



**Update\_2\_0\_72**

## **Clinical Reminders**

# **VA-Opioid Use Disorder Assessment**

## **Install Guide**

**May 2019**

Product Development  
Office of Information Technology  
Department of Veterans Affairs

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# Introduction

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The dramatic rise in opioid prescribing has been accompanied by parallel increases in nonmedical opioid use, overdose deaths, opioid use disorders (OUD) and treatment initiations for OUD. One initiative to address this problem in the Veteran Affairs (VA) healthcare system is the Stepped Care for Opioid Use Disorder Train-the-Trainer (SCOUTT), a model aiming to improve access to opioid use disorder (OUD) treatment and prevent suicide, two of the top five VA national priorities. As part of the national roll-out of SCOUTT that was launched in August 2018, this template is designed to facilitate documentation of assessments for OUD that are required before medications can be prescribed. The template should be used by those who have been trained in assessment for opioid use disorder and are authorized by the scope of their practice to make this diagnosis.

## **UPDATE\_2\_0\_72 contains 1 Reminder Exchange entry:**

UPDATE\_2\_0\_72 OPIOID USE DISORDER ASSESSMENT

## **The exchange file contains the following components:**

### **TIU TEMPLATE FIELD**

VA-MH OUD OTHER NO INDENT  
GEN TEXT BOX 50  
GEN WORD PROC NARROW  
00 EDIT BOX 70X5  
VA-MH DOCUMENT NEXT STEPS  
WP-2LINES  
TEXT (1-60 CHAR)  
VA-MH OUD OTHER  
VA-MH EMPLOYMENT HX2  
VA-MH HOUSING SITUATION  
VA-MH RELATIONSHIP HX  
VA-MH DIAGNOSIS HX  
VA-MH OUD SPECIFY TEXT  
VA-MH OUD FREQUENCY TEXT3  
VA-MH OUD FREQUENCY TEXT1  
VA-MH OUD FREQUENCY TEXT2  
BLANK SPACE1  
VA-MH OUD RISK FACTORS  
MH OUD STORM REPORT  
VA-MH YES/NO/NA  
VA-MH REFERRAL SOURCE  
VA-MH OUD MILD MOD SEVERE  
00 EDIT BOX 12

## **HEALTH FACTORS**

VA-REMINDER UPDATES  
VA-UPDATE\_2\_0\_72  
VA-MH OUD TEMPLATES  
VA-MH OUD ASSESS  
VA-NALOXONE  
VA-PATIENT DECLINED NALOXONE  
VA-MH OUD ASSESS TREATMENT ACCEPTED  
VA-MH OUD ASSESS TREATMENT OFFERED  
VA-MH OUD ASSESS MEETS CRITERIA  
VA-MH OUD ASSESS DOES NOT MEET CRITERIA  
VA-MH OUD ASSESS DSM 5-2 REDUCE USE  
VA-MH OUD ASSESS DSM 5-11 WITHDRAWAL  
VA-MH OUD ASSESS DSM 5-10 TOLERANCE  
VA-MH OUD ASSESS DSM 5-9 PHYSICAL PROB  
VA-MH OUD ASSESS DSM 5-8 HAZARDOUS  
VA-MH OUD ASSESS DSM 5-7 ACTIVITIES  
VA-MH OUD ASSESS DSM 5-6 SOCIAL PROBLEMS  
VA-MH OUD ASSESS DSM 5-5 FAILURE  
VA-MH OUD ASSESS DSM 5-4 CRAVING  
VA-MH OUD ASSESS DSM 5-3 OBTAIN OPIOIDS  
VA-MH OUD ASSESS DSM 5-1 LARGER AMOUNT

## **REMINDER SPONSOR**

Office of Mental Health Services  
Mental Health Services

## **REMINDER TERM**

VA-REMINDER UPDATE\_2\_0\_72

## **REMINDER DIALOG**

VA-MH OUD ASSESSMENT TEMPLATE

## **HEALTH SUMMARY TYPE**

OB AUDC

## **HEALTH SUMMARY OBJECTS**

AUDC (TIU)

## **TIU DOCUMENT DEFINITION**

AUDIT-C

## Install Details

This update is being distributed as a web host file. The address for the host file is:

**[http://vista.med.va.gov/reminders/UPDATE\\_2\\_0\\_72.PRD](http://vista.med.va.gov/reminders/UPDATE_2_0_72.PRD)**

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

This update can be loaded with users on the system. Installation will take less than 20 minutes.

## Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                LMM  Load MailMan Message
CMM  Create MailMan Message          LR   List Reminder Definitions
DFE  Delete Exchange File Entry      LWH  Load Web Host File
IFE  Install Exchange File Entry     RI   Reminder Definition Inquiry
IH   Installation History             RP   Repack
Select Action: Next Screen// LWH    Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_72.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type the following web address:

**[http://vista.med.va.gov/reminders/UPDATE\\_2\\_0\\_72.PRD](http://vista.med.va.gov/reminders/UPDATE_2_0_72.PRD)**

You should see a message at the top of your screen that the file successfully loaded.

Search and locate an entry titled **UPDATE\_2\_0\_72 OPIOID USE DISORDER**

**ASSESSMENT** in reminder exchange

+Item	Entry	Source	Date Packed
165	UPDATE_2_0_72 OPIOID USE DISORDER ASSESSMENT	GRIFFITH@SALT LAKE CI	05/14/2019@10:37
166	UPDATE_2_0_73 VA-COMMUNITY CARE COORDINATION PLAN	PLOTT@SALT LAKE CI	04/05/2019@12:44
167	UPDATE_2_0_74 VA-PHP PERSONAL HEALTH PLAN	FAHNER@SALT LAKE CI	04/10/2019@15:07
168	UPDATE_2_0_75 VA-PTSD STATUS FORM	MONTGOMERY@SALT LAKE CI	04/11/2019@06:59
169	UPDATE_2_0_76 COMPREHENSIVE PC TEMPLATE	GRIFFITH@SALT LAKE CI	04/11/2019@10:58

```
+      + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                LMM  Load MailMan Message
CMM  Create MailMan Message          LR   List Reminder Definitions
DFE  Delete Exchange File Entry      LWH  Load Web Host File
IFE  Install Exchange File Entry     RI   Reminder Definition Inquiry
IH   Installation History             RP   Repack
Select Action: Next Screen// IFE    Install Exchange File Entry
Enter a list or range of numbers (1-268): 165
```

At the **Select Action** prompt, enter **IFE** for Install Exchange File Entry

Enter the number that corresponds with your entry titled **UPDATE\_2\_0\_72 OPIOID USE DISORDER ASSESSMENT** (in this example it is entry 165, it will vary by site)

```

Component                                     Category      Exists
Source:      GRIFFITH,ELIZABETH A at SALT LAKE CITY
Date Packed: 05/14/2019@10:37:50
Package Version: 2.0P35

Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-MH OUD ASSESSMENT TEMPLATE

REMINDER TERM
  VA-REMINDER UPDATE_2_0_72
Non-exchangeable TIU object(s):
-----
TIU Object: ACTIVE MEDICATIONS
Object Method: S X=$$LIST^TIULMED(DFN,"^TMP(" "TIUMED"",$J)",1)

+      Enter ?? for more actions      >>>
IA  Install all Components              IS  Install Selected Component
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** for Install all Components and hit enter.  
 Select Action: Next Screen// **IA Install all Components**

During the installation, you will see several prompts: \*Note that you will **Install** all new components\*

### You will be prompted to install the dialog component:

```

Packed reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL DIALOG]

```

Item	Seq.	Dialog Findings	Type	Exists
1		VA-MH OUD ASSESSMENT TEMPLATE	dialog	
2	1	VA-MH OUD ASSESSMENT TEXT Finding: *NONE*	element	
3	3	VA-MH OUD ASSESSMENT PURPOSE TEXT Finding: *NONE*	element	
4	4	BLANK LINE DIALOG & NOTE Finding: *NONE*	element	X
5	5	VA-MH OUD REFERRAL SOURCE Finding: *NONE*	element	
6	7	BLANK LINE NOTE ONLY	element	X

```

+      + Next Screen  - Prev Screen  ?? More Actions
DD  Dialog Details    DT  Dialog Text    IS  Install Selected
DF  Dialog Findings   DU  Dialog Usage    QU  Quit
DS  Dialog Summary    IA  Install All
Select Action: Next Screen// IA

```

At the **Select Action** prompt, type **IA** to install the dialog – **VA-MH OUD ASSESSMENT TEMPLATE**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: **Y// ES**

Packed reminder dialog: VA-MH OUD ASSESSMENT TEMPLATE [NATIONAL DIALOG]						
VA-MH OUD ASSESSMENT TEMPLATE (reminder dialog) installed from exchange file.						
Item	Seq.	Dialog Findings	Type	Exists		
1		VA-MH OUD ASSESSMENT TEMPLATE	dialog	X		
2	1	VA-MH OUD ASSESSMENT TEXT Finding: *NONE*	element	X		
3	3	VA-MH OUD ASSESSMENT PURPOSE TEXT Finding: *NONE*	element	X		
4	4	BLANK LINE DIALOG & NOTE Finding: *NONE*	element	X		
5	5	VA-MH OUD REFERRAL SOURCE Finding: *NONE*	element	X		
6	7	BLANK LINE NOTE ONLY	element	X		
+ + Next Screen - Prev Screen ?? More Actions						
DD	Dialog Details		DT	Dialog Text	IS	Install Selected
DF	Dialog Findings		DU	Dialog Usage	QU	Quit
DS	Dialog Summary		IA	Install All		
Select Action: Next Screen// Q						

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

You will then be prompted to install the remaining components:

HEALTH SUMMARY TYPE entry named OB AUDC already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry

Enter response: O// **Skip, do not install this entry**

HEALTH SUMMARY OBJECTS entry named AUDC (TIU) already exists and the packed component is identical, skipping.

TIU DOCUMENT DEFINITION entry named AUDIT-C already exists and the packed component is identical, skipping.

Component	Category	Exists
Source: GRIFFITH,ELIZABETH A at SALT LAKE CITY		
Date Packed: 05/14/2019@10:37:50		
Package Version: 2.0P35		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-MH OUD ASSESSMENT TEMPLATE		
REMINDER TERM		
VA-REMINDER UPDATE_2_0_72		
Non-exchangeable TIU object(s):		
-----		
TIU Object: ACTIVE MEDICATIONS		
Object Method: S X=\$\$LIST^TIULMED(DFN,"^TMP("TIUMED";\$J)",1)		
+ Enter ?? for more actions >>>		
IA	Install all Components	IS Install Selected Component
Select Action: Next Screen// Q		

You

will be returned to this screen. Type Q to quit.

Install Completed

## Post Installation

### 1. Make the Dialog templates available to be attached to a Personal or Shared template or to be able to attach the dialog to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP CPRS Reminder Configuration**

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter**
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU TIU Template Reminder Dialog Parameter**

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: **?**



149 VA-TBI SCREENING  
151 VACO TRANSPLANT REFERRAL (D)

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.*

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// **Y YES**

Display Sequence: 150// **<Enter>**

Clinical Reminder Dialog: **VA-MH OUD ASSESSMENT TEMPLATE** **<Enter>**

OK? Yes// **<Enter>** (Yes)

## 2. Setup of Note title

The new note title that needs to be created is:

**OPIOID USE DISORDER ASSESSMENT**

This note title is to be mapped to the following VHA Enterprise Standard Title:

**MENTAL HEALTH NOTE**

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the [TIU/ASU Implementation Guide](#)

Your site can also set up the template in your shared template folder. Staff may access the template either through the note title or the shared template folder.

### 3a. Associate the reminder dialog with the note title in CPRS

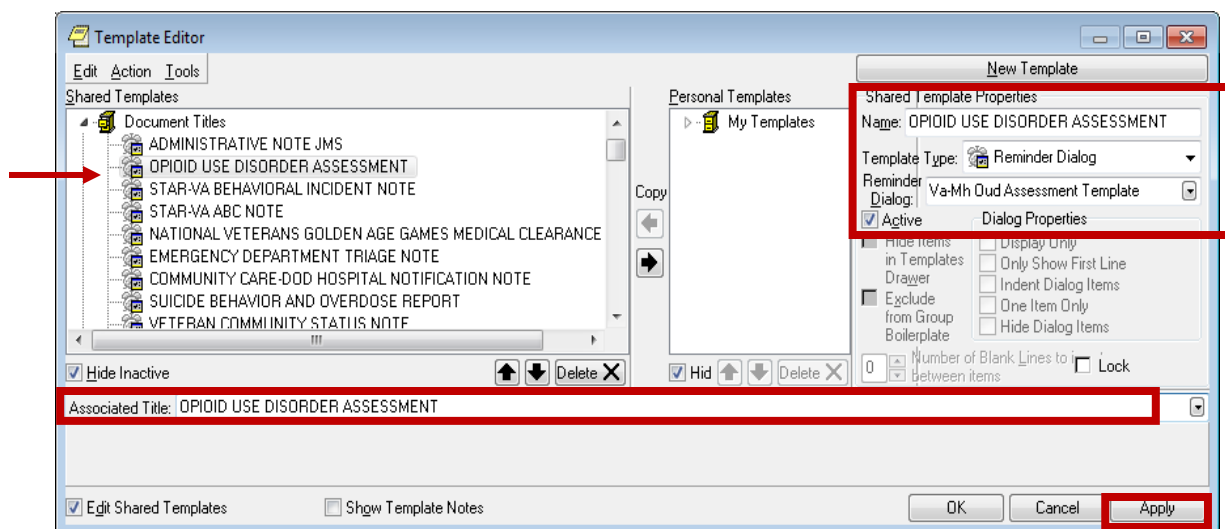
To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

Type in the following information:

Name: **OPIOID USE DISORDER ASSESSMENT**

Template Type: Reminder Dialog

Reminder Dialog: VA-OUD ASSESSMENT TEMPLATE



Next, type in the Associated Title, which in this case is OPIOID USE DISORDER ASSESSMENT and hit Apply.

### 3b. Add the dialog to a shared template in CPRS.

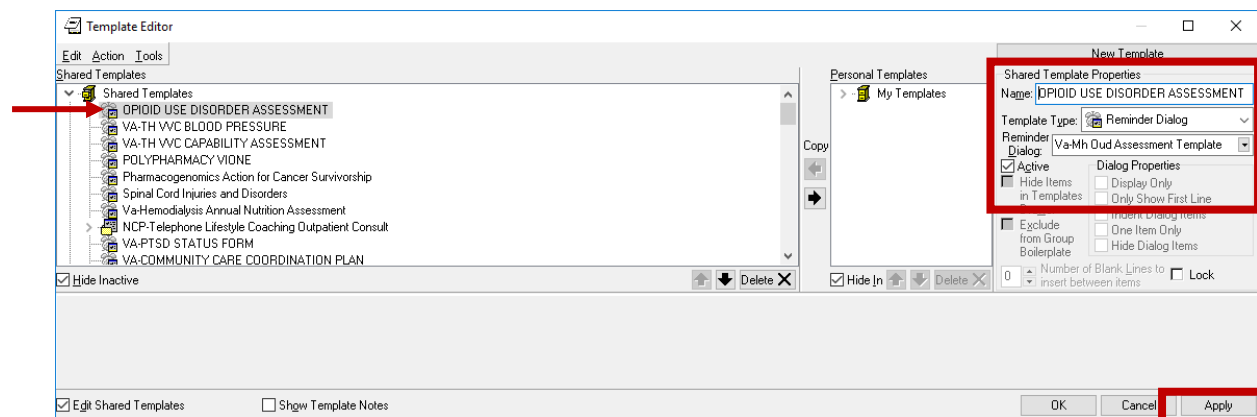
To do this, go to Template Editor, then Shared Templates, select the appropriate folder (if applicable), and choose New Template (top right-hand corner).

Type in the following information:

Name: **OPIOID USE DISORDER ASSESSMENT**

Template Type: Reminder Dialog

Reminder Dialog: VA-LOUD ASSESSMENT TEMPLATE



Hit Apply.

3. Add your local quick orders as finding items to the following elements:  
*All of these elements are local so you can change the dialog text to match the services your facility provides if they do not match. You may also disable an element if your facility doesn't offer one of these services.*

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Elements. Search for and edit the following element. VAL-MH OUD ASSESS NALOXONE ORDERED. Add your local quick order or menu for ordering naloxone to this element as an additional finding. Work with your Pharmacy ADPAC/Informaticist to help identify the correct order

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Elements. Search for and edit the following element VAL-MH OUD ASSESS2 PLAN OFFER MAT CARE ACCEPTS UDAS. Add your local quick order for a urine drug screen as an additional finding on this element.

Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Group. Search for and edit the following group: VAL-MH OUD ASSESS2 PLAN OFFER REFERRAL ACCEPTS Add the order for a SUD referral or consult as an additional finding to this group. If you are unsure what order or menu to add, please work with your local MH services to identify the correct quick orders or menu to attach to each element.

4. Add your local DATA OBJECT FOR ACTIVE MEDICATIONS to the following element:  
Using the menu Reminder Dialog Management, Reminder Dialogs, change your view to Element. Search for and edit the following group: VAL-MH OUD ACTIVE MEDICATIONS If you prefer to use your local ACTIVE MEDICATIONS object, you can replace it with the current object in this element (i.e. |ACTIVE MEDICATIONS|).

*NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:*

*Category: Enterprise Applications*

*Subcategory: Applications*

*Enterprise Application: VistA - Clinical Reminders*

*Assignment Group: NTL SUP Clin 2*