# Items Management

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#### Introduction

#### Welcome to Items Management System Documentation.

This system is a simple application to an user or employee can manage customers, items and all the items assigned to a customer and generate report of them.

In this document you are going to see all the options in the principal menu of the system, definitions and usage recommendations for the whole system.

Hoping the best user experience for you.

Develop by Odalis Núñez as a part of an skill test.

#### Enjoy it!

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#### Login, Register & Logout

#### **LOGIN**



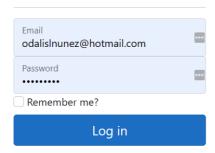
To log into the system, you have to click 'Log in' button located in the right top menu of the page.

Items Management System

Register Login

# Log in

# Use a local account to log in.



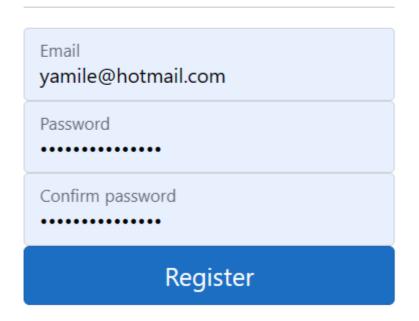
Type email and password en click 'Log in' button.

#### **REGISTER**



To register a new user to access to the system, you have to click 'Register' button located in the right top menu of the page.

# Register Create a new account.



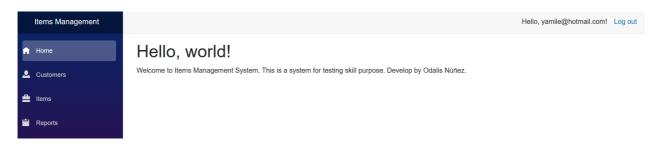
Type an email, password, confirm password and click to 'Register' button.

# Register confirmation

Click here to confirm your account

Then click 'Click here to confirm your account'.

#### LOG OUT



To log out the system, you have to click 'Log out' button located in the right top menu of the page when the user is logged.

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#### **Menu Options**

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#### **Home**

#### **HOME**

In this option you are going to navigate to the welcome page of the application.

# Hello, world!

Welcome to Items Management System. This is a system for testing skill purpose. Develop by Odalis Núñez.

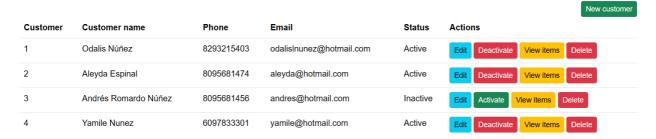
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#### **Customers**

#### **CUSTOMERS**

This option open a list of all the customers added to the application and their status.

#### Customers



#### This page has several buttons:

- 1) New customer: Navigate to a page to create a new customer into the system.
- 2) Edit: Navigate to a page to edit the selected customer into the system.

- 3) Deactivate/activate: Change status of the customer into the system.
- 4) View items: Navigate to a page to see the list of the items assigned to the selected customer.
- 5) Delete: Delete the customer into the system.

#### **Button's details:**

# Add a customer

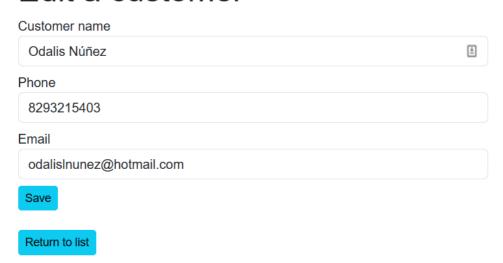
Customer name	
Type a name	<u></u>
Phone	
Type a phone number	
Email	
Type an e-mail	
Save	
Return to list	

#### 1) Page to add new customer:

Type a name (text, limit 30 characters), phone number (number, limit 10 digits) and email (text, limit 30 characters), then click to 'Save' button to add a new customer.

'Return to list' button navigate to the customers list page.

# Edit a customer



#### 2) Page to edit a customer:

Change name (text, limit 30 characters), phone number (number, limit 10 digits), email (text, limit 30 characters), then click to 'Save' button to edit the selected customer.

'Return to list' button navigate to the customers list page.

#### **CUSTOMER ITEMS**

#### **Customer items**



#### Return to customer list

#### 4) Page to see all the items assigned to a customer:

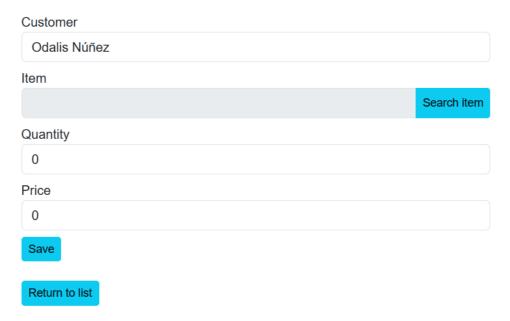
This option open a list of all the items assigned to the selected customer and their status.

#### This page has several buttons:

- 4.1) New customer item: Navigate to a page to assign an item to the selected customer.
- 4.2) Edit: Navigate to a page to edit the selected customer item.
- 4.3) Deactivate/activate: Change status of the customer item.
- 4.4) Delete: Delete the customer item.

#### **Button's details:**

# Add a customer item

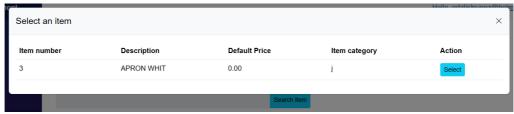


#### 4.1) Page to assign an item to the selected customer:

Select an item by clicking 'Search item' button. (Go to 4.1.1)

Type a quantity (number) and price (number), then click to 'Save' button to assign the item to the selected customer.

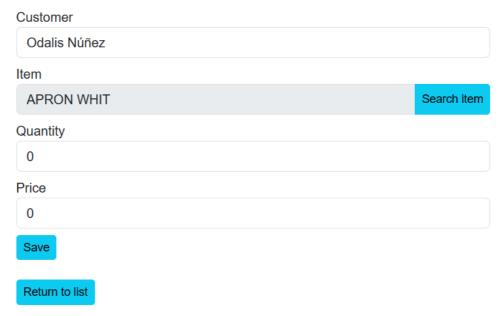
'Return to list' button navigate to the customer items list page.



4.1.1) Select an item:

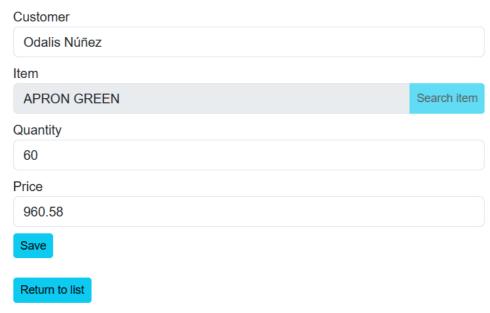
Show a list of all the active items in the system which aren't assigned to the selected customer. Once having the item, click to 'Select' button to select.

# Add a customer item



4.1.2 Item selected.

# Edit a customer item



4.2) Page to edit a customer item:

customer item.

Change quantity (number), price (number), then click to 'Save' button to edit the selected

'Return to list' button navigate to the customer items list page.

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#### **Items**

#### **ITEMS**

This option open a list of all the items added to the application and their status.

#### Items

						New item
Item number	Description	Default Price	Item category	Status	Actions	
1	APRON WHITE	1.00	В	Active	Edit Deactivate Delete	
2	APRON GREEN	1.25	В	Active	Edit Deactivate Delete	
3	APRON WHIT	0.00	j	Active	Edit Deactivate Delete	

#### This page has several buttons:

- 1) New item: Navigate to a page to create a new item into the system.
- 2) Edit: Navigate to a page to edit the selected item into the system.
- 3) Deactivate/activate: Change status of the item into the system.
- 4) Delete: Delete the item into the system.

#### **Button's details:**

# Add an item

Description	
Type a description	
Default price	
0	
Item category	
Type a category	
Save	
Return to list	

#### 1) Page to add new item:

Type a description (text, limit 50 characters), default price (number) and item category (text, limit 1 character), then click to 'Save' button to add a new customer.

'Return to list' button navigate to the items list page.

## Edit an item

Description		
APRON GREEN		
Default price		
1.25		
Item category		
В		
Save		
Return to list		

#### 2) Page to edit an item:

Change description (text, limit 50 characters), default price (number), item category (text, limit 1 character), then click to 'Save' button to edit the selected item.

'Return to list' button navigate to the items list page.

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#### **Reports**

#### **REPORTS**

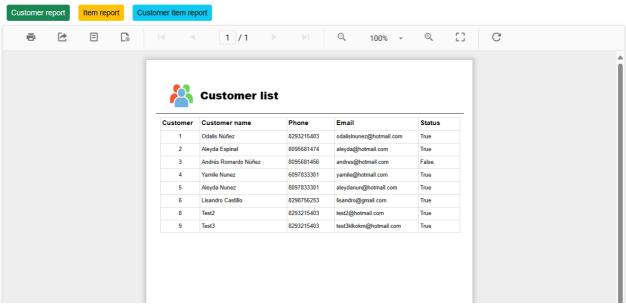
This option open a page with 3 buttons:

- 1) Customer report: to show a report of all the customer in the system.
- 2) Item report: to show a report of all the items in the system.
- 3) Customer item report: to show a report with item to item customer items.

# Reports

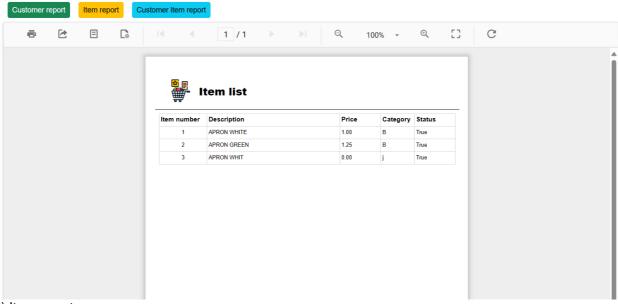
#### **Button's details:**

## Reports



1) Customer report.

### Reports



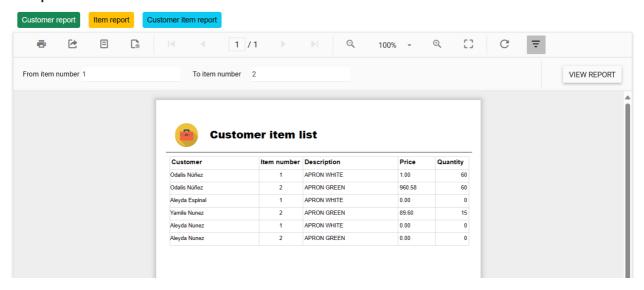
2) Item report.

## Reports



3) When clicking 'Customer item report' show two labels with values entries to show the customer items which have the items between the two parameters. By clicking 'View report' the report shows.

# Reports



#### Customer item report.

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