

Update _2_0_26

Clinical Reminders VA-HEAD AND NECK CANCER DIALOGS Install Guide

September 2017

Product Development
Department of Veterans Affairs

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Introduction

The purpose of this guide is to provide the Clinical Applications Coordinator/Health Informatics Specialist (CAC/HIS) with direction on the installation/implementation of the VA-Oncology reminder dialogs. These reminder dialogs were developed and are supported by the National Oncology Program Office in Specialty Care Services (part of Patient Care Services). Please contact Susan Hamilton-Hill for any questions/concerns at susan.hamilton-hill@va.gov.

The National Oncology Program Office seeks to provide tools to VA facilities to enable providers to format essential clinical data so that it is readily available for clinical care and to measure the quality of care in the VA in a prospective, timely, and cost-efficient manner. Using Reminder Dialogs in CPRS is one mechanism to support these goals. Reminder dialogs will include information necessary for quality assessment as defined by the National Quality Forum, ASCO's Quality Oncology Practice Initiative, and other reliable and up-to-date sources. Reminder dialogs will enable the standardization of clinical information necessary for quality indicators into a discrete format and obtain key elements to continuously monitor the quality of cancer care.

There are 4 reminder dialogs to be used to document care for head and neck cancer that need to be installed (MDC, progress note, treatment plan, treatment summary,).

NOTE

If your facility does not provide oncology services, you are not required to install or use these reminder dialog templates.

There are several dialog elements that can be modified or disabled (if desired) to allow for local content. Please work with oncology-care providers to determine best option. (See POST-INSTALL INSTRUCTIONS # 1).

UPDATE_2_0_26 contains 1 Reminder Exchange entry: UPDATE_2_0_26 VA-HEAD AND NECK CANCER DIALOGS

Four reminder dialogs are being distributed with this update:

VA-ONCOLOGY HEAD NECK
VA-ONCOLOGY MDC HEAD NECK
VA-ONCOLOGY TREATMENT PLAN HEAD NECK
VA-ONCOLOGY TREATMENT SUMMARY HEAD NECK

The exchange file contains the following components:

TIU TEMPLATE FIELD

WORD PROC 50X2

ONC FUTURE VISITS

00 EDIT BOX 24

ONC LIFESTYLE

TEXT (1-60 CHAR)1

ONCOLOGY TRTMENT SYMPTOM

WORD PROCESSING SHORT

ONCOLOGY SYMPTOM DURING

00 EDIT BOX 12

ONCOLOGY CHEMO ROUTE

ONCOLOGY YES NO

TEXT (1-20 CHAR)

ALLCOMMENT(4LINES)

GEN TEXT BOX 50

ONC MDC CLICK HERE TO INCLUDE

HEALTH FACTORS

VA-REMINDER UPDATES

VA-UPDATE 2 0 26

Head & Neck Cancer Diagnosis

ONC Head Neck Tissue Sample Sent:

ONC Head Neck Tissue Sample Sent to POP

ONC Head Neck Testing Other

ONC Head Neck HPV Test-Results Pending

ONC Head Neck HPV Test Not Done

ONC Head Neck HPV Negative

ONC Head Neck HPV +

ONC Head Neck Primary Site Nasal Cavity

ONC Head Neck Primary Site Oropharynx

ONC Head Neck Site Salivary Glands

ONC Head Neck Site Paranasal Sinuses

ONC Head Neck Primary Site Larynx

ONC Head Neck Primary Site Hypopharynx

ONC Head Neck Primary Site:

ONC Head Neck Primary Site Nasopharynx

ONC Head Neck Primary Site Oral Cavity

Head & Neck Cancer Post-Treatment

ONC Head Neck Complications/Treatment

ONC Head Neck-Response Not Determined

ONC Head Neck-Recurrence of Disease

ONC Head Neck-No Recurrence of Disease

ONC Head Neck-Progression of Disease

ONC Head Neck-Stable Disease

- **ONC Head Neck-Partial Response**
- ONC Head Neck-Complete Response
- Head & Neck Cancer Treatment
- ONC Head Neck Surgery Results-Unknown
- ONC Head Neck Surgery-Results Pending
- ONC Head Neck-Tumor Not Resectable
- ONC Head Neck Surgery Outcome-+ Margins
- **ONC Head Neck Surgery-Clear Margins**
- ONC Head Neck Surgery:
- ONC Head Neck Sublingual Gland Resection
- ONC Head Neck Submandibular Gland Resect
- ONC Head Neck-Total Parotidectomy
- ONC Head Neck Superficial Parotidectomy
- ONC Head Neck Radical Maxillectomy
- ONC Head Neck Partial Maxillectomy
- ONC Head Neck Total Laryngectomy
- ONC Head Neck Partial Laryngectomy
- ONC Head Neck-Laryngopharyngectomy
- ONC Head Neck Surgery-Tonsillectomy
- ONC Head Neck Surgery-Palatectomy
- ONC Head Neck Surgery-Maxillectomy
- ONC Head Neck Surgery-Mandibulectomy
- **ONC Head Neck Surgery Glossectomy**
- ONC Head Neck Surgery Not Performed:
- ONC Head Neck Surgery-Pt Declined
- ONC Head Neck Surgery Not Recommended
- ONC Head Neck Clinical Trial Stop Date
- ONC Head Neck Clinical Trial Start Date
- ONC Head Neck Clinical Trial:
- ONC Head Neck RT Dose Fraction
- ONC Head Neck RT Total Dose
- ONC Head Neck RT Stop Date
- ONC Head Neck RT Start Date
- ONC Head Neck RT Site:
- ONC Head Neck RT Chest Dose Fraction
- ONC Head Neck RT Chest Total Dose
- ONC Head Neck RT-Chest Stop Date
- ONC Head Neck RT-Chest Start Date
- ONC Head Neck RT Neck Dose Fraction
- ONC Head Neck RT Neck Total Dose
- ONC Head Neck RT-Neck Stop Date
- ONC Head Neck RT-Neck Start Date
- ONC Head Neck RT Brain Dose Fraction
- ONC Head Neck RT Brain Total Dose
- ONC Head Neck RT-Brain Stop Date
- ONC Head Neck RT-Brain Start Date

- ONC Head Neck RT Axillary Dose Fraction
- ONC Head Neck RT Axillary Total Dose
- ONC Head Neck RT-Axillary Stop Date
- ONC Head Neck RT-Axillary Start Date
- ONC Head Neck RT Pt Declined
- ONC Head Neck RT Not Administered
- ONC Head Neck RT Stopped:
- ONC Head Neck RT Stopped-Pt Request
- ONC Head Neck RT Stopped-Progression
- ONC Head Neck RT Stopped-Toxicity
- ONC Head Neck RT Stopped-Plan Complete
- ONC Head Neck Chemo-Plan Complete
- ONC Head Neck Chemo Stopped:
- ONC Head Neck Chemo Stopped-Pt Request
- ONC Head Neck Chemo Stopped-Progression
- ONC Head Neck Chemo Stopped-Toxicity
- ONC Head Neck Chemo Stop Date
- ONC Head Neck Chemo Start Date
- ONC Head Neck Chemo:
- ONC Head Neck Doxorubicin Stop Date
- ONC Head Neck Doxorubicin Start Date
- ONC Head Neck Adriamycin Stop Date
- ONC Head Neck Adriamycin Start Date
- ONC Head Neck Epirubicin Stop Date
- ONC Head Neck Epirubicin Start Date
- ONC Head Neck Nivolumab Stop Date
- ONC Head Neck Nivolumab Start Date
- ONC Head Neck Pembrolizumab Stop Date
- ONC Head Neck Pembrolizumab Start Date
- ONC Head Neck Afatinib Stop Date
- ONC Head Neck Afatinib Start Date
- ONC Head Neck Gemcitabine Stop Date
- ONC Head Neck Gemcitabine Start Date
- ONC Head Neck Hydroxyurea Stop Date
- ONC Head Neck Hydroxyurea Start Date
- ONC Head Neck Methotrexate Stop Date
- ONC Head Neck Methotrexate Start Date
- ONC Head Neck Vinorelbine Stop Date
- ONC Head Neck Vinorelbine Start Date
- ONC Head Neck Docetaxel Stop Date
- ONC Head Neck Docetaxel Start Date
- ONC Head Neck Paclitaxel Stop Date
- ONC Head Neck Paclitaxel Start Date
- ONC Head Neck Cetuximab Stop Date
- ONC Head Neck Cetuximab Start Date
- ONC Head Neck Capecitabine Stop Date

- ONC Head Neck Capecitabine Start Date
- ONC Head Neck Carboplatin Stop Date
- ONC Head Neck Carboplatin Start Date
- ONC Head Neck Cisplatin High Stop
- ONC Head Neck Cisplatin High Start
- ONC Head Neck Cisplatin Stop Date
- ONC Head Neck Cisplatin Start Date
- ONC Head Neck 5-FU Stop Date
- ONC Head Neck 5-FU Start Date
- ONC Head Neck Chemo Not Admin:
- ONC Head Neck Chemo-Pt Declined
- ONC Head Neck Chemo Not Recommended
- ONC Head Neck ECOG PS-Unknown
- ONC Head Neck ECOG PS-5
- ONC Head Neck ECOG PS-4
- ONC Head Neck ECOG PS-3
- ONC Head Neck ECOG PS-2
- ONC Head Neck ECOG PS-1
- ONC Head Neck ECOG PS-0
- ONC Head Neck LN Laterality-Unknown
- ONC Head Neck LN Laterality-Midline
- ONC Head Neck LN Laterality-Left
- ONC Head Neck LN Laterality-Right
- ONC Head Neck No. Lymph Nodes Examined
- ONC Head Neck No. Lymph Nodes w/Cancer
- ONC Head Neck Histology:
- ONC Head Neck Histology Adenocarcinoma
- ONC Head Neck Histology Squamous Cell
- ONC Head Neck Histologic Grade-G4
- ONC Head Neck Histologic Grade-G3
- ONC Head Neck Histologic Grade-G2
- ONC Head Neck Histologic Grade-G1
- ONC Head Neck Histologic Grade-GX
- ONC Head Neck Histologic Grade-Unknown
- ONC Head Neck Path TNM Staging Date:
- ONC Head Neck Pathological Stage-M1
- ONC Head Neck Pathological Stage-M0
- ONC Head Neck Pathological Stage-MX
- ONC Head Neck Pathological Stage-N2
- ONC Head Neck Pathological Stage-N2c
- ONC Head Neck Pathological Stage-N3a
- ONC Head Neck Pathological Stage-N3b
- ONC Head Neck Pathological Stage-N3
- ONC Head Neck Pathological Stage-N2b
- ONC Head Neck Pathological Stage-N2a
- ONC Head Neck Pathological Stage-N1

- ONC Head Neck Pathological Stage-N0
- ONC Head Neck Pathological Stage-NX
- ONC Head Neck Pathological Stage-T4b
- ONC Head Neck Pathological Stage-T4a
- ONC Head Neck Pathological Stage-T3
- ONC Head Neck Pathological Stage-T2
- ONC Head Neck Pathological Stage-T1
- ONC Head Neck Pathological Stage-Tis
- ONC Head Neck Pathological Stage-T0
- ONC Head Neck Pathological Stage-TX
- ONC Head Neck Clinical Stage-N2c
- ONC Head Neck Clinical Stage-N3b
- ONC Head Neck Clinical Stage-N3a
- ONC Head Neck Clinical Stage-N2
- ONC Head Neck Clinical Stage-N3
- ONC Head Neck Clinical Stage-N2b
- ONC Head Neck Clinical Stage-N2a
- ONC Head Neck Clinical Stage-N1
- ONC Head Neck Clinical Stage-N0
- ONC Head Neck Clinical Stage-NX
- ONC Head Neck Clinical Stage-M1
- ONC Head Neck Clinical Stage-M0
- ONC Head Neck Clinical Stage-MX
- ONC Head Neck Clinical Stage-T4b
- ONC Head Neck Clinical Stage-T4a
- ONC Head Neck Clinical Stage-T3
- ONC Head Neck Clinical Stage-T2
- ONC Head Neck Clinical Stage-T1
- ONC Head Neck Clinical Stage-Tis
- ONC Head Neck Clinical Stage-T0
- ONC Head Neck Clinical Stage-TX
- ONC Head Neck Clin TNM Staging Date:
- ONC Head Neck Path Summary Stage-IVC
- ONC Head Neck Path Summary Stage-Unknown
- ONC Head Neck Path Summary Stage-IVB
- ONC Head Neck Path Summary Stage-IVA
- ONC Head Neck Clinical Summary Stage-III
- ONC Head Neck Path Summary Stage-II
- ONC Head Neck Path Summary Stage-I
- ONC Head Neck Path Summary Stage-0
- ONC Head Neck Path Summary Staging Date:
- ONC Head Neck Clinical Summary Stage-IVC
- ONC Head Neck Clin Summary Stage-Unknown
- ONC Head Neck Clinical Summary Stage-IVB
- ONC Head Neck Clinical Summary Stage-IVA
- ONC Head Neck Clinical Summary Stage-II

ONC Head Neck Clinical Summary Stage-I

ONC Head Neck Clinical Summary Stage-0

ONC Head Neck Clin Summary Staging Date:

ONC Head Neck Path Summary Stage-III

ONC Head Neck Date of Diagnosis

ONC Head Neck RT Not Recommended

ONC Head Neck Consent for Chemo-No

ONC Head Neck Consent for Chemo Obtained

ONC Head Neck Treatment Intent-Unknown

ONC Head Neck Treatment Discuss Unknown

ONC Head Neck Intent Not Discussed

ONC Head Neck Intent Treatment Discussed

ONC Head Neck Treatment-Palliative

ONC Head Neck Treatment Intent-Curative

ONC Head Neck Tumor Board-N/A

ONC Head Neck Tumor Board-No

ONC Head Neck Tumor Board-Yes

ONC Head Neck Palliative Referral

ONC Head Neck Hospice Referral

ONC Head Neck Referral:

ONC Head Neck Referral Service Unavail

ONC Head Neck Referral Not Appropriate

ONC Head Neck Pt Declined Referral

REMINDER SPONSOR

VHA ONCOLOGY

REMINDER TERM

VA-REMINDER UPDATE_2_0_26

VA-ONC HEAD NECK SURGERY RT

VA-ONC HEAD NECK CLINICAL RT

VA-ONC HEAD NECK RT RT

VA-ONC HEAD NECK TREATMENT RT

VA-ONC HEAD NECK TUMOR BOARD RT

VA-ONC HEAD NECK ECOG RT

VA-ONC HEAD NECK STAGING RT

VA-ONC HEAD NECK PATHOLOGY RT

VA-ONC HEAD NECK PRIMARY SITE RT

VA-ONC HEAD NECK DATE DX RT

VA-ONC HEAD NECK LAB RT

VA-ONC HEAD NECK REFERRAL RT

VA-ONC HEAD NECK RESPONSE RT

VA-ONC HEAD NECK CHEMO RT

VA-ONC HEAD NECK TITLE RT

REMINDER DEFINITION

VA-BODY SURFACE AREA

REMINDER DIALOG

VA-ONCOLOGY TREATMENT SUMMARY HEAD NECK

VA-ONCOLOGY TREATMENT PLAN HEAD NECK

VA-ONCOLOGY MDC HEAD NECK

VA-ONCOLOGY HEAD NECK

HEALTH SUMMARY TYPE

VA-ONC HEAD NECK LAB

VA-ONC HEAD NECK PRIMARY SITE

VA-ONC HEAD NECK RESPONSE

VA-ONC HEAD NECK SURGERY

VA-ONC HEAD NECK CLINICAL

VA-ONC HEAD NECK RT

VA-ONC HEAD NECK CHEMO

VA-ONC HEAD NECK ECOG

VA-ONC HEAD NECK PATHOLOGY

VA-ONC HEAD NECK STAGING

VA-ONC HEAD NECK DX DATE

VA-ONC BSA HSO

VA-ONC HEAD NECK HEADER 1

VA-ONC HEAD NECK INTENT

VA-ONC HEAD NECK TUMOR BOARD

VA-ONC MDC PATH

VA-ONC MDC SURGERY

VA-ONC MDC RADIOLOGY

VA-ONC HEAD NECK REFERRAL

VA-ONC HEAD NECK HEADER 3

VA-ONC HEAD NECK HEADER 2

HEALTH SUMMARY OBJECTS

VA-ONC HEAD NECK LAB

VA-ONC HEAD NECK PRIMARY SITE

VA-ONC HEAD NECK RESPONSE

VA-ONC HEAD NECK SURGERY

VA-ONC HEAD NECK CLINICAL

VA-ONC HEAD NECK RT

VA-ONC HEAD NECK CHEMO

VA-ONC HEAD NECK ECOG

VA-ONC HEAD NECK PATHOLOGY

VA-ONC HEAD NECK STAGING

VA-ONC HEAD NECK DX DATE

VA-ONC BSA HSO

VA-ONC HEAD NECK HEADER 1

VA-ONC HEAD NECK INTENT

VA-ONC HEAD NECK TUMOR BOARD

VA-ONC MDC THORACIC PATH

VA-ONC MDC THORACIC SURGERY

VA-ONC MDC THORACIC RADIOLOGY

VA-ONC HEAD NECK REFERRAL

VA-ONC HEAD NECK HEADER 3

VA-ONC HEAD NECK HEADER 2

TIU DOCUMENT DEFINITION

VA-ONC HEAD NECK LAB

VA-ONC HEAD NECK PRIMARY SITE

VA-ONC HEAD NECK RESPONSE

VA-ONC HEAD NECK SURGERY

VA-ONC HEAD NECK CLINICAL

VA-ONC HEAD NECK RT

VA-ONC HEAD NECK CHEMO

VA-ONC HEAD NECK ECOG

VA-ONC HEAD NECK PATHOLOGY

VA-ONC HEAD NECK STAGING

VA-ONC HEAD NECK DX DATE

VA-ONC BSA HSO

Install Details

This update is being distributed as a web host file. The address for the host file is:

http://vista.med.va.gov/reminders/UPDATE_2_0_26.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation

This update can be installed with users on the system, but it should be done during non-peak hours. Estimated Installation Time is greater than one hour.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
- Prev Screen
          + Next Screen
                                          ?? More Actions
                                                                            >>>
CFE Create Exchange File Entry
                                        IH
                                            Installation History
CHF Create Host File
                                       LHF
                                            Load Host File
CMM Create MailMan Message
                                       LMM Load MailMan Message
DFE Delete Exchange File Entry
                                       LWH
                                            Load Web Host File
IFE Install Exchange File Entry
                                       RI
                                            Reminder Definition Inquiry
Select Action: Next Screen// LWH
                                  Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE 2 0 26.PRD
```

At the <u>Select Action:</u> prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file:</u> prompt, type the following web address:

http://vista.med.va.gov/reminders/UPDATE_2_0_26.PRD

```
http://vista.med.va.gov/reminders/UPDATE_2_0_26.PRD successfully loaded.
```

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled UPDATE_2_0_16 VA-HEAD AND NECK CANCER DIALOGS in reminder exchange

```
+It<u>em</u>
                                                                  Date Packed
                                        GRIFFITH@SALT LAKE CI
       UPDATE 2 0 26 VA-HEAD AND
                                                                  08/22/2017@13:17
       NECK CANCER DIALOGS
       UPDATE_2_0_27 VA-CHOICE
                                        GRIFFITH@SALT LAKE CI
                                                                  06/14/2017@11:33
       DIALOGS
      UPDATE 2 0 28
                                        GRIFFITH@SALT LAKE CI
                                                                  06/07/2017@09:53
       VA-MENINGOCOCCAL IMMUNIZATIONS
      UPDATE_2_0_28
                                        GRIFFITH@SALT LAKE CI
                                                                  06/26/2017@05:56
       VA-MENINGOCOCCAL IMMUNIZATIONS
   73 UPDATE 2 0 29 VA-HOMELESSNESS
                                        GRIFFITH@SALT LAKE CI
                                                                  07/18/2017@07:56
       FOOD INSECURITY
          + Next Screen
                          - Prev Screen
                                           ?? More Actions
     Create Exchange File Entry
                                         LHF
                                              Load Host File
     Create Host File
                                         LMM
                                              Load MailMan Message
CMM
     Create MailMan Message
                                              List Reminder Definitions
     Delete Exchange File Entry
DFE
                                         т мн
                                              Load Web Host File
     Install Exchange File Entry
                                         RI
                                              Reminder Definition Inquiry
     Installation History
Select Action: Next Screen// IFE
                                    Install Exchange File Entry
Enter a list or range of numbers (1-216): 69
```

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entry titled UPDATE_2_0_26 VA-HEAD AND NECK CANCER DIALOGS (in this example it is entry 69, it will vary by site)

```
Component
                                                            Category
                                                                          Exists
             GRIFFITH, ELIZABETH A at SALT LAKE CITY
Date Packed: 08/22/2017@13:17:24
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-ONCOLOGY HEAD NECK
  VA-ONCOLOGY MDC HEAD NECK
 VA-ONCOLOGY TREATMENT PLAN HEAD NECK
 VA-ONCOLOGY TREATMENT SUMMARY HEAD NECK
REMINDER TERM
 VA-REMINDER UPDATE 2 0 26
Non-exchangeable TIU object(s):
          Enter ?? for more actions
     Install all Components
                                        IS
                                             Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.

You will see several prompts, for all new entries you will choose I to Install.

After the initial components have installed,

You will be promped to install the first reminder dialog component:

Pac	ked	reminder	dialog: V	A-ONCOL	OGY T	REATMENT	SUMMAR	Y HEAD	NECK [N	ATIONAL	DIALOG
Ιt	em	Seq. Dial	log Findin	igs					T	уре	Exists
	1	VA-ONCOL	LOGY TREAT	MENT SU	JMMARY	HEAD NE	CK		di	alog	
	2		ONCOLOGY T ding: *NON		NT SUM	MARY TIT	LE		g	roup	
	3		ONC TREAT		JMMARY	INSTRUC	TIONS		g	roup	
	4	10.5 VA-E	ding: *NON EL ONC TS ding: *NON	INSTRUC	CTIONS				ele	ment	
	5		ONCOLOGY ding: *NON		INFO	HS0			ele	ment	
	6		ANK LINE I						ele	ment	X
+			t Screen								
DD	D.	ialog Deta	ails	DT C	Dialog	Text				elected	
DF	D.	ialog Find	dings mary	DU L	Dialog	Usage	(au a	uit		
DS Sel	ect.	Action: N	пагу Next Scree	n// TA	instal.	I AII					
001	-00-0	ACCION: I	TOXE OUT CO	11// 1/1							

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – VA-ONCOLOGY TREATMENT SUMMARY HEAD NECK

Select Action: Next Screen// IA Install All

	ed reminder dialog: VA-ONCOLOGY TREATMENT SUMMAR NCOLOGY TREATMENT SUMMARY HEAD NECK (reminder di			
Iten		arog)	Type	Exists
1	VA-ONCOLOGY TREATMENT SUMMARY HEAD NECK		dialog	Χ
2	5 VA-GP ONCOLOGY TREATMENT SUMMARY TITLE Finding: *NONE*		group	Х
3	10 VA-GP ONC TREATMENT SUMMARY INSTRUCTIONS		group	X
	Finding: *NONE*		5 1	
4	10.5 VA-EL ONC TS INSTRUCTIONS		element	X
	Finding: *NONE*			
5	20 VA-EL ONCOLOGY PATIENT INFO HSO		element	X
· ·	Finding: *NONE*		CICIICITE	Λ
	•			
6	30 VA-BLANK LINE IN PN		element	X
	Finding: *NONE*			
+	+ Next Screen - Prev Screen ?? More Ac			
DD	Dialog Details DT Dialog Text			
DF	Dialog Findings DU Dialog Usage	QU Q	uit	
DS	Dialog Summary IA Install All			
Seled	ct Action: Next Screen// Q			

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will then be prompted to install the next Dialog component:

	_			Y TREATMENT				LAMOTTOMAL	DIALOG1
racke	d reminder	urarog. v	A-UNCOLOG	IT INCATILITI	FLAN	HLAD	NECK	[NATIONAL	DIALOG
Item	Sea Dia	log Findin	ae					Type	Exists
1				HEAD NECK				dialog	LX19(9
'	VA-ONCOI	LOGI IIILAI	FILINI I LAN	I HEAD NEOK				urarug	
2	5 VA_EL (ONC TREATM	ENT DIAN	TITLE				element	
_		ding: *NON		11100				CTCIIICIT	
	1 110	uring. Non	_						
3	10 VA_GP	ONC TP IN	STRUCTION	IS.				group	
· ·		ding: *NON						group	
4		EL ONC TP		ONS				element	
		ding: *NON		.0110				CICIICITE	
	1 110	aring. Non	_						
5	20 VA-FI	ONCOLOGY	PATIENT I	NEO HSO				element	Х
· ·		ding: *NON		111 0 1100				CICIICITE	Α
		arng. non	_						
6	50 VA-BL	ANK LINE I	N PN					element	Х
_		ding: *NON						5235	
+				Green ??	More A	Action	าร		
DD	Dialog Deta			log Text		IS		all Select	ted
DF	Dialog Fine			log Usage		QU			
DS	Dialog Sum								
	t Action: I								

At the $\underline{\text{Select Action}}$ prompt, type $\underline{\text{IA}}$ to install the dialog – $\underline{\text{VA-ONCOLOGY TREATMENT}}$ PLAN HEAD NECK

Select Action: Next Screen// IA Install All

Packed reminder dialog: VA-ONCOLOGY TREATMENT PLAN HEAD NEC VA-ONCOLOGY TREATMENT PLAN HEAD NECK (reminder dialog) inst				
Item Seq. Dialog Findings	Type	Exists		
1 VA-ONCOLOGY TREATMENT PLAN HEAD NECK	dialog	Х		
2 5 VA-EL ONC TREATMENT PLAN TITLE Finding: *NONE*	element	X		
3 10 VA-GP ONC TP INSTRUCTIONS Finding: *NONE*	group	X		
4 10.5 VA-EL ONC TP INSTRUCTIONS Finding: *NONE*	element	X		
5 20 VA-EL ONCOLOGY PATIENT INFO HSO element X Finding: *NONE*				
6 50 VA-BLANK LINE IN PN Finding: *NONE*	element	X		
+ + Next Screen - Prev Screen ?? More Actions				
	nstall Selected	1		
DF Dialog Findings DU Dialog Usage QU Qu	uit			
DS Dialog Summary IA Install All				
Select Action: Next Screen// Q				

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type $\overline{\mathbf{Q}}$.

You will then be prompted to install the next Dialog component:

Packed reminder dialog: <mark>VA-ONCOLOGY MDC HEAD NECK</mark> [NATIONAL DIALOG] Type Item Seq. Dialog Findings Exists VA-ONCOLOGY MDC HEAD NECK dialog 2 5 VA-GP ONC MDC HEAD NECK TITLE group Finding: *NONE* 5.5 VA-GP ONC MDC HEAD NECK INSTRUCTIONS 3 group Finding: *NONE* 5.5.5 VA-EL ONC MDC HEAD NECK INSTRUCTIONS element 4 Finding: *NONE* 5 10 VA-BLANK LINE IN PN element Х Finding: *NONE* 15 VA-EL ONC HEAD NECK TUMOR BOARD element Finding: ONC Head Neck Tumor Board-Yes (HEALTH FACTOR) Χ PXRM VISIT DATE MONTH REQUIRED X prompt + Next Screen - Prev Screen ?? More Actions Dialog Text DD Dialog Details DT IS Install Selected Dialog Findings DU Dialog Usage QU Quit Dialog Summary IA Install All

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog **VA-ONCOLOGY MDC HEAD NECK**

Select Action: Next Screen// IA Install All

Select Action: Next Screen// IA

```
Packed reminder dialog: VA-ONCOLOGY MDC HEAD NECK [NATIONAL DIALOG]
VA-ONCOLOGY MDC HEAD NECK (reminder dialog) installed from exchange file.
 Item Seq. Dialog Findings
                                                                  Type
                                                                          Exists
        VA-ONCOLOGY MDC HEAD NECK
                                                                 dialog
                                                                             Χ
   2
       5 VA-GP ONC MDC HEAD NECK TITLE
                                                                             Х
                                                                  group
            Finding: *NONE*
       5.5 VA-GP ONC MDC HEAD NECK INSTRUCTIONS
   3
                                                                             Χ
                                                                  group
            Finding: *NONE*
       5.5.5 VA-EL ONC MDC HEAD NECK INSTRUCTIONS
                                                                             Χ
   4
                                                                element
            Finding: *NONE*
       10 VA-BLANK LINE IN PN
                                                                             Χ
   5
                                                                element
            Finding: *NONE*
       15 VA-EL ONC HEAD NECK TUMOR BOARD
                                                                element
            Finding: ONC Head Neck Tumor Board-Yes (HEALTH FACTOR)
       PXRM VISIT DATE MONTH REQUIRED
                                                                 prompt
          + Next Screen - Prev Screen ?? More Actions
     Dialog Details
                          DT
                               Dialog Text
DD
                                                     IS
                                                          Install Selected
     Dialog Findings
                          DU
                               Dialog Usage
                                                     QU
                                                          Quit
                               Install All
     Dialog Summary
                          IA
Select Action: Next Screen// Q
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

You will then be prompted to install the next Dialog component:

Packed	reminder dialog: VA-ONCOLOGY HEAD NECK [NATIONAL DIALOG]	
Item	Seq. Dialog Findings Type	Exists
1	VA-ONCOLOGY HEAD NECK dialog	
2	5 VA-GP ONC HEAD NECK TITLE MAIN* group Finding: *NONE*	
3	5.5 VA-GP ONC HEAD NECK INSTRUCTIONS group Finding: *NONE*	
4	5.5.5 VA-EL ONC HEAD NECK INSTRUCTIONS element Finding: *NONE*	
5	10 VA-GP ONC HEAD NECK DIAGNOSIS HEADER group Finding: *NONE*	Х
6	15 VA-EL ONC HEAD NECK DX DATE* element	Χ
	Finding: ONC Head Neck Date of Diagnosis (HEALTH FACTOR)	Χ
7	PXRM VISIT DATE MONTH REQUIRED prompt	Χ
+	+ Next Screen - Prev Screen ?? More Actions	
	ialog Details DT Dialog Text IS Install Selected	
DF D	ialog Findings DU Dialog Usage QU Quit	
	ialog Summary IA Install All Action: Next Screen// IA <mark>.</mark>	

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – VA-ONCOLOGY HEAD NECK Select Action: Next Screen// IA Install All

	d reminder dialog: VA-ONCOLOGY HEAD NECK [NATIONAL DIALOG] COLOGY HEAD NECK (reminder dialog) installed from exchange file.	
	•	xists
1	VA-ONCOLOGY HEAD NECK dialog	X
2	5 VA-GP ONC HEAD NECK TITLE MAIN* group	Х
3	Finding: *NONE* 5.5 VA-GP ONC HEAD NECK INSTRUCTIONS group	Х
4	Finding: *NONE* 5.5.5 VA-EL ONC HEAD NECK INSTRUCTIONS element Finding: *NONE*	Х
5	10 VA-GP ONC HEAD NECK DIAGNOSIS HEADER group Finding: *NONE*	x
6	15 VA-EL ONC HEAD NECK DX DATE* element	X
	Finding: ONC Head Neck Date of Diagnosis (HEALTH FACTOR)	Χ
7	PXRM VISIT DATE MONTH REQUIRED prompt	X
+	+ Next Screen - Prev Screen ?? More Actions	
DD	Dialog Details DT Dialog Text IS Install Selected	
DF	Dialog Findings DU Dialog Usage QU Quit	
	Dialog Summary IA Install All	
Selec	t Action: Next Screen// Q	

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

You will then see the prompts to install the health summary components, you will choose I to install all new health summary components, you can choose O to Overwrite any components that already exist.

```
Component
                                                             Category
                                                                           Exists
             GRIFFITH, ELIZABETH A at SALT LAKE CITY
Date Packed: 08/22/2017@13:17:24
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-ONCOLOGY HEAD NECK
  VA-ONCOLOGY MDC HEAD NECK
  VA-ONCOLOGY TREATMENT PLAN HEAD NECK
  VA-ONCOLOGY TREATMENT SUMMARY HEAD NECK
REMINDER TERM
  VA-REMINDER UPDATE 2 0 26
Non-exchangeable TIU object(s):
          + Next Screen - Prev Screen ?? More Actions
     Install all Components
                                              Install Selected Component
Select Action: Next Screen// Q
You will then be returned to this screen. At the Select Action prompt, type Q.
```

Install Completed

Post-Install Set-up Instructions

- 1. The following dialog elements were created LOCAL so local content can be added. Site may choose to disable these dialog elements if desired.
 - a. VAL-GP ONC DASHED LINE SHOW (line shows in dialog and progress note for organization can be disabled, if desired)
 - b. VAL-GP ONC PT REC IV CHEMO (can edit to suppress check boxes)
 - c. VAL-GP ONC PT REC PO CHEMO (additional content can be added, if desired)
 - d. VAL-GP ONC TP EDUCATION (edit to add local oncology clinic info to help reduce typing for providers)
 - e. VAL-GP ONC TP TEAM MEMBERS (edit to local oncology provider info to help reduce typing for providers)
 - f. VAL-GP ONC TS FUTURE (edit to add local oncology team members and frequency of return visits)
 - g. VAL-GP ONC TS GENETIC COUNSELING (can add additional genetic counseling information)
 - h. VAL-GP ONC TS IMAGING (edit imaging and follow up tests)
 - i. VAL-GP ONC TS LAB TEST (edit to add additional lab tests)
 - j. VAL-GP ONC TS RESOURCES (edit to add any hyperlinks/websites)
 - k. VAL-GP ONC TS SURVEIL OTHER (edit to add other surveillance type)
 - 1. VAL-GP ONC TS SURVEILLANCE (edit to add additional cancer surveillance)
 - m. VAL-EL ONC VITAL SIGNS HSO (contains weight, height, BP, and pulse, edit to add/remove additional VS objects. If site wants to disable VS element, will also need to disable VAL-GP ONC VITAL SIGNS dialog element).
 - n. VAL-GP ONC PHYSICAL EXAM (contains 50 character length, 2 line word processing field, edit if additional/less lines are needed)
 - o. VAL-GP ONC REVIEW OF SYSTEMS (contains 50 character length, 2 line word processing field, edit if additional/less lines are needed)
 - p. VAL-GP ONC PRESENT ILLNESS (contains 50 character length, 2 line word processing field, edit if additional/less lines are needed)
 - q. VAL-GP ONC INTERVAL HX (contains 50 character length, 2 line word processing field, edit if additional/less lines are needed)
 - r. VAL-GP ONC ASSESSMENT PLAN (contains 50 character length, 2 line word processing field, edit if additional/less lines are needed)
 - s. VAL-GP ONC MDC HEAD NECK CONSULTS (edit to add local consult/quick order)
 - t. VAL-GP ONC MDC HEAD NECK MEMBERS (edit to add local providers)

2. Replace embedded TIU Objects in the following element <u>only</u> if National objects does not exist or work properly.

a. Dialog: VA-EL ONCOLOGY PATIENT INFO HSO

Embedded TIU Objects:	Description
b	
PATIENT NAME	Displays patient name
PATIENT DATE OF BIRTH	Displays patient's date of birth
P ATIENT WEIGHT	Displays patient's weight
PATIENT HEIGHT	Displays patient's height
B LOOD PRESSURE	Displays patient's blood pressure
PULSE	Displays patient's heart rate

0

b: VAL-EL ONC ACTIVE MED HSO

Embedded TIU Objects:	Description
ACTIVE MEDICATIONS	Displays patient's active medications

3. Enable the dialogs.

Adding dialog to the TIU Reminder Dialog Parameter (starting from the Reminder Manager Menu).

The following is an example of enabling a dialog so that it can be attached to a Personal or Shared template or note title. You will need to repeat this step for all of the dialogs contained in this update.

Select Reminder Managers Menu <TEST ACCOUNT> Option: CP CPRS Reminder Configuration

From the Reminders Manager Menu Option:

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor
- NP New Reminder Parameters

GEC GEC Status Check Active
WH WH Print Now Active

Select CPRS Reminder Configuration Option: TIU TIU Template Reminder Dialog Parameter Reminder Dialogs allows as Templates may be set for the following:

1 User USR [choose from NEW PERSON]

3 Service SRV [choose from SERVICE/SECTION]

4 Division DIV [NAME OF YOUR DIVISION]

5 System SYS [YOURSERVER.YOURSITE.MED.VA.GOV]

Enter selection: 5 System [YOURSERVER.YOURSITE.MED.VA.GOV]

Setting Reminder Dialogs allows as Templates for System:

YOURSERVER.YOURSITE.MED.VA.GOV

Select Display Sequence: ? ← enter? to determine last sequence number

Display Sequence Value

- 1 DAY COMBINED TOBACCO USER
- 2 PATIENT EDUCATION ASSESSMENT
- 3 IMMUNIZATION CLINIC DIALOG
- 4 RD 580 NEU 562 DYSPHAGIA SCREENING TOOL
-412 NON VA CARE COORDINATION NOTE (D) **Clast sequence**

number on my list yours will be different Choose a number not on your list

Select Display Sequence: 413

Are you adding 413 as a new Display Sequence? Yes// YES

Display Sequence: 413// 413

Clinical Reminder Dialog: VA-ONCOLOGY HEAD/NECK reminder dialog NATIONAL

...OK? Yes// (Yes)

Repeat for the additional three dialogs: VA-ONCOLOGY MDC HEAD NECK

VA-ONCOLOGY TREATMENT PLAN HEAD NECK

VA-ONCOLOGY TREATMENT SUMMARY HEAD NECK

4. The National Oncology reminder dialogs can be used as templates and/or standalone notes. It is a local decision. Collaborate with Hematology/Oncology staff to determine how the dialogs will be used. The National Oncology Program Office will be releasing additional reminder dialogs so it is important to establish an appropriate location, such as shared folder with a separate folder for each type of cancer. Please follow Local naming convention guidelines in place at your facility.

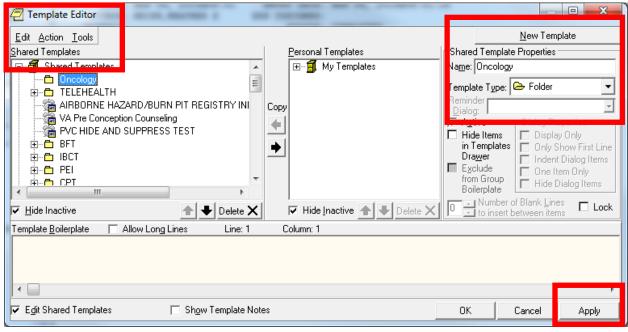
Creating a shared folder

Open template editor

Click + sign Shared Templates Click on New Template button Type Oncology Select folder in Template Type box Click Apply lower right corner

EX: Creating Shared

Folder



5. Creating a shared templates

Open template editor

Click + Shared templates

Locate Oncology folder and click on it

Click New Template button

Type VA-ONCOLOGY

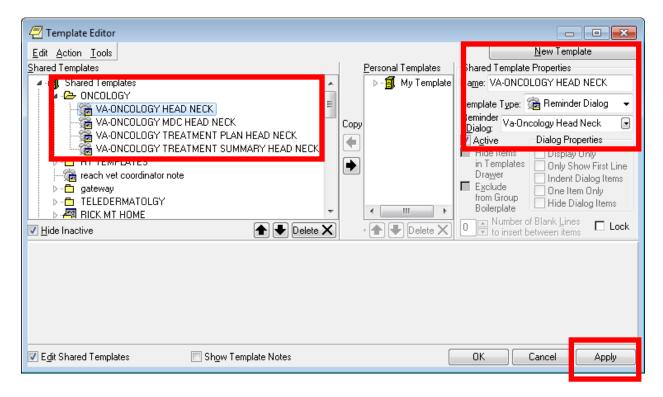
Select Reminder Dialog in template Type box

Type VA-ONCOLOGY in Reminder Dialog box

Click Apply lower right corner

Repeat for all four templates

EX: Creating Shared Template



6. Setup of Note titles

If your site uses the reminder dialogs as stand-alone notes, you will need to create a new note title for each dialog included in this update.

All note titles are to be mapped to the following VHA Enterprise Standard Title: **HEMATOLOGY AND ONCOLOGY NOTE.**

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Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <u>TIU/ASU Implementation Guide</u>

7. Linking progress note to reminder dialog

The following is an example of attaching a dialog to an associated note so that it can be used as a standalone note. You will need to repeat this step for all of the dialogs contained in this update.

From Template Editor Edit Shared Template Click + Document Titles

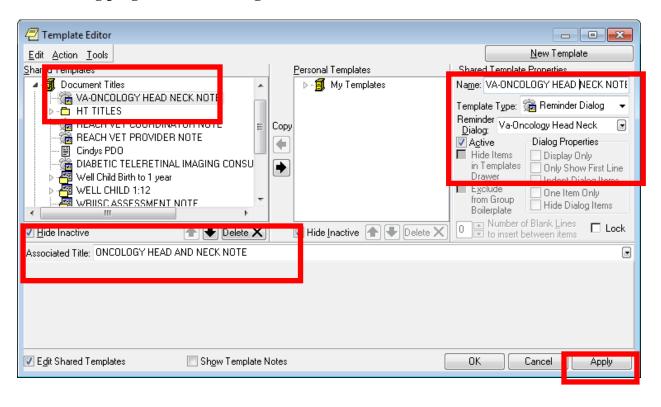
Click New Template button

Type VA-Oncology Head Neck (OR YOUR LOCAL NOTE TITLE) in Name box

Click down arrow and Click on Reminder Dialog in Template Type Box Type VA-ONCOLOGY in Reminder Dialog box Type VA-Oncology Head Neck in Associated Title Box Click Apply in lower right corner

Repeat for all four templates.

EX: Linking progress note to dialog



NOTE: If you require further technical assistance, please notify your local IT support to log a national CA Service Desk Manager (SDM) ticket (previously a RemedyTM ticket) or contact the VA Service Desk at 1-888-596-4357 and have them submit a national CA ticket to the Incident Area: NTL.APP.VISTA.CLINICAL REMINDERS 2_0 and someone will contact you.