

Update_2_0_42

Clinical Reminders

VA-TELERETINAL DIALOGS

INSTALLATION and SETUP GUIDE

March 2018

Product Development
Department of Veterans Affairs

Contents

| Introduction | 3 | |
|----------------------------------|----|--|
| Install Details | | |
| Install Example | 11 | |
| Post-Install Set-up Instructions | 17 | |

Introduction

The purpose of the Diabetic Teleretinal Imaging program is to ensure optimized eye care for diabetic patients that need retinal examinations in the Veteran's health care system. The Teleretinal imaging process migrated from the Joslin Vision Network (JVN) system to using the Computerized Patient Record System (CPRS), Interfacility Consults (IFCs), and VistA Imaging, with an interface to a 3rd-party image acquisition application (TOPCON, Canon, and other approved nonmydriatic fundus cameras).

Background

The Veterans Healthcare Administration (VHA) has almost 7 million enrolled veterans (with approximately 5 million active users) for whom it provides health care services at an annual cost of approximately \$27 billion. It is estimated that over 20% of VHA's patient population has diabetes mellitus; therefore diabetes is a major burden of disease for which the VHA provides care. The prevalence of diabetes in the veteran population makes the timely assessment of diabetic retinopathy a major VA health care need. In 2005, VHA began widespread implementation of teleretinal imaging using Telereader and VHA's VistA Imaging platform.

Maintaining and exceeding current rates of screening for diabetic retinopathy is the VHA's rationale for employing the use of teleretinal imaging. Since FY2000, based upon a productive partnership with the Department of Defense (DoD) and the Joslin Vision Network (JVN) in Boston, VHA initially implemented a pilot program at 6 sites. The clinical success of these pilots and other teleretinal imaging programs in VHA concluded that teleretinal imaging may help facilitate retinal screenings in growing diabetic populations such as VHA patients. In the context of a national screening program to detect referable retinopathy, digital retinal imaging has been shown to be an effective method for entering patients into an eye care program on a timely basis. In addition, technical failure rates are lower with digital imaging, and archiving images is more straightforward than conventional photography.

VHA estimated a short-term need for teleretinal imaging to assess 85,000 veterans with diabetes nationally and a long-term level of 170,000 – 200,000 patients annually. Since inception of the program in FY 2005-6, VHA has implemented imaging systems nationwide at more than 600 sites and has screened more than 1million unique patients with the expectation of meeting the need identified above.

The Telretinal imaging program is coordinated by the VHA Office of Connected Care: Telehealth Services. Their home page is at http://vaww.telehealth.va.gov/index.asp

UPDATE_2_0_42 includes two reminder dialog updates. It contains Reminder Exchange entry: UPDATE_2_0_42 VA-TELERETINOPATHY NOTES

This update will update the following reminder content:

TIU TEMPLATE FIELD

TEXT 20 CHAR (REQ) BLANK SPACE1 WP FREE TEXT FL55 I3 COMMENT OPTIONAL VA-TRR DATE 1M VA-TRR DATE 2M VA-TRR DATE 9M VA-TRR DATE 2Y VA-TRR DATE 1Y DATE VA-TRR DATE 6M VA-TRR DATE 4M VA-TRR DATE 3M

EDUCATION TOPICS

VA-TRI DIABETIC EYE EDUCATION

EXAM

VA-TRI DM EYE EXAM OTH ASSESS VA-TRI DM EYE EXAM OPTIC NERVE VA-TRI DM EYE EXAM MACULA VA-TRI DM EYE EXAM RETINOPATHY DIABETIC TELERETINAL EYE EXAM

HEALTH FACTORS

VA-REMINDER UPDATES

VA-UPDATE_2_0_42

VA-TRI CATEGORY-DM EYE EXAM

VA-TRI DM OTH ASSESS UNABLE TO ASSESS

VA-TRI DM OTH ASSESS EXAM ABNORMAL

VA-TRI DM OTH ASSESS EXAM NORMAL

VA-TRI DM OPTIC NRV EXAM UNABLE TO ASSES

VA-TRI DM OPTIC NRV EXAM ABNORMAL

VA-TRI DM OPTIC NRV EXAM NORMAL

VA-TRI DM MACULA EXAM UNABLE TO ASSESS

VA-TRI DM MACULA EXAM ABNORMAL

VA-TRI DM MACULA EXAM NORMAL

VA-TRI DM RETINOP EXAM UNABLE TO ASSESS

VA-TRI DM RETINOP EXAM ABNORMAL

VA-TRI DM RETINOP EXAM NORMAL

VA-TRI DM EYE CONSULT DONE

VA-TRI DM VISUAL ACUITY BOTH

VA-TRI DM VISUAL ACUITY LT

VA-TRI DM VISUAL ACUITY RT

VA-TRI DM IOP LT

VA-TRI DM IOP RT

VA-TRI CATEGORY-DM EDUCATION

VA-TRI DM EYE EDUCATION DONE

VA-TRI DM EYE EXAM SCHEDULED

VA-TRI CATEGORY-DM THERAPY

VA-TRI DM CURRENT THERAPY-NONE

VA-TRI DM CURRENT THERAPY-UNKNOWN

VA-TRI DM CURRENT THERAPY-INSULIN

VA-TRI DM CURRENT THERAPY-ORAL AGENT

VA-TRI DM CURRENT THERAPY-DIET

VA-TRI CATEGORY-DM LAB RESULTS

VA-TRI DM LAB HGBA1C

VA-TRI DM LAB LIPIDS

VA-TRI CATEGORY-DIABETES TYPE

VA-TRI DIABETES TYPE 2 PATIENT

VA-TRI DIABETES TYPE 1 PATIENT

VA-TRI DM EYECARE PREFERENCE-NON VA

VA-TRI DM EYE EXAM FUTURE

VA-TRI CATEGORY-DM COMPLICATIONS

VA-TRI DM HX CURRENTLY PREGNANT

VA-TRI DM HX LOWER EXT AMPUT

VA-TRI DM HX NEPHROPATHY

VA-TRI DM LAST RET EVAL-DIGITAL IMAGING

VA-TRI DM LAST RET EVAL-COMP F-T-F

VA-TRI DM LAST RET EVAL-SELF REPORTED

VA-TRI DM HX HBP/VASC HTN

VA-TRI DM HX LASER THERAPY RETINOPATHY

VA-TRI DM LAST RET EVAL-DATE UNKNOWN

VA-TRI DM LAST RETINAL EVAL

VA-TRI CATEGORY-DM DURATION

VA-TRI DM DURATION-CHART REVIEW

VA-TRI DM DURATION-SELF REPORT

VA-TRI DM DURATION 6 OR MORE YEARS

VA-TRI DM DURATION 1-5 YEARS

VA-TRI DM DURATION < 1 YEAR

VA-TRR CATEGORY-DM RECOMMENDATIONS

VA-TRR DM NOT CANDIDATE FOR SCRN

VA-TRR CATEGORY-DM EYE EXAM

VA-TRR DM OTH ASSESS UNABLE TO ASSESS

VA-TRR DM OTH ASSESS EXAM ABNORMAL

VA-TRR DM OTH ASSESS EXAM NORMAL

VA-TRR DM OPTIC NERVE EXAM NORMAL

VA-TRR DM OPTIC NERVE EXAM ABNORMAL

VA-TRR DM OPTIC NRV EXAM UNABLE TO ASSES

VA-TRR DM MACULA EXAM UNABLE TO ASSESS

VA-TRR DM MACULA EXAM ABNORMAL

VA-TRR DM MACULA EXAM NORMAL

VA-TRR DM RETINOP EXAM UNABLE TO ASSESS

VA-TRR DM RETINOPATHY EXAM ABNORMAL

VA-TRR DM RETINOPATHY EXAM NORMAL

VA-TRR DM REFER UNABLE TO ASSESS

VA-TRR DM REFER COMP EYE CARE

VA-TRR DM REFER VISUALLY SIGNF CATARACT

VA-TRR DM REFER OTHER EYE DISEASE

VA-TRR DM REFER OPTIC NERVE DISEASE

VA-TRR DM REFER MACULA DISEASE

VA-TRR DM REFER RETINOPATHY

VA-TRR DM REFER OPTOMETRY 1 MONTH

VA-TRR DM REFER OPTOMETRY 2 MONTHS

VA-TRR DM REFER OPTOMETRY 9 MONTHS

VA-TRR DM REFER OPTOMETRY 2 YRS

- VA-TRR DM REFER OPTOMETRY 1 YR
- VA-TRR DM REFER OPTOMETRY-OTHER FREQ
- VA-TRR DM REFER OPTOMETRY 6 MONTHS
- VA-TRR DM REFER OPTOMETRY 4 MONTHS
- VA-TRR DM REFER OPTOMETRY 3 MONTHS
- VA-TRR DM REFER OPTOMETRY ASAP
- VA-TRR DM REFER OPHTHALMOLOGY 9 MONTHS
- VA-TRR DM REFER OPHTHALMOLOGY 4 MONTHS
- VA-TRR DM REFER OPHTHALMOLOGY 1 MONTH
- VA-TRR DM REFER OPHTHALMOLOGY 2 YRS
- VA-TRR DM REFER OPHTHALMOLOGY 1 YR
- VA-TRR DM REFER OPHTHALMOLOGY-OTHER FREQ
- VA-TRR DM REFER OPHTHALMOLOGY 6 MONTHS
- VA-TRR DM REFER OPHTHALMOLOGY 3 MONTHS
- VA-TRR DM REFER OPHTHALMOLOGY 2 MONTHS
- VA-TRR DM REFER OPHTHALMOLOGY ASAP
- VA-TRR DM REFER OPHTH/OPTOM 2 MONTHS
- VA-TRR DM REFER OPHTH/OPTOM 1 MONTH
- VA-TRR DM REFER OPHTH/OPTOM 9 MONTHS
- VA-TRR DM REFER OPHTH/OPTOM-OTHER FREQ
- VA-TRR DM REFER OPHTH/OPTOM 2 YRS
- VA-TRR DM REFER OPHTH/OPTOM 1 YR
- VA-TRR DM REFER OPHTH/OPTOM 6 MONTHS
- VA-TRR DM REFER OPHTH/OPTOM 4 MONTHS
- VA-TRR DM REFER OPHTH/OPTOM 3 MONTHS
- VA-TRR DM REFER OPHTH/OPTOM ASAP
- VA-TRR DM REPEAT IMAGING-RETURN OTH
- VA-TRR DM REPEAT IMAGING-RETURN 2 YRS
- VA-TRR DM REPEAT IMAGING-RETURN 1 YR
- VA-TRR DM REPEAT IMAGING-RET NEXT AVAIL
- VA-TRR CATEGORY-DM EXAM FINDINGS RT EYE
- VA-TRR DM FINDING ON INADQ ASSESS RT
- VA-TRR DM FIND OTH ASSESS-OTH FIND RT
- VA-TRR DM FIND OTH ASSESS-CHOR NEVUS RT
- VA-TRR DM FIND OTH ASSESS-OTH AB FIND RT
- VA-TRR DM FIND OTH ASSESS-HTN RTNOPY RT
- VA-TRR DM FIND OTH ASSESS-OCCLUSION RT
- VA-TRR DM FIND OTH ASSESS-RET EMBOLUS RT
- VA-TRR DM FIND OTH ASSESS-CATARACT RT
- VA-TRR DM FIND OTH ASSESS-NO ABN FIND RT
- VA-TRR DM2 FINDING DR OTHER RT
- VA-TRR DM2 FINDING DR NO RETINOPATHY RT
- VA-TRR DM2 FINDING DR INADQ ASSESS RT
- VA-TRR DM2 FIND DR PREV RET LASER TX RT
- VA-TRR DM2 FINDING DR PDR MAC EDEMA RT
- VA-TRR DM2 FIND DR PDR MAC NO EDEMA RT
- VA-TRR DM2 FINDING DR SEV MAC EDEMA RT
- VA-TRR DM2 FIND DR SEV MAC NO EDEMA RT
- VA-TRR DM2 FINDING DR MOD MAC EDEMA RT
- VA-TRR DM2 FIND DR MOD MAC NO EDEMA RT

- VA-TRR DM2 FIND DR MLD MAC NO EDEMA RT
- VA-TRR DM2 FINDING DR MLD MAC EDEMA RT
- VA-TRR DM FINDING ON ELEVATED IOP RT
- VA-TRR DM FINDING ON OTHER RT
- VA-TRR DM FINDING ON DISC HEMORRHAGE RT
- VA-TRR DM FINDING ON RIM THIN/NOTCH RT
- VA-TRR DM FINDING ON LG CUP/DISC RT
- VA-TRR DM FINDING ON CUP-DISC ASYM RT
- VA-TRR DM FINDING ON NO APP ABN RT
- VA-TRR DM FIND MACULA INADEQ ASSESS RT
- VA-TRR DM FINDING MACULA OTHER RT
- VA-TRR DM FIND MAC NEOVASC MACULOPTHY RT
- VA-TRR DM FINDING MAC GEOG ATROPHY RT
- VA-TRR DM FINDING MAC PUCKERING RT
- VA-TRR DM FINDING MAC DRUSEN-LG RT
- VA-TRR DM FINDING MAC DRUSEN-SMALL RT
- VA-TRR DM FINDING MAC NO APPARENT ABN RT
- VA-TRR CATEGORY-DM EXAM FINDINGS LT EYE
- VA-TRR DM1 FINDING DR INADQ ASSESS LT
- VA-TRR DM FIND OTH ASSESS-OTH FIND LT
- VA-TRR DM FIND OTH ASSESS-CHOR NEVUS LT
- VA-TRR DM FIND OTH ASSESS-OTH AB FIND LT
- VA-TRR DM FIND OTH ASSESS-HTN RTNOPY LT
- VA-TRR DM FIND OTH ASSESS-OCCLUSION LT
- VA-TRR DM FIND OTH ASSESS-RET EMBOLUS LT
- VA-TRR DM FIND OTH ASSESS-CATARACT LT
- VA-TRR DM FIND OTH ASSESS-NO ABN FIND LT
- VA-TRR DM2 FINDING DR INADQ ASSESS LT
- VA-TRR DM2 FINDING DR OTHER LT
- VA-TRR DM2 FINDING DR NO RETINOPATHY LT
- VA-TRR DM2 FIND DR PREV RET LASER TX LT
- VA-TRR DM2 FINDING DR PDR MAC EDEMA LT
- VA-TRR DM2 FIND DR PDR MAC NO EDEMA LT
- VA-TRR DM2 FINDING DR SEV MAC EDEMA LT
- VA-TRR DM2 FIND DR SEV MAC NO EDEMA LT
- VA-TRR DM2 FINDING DR MOD MAC EDEMA LT
- VA-TRR DM2 FIND DR MOD MAC NO EDEMA LT
- VA-TRR DM2 FIND DR MLD MAC NO EDEMA LT
- VA-TRR DM2 FINDING DR MLD MAC EDEMA LT
- VA-TRR DM FINDING ON OTHER LT VA-TRR DM FINDING ON DISC HEMORRHAGE LT
- VA-TRR DM FINDING ON ELEVATED IOP LT
- VA-TRR DM FINDING ON RIM THIN/NOTCH LT
- VA-TRR DM FINDING ON LG CUP/DISC LT
- VA-TRR DM FINDING ON CUP-DISC ASYM LT
- VA-TRR DM FINDING ON NO APP ABN LT
- VA-TRR DM FINDING ON INADQ ASSESS LT VA-TRR DM FINDING MACULA OTHER LT
- VA-TRR DM FIND MAC NEOVASC MACULOPTHY LT
- VA-TRR DM FINDING MAC GEOG ATROPHY LT

VA-TRR DM FINDING MAC PUCKERING LT

VA-TRR DM FINDING MAC DRUSEN-LG LT

VA-TRR DM FINDING MAC DRUSEN-SMALL LT

VA-TRR DM FINDING MAC NO APPARENT ABN LT

VA-TRR DM FIND MACULA INADEQ ASSESS LT

VA-TRR DM1 FINDING DR OTHER LT

VA-TRR DM1 FINDING DR NO RETINOPATHY LT

VA-TRR DM1 FIND DR PREV RET LASER TX LT

VA-TRR DM1 FINDING DR PDR MAC EDEMA LT

VA-TRR DM1 FIND DR PDR MAC NO EDEMA LT

VA-TRR DM1 FINDING DR SEV MAC EDEMA LT

VA-TRR DM1 FIND DR SEV MAC NO EDEMA LT

VA-TRR DM1 FINDING DR MOD MAC EDEMA LT

VA-TRR DM1 FIND DR MOD MAC NO EDEMA LT

VA-TRR DM1 FIND DR MLD MAC NO EDEMA LT

VA-TRR DM1 FINDING DR MLD MAC EDEMA LT

VA-TRR DM1 FINDING DR OTHER RT

VA-TRR DM1 FINDING DR NO RETINOPATHY RT

VA-TRR DM1 FINDING DR INADQ ASSESS RT

VA-TRR DM1 FIND DR PREV RET LASER TX RT

VA-TRR DM1 FINDING DR PDR MAC EDEMA RT

VA-TRR DM1 FIND DR PDR MAC NO EDEMA RT

VA-TRR DM1 FINDING DR SEV MAC EDEMA RT

VA-TRR DM1 FIND DR SEV MAC NO EDEMA RT

VA-TRR DM1 FINDING DR MOD MAC EDEMA RT

VA-TRR DM1 FIND DR MOD MAC NO EDEMA RT

VA-TRR DM1 FIND DR MLD MAC NO EDEMA RT

VA-TRR DM1 FINDING DR MLD MAC EDEMA RT

VA-TRR CATEGORY-DM IMAGE QUALITY

VA-TRR DM IMAGE QUAL INADQ-PT POSITION

VA-TRR DM IMAGE QUAL INADO-OTHER REASON

VA-TRR DM IMAGE QUAL INADQ-MEDIA

VA-TRR DM IMAGE QUAL INADQ-PUPIL SIZE

VA-TRR DM IMAGE QUAL INADQ-FIELD MISSING

VA-TRR DM IMAGE QUAL INADQ-BLURRED IMAGE

VA-TRR DM IMAGE QUAL INADEQUATE

VA-TRR DM IMAGE QUAL ADEQUATE

REMINDER SPONSOR

Office of Telehealth Services Store and Forward Telehealth Office of Patient Care Services

REMINDER TAXONOMY

VA-TRI IMAGER CPT CODES

VA-TRI IMAGER COMP EYE EXAM

VA-TRI DM2 NO RETINOPATHY NO MACULAR EDEMA

VA-TRI DM1 NO RETINOPATHY NO MACULAR EDEMA

VA-DIABETES

TRI EX DM RETINOPATHY U/A

TRI EX DM RETINOPATHY ABN

```
VA-TRI DM1/DM2 NO RETINOPATHY NO MACULAR EDEMA R/L
```

VA-TRI CHOROIDAL NEVUS R

VA-TRI HYPERTENSIVE RETINOPATHY R

VA-TRI BRANCH RETINAL VEIN OCCLUSION

VA-TRI RETINAL EMBOLUS BRANCH RETINAL ARTERY OCCLUSION R

VA-TRI CATARACT VISUAL SIGNIFICANCE SUSPECTED R/L

VA-TRI DM2 PROLIF RETINOPATHY PROB MACULAR EDEMA R

VA-TRI DM2 PROLIF RETINOPATHY NO MACULAR EDEMA R

VA-TRI DM2 SEVERE NONPROLIF RETINOPATHY PROB MACULAR EDEMA R

VA-TRI DM2 SEVERE NONPROLIF RETINOPATHY NO MACULAR EDEMA R

VA-TRI DM2 MOD NONPROLIF RETINOPATHY PROB MACULAR EDEMA R

VA-TRI DM2 MOD NONPROLIF RETINOPATHY NO MACULAR EDEMA R

VA-TRI DM2 MILD NONPROLIF RETINOPATHY NO MACULAR EDEMA R

VA-TRI DM2 MILD NONPROLIF RETINOPATHY PROB MACULAR EDEMA R

VA-TRI ELEVATED IOP R

VA-TRI DISC HEMORRHAGE R

VA-TRI GLAUCOMA SUSPECT R

VA-TRI EVIDENCE OF NEOVASCULAR MACULOPATY ADV EXUDATIVE AMD R

VA-TRI GEOGRAPHIC ATROPHYINVOLVING FOVEA ADV AMD R

VA-TRI MACULAR PUCKER R

VA-TRI INT DRUSEN DRUSE ATROPHY NO FOVEA INT NONEXUDATIVE AMD R

VA-TRI SMALL INT DRUSEN EARLY NONEXUDATIVE AMD R

VA-TRI CHOROIDAL NEVUS L

VA-TRI HYPERTENSIVE RETINOPATHY L

VA-TRI RETINAL EMBOLUS BRANCH RETINAL ARTERY OCCLUSION L

VA-TRI DM2 PROLIF RETINOPATHY PROB MACULAR EDEMA L

VA-TRI DM2 PROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM2 SEVERE NONPROLIF RETINOPATHY PROB MACULAR EDEMA L

VA-TRI DM2 SEVERE NONPROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM2 MOD NONPROLIF RETINOPATHY PROB MACULAR EDEMA L

VA-TRI DM2 MOD NONPROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM2 MILD NONPROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM2 MILD NONPROLIF RETINOPATHY PROB MACULAR EDEMA L

VA-TRI DISC HEMORRHAGE L

VA-TRI ELEVATED IOP L

VA-TRI GLAUCOMA SUSPECT L

VA-TRI EVIDENCE OF NEOVASCULAR MACULOPATY ADV EXUDATIVE AMD L

VA-TRI GEOGRAPHIC ATROPHYINVOLVING FOVEA ADV AMD L

VA-TRI MACULAR PUCKER L

VA-TRI INT DRUSEN DRUSE ATROPHY NO FOVEA INT NONEXUDATIVE AMD L

VA-TRI SMALL INT DRUSEN EARLY NONEXUDATIVE AMD L

VA-TRI DM1 PROLIF RETINOPATHY PROB MACULAR EDEMA L

VA-TRI DM1 PROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM1 SEVERE NONPROLIF RETINOPATHY PROB MACULAR EDEMA L

VA-TRI DM1 SEVERE NONPROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM1 MOD NONPROLIF RETINOPATHY PROB MACULAR EDEMA L

VA-TRI DM1 MOD NONPROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM1 MILD NONPROLIF RETINOPATHY NO MACULAR EDEMA L

VA-TRI DM1 MILD NONPROLIF RETINOPATHY PROB MACULAR EDEMA L VA-TRI DM1 PROLIF RETINOPATHY PROB MACULAR EDEMA R

VA-TRI DM1 PROLIF RETINOPATHY NO MACULAR EDEMA R
VA-TRI DM1 SEVERE NONPROLIF RETINOPATHY PROB MACULAR EDEMA R
VA-TRI DM1 SEVERE NONPROLIF RETINOPATHY NO MACULAR EDEMA R
VA-TRI DM1 MOD NONPROLIF RETINOPATHY PROB MACULAR EDEMA R
VA-TRI DM1 MOD NONPROLIF RETINOPATHY NO MACULAR EDEMA R
VA-TRI DM1 MILD NONPROLIF RETINOPATHY NO MACULAR EDEMA R
VA-TRI DM1 MILD NONPROLIF RETINOPATHY PROB MACULAR EDEMA R
VA-TRI READER IMAGES INADEQUATE

REMINDER TERM

VA-REMINDER UPDATE_2_0_42

VA-TRI READER IMAGES ADEQUATE

REMINDER DEFINITION

VA-DIABETES OBJECT

REMINDER DIALOG

VA-TELERETINOPATHY READER NOTE VA-TELERETINOPATHY IMAGER NOTE

HEALTH SUMMARY TYPE

VA-DIABETES OBJECT TRI HGBA1C TRI LIPID PROFILE

HEALTH SUMMARY OBJECTS

VA-DIABETES OBJECT (TIU) TRI HGBA1C (TIU) TRI LIPID PROFILE (TIU)

TIU DOCUMENT DEFINITIONS

VA-DIABETES OBJECT TRI HGBA1C TRI LIPID PROFILE

Install Details

This update is being distributed as a web host file. The address for the host file is:

http://vista.med.va.gov/reminders/UPDATE_2_0_42.PRD

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

This update can be loaded with users on the system. Installation will take less than 15 minutes. Please allow time for the post install setup and configuration which may add additional time to the installation process depending on what you currently have configured.

Install Example

To Load the Web Host File. Navigate to Reminder exchange in Vista

```
+ Next Screen - Prev Screen ?? More Actions
CFE
    Create Exchange File Entry
                                            Load Host File
                                       LHF
CHF Create Host File
                                       LMM Load MailMan Message
CMM Create MailMan Message
                                            List Reminder Definitions
DFE Delete Exchange File Entry
                                       LWH Load Web Host File
   Install Exchange File Entry
                                       RI
                                            Reminder Definition Inquiry
    Installation History
Select Action: Next Screen// LWH
                                  Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_42.PRD
```

At the **Select Action:** prompt, enter **LWH** for Load Web Host File

At the **Input the url for the .prd file:** prompt, type or copy and paste the following web address:

http://vista.med.va.gov/reminders/UPDATE_2_0_42.PRD

```
http://vista.med.va.gov/reminders/UPDATE_2_0_42.PRD successfully loaded.
```

You should see a message at the top of your screen that the file successfully loaded.

Search and locate the entry that begins with UPDATE_2_0_42 in reminder exchange.

| +Item | Entry | Source | Date Packed | |
|--|--|--|------------------|--|
| 91 | <pre>UPDATE_2_0_42 VA-TELERETINOPAT</pre> | GRIFFITH@SALT LAKE CI | 03/22/2018@09:08 | |
| | HY NOTES | | | |
| 92 | | GRIFFITH@SALT LAKE CI | 03/15/2018@05:41 | |
| | TEMPLATES | | | |
| 93 | UPDATE_2_0_5 MISC UPDATE 1 | GRIFFITH@SALT LAKE CI | 05/03/2016@09:42 | |
| 94 | UPDATE_2_0_7 | MONTGOMERY@SALT LAKE CI | 10/06/2015@11:24 | |
| 95 | UPDATE_2_0_9 COLON SCREENING | GRIFFITH@SALT LAKE CI | 03/16/2018@06:37 | |
| | DOCUMENTATION | | | |
| 96 | UPDATE_2_0_9 VA-COLORECTAL | GRIFFITH@SALT LAKE CI | 07/21/2017@05:39 | |
| | CANCER SCREENING | | | |
| + | + Next Screen - Prev Scree | n ?? More Actions | >>> | |
| CFE C | reate Exchange File Entry | LHF Load Host File | | |
| CHF C | reate Host File | LMM Load MailMan Messa | ge | |
| CMM C | reate MailMan Message | LR List Reminder Defi | nitions | |
| DFE D | elete Exchange File Entry | LWH Load Web Host File | | |
| IFE I | nstall Exchange File Entry | RI Reminder Definitio | n Inquiry | |
| IH I | nstallation History | | | |
| Select Action: Next Screen// IFE Install Exchange File Entry | | | | |
| Enter a list or range of numbers (1-234): 91 | | | | |
| | | | | |
| | - The state of th | The state of the s | • | |

At the <u>Select Action</u> prompt, enter <u>IFE</u> for Install Exchange File Entry Enter the number that corresponds with your entries titled <u>UPDATE_2_0_42 VA-TELERETINOPATHY NOTES</u> (in this example it is entry 91, it will vary by site).

```
Component
                                                            Category
                                                                         Exists
            GRIFFITH, ELIZABETH A at SALT LAKE CITY
Date Packed: 03/22/2018@09:08:54
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-TELERETINOPATHY READER NOTE
  VA-TELERETINOPATHY IMAGER NOTE
REMINDER TERM
 VA-REMINDER UPDATE_2_0_42
Non-exchangeable TIU object(s):
TIU Object: PATIENT SEX
Object Method: S X=$$SEX^TIULO(DFN)
         + Next Screen - Prev Screen ?? More Actions
    Install all Components
                                        IS
                                             Install Selected Component
Select Action: Next Screen// IA
```

At the **Select Action** prompt, type **IA** for Install All Component and hit enter.

During the install, you will see multiple prompts. Please follow the guidance below.

- 1. If a reminder component does not exist, use the **INSTALL** action
- 2. If a reminder component exists but is different, choose the Overwrite action.

There are two reminder dialogs included in this update, you will be promped two different times to install the dialog components

| Packe | d reminder dialog: <mark>VA-TELERETINOPATHY IMAGER NOTE</mark> [NATI | ONAL DIALOG] | |
|-------|--|--------------|--------|
| Item | Seq. Dialog Findings | Type | Exists |
| 1 | VA-TELERETINOPATHY IMAGER NOTE | dialog | |
| 2 | 5 VA-GP TRI DM IMAGER CONSULT RESULT Finding: *NONE* | group | |
| 3 | 5.5 VA-GP TRI DM IMAGING INITIAL CONSULT NOTE Finding: *NONE* | group | |
| 4 | 5.5.5 VA-GP TRI DM IMAGER'S CONSULT INITIAL RESULT Finding: *NONE* | group | |
| 5 | 5.5.5 VA-TXT TRI DM IMAGING DEMOGRAPHICS Finding: *NONE* | element | |
| 6 | 5.5.5.10 VA-GP TRI DM IMAGING PT HX Finding: *NONE* | group | |
| 7 | 5.5.5.10.5 VA-GP TRI DM DIABETES DURATION Finding: *NONE* | group | |
| 8 | 5.5.5.10.5.5 VA-GP TRI DM IMAGING DIABETES DURATION | group | |
| + | + Next Screen - Prev Screen ?? More Actions | | |
| | | tall Selecte | d |
| | Dialog Findings DU Dialog Usage QU Qui | .t | |
| | Dialog Summary IA <mark>I</mark> nstall All | | |
| Selec | t Action: Next Screen// IA <mark>.</mark> | | |

At the <u>Select Action</u> prompt, type \underline{IA} to install the dialog – $\underline{VA\text{-}TELERETINOPATHY\ IMAGER}$ \underline{NOTE}

Install reminder dialog and all components with no further changes: Y// ES

| | d reminder dialog: VA-TELERETINOPATHY IMAGER NOTE [NAT | | |
|-------|--|----------------|--------|
| VA-TE | LERETINOPATHY IMAGER NOTE (reminder dialog) installed | from exchange | file. |
| Iten | Seq. Dialog Findings | Type | Exists |
| 1 | VA-TELERETINOPATHY IMAGER NOTE | dialog | X |
| 2 | 5 VA-GP TRI DM IMAGER CONSULT RESULT Finding: *NONE* | group | X |
| 3 | 5.5 VA-GP TRI DM IMAGING INITIAL CONSULT NOTE Finding: *NONE* | group | X |
| 4 | 5.5.5 VA-GP TRI DM IMAGER'S CONSULT INITIAL RESULT Finding: *NONE* | group | X |
| 5 | 5.5.5.5 VA-TXT TRI DM IMAGING DEMOGRAPHICS Finding: *NONE* | element | X |
| 6 | 5.5.5.10 VA-GP TRI DM IMAGING PT HX Finding: *NONE* | group | x |
| 7 | 5.5.5.10.5 VA-GP TRI DM DIABETES DURATION Finding: *NONE* | group | x |
| 8 | 5.5.5.10.5.5 VA-GP TRI DM IMAGING DIABETES DURATION | group | х |
| + | + Next Screen - Prev Screen ?? More Actions | | |
| DD | | stall Selected | 1 |
| DF | Dialog Findings DU Dialog Usage QU Qu | 1t | |
| DS | Dialog Summary IA Install All | | |
| Selec | t Action: Next Screen// Q | | |

After completing this dialog install, you will type Q to move to the next dialog to install

```
Packed reminder dialog: <mark>VA-TELERETINOPATHY READER NOTE [NATIONAL DIALOG]</mark>
Item
      Seq. Dialog Findings
                                                                   Type
                                                                            Exists
        VA-TELERETINOPATHY READER NOTE
                                                                  dialog
  2
       5 VA-GP TRR DM PUPIL DILATION
                                                                   group
            Finding: *NONE*
  3
       5.5 VA-HF TRR DM EYE EXAM PUPIL NOT DILATED
                                                                 element
            Finding: VA-TRR DM EXAM PUPIL NOT DILATED (HEALTH FACTOR)
                                                                               X
       5.10 VA-HF TRR DM EYE EXAM PUPIL DILATED
  4
                                                                 element
            Finding: VA-TRR DM EXAM PUPIL DILATED (HEALTH FACTOR)
                                                                               X
       5.15 VA-HF TRR DM EYE EXAM PUPIL DILATION NOT
       SPECIFIED
            Finding: VA-TRR DM EXAM PUPIL DILAT NOT SPEC (HEALTH FACTOR)
                                                                               X
  6
       6 VA-TXT TRR LINE SPACER
                                                                 element
            Finding: *NONE*
          + Next Screen - Prev Screen ?? More Actions
                                                     IS
DD
     Dialog Details
                          DT
                                Dialog Text
                                                           Install Selected
     Dialog Findings
DF
                          DU
                                Dialog Usage
                                                      QU
                                                           Quit
    Dialog Summary
                          IA
                                Install All
DS
Select Action: Next Screen// IA
```

At the <u>Select Action</u> prompt, type <u>IA</u> to install the dialog <u>VA-TELERETINOPATHY READER</u> <u>NOTE</u> Select Action: Next Screen// IA Install All

All dialog components for VA-TELERETINOPATHY READER NOTE are new. Install reminder dialog and all components with no further changes: Y// ES

```
Packed reminder dialog: VA-TELERETINOPATHY READER NOTE [NATIONAL DIALOG]
VA-TELERETINOPATHY READER NOTE (reminder dialog) installed from exchange file
      Seq. Dialog Findings
Item
                                                                   Type
                                                                           Exists
        VA-TELERETINOPATHY READER NOTE
                                                                  dialog
                                                                              Х
       5 VA-GP TRR DM PUPIL DILATION
   2
                                                                   group
                                                                              X
            Finding: *NONE*
   3
       5.5 VA-HF TRR DM EYE EXAM PUPIL NOT DILATED
                                                                 element
                                                                              X
            Finding: VA-TRR DM EXAM PUPIL NOT DILATED (HEALTH FACTOR)
                                                                              X
   4
       5.10 VA-HF TRR DM EYE EXAM PUPIL DILATED
                                                                element
            Finding: VA-TRR DM EXAM PUPIL DILATED (HEALTH FACTOR)
       5.15 VA-HF TRR DM EYE EXAM PUPIL DILATION NOT
                                                                              X
   5
                                                                element
       SPECIFIED
            Finding: VA-TRR DM EXAM PUPIL DILAT NOT SPEC (HEALTH FACTOR)
                                                                              X
       6 VA-TXT TRR LINE SPACER
                                                                 element
                                                                              X
            Finding: *NONE*
          + Next Screen - Prev Screen ?? More Actions
DD
     Dialog Details
                          DT
                                                     IS
                                                          Install Selected
                               Dialog Text
                               Dialog Usage
DF
     Dialog Findings
                          DU
                                                     QU
                                                          Quit
     Dialog Summary
                          IA
                                Install All
Select Action: Next Screen// Q
```

After completing this dialog install, you will type Q and be prompted for the items below.

HEALTH SUMMARY TYPE entry VA-DIABETES OBJECT is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

If the health summary types below are already in your system and you get the message that the component already exists but is different, you can Choose SKIP at the prompts below.

HEALTH SUMMARY TYPE entry TRI HGBA1C is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

HEALTH SUMMARY TYPE entry TRI LIPID PROFILE is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

HEALTH SUMMARY OBJECTS entry VA-DIABETES OBJECT (TIU) is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

HEALTH SUMMARY OBJECTS entry TRI HGBA1C (TIU) is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

HEALTH SUMMARY OBJECTS entry TRI LIPID PROFILE (TIU) is NEW,

what do you want to do?

Select one of the following:

C Create a new entry by copying to a new name

- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

TIU DOCUMENT DEFINITION entry VA-DIABETES OBJECT is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

TIU DOCUMENT DEFINITION entry TRI HGBA1C is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

TIU DOCUMENT DEFINITION entry TRI LIPID PROFILE is NEW,

what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- I Install
- Q Quit the install
- S Skip, do not install this entry

Enter response: I// nstall

```
Component
                                                            Category
            GRIFFITH, ELIZABETH A at SALT LAKE CITY
Date Packed: 03/22/2018@09:08:54
Package Version: 2.0P35
Description:
The following Clinical Reminder items were selected for packing:
REMINDER DIALOG
  VA-TELERETINOPATHY READER NOTE
  VA-TELERETINOPATHY IMAGER NOTE
REMINDER TERM
  VA-REMINDER UPDATE 2 0 42
Non-exchangeable TIU object(s):
TIU Object: PATIENT SEX
Object Method: S X=$$SEX^TIULO(DFN)
         + Next Screen
                         - Prev Screen
                                          ?? More Actions
    Install all Components
                                             Install Selected Component
                                        IS
Select Action: Next Screen// Q
```

After all the dialogs and components have been installed, you will then be returned to this screen. At the **Select Action** prompt, type **Q.**

Post-Install Set-up Instructions

1. Make the new Dialogs able to be attached to a Personal or Shared template or to be able to attach the dialogs to a progress note title.

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP** CPRS Reminder Configuration

- CA Add/Edit Reminder Categories
- CL CPRS Lookup Categories
- CS CPRS Cover Sheet Reminder List
- MH Mental Health Dialogs Active
- PN Progress Note Headers
- RA Reminder GUI Resolution Active
- TIU TIU Template Reminder Dialog Parameter
- DL Default Outside Location
- PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: TIU TIU Template Reminder Dialog

Parameter

Reminder Dialogs allowed as Templates may be set for the following:

- 1 User USR [choose from NEW PERSON]
- 3 Service SRV [choose from SERVICE/SECTION]
- 4 Division DIV [choose from INSTITUTION]
- 5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: 5 Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: ?

- 148 VA-VETERANS CHOICE NOTE
- 149 VA-TBI SCREENING

When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the numbers 150and 151 are not present, so I will use 150 and 151.

Select Display Sequence: 150

Are you adding 150 as a new Display Sequence? Yes// Y YES

Display Sequence: 150// <Enter> 150

Clinical Reminder Dialog: VA-TELERETINOPATHY IMAGER NOTE

OK? Yes// <Enter> (Yes)

Select Display Sequence: 151

Are you adding 151 as a new Display Sequence? Yes// Y YES

Display Sequence: 151// <Enter> 150

Clinical Reminder Dialog: VA-TELERETINOPATHY READER NOTE

OK? Yes// <Enter> (Yes)

2. Setup of Note Title

Post installation, verify that you have a local note title for staff to use when completing the consults, the names should be similar to what these:

Diabetic Retinopathy Surveillance Consult Note Diabetic Teleretinal Imaging Consult Report

Sites SHOULD have these note titles or similar note titles already created and in use, check with your staff that performs the imaging and reading if you are not sure what note titles your facility uses. If not found you will need to create them following your local naming conventions.

You will need to add the new note title to your consult TIU document class. Map the progress note to the VHA Enterprise Standard Title CONSULT.

Comprehensive information on Creating Document Definitions can be found beginning on page 47 of the <u>TIU/ASU Implementation Guide</u>

3. Associate the reminder dialogs with the note title in CPRS.

To do this, go to Template Editor, then Document Titles, select the appropriate folder (if applicable), and choose New Template (top right-hand corner). *If you have a template already associated with your consult reply note, you will need to delete the associated title on that entry before completing this step.*

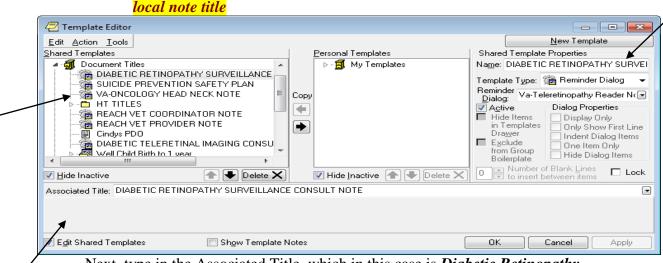
1. Type in the following information:

Name: Diabetic Retinopathy Surveillance Consult Note

Template Type: Reminder Dialog

Reminder Dialog: VA-TELERETINOPATHY READER NOTE

Associated Title: Diabetic Retinopathy Surveillance Consult Note or your



Next, type in the Associated Title, which in this case is *Diabetic Retinopathy Surveillance Consult Note* (or your local note) and hit Apply

Repeat for the Imager note:

2. Choose New Template

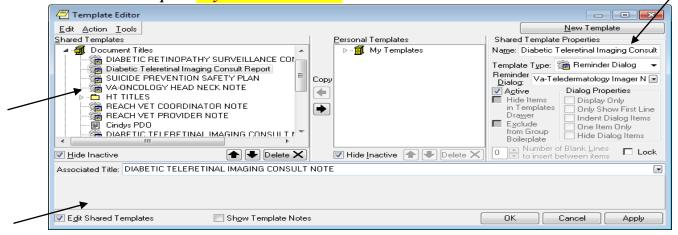
Type in the following information:

Name: Diabetic Teleretinal Imaging Consult Report

Template Type: Reminder Dialog

Reminder Dialog: VA-TELERETINOPATHY IMAGER NOTE Associated Title: *Diabetic Teleretinal Imaging Consult*

Report or your local note title



Next, type in the Associated Title, which in this case is *Diabetic Teleretinal Imaging Consult Report (or your local note)* and hit Apply:

4. Update Health Summary Type to include your local lab tests

a. The <u>TRI HGBA1C</u> Health Summary Type should already exist, you will need to update the health summary type to include your local hemoglobin A1C lab tests: From the Health Summary Coordinator's Menu:

Print Health Summary Menu ...

- 1 Build Health Summary Type Menu ...
- 3 Set-up Batch Print Locations
- 4 List Batch Health Summary Locations
- 5 CPRS Reports Tab 'Health Summary Types List' Menu ...

Select Health Summary Coordinator's Menu Option: 2 Build Health Summary Type

Menu

- 1. Create/Modify Health Summary Type
- 2. Delete Health Summary Type
- 3. Health Summary Objects Menu...
- 4. Information Menu...
- 5. Print Health Summary Menu...

Select Build Health Summary Type Menu <TEST ACCOUNT> Option: 1

Create/Modify Health Summary Type

Select Health Summary Type: TRI HGBA1C

OK? YES// <Enter> YES

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO// YES NAME: TRI HGBA1C//<Enter>

TITLE: TRI HGBA1C//

SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes//<Enter>

SUPPRESS SENSITIVE PRINT DATA: NO SSN// <Enter>

Do you wish to review the Summary Type structure before continuing? NO// YES

Select COMPONENT: SLT LAB TEST SELECTED

LAB TESTS SELECTED is already a component of this summary.

Select one of the following:

E Edit component parameters

D Delete component from summary

Select Action: Edit component parameters

SUMMARY ORDER: 5// 5 < Enter>
OCCURRENCE LIMIT: < Enter>

TIME LIMIT: 1Y// <Enter>

HEADER NAME: Lab Tests Selected // <Enter>

Confirm that the current selections represent your local lab tests for HGB AC. Add entries if needed. <u>If you are unsure what lab tests should be included, please</u> contact your local Lab Ad Pac.

Do you wish to review the Summary Type structure before continuing? NO//
<Enter>

Please hold on while I resequence the summary order.

b. The TRI LIPID PROFILE Health Summary Type should already exist, you will need to update the health summary type to include your local hemoglobin A1C lab tests: From the Health Summary Coordinator's Menu:

Print Health Summary Menu ...

- Build Health Summary Type Menu ...
- 3 Set-up Batch Print Locations
- 6 List Batch Health Summary Locations
- 7 CPRS Reports Tab 'Health Summary Types List' Menu ...

Select Health Summary Coordinator's Menu Option: 2 Build Health Summary Type

Menu

- 6. Create/Modify Health Summary Type
- 7. Delete Health Summary Type
- 8. Health Summary Objects Menu...
- 9. Information Menu...
- 10. Print Health Summary Menu...

Select Build Health Summary Type Menu <TEST ACCOUNT> Option: 1

Create/Modify Health Summary Type

Select Health Summary Type: TRI LIPID PROFILE

OK? YES// <Enter > YES

WARNING: You are about to edit a Health Summary Type that is being used by a Health Summary Object. Changing the structure of this Health Summary Type will alter how the Object will display.

Do want to continue? NO// YES

NAME: TRI LIPID PROFILE//<Enter>
TITLE: TRI LIPID PROFILE//<Enter>

SUPPRESS PRINT OF COMPONENTS WITHOUT DATA: yes//<Enter>

SUPPRESS SENSITIVE PRINT DATA: NO SSN// <Enter>

Do you wish to review the Summary Type structure before continuing? NO// YES

Select COMPONENT: SLT LAB TEST SELECTED

LAB TESTS SELECTED is already a component of this summary.

Select one of the following:

E Edit component parameters
D Delete component from summary

Select Action: Edit component parameters

SUMMARY ORDER: 5// 5 < Enter>
OCCURRENCE LIMIT: 1// < Enter>

TIME LIMIT: 2Y// <Enter>

HEADER NAME: Lab Tests Selected // <Enter>

Confirm that the current selections represent your local lab tests included in a lipid panel. Add entries if needed. <u>If you are unsure what lab tests should be included</u>, <u>please contact your local Lab Ad Pac.</u>

Do you wish to review the Summary Type structure before continuing? NO//
Lineary Type structure before continuing? NO//

Please hold on while I resequence the summary order

NOTE: If you require further technical assistance, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk at 855-673-4357 and have them submit a national ticket to:

Category Enterprise Applications
Subcategory: Applications

Enterprise Application: VistA - Clinical Reminders