



Kauffman Fellows

Statement of Interest

An investment employee of your firm is applying to the Kauffman Fellows Program through our affiliate selection process; as part of this application, the firm is requested to complete the following Statement of Interest. Please return this document to Jane Chinen at the Kauffman Fellows Program (selection@kfp.org). Please write "Statement of Interest for (applicant name)" in the subject line of the e-mail and return it to us by the application deadline of **May 30, 2014**.

Firm Contact Information

Firm Name:		
Contact Name:		
Street Address:		
City:	State:	ZIP:
Phone:	Fax:	
Website:	E-Mail:	
Years at Firm:	Years in Industry:	
Industry Focus:		

Firm Business Information

Capital under management:	
Capital invested:	
# General Partners:	
Total # investment professionals:	
Predominant industries:	

% Investments by stage:	Seed:		%
	Early Stage:		%
	Mezzanine:		%
	Pre-IPO:		%
	Buy Out:		%

# Investments made over past 2 years:	
\$0 - \$3 M	
\$3 – 7 M	
\$7 – 15 M	
\$15 – 30 M	
\$30M +	

Past fund(s) performance:	Gross IRR:	%
	Net IRR:	%

What percentage of the firm's resources will be spent on the following functions over the next two years?

Fundraising:	%
Sourcing/Evaluating Deals:	%
Monitoring Investments:	%
Harvesting:	%

Mentor Information

Close interaction with an experienced and successful venture capitalist is a critical component of the fellowship, and the commitment of a skilled mentor is a key determinant of the success of the program. Please identify the person who would serve as the mentor within your firm, and have that person complete the remainder of this application.

Mentor Name:		
Complete address fields if different than page 1.		
Street Address:		
City:	State:	ZIP:
Phone:	Fax:	
E-Mail:		
# Years at firm:	# Years in industry:	
Industry focus:		

Applicant Information

Please identify the person you are considering sponsoring for the Kauffman Fellows Program.

Applicant Name:		
Complete address fields if different than page 1.		
Street Address:		
City:	State:	ZIP:
Phone:	Fax:	
E-Mail		
# Years at firm:	# Years in industry:	
Industry focus:		

More About Mentor, Firm & Applicant

Please answer the following questions about your firm and your affiliate candidate.

1. How would you describe the culture of your firm?
2. How many associates are added to your firm each year? How are they oriented to the firm?
3. What do you see as the critical issues when preparing an investment professional for success in the industry?
4. In your current investment cycle, what learning opportunities or experiences would the firm provide a Kauffman Fellow?

5. **What principles would guide you in your role as mentor?**

6. **For how long and in what capacity have you known the Kauffman Fellow applicant?**

7. **Citing specific examples, please provide an assessment of this applicant's greatest strengths as well as areas for development in terms of personal attributes and technical skills. You may wish to discuss: instances in which the applicant has done something creative, enterprising, or unique; what makes the applicant distinctive as a leader; and the applicant's willingness to grow.**