

**Update \_2\_0\_52** 

# **Clinical Reminders**

# VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT NOTE

**Install Guide** 

March 2020

Product Development
Office of Information Technology
Department of Veterans Affairs

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## Introduction

#### **Description:**

The Relationship Health and Safety Assessment note template will serve as the recommended national template for the Intimate Partner Violence Coordinator or trained designee to complete the initial, trauma informed, psychosocial assessment of Veterans who screen positive or disclose experience of IPV in all clinics or settings. The use of this template is mandatory.

For questions on this dialog template contact: LeAnn Bruce (<a href="leann.bruce@va.gov">leann.bruce@va.gov</a>), Kelly Buckholdt (<a href="mailto:kelly.buckholdt@va.gov">kelly.buckholdt@va.gov</a>), Michelle Lee Sing (<a href="mailto:michelle.leesing@va.gov">michelle.leesing@va.gov</a>) or Maria Taylor (<a href="mailto:maria.taylor2@va.gov">maria.taylor2@va.gov</a>).

UPDATE 2 0 52 contains 1 Reminder Exchange entry:

UPDATE 2 0 52 RELATIONSHIP HEALTH AND SAFETY ASSESSMENT NOTE

#### The exchange file contains the following components:

#### TIU TEMPLATE FIELD

**TEXT NO LIMIT** 

**IPVAP NORMAL LIMITS** 

**IPVAP INSIGHT CHOICES** 

IPVAP THOUGHT PROCESS CHOICES

**IPVAP AFFECT CHOICES** 

**IPVAP MOOD CHOICES** 

IPVAP BEHAVIOR CHOICES

TEXT (1-30 CHAR)

DATE

#### **HEALTH FACTORS**

VA-REMINDER UPDATES

VA-UPDATE 2 0 52

DOMESTIC/INTERPERSONAL VIOLENCE SCREEN

VA-IPVAP/A - DOES NOT CONSENT TO DOC

VA-IPVAP/A - CONSENTS TO DOCUMENT

VA-IPVAP/A - OTHER DISPOSITION

VA-IPVAP/A - DECLINED CONSULT

VA-IPVAP/A - DECLINED RESOURCES

VA-IPVAP/A - CONSULT PLACED SAME DAY

VA-IPVAP/A - CONSULT PLACED FUTURE

VA-IPVAP/A - PROVIDED CRISIS NUMBER

VA-IPVAP/A - PROVIDED NDV HOTLINE NUMBER

VA-IPVAP/A - PROVIDED IPVAPC CONTACT

VA-IPVAP/A - IPVAPC NOTIFIED

VA-IPVAP/A - TEAM NOTIFIED

VA-IPVAP/A - REFER INT OTH

VA-IPVAP/A - REFER INT USE

VA-IPVAP/A - REFER INT CHAP

VA-IPVAP/A - REFER INT MED

```
VA-IPVAP/A - REFER INT MH
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VA-IPVAP/A - REFER INT HOMELESS

VA-IPVAP/A - REFER INT

VA-IPVAP/A - REFER EXT OTH

VA-IPVAP/A - REFER EXT THER

VA-IPVAP/A - REFER EXT ADVOCACY

VA-IPVAP/A - REFER EXT FIN

VA-IPVAP/A - REFER EXT LEGAL

VA-IPVAP/A - REFER EXT SHELTER

VA-IPVAP/A - REFER EXT

VA-IPVAP/A - EMERGENT NEEDS

VA-IPVAP/A - REPORT

VA-IPVAP/A - SAFETY PLANNING

VA-IPVAP/A - PRINT RESOURCES PROVIDED

VA-IPVAP/A - PRINT EDUCATION PROVIDED RF

VA-IPVAP/A - PRINT EDUCATION PROVIDED

VA-IPVAP/A - EDUCATION PROVIDED

VA-IPVAP/A - DOES NOT CONSENT TO ASSMT

VA-IPVAP/A - HEALTH NOTED

VA-IPVAP/A - HEALTH TBI

VA-IPVAP/A - HEALTH MST

VA-IPVAP/A - HEALTH SP

VA-IPVAP/A - RA PROG EXTERNAL

VA-IPVAP/A - RA PROG INTERNAL

VA-IPVAP/A - RA SOC INSUFF OUAN

VA-IPVAP/A - RA SOC INSUFF QUAL

VA-IPVAP/A - RA SOC INSUFF PROX

VA-IPVAP/A - RA SOC INSUFF ACC

VA-IPVAP/A - RA SOC INSUFF

VA-IPVAP/A - RA SOC SUFF

VA-IPVAP/A - RA TRANS INSUFF

VA-IPVAP/A - RA TRANS SUFF

VA-IPVAP/A - RA LEGAL HX

VA-IPVAP/A - RA LEGAL CUR

VA-IPVAP/A - RA LIVE CHANGE

VA-IPVAP/A - RA LIVE HOMELESS

VA-IPVAP/A - RA LIVE SHELTER

VA-IPVAP/A - RA LIVE SUPPORT

VA-IPVAP/A - RA LIVE OTH UNSTB

VA-IPVAP/A - RA LIVE OTH STB

VA-IPVAP/A - RA LIVE NAME

VA-IPVAP/A - RA LIVE CHILD

VA-IPVAP/A - RA LIVE PUV

VA-IPVAP/A - RA APPLYING

VA-IPVAP/A - RA SOURCE FAMILY

VA-IPVAP/A - RA SOURCE PARTNER

VA-IPVAP/A - RA SOURCE PUV

VA-IPVAP/A - RA SOURCE SAVE

VA-IPVAP/A - RA SOURCE SUPP

VA-IPVAP/A - RA SOURCE REL NONEMP

VA-IPVAP/A - RA SOURCE INCOME

- VA-IPVAP/A RA FIN CHANGE
- VA-IPVAP/A RA FIN INSUFF
- VA-IPVAP/A RA FIN SUFF
- VA-IPVAP/A RA RECENT UNEMP
- VA-IPVAP/A RA NOT EMP OTH
- VA-IPVAP/A RA NOT EMP IPV
- VA-IPVAP/A RA NOT EMP STU
- VA-IPVAP/A RA NOT EMP DIS
- VA-IPVAP/A RA NOT EMP RET
- VA-IPVAP/A RA NOT EMP
- VA-IPVAP/A RA EMP OCC
- VA-IPVAP/A RA EMP PT
- VA-IPVAP/A RA EMP FT
- VA-IPVAP/A RA EMP
- VA-IPVAP/A RA STU PT
- VA-IPVAP/A RA STU FT
- VA-IPVAP/A RA STU
- VA-IPVAP/A RA ED OTH
- VA-IPVAP/A RA ED DD
- VA-IPVAP/A RA ED MD
- VA-IPVAP/A RA ED BD
- VA-IPVAP/A RA ED AD
- VA-IPVAP/A RA ED HS
- VA-IPVAP/A RA ED LH HS
- VA-IPVAP/A RH PUV HX SERV
- VA-IPVAP/A RH PUV VET
- VA-IPVAP/A RH PUV SERV
- VA-IPVAP/A RH PUV CASUAL
- VA-IPVAP/A RH PUV FORMER
- VA-IPVAP/A RH PUV CURRENT
- VA-IPVAP/A RH SINGLE
- VA-IPVAP/A RH DATING
- VA-IPVAP/A RH NEVER MARRIED
- VA-IPVAP/A RH WIDOWED
- VA-IPVAP/A RH SEPARATED
- VA-IPVAP/A RH DIVORCED
- VA-IPVAP/A RH MARRIED
- VA-IPVAP/A FORM OTH CP
- VA-IPVAP/A FORM OTH PY
- VA-IPVAP/A FORM OTH
- VA-IPVAP/A FORM HAR CP
- VA-IPVAP/A FORM HAR PY
- VA-IPVAP/A FORM HAR
- VA-IPVAP/A FORM TEC CP
- VA-IPVAP/A FORM TEC PY
- VA-IPVAP/A FORM TEC
- VA-IPVAP/A FORM FIN CP
- VA-IPVAP/A FORM FIN PY
- VA-IPVAP/A FORM FIN
- VA-IPVAP/A FORM STA CP
- VA-IPVAP/A FORM STA PY

```
VA-IPVAP/A - FORM STA
```

VA-IPVAP/A - FORM THR CP

VA-IPVAP/A - FORM THR PY

VA-IPVAP/A - FORM THR

VA-IPVAP/A - FORM HEA OTH

VA-IPVAP/A - FORM HEA REP

VA-IPVAP/A - FORM HEA MH

VA-IPVAP/A - FORM HEA SU

VA-IPVAP/A - FORM HEA CP

VA-IPVAP/A - FORM HEA PY

VA-IPVAP/A - FORM HEA

VA-IPVAP/A - FORM ISO CP

VA-IPVAP/A - FORM ISO PY

VA-IPVAP/A - FORM ISO

VA-IPVAP/A - FORM VER CP

VA-IPVAP/A - FORM VER PY

VA-IPVAP/A - FORM VER

VA-IPVAP/A - FORM SEX CP

VA-IPVAP/A - FORM SEX PY

VA-IPVAP/A - FORM SEX

VA-IPVAP/A - FORM PHY CP

VA-IPVAP/A - FORM PHY PY

VA-IPVAP/A - FORM PHY

VA-IPVAP/A - INCR DA SCORE

VA-IPVAP/A - INCR NO WEAP

VA-IPVAP/A - INCR YES WEAP

VA-IPVAP/A - INCR NO PREG

VA-IPVAP/A - INCR YES PREG

VA-IPVAP/A - INCR NO CONS

VA-IPVAP/A - INCR YES CONS

VA-IPVAP/A - INCR NO FREO

VA-IPVAP/A - INCR YES FREQ

VA-IPVAP/A - INCR POS SEC

VA-IPVAP/A - FORM ALL

VA-IPVAP/A - HX IPV

VA-IPVAP/A - REF BY WHO

VA-IPVAP/A - REF BY SCREEN

VA-IPVAP/A - CONSENTS TO ASSMT

VA-IPVAP/A - SCREEN NOT DONE

VA-IPVAP/A - SCREEN NOT DUE

VA-IPVAP/A - SCREEN DONE

VA-IPVAP/A - ND OTHER REASON

VA-IPVAP/A - ND CHILD>2 Y/O PRESENT

VA-IPVAP/A - ND OTHER ADULT PRESENT

VA-IPVAP/A - ASSMT NOT DONE

#### REMINDER SPONSOR

SOCIAL WORK/CASE MANAGEMENT – INTIMATE PARTNER VIOLENCE ASSISTANCE PROGRAM

#### **REMINDER TERM**

VA-REMINDER UPDATE\_2\_0\_52

#### REMINDER DIALOG

VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT

## **Install Details**

This update is being distributed as a web host file. The address for the host file is: http://vista.med.va.gov/reminders/UPDATE\_2\_0\_52.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

#### Installation:

\_\_\_\_\_

This update can be loaded with users on the system. Installation will take less than 30 minutes.

# **Install Example**

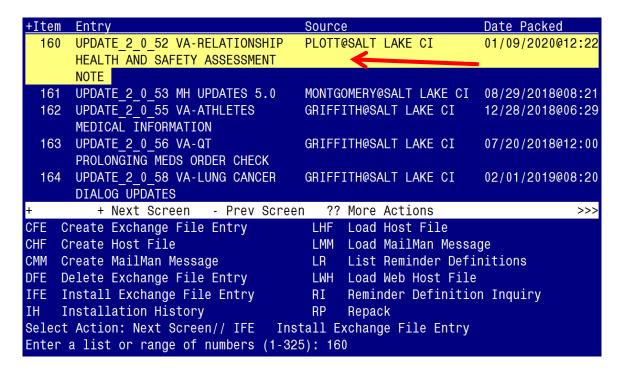
To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+ Next Screen
                         - Prev Screen
                                         ?? More Actions
                                                                           >>>
CFE Create Exchange File Entry
                                            Load Host File
CHF Create Host File
                                       LMM Load MailMan Message
CMM Create MailMan Message
                                            List Reminder Definitions
DFE Delete Exchange File Entry
                                       LWH Load Web Host File
IFE Install Exchange File Entry
                                       RI
                                            Reminder Definition Inquiry
IH Installation History
Select Action: Next Screen// LWH Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE 2 0 52.PRD
```

At the <u>Select Action:</u> prompt, enter <u>LWH</u> for Load Web Host File At the <u>Input the url for the .prd file:</u> prompt, type the following web address: <a href="http://vista.med.va.gov/reminders/UPDATE">http://vista.med.va.gov/reminders/UPDATE</a> 2 0 52.PRD

http://vista.med.va.gov/reminders/UPDATE\_2\_0\_52.PRD successfully loaded.

You should see a message at the top of your screen that the file successfully loaded. Search and locate an entry titled **UPDATE\_2\_0\_52 VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT NOTE** in reminder exchange.



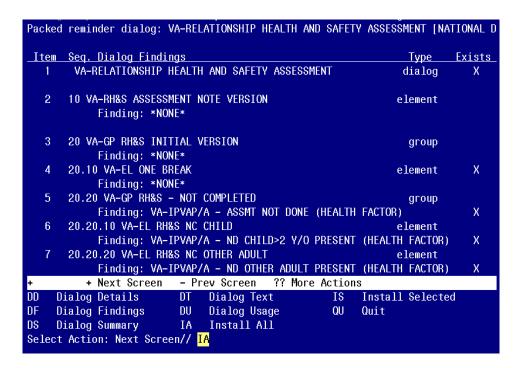
At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entry titled <u>UPDATE\_2\_0\_52 VARELATIONSHIP HEALTH AND SAFETY ASSESSMENT NOTE</u>

(in this example it is entry 160 it will vary by site)



At the <u>Select Action</u> prompt, type <u>IA</u> for Install all Components and hit enter. Select Action: Next Screen// <u>IA</u> Install all Components
You will see several prompts, for all new entries you will choose <u>I to Install</u>

### You will be promped to install the reminder dialog component:

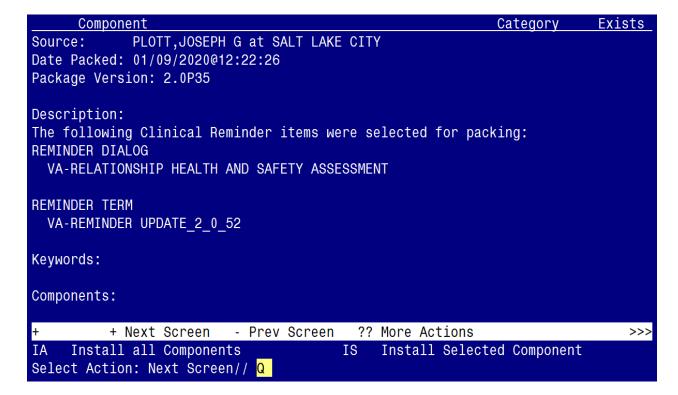


At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog – **VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT** 

Select Action: Next Screen// IA Install All Install reminder dialog and all components with no further changes: Y// Yes

```
Packed reminder dialog: VA-RELATIONSHIP HEALTH AND SAFETY ASSESSM<u>E</u>NT [NATIONAL D
VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT (reminder dialog) installed from ex
Item Seq. Dialog Findings
                                                                 Type
                                                                          Exists
        VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT
                                                                 dialog
                                                                             Х
       10 VA-RH&S ASSESSMENT NOTE VERSION
                                                                element
                                                                             Х
            Finding: *NONE*
       20 VA-GP RH&S INITIAL VERSION
                                                                  aroup
                                                                             Х
            Finding: *NONE*
       20.10 VA-EL ONE BREAK
                                                                element
            Finding: *NONE*
       20.20 VA-GP RH&S - NOT COMPLETED
                                                                             Х
            Finding: VA-IPVAP/A - ASSMT NOT DONE (HEALTH FACTOR)
       20.20.10 VA-EL RH&S NC CHILD
                                                                element
            Finding: VA-IPVAP/A - ND CHILD>2 Y/O PRESENT (HEALTH FACTOR)
       20.20.20 VA-EL RH&S NC OTHER ADULT
                                                                element
            Finding: VA-IPVAP/A - ND OTHER ADULT PRESENT (HEALTH FACTOR)
         + Next Screen
                         - Prev Screen ?? More Actions
     Dialog Details
                               Dialog Text
                                                          Install Selected
                          DT
                                                     TS
     Dialog Findings
                          DU
                               Dialog Usage
                                                    QU
                                                         Quit
                               Install All
    Dialog Summary
                          IΑ
Select Action: Next Screen//
```

When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.** 



When the dialog has completed installation, you will then be returned to this screen. At the **Select Action** prompt, type **Q.** 

Install complete.

# **Post Installation**

1. Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU** TIU Template Reminder Dialog Parameter Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: 5 Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: ?

148 VA-VETERANS CHOICE NOTE

149 VA-TBI SCREENING

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.

Select Display Sequence: 150

Are you adding 150 as a new Display Sequence? Yes// Y YES

Display Sequence: 150// <Enter> 150

Clinical Reminder Dialog: VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT

then <enter>

OK? Yes// <Enter> (Yes)

#### 2. Setup of Note title

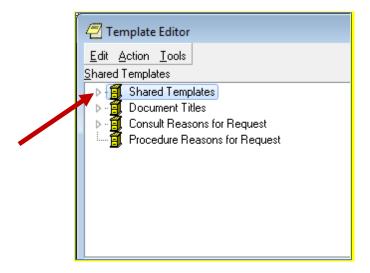
The RELATIONSHIP HEALTH AND SAFETY ASSESSMENT NOTE title should be created to be used with this reminder dialog template.

Name: RELATIONSHIP HEALTH AND SAFETY ASSESSMENT NOTE VHA Enterprise Standard Title: RISK ASSESSMENT SCREENING NOTE

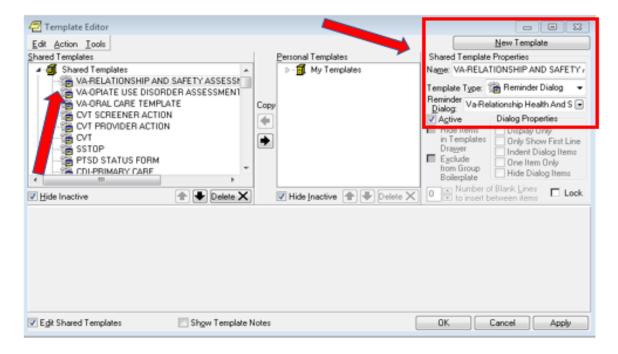
Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <u>TIU/ASU Implementation Guide</u>.

#### 3. Add the reminder dialog template as a stand-alone shared template

- Open Template Editor
- Click 'triangle' to left of Shared Templates to expand
- Select the folder(s) that the reminder dialog template should be located



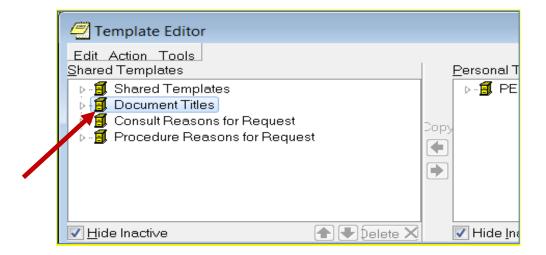
- Click New Template button
- Type VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT in the Name box
- Click down arrow and Click on Reminder Dialog in Template Type Box
- Type VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT in Reminder Dialog box
- Click Apply



Test the shared template in CPRS to verify that the template opens when selected

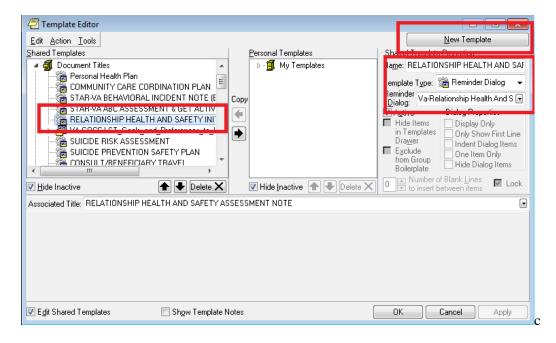
#### 4. Associate the reminder dialog with the note title

- Open Template Editor
- Click 'triangle' to left of Document Titles to expand



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- Click New Template button
- Type VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT in the Name box
- Click down arrow and Click on Reminder Dialog in Template Type Box
- Type VA-RELATIONSHIP HEALTH AND SAFETY ASSESSMENT in Reminder Dialog box
- Type RELATIONSHIP HEALTH AND SAFETY ASSESSMENT NOTE in Associated Title Box
- Click Apply



Test the progress note title in CPRS to see new template is attached.

#### 5. Add consults to two elements

Element: VA-EL RH&S - NON-EMERGENT CONSULT FINDING ITEM: Q.<<add consult name here>> (your site's consult name would be similar to "Relationship Health and Safety Outpatient")

Element: VA-EL RH&S - URGENT CONSULT FINDING ITEM: Q.<<add consult name here>> (your site's consult name would be similar to "Relationship Health and Safety E-Consult")

(refer to the contacts in the introduction above for any questions about these consults)

NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:

Category: Enterprise Applications

Subcategory: Applications

Enterprise Application: VistA - Clinical Reminders

Assignment Group: NTL SUP Clin 2