

Update_2_0_93

Clinical Reminders VA-VIONE POLYPHARMACY REVIEW Install Guide

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Product Development
Office of Information Technology
Department of Veterans Affairs

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Introduction

Diffusion of Excellence has partnered with CAVHS VIONE team to diffuse VIONE. The VIONE Poly-pharmacy template is used by clinical pharmacy specialists or providers to document medication reviews for Veterans at risk for poly-pharmacy and streamline discussions with Veterans and providers regarding Potentially Inappropriate Medications (PIMs). Associated health factors document rationale for de-prescribing and are used to track patient reviews. The Academic Detailing Program Office will be promoting the use of VIONE as a part of the Polypharmacy initiative. This template is not mandated for use but should be installed at all sites. For any questions, contact: Kimberly Dickerson (Kimberly.dickerson1@va.gov)

UPDATE_2_0_93 contains 1 Reminder Exchange entry:

UPDATE 2 0 93 VA-VIONE POLYPHARMACY REVIEW

The exchange file contains the following components:

TIU TEMPLATE FIELD

LINE DOUBLE VIONE LBS OR KG COMMENT 10 JRT COMMENT 2L/70 BLANK LINE 1 WP 3/70 JRT COMMENT 4L

HEALTH FACTORS

VA-REMINDER UPDATES

VA-UPDATE 2 0 93

VA-VIONE POLYPHARM (C)

VA-VIONE POLYPHARM USE

VA-VIONE POLYPHARM MEDS INITIATED

VA-VIONE POLYPHARM MEDS CONTRAINDICATED

VA-VIONE POLYPHARM ACUTE DX MEDS EVAL

VA-VIONE POLYPHARM D/C ALT MED PRESC

VA-VIONE POLYPHARM HIGH DRUG-DRUG INTER

VA-VIONE POLYPHARM PT NO LONGER TAKING

VA-VIONE POLYPHARM NO DIAGNOSIS

VA-VIONE POLYPHARM NOT INDICATED

VA-VIONE POLYPHARM OPTIONAL

VA-VIONE POLYPHARM DX-OTHER

VA-VIONE POLYPHARM DX-CAD

VA-VIONE POLYPHARM DX-COPD

VA-VIONE POLYPHARM DX-KIDNEY DISEASE

VA-VIONE POLYPHARM DX-HEART FAILURE

VA-VIONE POLYPHARM DX-HTN

VA-VIONE POLYPHARM DX-DIABETES

REMINDER SPONSOR

DIFFUSION OF EXCELLENCE PROGRAM

REMINDER TERM

VA-REMINDER UPDATE_2_0_93

REMINDER DIALOG

VA-VIONE POLY PHARMACY REVIEW

TIU DOCUMENT DEFINITION

PULSE BLOOD PRESSURE PATIENT WEIGHT PATIENT HEIGHT ALLERGIES/ADR

Install Details

This update is being distributed as a web host file. The address for the host file is:

http://vista.med.va.gov/reminders/UPDATE 2 0 93.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

==========

This update can be loaded with users on the system. Installation will take less than 20 minutes.

Install Example

If your site is unable to use LWH functionality, you will use vista mail to install the exchange file. To Load the Web Host File navigate to Reminder exchange in Vista.

```
+ Next Screen - Prev Screen
                                        ?? More Actions
                                                                           >>>
CFE Create Exchange File Entry
                                      LHF Load Host File
CHF Create Host File
                                      LMM Load MailMan Message
CMM Create MailMan Message
                                      LR
                                           List Reminder Definitions
DFE Delete Exchange File Entry
                                      LWH Load Web Host File
IFE Install Exchange File Entry
                                      RI
                                           Reminder Definition Inquiry
    Installation History
ΙH
Select Action: Next Screen// lwh Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE 2 0 93.PRD
```

At the <u>Select Action:</u> prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file:</u> prompt, type the following web address: http://vista.med.va.gov/reminders/UPDATE 2 0 93.PRD

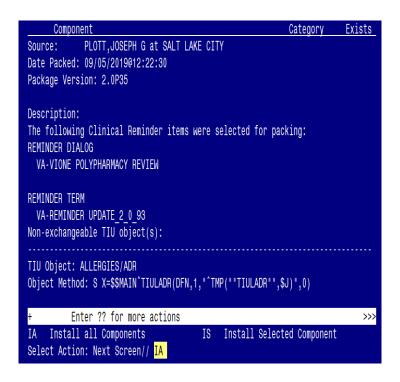
http://vista.med.va.gov/reminders/UPDATE 2 0 93.PRD successfully loaded.

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE_2_0_93 VA-VIONE POLYPHARM REVIEW** in reminder exchange

+Item	Entry	Source	Date Packed		
199	UPDATE_2_0_93 VA-VIONE	PLOTT@SALT LAKE CI	09/05/2019@12:22		
	POLYPHARMACY REVIEW				
200	UPDATE_2_0_94 VA-CRC UPDATE	GRIFFITH@SALT LAKE CI	08/28/2019@11:50		
201	UPDATE_2_0_95 VA-COMMUNITY	GRIFFITH@SALT LAKE CI	08/28/2019@13:09		
	CARE EMERGENCY CARE UPDATE				
202	V7-HIV SCREENING (2012)	MURPHY@ATLANTA VAMC	01/09/2019@14:51		
203	V7-HIV SCREENING (2012)	GRIFFITH@ZZ ALBANY	01/10/2019@06:25		
204	V7-HIV SCREENING (2012)	GRIFFITH@ZZ ALBANY	01/10/2019@08:54		
205	VA BRANCHING LOGIC REMINDER	VOLPP@NORTHERN CAL	09/13/2010@11:42		
	UPDATES OEF/OIF				
+	+ Next Screen - Prev Scree	n ?? More Actions	>>>		
CFE C	reate Exchange File Entry	LHF Load Host File			
CHF C	CHF Create Host File LMM Load MailMan Message				
CMM C	reate MailMan Message	LR List Reminder Definitions			
	elete Exchange File Entry				
IFE I	nstall Exchange File Entry	RI Reminder Definition	Reminder Definition Inquiry		
IH I	nstallation History	RP Repack			
Select Action: Next Screen// IFE Install Exchange File Entry					
Enter a list or range of numbers (1-308): 199					

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entry titled <u>UPDATE_2_0_93 VA-VIONE</u> POLYPHARM REVIEW (in this example it is entry 199, it will vary by site)



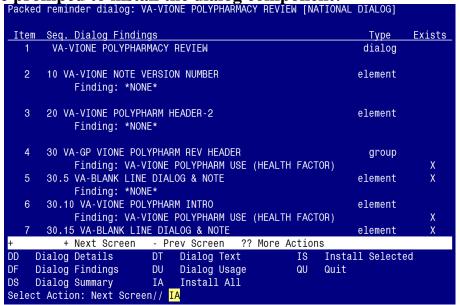
At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter.

Select Action: Next Screen// <u>IA</u> Install all Components

<u>During the installation, you will see several prompts: *Note that you will <u>Install</u> all new components*</u>

You will be promped to install the dialog component:

Packed reminder dialog: VA-VIONE POLYPHARMACY REVIEW [NATIONAL DIALOG]



At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – VA-VIONE POLYPHARMACY REVIEW

Select Action: Next Screen// IA Install All

Install reminder dialog and all components with no further changes: Y// ES

	ed reminder dialog: VA-VIONE POLYPHARMACY REVIEW [NATIONAI					
VA-V	IONE POLYPHARMACY REVIEW (reminder dialog) installed from	exchange	file.			
<u>Ite</u>	n Seq. Dialog Findings	Type	<u>Exists</u>			
1	VA-VIONE POLYPHARMACY REVIEW	dialog	Χ			
2	10 VA-VIONE NOTE VERSION NUMBER Finding: *NONE*	element	X			
3	20 VA-VIONE POLYPHARM HEADER-2 Finding: *NONE*	element	X			
4	30 VA-GP VIONE POLYPHARM REV HEADER Finding: VA-VIONE POLYPHARM USE (HEALTH FACTOR)	group	X X			
5		element				
6	5	element	X X			
7		element	X			
+	+ Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details DT Dialog Text IS Insta	all Select	ed			
DF	Dialog Findings DU Dialog Usage QU Quit					
DS	Dialog Summary IA Install All					
Select Action: Next Screen// Q						

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

```
Component
                                                             Category
                                                                          Exists
             PLOTT, JOSEPH G at SALT LAKE CITY
Date Packed: 09/05/2019@12:22:30
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-VIONE POLYPHARMACY REVIEW
REMINDER TERM
  VA-REMINDER UPDATE 2 0 93
Non-exchangeable TIU object(s):
TIU Object: ALLERGIES/ADR
Object Method: S X=$$MAIN^TIULADR(DFN,1,"^TMP(""TIULADR"",$J)",0)
          + Next Screen - Prev Screen
                                          ?? More Actions
     <u>Install all C</u>omponents
                                              Install Selected Component
Select Action: Next Screen//
```

You will be returned to this screen. Type Q to quit.

Install Completed

Post Installation

1. Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: TIU TIU Template Reminder Dialog Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: 5 Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: ?

- 148 VA-VETERANS CHOICE NOTE
- 149 VA-TBI SCREENING
- 151 VACO TRANSPLANT REFERRAL (D)

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// Y YES

Display Sequence: 150// <Enter>

Clinical Reminder Dialog: VA-VIONE POLYPHARMACY REVIEW Enter>

OK? Yes// <Enter> (Yes)

2. Setup of Note title

The new note title that needs to be created is: **VIONE POLYPHARMACY REVIEW**

The VIONE POLYPHARMACY REVIEW title should be created to be used with this reminder dialog template.

Name: VIONE POLYPHARMACY REVIEW

VHA Enterprise Standard Title: PHARMACY NOTE

Note: Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <u>TIU/ASU Implementation Guide</u>

3. Associate the reminder dialog with the note title in CPRS

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

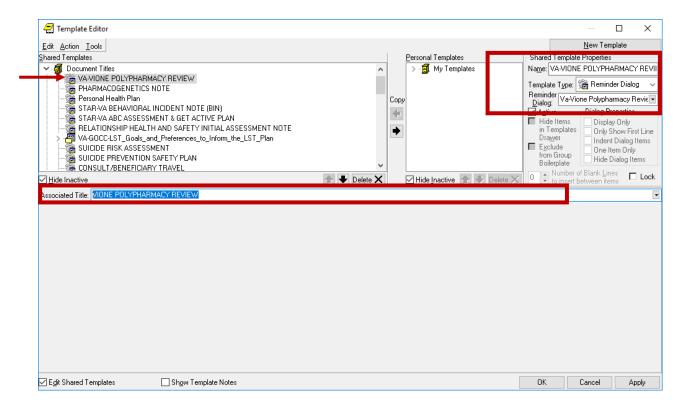
Type in the following information:

Name: VA-VIONE POLYPHARMACY REVIEW

Template Type: Reminder Dialog

Reminder Dialog: VA-VIONE POLYPHARMACY REVIEW

Next, type in the Associated Title, which in this case is VIONE POLYPHARMACY REVIEW and hit Apply.



4. Add local data objects to Elements

- a. Add your local DATA OBJECT FOR LAB TEST HEMATOCRIT (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM HCT
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the following element: VAL-VIONE POLYPHARM HCT
- b. Add your local DATA OBJECT FOR LAB TEST HEMOGLOBIN (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM HGB
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the following element: VAL-VIONE POLYPHARM HGB.
- c. Add your local DATA OBJECT FOR LAB TEST ALT/AST (or equivalent) to the following element: VAL-VIONE POLYPHARM ALT
 - a. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - b. Search for and edit the following element: VAL-VIONE POLYPHARM ALT
- d. Add your local DATA OBJECTS FOR LAB TEST BASIC METABOLIC PANEL (BMP) (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM BMP
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the following element: VAL-VIONE POLYPHARM BMP
- e. Add your local DATA OBJECT FOR LAB TEST HEMOGLOBIN A1C (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM HGBA1C
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the following element: VAL-VIONE POLYPHARM HGBA1C
- f. Add your local DATA OBJECT FOR LAB TEST LIPID PANEL (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM LIPID PANEL
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the following element: VAL-VIONE POLYPHARM LIPID PANEL
- g. Add a local DATA OBJECT FOR ACTIVE PROBLEM LIST (or equivalent) to the following element: VAL-VIONE POLYPHARM ACTIVE PROBS
 - a. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - b. Search for and edit the following element: VAL-VIONE POLYPHARM ACTIVE PROBS

- h. Add a local DATA OBJECT FOR OUTPATIENT & REMOTE MEDICATIONS & NON-VA MEDS (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM MEDS
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the following element: VAL-VIONE POLYPHARM MEDS
- i. Add a local DATA OBJECT FOR FUTURE APPOINTMENT, FUTURE CLINIC and VISITS, FUTURE MH CLINIC VISITS (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM APPTS
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the follow element: VAL-VIONE POLYPHARM MEDS
- j. Add a local DATA OBJECT FOR ALLERGIES, HEIGHT, WEIGHT, BLOOD PRESSURE, PULSE and EGFR (or equivalent) to the following element:
 - a. VAL-VIONE POLYPHARM INTRO-2
 - b. Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.
 - c. Search for and edit the follow element: VAL-VIONE POLYPHARM INTRO-2

NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket Desk and have them submit a national ticket to:

Category: Enterprise Applications

Enterprise Application: VistA - Clinical Reminders

Assignment Group: NTL SUP Clin 2