

Introduction to R

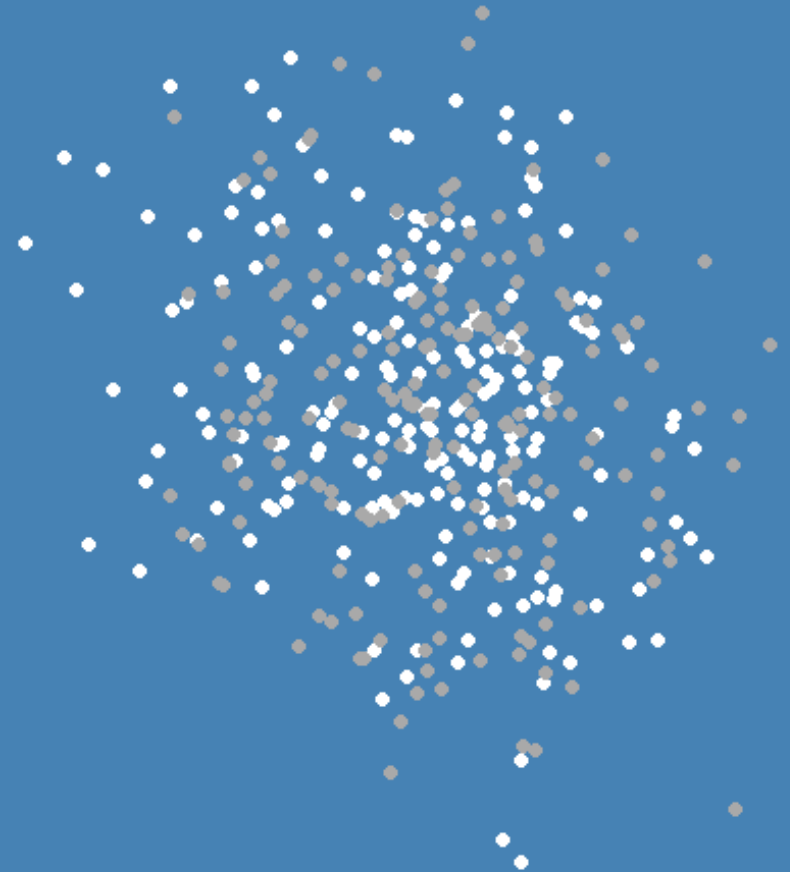
1.3 R, RStudio and Basic Functionality

Functions, Packages, Tidyverse

Lion Behrens, M.Sc.



University of Mannheim
Chair of Social Data Science and Methodology
Chair of Quantitative Methods in the Social
Sciences



R and RStudio



- R is a **statistical programming language** developed for statistical computing and graphics
 - non-commercial implementation of the **S programming language**
 - basic functionality is referred to as **base R**



- R is a **statistical programming language** developed for statistical computing and graphics
 - non-commercial implementation of the **S programming language**
 - basic functionality is referred to as **base R**



- R is a **statistical programming language** developed for statistical computing and graphics
 - non-commercial implementation of the **S programming language**
 - basic functionality is referred to as **base R**
- **Packages** extend the basic functionality
 - stored on the **CRAN** server and installed from within R
 - heavily ease ordinary data analysis tasks (data wrangling, modeling, plotting)
 - **implement** advanced and cutting edge **statistical methods**



- R is a **statistical programming language** developed for statistical computing and graphics
 - non-commercial implementation of the **S programming language**
 - basic functionality is referred to as **base R**
- **Packages** extend the basic functionality
 - stored on the **CRAN** server and installed from within R
 - heavily ease ordinary data analysis tasks (data wrangling, modeling, plotting)
 - **implement** advanced and cutting edge **statistical methods**
- Only comes with a basic Graphical User Interface (GUI)



- R is a **statistical programming language** developed for statistical computing and graphics
 - non-commercial implementation of the **S programming language**
 - basic functionality is referred to as **base R**
- **Packages** extend the basic functionality
 - stored on the **CRAN** server and installed from within R
 - heavily ease ordinary data analysis tasks (data wrangling, modeling, plotting)
 - **implement** advanced and cutting edge **statistical methods**
- Only comes with a basic Graphical User Interface (GUI)



- RStudio is an intuitive and flexible **interface** for R called **IDE** (Integrated Development Environment)



- R is a **statistical programming language** developed for statistical computing and graphics
 - non-commercial implementation of the **S programming language**
 - basic functionality is referred to as **base R**
- **Packages** extend the basic functionality
 - stored on the **CRAN** server and installed from within R
 - heavily ease ordinary data analysis tasks (data wrangling, modeling, plotting)
 - **implement** advanced and cutting edge **statistical methods**
- Only comes with a basic Graphical User Interface (GUI)



- RStudio is an intuitive and flexible **interface** for R called **IDE** (Integrated Development Environment)
- Makes R coding fun:
 - Nice overview of created objects, R scripts
 - Syntax highlighting
 - Spell checking
 - Auto-completion

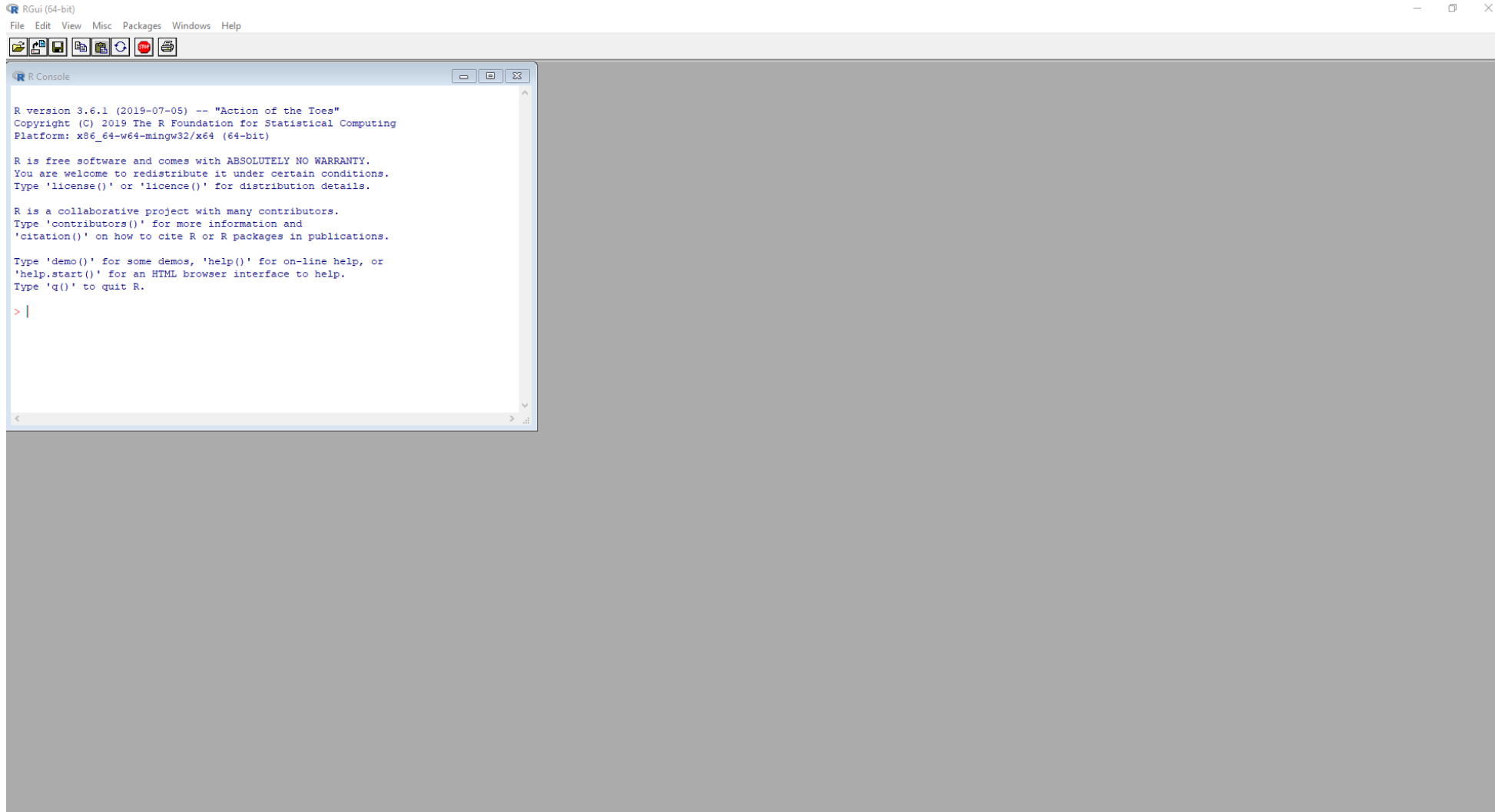


- R is a **statistical programming language** developed for statistical computing and graphics
 - non-commercial implementation of the **S programming language**
 - basic functionality is referred to as **base R**
- **Packages** extend the basic functionality
 - stored on the **CRAN** server and installed from within R
 - heavily ease ordinary data analysis tasks (data wrangling, modeling, plotting)
 - **implement** advanced and cutting edge **statistical methods**
- Only comes with a basic Graphical User Interface (GUI)



- RStudio is an intuitive and flexible **interface** for R called **IDE** (Integrated Development Environment)
- Makes R coding fun:
 - Nice overview of created objects, R scripts
 - Syntax highlighting
 - Spell checking
 - Auto-completion
- We code in **R** by using the **RStudio Interface**

R and the Graphical User Interface



RStudio Set Up

The screenshot displays the RStudio IDE interface. The top menu bar includes File, Edit, Code, View, Plots, Session, Build, Debug, Profile, Tools, and Help. Below the menu is a toolbar with icons for file operations and running code. The main editor window shows a script with the following R code:

```
1 library(readstata13)
2 help("read.dta13")
3 ess10 <- read.dta13("ESS10.dta")
4 ess9 <- read.dta13("ESS9e03_1.dta")
5 ess8 <- read.dta13("ESS8e02_2.dta")
6
7 x <- 1
8 y <- 1:10
9
10 chr <- "This is a character string."
```

The bottom-left pane is the Console, showing the output of the script execution, including warnings and the R startup message. The bottom-right pane is the Environment pane, displaying the Global Environment with the following data:

Variable	Value
chr	"This is a character string."
x	1
y	int [1:10] 1 2 3 4 5 6 7 8 9 10

The right-hand pane shows the R Documentation for the `read.dta13` function, including a description, usage, and arguments.

RStudio Set Up

The screenshot displays the RStudio application window. The top menu bar includes File, Edit, Code, View, Plots, Session, Build, Debug, Profile, Tools, and Help. Below the menu is a toolbar with icons for file operations and running code. The main workspace is divided into four panes:

- Script Editor (Top Left):** Contains an R script with the following code:

```
1 library(readstata13)
2 help("read.dta13")
3 ess10 <- read.dta13("ESS10.dta")
4 ess9 <- read.dta13("ESS9e03.1.dta")
5 ess8 <- read.dta13("ESS8e02.2.dta")
6
7 x <- 1
8 y <- 1:10
9
10 chr <- "This is a character string."
```
- Environment Pane (Top Right):** Shows the Global Environment with three data objects:

Object	Details
ess10	18060 obs. of 513 variables
ess8	44387 obs. of 535 variables
ess9	49519 obs. of 572 variables

Below this, the 'Values' section shows:

Variable	Value
chr	"This is a character string."
x	1
y	int [1:10] 1 2 3 4 5 6 7 8 9 10
- Console (Bottom Left):** Displays the R startup message and the execution of the script. It shows warnings for the 'read.dta13' function and the results of the assignments. A large yellow text overlay 'Console' is present in the center of this pane.
- Documentation Pane (Bottom Right):** Shows the documentation for the 'read.dta13' function from the 'readstata13' package. It includes a description, usage, arguments, and a list of arguments with their descriptions.

RStudio Set Up

The screenshot displays the RStudio application window. The main script editor on the left contains the following R code:

```
1 library(readstata13)
2 help("read.dta13")
3 ess10 <- read.dta13("ESS10.dta")
4 ess9 <- read.dta13("ESS9e03_1.dta")
5 ess8 <- read.dta13("ESS8e02_2.dta")
6
7 x <- 1
8 y <- 1:10
9
10 chr <- "This is a character string."
```

The console at the bottom left shows the output of the code execution, including the R license text and the results of the data loading and variable assignment. The environment pane on the right shows the objects created in the global environment:

Object	Details
ess10	18060 obs. of 513 variables
ess8	44387 obs. of 535 variables
ess9	49519 obs. of 572 variables
chr	"This is a character string."
x	1
y	int [1:10] 1 2 3 4 5 6 7 8 9 10

The R Documentation pane on the bottom right shows the documentation for the `read.dta13` function, including its description, usage, and arguments.

Script editor

RStudio Set Up

The screenshot displays the RStudio interface with four main panes:

- Source Editor:** Contains R code for loading data and creating variables.
- Environment Pane:** Shows the global environment with data frames 'ess10', 'ess8', and 'ess9', and character/integer vectors 'chr', 'x', and 'y'.
- Console:** Shows the execution of the code, including warnings and the final state of the environment.
- Documentation Pane:** Displays the documentation for the `read.stata13` function.

Environment Pane Details:

Object	Attributes
ess10	18060 obs. of 513 variables
ess8	44387 obs. of 535 variables
ess9	49519 obs. of 572 variables
chr	"This is a character string."
x	1
y	int [1:10] 1 2 3 4 5 6 7 8 9 10

Documentation Pane Details:

Read Stata Binary Files

Description

`read.stata13` reads a Stata dta-file and imports the data into a data frame.

Usage

```
read.stata13(file, convert.factors = TRUE, generate.factors = FALSE,
  encoding = "UTF-8", fromEncoding = NULL, convert.underscore = FALSE,
  missing.type = FALSE, convert.dates = TRUE, replace.strl = TRUE,
  add.rownames = FALSE, nonint.factors = FALSE, select.rows = NULL,
  select.cols = NULL, strlexport = FALSE, strip.path = ".")
```

Arguments

Argument	Description
file	character. Path to the dta file you want to import.
convert.factors	logical. If TRUE, factors from Stata value labels are created.
generate.factors	logical. If TRUE and convert.factors is TRUE, missing factor labels are created from integers. If duplicated labels are found, unique labels will be generated according the following scheme: "label_(integer code)".

RStudio Set Up

The screenshot displays the RStudio IDE interface. The top-left pane shows a script with R code for loading data and creating variables. The top-right pane shows the Environment window with data objects. The bottom-left pane shows the Console with the R startup message and command history. The bottom-right pane shows the Help window for the `read.stata13` function.

```
1 library(readstata13)
2 help("read.dta13")
3 ess10 <- read.dta13("ESS10.dta")
4 ess9 <- read.dta13("ESS9e03.1.dta")
5 ess8 <- read.dta13("ESS8e02.2.dta")
6
7 x <- 1
8 y <- 1:10
9
10 chr <- "This is a character string."
```

Environment

Object	Value
ess10	18060 obs. of 513 variables
ess8	44387 obs. of 535 variables
ess9	49519 obs. of 572 variables
chr	"This is a character string."
x	1
y	int [1:10] 1 2 3 4 5 6 7 8 9 10

Console

```
U:/teaching/intro_to_R/HWS22/1_R_environment/1.3_R_RStudio_basic_functionality/ #>
R is free software and comes with ABSOLUTELY NO WARRANTY.
You are welcome to redistribute it under certain conditions.
Type 'license()' or 'licence()' for distribution details.

R is a collaborative project with many contributors.
Type 'contributors()' for more information and
'citation()' on how to cite R or R packages in publications.

Type 'demo()' for some demos, 'help()' for on-line help, or
'help.start()' for an HTML browser interface to help.
Type 'q()' to quit R.

> setwd("U:/teaching/intro_to_R/HWS22/1_R_environment/1.3_R_RStudio_basic_functionality")
> library(readstata13)
> help("read.dta13")
> ess10 <- read.dta13("ESS10.dta")
There were 50 or more warnings (use warnings() to see the first 50)
> ess9 <- read.dta13("ESS9e03.1.dta")
There were 50 or more warnings (use warnings() to see the first 50)
> ess8 <- read.dta13("ESS8e02.2.dta")
There were 50 or more warnings (use warnings() to see the first 50)
>
> x <- 1
> y <- 1:10
>
> chr <- "This is a character string."
> |
```

Help: Read Stata Binary Files

Help, Plots

Description

`read.dta13` reads a Stata dta-file and imports the data into a data frame.

Usage

```
read.dta13(file, convert.factors = TRUE, generate.factors = FALSE,
encoding = "UTF-8", fromEncoding = NULL, convert.underscore = FALSE,
missing.type = FALSE, convert.dates = TRUE, replace.strl = TRUE,
add.rownames = FALSE, nonint.factors = FALSE, select.rows = NULL,
select.cols = NULL, strilexport = FALSE, stripath = ".")
```

Arguments

Argument	Description
file	character. Path to the dta file you want to import.
convert.factors	logical. If TRUE, factors from Stata value labels are created.
generate.factors	logical. If TRUE and convert.factors is TRUE, missing factor labels are created from integers. If duplicated labels are found, unique labels will be generated according the following scheme: "label_(integer code)".

RStudio Set Up

The screenshot shows the RStudio interface with the Options dialog box open. The dialog box has two tabs: 'Appearance' and 'Pane Layout'. The 'Appearance' tab is selected, showing settings for the RStudio theme (Sky), zoom (100%), editor font (Lucida Console), and editor font size (10). The 'Pane Layout' tab is also visible, showing settings for the layout of the panes in RStudio by selecting from the controls in each quadrant. The background shows the RStudio editor with a script file named 'Untitled1.R' containing R code for reading data and plotting. The console shows the output of the code, including warnings and the plot function definition.

Code in Editor:

```
library(readstat13)
help("read.dta13")
ess10 <- read.dta13("ESS10.dta")
ess9 <- read.dta13("ESS9e03_1.dta")
ess8 <- read.dta13("ESS8e02_2.dta")

x <- 1
y <- 1:10
chr <- "This is a character string."
```

Environment Panel:

Object	Attributes
ess10	18060 obs. of 513 variables
ess8	44387 obs. of 535 variables
ess9	49519 obs. of 572 variables
chr	"This is a character string."
x	1
y	int [1:10] 1 2 3 4 5 6 7 8 9 10

Options Dialog - Appearance Tab:

- RStudio theme: Sky
- Zoom: 100%
- Editor font: Lucida Console
- Editor font size: 10
- Editor theme: Ambiance, Chaos, Chrome, Clouds, Cobalt, Crimson Editor, Dawn, Dracula, Dreamweaver, Eclipse, Idle Fingers, Katzenmilch, Kr Theme, Material...

Options Dialog - Pane Layout Tab:

Choose the layout of the panes in RStudio by selecting from the controls in each quadrant.

Source	Environment, History, Connections
<input type="checkbox"/> Environment	<input checked="" type="checkbox"/> Environment
<input type="checkbox"/> History	<input checked="" type="checkbox"/> History
<input type="checkbox"/> Files	<input type="checkbox"/> Files
<input type="checkbox"/> Plots	<input type="checkbox"/> Plots
<input type="checkbox"/> Connections	<input checked="" type="checkbox"/> Connections
<input type="checkbox"/> Packages	<input type="checkbox"/> Packages
<input type="checkbox"/> Help	<input type="checkbox"/> Help
<input checked="" type="checkbox"/> Build	<input checked="" type="checkbox"/> Build
<input checked="" type="checkbox"/> VCS	<input type="checkbox"/> VCS
<input type="checkbox"/> Viewer	<input type="checkbox"/> Viewer

Arguments Panel:

Argument	Description
file	character. Path to the dta file you want to import.
convert.factors	logical. If TRUE, factors from Stata value labels are created.
generate.factors	logical. If TRUE and convert.factors is TRUE, missing factor labels are generated from integers. If duplicated labels are found, unique labels will be generated according to the following scheme: "label_(integer code)".

Basic Functionality

Basic R Functionality: Calculations

In it's very simplest form, R can just be used as a calculator.

```
2+2
```

```
## [1] 4
```

```
7^2
```

```
## [1] 49
```

```
1/4
```

```
## [1] 0.25
```

Basic R Functionality: Comments

When writing code, you can distinguish between two distinct elements of a code chunk

- annotations (denoted by `#`) which will not be executed by R
- genuine code

```
# This is a comment  
5*30
```

```
## [1] 150
```

```
print("Hello World") # This is an in-line comment
```

```
## [1] "Hello World"
```

Basic R Functionality: Philosophy of R

"To understand computations in R, two slogans are helpful:

- *Everything that exists is an object.*
- *Everything that happens is a function call."*

--- John Chambers, developer of R.

Basic R Functionality: Functions

Functions are the workhorse of R programming. Functions take certain **inputs** as **arguments** and produces certain **outputs** given that all input arguments have been specified correctly.

Let's look at the **sqrt** function:

```
# calculate the square root of a number  
sqrt(16)
```

```
## [1] 4
```

In order to understand how exactly a function works and to **get help**, type

```
help(sqrt)  
?sqrt
```

Basic R Functionality: Arithmetic Functions

This is an [overview](#) of R's built in arithmetic functions that take a single scalar as an input.

- `log()`
- `exp()`
- `sqrt()`
- `sin()`
- `cos()`
- `tan()`

Basic R Functionality: Base R Functions

- `names()`
- `colnames()`
- `rownames()`
- `length()`
- `nrow()`
- `ncol()`
- `dim()`
- `nchar()`
- `which()`
- `which.min()`
- `which.max()`
- `min()`
- `max()`
- `sum()`
- `round()`
- `ceiling()`
- `floor()`
- `c()`
- `cbind()`
- `unique()`
- `rep()`
- `seq()`

Basic R Functionality: Objects

Since R is an **object orientated programming language**, values (range of values, character strings, datasets, ...) can be stored in **objects**. This is done using the so-called **assignment operator** `<-`. An alternative would be using the **equality sign** `=`.

```
x <- 5 # a numerical object
chr <- "Exemplary character string."
```

Of course, the output of a function can also be assigned to an object.

```
y <- sqrt(16)
y = sqrt(16) # identical
```

Objects can be assessed and printed to the **console** by simply typing their name or wrapping it around `print(object)`.

```
y
```

```
## [1] 4
```

```
print(y) # identical
```

```
## [1] 4
```


Packages

R Packages

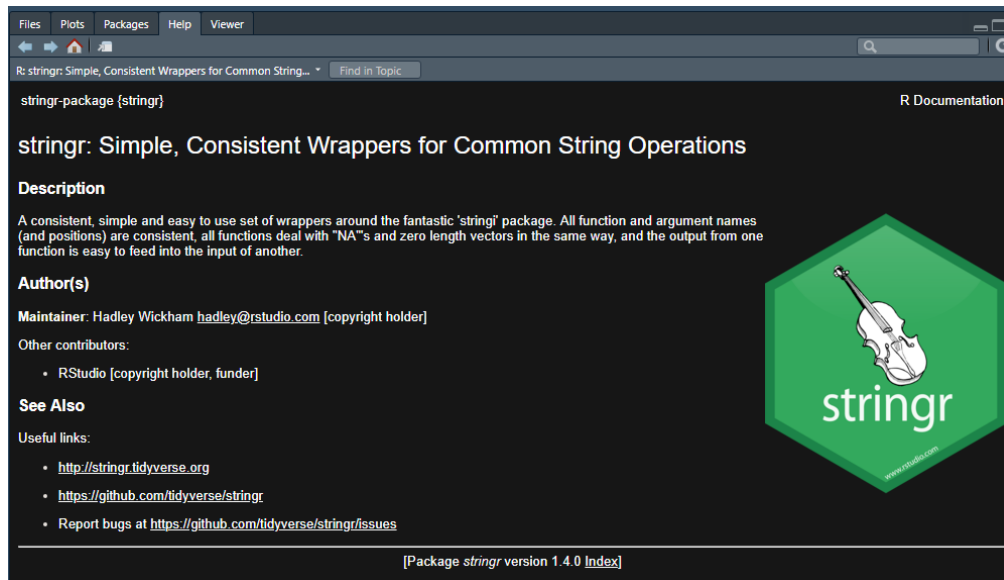
- **Packages** extend the basic functionality that comes with the installation of **(base) R**
- Packages are essentially **collections of functions**
 - automate tasks for you that otherwise would need your own extensive coding in base R
 - provide documentations of their functions
- Packages can be directly installed from within R and are available via **The Comprehensive R Archive (CRAN)**
- Working with packages requires a two-step process

```
install.packages("stringr") # installing package, only needs to be done once  
library(stringr) # loading package, required in every R session
```

An Exemplary Package: stringr

Let's have a look at an exemplary package. Let's first load it into our current R session using `library()` and inspect its documentation using `help()`.

```
library(stringr)
help(stringr)
```



The `stringr` package provides:

- cohesive set of functions designed to make working with strings as easy as possible
- fast implementations of common string manipulations

```
model_string <- str_c("Model ", 1:4)
print(model_string)
```

```
## [1] "Model 1" "Model 2" "Model 3" "Model 4"
```

Tidyverse - A Universe of R packages



Tidyverse

- The Tidyverse provides a [collection of packages](#) all developed and maintained by [Hadley Wickham](#) and his team at [RStudio](#)

Tidyverse - A Universe of R packages



Tidyverse

- The Tidyverse provides a [collection of packages](#) all developed and maintained by [Hadley Wickham](#) and his team at [RStudio](#)
- Most prominent examples include [readr](#) (data import), [dplyr](#) (data manipulation), [ggplot2](#) (visualization) and [stringr](#) (string manipulations)

Tidyverse - A Universe of R packages



Tidyverse

- The Tidyverse provides a [collection of packages](#) all developed and maintained by [Hadley Wickham](#) and his team at [RStudio](#)
- Most prominent examples include [readr](#) (data import), [dplyr](#) (data manipulation), [ggplot2](#) (visualization) and [stringr](#) (string manipulations)
- The packages in the tidyverse share an underlying design philosophy, grammar, and data structures and are particularly designed to [work well together](#)

Tidyverse - A Universe of R packages



Tidyverse

- The Tidyverse provides a **collection of packages** all developed and maintained by **Hadley Wickham** and his team at **RStudio**
- Most prominent examples include **readr** (data import), **dplyr** (data manipulation), **ggplot2** (visualization) and **stringr** (string manipulations)
- The packages in the tidyverse share an underlying design philosophy, grammar, and data structures and are particularly designed to **work well together**
- You can install the complete tidyverse by typing a single line of code in the console:

```
install.packages("tidyverse")
```

Tidyverse vs. Base R

The **Tidyverse** has become so popular for data science in R that it provides substitutes for many common tasks that researchers face in their day-to-day work in R. This has led to a (friendly) **divide** in the R community where some try to rely on the **Tidyverse** as extensively as possible, whereas others prefer to code in **base R**.

base R

- allows for the full spectrum of R programming
- code can easily become long (like *really* long)
- often less readable
- code is built up from scratch
- you are forced to understand problems and hard-code solutions for yourself
- stable code across time

Tidyverse

- only focuses on a subset of common tasks
- code is usually clean and tidy
- often more readable
- set of ready-to-use functions
- quick fixes that are easy to implement even with little understanding
- introduces several dependencies, functionalities keep changing

Ultimately, you will develop your own **coding style** and **philosophy**.

References

Parts of this course are inspired by the following resources:

- Wickham, Hadley and Garrett Grolemund, 2017. *R for Data Science - Import, Tidy, Transform, Visualize, and Model Data*. O'Reilly.
- Bahnsen, Oke and Guido Ropers, 2022. *Introduction to R for Quantitative Social Science*. Course held as part of the GESIS Workshop Series.
- Breuer, Johannes and Stefan Jünger, 2021. *Introduction to R for Data Analysis*. Course held as part of the GESIS Summer School in Survey Methodology.
- Teaching material developed by Verena Kunz, David Weyrauch, Oliver Rittmann and Viktoriia Semenova.