

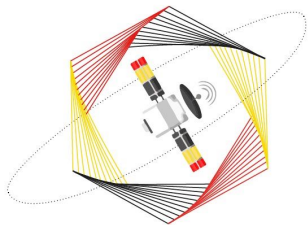
OPERIBUS BUSINESS
GROUP – GEO.



OPERIBUS TOKEN \$GEO
BUILDING THE FUTURE!

TOKEN PARTICIPATION OFFER \$GEO

BUSINESS PLAN AND BUSINESS PROPOSAL
JANUARY 2.023.



OFERTA DE PARTICIPACIÓN TOKEN \$GEO. PLAN DE NEGOCIOS Y PROPUESTA DE NEGOCIOS.

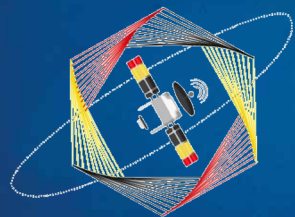


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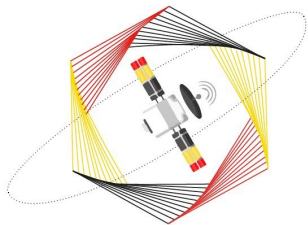


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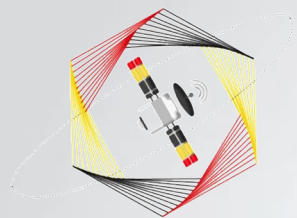
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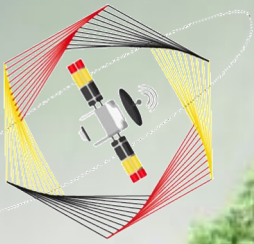


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1. Company Group Profile OPERIBUS – GEO

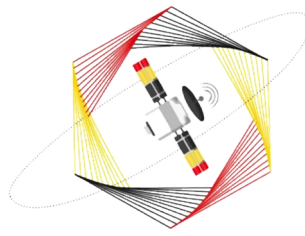
The profile and guide of the OPERIBUS - GEO Business Group is the passion to pursue excellence, renewing in each action its commitment to build a better world and with it a sustainable future, applying its "know-how" to develop innovative and valuable projects, taking advantage of the benefit that the Business Group provides, the sum of the capabilities and potential of the companies that comprise it.





1. Company Group Profile OPERIBUS – GEO

OPERIBUS - GEO Business Group emphasizes that in every project it builds, it pursues sustainable development objectives, low environmental impact projects that contribute to generating growth and prosperity for present and future generations. The OPERIBUS - GEO Group operates according to environmental, ethical and professional principles that meet the highest international criteria of governance and citizenship.



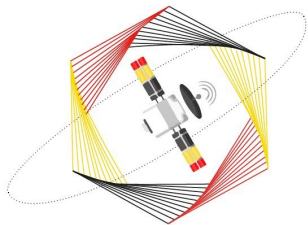
Building the future !



1. Company Group Profile OPERIBUS – GEO

The current competitive, modern and integrated global economy requires a large business sector, which requires the consolidation of conglomerates or business groups that achieve greater efficiency in the use of production factors, businesses, projects or developments. OPERIBUS, as a parent company, forms with important specialized companies the OPERIBUS - GEO Business Group.

The OPERIBUS - GEO Group's overall corporate objective is to become a leading global player within a broad foreseeable business development, through the construction of large and complex projects and the provision of specialized services, based on various activities and business units.



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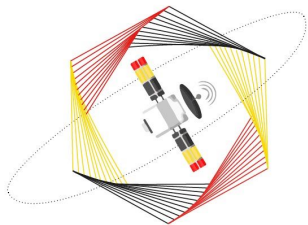
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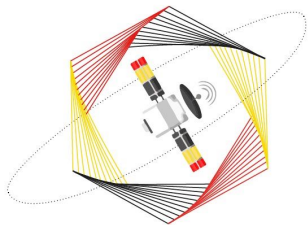
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2. Joint Venture Companies GEO & Governments

OPERIBUS uses the model of Mixed Economy Companies as the "main" vehicle of competitive advantage, the union of the potentialities and capacities of the state with the private sector, and the contractual legal framework for the allocation of large businesses by governments. The Mixed Economy Companies to be used by OPERIBUS are constituted with high level governments.

Among the multiple advantages, from a financing point of view, this modality is supported by two different and complementary channels: on the one hand, the support of the State and, on the other hand, private actors acting at a specific level in the role of investors of OPERIBUS as a private party.

The Mixed Economy Companies established by OPERIBUS with governments include in their corporate purpose and scope the same business units and spheres of activity of OPERIBUS, with the purpose of the maximum foreseeable development of the OPERIBUS - GEO Business Group".



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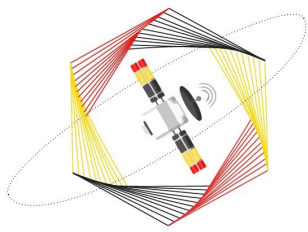
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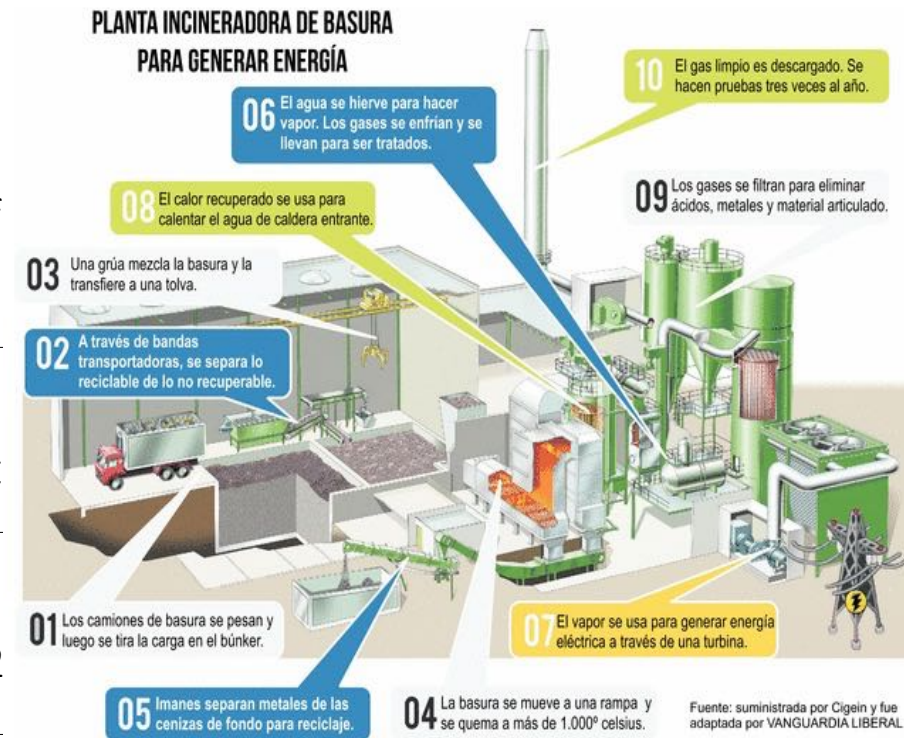


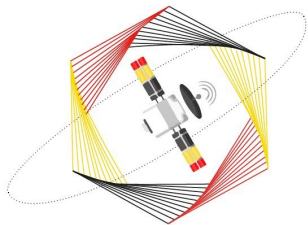
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3. Business in Bolivia.

3.1. Industrial Waste Collection and Process. Industrial Garbage Collection and Processing of the Department of Cochabamba Bolivia.

Industrial Waste Collection and Processing in the Department of Cochabamba, Bolivia	Estimated Business Value (USD)	Estimated Value Profit
	\$ 56.159.267	12% ; \$ 6.739.112





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3. Business in Bolivia.

3.1. Industrial Waste Collection and Process. Industrial Garbage Collection and Processing of the Department of Cochabamba Bolivia.

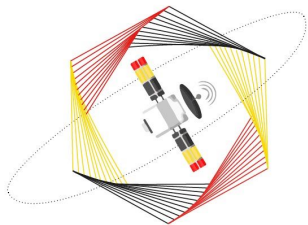
Objective:

Studies, design, assembly and start-up of the solution for urban solid waste - USW (Urban Solid Waste), (garbage) for the Department of Cochabamba, including the Capital Cochabamba and the 7 Municipalities of the Department. Business within the scope of the Mixed Economy Company GEO - Government of Bolivia.

Scope:

- Study and design of an industrial plant for the processing of MSW (Municipal Solid Waste).
- Construction of the industrial plant for material separation and recycling of MSW (Municipal Solid Waste).
- Construction of the industrial MSW (solid urban waste) processing plant.
- Waste collection and transportation for final disposal (trucks, containers, etc.).
- Urban maintenance activities, street sweeping, pruning and trimming of trees, maintenance of street furniture in parks and bus stops.

Term of the Contract: Concession for 25 years, extendable.



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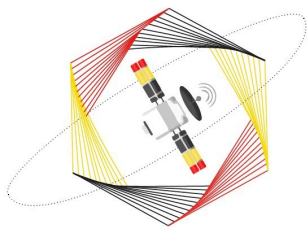
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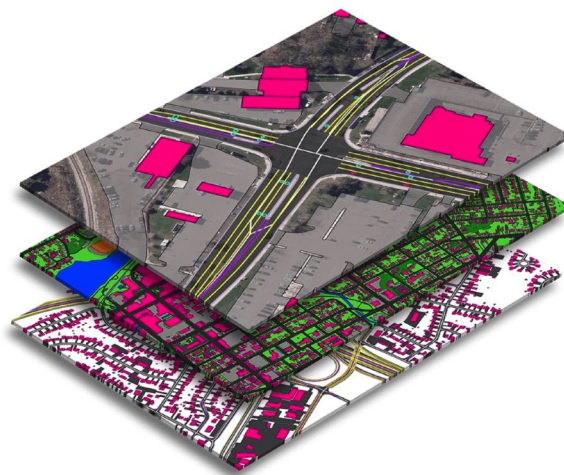
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4. Business in Panama.

4.1. Cadastral Operation for the Government of Panama.

Cadastral Operation for the Panama Government	Estimated Business Value (USD)	Estimated Value Utility
	\$ 53.567.301,30	12% ; \$ 6.428.076

Cadastral with a multipurpose approach.



Basic cartography

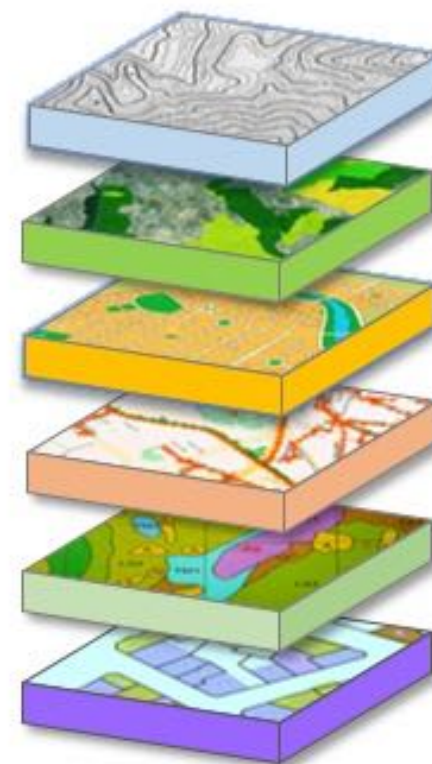
Environmental information

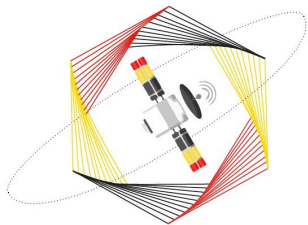
Land Management Information

Infrastructure Information

Geological Information

Territorial characterization





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4. Business in Panama.

4.1. Cadastral Operation for the Government of Panama.

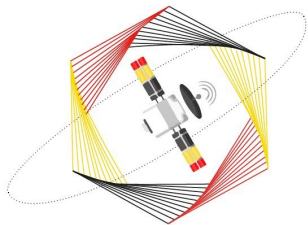
Objective:

Design and implementation of the Cadastre with a Multipurpose approach (First Phase of 60% of the Territory). Business within the scope of the GEO - Government of Panama Mixed Economy Company.

Scope:

Cadastre; Cartography; Geodesy; Geography; Hydrography; Agrology; Administration, management and operation of spatial data infrastructure. Cadastral information integrated with the public registry of property and real estate, digital and interoperable with other information systems of the territory and the State.

Term of the Contract: 2 years, extendable to 12 years.



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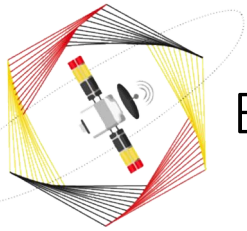
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Building the future !



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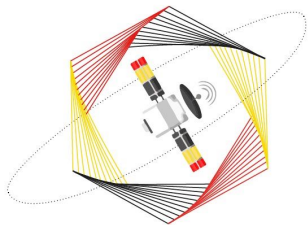
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4. Business in Panama.

4.2. Management of Maritime Tracking Information with Satellite Geo-Inf. Systems for the Panama Canal.

Maritime Tracking Information Management with Satellite Geo-Information Systems for the Panama Canal	Estimated Business Value (USD)	Estimated Value Utility
	\$ 15.700.024,68	12% ; \$1.884.003





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4. Business in Panama.

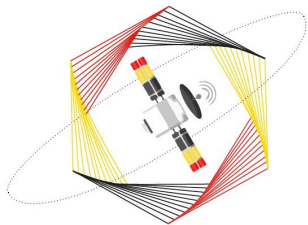
4.2. Management of Maritime Tracking Information with Satellite Geo-Inf. Systems for the Panama Canal.

Objective: Implementation of the maritime satellite information and tracking system for the Panama Canal. Business within the scope of the GEO - Government of Panama Mixed Economy Company..

Scope:

Automatic system for continuous satellite tracking of vessels, their movement and coverage area to ensure perfect coverage of the Panama Canal operating area without the need for any intervention or manual action by the vessel's crew. In the unlikely event of Ka-band signal degradation, the NSD will automatically switch to L-band temporarily. Implementation of SCADA (Supervisory Control and Data Acquisition) applications; Distress Alert and Distress Priority Messaging; Two-Way Messaging; Data and Situation Reporting and Interrogation; Enhanced Group Calling (EGC); Two-Digit Codes; SSAS (Ship Security Alerting System).

Term of the Contract: 2 years, extendable to 12 years.



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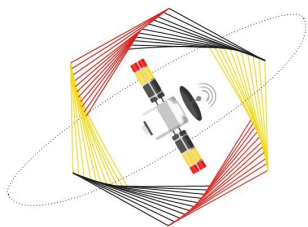
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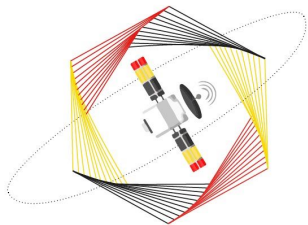
5. Business in Colombia.

5.1. Cadastral Operation for the Colombian Government.

Cadastral Operation for the Colombian Government	Estimated Business Value (USD)	Estimated Value Profit
	\$18.711.297,00	12% ; \$ 2.245.356

Cadastre with a multipurpose approach.





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5. Business in Colombia.

5.1. Cadastral Operation for the Colombian Government.

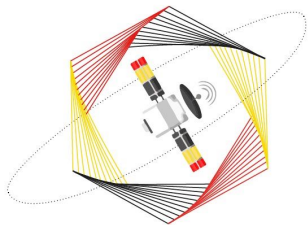
Objective:

Implementation of the Cadastre with a Multipurpose approach for different Colombian Government Entities.

Scope:

Cadastre; Cartography; Geodesy; Geography; Hydrography; Agrology; Administration, management and operation of spatial data infrastructure. Cadastral information integrated with the public registry of property and real estate, digital and interoperable with other information systems of the territory and the State.

Term of the Contract: 2 years, extendable to 12 years.



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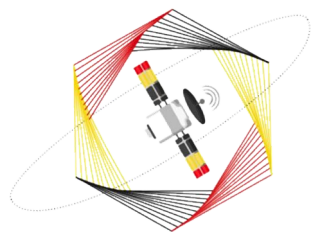
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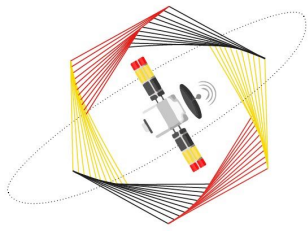
5. Business in Colombia.

5.2. Tolima - Huila Railroad.

Huila - Tolima Railway Consultancy	Estimated Business Value (USD)	Estimated Value Utility
	\$8.639.887,31	12% ; \$1.036.786

The current Colombian government is working to revive the railroads and the national connectivity of the railroad system as an industry of great contribution to the competitive and innovative development of the country.





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5. Business in Colombia.

5.2. Tolima - Huila Railroad.

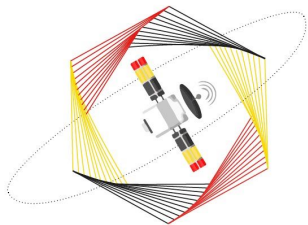
Objective: Consulting, studies, calculations and designs for the rehabilitation of the national railroad between the Departments of Tolima and Huila.

Scope:

Preparation of studies, calculations and designs for the entire infrastructure of the rail corridor, including easement and environmental management.

Term of the Contract: 14 months.

OPERIBUS will propose a APP to the Colombian Government for the operation of the rail corridor.



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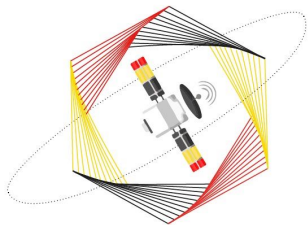
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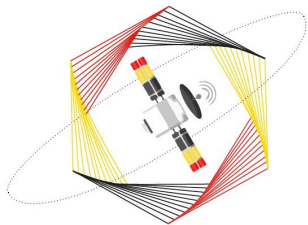
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6. Business in El Salvador.

Within the framework of the recently approved Law for the issuance of digital assets by the Government of El Salvador, to carry out the Tokenization of Public Services within the scope of the management of the Mixed Economy Company GEO - Government of El Salvador.:

Public Services

- Transportation
- Water and sewerage
- Sewage (MSW municipal solid waste)
- Energy - electricity
- Street lighting
- Household gas
- Mobile telecommunications
- Information technology
- Catastro actividades complementarias o conexas



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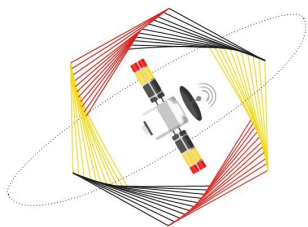
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 - 7.2. Supply Max, Participating Offering, Vr Unit, Token Sale
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8. Other businesses within GEO's business units and spheres of activity



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OFERTA DE PARTICIPACIÓN TOKEN \$GEO. PLAN DE NEGOCIOS Y PROPUESTA DE NEGOCIOS.



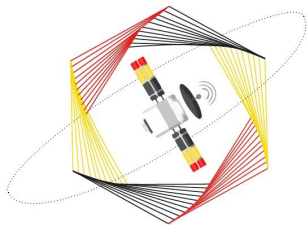
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7. Value proposition of the participation offer.

7.1. Profits of the Businesses to guarantee the Capitalization and liquidity of the Assets. 7.2.

GEO. PROJECTED BUSINESS PROFITS

Business Summary	Estimated Business Value (USD)	Estimated Value Utility
(1.) Cadastral Operation for the Colombian Government	\$ 18.711.297,00	\$ 2.245.355,64
(2.) Consulting Huila - Tolima Railroads	\$ 8.639.887,31	\$ 1.036.786,48
(3.) Cadastral Operation for the Government of Panama	\$ 53.567.301,30	\$ 6.428.076,16
(4.) Maritime Tracking Information Management with Satellite Geo-Information Systems for the Panama Canal	\$ 15.700.024,68	\$ 1.884.002,96
(5.) Industrial Waste Collection and Processing in the Department of Cochabamba, Bolivia	\$ 56.159.267,49	\$ 6.739.112,10
Sum of Projected Profits for 2 years (2.023 and 2.024):		\$ 18.333.333,33



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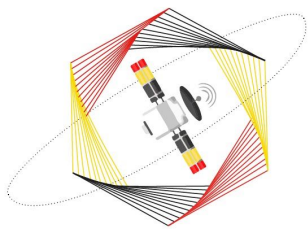
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7. Value proposition of the participation offer.

7.2. Supply Max, Participating Offering, Value Unit, Token Sale.

Supply Máx. \$GEO	Oferta de Particip. (USD)	Vr Unit. \$GEO (USD)	Venta Token (USD)
1.000.000,0	\$500.000,00	1	\$500.000,00

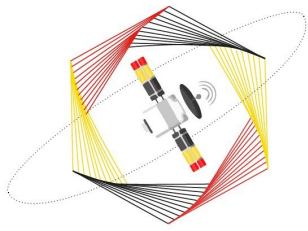
7. Value proposition of the participation offer.

7.3. Value Proposition ROE Return on Equity.



Value Proposition: Business projected profits to be added to the DAF to guarantee the capitalization and liquidity of the Assets.

30,00% ;
\$5.500.000



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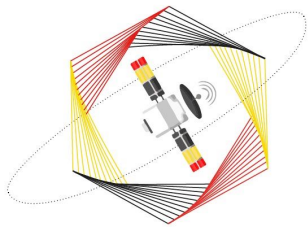
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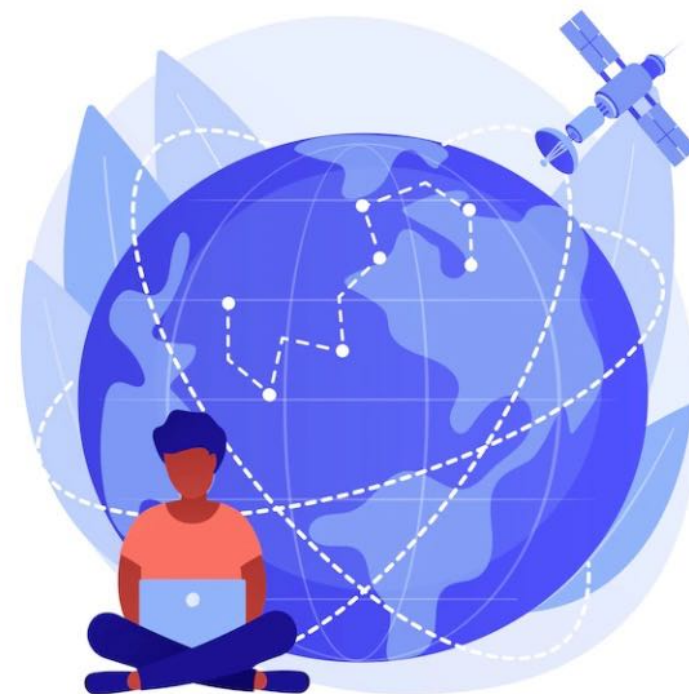
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8. Other businesses within GEO's business units and spheres of activity.

Business Units that make up OPERIBUS Business Group - GEO.

- | | |
|--|--|
| 1. Infrastructure | 18. Digital transformation services. |
| 2. Utilities | 19. Telecommunications. |
| 3. Concessions | 20. Spatial data infrastructure. |
| 4. Mining. | 21. Digital databases. |
| 5. Environment | 22. Education, research and development (R&D). |
| 6. Real Estate | 23. Smart and safe cities. |
| 7. Asset Management | 24. Telematics solutions. |
| 8. Nanotechnology | 25. E-government. |
| 9. Information Technology. | 26. Tracking of complex geo-system information. |
| 10. Master Plans. | 27. Earth and Space Technology and Intelligence. |
| 11. Cadastral operation with multipurpose approach. | 28. Geospatial satellite data for disaster response. |
| 12. Cartography. | 29. Satellite Connectivity Solutions. |
| 13. Geodesy. | 30. Geological exploration and environmental impact monitoring for mining. |
| 14. Geography. | 31. Consulting and auditing. |
| 15. Hydrography. | 32. Cooperation with the State. |
| 16. Agrology. | |
| 17. Management and conservation of ecosystems and agriculture. | |

OPERIBUS maintains a permanent market and business research, in order to develop the object and multi-sphere scope of the OPERIBUS - GEO Business Group.





Contact:

Andres Espitia Duque.

Chief Executive Officer.

Cel. +57.3214845707 / +57.3154567201

E-mail: info@operibus.org

Web Site: www.operibus.org

SEDE COLOMBIA LATINOAMERICA

Cra. 8 Nro. 20-67. Of. 704. Edif. Banco Unión Colombiano. Pereira. Colombia.

PBX. +57.3154567201.

E-mail Director: luisg.pradoc@outlook.com