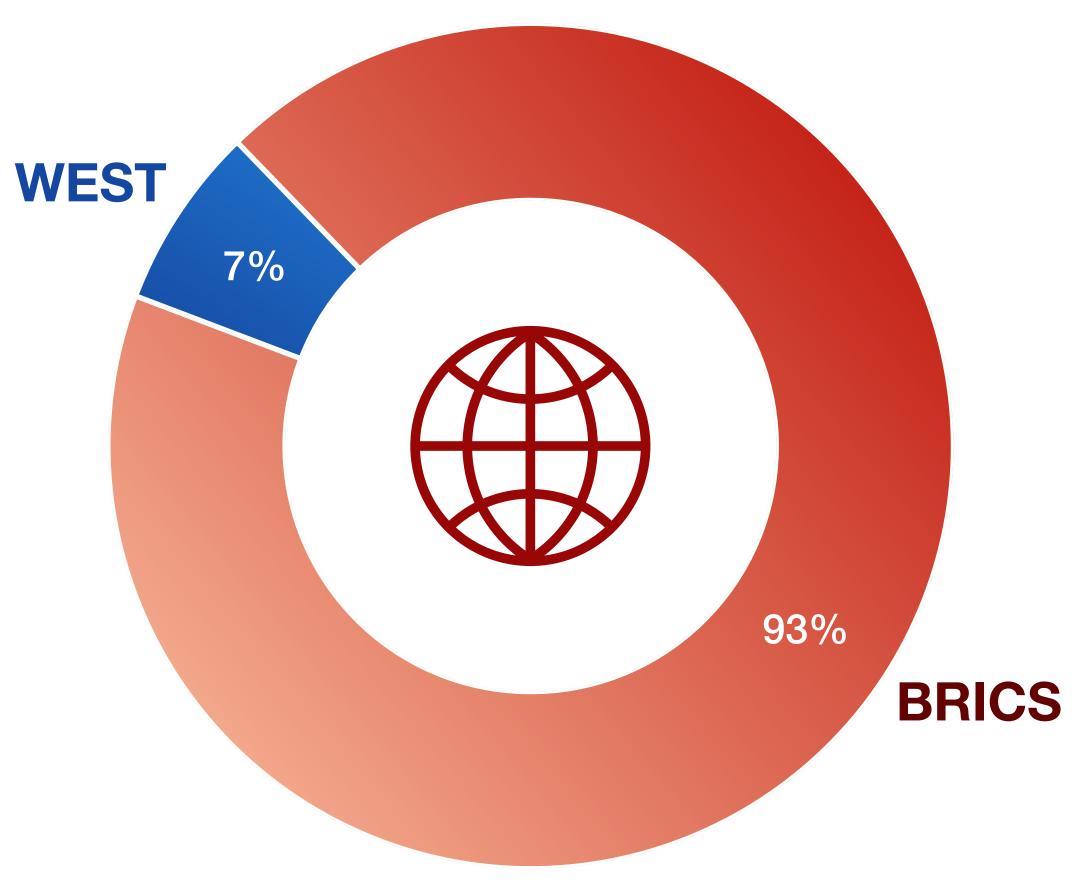


## **SCENARIO 1**

## **WEST** 12% 88% **BRICS**

Access to Ukrainian resources would significantly enhance Western resource security. It is plausible that this is the rationale behind the new US administration's request for a reciprocal arrangement in exchange for military assistance. Ukraine's resources function as a pivotal bargaining chip, akin to Taiwan's Silicon Shield.

## **SCENARIO 2**



If Ukraine were to fall to Russia, the BRICS would control 93% of global rare earth reserves. This would be a significant setback for the West in the global technology race.