

New Schema Mechanisms to Implement Genetic Epistemology

Olivier L. Georgeon¹[0000–0003–4883–8702], Filippo Perotto²[1111–2222–3333–4444],
and Third Author³[2222–3333–4444–5555]

¹ UR CONFLUENCE: Sciences et Humanites (EA 1598), UCLy, France
`oGeorgeon@univ-catholyon.fr`

² ONERA, France `filippo.perotto@onera.fr`
³

Abstract. We review schema mechanisms as they have been used to account for a *genetic* or *constructivist* theory of learning.

Keywords: Schema mechanism · Genetic epistemology · Constructivist learning.

1 Introduction

Drawing from the earlier work of James Baldwin, Jean Piaget developed and popularized the theory of *genetic epistemology* [15] throughout his life to account for the genesis of intelligence and knowledge. In the end of his life, he connected genetic epistemology with constructivist epistemology and the work of Ernst von Glasersfeld [8]. Genetic epistemology rests on the key concept of “scheme” which Piaget defines as follows:

“A scheme is a structure or organization of actions as they transfer or generalize in similar or analogous circumstances.” ([13], p. 23).

In this paper, we translate *scheme* with the English term *schema* and its plural *schemas*. A schema is the basic unit of knowledge that encapsulates the action and its circumstances, that is, a *pattern of interaction*. Genetic epistemology insists on the primacy of interaction as a condition for the emergence of perception and knowledge:

“Knowledge does not originally arise either from a subject conscious of itself or from objects already constituted (from the subject’s point of view) that would impose themselves on the subject. Knowledge results from interactions occurring halfway between the subject and the objects, and thus involving both, but due to a complete un-differentiation and not from exchanges between distinct forms.

If, at the beginning, there is neither a subject, in the epistemic sense of the term, nor objects, conceived as such, nor, above all, invariant instruments of exchange, then the initial problem of knowledge will be to construct such mediators. Starting from the contact zone between one's own body and the objects, these mediators will progressively engage more deeply in both complementary directions toward the exterior and the interior. It is from this dual progressive construction that the joint elaboration of both the subject and the objects depends.

The initial instrument of exchange is not perception, as rationalists too easily conceded to empiricism, but rather action itself, with its much greater plasticity. Certainly, perceptions play an essential role, but they partly depend on action as a whole, and some perceptual mechanisms that one might have thought to be innate or very primitive only emerge at a certain level of object construction." (translated from [14], p14-15)

Guerin and McKenzie [9] proposed Fig. 1 to picture the progressive organization of schemas as the infant develops.

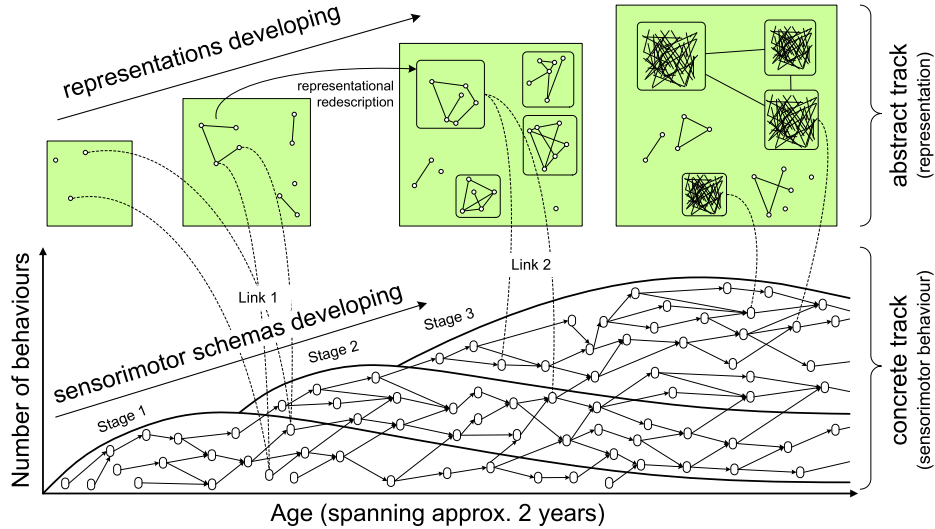


Fig. 1. Conceptual diagram of infant development from [9] Fig. 1. The lower (concrete) track shows a directed acyclic graph of sensorimotor schemas. A node represents a newly created schema. An edge has the meaning "is a necessary precursor". Stage 1: behaviors without objects. Stage 2: behaviors with single objects. Stage 3: object-object behaviors. The schemas now involve relationship among objects, and locations and transforms within space. The higher (abstract) track represents representations of objects by schemas and physical properties influencing their interactions.

Ziemke [19] examined how these views apply to robotics.

2 Schema mechanisms

Drescher [4] pioneered the first schema mechanism by modeling schemas as a tuple (context, action, result) depicted in Fig. 2. A schema's context is satisfied when all the positively included items are *On* and all the negatively included items are *Off*. The activation is a schema consists of initiating its action. An activated schema is said to *succeed* if its predicted results are all in fact obtained, and to *fail* otherwise. The ratio of success and failure is called *reliability* and is memorized for each schema. Schemas can be chained to achieve goals.

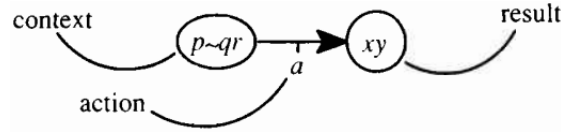


Fig. 2. Schema from [4] Fig. 3.2. The schema noted $p \sim qr/a/xy$ asserts that if action a is taken in the context where item p is On, q is Off, and r is On then the items x and y will be turned On.

[4] [2] [10] [16] [11]

2.1 Perotto's

Similar to Drescher's, Perotto's schemas [12] are tuples that associate a context, an action, and an expected result. Perotto, however, introduces a new distinction between two kinds of context variables: hidden variables and observable variables as shown in Fig. 3.

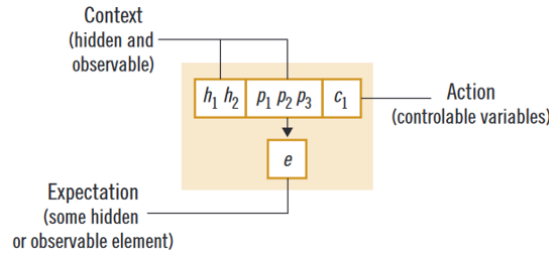


Fig. 3. Perotto's schema from [12] Fig. 2. A schema is composed of three vectors: context containing hidden variables and observable properties (h_1, h_2, p_1, p_2, p_3), action (c_1), and expected result (e).

Perotto also introduced a hierarchy of schemas called the *anticipatory tree* represented in Fig. 4. Schema are organized in the *anticipatory tree* whose top-level schema describes the agent’s highest-level goal and leaf schemas are deciders of actions in the environment.

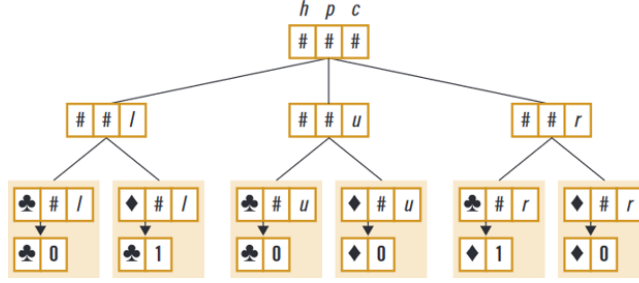


Fig. 4. Example of Perotto’s anticipatory tree from [12] Fig. 10: “Final schematic tree for solving the flip problem.”.

2.2 The Icelandic team

e.g. [17].

2.3 Georgeon’s

Similar to Perotto, Georgeon modeled schemas as tuples (pre-condition, decision, post-condition), and organized them hierarchically.

In contrast with Drescher’s and Perotto’s mechanisms, however, pre-conditions and post-conditions are not properties of the world (hidden or observed) but are other schemas learned previously. The mechanism learns new schemas from the bottom up, with higher-level schemas made of a sequence of two previously-learned lower-level schemas, as illustrated in Fig. 5. The mechanism is not initialized with a top-level goal. Instead, it is initialized with a predefined set of low-level primitive schemas that define the agent’s basic possibilities of interaction. In a robot, primitive schemas are hard-coded control loops involving actuators and sensory feedback.

The schema learning mechanism and selection works as follows. At the end of time step t , the agent records or reinforces the schemas:

- $(i_{t-2}, d_{t-1}, i_{t-1})$
- $((i_{t-3}, d_{t-2}, i_{t-2}), d_{t-1}, i_{t-1})$
- $(i_{t-3}, d^2, (i_{t-2}, d_{t-1}, i_{t-1}))$
- $((i_{t-4}, d_{t-3}, i_{t-3}), d^2, (i_{t-2}, d_{t-1}, i_{t-1}))$

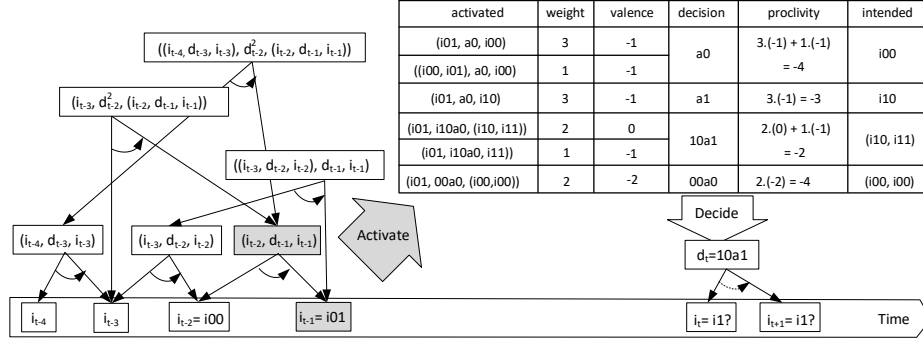


Fig. 5. Schema learning and selection. Schemas are nested tuples: (pre-schema, decision, post-schema). Over time, new decisions and new schemas are learned from the bottom up. Recently enacted schemas (in gray) activate the previously-learned higher-level schema whose pre-schema they match. Activated schemas propose their post-schemas with a proclivity value calculated from the activation weight and the expected valence. The schema with the highest proclivity is selected to try to enact.

If it does not yet exist, the new decision d^2 is constructed different from the decision d_{t-2} that was actually made at time $t-2$. For example, if the agent made decision $d_{t-2} = a0$ and enacted interaction $i_{t-2} = i00$, and then made decision $d_{t-1} = a0$, and enacted interaction $i_{t-1} = i01$, the agent learns the new decision $d^2 = i00a0$ consisting of trying to enact the interaction $i_t = i00$ and then do action $a_{t+1} = a0$. When decision d^2 has been selected and successfully enacted, the mechanism learns higher-level schemas on top of it. The rate of schema construction being constant, the number of schemas grows linearly with time. Older and unused schemas can be forgotten.

In essence, the agent learns habits of interaction that are organized hierarchically, with shorter sequential habits learned first, and longer sequences of habits made of sequences of shorter habits later learned on top of them. Such habit learning relates to Woolford’s *sensorimotor sequence reiterator* [18].

3 Benchmarks

Fig. 6 shows Drescher’s experimental settings.

Fig. 7 shows Perotto’s experimental settings [12].

Fig. 8 shows Georgeon’s experimental settings [7]. Video Demo [5].

4 Genetic epistemology with a schema mechanism

Bettoni has criticized Drescher’s schema mechanism in stating that “Drescher’s Constructivism is not Piaget’s Constructivism, mainly because of its tacit acceptance of *cognitive dogmatism*” ([1], p. 6). Bettoni describes cognitive dogmatism

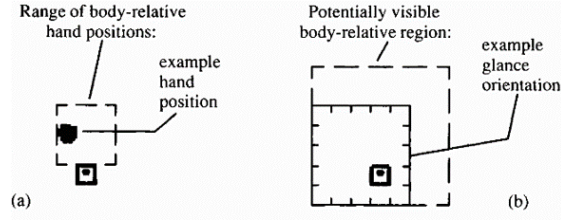


Fig. 6. Drescher's benchmark from [4] Fig.6.1 “Hand and glance ranges”.

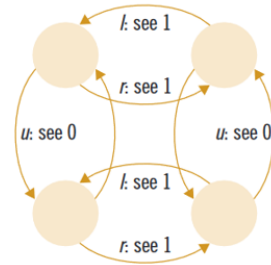


Fig. 7. Perotto's benchmark from [12] Fig.9 “The hyper-flip problem”.



Fig. 8. Georgeon's benchmark (Adapted from [7]). The agent can move forward to an empty cell, bump into a wall (green cell), turn to the left or to right by 90°, or “feel” the cell in front, to the left, or to the right. Sensory signal is a single-bit feedback from the action.

as taking for granted that “patterns and structures of objects, attributes, relations, etc. [...] be as much as possible true copies of ‘original’ objects, attributes, relations etc. in the world” ([1], p. 1). Indeed, theories of enaction as well as of radical constructivism have insisted that we should not take the sensory signals as representational items of an alleged reality.

The game of Mastermind provides an emblematic example in which the observation is not representational. Player 2 attempts to infer a hidden combination of colored pegs (“hidden state”) by proposing guesses (“actions”), which Player 1 responds to with feedback pegs (“observation”). Black pegs indicate a correct color in the correct position, while white pegs indicate a correct color in the wrong position. Since the observation depends on the action, there exist no function or stochastic distribution that map the state to the observation. The absence of such function or distribution is expressed in cognitive terms by that the observation is not “representational” of the state.

Software to play Mastermind have been proposed using diverse techniques such as entropy measure and evolutionary algorithms [3]. They, however require that the semantics of the feedback is known beforehand. We propose the *constructivist Mastermind analogy* that likens a general learner to someone playing a giant game of mastermind where they start with no knowledge of the hidden combination and even the semantics of actions and feedback. The player may never find the hidden combination or goal but may survive and strive for some time in a satisfactory *knowledge niche*.

As reviewed in Section 3, most schema mechanisms have been tested in settings in which the sensory signal is representational. The fact that they have not been tested with non-representational sensory signal, however, does not mean that they would not work or could not be adapted to such settings. Georgeon’s mechanism may constitute an illustration of that. In Georgeon’s schemas, the sensory data is feedback from action rather than being representational. The pre-condition and post-condition of schemas are just other schemas all the way down to non-representational primitive schemas. In essence, the agent knows its current context by possibilities of interaction rather than by representational data.

Georgeon’s schema mechanism is not targeted at reaching a predefined goal. Since sensory data does not represent the environment’s state, the agent cannot have a goal represented as an environment state. Instead, the agent’s behavior is driven by the valence expectation of each decision. The calculation of expected valence may incorporate predefined preferences for some primitive schemas or different intrinsic motivation principles such as an estimation of information gained.

5 Conclusion

Beyond the first stage called by Piaget the *sensorimotor level*, comes a second stage he calls the *first level of pre-operative thought* ([14], p. 30). It is at this second stage that the subject begins to differentiate itself from the objects. The

subject becomes able to manipulate the schemas by thought. Piaget formulates this process as follows:

“On top of simple actions that ensure direct interdependence between the subject and objects, in certain cases, a new type of action is superimposed, one that is internalized and more precisely conceptualized: for example, in addition to being able to move from A to B, the subject acquires the ability to mentally represent this movement from A to B and to evoke, through thought, other movements” (translated from [14], p. 30).

Future studies on schema mechanisms will have to address this second stage to tackle fundamental questions of knowledge abstraction. We expect this will involve a cognitive architecture [6].

Acknowledgments. .

Disclosure of Interests. The authors have no competing interests to declare that are relevant to the content of this article.

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