
- ESPD Responses can be easily read and mapped;
- Content of the ESPD can be easily reused, except in those cases where requirements are not compatible.

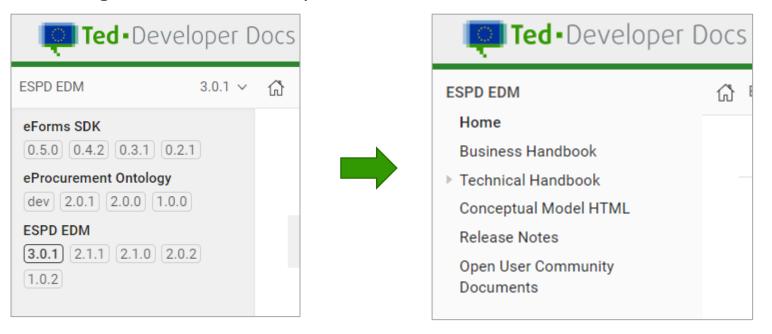


UPDATE OF THE ESPD-EDM WEBPAGES AND DOCUMENTATION

Alba Colomer Padrosa, NTTDATA

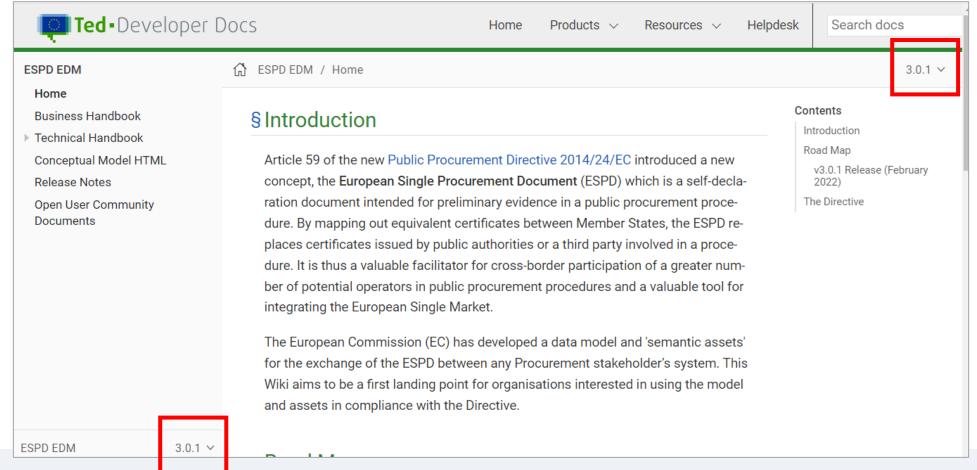


• From v3.0.1, lateral navigation menu was updated:

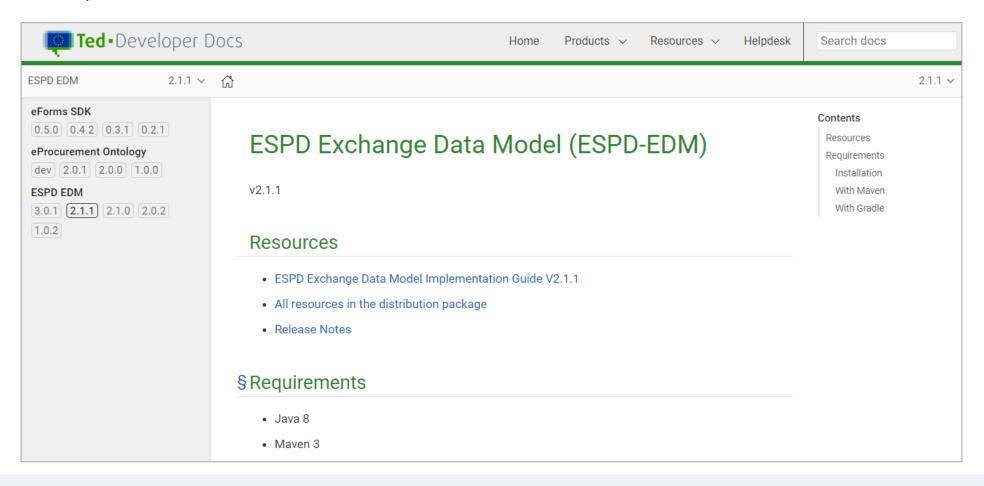


- Previous versions are available through drop-down menus at the upper right corner of the screen and at the bottom of the navigation menu.
- Links to eForms and EPO projects were removed (but are still accessible from https://docs.ted.europa.eu/home/index.html).

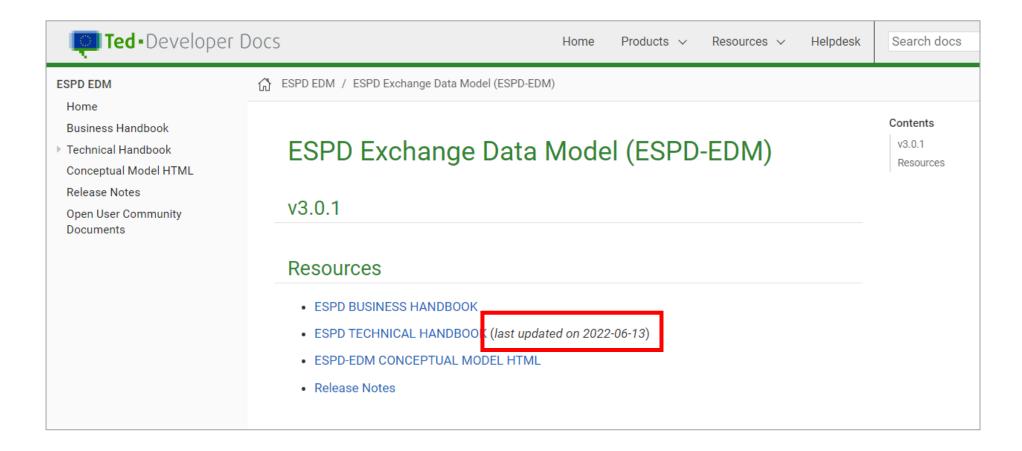
• ESPD EDM v3.0.1 webpage: https://docs.ted.europa.eu/ESPD-EDM/3.0.1/index.html



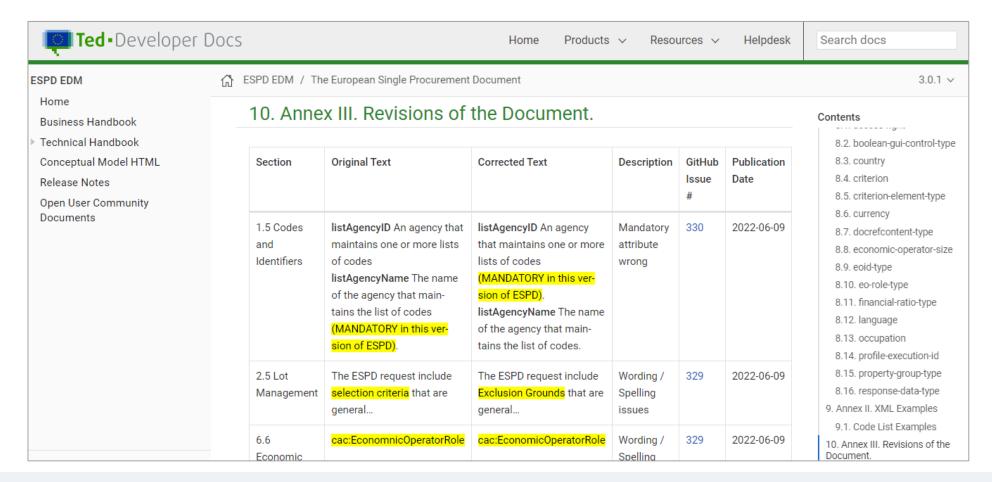
• ESPD EDM previous versions:



Access to online documentation: https://docs.ted.europa.eu/ESPD-EDM/3.0.1/index.html



New section with the change log:



THANK YOU FOR YOUR PRESENCE

ANY QUESTIONS?

Please feel free to send also your questions to

OPESPD@publications.europa.eu

