

Introduction to R

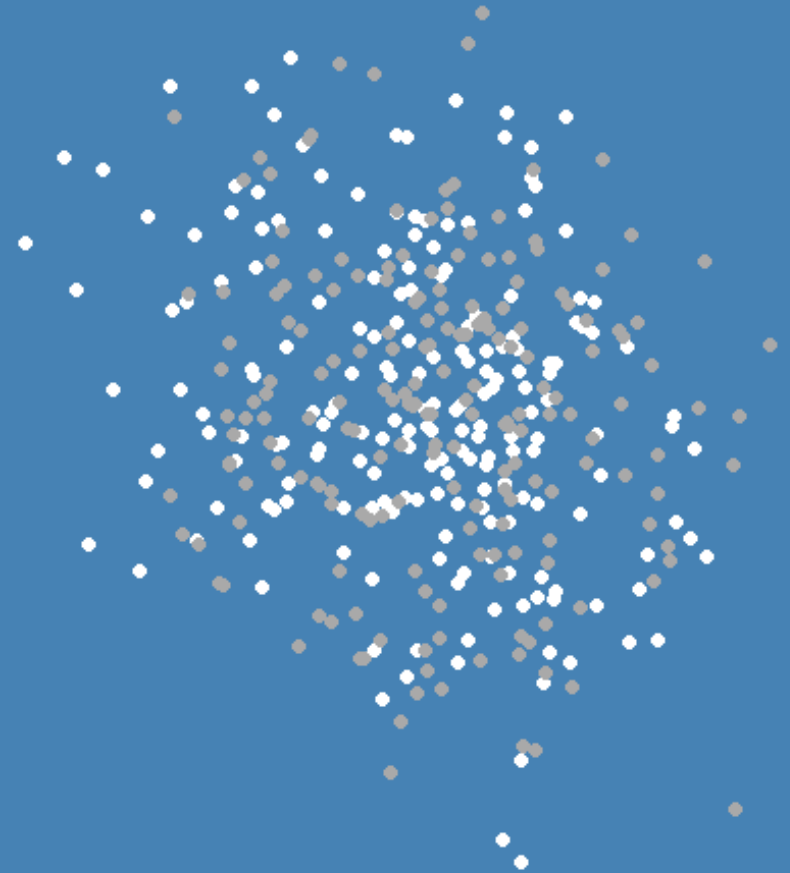
1.4 Object Classes

Vectors, Matrices, Data Frames, Lists

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Basic R Functionality: Philosophy of R

"To understand computations in R, two slogans are helpful:

- *Everything that exists is an object.*
- *Everything that happens is a function call."*

---John Chambers, developer of R.

R Objects - Central Distinction

The central workhorse in R are **objects** which, in their most general sense, simply **store information**.

Data types

(how your data is stored)

- Numeric values (integers & doubles)
- Character strings
- Boolean values
- Factors
- ...

Data formats

(where your data is stored)

- Vectors
- Matrices
- Data frames/Tibbles
- Lists
- Arrays
- ...

Data Types

Numeric Values

There are two types of **numerical values** in R.

Integers are numbers without a decimal value. To explicitly denote that an object is an integer, you need to place an **L** behind the actual number.

```
x1 <- 5L  
typeof(x1)
```

```
## [1] "integer"
```

Doubles are numbers with (a) decimal value(s).

```
x2 <- 5.25  
typeof(x2)
```

```
## [1] "double"
```

Both **x1** and **x2** are **numeric** objects.

```
is.numeric(x1)
```

```
## [1] TRUE
```

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## [1] "double"
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Both **x1** and **x2** are **numeric** objects.

```
is.numeric(x2)
```

```
## [1] TRUE
```

Character Strings

A **string** in R simply denotes a series of characters. Importantly, numbers (or any kind of symbol) can also be part of a string. To denote a character string in R, it is simply **wrapped in quotation marks**.

```
string1 <- "University of Mannheim" # example of a string  
class(string1)
```

```
## [1] "character"
```

```
string2 <- "5" # still a string, not an integer as we use quotation marks  
class(string2)
```

```
## [1] "character"
```

```
string3 <- "TRUE" # still a string  
class(string3)
```

```
## [1] "character"
```

Factors

Factors are data types that consist of a **pre-defined set** of distinct **categories**, which are called **levels** in R.

- other than numeric objects, factors do not assume their values are continuous (e.g. **ordinal**, **nominal**)
- other than character strings, each value of a factor has to correspond to one of the pre-defined levels, while character strings can hold virtually any information

This is an example of a **valid factor operation**:

```
parties <- factor(levels=c("SPD", "CDU", "Greens", "FDP", "AfD", "Left")) # create an empty factor
parties[1:3] <- c("SPD", "Greens", "FDP") # fill with three values
print(parties)
```

```
## [1] SPD    Greens FDP
## Levels: SPD CDU Greens FDP AfD Left
```

This is an example of an **invalid factor operation**:

```
parties[4] <- "CSU" # add invalid value
```

```
## Warning in `[<-.factor`(`*tmp*`, 4, value = "CSU"): ungültiges
## Faktorniveau, NA erzeugt
```


Boolean Values

Boolean (or [logical](#)) values are either *TRUE* or *FALSE* values. You can produce these values by making [logical requests on your data](#).

```
(7 - 3) > 1
```

```
## [1] TRUE
```

Of course, logical values can be stored in objects as well.

```
bool <- 2 > 1  
print(bool)
```

```
## [1] TRUE
```

Operators in R

There are quite a few operators that you can use.

Arithmetic Operators

- `+` Addition
- `-` Subtraction
- `*` Multiplication
- `/` Division
- `^` Exponentiation
- `%%` Modulus (remainder from division)

Relational Operators

- `<` Less than
- `>` Greater than
- `<=` Less than or equal to
- `>=` Greater than or equal to
- `==` Equal to
- `!=` Not equal to

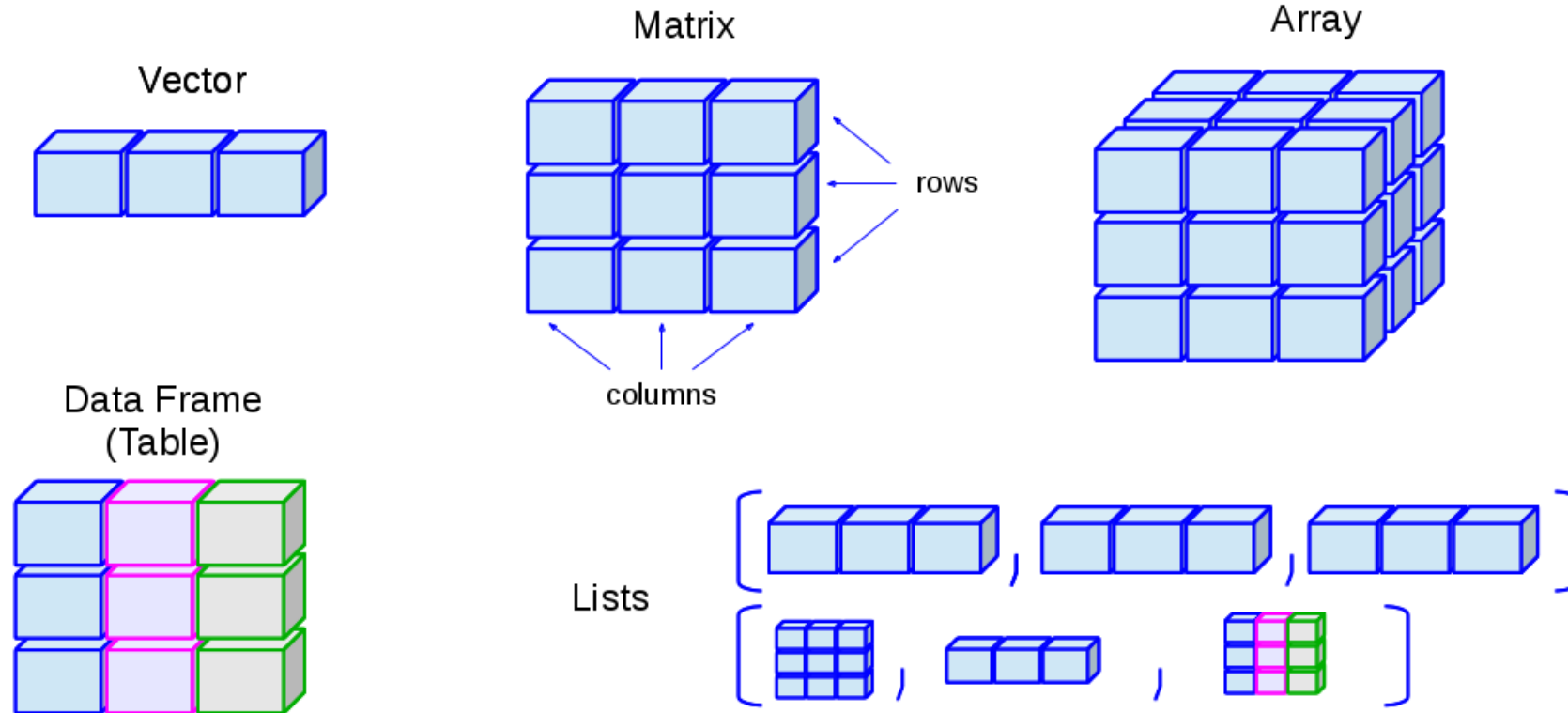
Logical Operators

- `&` And
- `|` Or

Data Formats

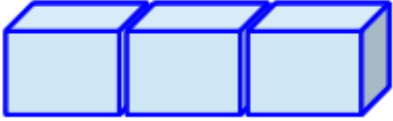
Data Formats

Individual objects can be stored in different **data types**, or **containers**.



Source: <https://devopedia.org/r-data-structures>.

Data Format: Vector



Vectors are built by **combining** (or "concatenating") individual objects with `c()`.

```
numeric_vector <- c(1, 2, 3, 4, 5)
print(numeric_vector)
```

```
## [1] 1 2 3 4 5
```

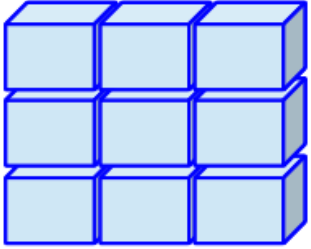
```
character_vector <- c("Austria", "England", "Brazil", "Germany")
print(character_vector)
```

```
## [1] "Austria" "England" "Brazil" "Germany"
```

```
logical_vector <- c(TRUE, FALSE, FALSE, TRUE)
print(logical_vector)
```

```
## [1] TRUE FALSE FALSE TRUE
```

Data Format: Matrix

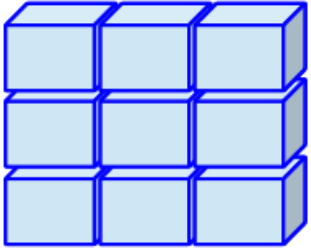


- Matrices are the most genuine **rectangular** data format in **R**.
- A matrix consists of **n** rows and **k** columns and hence has the dimensionality **n x k**.

```
matrix_example <- matrix(1:20, nrow = 4, ncol = 5) # create numeric matrix
print(matrix_example)
```

```
##      [,1] [,2] [,3] [,4] [,5]
## [1,]    1    5    9   13   17
## [2,]    2    6   10   14   18
## [3,]    3    7   11   15   19
## [4,]    4    8   12   16   20
```

Data Format: Matrix



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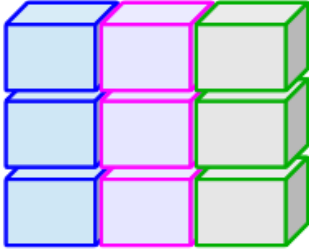
Let's check the **dimensionality** of this matrix.

```
dim(matrix_example)
```

```
## [1] 4 5
```

- *Note:* You cannot store multiple data types (e.g. **character strings** and **numeric values** in the same matrix or vector.)
- If you attempt this, all of your entries will be **converted to character values**.

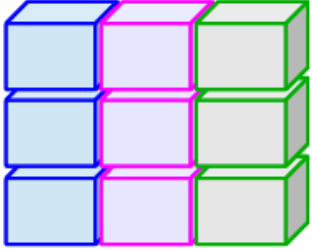
Data Format: Data Frame



- Data frames are R's equivalent of **data sets** as you know them from Stata, SPSS or other programs
- Data frames also are rectangular of dimensionality **n rows** x **k columns**
- *Note:* Data frames store **variables of different classes**.

```
df_example <-  
  data.frame(  
    country = c("Austria", "England", "Brazil", "Germany"),  
    capital = c("Vienna", "London", "Brasília", "Berlin"),  
    elo = c(1761, 1938, 2166, 1988)  
  )
```


Data Format: Data Frame

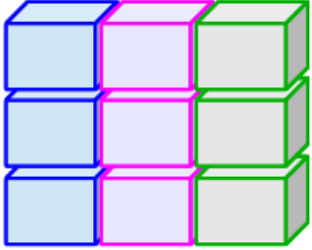


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```
print(df_example)
```

```
##   country capital elo
## 1 Austria   Vienna 1761
## 2 England   London 1938
## 3  Brazil Brasília 2166
## 4 Germany   Berlin 1988
```

Data Format: Data Frame

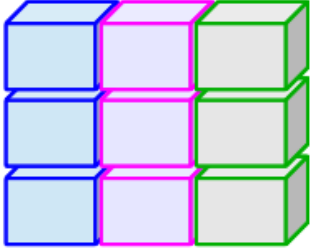


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```
dim(df_example) # dimensions of the data frame
```

```
## [1] 4 3
```

Data Format: Data Frame

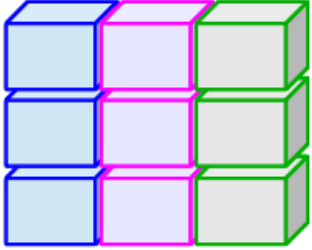


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```
nrow(df_example) # number of observations
```

```
## [1] 4
```

Data Format: Data Frame



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```
ncol(df_example) # number of variables
```

```
## [1] 3
```

Data Format: List

Essentially, lists just **bind** any number of objects **together**, even if these are of **different classes**.

```
list_example <-  
  list(numeric_vector,  
        character_vector,  
        logical_vector,  
        matrix_example,  
        df_example)
```

Data Format: List

```
print(list_example)
```

```
## [[1]]
## [1] 1 2 3 4 5
##
## [[2]]
## [1] "Austria" "England" "Brazil" "Germany"
##
## [[3]]
## [1] TRUE FALSE FALSE TRUE
##
## [[4]]
##      [,1] [,2] [,3] [,4] [,5]
## [1,]    1    5    9   13   17
## [2,]    2    6   10   14   18
## [3,]    3    7   11   15   19
## [4,]    4    8   12   16   20
##
## [[5]]
##   country capital elo
## 1 Austria  Vienna 1761
## 2 England   London 1938
## 3  Brazil  Brasília 2166
## 4 Germany   Berlin 1988
```

References

Parts of this course are inspired by the following resources:

- Wickham, Hadley and Garrett Grolemund, 2017. *R for Data Science - Import, Tidy, Transform, Visualize, and Model Data*. O'Reilly.
- Bahnsen, Oke and Guido Ropers, 2022. *Introduction to R for Quantitative Social Science*. Course held as part of the GESIS Workshop Series.
- Breuer, Johannes and Stefan Jünger, 2021. *Introduction to R for Data Analysis*. Course held as part of the GESIS Summer School in Survey Methodology.
- Teaching material developed by Verena Kunz, David Weyrauch, Oliver Rittmann and Viktoriia Semenova.