



**Update\_2\_0\_94**

**Clinical Reminders**

**VA-COLORECTAL CANCER SCREENING UPDATED**

**Install Guide**

**January 2020**

Product Development  
Office of Information Technology  
Department of Veterans Affairs

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# Introduction

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**The four colorectal screening reminders were released in 2017 as Clinical reminder Update\_2\_0\_9. This reminder update includes updates/additions to the existing reminders.**

**The following changes were made:**

1. The primary gap reminder dialog has been redesigned. Most options now display on opening screen and have been grouped.
2. Options have been added to the gap and average risk reminder dialogs to document multitarget stool DNA lab test results (ex. Cologuard®). A positive result will trigger the diagnostic reminder to be due. A negative result will resolve the average risk reminder for 3 years.
3. Text in the reminder dialogs regarding resetting the reminders until the patient is 50yo have been changed to “until the patient meets USPTF age guidelines.” The U.S. Preventive Services (USPTF) recommended age to begin colorectal cancer screening remains at age 50, but the age may change later.
  - a. Two additional health factors have been added to represent the text change, VA-CRC AVG RISK SET FUTURE USPTF AGE and VA-CRC PROMPT COLONOSCOPY USPTF AGE
4. An option to begin colorectal cancer screening via colonoscopy at the age meeting USPTF guidelines (As of August 2019, it is age 50) has been added to the gap reminder dialog. The dialogs had the option to begin average risk screening at this age in v1. This new option will trigger the VA-CRC FOLLOW UP COLONOSCOPY to become due when the patient meets the age requirement.
5. A DUE IN ADVANCE timeframe of 2 months has been added to the average risk reminder.
6. An option has been added to the gap reminder dialog to make the average risk reminder due now.
7. An option has been added to the gap reminder and average risk reminder dialog to make the average risk reminder due in 6 months.
8. The defer option in the average risk reminder has been changed from a 1 month resolution to 3 months.
9. Standardized temporary resolution for “Waiting for outside results” to 3 months in all applicable definitions.
10. Standardized temporary resolution for “Screening already scheduled or is in process of being scheduled” to 3 months in all applicable definitions.
11. “Waiting for outside results” options have been added to all gap reminder dialogs.
12. Temporary resolution length text has been added to all applicable options in reminder dialogs.
13. Ordering a FIT test from the gap reminder dialog will automatically place the patient on the average risk pathway.
14. Documenting the patient will obtain CRC screening without assistance from the VA in the gap reminder dialog will prompt the provider to document whether the patient is at

average risk or increased/high risk for colorectal cancer. These options will trigger either the average risk or follow up colonoscopy reminder to become due at the appropriate future date.

15. The e-consult option text has been changed from “Recommendation not available” to “Unable to determine recommendations.”
16. Several misspellings corrected, phrasing changes, small logic and dialog corrections.

**It will be very important that you follow the install guide carefully during the install.**

## **UPDATE\_2\_0\_94 VA-CRC UPDATE.**

**The exchange file contains the following components:**

### **REMINDER DIALOGS**

VA-CRC COLON SCREENING DOCUMENTATION  
VA-CRC PATIENT FOLLOW UP  
VA-CRC COLONOSCOPY FOLLOW UP REMINDER  
VA-CRC COLONOSCOPY AVG RISK  
VA-CRC WAITING FOR RECOMMEND GAP  
VA-CRC COLONOSCOPY DIAGNOSTIC REMINDER

### **REMINDER DEFINITIONS**

VA-CRC DIAGNOSTIC COLONOSCOPY  
VA-CRC GAP REMINDER  
VA-CRC FOLLOW UP COLONOSCOPY  
VA-CRC BL MALIGNANCY  
VA-CRC BL ADDITIONAL TEST COMPLETE  
VA-CRC OBJ GAP TRIGGER  
VA-CRC BL ADDITIONAL TEST ORDERED  
VA-CRC BL TESTING WITHIN LAST YEAR  
VA-CRC BL TISSUE SENT TO PATHOLOGY  
VA-CRC BL GAP BRANCHING  
VA-CRC AVERAGE RISK

### **TIU TEMPLATE FIELDS**

VA-CRC POC PHONE NUMBER  
WORD PROCESSING  
TEXT (1-60 CHARACTERS) REQ  
OTHER(REQ-DISP ONLY)  
VA-CRC IF CANCER..  
VA-VAMC NAME  
DATE (\*)  
TEXT 40 CHAR (REQ)  
MR/MRS  
VA-CRC NCP HYPERLINK  
VA-CRC RESULT TYPES

VA-CRC RESULT TYPES C  
VA-OTHER COMMENT (EXC FROM NOTE)

## **EDUCATION TOPICS**

VA-CRC SCREEN BENEFITS/RISK DECLINING  
VA-CRC DIAGNOSTIC BENEFITS

## **HEALTH FACTORS**

VA-REMINDER UPDATES  
VA-UPDATE\_2\_0\_94  
VA-CRC HF CATEGORY  
VA-CRC PT REMINDED OF COLONOSCOPY  
VA-CRC PT REMINDED OF FIT TEST  
VA-CRC COLON SCREEN NOT INDICATED  
VA-CRC PROMPT COLONOSCOPY 2.5YR  
VA-CRC PROMPT COLONOSCOPY 1.5YR  
VA-CRC AVG RISK ORDER COLONOSCOPY  
VA-CRC PROMPT COLONOSCOPY 1M  
VA-CRC PROMPT COLONOSCOPY 10YR  
VA-CRC PROMPT COLONOSCOPY 9YR  
VA-CRC PROMPT COLONOSCOPY 8YR  
VA-CRC PROMPT COLONOSCOPY 7YR  
VA-CRC PROMPT COLONOSCOPY 6YR  
VA-CRC PROMPT COLONOSCOPY 5YR  
VA-CRC PROMPT COLONOSCOPY 4YR  
VA-CRC PROMPT COLONOSCOPY 3YR  
VA-CRC PROMPT COLONOSCOPY 2YR  
VA-CRC PROMPT COLONOSCOPY 1YR  
VA-CRC PROMPT COLONOSCOPY 6M  
VA-CRC PROMPT COLONOSCOPY 3M  
VA-CRC AVG RISK SET FUTURE USPTF AGE  
VA-CRC AVG RISK 2.5 YR  
VA-CRC AVG RISK 1.5 YR  
VA-CRC AVG RISK 10 YR  
VA-CRC AVG RISK 9 YR  
VA-CRC AVG RISK 8 YR  
VA-CRC AVG RISK 7 YR  
VA-CRC AVG RISK 6 YR  
VA-CRC AVG RISK 5 YR  
VA-CRC AVG RISK 4 YR  
VA-CRC AVG RISK 3 YR  
VA-CRC AVG RISK 2 YR  
VA-CRC AVG RISK 1 YR  
VA-CRC DEFER OTHER  
VA-CRC MALIGNANCY CONFIRMED BY PATH  
VA-CRC ORDER DCBE PREP KIT

VA-CRC GAP ORDER DCBE  
 VA-CRC ORDER CTC PREP KIT  
 VA-CRC GAP ORDER CTC  
 VA-CRC TISSUE SENT TO PATHO  
 VA-CRC PROMPT COLONOSCOPY USPTF AGE  
 VA-CRC FOLLOW UP DECLINED  
 VA-CRC DIAGNOSTIC RECORD PRIOR  
 VA-CRC RECORD COLONOSCOPY  
 VA-CRC RECORD SIGMOID  
 VA-CRC RECORD CT COLONOGRAPHY  
 VA-CRC AVG RISK DUE NOW  
 VA-CRC AVG RISK 6 M  
 VA-CRC SET FUTURE AVG RISK STOP SCREEN  
 VA-CRC GAP ORDER FOBT/FIT  
 VA-CRC OUTSIDE CARE  
 VA-CRC SCHEDULED SCREENING  
 VA-CRC GAP DEFER 1M  
 VA-CRC AVG RISK ORDER FOBT/FIT  
 VA-CRC ORDER SIGMOID  
 VA-CRC AVG RISK SET FUTURE 50 YEARS OLD  
 VA-CRC DIAGNOSTIC ORDER COLONOSCOPY  
 VA-CRC DIAGNOSTIC SCHEDULED SCRIN  
 VA-CRC DIAGNOSTIC OUTSIDE CARE  
 VA-CRC DIAGNOSTIC WAITING  
 VA-CRC DIAGNOSTIC DEFER 1 M  
 VA-CRC DIAGNOSTIC DECLINED  
 VA-CRC AVG RISK MT-SDNA POSITIVE  
 VA-CRC AVG RISK FOBT/FIT ABNORMAL  
 VA-CRC DIAGNOSTIC COLON NOT INDICATED  
 VA-CRC GAP ADDL TEST DECLINED  
 VA-CRC ADDL TESTS RECOMMENDED  
 VA-CRC GAP DEFER 3M  
 VA-CRC STOP SCREEN OTHER  
 VA-CRC STOP SCREEN TOLERATE  
 VA-CRC <5 YR LIFE EXPECT  
 VA-CRC TOTAL COLECTOMY  
 REMINDER FACTORS  
 LIFE EXPECTANCY < 6 MONTHS  
 VA-CRC REQ ECONSULT  
 VA-CRC AVG RISK DEFER 3M  
 VA-CRC AVG RISK WAITING  
 VA-CRC AVG RISK SCRIN DECLINED  
 VA-CRC CTC ORDER REASON: NOT COMPLETED  
 VA-CRC CTC ORDER REASON: RESEARCH  
 VA-CRC CTC ORDER REASON: PT DECLINED  
 VA-CRC CTC ORDER REASON: CONTRAINDICATED

VA-CRC ORDER CT COLONOGRAPHY  
VA-CRC AVG RISK MT-SDNA NEGATIVE  
VA-CRC AVG RISK FOBT/FIT NORMAL  
VA-CRC FOLLOW UP ORDER COLONOSCOPY  
VA-CRC FOLLOW UP SCHEDULED SCRIN  
VA-CRC FOLLOW UP OUTSIDE CARE  
VA-CRC FOLLOW UP DEFER 4 M  
VA-CRC FOLLOW UP WAITING  
VA-CRC RECORD OTHER  
VA-CRC OUTSIDE CARE COMMENT  
VA-CRC RECORD BE  
VA-CRC AVG RISK DEFER 1M  
VA-CRC PROVIDE OUTSIDE RESULT

#### **REMINDER SPONSORS**

VHA ONCOLOGY  
VHA GI Field Advisory Committee  
Office of Nursing Service  
VA National Center for Health Promotion and Disease Prevention (NCP)  
Office of Patient Care Services  
Mental Health Services  
National Center for Health Promotion and Disease Prevention (NCP)

#### **REMINDER TAXONOMIES**

VA-AGE  
VA-REMINDER DEFINITION

#### **REMINDER TAXONOMIES**

VA-CRC BARIUM ENEMA  
VA-CRC ADDITIONAL TESTS  
VA-CRC DIAGNOSTIC COLONOSCOPY  
VA-CRC CT COLONOGRAPHY  
VA-CRC COLONOSCOPY AND SIGMOIDOSCOPY  
VA-TERMINAL CANCER PATIENTS

#### **REMINDER TERMS**

VA-REMINDER UPDATE\_2\_0\_94  
VA-AGE <50  
VA-AGE <40!>74  
VA-AGE <40!>65  
VA-AGE <40!>66  
VA-AGE <40!>67  
VA-AGE <40!>68  
VA-AGE <40!>69  
VA-AGE <40!>70  
VA-AGE <40!>71  
VA-AGE <40!>72

VA-AGE <40!>73  
VA-AGE <40  
VA-CRC VETERANS CHOICE SCREEN  
VA-CRC GAP TRIGGERS  
VA-CRC BL TESTING WI PAST YEAR  
VA-AGE >64  
VA-CRC AVG RISK DUE NOW  
VA-CRC OUTSIDE CARE  
VA-CRC SCHEDULED SCREENING  
VA-CRC GAP DEFER 1M  
VA-CRC GAP ORDER COL/SIG/FIT/FOBT  
VA-CRC BARIUM ENEMA  
VA-CRC ADDITIONAL TESTS  
VA-CRC AVG RISK RESET  
VA-CRC DIAGNOSTIC COLONOSCOPY PENDING  
VA-CRC MT-SDNA LAB TEST POSITIVE  
VA-CRC POSITIVE MT-SDNA HEALTH FACTORS  
VA-CRC POSITIVE FOBT/FIT HEALTH FACTORS  
VA-CRC DIAGNOSTIC COLONOSCOPY OUTCOMES  
VA-CRC COLONOSCOPY COMPLETED  
VA-CRC POSITIVE FOBT/FIT LAB TESTS  
VA-CRC GAP DECLINED  
VA-CRC GAP DEFER 3M  
VA-CRC DEFER OTHER  
VA-CRC SCREENING NOT INDICATED  
VA-CRC TISSUE SENT TO PATHO  
VA-CRC GAP ORDER CTC  
VA-CRC GAP ORDER DCBE  
VA-CRC MALIGNANCY CONFIRMED BY PATH  
VA-CRC COLONOSCOPY FOLLOW UP  
VA-CRC FOLLOW-UP APPLICABLE/NOT RESOLVED  
VA-CRC AVG RISK 2.5 YR  
VA-CRC AVG RISK 1.5 YR  
VA-CRC AVG RISK SET FUTURE USPTF AGE  
VA-CRC CONFIRM OUT OF STUDY  
VA-CRC CONFIRM IN STUDY  
VA-CRC BL MALIGNANCY  
VA-CRC BL ADDITIONAL TEST COMPLETE  
VA-CRC BL ADDITIONAL TEST ORDERED  
VA-CRC BL TISSUE SENT TO PATHOLOGY  
VA-CRC BL GAP A  
VA-CRC GAP REMINDER DUE  
VA-CRC AVG RISK DEFER 3M  
VA-CRC AVG RISK WAITING  
VA-CRC AVG RISK SCRN DECLINED  
VA-CRC AVG RISK 6 M



VA-CRC GAP REMINDER APPLICABLE/NOT RESOLVED  
VA-LIFE EXPECTANCY < 6 MONTHS  
VA-CRC AVG RISK 10 YR  
VA-CRC AVG RISK 9 YR  
VA-CRC AVG RISK 8 YR  
VA-CRC AVG RISK 7 YR  
VA-CRC FOBT/FIT  
VA-CRC AVG RISK 5 YR  
VA-CRC AVG RISK 4 YR  
VA-CRC AVG RISK 3 YR  
VA-CRC AVG RISK 2 YR  
VA-CRC AVG RISK 1 YR  
VA-CRC AVG RISK ORDER FOBT/FIT  
VA-CRC AVG RISK 6 YR  
VA-CRC AVG RISK ORDER COL/SIG/CTC  
VA-CRC PROMPT COLONOSCOPY 1M  
VA-CRC PROMPT COLONOSCOPY 2.5Y  
VA-CRC PROMPT COLONOSCOPY 1.5Y  
VA-CRC FOLLOW UP DEFER 4 M  
VA-CRC FOLLOW UP WAITING  
VA-CRC FOLLOW UP DECLINED  
VA-CRC FOLLOW UP OUTSIDE CARE  
VA-CRC FOLLOW UP SCHEDULED SCRN  
VA-CRC PROMPT COLONOSCOPY USPTF AGE  
VA-CRC PROMPT COLONOSCOPY 10Y  
VA-CRC PROMPT COLONOSCOPY 9Y  
VA-CRC PROMPT COLONOSCOPY 8Y  
VA-CRC PROMPT COLONOSCOPY 7Y  
VA-CRC PROMPT COLONOSCOPY 6Y  
VA-CRC PROMPT COLONOSCOPY 5Y  
VA-CRC PROMPT COLONOSCOPY 4Y  
VA-CRC PROMPT COLONOSCOPY 3Y  
VA-CRC PROMPT COLONOSCOPY 2Y  
VA-CRC PROMPT COLONOSCOPY 1Y  
VA-CRC PROMPT COLONOSCOPY 6M  
VA-CRC PROMPT COLONOSCOPY 3M  
VA-CRC FOLLOW UP ORDER COLONOSCOPY

#### **HEALTH SUMMARY TYPE**

VA-CRC GAP TRIGGER DETAIL  
VA-CRC FOBT;3;3Y  
VA-CRC FIT;3;3Y

#### **HEALTH SUMMARY OBJECTS**

VA-CRC GAP TRIGGER DETAIL  
VA-CRC FOBT;3;3Y

VA-CRC FIT;3;3Y

## **TIU DOCUMENT DEFINITION**

PATIENT AGE

TODAY'S DATE

VA-CRC GAP TRIGGER DETAIL

VA-CRC FOBT;3;3Y

VA-CRC FIT;3;3Y

## **Pre-Install**

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1. Using the Vista menu, Reminder Managers Menu, inquire about Reminder Definition, do an inquire/print on the following reminders, you will need to use these as references during post-install to confirm the reminder term mapping:
  - a. VA-CRC AVERAGE RISK
  - b. VA-CRC DIAGNOSTIC COLONOSCOPY
  - c. VA-CRC FOLLOW UP COLONOSCOPY
  - d. VA-CRC GAP REMINDER
2. Using the Vista menu, Reminder Dialog Management, Reminder Dialogs, change your view to dialog view and do an inquire/print on the following reminder dialogs; you will need to use these as references during post-install to add back any local modifications that you made:
  - a. VA-CRC COLON SCREENING DOCUMENTATION
  - b. VA-CRC COLONOSCOPY AVG RISK
  - c. VA-CRC COLONOSCOPY DIAGNOSTIC
  - d. VA-CRC COLONOSCOPY FOLLOW UP REMINDER
  - e. VA-CRC WAITING FOR RECOMMEND GAP
3. Make note of local modifications of the GI patient pathology results letter portion of the VA-CRC COLON SCREENING DOCUMENTATION dialog, which is within the VA-CRC LETTER PATH REVIEW group of the dialog. Installing the updated version of this dialog will clear local modifications and they will need to be rebuilt after installation.
4. In CPRS, use the txml template field editor and do a screen cap of the following fields. During installation if you overwrite instead of Skip, you will know what to put back.
  - a. *VA-CRC POC PHONE NUMBER*
  - b. *VA-VAMC NAME*
5. Using the Vista menu, Create/Modify Health Summary Type, screen capture the health summary type settings for the following health summary types. During installation if you overwrite instead of Skip, you will need this as a reference.
  - a. *VAL-CRC FIT;3;3Y*
  - b. *VAL-CRC FOBT;3;3Y*
6. To aid in confirming correct post-installation mapping run a detailed reminder due report for each of the 4 reminder definitions listed in step 1. Run the report for 1-2 clinics for at

least a month of visits prior to installation of the update. After completing post-installation steps run the 4 reminder due reports for the same timeframe and compare the lists. Reviewing discrepancies will help to identify any local findings that are not mapped appropriately. There are instructions in Appendix A on how to run these reports.

## Install Details

---

This update is being distributed as a web host file. The address for the host file is:

[http://vista.med.va.gov/reminders/UPDATE\\_2\\_0\\_94.PRD](http://vista.med.va.gov/reminders/UPDATE_2_0_94.PRD)

**If your site is unable to use LWH, you will have a vista mail message with subject of UPDATE 94.**

The file will be installed using Reminder Exchange, programmer access is not required.

Installation:

=====

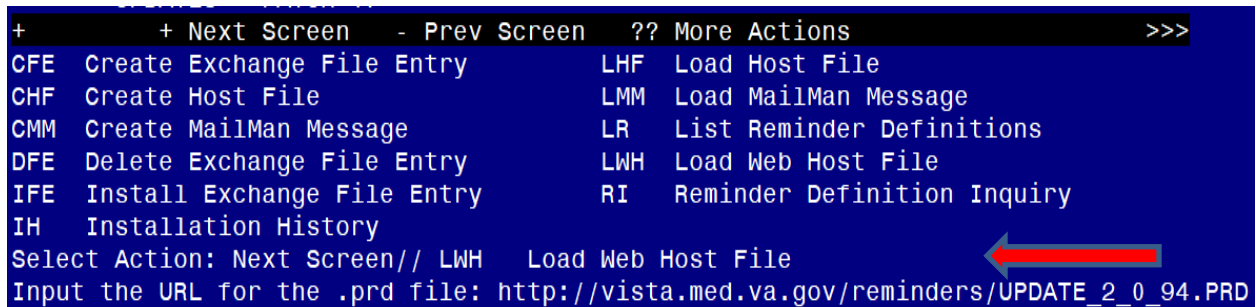
This update can be loaded with users on the system. Installation may take more than an hour to install all of the components.

## Install Example

---

Use ACTION “LWH” to load the web host file and input URL

[http://vista.med.va.gov/reminders/UPDATE\\_2\\_0\\_94.PRD](http://vista.med.va.gov/reminders/UPDATE_2_0_94.PRD)



The screenshot shows a menu-driven interface with a dark blue background and white text. At the top, there is a header bar with the following options: '+', '+ Next Screen', '- Prev Screen', '?? More Actions', and '>>>'. Below this, a list of actions is displayed in two columns. The first column lists actions with their codes: CFE (Create Exchange File Entry), CHF (Create Host File), CMM (Create MailMan Message), DFE (Delete Exchange File Entry), IFE (Install Exchange File Entry), and IH (Installation History). The second column lists actions with their codes: LHF (Load Host File), LMM (Load MailMan Message), LR (List Reminder Definitions), LWH (Load Web Host File), and RI (Reminder Definition Inquiry). Below the list, the text 'Select Action: Next Screen// LWH Load Web Host File' is displayed. A red arrow points to the 'LWH' action. Below this, the text 'Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE\_2\_0\_94.PRD' is displayed.

```
+          + Next Screen  - Prev Screen  ?? More Actions  >>>
CFE  Create Exchange File Entry      LHF  Load Host File
CHF  Create Host File                LMM  Load MailMan Message
CMM  Create MailMan Message          LR   List Reminder Definitions
DFE  Delete Exchange File Entry      LWH  Load Web Host File
IFE  Install Exchange File Entry      RI   Reminder Definition Inquiry
IH   Installation History

Select Action: Next Screen// LWH  Load Web Host File
Input the URL for the .prd file: http://vista.med.va.gov/reminders/UPDATE_2_0_94.PRD
```

You should receive a message that your entry was successfully loaded

Navigate to the exchange entry named UPDATE\_2\_0\_94 VA-CRC UPDATE using SL Action.

+Item	Entry	Source	Date Packed
202	UPDATE_2_0_94 VA-CRC UPDATE	PLOTT@SALT LAKE CI	12/04/2019@09:33
203	UPDATE_2_0_95 VA-COMMUNITY CARE EMERGENCY CARE UPDATE	GRIFFITH@SALT LAKE CI	08/28/2019@13:09
204	UPDATE_2_0_96 VA-CAREGIVER SUPPORT CONSULT	GRIFFITH@SALT LAKE CI	10/16/2019@09:52
205	UPDATE_2_0_97 VA-SPINAL CORD INJURIES AND DISORDERS	PLOTT@SALT LAKE CI	09/23/2019@10:55
206	UPDATE_2_0_97 VA-SPINAL CORD INJURIES AND DISORDERS	PLOTT@SALT LAKE CI	11/20/2019@10:34
207	UPDATE_2_0_97 VA-SPINAL CORD	PLOTT@SALT LAKE CI	12/03/2019@11:38
+    + Next Screen   - Prev Screen   ?? More Actions   >>>			
CFF	Create Exchange File Entry	LHF	Load Host File
CHF	Create Host File	LMM	Load MailMan Message
CMM	Create MailMan Message	LR	List Reminder Definitions
DFE	Delete Exchange File Entry	LWH	Load Web Host File
IFE	Install Exchange File Entry	RI	Reminder Definition Inquiry
IH	Installation History	RP	Repack
Select Action: Next Screen// IFE    Install Exchange File Entry			
Enter a list or range of numbers (1-324): 202			

Once you find your entry, you will use IFE Action to install the entry. In this example, entry 197 will be used to install, the item number will vary by site.

Component	Category	Exists
Source: PLOTT,JOSEPH G at SALT LAKE CITY		
Date Packed: 12/04/2019@09:33:27		
Package Version: 2.0P35		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-CRC COLON SCREENING DOCUMENTATION		
VA-CRC PATIENT FOLLOW UP		
REMINDER TERM		
VA-REMINDER UPDATE_2_0_94		
REMINDER DEFINITION		
VA-CRC DIAGNOSTIC COLONOSCOPY		
VA-CRC FOLLOW UP COLONOSCOPY		
+    Enter ?? for more actions    >>>		
IA	Install all Components	IS    Install Selected Component
Select Action: Next Screen// IA		

Once you select your entry to install, use the IA Action  
 You will see several prompts,  
 for all new entries you will choose **I to Install**.

For existing entries, you will **Overwrite** unless it is a reminder term or otherwise specified  
**SKIP** – these two TIU template field entries  
     **VA-CRC POC PHONE NUMBER**  
     **VA-VAMC NAME**  
**MERGE** if it is a reminder term

It is very important that you MERGE reminder terms, this will preserve any local mapping that you completed with the original install.

Since there are 6 reminder dialogs to be installed with this UPDATE, you will be prompted five separate times to install the dialog components, even though there will be an X in the “Exists” column, you need to Install All because the existing templates were updated:

Packed reminder dialog: VA-CRC PATIENT FOLLOW UP [NATIONAL DIALOG]				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-CRC PATIENT FOLLOW UP	dialog	
2	5	VAL-CRC PATIENT FOLLOW UP VERSION Finding: *NONE*	element	
3	10	VAL-CRC GP TEST TYPE Finding: *NONE*	group	
4	10.5	VAL-CRC GP TEST TYPE FOBT/FIT Finding: VA-CRC PT REMINDED OF FIT TEST (HEALTH FACTOR)	group	X
5	10.5.5	VAL-CRC GP TEST TYPE FOBT/FIT PHONE Finding: *NONE*	group	
6	10.5.5.5	VAL-CRC TEST TYPE FOBT/FIT PHONE CONTACT Finding: *NONE*	element	
7		PXRM COMMENT	prompt	X
8	10.5.5.10	VAL-CRC TEST TYPE FOBT/FIT PHONE UNABLE	element	
+ Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// IA				

At the Select Action prompt, type **IA** to install the dialog – VA- CRC PATIENT FOLLOW UP

Select Action: Next Screen// **IA Install All**

Packed reminder dialog: VA-CRC PATIENT FOLLOW UP [NATIONAL DIALOG]				
VA-CRC PATIENT FOLLOW UP (reminder dialog) installed from exchange file.				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-CRC PATIENT FOLLOW UP	dialog	X
2	5	VAL-CRC PATIENT FOLLOW UP VERSION Finding: *NONE*	element	X
3	10	VAL-CRC GP TEST TYPE Finding: *NONE*	group	X
4	10.5	VAL-CRC GP TEST TYPE FOBT/FIT Finding: VA-CRC PT REMINDED OF FIT TEST (HEALTH FACTOR)	group	X
5	10.5.5	VAL-CRC GP TEST TYPE FOBT/FIT PHONE Finding: *NONE*	group	X
6	10.5.5.5	VAL-CRC TEST TYPE FOBT/FIT PHONE CONTACT Finding: *NONE*	element	X
7		PXRM COMMENT	prompt	X
8	10.5.5.10	VAL-CRC TEST TYPE FOBT/FIT PHONE UNABLE	element	X
+ Next Screen - Prev Screen ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// Q				

After the dialog installs, you will then be returned to this screen. At the Select Action prompt, type **Q**.

**You will then be prompted to install the next dialog:**

Packed reminder dialog: VA-CRC COLON SCREENING DOCUMENTATION [NATIONAL DIALOG]					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-CRC COLON SCREENING DOCUMENTATION	dialog	X	
2	5	VA-CRC ADDITIONAL INFORMATION DOCUMENTATION	group	X	
		Finding: *NONE*			
3	5.5	VAL-CRC GAP INFO	group	X	
		Finding: *NONE*			
4	5.20	VAL-CRC SCREENING GUIDELINE	group	X	
		Finding: *NONE*			
5	10	VA-CRC DOCUMENTATION INSTRUCTIONS	group	X	
		Finding: *NONE*			
6	15	VA-CRC DOCUMENTATION OPTIONS UPDATED	group	X	
		Finding: *NONE*			
7	15.5	VA-CRC DOCUMENTATION INSERT UPDATED	group	X	
+    + Next Screen    - Prev Screen    ?? More Actions					
DD	Dialog Details	DT	Dialog Text	IS	Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU	Quit
DS	Dialog Summary	IA	Install All		
Select Action: Next Screen// IA					

At the **Select Action** prompt, type **IA** to install the dialog – **VA- CRC COLON SCREENING DOCUMENTATION**

Select Action: Next Screen// **IA Install All**

Packed reminder dialog: VA-CRC COLON SCREENING DOCUMENTATION [NATIONAL DIALOG]				
VA-CRC COLON SCREENING DOCUMENTATION (reminder dialog) installed from exchange f				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-CRC COLON SCREENING DOCUMENTATION	dialog	X
2	5	VA-CRC ADDITIONAL INFORMATION DOCUMENTATION	group	X
		Finding: *NONE*		
3	5.5	VAL-CRC GAP INFO	group	X
		Finding: *NONE*		
4	5.20	VAL-CRC SCREENING GUIDELINE	group	X
		Finding: *NONE*		
5	10	VA-CRC DOCUMENTATION INSTRUCTIONS	group	X
		Finding: *NONE*		
6	15	VA-CRC DOCUMENTATION OPTIONS UPDATED	group	X
		Finding: *NONE*		
7	15.5	VA-CRC DOCUMENTATION INSERT UPDATED	group	X
+    + Next Screen    - Prev Screen    ?? More Actions				
DD	Dialog Details	DT	Dialog Text	IS    Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU    Quit
DS	Dialog Summary	IA	Install All	
Select Action: Next Screen// Q				

After the dialog installs, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will then be prompted to install the next dialog:**

Packed reminder dialog: VA-CRC COLONOSCOPY AVG RISK [NATIONAL DIALOG]				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-CRC COLONOSCOPY AVG RISK	dialog	X
2	5	VA-CRC AVG RISK INFORMATION	group	X
		Finding: *NONE*		
3	5.5	VA-CRC AVG RISK DECISION SUPPORT	group	X
		Finding: *NONE*		
4	5.5.5	VAL-CRC DECISION SUPPORT GRP	group	X
		Finding: *NONE*		
5	5.5.20	VAL-CRC SCREENING GUIDELINE	group	X
		Finding: *NONE*		
6	5.10	VAL-CRC AVG RISK INSTRUCTIONS	group	X
		Finding: *NONE*		
7	5.10.5	VA-CRC AVG RISK TESTING	element	X
		Finding: *NONE*		
+      + Next Screen      - Prev Screen      ?? More Actions				
DD	Dialog	Details	DT	Dialog Text
DF	Dialog	Findings	DU	Dialog Usage
DS	Dialog	Summary	IA	Install All
IS      Install Selected				
QU      Quit				
Select Action: Next Screen// IA				

At the **Select Action** prompt, type **IA** to install the dialog – **VA- CRC COLONOSCOPY AVG RISK**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// ES

Packed reminder dialog: VA-CRC COLONOSCOPY AVG RISK [NATIONAL DIALOG]				
VA-CRC COLONOSCOPY AVG RISK (reminder dialog) installed from exchange file.				
Item	Seq.	Dialog Findings	Type	Exists
1		VA-CRC COLONOSCOPY AVG RISK	dialog	X
2	5	VA-CRC AVG RISK INFORMATION	group	X
		Finding: *NONE*		
3	5.5	VA-CRC AVG RISK DECISION SUPPORT	group	X
		Finding: *NONE*		
4	5.5.5	VAL-CRC DECISION SUPPORT GRP	group	X
		Finding: *NONE*		
5	5.5.20	VAL-CRC SCREENING GUIDELINE	group	X
		Finding: *NONE*		
6	5.10	VAL-CRC AVG RISK INSTRUCTIONS	group	X
		Finding: *NONE*		
7	5.10.5	VA-CRC AVG RISK TESTING	element	X
		Finding: *NONE*		
+      + Next Screen      - Prev Screen      ?? More Actions				
DD	Dialog	Details	DT	Dialog Text
DF	Dialog	Findings	DU	Dialog Usage
DS	Dialog	Summary	IA	Install All
Select Action: Next Screen// Q				
IS      Install Selected				
QU      Quit				

After the dialog installs, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will then be prompted to install the next dialog:**

Packed reminder dialog: VA-CRC WAITING FOR RECOMMEND GAP [NATIONAL DIALOG]						
Item	Seq.	Dialog Findings	Type	Exists		
1		VA-CRC WAITING FOR RECOMMEND GAP	dialog	X		
2	5	VA-CRC GAP HEADER Finding: *NONE*	group	X		
3	5.5	VA-CRC GAP POST TEST GROUP A Finding: *NONE*	group	X		
4	5.5.5	VA-CRC GAP INFORMATION 2 Finding: *NONE*	group			
5	5.5.5.15	VA-CRC GAP ADDITIONAL INFORMATION Finding: *NONE*	group	X		
6	5.5.5.15.5	VAL-CRC GAP INFO Finding: *NONE*	group	X		
7	5.5.5.15.20	VAL-CRC SCREENING GUIDELINE Finding: *NONE*	group	X		
8	5.5.10	VA-CRC GAP 2.0 OPTIONS	group			
+      + Next Screen      - Prev Screen      ?? More Actions						
DD	Dialog	Details	DT	Dialog	Text	IS      Install Selected
DF	Dialog	Findings	DU	Dialog	Usage	QU      Quit
DS	Dialog	Summary	IA	Install	All	
Select Action: Next Screen// IA						

At the **Select Action** prompt, type **IA** to install the dialog – **VA- CRC WAITING FOR RECOMMEND GAP**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// ES

Packed reminder dialog: VA-CRC WAITING FOR RECOMMEND GAP [NATIONAL DIALOG]					
VA-CRC WAITING FOR RECOMMEND GAP (reminder dialog) installed from exchange file.					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-CRC WAITING FOR RECOMMEND GAP	dialog	X	
2	5	VA-CRC GAP HEADER Finding: *NONE*	group	X	
3	5.5	VA-CRC GAP POST TEST GROUP A Finding: *NONE*	group	X	
4	5.5.5	VA-CRC GAP INFORMATION 2 Finding: *NONE*	group	X	
5	5.5.5.15	VA-CRC GAP ADDITIONAL INFORMATION Finding: *NONE*	group	X	
6	5.5.5.15.5	VAL-CRC GAP INFO Finding: *NONE*	group	X	
7	5.5.5.15.20	VAL-CRC SCREENING GUIDELINE Finding: *NONE*	group	X	
8	5.5.10	VA-CRC GAP 2.0 OPTIONS	group	X	
+      + Next Screen      - Prev Screen      ?? More Actions					
DD	Dialog	Details	DT	Dialog Text	IS      Install Selected
DF	Dialog	Findings	DU	Dialog Usage	QU      Quit
DS	Dialog	Summary	IA	Install All	
Select Action: Next Screen// Q					

After the dialog installs, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.



**You will then be prompted to install the next dialog:**

Packed reminder dialog: VA-CRC COLONOSCOPY FOLLOW UP REMINDER [NATIONAL DIALOG]					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-CRC COLONOSCOPY FOLLOW UP REMINDER	dialog	X	
2	10	VA-CRC COLONOSCOPY FOLLOW UP HEADER Finding: *NONE*	group	X	
3	15	VA-CRC ADDITIONAL INFORMATION FOLLOW UP Finding: *NONE*	group	X	
4	15.5	VAL-CRC ADDITIONAL INFORMATION FOLLOW UP Finding: *NONE*	group	X	
5	15.20	VAL-CRC SCREENING GUIDELINE Finding: *NONE*	group	X	
6	20	VA-CRC FOLLOW UP INSTRUCTIONS Finding: *NONE*	group	X	
7	20.5	VA-CRC FOLLOW UP REM INSTRUCTIONS	element	X	
+ + Next Screen - Prev Screen ?? More Actions					
DD	Dialog	Details	DT	Dialog	Text
DF	Dialog	Findings	DU	Dialog	Usage
DS	Dialog	Summary	IA	Install	All
IS Install Selected					
QU Quit					
Select Action: Next Screen// IA					

At the **Select Action** prompt, type **IA** to install the dialog – **VA- CRC COLONOSCOPY FOLLOW UP REMINDER**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// ES

Packed reminder dialog: VA-CRC COLONOSCOPY FOLLOW UP REMINDER [NATIONAL DIALOG]					
VA-CRC COLONOSCOPY FOLLOW UP REMINDER (reminder dialog) installed from exchange					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-CRC COLONOSCOPY FOLLOW UP REMINDER	dialog	X	
2	10	VA-CRC COLONOSCOPY FOLLOW UP HEADER Finding: *NONE*	group	X	
3	15	VA-CRC ADDITIONAL INFORMATION FOLLOW UP Finding: *NONE*	group	X	
4	15.5	VAL-CRC ADDITIONAL INFORMATION FOLLOW UP Finding: *NONE*	group	X	
5	15.20	VAL-CRC SCREENING GUIDELINE Finding: *NONE*	group	X	
6	20	VA-CRC FOLLOW UP INSTRUCTIONS Finding: *NONE*	group	X	
7	20.5	VA-CRC FOLLOW UP REM INSTRUCTIONS	element	X	
+ + Next Screen - Prev Screen ?? More Actions					
DD	Dialog	Details	DT	Dialog	Text
DF	Dialog	Findings	DU	Dialog	Usage
DS	Dialog	Summary	IA	Install	All
IS Install Selected					
QU Quit					
Select Action: Next Screen// Q					

After the dialog installs, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will then be prompted to install the final dialog:**

Packed reminder dialog: VA-CRC COLONOSCOPY DIAGNOSTIC REMINDER [NATIONAL DIALOG]					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-CRC COLONOSCOPY DIAGNOSTIC REMINDER	dialog	X	
2	10	VA-CRC DIAGNOSTIC INFORMATION HEADER Finding: *NONE*	group	X	
3	15	VA-CRC ADDITIONAL INFORMATION Finding: *NONE*	group	X	
4	15.5	VA-CRC PRIOR FIT RESULTS Finding: *NONE*	group	X	
5	15.5.5	VAL-CRC PRIOR FIT FOBT RESULTS OBJECT Finding: *NONE*	element	X	
6	15.20	VAL-CRC SCREENING GUIDELINE Finding: *NONE*	group	X	
7	20	VA-CRC DIAGNOSTIC INSTRUCTIONS	group	X	
+ + Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details	DT	Dialog Text	IS	Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU	Quit
DS	Dialog Summary	IA	Install All		
Select Action: Next Screen// IA					

At the **Select Action** prompt, type **IA** to install the dialog – **VA- CRC COLONOSCOPY DIAGNOSTIC REMINDER**

Select Action: Next Screen// **IA Install All**

Install reminder dialog and all components with no further changes: Y// ES

Packed reminder dialog: VA-CRC COLONOSCOPY DIAGNOSTIC REMINDER [NATIONAL DIALOG]					
VA-CRC COLONOSCOPY DIAGNOSTIC REMINDER (reminder dialog) installed from exchange					
Item	Seq.	Dialog Findings	Type	Exists	
1		VA-CRC COLONOSCOPY DIAGNOSTIC REMINDER	dialog	X	
2	10	VA-CRC DIAGNOSTIC INFORMATION HEADER Finding: *NONE*	group	X	
3	15	VA-CRC ADDITIONAL INFORMATION Finding: *NONE*	group	X	
4	15.5	VA-CRC PRIOR FIT RESULTS Finding: *NONE*	group	X	
5	15.5.5	VAL-CRC PRIOR FIT FOBT RESULTS OBJECT Finding: *NONE*	element	X	
6	15.20	VAL-CRC SCREENING GUIDELINE Finding: *NONE*	group	X	
7	20	VA-CRC DIAGNOSTIC INSTRUCTIONS	group	X	
+ + Next Screen - Prev Screen ?? More Actions					
DD	Dialog Details	DT	Dialog Text	IS	Install Selected
DF	Dialog Findings	DU	Dialog Usage	QU	Quit
DS	Dialog Summary	IA	Install All		
Select Action: Next Screen// Q					

After the dialog installs, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

**You will then see the following prompts – you may **SKIP** when prompted to overwrite:**

HEALTH SUMMARY TYPE entry named VA-CRC GAP TRIGGER DETAIL already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry

Enter response: O// **Skip, do not install this entry**

HEALTH SUMMARY TYPE entry named VAL-CRC FOBT;3;3Y already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry

Enter response: O// **Skip, do not install this entry**

HEALTH SUMMARY TYPE entry named VAL-CRC FIT;3;3Y already exists but the packed component is different, what do you want to do?

Select one of the following:

- C Create a new entry by copying to a new name
- O Overwrite the current entry
- U Update
- Q Quit the install
- S Skip, do not install this entry

Enter response: O// **Skip, do not install this entry**

Component	Category	Exists
Source: PLOTT,JOSEPH G at SALT LAKE CITY		
Date Packed: 12/04/2019@09:33:27		
Package Version: 2.0P35		
Description:		
The following Clinical Reminder items were selected for packing:		
REMINDER DIALOG		
VA-CRC COLON SCREENING DOCUMENTATION		
VA-CRC PATIENT FOLLOW UP		
REMINDER TERM		
VA-REMINDER UPDATE_2_0_94		
REMINDER DEFINITION		
VA-CRC DIAGNOSTIC COLONOSCOPY		
VA-CRC FOLLOW UP COLONOSCOPY		
+ Enter ?? for more actions >>>		
IA Install all Components	IS Install Selected Component	
Select Action: Next Screen// Q		

After all the dialogs install, you will then be returned to this screen. At the **Select Action** prompt, type **Q**.

Install Complete

## Post Installation

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Currently used local health factors and orderable items need to be mapped to the appropriate reminder terms below. A description for each new term for v2 is included.

1. Compare the pre-install printout of each of the reminder definitions, review the terms and confirm that any local entries are still mapped to these terms. **If you merged the terms as instructed during the installation process, you should only need to verify that your local items are still there, no new mapping or changes should be needed.**

For a description of each of the following terms, refer to the Clinical Reminders Update 9 VA-Colorectal Cancer Screening Reminders installation guide located in the VistA Documentation Library (VDL). <https://www.va.gov/vdl/application.asp?appid=60>

VA-CRC AVG RISK 1 YR  
VA-CRC AVG RISK 1.5 YR  
VA-CRC AVG RISK 2 YR  
VA-CRC AVG RISK 2.5 YR  
VA-CRC AVG RISK 4 YR  
VA-CRC AVG RISK 5 YR  
VA-CRC AVG RISK 6 YR  
VA-CRC AVG RISK 7 YR  
VA-CRC AVG RISK 8 YR  
VA-CRC AVG RISK 9 YR  
VA-CRC AVG RISK 10 YR  
VA-CRC AVG RISK SCRIN DECLINED  
VA-CRC AVG RISK ORDER COL/SIG/CTC  
VA-CRC AVG RISK ORDER FOBT/FIT  
VA-CRC AVG RISK WAITING  
VA-CRC AVG RISK DEFER 1M  
VA-CRC SCREENING NOT INDICATED  
VA-CRC FOBT/FIT  
VA-CRC DIAGNOSTIC COLONOSCOPY PENDING  
VA-CRC GAP REMINDER APPLICABLE/NOT RESOLVED  
VA-CRC GAP ORDER COL/SIG/FIT/FOBT  
VA-CRC FOLLOW-UP APPLICABLE/NOT RESOLVED  
VA-CRC SCHEDULED SCREENING  
VA-CRC OUTSIDE CARE  
VA-CRC VETERANS CHOICE SCREEN  
VA-CRC FOLLOW UP ORDER COLONOSCOPY  
VA-CRC FOLLOW UP SCHEDULED SCRIN  
VA-CRC FOLLOW UP OUTSIDE CARE  
VA-CRC FOLLOW UP DECLINED  
VA-CRC FOLLOW UP WAITING  
VA-CRC FOLLOW UP DEFER 4 M

VA-CRC PROMPT COLONOSCOPY 3M  
 VA-CRC PROMPT COLONOSCOPY 6M  
 VA-CRC PROMPT COLONOSCOPY 1Y  
 VA-CRC PROMPT COLONOSCOPY 1.5Y  
 VA-CRC PROMPT COLONOSCOPY 2Y  
 VA-CRC PROMPT COLONOSCOPY 2.5Y  
 VA-CRC PROMPT COLONOSCOPY 3Y  
 VA-CRC PROMPT COLONOSCOPY 4Y  
 VA-CRC PROMPT COLONOSCOPY 5Y  
 VA-CRC PROMPT COLONOSCOPY 6Y  
 VA-CRC PROMPT COLONOSCOPY 7Y  
 VA-CRC PROMPT COLONOSCOPY 8Y  
 VA-CRC PROMPT COLONOSCOPY 9Y  
 VA-CRC PROMPT COLONOSCOPY 10Y  
 VA-CRC POSITIVE FOBT/FIT LAB TESTS  
 VA-CRC POSITIVE FOBT/FIT HEALTH FACTORS  
 VA-CRC COLONOSCOPY COMPLETED  
 VA-CRC BARIUM ENEMA  
 VA-CRC ADDITIONAL TESTS  
 VA-CRC DIAGNOSTIC COLONOSCOPY OUTCOMES  
 VA-CRC GAP TRIGGERS  
 VA-CRC MALIGNANCY CONFIRMED BY PATH  
 VA-CRC GAP ORDER DCBE  
 VA-CRC GAP ORDER CTC  
 VA-CRC TISSUE SENT TO PATHO  
 VA-CRC DEFER OTHER  
 VA-CRC GAP DEFER 3M  
 VA-CRC GAP DEFER 1M  
 VA-CRC GAP DECLINED  
 VA-LIFE EXPECTANCY < 6 MONTHS  
 VA-CRC CONFIRM IN STUDY  
 VA-CRC CONFIRM OUT OF STUDY

**The following are new terms or terms that have been updated – below are descriptions, you should not need to map any new local items to these terms, if you had existing local health factors mapped, you may add them if you did not choose merge on the install.**

#### **VA-CRC BL TESTING WI PAST YEAR**

This term is used as branching logic within the VA-CRC WAITING FOR RECOMMEND GAP dialog. It should not be edited at the local level.

#### **VA-CRC AVG RISK 6 M**

Use the findings distributed with this reminder term or map any local findings that change the frequency of Average risk CRC screening to 6 months.

This term is distributed mapped to the following health factor:  
 VA-CRC AVG RISK 6 M

### **VA-CRC AVG RISK DUE NOW**

Use the findings distributed with this reminder term or map any local findings that changes the status of the VA-CRC AVERAGE RISK reminder to DUE NOW.

This term is distributed mapped to the following health factor:  
VA-CRC AVG RISK DUE NOW

### **VA-CRC AVG RISK DEFER 3M**

Use the findings distributed with this reminder term or map any local findings that represent the provider is deferring addressing the average risk reminder for 3 months.

This term is distributed mapped to the following health factor:  
VA-CRC AVG RISK DEFER 1M, VA-CRC AVG RISK DEFER 3M

### **VA-CRC AVG RISK SET FUTURE USPTF AGE**

\*Term VA-CRC AVG RISK SET FUTURE 50 replaced in v2 with term VA-CRC AVG RISK SET FUTURE USPTF AGE.

Use the findings distributed with this reminder term or map any local findings that set the Average risk CRC screening reminder to become due again when the patient meets USPTG guidelines. As of August 2019, it is age 50.

This term is distributed mapped to the following health factors:  
VA-CRC AVG RISK SET FUTURE 50 YEARS OLD,  
VA-CRC AVG RISK SET FUTURE USPTF AGE

### **VA-CRC POSITIVE MT-SDNA HEALTH FACTORS**

This term is used to trigger the VA-CRC DIAGNOSTIC COLONOSCOPY reminder to be due. It should contain local health factors that represent a positive multi-target stool DNA test. Map any local findings that meet the intent of this term. DO NOT MAP FIT or FOBT FINDINGS TO THIS TERM.

Do not map lab tests to this term. Lab tests for multi-target stool DNA tests should be mapped to the term VA-CRC POSITIVE MT-SDNA LAB TESTS

This term is mapped to the national health factor VA-CRC AVG RISK MT-SDNA POSITIVE

### **VA-CRC POSITIVE MT-SDNA LAB TESTS**

This term is used to trigger the VA-CRC DIAGNOSTIC COLONOSCOPY reminder to be due. It should contain local lab tests that represent the multitarget stool DNA lab tests. Map any local findings that meet the intent of this term. DO NOT MAP FIT or FOBT FINDINGS TO THIS TERM.

This term is deployed empty. Coordinate with local **lab information manager AND Gastroenterology/Primary Care providers** to map appropriate lab tests and set condition

for positive results. This term should be empty if site does not offer multitarget stool DNA lab tests

### **VA-CRC PROMPT COLONOSCOPY USPTF AGE**

Use the findings distributed with this reminder term or map any local findings that set the VA-CRC FOLLOW UP COLONOSCOPY reminder to become due again when the patient meets USPTG guidelines. As of August 2019, it is age 50.

This term is distributed mapped to the following health factors:  
VA-CRC PROMPT COLONOSCOPY USPTF AGE

**The following are existing reminder terms that have been updated – below are descriptions. If you merged the terms as instructed during the installation process, you should only need to verify that your local items are still there, no new mapping or changes should be needed.**

### **VA-CRC AVG RISK 3 YR**

Use the findings distributed with this reminder term or map any local findings that change the frequency of Average risk CRC screening to 3 years.

A new health factor has been added in v2, VA-CRC AVG RISK MT-SDNA NEGATIVE. A negative multi-target stool DNA test will resolve the average risk reminder for 3 years. Map any local findings that meet the intent of this term. DO NOT MAP FIT or FOBT FINDINGS TO THIS TERM.

This term is distributed mapped to the following health factor:  
VA-CRC AVG RISK 3 YR, VA-CRC AVG RISK MT-SDNA NEGATIVE

### **VA-CRC AVG RISK RESET**

Use the findings distributed with this reminder term and map any local findings that are used to set a due date for average risk CRC screening.

A new health factor has been added to this term in v2, AVG RISK SET FUTURE USPTF AGE. Map any additional local findings that set the Average risk CRC screening reminder to become due again when the patient meets USPTG guidelines. As of August 2019, it is age 50.

This term is distributed mapped to the following health factors:  
VA-CRC AVG RISK 1 YR, VA-CRC AVG RISK 1.5 YR, VA-CRC AVG RISK 2 YR, VA-CRC AVG RISK 2.5 YR, VA-CRC AVG RISK 3 YR, VA-CRC AVG RISK 4 YR, VA-CRC AVG RISK 5 YR, VA-CRC AVG RISK 6 YR, VA-CRC AVG RISK 7 YR, VA-CRC AVG RISK 8 YR, VA-CRC AVG RISK 9 YR, VA-CRC AVG RISK 10 YR, VA-CRC AVG RISK SET FUTURE 50 YEARS OLD, VA-CRC AVG RISK 6 M, VA-CRC AVG RISK SET FUTURE USPTF AGE

This term is used in the cohort logic of the Avg Risk CRC reminder to make the reminder applicable to patients. Custom logic sets an appropriate due date for the most recently documented health factor.

### **VA-CRC COLONOSCOPY FOLLOW UP**

Use the findings distributed with this reminder term AND map any local findings that represent the FOLLOW UP COLONOSCOPY reminder has been set to become due for a future date. Findings in this term make the AVG RISK reminder not applicable.

A new health factor has been added to this term in v2, VA-CRC PROMPT COLONOSCOPY USPTF AGE. Map any additional local findings that set the FOLLOW UP COLONOSCOPY reminder to become due again when the patient meets USPTG guidelines. As of August 2019, it is age 50.

This term is distributed mapped to the following health factors:

VA-CRC PROMPT COLONOSCOPY 3M, VA-CRC PROMPT COLONOSCOPY 6M, VA-CRC PROMPT COLONOSCOPY 1Y, VA-CRC PROMPT COLONOSCOPY 1.5Y, VA-CRC PROMPT COLONOSCOPY 2Y, VA-CRC PROMPT COLONOSCOPY 2.5Y, VA-CRC PROMPT COLONOSCOPY 3Y, VA-CRC PROMPT COLONOSCOPY 4Y, VA-CRC PROMPT COLONOSCOPY 5Y, VA-CRC PROMPT COLONOSCOPY 6Y, VA-CRC PROMPT COLONOSCOPY 7Y, VA-CRC PROMPT COLONOSCOPY 8Y, VA-CRC PROMPT COLONOSCOPY 9Y, VA-CRC PROMPT COLONOSCOPY 10Y, VA-CRC PROMPT COLONOSCOPY USPTF AGE

- 2. Update reminder dialogs** to add your local quick orders, disable elements as needed or add local content. You should use your pre-install inquiry of the dialogs to identify the correct quick orders or if any quick order is needed.

- a) ***Map quick order for ordering FIT or FOBT (as appropriate for local facility) lab test to the following dialog groups. Do not remove national health factor in the finding item field.*** You can use your pre-install inquiry of the dialogs to identify the correct quick order

This group is a local class, so the text displaying in the dialog can be customized to local practices. It can also be used to add additional local FIT/FOBT ordering options instead of using the group as the order.

A. Group Name: **VAL-CRC AVG RISK ORDER FOBT/FIT**

FINDING ITEM: HF VA-CRC AVG RISK ORDER FOBT/FIT

Select ADDITIONAL FINDINGS: **Enter name of local quick order here**

B. Group Name: **VAL-CRC GAP ORDER FOBT/FIT**

FINDING ITEM: HF VA-CRC GAP ORDER FOBT/FIT

Select ADDITIONAL FINDINGS: **Enter name of local quick order here**



- b) ***Map quick order for ordering a colonoscopy to the following element. Do not remove national health factor in the finding item field.*** You can use your pre-install inquiry of the dialogs to identify the correct quick order

This element is a local class, so the text displaying in the dialog can be customized to local practices.

Element Name: VAL-CRC AVG RISK ORDER COLONOSCOPY

FINDING ITEM: HF VA-CRC AVG RISK ORDER COLONOSCOPY

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- c) ***Map quick order for ordering a future care consult for a colonoscopy to the following element OR disable this element if not appropriate. Do not remove national health factor in the finding item field.*** You can use your pre-install inquiry of the dialogs to identify the correct quick order

This element offers the opportunity to order a future care consult for a colonoscopy in one year of documentation (recommended by VHA GI Field Advisory Committee). It is embedded in the option to reset the colonoscopy reminder for a year. This element is a local class, so it can be disabled if local site doesn't want to offer it in the option. If the order option is disabled; then also disable the element VAL-CRC FUTURE COLON 1 YR WARNING 1YR.

Element Name: VAL-CRC AVG RISK ORDER COLONOSCOPY 1YR

FINDING ITEM: HF VA-CRC AVG RISK ORDER COLONOSCOPY

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- d) ***Map quick order for ordering a follow-up colonoscopy to the following element. Do not remove national health factor in the finding item field.*** You can use your pre-install inquiry of the dialogs to identify the correct quick order

This element is a local class, so the text displaying in the dialog can be customized to local practices.

Element Name: VAL-CRC FOLLOW UP ORDER COLONOSCOPY

FINDING ITEM: HF VA-CRC FOLLOW UP ORDER COLONOSCOPY

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- e) ***Map quick order for ordering a diagnostic colonoscopy to the following element. Do not remove national health factor in the finding item field.*** You can use your pre-install inquiry of the dialogs to identify the correct quick order

This element is a local class, so the text displaying in the dialog can be customized to local practices.

Element Name: VAL-CRC DIAGNOSTIC ORDER COLONOSCOPY

FINDING ITEM: HF VA-CRC DIAGNOSTIC ORDER COLONOSCOPY

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- f) ***Map quick order for ordering a sigmoidoscopy to the following element. Do not remove national health factor in the finding item field.*** You can use your pre-install inquiry of the dialogs to identify the correct quick order

This element is a local class, so the text displaying in the dialog can be customized to local practices.

Element Name: VAL-CRC AVG RISK ORDER SIGMOIDOSCOPY

FINDING ITEM: HF VA-CRC ORDER SIGMOIDOSCOPY

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- g) ***Map quick order for ordering a CT Colonography to the following four elements and one group. Do not remove national health factor in the finding item field.***

### Elements

Element Name: VA-CRC AVG RISK CTC CONTRAINDICATED

FINDING ITEM: HF VA-CRC AVG RISK CTC ORDER REASON:  
CONTRAINDICATED

Select ADDITIONAL FINDINGS: Enter name of local quick order here

Dialog Name: VA-CRC AVG RISK CTC PT REFUSES

FINDING ITEM: HF VA-CRC CTC ORDER REASON: PT DECLINED

Select ADDITIONAL FINDINGS: Enter name of local quick order here

Dialog Name: VA-CRC AVG RISK CTC RESEARCH

FINDING ITEM: HF VA-CRC CTC ORDER REASON: RESEARCH

Select ADDITIONAL FINDINGS: Enter name of local quick order here

Dialog Name: VA-CRC AVG RISK CTC NOT COMPLETE

FINDING ITEM: HF VA-CRC CTC ORDER REASON: NOT COMPLETED

Select ADDITIONAL FINDINGS: Enter name of local quick order here

### Group

Dialog Name: VAL-CRC RECOMMEND CT COLONOGRAPHY

This group is a local class, so the text displaying in the dialog can be customized to local practices.

FINDING ITEM: HF VA-CRC GAP ORDER CTC

Select ADDITIONAL FINDINGS: Enter name of local quick order here

Dialog Name: VAL-CRC GAP RECOMMEND CT COLONOGRAPHY

This group is a local class, so the text displaying in the dialog can be customized to local practices.

FINDING ITEM: HF VA-CRC GAP ORDER CTC

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- h) ***Map quick order for ordering a CT Colonography prep kit to the following element. Do not remove national health factor in the finding item field.*** You can use your pre-install inquiry of the dialogs to identify the correct quick order

This element is a local class, so local sites can remove it from dialog if needed.

Dialog Name: VAL-CRC ORDER CTC PREP KIT

FINDING ITEM: HF VA-CRC ORDER CTC PREP KIT

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- i) ***Map quick order for ordering a Double Contrast Barium Enema to the following groups. Do not remove national health factor in the finding item field.***

Each is a local class, so the text displaying in the dialog can be customized to local practices.

Dialog Name: VAL-CRC RECOMMEND BARIUM ENEMA and  
VAL-CRC GAP RECOMMEND BARIUM ENEMA

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- j) ***Map quick order for ordering a Double Contrast Barium Enema prep kit to the following element. Do not remove national health factor in the finding item field.***

Dialog Name: VAL-CRC ORDER DCBE PREP KIT

This element is a local class, so local sites can remove it from dialog if needed.

FINDING ITEM: HF VA-CRC ORDER DCBE PREP KIT

Select ADDITIONAL FINDINGS: Enter name of local quick order here

- k) ***Map quick order for ordering an e-Consult to the GI service to the following group and element. Do not remove national health factor in the finding item field.***

This group is left as local intentionally. It can be disabled at the local level if an option for ordering an e-Consult is not appropriate.

NAME: VAL-CRC REQ E-CONSULT  
DISABLE: Enter "2" here to disable this group and remove it from displaying  
in the CRC screening dialogs. Otherwise, skip this field  
CLASS: LOCAL  
SPONSOR:  
REVIEW DATE:  
RESOLUTION TYPE:  
ORDERABLE ITEM:  
Finding item: HF VA-CRC REQ ECONSULT  
FINDING ITEM: VA-CRC REQ ECONSULT//

Additional findings: none  
Select ADDITIONAL FINDING: Enter name of local quick order here  
This element is left as local intentionally. It can be disabled at the local level if an option for ordering an e-Consult is not appropriate.

NAME: VAL-CRC REQUEST ECONSULT  
DISABLE: Enter "2" here to disable this element and remove it from displaying  
in the CRC screening dialogs. Otherwise, skip this field  
CLASS: LOCAL  
SPONSOR:  
REVIEW DATE:  
RESOLUTION TYPE:  
ORDERABLE ITEM:  
Finding item: HF VA-CRC REQ ECONSULT  
FINDING ITEM: VA-CRC REQ ECONSULT//

Additional findings: none  
Select ADDITIONAL FINDING: Enter name of local quick order here

**3. Compare the health summary types below to the settings screen captured before the installation. Make any necessary changes.**

- a. VAL-CRC FIT;3;3Y
- b. VAL-CRC FOBT;3;3Y

**4. Update FIT/FOBT TIU object in VA-CRC COLONOSCOPY DIAGNOSTIC REMINDER dialog. The two data objects listed above are included in the reminder dialog. If both data objects above are not needed, you can remove one from the dialog.**

In the reminder dialog editor, change to element view, edit the Dialog/Progress note text in Dialog Element VAL-CRC PRIOR FIT FOBT RESULTS OBJECT to remove one of the data objects, if both are not needed.

```

Dialog Name:  VAL-CRC PRIOR FIT FOBT RESULTS OBJECT
Current dialog element/group name: VAL-CRC PRIOR FIT FOBT RESULTS
OBJECT
Used by:  VA-CRC PRIOR FIT RESULTS (Dialog Group)
NAME: VAL-CRC PRIOR FIT FOBT RESULTS OBJECT   Replace
DISABLE:
CLASS: LOCAL//
SPONSOR:
REVIEW DATE:
RESOLUTION TYPE:
ORDERABLE ITEM:
FINDING ITEM:
Additional findings: none
Select ADDITIONAL FINDING:
DIALOG/PROGRESS NOTE TEXT:
|VA-CRC FIT;3;3Y|\
|VA-CRC FOBT;3;3Y|
  Edit? NO// Y

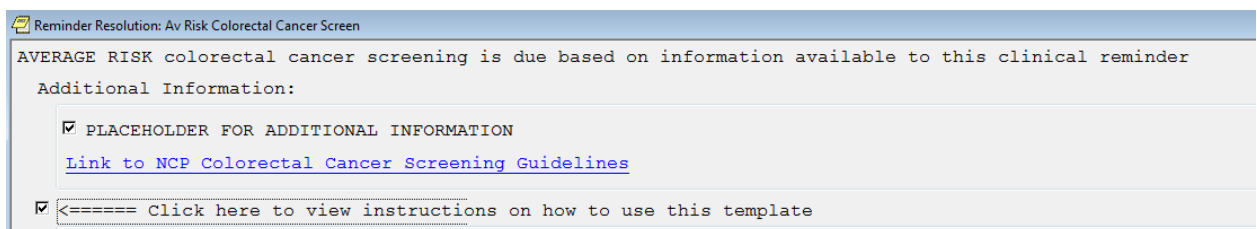
==[ WRAP ]==[ INSERT ]===< DIALOG/PROGRESS NOTE TEXT >===[
<PF1>H=Help ]====
|VA-CRC FIT;3;3Y|\
|VA-CRC FOBT;3;3Y|
Remove the object that is not needed

<=====T=====T=====T=====T=====T=====T=====T=====
=====T>=====

```

**5. Enter TIU object into VAL-CRC DECISION SUPPORT GRP dialog OR disable the group to prevent unnecessary text in the reminder dialog.**

The dialogs are distributed with a placeholder group for local sites to enter TIU objects to display useful, appropriate information to clinicians, such as previous CRC screening results, pathology results, etc. The group displays the “PLACEHOLDER FOR ADDITIONAL INFORMATION” text as below. The group is set as a local class intentionally, so local sites can edit as needed.



```

NAME: VAL-CRC DECISION SUPPORT
DISABLE: Enter “2” here to disable this group and remove it from
displaying
        in the CRC screening dialogs. Otherwise, skip this field
CLASS: LOCAL
SPONSOR:

```

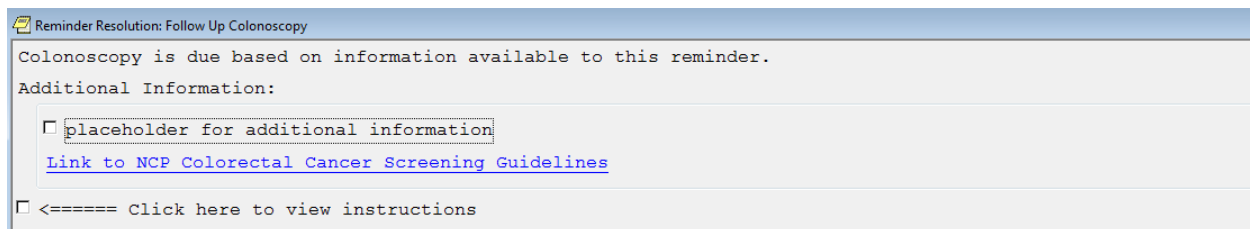
REVIEW DATE:  
 RESOLUTION TYPE:  
 ORDERABLE ITEM:  
 FINDING ITEM:  
 Additional findings: none  
 Select ADDITIONAL FINDING:  
 DIALOG/PROGRESS NOTE TEXT:  
 PLACEHOLDER FOR ADDITIONAL INFORMATION  
 Edit? NO// **YES**

==[ WRAP ]==[ INSERT ]=====< DIALOG/PROGRESS NOTE TEXT >====[  
 <PF1>H=Help =

PLACEHOLDER FOR ADDITIONAL INFORMATION  
**INSERT DATA OBJECT HERE and edit text as appropriate.**  
 <=====T=====T=====T=====T=====T=====T=====T=====

**6. Enter TIU object into VAL-CRC ADDITIONAL INFORMATION FOLLOW UP dialog OR disable the group to prevent unnecessary text in the reminder dialog.**

The VA-CRC COLONOSCOPY FOLLOW UP REMINDER dialog is distributed with a placeholder group for local sites to enter TIU objects to display useful, appropriate information to clinicians, such as previous CRC screening results, pathology results, etc. The group displays the “placeholder for additional information” text as below. The group is set as a local class intentionally, so sites can edit as needed.



NAME: VAL-CRC ADDITIONAL INFORMATION FOLLOW UP  
 DISABLE: Enter “2” here to disable this group and remove it from displaying  
 in the CRC screening dialogs. Otherwise, skip this field  
 CLASS: LOCAL  
 SPONSOR:  
 REVIEW DATE:  
 RESOLUTION TYPE:  
 ORDERABLE ITEM:  
 FINDING ITEM:  
 Additional findings: none  
 Select ADDITIONAL FINDING:  
 DIALOG/PROGRESS NOTE TEXT:  
 placeholder for additional information  
 Edit? NO// **YES**

```

==[ WRAP ]==[ INSERT ]=====< DIALOG/PROGRESS NOTE TEXT >====[
<PF1>H=Help =

placeholder for additional information
INSERT DATA OBJECT HERE and edit text as appropriate.
<=====T=====T=====T=====T=====T=====T=====T=====T=====
=====T>==

```

**7. Enter TIU object into VAL-CRC GAP INFO dialog OR disable the group to prevent unnecessary text in the reminder dialog.**

The VA-CRC WAITING FOR RECOMMEND GAP dialog is distributed with a placeholder group for local sites to enter TIU objects to display useful, appropriate information to clinicians, such as previous CRC screening results, pathology results, etc. The same group is in each branching group of the Gap Reminder dialog. There is no need to edit each branching group. The group displays the “PLACEHOLDER FOR ADDITIONAL INFORMATION” text as below. The group is set as a local class intentionally, so local sites can edit as needed.

```

NAME: VAL-CRC GAP INFO
DISABLE: Enter “2” here to disable this group and remove it from
displaying
in the CRC screening dialogs. Otherwise, skip this field
CLASS: LOCAL
SPONSOR:
REVIEW DATE:
RESOLUTION TYPE:
ORDERABLE ITEM:
FINDING ITEM:
Additional findings: none
Select ADDITIONAL FINDING:
DIALOG/PROGRESS NOTE TEXT:
PLACEHOLDER FOR ADDITIONAL RESULTS
Edit? NO// YES

```

```

==[ WRAP ]==[ INSERT ]=====< DIALOG/PROGRESS NOTE TEXT >====[
<PF1>H=Help =

PLACEHOLDER FOR ADDITIONAL RESULTS
INSERT DATA OBJECT HERE and edit text as appropriate.
<=====T=====T=====T=====T=====T=====T=====T=====T=====
=====T>==

```

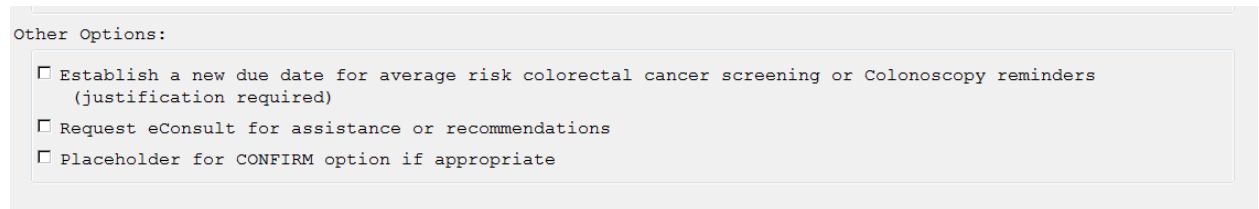
**8. Compare the following TIU template fields to the settings captured before installation. Make any necessary changes.**

- a. VA-VAMC NAME
- b. VA-CRC POC PHONE NUMBER

**9. *Enable the CONFIRM research study group in the VA-CRC COLONOSCOPY AVG RISK dialog and add local content if appropriate.***

The VA-CRC COLONOSCOPY AVG RISK dialog has a group named **VAL-CRC AVG RISK CONFIRM** set as a local class embedded in the “Other Options:” section. This is for sites to add a CONFIRM research option if their site is participating in the study and their process requires an option on the Average Risk CRC screen reminder. The group is distributed with a status of disabled, so not to display for most sites. It will need to be enabled and configured to local policies for use.

Below is a screenshot of the “Other Options” section of the Average Risk CRC Screen dialog with the VAL-CRC AVG RISK CONFIRM group enabled. The group will need to be configured locally for use.



Other Options:

- ☐ Establish a new due date for average risk colorectal cancer screening or Colonoscopy reminders (justification required)
- ☐ Request eConsult for assistance or recommendations
- ☒ Placeholder for CONFIRM option if appropriate

NAME: **VAL-CRC AVG RISK CONFIRM**  
DISABLE: DISABLE AND DO NOT SEND MESSAGE// @ Enter @ to enable group  
SURE YOU WANT TO DELETE? **Y**  
CLASS: LOCAL  
SPONSOR:  
REVIEW DATE:  
RESOLUTION TYPE:  
ORDERABLE ITEM:  
FINDING ITEM:  
Additional findings: none  
Select ADDITIONAL FINDING:  
DIALOG/PROGRESS NOTE TEXT:  
PLACEHOLDER FOR ADDITIONAL RESULTS  
Edit? NO// **YES**

```
==[ WRAP ]==[ INSERT ]=====< DIALOG/PROGRESS NOTE TEXT >====[  
<PF1>H=Help =  
Placeholder for CONFIRM option if appropriate  
Edit text as appropriate.  
<=====T=====T=====T=====T=====T=====T=====T=====
```



**10. Make the Dialog able to be attached to a Personal/Shared template or to a progress note title.**

From the Reminders Manager Menu:

Select Reminder Managers Menu Option: **CP CPRS Reminder Configuration**

CA Add/Edit Reminder Categories

CL CPRS Lookup Categories

CS CPRS Cover Sheet Reminder List

MH Mental Health Dialogs Active

PN Progress Note Headers

RA Reminder GUI Resolution Active

**TIU TIU Template Reminder Dialog Parameter**

DL Default Outside Location

PT Position Reminder Text at Cursor

Select CPRS Reminder Configuration Option: **TIU TIU Template Reminder Dialog Parameter**

Reminder Dialogs allowed as Templates may be set for the following:

1 User USR [choose from NEW PERSON]

3 Service SRV [choose from SERVICE/SECTION]

4 Division DIV [choose from INSTITUTION]

5 System SYS [NATREM.FO-SLC.MED.VA.GOV]

Enter selection: **5** Choose the appropriate number for your site. Your site may do this by System or other levels. The example below uses SYSTEM level

Setting Reminder Dialogs allowed as Templates for System:

Select Display Sequence: **?**

148 VA-VETERANS CHOICE NOTE

149 VA-TBI SCREENING

*When you type a question mark above, you will see the list of #'s (with dialogs) that are already taken. Choose a number **NOT** on this list. For this example, looking above I see the number 150 is not present, so I will use 150.*

Select Display Sequence: **150**

Are you adding 150 as a new Display Sequence? Yes// **Y YES**

Display Sequence: 150// **<Enter>** 150

Clinical Reminder Dialog: **type in the name of the dialog**

**VA-CRC PATIENT FOLLOW UP**

then **<enter>** reminder dialog NATIONAL

OK? Yes// **<Enter>** (Yes)

You can set this new reminder dialog up connected to a letter/note title or shared template at your site, we recommend you review with your local PC leadership and GI to see if use of this optional template would be beneficial for your site. All the components are local and can be edited.

*NOTE: If you require further technical assistance, if there are any questions or problems during the installation, please notify your local IT support to log a national help desk ticket or contact the VA Service Desk and have them submit a national ticket to:*

*Category: Enterprise Applications*

*Enterprise Application: VistA - Clinical Reminders*

*Assignment Group: NTL SUP Clin 2*

## Appendix A: Reminder Due Example

---

**Instructions for running the reminder due reports. Complete steps 1-3 before installing the update.**

1. Sign into VistA and follow the highlighted prompts below. Navigate to the reminder managers menu

Select Systems Manager Menu Option: **Reminder Managers Menu**

CF	Reminder Computed Finding Management ...
RM	Reminder Definition Management ...
SM	Reminder Sponsor Management ...
TXM	Reminder Taxonomy Management
TRM	Reminder Term Management ...
LM	Reminder Location List Management ...
RX	Reminder Exchange
RT	Reminder Test
OS	Other Supporting Menus ...
INFO	Reminder Information Only Menu ...
DM	Reminder Dialog Management ...
CP	CPRS Reminder Configuration ...
RP	Reminder Reports ...
MST	Reminders MST Synchronization Management ...
PL	Reminder Patient List Menu ...
PAR	Reminder Parameters ...
VS	NLM Value Set Menu
ROC	Reminder Order Check Menu ...
CQM	NLM Clinical Quality Measures Menu
XM	Reminder Extract Menu ...
GEC	GEC Referral Report

Select Reminder Managers Menu Option: **Reminder Reports**

D	Reminders Due Report
DRU	Reminders Due Report (User)
DRT	User Report Templates
EPT	Extract EPI Totals
EPF	Extract EPI List by Finding and SSN
EQT	Extract QUERI Totals
GEC	GEC Referral Report
REV	Review Date Report
FUR	Finding Usage Report
HT	HT Previous Enrollment Health Factor Search

Select Reminder Reports Option: Reminders Due Report

Select an existing REPORT TEMPLATE or return to continue: <enter>

Select one of the following:

I	Individual Patient
R	Reminder Patient List
L	Location
O	OE/RR Team
P	PCMM Provider
T	PCMM Team

PATIENT SAMPLE: Location

Select FACILITY: TEST VAMC// Choose appropriate site

Select another FACILITY: Enter another site or CBOC if needed

Select one of the following:

HA	All Outpatient Locations
HAI	All Inpatient Locations
HS	Selected Hospital Locations
CA	All Clinic Stops(with encounters)
CS	Selected Clinic Stops
GS	Selected Clinic Groups

Determine encounter counts for: HS// HS

LOCATION: TEST BLUE PACT Enter the clinic location

Select another LOCATION: Enter another clinic location if needed

Select one of the following:

P	Previous Encounters
F	Future Appointments

PREVIOUS ENCOUNTERS OR FUTURE APPOINTMENTS: P// Future Appointments

Enter APPOINTMENT BEGINNING DATE AND TIME: 1.11.20 Enter tomorrow's date

Enter APPOINTMENT ENDING DATE AND TIME: 2.11.20 Enter date 1 month from tomorrow

Enter EFFECTIVE DUE DATE: Jan 10, 2020// <enter>

Select SERVICE CATEGORIES: A,I// <enter>

Select one of the following:

D	Detailed
---	----------

S            Summary

TYPE OF REPORT: S// Detailed

Display All Future Appointments: NO

Sort by Next Appointment date: NO

Print full SSN: NO

Print locations with no patients? YES// NO

Print percentages with the report output? NO//

Select individual REMINDER: VA-CRC AVERAGE RISK    Enter name of the average risk reminder used on the cover sheet. Your site may have copied the national version into a local version.

Create a new report template: N// YES

STORE REPORT LOGIC IN TEMPLATE NAME: CRC Average Risk

Are you adding 'CRC Average Risk' as

a new REMINDER REPORT TEMPLATE (the 1497TH)? No// Yes

REMINDER REPORT TEMPLATE REPORT TITLE: CRC Average Risk

Changes to template 'CRC Average Risk' have been saved

Print delimited output only: NO

Include deceased patients on the list? NO

Include test patients on the list? NO

Save due patients to a patient list: NO

DEVICE: HOME//    HOME(CRT)

The report output is below. You may need to select enter once to see the patient list.

```

      Clinical Reminders Due Report (User) - Detailed Report
Report Title:          CRC Average Risk
Patient Sample:       Location
Location:             TEST BLUE PACT
Reminder:             VA-CRC AVERAGE RISK
Appointments:        Next Appointment only
Date Range:          1.11.20 - 2.11.20
Effective Due Date:   1/11/20
Date run:            1/10/2020 9:32:25 am
Template Name:        CRC Average Risk
Requested by:         Wilson, Marshawn Largent
Combined report:      Combined Locations
Service categories:   A,I
                     A - AMBULATORY
```

Clinical Reminders Due Report - Detailed Report

Facility: TEST VAMC

Reminders due 1/10/2020 - COMBINED LOCATIONS for 1.11.20 - 2.11.20

VVC TEST PENDING REPORT: 4 patients have the reminder due

	Date Due	Last Done	Next Appt
	-----	-----	-----
1 TEST,CHRIS STEVE (0000)	DUE NOW	N/A	None
2 TESTER,DALE KARL (0000)	DUE NOW	N/A	1/23/2020
3 TEST,JAMES H (0000)	DUE NOW	N/A	1/28/2020
4 TESTMAN,SCOTT ALLEN (0000)	DUE NOW	N/A	1/16/2020

2. Save the list of patients who have the average risk reminder due.
3. Run reports for the following reminders using the steps listed above. If your site is using a local copy, then the reminder names will be different. Ensure to save the patient list for each report and name the report to match the national reminder used to generate the list.
  - a. VA-CRC GAP REMINDER
  - b. VA-CRC FOLLOW UP COLONOSCOPY
  - c. VA-CRC DIAGNOSTIC COLONOSCOPY
4. Complete installation and post-install steps
5. Run the reminder due reports again using the same timeframe and clinics as steps 1-3 (below is the example for the average risk reminder). Navigate to the reminder managers menu.

Select Reminder Reports Option:

```

CF      Reminder Computed Finding Management ...
RM      Reminder Definition Management ...
SM      Reminder Sponsor Management ...
TXM     Reminder Taxonomy Management
TRM     Reminder Term Management ...
LM      Reminder Location List Management ...
RX      Reminder Exchange
RT      Reminder Test
OS      Other Supporting Menus ...
INFO    Reminder Information Only Menu ...
DM      Reminder Dialog Management ...
CP      CPRS Reminder Configuration ...
RP      Reminder Reports ...
MST     Reminders MST Synchronization Management ...
PL      Reminder Patient List Menu ...
PAR     Reminder Parameters ...
VS      NLM Value Set Menu
ROC     Reminder Order Check Menu ...
  
```

CQM NLM Clinical Quality Measures Menu  
XM Reminder Extract Menu ...  
GEC GEC Referral Report  
Select Reminder Managers Menu Option: **Reminder Reports**

D Reminders Due Report  
DRU Reminders Due Report (User)  
DRT User Report Templates  
EPT Extract EPI Totals  
EPF Extract EPI List by Finding and SSN  
EQT Extract QUERI Totals  
GEC GEC Referral Report  
REV Review Date Report  
FUR Finding Usage Report  
HT HT Previous Enrollment Health Factor Search

Select Reminder Reports Option: **Reminders Due Report**

Select an existing REPORT TEMPLATE or return to continue: CRC AVERAGE RISK  
**Enter name of report saved.**

Report Title: CRC AVERAGE RISK  
Report Type: Detailed Report  
Patient Sample: Location  
Facility: TEST VAMC  
Location: Selected Hospital Locations (Future  
Appoints.)  
TEST BLUE PACT  
Print Locations without Patients:NO  
Print percentages with the output:NO  
Reminder: 1 VA-CRC AVERAGE RISK  
Template Name: CRC AVERAGE RISK  
Date last run: JAN 10, 2020@09:19:11  
Owner: FAHNER,WILLIAM J RN

WANT TO EDIT 'CRC AVERAGE RISK' TEMPLATE: **NO**

Enter APPOINTMENT BEGINNING DATE AND TIME: **1.11.20** **Use same timeframe as reports before installation**

Enter APPOINTMENT ENDING DATE AND TIME: **2.11.20**

Enter EFFECTIVE DUE DATE: Jan 10, 2020// **<enter>**

Display All Future Appointments: **NO**

Sort by Next Appointment date: **NO**

Print full SSN: **NO**

Print delimited output only: **NO**

Include deceased patients on the list? NO

Include test patients on the list? NO

Save due patients to a patient list: NO

DEVICE: HOME//

#### Clinical Reminders Due Report - Detailed Report

Facility: TEST VAMC

Reminders due 1/10/2020 - COMBINED LOCATIONS for 1.11.20 – 2.11.20

VVC TEST PENDING REPORT: 4 patients have the reminder due

	Date Due	Last Done	Next Appt
	-----	-----	-----
1 TEST,CHRIS STEVE (0000)	DUE NOW	N/A	None
2 TESTER,DALE KARL (0000)	DUE NOW	N/A	1/23/2020
3 TEST,JAMES H (0000)	DUE NOW	N/A	1/28/2020
4 TESTMAN,SCOTT ALLEN (0000)	DUE NOW	N/A	1/16/2020

6. Run reports for the following reminders using the steps listed above. If your site is using a local copy, then the reminder names will be different. Ensure to save the patient list for each report and name the report to match the national reminder used to generate the list.
  - a. VA-CRC GAP REMINDER
  - b. VA-CRC FOLLOW UP COLONOSCOPY
  - c. VA-CRC DIAGNOSTIC COLONOSCOPY
7. Compare the two lists of patients for each reminder. Review patients who are on one list and not on the other to help troubleshoot locally mapped items that may be missing from the reminder.