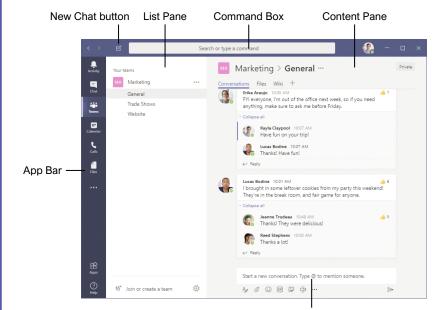


## The Teams Program Screen



Compose Box

#### **Getting Started**

<u>Sign In:</u> Enter your email address in the Sign In field, then click **Sign In**. Enter your password in the Password field, then click **Sign In**.

<u>Sign Out:</u> Click your account icon in the upper-right, then select **Sign Out**.

<u>Set Your Status:</u> Click your account icon in the upper-right, click your current status, then select a new status from the menu.

•	Available	Online and available

Busy	On a call, in a
	meeting, or otherwise
	busy

Online, but does not bisturb want to be disturbed

 Be Right Will return shorty Back

O Appear Currently away from computer or idle

Set a Status Message: Click your account icon in the upper-right, then select ☑ Set Status Message. Enter a message into the text field, then click the Clear status message after list arrow and select when the message should expire. Click Done.

#### Chats

Start a New Chat: Click the **New Chat** ☑ button at the top of the Teams window. Start typing the name of the person you want to chat with, then select their name from the search results. Enter a message in the Compose box, then click **Send** ▷.

Resume a Recent Chat: Click the **Chat** button on the App bar. Click the **Recent** tab at the top of the List pane, then select a contact from the Recent list

Start a Chat with a Contact: Click the **Chat** button on the App bar. Click the **Contacts** tab at the top of the List pane, then select a contact from the Contacts list

Start a Group Chat: Click the **New Chat**  $\boxtimes$  button at the top of the Teams window. Start typing a person's name, then select their name from the search results. Start typing another name, then select another contact from the search results. Repeat until you have all the contacts you want.

Format Text: Click the Format Ar button below the Compose box. Select the text you want to format, then use the formatting options available. Click the More Options ••• button to access additional formatting options.

## **Keyboard Shortcuts**

### General

Go to Search	Ctrl + E
Start a New Chat	.Ctrl + N
Show Commands	Ctrl + /
Show Keyboard Shortcuts	Ctrl + .
Goto	.Ctrl + G
Help	<b>F1</b>
Settings	.Ctrl + ,
Zoom In	.Ctrl + =
Zoom Out	.Ctrl + -

#### **Navigation**

Activity	Ctrl + 1
Chat	Ctrl + 2
Teams	Ctrl + 3
Calendar	Ctrl + 4
Calls	Ctrl + 5
Files	Ctrl + 6

#### Messaging

Go to Compose box	<b>C</b>
Expand Compose box	Ctrl + Shift + X
Send from Expanded Compose Box	Ctrl + Enter
Attach file	Ctrl + O
New Line	Shift + Enter

#### Meetings and Calls

Accept Video Call	.Ctrl + Shift + A
Accept Audio Call	.Ctrl + Shift + S
Decline Call	.Ctrl + Shift + D
Start Audio Call	.Ctrl + Shift + C
Start Video Call	.Ctrl + Shift + U
Toggle Mute	.Ctrl + Shift + M
Toggle Video	.Ctrl + Shift + O
Toggle Fullscreen	.Ctrl + Shift + F
Toggle Background Blur.	.Ctrl + Shift + P

#### Calendar

Schedule a Meeting	.Alt + Shift + N
Go to Current Time	. <b>Alt</b> + .
Previous Day/Week	.Ctrl + Alt + ←
Next Day/Week	.Ctrl + Alt + →
View Day	.Ctrl + Alt + 1
View Workweek	.Ctrl + Alt + 2
View Week	.Ctrl + Alt + 3

Contact Us: sales@customquide.com

Chats

Send Important and Urgent Messages: Click the Set Delivery Options button, then select Important or Urgent.

- Important messages will be marked with a ! symbol.
- Urgent messages will be marked with a symbol and will repeatedly notify the recipient until the message is read.

Insert an Emoji: Click the **Emoji** <sup>(1)</sup> button and select an emoji from the menu.

Insert a GIF: Click the **GIF** in button, then search for a GIF. Select a GIF from the search results.

Insert a Sticker: Click the **Sticker** button, select a sticker category or search for a sticker, then click a sticker.

Invite People to a Group Chat: Click the Add People & button at the top of a chat screen. Start typing a person's name, then select their name from the search results. Choose how much of the conversation they'll be allowed to see, then click the Add button.

Pin a Chat to the Top of the List Pane: Hover your mouse over a chat in the List pane, click the **More Options** ••• button, then select & **Pin**.

Mute a Chat's Notifications: Hover your mouse over a chat in the List pane, click the More Options ••• button, then select Mute.

Share a File: Click the **Attach File** button below the Compose box, select a file source, select a file, click **Open**, then click **Send**.

### Teams

Join a Team: Click the **Teams** button on the App bar, then click <sup>♣</sup> **Join or create a team**. Select a public team, search for a team, or enter a team code in the **Enter code** field. Click a team's **Join Team** button.

Create a Team: Click the Teams button on the App bar, then click \*\*\* Join or create a team. Click the Create Team button, then click Build a team from scratch. Select a privacy level, enter a team name and description, then click Create. Add team members by searching for their names and selecting them from the search results, click Add, then click Close.

<u>View a Team Channel</u>: Click the **Teams** button on the App bar, then click a team channel in the List pane.

Start a Channel Conversation: Enter a message in the Team channel's Compose box, then click **Send ▷**.

Reply to a Channel Conversation: Click a conversation's ← Reply button, then enter a message and click Send ▷.

**Teams** 

React to a Message: Hover your mouse over a message in a team channel, then click a reaction from the menu that appears.

<u>Save a Message:</u> Hover your mouse over a message in a team channel, click the **More Options** ••• button, then select  $\square$  **Save this message**.

<u>View Saved Messages:</u> Click your account icon in the upper-right, then select  $\square$  **Saved**. Click a saved message to view it.

<u>Create a New Channel:</u> Hover your mouse over a team in the List pane, click the **More Options**••• button, then select **■ Add channel**. Give the channel a name and description, then click

Add

<u>View a Channel File Library:</u> While viewing a team channel, click the **Files** tab.

<u>Upload a File to a Library:</u> While viewing a file library, click the **¹ Upload** button, select a file, then click **Open**.

<u>Create a New File in a Library:</u> While viewing a file library, click the ☐ **New** button, select a file type, then enter a file name and click **Create**.

Share a Link to a Library: While viewing a file library, click the **Get Link** button, select whether you want a **Teams** link or a **SharePoint** link, then click the **Copy** button.

#### Meetings

Schedule a Meeting: Click the Calendar button on the App bar, then click the New meeting button. Enter a meeting's name, date, and time, then choose a location or team channel. Click Schedule.

Join a Meeting from a Channel: View the team channel the meeting is taking place in, locate the meeting in the Content pane, then click a meeting's **Join Now** button. Or, click the meeting to view its details and then click the **Join** button.

Join a Meeting from the Calendar: Click the **Calendar** button on the App bar, click a meeting, then click the **Join** button.

View a Meeting Conversation: While in a meeting, click the **Show Conversation** □ button on the controls toolbar.

Show Meeting Participants: While in a meeting, click the **Show Participants** & button on the controls toolbar to display the People pane.

Mute a Meeting Participant: While the meeting's People pane is displayed, click a participant's More Options ••• button and select Mute Participant.

<u>Take Meeting Notes:</u> While in a meeting, click the **More Actions •••** button on the controls toolbar and select **Show Meeting Notes**.

Meetings

<u>View Meeting Notes:</u> View the team channel that a meeting took place in, then click the **Meeting Notes** tab.

Record a Meeting: While in a meeting, click the More Actions ••• button on the controls toolbar and select Start Recording. Click the More Actions ••• button again and select Stop Recording when you're finished.

<u>View a Meeting Recording:</u> View the team channel that a meeting took place in, locate the meeting in the Content pane, then click the recording.

Toggle Camera in a Meeting: While in a meeting, click the Camera ■ button on the controls toolbar to turn it on or off.

Toggle Microphone in a Meeting: While in a meeting, click the **Microphone** ● button on the controls toolbar to turn it on or off.

Blur the Camera Background: While in a meeting or call, click the **More Actions ···** button on the controls toolbar and select **Blur My Background**.

Change Audio and Video Devices: While in a meeting or call, click the More Actions ••• button on the controls toolbar and select Show Device Settings. Click the list arrows for audio devices and the camera to select from available devices.

Share Your Screen: While in a meeting or call, click the **Share Screen** button on the controls toolbar. Select your whole screen, a specific window, or a PowerPoint presentation from the screen sharing pane. Click the **Stop Sharing** button when you're done.

#### Calls

Make a Call: Click the Calls button on the App bar. Use the number pad (if your organization supports it) to dial a number, then click the Call button; or click Contacts in the List pane and click a contact's Call button.

<u>Answer a Call:</u> When someone calls you, a notification will appear.

- Click to answer as a video call.
- Click to answer as an audio call.
- Click on to decline the call.

Place a Call on Hold: While on a call, click the **More Actions •••** button on the controls toolbar and select **Hold**. Click the **Resume** button when you can return to the call.

Transfer a Call: While on a call, click the **More Actions** ••• button on the controls toolbar and select **Transfer**. Start typing the name of who you want to transfer the call to, then select their name from the search results and click **Transfer**.

<u>Check Your Voicemail:</u> Click the **Calls** button on the App bar and click **Voicemail** in the List pane. Click a voicemail message to play it.



# Get More Free Quick References!

Visit ref.customquide.com to download.



Office 365	G Suite	OS	Soft Skills
<u>Access</u>	Classroom	Mac OS	Business Writing
Excel	<u>G Suite</u>	Windows 10	Email Etiquette
Office 365	<u>Gmail</u>		Manage Meetings
<u>OneNote</u>	Google Calendar	Productivity	<u>Presentations</u>
<u>Outlook</u>	Google Docs	<b>Digital Literacy</b>	Security Basics
<u>PowerPoint</u>	Google Drive	<u>Salesforce</u>	SMART Goals

# Loved by Learners, Trusted by Trainers

Google Sheets

Google Slides

Please consider our other training products!



**Teams** 

Word

## Interactive eLearning

Get hands-on training with bite-sized tutorials that recreate the experience of using actual software. SCORM-compatible lessons.



+ more, including Spanish versions

### Customizable Courseware

Why write training materials when we've done it for you? Training manuals with unlimited printing rights!

# Over 3,000 Organizations Rely on CustomGuide















The toughest part [in training] is creating the material, which CustomGuide has done for us. Employees have found the courses easy to follow and, most importantly, they were able to use what they learned immediately.