

Update_2_0_91

Clinical Reminders VA-VVC BLOOD PRESSURE TEMPLATE Install Guide

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Product Development
Office of Information Technology
Department of Veterans Affairs

Table of Contents

Introduction	1
INSTALL DETAILS	2
INSTALL EXAMPLE	2
POST INSTALLATION	6

Introduction

The VA Video Connect Blood Pressure (VVC BP) template will be used primarily by PACT nursing staff to complete virtual BP check visits with Veterans. It may also be used by providers (PACT, nephrology, cardiology, etc or by Clinical Pharmacy Specialists) occasionally.

The process for completing a virtual BP check may involve issuing a new BP cuff to the Veteran via mail, instructing the Veteran on proper usage, measuring the BP more than once (once in each arm if the initial visit), medication review, symptom review, and education regarding behavior modifications for optimal BP management.

This new process for BP monitoring now allows clinicians to record a remotely measured BP into the vital signs package. This was reviewed and approved by the Performance Accountability Workgroup in May 2018.

Veterans will decide with their clinician whether they are appropriate for and prefer a virtual visit vs an in-person visit.

The template will be connected to a note title (VA VIDEO CONNECT BLOOD PRESSURE VISIT). At this time no health factors are being collected.

UPDATE 2 0 91 contains 1 Reminder Exchange entry:

UPDATE_2_0_91 VA-VCC BLOOD PRESSURE

The exchange file contains the following components:

TIU TEMPLATE FIELD

BLANK LINE 1 WORD BLANK SP OTHER TEXT

HEALTH FACTORS

VA-REMINDER UPDATES VA-UPDATE_2_0_91

REMINDER SPONSOR

Office of Connected Care

REMINDER TERM

VA-REMINDER UPDATE_2_0_91

REMINDER DIALOG

VA-TH VVC HYPERTENSION

Install Details

This update is being distributed as a web host file. The address for the host file is:

http://vista.med.va.gov/reminders/UPDATE_2_0_91.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

This update can be loaded with users on the system. Installation will take less than 15 minutes.

Install Example

If your site is unable to use LWH functionality, you will use vista mail to install the exchange file.

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+ Next Screen - Prev Screen
                                             More Actions
     Create Exchange File Entry
                                             Load Host File
     Create Host File
                                        LMM
                                             Load MailMan Message
    Create MailMan Message
                                        LWH
                                             Load Web Host File
     Delete Exchange File Entry
                                             Reminder Definition Inquiry
                                        RI
    Install Exchange File Entry
                                             Repack
     Installation History
                                   Load Web Host File
Select Action: Next Screen// LWH
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_91.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

http://vista.med.va.gov/reminders/UPDATE 2 0 91.PRD

```
http://vista.med.va.gov/reminders/UPDATE_2_0_91.PRD successfully loaded.
```

You should see a message at the top of your screen that the file successfully loaded. Search and locate an entry titled **UPDATE_2_0_91 VA-VCC BLOOD PRESSURE** in reminder exchange

```
Source
                                                                   Date Packed
+Item
      Entry
  184
       UPDATE_2_0_91 VA-VCC BLOOD
                                         GRIFFITH@SALT LAKE CI
                                                                    09/17/2019@14:03
       PRESSURE
                                         GRIFFITH@SALT LAKE CI
  185
       UPDATE_2_0_92 VA-BFA TEMPLATE
                                                                    08/06/2019@07:14
       UPDATE
  186
       UPDATE 2 0 93 VA-VIONE
                                         PLOTT@SALT LAKE CI
                                                                    09/05/2019@12:22
       POLYPHARMACY REVIEW
  187
       UPDATE_2_0_94 VA-CRC UPDATE
                                         GRIFFITH@SALT LAKE CI
                                                                    08/28/2019@11:50
       UPDATE_2_0_95 VA-COMMUNITY
CARE EMERGENCY CARE UPDATE
  188
                                         GRIFFITH@SALT LAKE CI
                                                                    08/28/2019@13:09
       UPDATE_2_0_96 VA-CAREGIVER
                                         GRIFFITH@SALT LAKE CI
                                                                    09/06/2019@13:09
          + Next Screen - Prev Screen
                                           ?? More Actions
                                          LHF
                                               Load Host File
CFE
     Create Exchange File Entry
     Create Host File
                                          LMM
                                               Load MailMan Message
CHF
CMM
    Create MailMan Message
                                          LR
                                               List Reminder Definitions
     Delete Exchange File Entry
DFF
                                          LWH
                                               Load Web Host File
     Install Exchange File Entry
IFE
                                          RI
                                               Reminder Definition Inquiry
     Installation History
                                          RP
                                               Repack
Select Action: Next Screen// IFE
                                     Install Exchange File Entry
Enter a list or range of numbers (1-297): 184
```

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entry titled <u>UPDATE_2_0_91 VA-VCC BLOOD PRESSURE</u> (in this example it is entry 184, it will vary by site)

```
Category
                                                                         Exists
      Component
             GRIFFITH, ELIZABETH A at SALT LAKE CITY
Date Packed: 09/17/2019@14:03:25
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-TH VVC HYPERTENSION
REMINDER TERM
  VA-REMINDER UPDATE 2 0 91
Non-exchangeable order dialog(s):
                        Name: GMRAOR ALLERGY ENTER/EDIT
                        Type: Action
                Display Text: Allergy/Adverse Reaction
          Enter ?? for more actions
                                                                         >>>
     Install all Components
                                             Install Selected Component
                                        IS
Select Action: Next Screen// IA
```

At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Select Action: Next Screen// <u>IA</u> Install all Components

<u>During the installation, you will see several prompts:</u> *Note that you will <u>Install</u> all new components*

You will be promped to install the dialog component:

	will be promped to instant the diding component.		
Packe	d reminder dialog: VA-TH VVC HYPERTENSION [NATIONAL	DIALOG]	
Item	Seq. Dialog Findings	Type	Exists
1	VA-TH VVC HYPERTENSION	dialog	
2	5 VA-VCC NOTE VERSION BP Finding: *NONE*	element	
3	10 VA-GP TH VVC HYPERTENSION DISCLOSURE Finding: *NONE*	group	
4	10.5 VA-GP TH VVC HYPERTENSION LOCATION Finding: *NONE*	group	
5	10.5.5 VAL-TH VVC HYPERTENSION LOCATION HOME Finding: *NONE*	element	
6	10.5.10 VA-TH VVC HYPERTENSION LOCATION OTHER Finding: *NONE*	element	
7	PXRM COMMENT	prompt	Χ
8	10.10 VA-GP TH VVC HYPERTENSION EMERGENCY	group	
+	+ Next Screen - Prev Screen ?? More Actions	6	
	Dialog Details DT Dialog Text IS	Install Selected	k
	Dialog Findings DU Dialog Usage QU	Quit	
	Dialog Summary IA Install All		
Selec	t Action: Next Screen// IA		

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – **VA-TH VVC HYPERTENSION** Select Action: Next Screen// <u>IA</u> <u>Install All</u>

Install reminder dialog and all components with no further changes: Y// ES

Packe	d reminder dialog: VA-TH VVC HYPERTENSION [NATIONAL	DIALOG]	
VA-TH	VVC HYPERTENSION (reminder dialog) installed from	exchange file.	
Item	Seq. Dialog Findings	Туре	Exists
1	VA-TH VVC HYPERTENSION	dialog	X
2	5 VA-VCC NOTE VERSION BP Finding: *NONE*	element	X
3	10 VA-GP TH VVC HYPERTENSION DISCLOSURE Finding: *NONE*	group	X
4	10.5 VA-GP TH VVC HYPERTENSION LOCATION	group	X
	Finding: *NONE*	3	
5	10.5.5 VAL-TH VVC HYPERTENSION LOCATION HOME	element	X
	Finding: *NONE*		
6	10.5.10 VA-TH VVC HYPERTENSION LOCATION OTHER	element	X
	Finding: *NONE*		
7	PXRM COMMENT	prompt	X
8	10.10 VA-GP TH VVC HYPERTENSION EMERGENCY	group	X
+	+ Next Screen - Prev Screen ?? More Action	าร	
DD	Dialog Details DT Dialog Text IS	Install Selected	d .
DF	Dialog Findings DU Dialog Usage QU	Quit	
DS	Dialog Summary IA _Install All		
Selec	t Action: Next Screen// Q		

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

```
Exists
      Component
                                                            Category
             GRIFFITH, ELIZABETH A at SALT LAKE CITY
Date Packed: 09/17/2019@14:03:25
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-TH VVC HYPERTENSION
REMINDER TERM
  VA-REMINDER UPDATE_2_0_91
Non-exchangeable order dialog(s):
                        Name: GMRAOR ALLERGY ENTER/EDIT
                        Type: Action
                Display Text: Allergy/Adverse Reaction
          Enter ?? for more actions
                                                                             >>>
     Install all Components
                                        IS
                                             Install Selected Component
Select Action: Next Screen// Q
```

You will be returned to this screen. Type Q to quit.

Install Completed

Post Installation

1. Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration

- Add/Edit Reminder Categories CA
- **CPRS** Lookup Categories CL
- **CPRS** Cover Sheet Reminder List CS
- MH Mental Health Dialogs Active
- PN **Progress Note Headers**
- Reminder GUI Resolution Active RA
- TIU TIU Template Reminder Dialog Parameter
- **Default Outside Location** DL
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog **Parameter**

Reminder Dialogs allowed as Templates may be set for the following:

- USR [choose from NEW PERSON] 1 User
- 3 Service [choose from SERVICE/SECTION] SRV
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: 5 Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: ?

- 148 **VA-VETERANS CHOICE NOTE**
- 149 VA-TBI SCREENING
- VACO TRANSPLANT REFERRAL (D) 151

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// Y YES

Display Sequence: 150// <Enter>

Clinical Reminder Dialog: VA-TH VVC HYPERTENSION Enter>

OK? Yes// <Enter> (Yes)

2. Setup of Note title

☑ E<u>d</u>it Shared Templates

The new note title that needs to be created is:

VIDEO BLOOD PRESSURE VISIT

This note title is to be mapped to the following VHA Enterprise Standard Title:

TELEHEALTH NOTE

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the TIU/ASU Implementation Guide

3. Associate the reminder dialog with the note title in CPRS

Show Template Notes

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner). Type in the following information:

Name: VIDEO BLOOD PRESSURE VISIT Template Type: Reminder Dialog Reminder Dialog: VA-TH VVC HYPERTENSION

Template Editor П X Edit Action Tools New Template Personal Templates ared Templates ✓ **⑤** Document Titles My Templates VIDEO BLOOD PRESSURF VISIT (a) SCID STATUS UPDATE
(b) CAREGIVER SUPPORT CONSULT RESULT NOTE Reminder Dialog Template Type: COMMUNITY CARE EMERGENCY CARE REFERRED TIMELY Reminder <u>D</u>ialog: UIDEO BLOOD PRESSURE VISIT
SUICIDE SAFETY PLAN
SUICIDE SAFETY PLAN DECLINE Va-Th Vvc Hypertension 4 DIFFICULT AIRWAY

NURSING STROKE RAPID ASSESSMENT/TREATMENT NOTE Display Only Only Show First Line • Indent Dialog Items
One Item Only
Hide Dialog Items ACUTE STROKE PROVIDER NOTE Exclude from Group ACUTE STROKE PROVIDER 24 HOUR POST ALTEPLASE TEMPLATE **FUNCTIONAL REVIEW** ADMINISTRATIVE NOTE IMS OPIOID USE DISORDER ASSESSMENT Number of Blank Lines to insert between items Associated Title: VIDEO BLOOD PRESSURE VISIT

Next, type in the Associated Title, which in this case is VIDEO BLOOD PRESSURE VISIT and hit Apply.

4. Add your local DATA OBJECT FOR PATIENT ADDRESS to the following element: VAL-TH VVC HYPERTENSION LOCATION HOME

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.

Search for and edit the following element: VAL-TH VVC HYPERTENSION LOCATION HOME.

5. Add your local DATA OBJECT FOR PATIENT PHONE NUMBER to the following element: VAL-TH VVC HYPERTENSION PHONE NUMBER OBJECT Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.

Search for and edit the following element: VAL-TH VVC HYPERTENSION PHONE NUMBER OBJECT

6. Add your local DATA OBJECTS FOR MEDICATIONS AND ALLERGIES to the following element: VAL-TH VVC HYPERTENSION DISCLOSURE MED AND ALLERGY OBJECT

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.

Search for and edit the following element: VAL-TH VVC HYPERTENSION DISCLOSURE MED AND ALLERGY OBJECT

7. Add a local DATA OBJECT FOR BMP WITHIN THE LAST 2 YEARS to the following element: VAL-TH VVC HYPERTENSION DISCLOSURE LAB OBJECT Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element.

Search for and edit the following element: VAL-TH VVC HYPERTENSION DISCLOSURE LAB OBJECT

NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket Desk and have them submit a national ticket to:

Category: Enterprise Applications

Enterprise Application: VistA - Clinical Reminders

Assignment Group: NTL SUP Clin 2