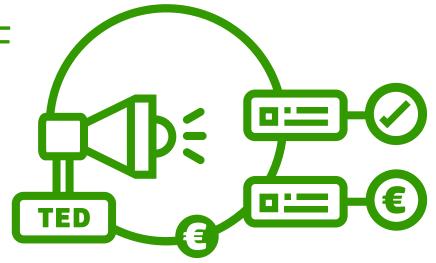


# MAINTENANCE AND EVOLUTION OF THE ESPD EDM

Publications Office – C.3

# ESPD OPEN USER COMMUNITY (OUC) MEETING

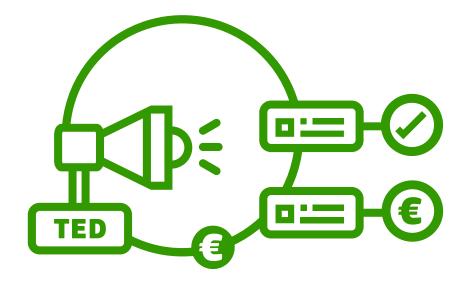
17th June 2025





Due to the Data Protection Regulation, your name will not be published in the list of attendees of the meeting if you have an objection.

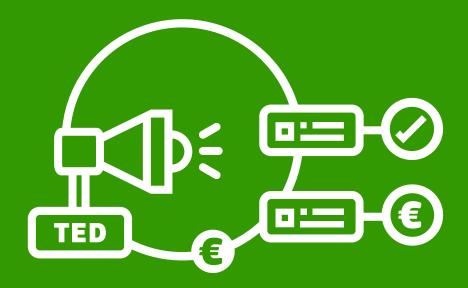
Objections can be sent during this meeting to OPESPD@publications.europa.eu





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## 1. Summary OUC meeting on 1st April 2025

ESPD-EDM modelled in Enterprise Architect

Enterprise Architect .eapx file is available on GitHub repository

New features and tools:

Alignment of ESPD-EDM with eCertis UUIDs and eForms code lists

The export of EA structure into JSON format

JSON schema for ESPD-EDM

ESPD Demo – implemented improvements

Integrated SurveyJS for ESPD online form

Integrated PDFMake to generate PDF documents

Playground before implementation docs.ted.europa.eu/espd-demo

GitHub status – open and closed tickets

#### Where to find?

**Regular OUC meetings** 

docs.ted.europa.eu/espd-wgm/monthly

**Annual Seminars** 

docs.ted.europa.eu/espd-wgm/annual

Last TED Together Event - also videos
Ted-together - Publications Office of the EU





# 2. ESPD - GitHub status — Closed issues (2)

Issue	Title of the issue	Scope
<u>#424</u>	[Question]: Where could we find translations for SUBCRITERIONs descriptions	v4.1.0
<u>#422</u>	Purely national Exclusion Ground - dynamic structure	n/a



# 2. ESPD - GitHub status - Currently open issues (2)

Issue	Title of the issue	Scope
<u>#426</u>	[Question]: Selection criteria	v4.1.0
<u>#425</u>	[Question]: SUBCRITERION QUESTION should not be mandatory	v4.1.0



## 3. What's new in the ESPD Model for Q1 and Q2 2025

#### Long term plan

ESPD-EDM fully implemented in Enterprise Architect (EA)

Change the underlying ESPD-EDM technology to JSON from XML

Develop tools to allow automatic extraction and processing of EA

Generate full ESPD Request and Response examples on ESPD Demo site

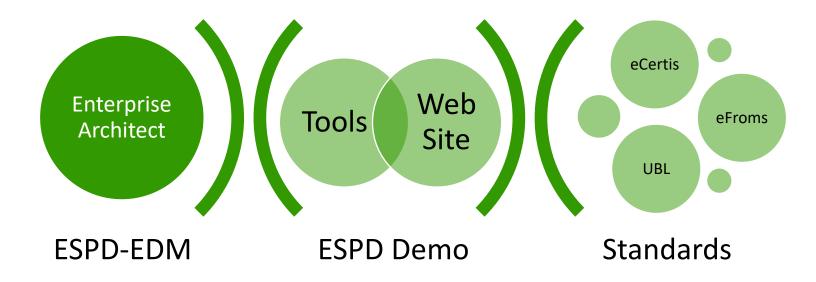
Continue with support for ESPD-EDM Excel files

*Integration with eCertis* 

Integration and alignment with eForms

Enhancement of UBL model

Alignment with ePO



### 3. What's new in the ESPD Model for Q1 and Q2 2025

ESPD-EDM modelled in Enterprise Architect

New way to represent and manage ESPD-EDM
Upgrading from Excel to Enterprise Architect

ESPD-EDM Tools:

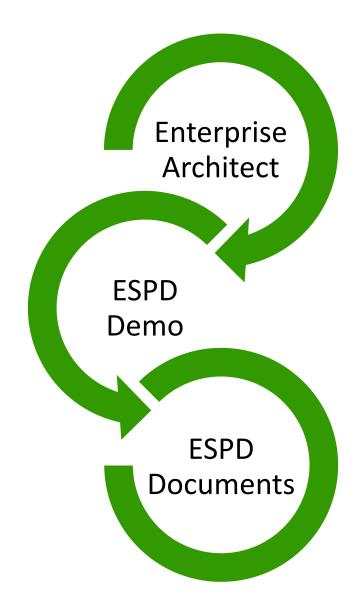
The export of EA structure into JSON format JSON schema for ESPD-EDM

ESPD Documentation

Preparing the new ESPD-EDM workflow

eCertis - ESPD Alignment

Criterion, National Legislation and EU Legislation to be retrieved from eCertis via UUIDs





# 4. Insights from Belgium's Implementation of Version 3







# ESPD in Belgium

Implementation of EDM 3.3.0

# The story so far

- Belgium: ESPD only allowed above thresholds
- Tool:
  - Slightly customized version of the EC service (EDM 1.0.2)
  - Stand-alone application
  - Optional use other (non-structured) formats also allowed



# Goals for 2025 and beyond

- Background: go-live of the new e-Procurement platform in 2023
- Short-term
  - Offer the extended data model as an alternative to v1.0.2
  - Integrate ESPD with existing pre-award flows (call for competition, submission and opening of tenders)
  - Minor improvements based on initial feedback from users
- Long-term
  - Improve user-friendliness for EO by implementing OOP
  - (Better) integration with authentic sources
  - ESPD as a first step towards semi-automatic evaluation
  - Align with EDM 4.0 or beyond



# Difficulties encountered

- Implementation path quite different from the one for eForms (SDK, metadata-driven forms, extensive validation, ...)
- Validation: a lot of DIY
  - Schematron: requires XML + "coherent" form requires additional logic
- Codelists not always aligned with those in eForms
- Need for translations (descriptions, labels, but also certain codelists (e.g. financial ratios))
- Current EDM allows 'national' adaptations → ← interoperability
- Not always clear what the expected information is for a certain criterion



# Choices made

- JSON instead of XML
- Various tweaks and deviations from EDM
  - Input types, cardinalities, ...

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         sit amet arcu et, sagittis euismod eros. Vivamus et diam et ante porta vehicula. Quisque
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```



# We appreciate

- Extensive and well-organized documentation
- OP is very responsive and always available for questions
- OUC meetings help to "stay in the loop"



# What we feel could be improved

- Align data model and its components with eForms
- Update the regulation and apply a truly universal datamodel
- Enrich the business handbook with detailed information on criteria
  - E.g. purpose, especially for fields that were added somewhere along the way but cannot be traced back directly to the implementing regulation, ...



# Demo

- Exclusive sneak preview for OUC
- Later this month: first demo / try-out for key-users
- Q3 2025: public demo + go-live
  - optional use, v1.0.2 service will remain available in parallel until ???



### 5. Next steps

> Align GitHub structure with eForms and ePO

Restructuring of GitHub repositories

Documentation enhancement

### Align to other standards

Align with eCertis, eForms, ePO, UBL 2.4 UBL enhancement for ESPD documents

#### > V4.1.0 release

Moving Evidence block at top level for all Criteria Subcriterion simplification



# 6. Next meetings & Any Other Business

- Open User Community 2025
  - ✓ 2<sup>nd</sup> October 2025 Planned
- Annual Seminar 2025
  - ✓ 26<sup>th</sup> 27<sup>th</sup> November 2025 Planned **TED Together event**
- Bilateral meetings
  - ✓ Ongoing / ad hoc
- Discover the TED 2025 event calendar TED
- > AOB



#### THANK YOU FOR YOUR PRESENCE

**ANY QUESTIONS?** 

Please send your questions to

OPESPD@publications.europa.eu

