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Patch Module 2.5

Curriculum for Patch Subscribers

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prepared for

OSEHRA

Open Source Electronic Health Record Alliance

by

vista™

Expertise Network

Curriculum for Training Patch Subscribers

Developed by Larry Carlson

1. Set up Forum and Client test instances.

2. Install the Patch Module for Clients

3. Ensure that Mailman functions between the Client and Forum instances.

4. Ensure one or more students are entered as members of the Client A1AESTRMCHG mail group.

5. Ensure one or more students are entered as members of the Forum A1AEFMSC mail group.

6. Examine the DHCP PATCH STREAM file on the Client, and the PATCH STREAM HISTORY on the Forum side. If the a stub for the Client's domain isn't entered in PATCH STREAM HISTORY, add it at this time. NOTE: It may be necessary to add the Client to the DOMAIN [#4.2] file.

7. Have student run the A1AE CHANGE SITE SUBSCRIPTION and attempt to edit the OSEHRA VISTA entry entering YES.

8. Examine the entry for this Client in Forum's PATCH STREAM HISTORY file.

9. Edit the Client entry in the Forum instance using the A1AE EDIT PATCH STREAM HISTORY option.

10. Examine new emails on Client and on Forum

11. Examine the final state of the DHCP PATCH STREAM file on Client.

12. Examine the final state of the PATCH STREAM HISTORY file on Forum.

I. Introduction

A. What are KIDS patches and how do they work. Good info in the Patch Subscriber manual.

B. Patch Module 2.5 User Manual : Patch Subscribers

C. pull information from Chapter 1

II. Patch Stream

Why are there patch streams and what are the implications? Again, there is very good information in the Patch Subscriber user manual Chapter 2

III. How do I change Patch Streams?

A. Have students sign in and run the A1AE CHANGE SITE SUBSCRIPTION option and request changing to the OSEHRA Patch Stream

B. Students will see the email requesting changing their server/domain Patch Stream to OSEHRA SUBSCRIPTION CHNG REQUEST [After the students have seen the message requesting a Patch Stream change, instructor(s) will need to Approve the request on the FORUM side]

C. Students will then see three new email messages.

1. Forum's approval for the Patch Stream Change
      SUBSCRIPTION CHNG APPROVED
2. Client side confirmation of their Patch Stream Change
      SUBSCRIPTION CHNG COMPLETED
3. Forum's confirmation back to Client
      SUBSCRIPTION CHNG CONFIRMED
4. Walk through installing an OSEHRA patch after change over is complete

Note: The instructor(s) may wish to not approve a request. In this instance the student (Client) will receive the below mail and the dialog is over.

SUBSCRIPTION CHNG NOT APPROVED

IV. How will patch installation change after the Patch Stream Change?

Short discussion noting that with some packages they will now get an ABORT message if they attempt to load a FOIA VISTA patch.

IV. Warnings and Questions

Patch Subscriber manual. Pull information from Chapter 3