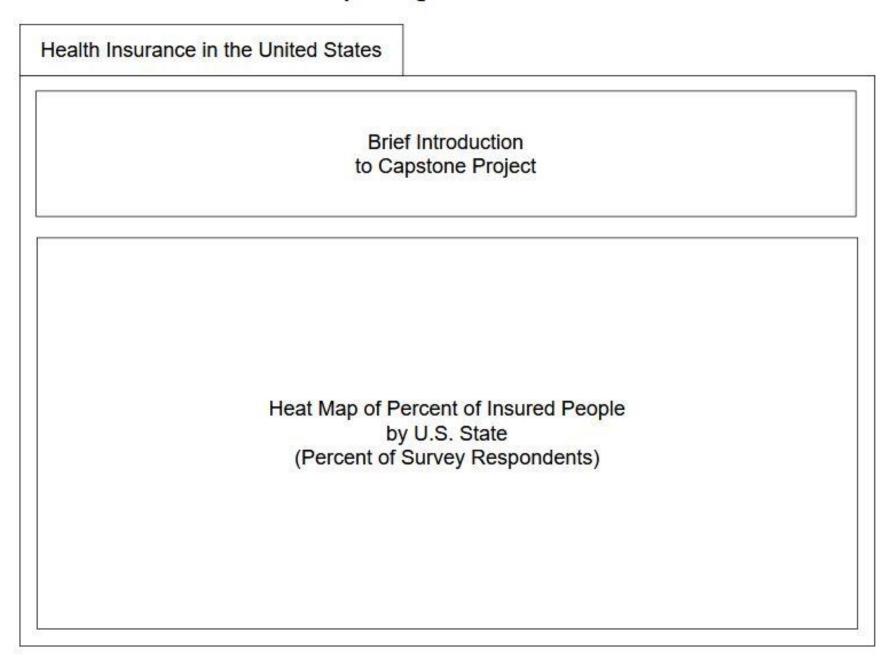
# Pre-Feedback Report Napkin Drawings

## Power BI Report Page 1: Intro + Visualizations



#### FEEDBACK:

JADR: clarify who our audience is and tailor the report to this audience

JADR: create one page for the general public; other pages for experts in the field

## Power BI Report Page 2: Visualizations

## Demographics

## Age & Medical Expenditures/Income:

KPI: avg OOP Age Bucket 1 KPI: avg OOP Age Bucket 2 KPI: avg OOP Age Bucket 3

Horizontal Bar Graph of Average Annual Out of Pocket Expenses by Age Bucket

Table of Age & Medical Expenditures Data

Pie Chart of
Average Annual Out of
Pocket Expenses
as a Percentage of
Adjusted Gross Income
Age Bucket 1

Pie Chart of
Average Annual Out of
Pocket Expenses
as a Percentage of
Adjusted Gross Income
Age Bucket 2

Pie Chart of
Average Annual Out of
Pocket Expenses
as a Percentage of
Adjusted Gross Income
Age Bucket 3

#### **FEEDBACK**:

JADR: a button or filter that will allow the user to find section of interest (if possible)

JADR: Age slide--> amount of data makes sense; for other slides, select which visualizations tell the story best; Slicers for different demographics (Ex: select one race on the race page)

# Power BI Report Page 3: Visualizations

Demographics		7
	Race & Medical Expenditures/Income: - KPIs - Data Table - Bar Graph - Pie Charts	

#### FEEDBACK:

JADR: Think about how to portray race (not in buckets!); Is the table necessary for the audience or would it be a data overload?

# Power BI Report Page 4: Visualizations

Demographics		
	Ethnicity & Medical Expenditures/Income: - KPIs - Data Table - Bar Graph - Pie Charts	

# Power BI Report Page 5: Visualizations

Demographics		
	Sex & Medical Expenditures/Income: - KPIs - Data Table - Bar Graph - Pie Charts	

# Power BI Report Page 6: Visualizations

Additional Data Exploration		
Indi	stry & Medical Expenditures/Income: - KPIs - Data Table - Bar Graph - Pie Charts	

# Power BI Report Page 7: Visualizations

Additional Data Exploration	
- h - Data - Bar	& Medical Expenditures/Income:  (PIs a Table Graph Charts

## Power BI Report Page 8: ML

Machine Learning

Brief Introduction to Each Type of ML Model and How We Tied Them Together

ML Model: Clustering

ML Model: OOP/Premium Prediction

**Brief Capstone Project Conclusion** 

#### **FEEDBACK:**

conclusion

JADR: make sure that the ML model used is describable (why our clusters make sense) JADR: ML model Stretch Goal--> if we could have the audience input their demographics and output their OOP costs; summary of avg costs within that demographic JADR: talk about implications of our model; same metrics sliced by clusters of our ML model Super Financial Bros: ML model clustering--> pick 2 features to visualize and note that it is a 2D representation; entire page for