

NIGERIAN
INVESTMENT
PROMOTION
COMMISSION

In Partnership with





Foreword by the Executive Secretary/CEO, NIPC

31 August 2020

I am delighted to share the ***Book of States*** with the general public, following the diligent work of staff of Nigerian Investment Promotion Commission to capture the investment prospects of each of Nigeria's 36 States and the Federal Capital Territory in an easily accessible format.

2. This project was inspired by my first trip to Maiduguri, Borno State in February 2017 and encouraged by my subsequent travels across the country. The trips exposed me to the richness of our country's diversity as an investment haven and fuelled my interest in profiling investment prospects throughout Nigeria.

3. At NIPC, we expect the ***Book of States***, which shows the competitive advantages and the key investment opportunities being promoted by each State, to help investors better appreciate the investment potentials across Nigeria.

4. The contents of the following pages would not have been possible without the support of each of the 36 Governors and the Honourable Minister for FCT, who signed off on their respective profiles. We also appreciate the support of our partners who are responsible for investment promotion at State-level. The profiles presented on the following pages will form the foundation for improved sub-national investment promotion and greater engagement with State Investment Promotion Agencies.

5. I must also acknowledge our proud partnership with the Nigeria Governors' Forum and the personal commitment of the Director General, Mr Asishana Okaura to the completion of this project. Without his support, we would not have achieved the timely completion of the ***Book of States***.

6. We are indebted to the Governing Council of NIPC, under the leadership of the Chairman, Rt. Hon. (Dr) Babangida S. M. Nguroje, OFR, the Honourable Minister of Industry, Trade and Investment, Otunba Niyi Adebayo, CON, the Honourable Minister of State for Industry, Trade and Investment, Ambassador Maryam Katagum and our Permanent Secretary, Dr Nasir Sani-Gwarzo mni, for their continued support for the achievement of NIPC's mandate.

7. This ***Book of States*** is an important building block in NIPC's efforts to support our states in investment promotion. Having completed this maiden edition, we will now commit our efforts to the follow on projects which, along with the ***Book of States***, should ensure that we can elevate the visibility of the investment prospects in each State and increase our capacity to proactively attract investor interest to target sectors and specific opportunities across Nigeria.

Ms Yewande Sadiku
Executive Secretary/CEO



Statement by the Director General, NGF

31 August 2020

The Nigeria Governors' Forum, a non-partisan institution which actively promotes inclusiveness, democratic values, peer learning, good governance and sustainable development, is pleased to be associated with the efforts of NIPC to drive greater attention to the subnational investment opportunities in Nigeria through the ***Book of States***.

2. At the Secretariat, we are aware that all the investments attracted to or generated in the country ultimately come into a State, so each State needs to be well prepared to attract and retain investors. We were very happy to provide NIPC with a convenient platform to engage with the Governors to ensure the completion of the ***Book of States***. We expect it to serve as a critical marketing tool for bringing investor attention to the States.

3. Along with our projects at the Secretariat, we look forward to leveraging the ***Book of States*** and the excellent relationship with NIPC to help all the States achieve meaningful job creation and economic development.

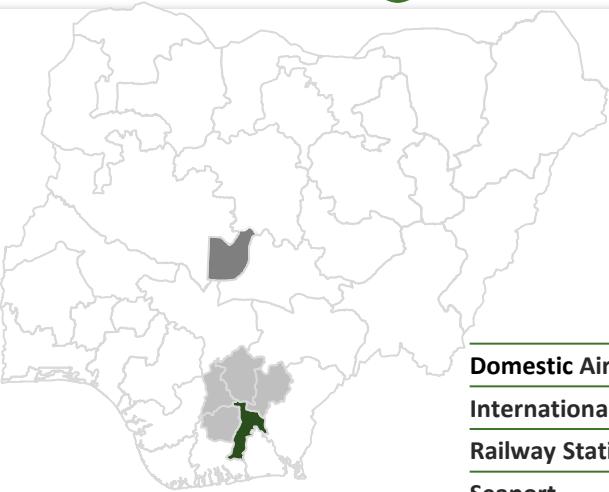
4. I am very happy to be part of this pilot project and applaud NIPC's efforts. We look forward to working together on other projects that fit our mutual objective of seeing increased investments across all the 36 States, to support national aspirations, sustainable growth and economic development.

Asishana Okauru, Esq.
Director General
Nigeria Governors' Forum



Abia State

God's own State



Domestic Airport	Yes	
International Airport	No	
Railway Station	Yes	
Seaport	No	
Capital	Umuahia	
Land Area	4,900 km ²	[35 of 37]
Population (2017E)	3,714,024	[28 of 37]
Demography	0-14: 1,299,908 [35%] 15-64: 2,228,414 [60%] 65+: 185,701 [5%]	
Labour force (Q3 2018)	2,023,768	[21 of 37]
Climate	Tropical savanna and monsoon	
Topography	Rocky, humus and loamy soil	

For further details

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MINISTRY OF TRADE AND INVESTMENT, ABIA
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Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018, climate-data.org, State Government
 Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
₦14.8bn/\$39m
24 of 37
Budget (2020)
₦137bn/\$361m
30 of 37
Household Consumption (2019)
₦814bn/\$2.1bn
19 of 36



Did you know?
 The commercial hub, Aba was formerly a British colonial government outpost in the region

Competitive Advantages

- Strategic location (borders 7 states)
- Enyimba Economic City a 9,464 ha Free Trade Zone
- Industrial hub in Aba consists of agro-allied, textiles, minerals, plastic, oil and gas industries
- A developed shoe and garment industry
- Large iron ore deposits
- Tourist destination (Azumini Blue River, National Museum of Colonial History)

Investment Opportunities



Doing Business Ranking (2018)

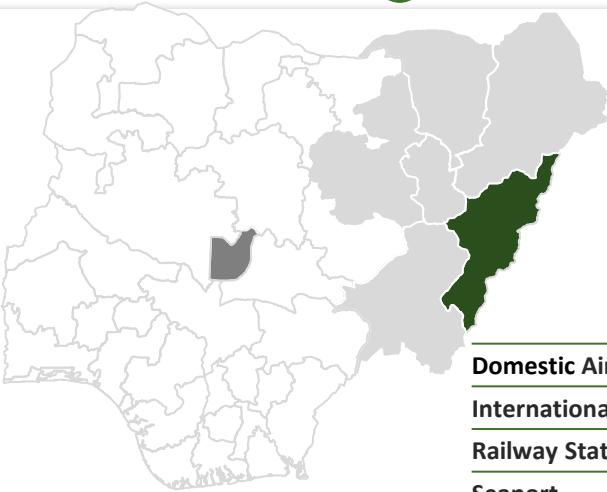
16 of 37	34 of 37	13 of 37	32 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Adamawa State



Land of Beauty



Domestic Airport	Yes
International Airport	No
Railway Station	No
Seaport	No

Capital	Yola	
Land Area	38,700 km ²	[7 of 37]
Population (2017E)	4,230,946	[24 of 37]
	0-14: 1,888,382	[45%]
Demography	15-64: 2,195,423	[52%]
	65+: 147,140	[3%]
Labour force (Q3 2018)	1,588,278	[29 of 37]
Climate	Tropical savanna	
Topography	Mountainous river valleys	

For further details

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ADAMAWA STATE INVESTMENT AND PROPERTY DEV. COMPANY
adamawainvestment@gmail.com

IGR (2019)
 ₦9.2bn/\$24m
 29 of 37

Budget (2020)
 ₦183bn/\$481.2m
 18 of 37

Household Consumption (2019)
 ₦523bn/\$1.38bn
 30 of 36



Competitive Advantages

- Long international borders with Cameroon
- Major Livestock industry hub due to large cattle and small ruminants markets
- High solar radiation with high quality coal deposits
- +700k ha with high deposits of fertile alluvial soils
- Richly endowed with high quality and quantity of mineral resources (limestone, gypsum, baryte, coal, etc)
- Tourist attraction: Sukur (UNESCO designated cultural landscape), Koma hills, hot water springs

Investment Opportunities



Doing Business Ranking (2018)

36 of 37	23 of 37	9 of 37	33 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

Did you know?

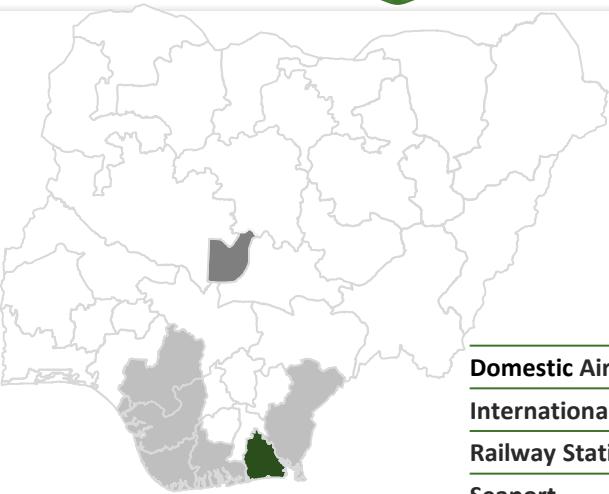
Adamawa is the most diverse State in Nigeria with over 65 different tribes



Akwa Ibom State



Land of Promise



Domestic Airport	Yes
International Airport	Yes
Railway Station	No
Seaport	Yes

Capital	Uyo	
Land Area	6,900 km ²	[31 of 37]
Population (2017E)	5,451,278	[14 of 37]
	0-14: 2,035,359	[37%]
Demography	15-64: 3,238,530	[59%]
	65+: 177,389	[4%]
Labour force (Q3 2018)	3,599,981	[5 of 37]
Climate	Tropical monsoon	
Topography	Saline water swamp forest, rain forest	

For further details

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MINISTRY OF TRADE AND INVESTMENT & AKWA IBOM INVESTMENT CORPORATION (AKICORP)
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Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018,

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦32.3bn/\$85m 8 of 37

Budget (2020)
 ₦597.3bn/\$1.6bn 3 of 37

Household Consumption (2019)
 ₦1.4tn/\$3.7bn 9 of 36



Nigerian Investment Certification Programme for States



Did you know?

The table on which the amalgamation of Northern and Southern Nigeria was signed in 1914 is in Akwa Ibom. The table is in Lord Lugard's office in Ikot Abasi LGA of the State

Competitive Advantages

- A State-owned airline and an International airport
- 129km shoreline suitable for development and aquaculture
- 191MW State-owned power generating plant
- Largest oil producing State (566k+bpd)
- Investment friendly and secure environment
- Vibrant agro-based economy

Investment Opportunities



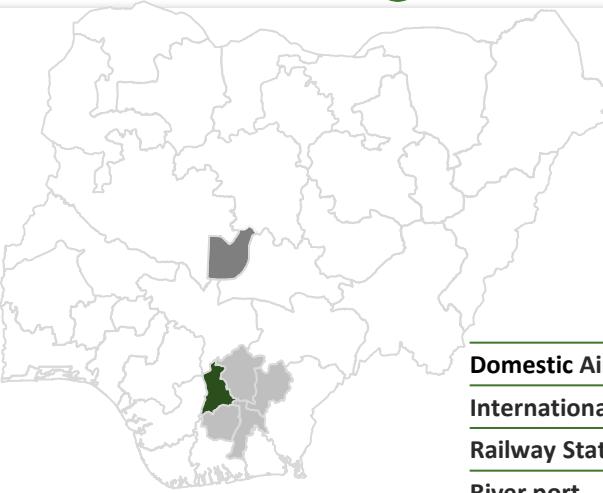
Doing Business Ranking (2018)

21 of 37	26 of 37	18 of 37	24 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Anambra State

Light of the Nation



Domestic Airport	Yes
International Airport	Yes
Railway Station	No
River port	Yes

Capital	Awka	
Land Area	4,865 km ²	[36 of 37]
Population (2017E)	5,506,577	[13 of 37]
	0-14: 1,958,048	[36%]
Demography	15-64: 3,329,740	[61%]
	65+: 219,058	[3%]
Labour force (Q3 2018)	3,251,915	[7 of 37]
Climate	Tropical savanna	
Topography	Rocky	

For further details

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Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018, climate-data.org, State Government
 Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦26.4bn/\$69.5m 14 of 37

Budget (2020)
 ₦137bn/\$361m 31 of 37

Household Consumption (2019)
 ₦1.5tn/\$3.9bn 7 of 36



Did you know?

Awka is one of the oldest settlements in Igboland; it was at the centre of the Nri civilization which produced the earliest documented bronze works in Sub-Saharan Africa around 800 AD and was the cradle of Igbo civilization

Competitive Advantages

- Largest market in Africa (Onitsha). Home to the Onitsha River Port
- Natural gas and crude oil deposits; 10 trillion cubic feet of untapped gas
- International airport, key logistics hub for other states
- Home of Nnewi automotive cluster
- 2nd most densely populated State, one of the highest GDP per capita in Nigeria, low crime rate
- Tourism - Agulu Lake crocodiles, Ogbunike Caves

Investment Opportunities



Doing Business Ranking (2018)

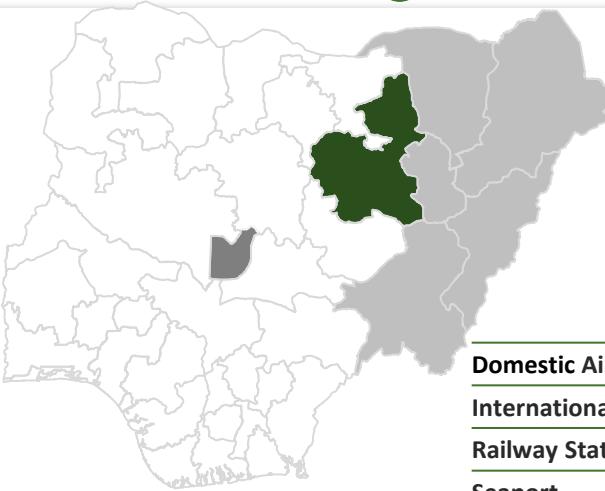
19 of 37	32 of 37	21 of 37	34 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts





Bauchi State

Pearl of Tourism



Domestic Airport	Yes
International Airport	No
Railway Station	No
Seaport	No

Capital	Bauchi	
Land Area	49,119 km ²	[4 of 37]
Population (2017E)	6,500,468	[7 of 37]
	0-14: 3,115,703	[48%]
Demography	15-64: 3,203,723	[49%]
	65+: 181,042	[3%]
Labour force (Q3 2018)	2,122,724	[18 of 37]
Climate	Tropical savanna, hot semi-arid	
Topography	Mountainous, sandy	

For further details

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IGR (2019)
 ₦11.7bn/\$31m
 27 of 37

Budget (2020)
 ₦167bn/\$439m
 24 of 37

Household Consumption (2019)
 ₦779bn/\$2bn
 21 of 36



Did you know?
 Bauchi State is tagged as “Pearl of Tourism and Home of Peace and Hospitality”

Competitive Advantages

- Over 4.2m ha of arable land with 2.4m ha untapped
- Spans two ecological zones (Sudan and Sahel savanna)
- Rainfall of 1,300 ml annually
- High deposit of solid minerals such as gold, titanium, limestone, kaolin, zinc)
- Tourism potentials (Yankari Game Reserve, Sumu Wild Park, other sites, monuments and cultural festivals)
- Strategic location and a gateway as it borders 7 states in the Region

Investment Opportunities



Doing Business Ranking (2018)

22 of 37	15 of 37	5 of 37	2 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Bayelsa State



Glory of all Lands



Domestic Airport	Yes
International Airport	In view
Railway Station	No
Seaport	In view

Capital	Yenagoa	
Land Area	9,059 km ²	[27 of 37]
Population (2017E)	2,268,582	[37 of 37]
	0-14: 860,664	[38%]
Demography	15-64: 1,332,344	[59%]
	65+: 75,574	[3%]
Labour force (Q3 2018)	1,362,014	[35 of 37]
Climate	Tropical rainforest and monsoon	
Topography	Riverine, estuarine	

For further details

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BAYELSA STATE INVESTMENT PROMOTION AGENCY
patience.abah@investbayelsa.bs.gov.ng

IGR (2019)
 ₦16.3bn/\$42.9m 21 of 37

Budget (2020)
 ₦242bn/\$637m 10 of 37

Household Consumption (2019)
 ₦659bn/\$1.7bn 27 of 36

Competitive Advantages

- Largest source of liquefied natural gas (LNG) in Nigeria
- The largest gas reservoir (18tcf) in Nigeria
- Holds 40% of on shore crude oil production
- One of the top 9 palm oil producing States
- One of the 9 largest marine seafood producing States in Nigeria
- Longest coastline in Nigeria (203km)

Investment Opportunities



Nigerian Investment Certification
Programme for States



Aquaculture



Seaport



Fishery



Petrochemicals



Healthcare



Maize



Cassava



Rice



Oil and Gas



Education

Doing Business Ranking (2018)

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Starting a
Business

21 of 37



Registering
Property

12 of 37



Dealing with
Construction
Permits

12 of 37



Enforcing
Contracts

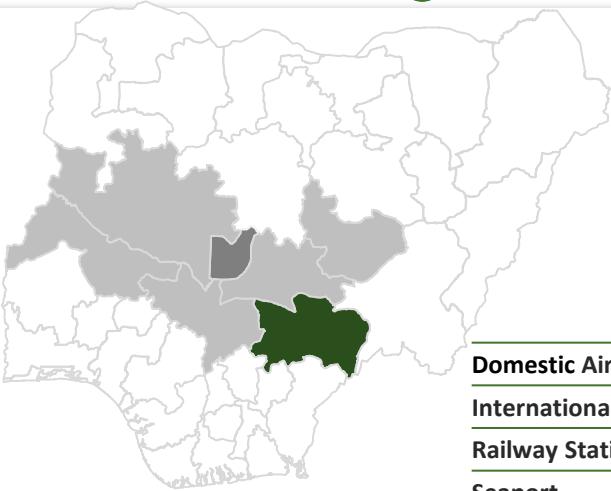
Did you know?

Oloibiri Oil Well in Ogbia local government area of Bayelsa State is the first commercial oil well in Nigeria (1956)



Benue State

Food Basket of the Nation



Domestic Airport	Yes
International Airport	No
Railway Station	Yes
Seaport	No

Capital	Makurdi	
Land Area	30,800 km ²	[11 of 37]
Population (2017E)	5,716,538	[10 of 37]
	0-14: 2,632,623	[46%]
Demography	15-64: 2,900,564	[51%]
	65+: 183,351	[3%]
Labour force (Q3 2018)	2,777,485	[11 of 37]
Climate	Tropical savanna	
Topography	Marine sediments	

For further details

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BENUE INVESTMENT & PROPERTY COMPANY LTD
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IGR (2019)
 ₦17.9bn/\$47.1m
 18 of 37

Budget (2020)
 ₦114.5bn/\$301m
 35 of 37

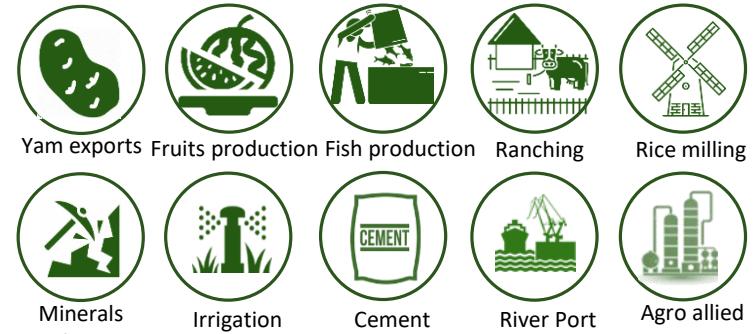
Household Consumption (2019)
 ₦1.2tn/\$3.2bn
 15 of 36



Competitive Advantages

- Yam production
- Kaolin and limestone deposits
- Longest stretches of river system in Nigeria
- Largest producer of fruits, paddy, sesame, cassava and soybeans in Nigeria
- All year green vegetation
- Animal husbandry

Investment Opportunities



Doing Business Ranking (2018)

23 of 37	12 of 37	19 of 37	21 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

Did you know?

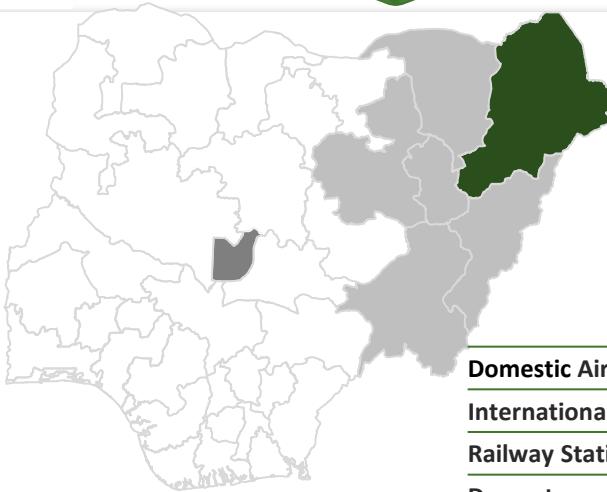
The state shares boundaries with six States and Cameroon



Borno State



Home of Peace



Domestic Airport	Yes
International Airport	Yes
Railway Station	Yes
Dryport	Yes

Capital	Maiduguri	
Land Area	68,925 km ²	[2 of 37]
Population (2017E)	5,827,153	[8 of 37]
	0-14: 2,698,166	[46%]
Demography	15-64: 2,980,093	[51%]
	65+: 168,894	[3%]
Labour force (Q3 2018)	2,468,890	[13 of 37]
Climate	Tropical savanna, hot desert	
Topography	Savannah and Arid	

For further details

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IGR (2019)

₦8.2bn/\$21.6m

33 of 37

Budget (2020)

₦146.8bn/\$386m

28 of 37

Household Consumption (2017)
₦2.5tn/\$.3m

Competitive Advantages

- 2nd largest State in Nigeria covering 10% of Nigeria's land mass
- Strategic location: borders Cameroon, Chad, Niger and three Nigerian States
- Groundnut, cattle, sesame, rice, maize, wheat and cowpeas producing State
- The State has a dedicated gum arabic belt
- Diatomite, bentonite and gypsum deposits
- 1m ha reserved for livestock production

Investment Opportunities



Nigerian Investment Certification
Programme for States



Pepper



Onion



Cowpea



Cattle fattening



Hides & Skin



Cross Border
Trade



Cap making



Groundnut



Sesame



Fishery

Doing Business Ranking (2018)

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Starting a
Business

13 of 37



Registering
Property

16 of 37



Dealing with
Construction
Permits

4 of 37



Enforcing
Contracts

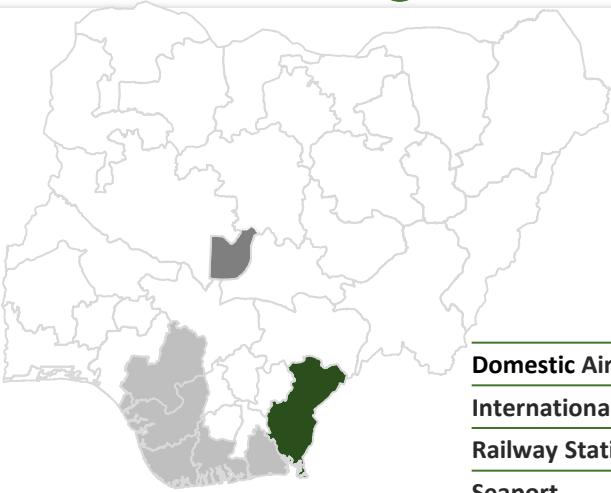
Did you know?

Kanem Borno Empire is more than 400 years old and centre for Islamic learning and commerce for West and Central Africa



Cross River State

The Nation's Paradise



Domestic Airport	Yes
International Airport	No
Railway Station	Yes
Seaport	Yes
Capital	
Calabar	
Land Area	21,787 km ²
Population (2017E)	3,850,352
Demography	
0-14:	1,463,134 [38%]
15-64:	2,271,708 [59%]
65+:	115,511 [3%]
Labour force (Q3 2018)	1,936,998
Climate	Tropical savanna and monsoon
Topography	Low-lying undulating terrain

For further details

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CROSS RIVER STATE INVESTMENT PROMOTION BUREAU
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IGR (2019)
 ₦22.6bn/\$59.5m 15 of 37

Budget (2020)
 ₦1.1tn/\$2.9bn 2 of 37

Household Consumption (2019)
 ₦849bn/\$2.2bn 18 of 36



Did you know?

The old Residency (now Calabar museum) was the capital of Colonial Nigeria

Competitive Advantages

- 58% of forests in Nigeria
- Cocoa processing factory
- Rice seedling facility
- Tourist attraction (Calabar carnival - Africa's biggest street party)
- Highest producer of timber in Nigeria
- Cross River Garment Factory is largest garment factory by floor size (2,000m³) in Nigeria

Investment Opportunities



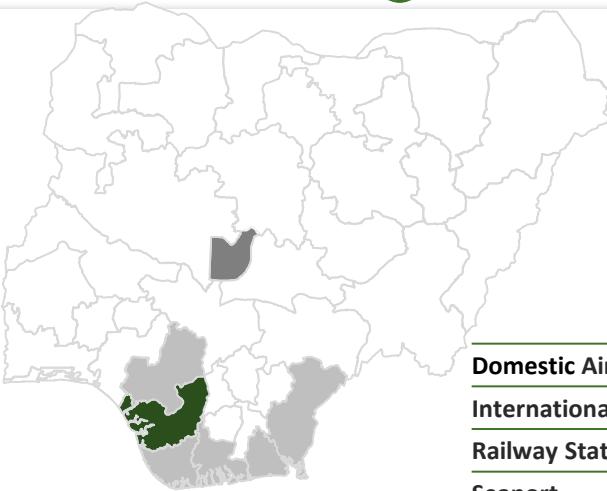
Doing Business Ranking (2018)

31 of 37	37 of 37	6 of 37	35 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts





Delta State



Domestic Airport	Yes									
International Airport	Yes									
Railway Station	Yes									
Seaport	Yes									
Capital	Asaba									
Land Area	17,108 km ²									
Population (2017E)	5,635,041									
Demography	<table> <tr> <td>0-14:</td> <td>2,108,271</td> <td>[37%]</td> </tr> <tr> <td>15-64:</td> <td>3,296,516</td> <td>[59%]</td> </tr> <tr> <td>65+:</td> <td>230,254</td> <td>[4%]</td> </tr> </table>	0-14:	2,108,271	[37%]	15-64:	3,296,516	[59%]	65+:	230,254	[4%]
0-14:	2,108,271	[37%]								
15-64:	3,296,516	[59%]								
65+:	230,254	[4%]								
Labour force (Q3 2018)	3,120,370									
Climate	Tropical savanna and monsoon									
Topography	Swampy									

For further details

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DELTA STATE INVESTMENT DEVELOPMENT AGENCY

Info@dida.deltastate.gov.ng

IGR (2019)
₦64.7bn/\$170m

5 of 37

Budget (2020)
₦395bn/\$1.1bn

6 of 37

Household Consumption (2019)
₦2.2tn/\$5.8bn

3 of 36



Nigerian Investment Certification
Programme for States



Competitive Advantages

- 40% of Nigeria's gas reserves and presently first in crude oil production in Nigeria
- 163km coast line with numerous ports, jetties and maritime industry
- Suitable geographical conditions for farming
- Tourism (Abraka Turf and country club)
- Deposits of lignite (brown coal)

Investment Opportunities



Doing Business Ranking (2018)

14 of 37



Starting a
Business

20 of 37



Registering
Property

32 of 37



Dealing with
Construction
Permits

23 of 37



Enforcing
Contracts

Did you know?

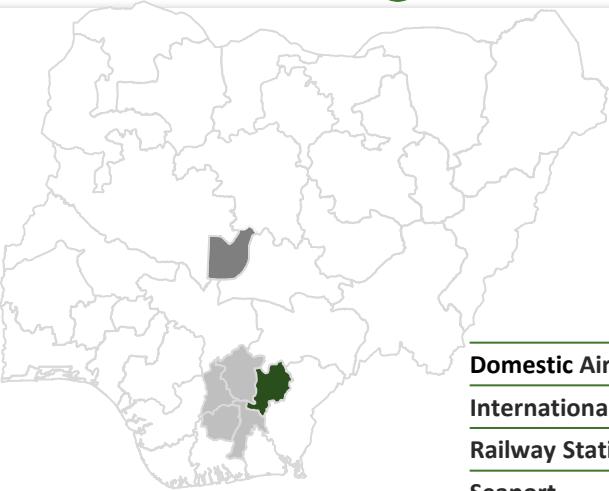
Asaba which is present day capital of Delta State used to be the first ever Colonial Administrative Capital of Southern Nigeria



Ebonyi State



Salt of the Nation



Domestic Airport	Yes
International Airport	No
Railway Station	No
Seaport	No

Capital	Abakaliki	
Land Area	6,400 km ²	[32 of 37]
Population (2017E)	2,869,320	[35 of 37]
	0-14: 1,188,659	[41%]
Demography	15-64: 1,578,373	[55%]
	65+: 102,288	[4%]
Labour force (Q3 2018)	1,528,582	[32 of 37]
Climate	Tropical savanna	
Topography	Grassland	

For further details

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Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦7.5bn/\$19.7m
 34 of 37

Budget (2020)
 ₦178bn/\$468m
 20 of 37

Household Consumption (2019)
 ₦310bn/\$816m
 35 of 36



Nigerian Investment Certification
Programme for States



Did you know?

Ebonyi was created from the old Abakaliki division of Enugu State and old Afikpo division of Abia State

Competitive Advantages

- Huge salt deposit
- Largest producer of rice in Nigeria (4m metric tonnes annually)
- Lead and natural gas deposits
- Best roads in South East (spans 600km)
- Tourist attraction (Abakaliki Green Lake, Amanchore cave)

Investment Opportunities



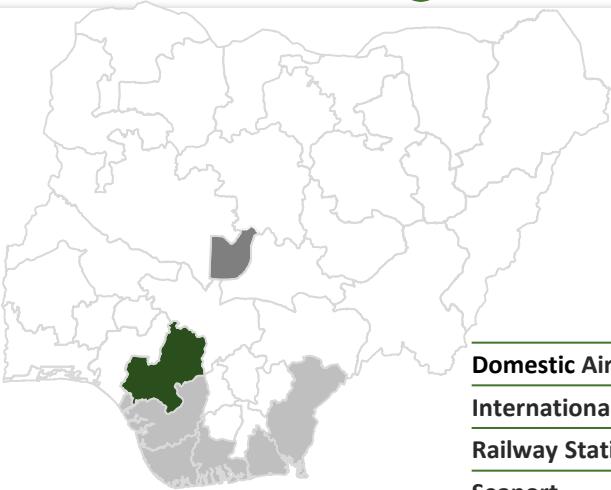
Doing Business Ranking (2018)

32 of 37	24 of 37	31 of 37	36 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Edo State

The Heart of the Nation



Domestic Airport	Yes	
International Airport	No	
Railway Station	No	
Seaport	Yes	
Capital	Benin	[21 of 37]
Land Area	19,187 km ²	[21 of 37]
Population (2017E)	4,220,455	[25 of 37]
Demography	0-14: 1,541,162 [37%] 15-64: 2,504,162 [59%] 65+: 175,217 [4%]	
Labour force (Q3 2018)	2,095,235	[19 of 37]
Climate	Tropical savanna and monsoon	
Topography	Swampy	

For further details

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EDO STATE INVESTMENT PROMOTION OFFICE (ESIPO)

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Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
₦29.5bn/\$77.6m
12 of 37

Budget (2020)
₦179bn/\$471m
19 of 37

Household Consumption (2019)
₦1.4tn/\$3.7bn
11 of 36



Did you know?

The walls of ancient Benin City have been described as the world's largest earth work carried out prior to the mechanical era; they are larger than the Great Wall of China

Competitive Advantages

- Highest oil palm yields in Nigeria
- Huge deposits of peculiar stones (limestone, ceramic, marble, granite, gypsum)
- Leading producers of timber in Nigeria
- A major tourist centre in Nigeria (National museum)
- One of five commercial rubber producing States
- 2+ million hectares of arable land reserved for farming
- A hub for electricity. 900 MW generated

Investment Opportunities



Doing Business Ranking (2018)

30 of 37	29 of 37	29 of 37	8 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

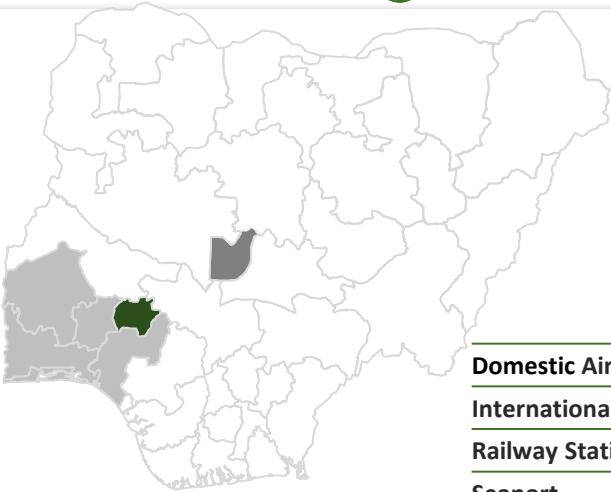




Ekiti State



Land of Honor and Integrity



Domestic Airport	No
International Airport	No
Railway Station	No
Seaport	No
Capital	Ado-Ekiti
Land Area	5,435 km ²
Population (2017E)	3,255,436
Demography	0-14: 1,204,132 [37%]
	15-64: 1,934,134 [59%]
	65+: 117,169 [4%]
Labour force (Q3 2018)	1,770,459
Climate	Tropical savanna
Topography	Rocky, mountainous

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

EKITI STATE DEVELOPMENT AND INVESTMENT PROMOTION AGENCY
aoyebode@ekitistate.gov.ng

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦8.5bn/\$22m

30 of 37

Budget (2020)
 ₦124.7bn/\$328.2m

33 of 37

Household Consumption (2019)
 ₦713bn/\$1.9bn

24 of 36



Nigerian Investment Certification
Programme for States



Did you know?
 Ekiti State is known as the knowledge capital of Nigeria, due to its history of producing a disproportionately high number of professors and academics

Competitive Advantages

- Dedicated IPA and dedicated executive support for investment
- Special agriculture processing zone with arable land and irrigation facility
- Tourist asset: Arinta Waterfalls, Ikogosi Warm Spring Resort, Olosunta hills and many more
- Knowledge focused Special Economic Zone

Investment Opportunities

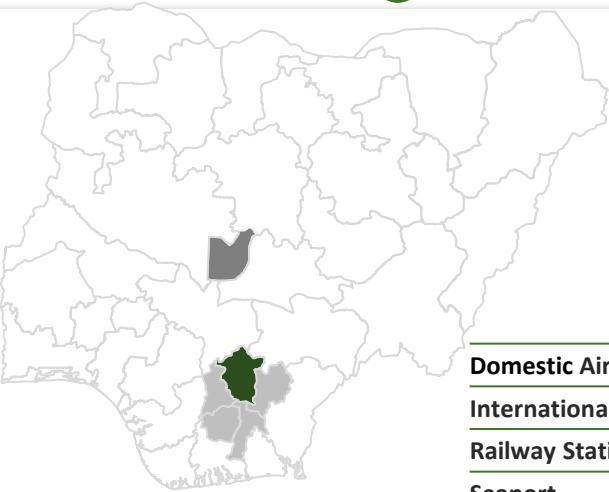


Doing Business Ranking (2018)

24 of 37	19 of 37	4 of 37	28 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Enugu State



Coal City

Domestic Airport	Yes
International Airport	Yes
Railway Station	Yes
Seaport	No
Capital	Enugu
Land Area	7,534 km ²
Population (2017E)	4,391,700
Demography	0-14: 1,563,128 [37%]
	15-64: 2,631,457 [60%]
	65+: 197,115 [3%]
Labour force (Q3 2018)	2,467,332
Climate	Tropical savanna
Topography	Swampy and hilly

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

ENUGU STATE INVESTMENT DEVELOPMENT AUTHORITY
chibuzorokafor@enugustate.gov.ng

IGR (2019)
 ₦31.1bn/\$818m

9 of 37

Budget (2020)
 ₦169.6bn/\$446m

23 of 37

Household Consumption (2019)
 ₦759bn/\$1.9bn

22 of 36



Nigerian Investment Certification
Programme for States



Competitive Advantages

- The only international airport in the South East of Nigeria
- Presence of multiple Free Trade Zones in the State
- Large aggregation of technology, innovation and start-up hubs
- Over 16 universities and tertiary institutions
- Abundant coal, iron ore, limestone etc, deposits
- Strategic gateway between the agricultural belt of the North and the manufacturing hubs of the South

Investment Opportunities



Doing Business Ranking (2018)

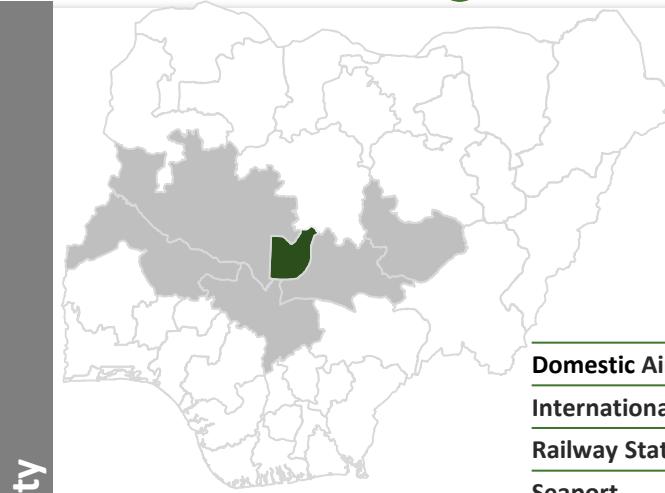
3 of 37	9 of 37	28 of 37	31 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

Did you know?

Nigerian Police Force on 26 February 2018 rated Enugu State as the most secure State in Nigeria



Federal Capital Territory



Capital City		
Capital	Abuja	
Land Area	7, 607 km ²	[28 of 37]
Population (2017E)	3,421,848	[29 of 37]
Demography	0-14: 1,303,113 15-64: 2,065,309 65+: 53,426	[38%] [60%] [2%]
Labour force (Q3 2018)	1,736,235	[26 of 37]
Climate	Tropical savanna	
Topography	Rocky mountainous	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

ABUJA INFRASTRUCTURE INVESTMENT CENTRE
m.kubau@aiic.fcta.gov.ng

IGR (2019)	₦74.6bn/\$196.3m	3 of 37
Budget (2020)	₦278bn/\$731.6m	7 of 37
Household Consumption (2019)	₦986bn/\$2.6bn	16 of 36



Did you know?
 Abuja does not belong to any group or ethnicity

Competitive Advantages

- Central and strategic location
- Availability of infrastructure (good roads and estates)
- High quality marble, granite, and tantalite deposit
- Key capital on the African Continent
- Most beautiful city in Nigeria
- Largest stadium in Nigeria with a capacity of 60,491

Investment Opportunities



Doing Business Ranking (2018)

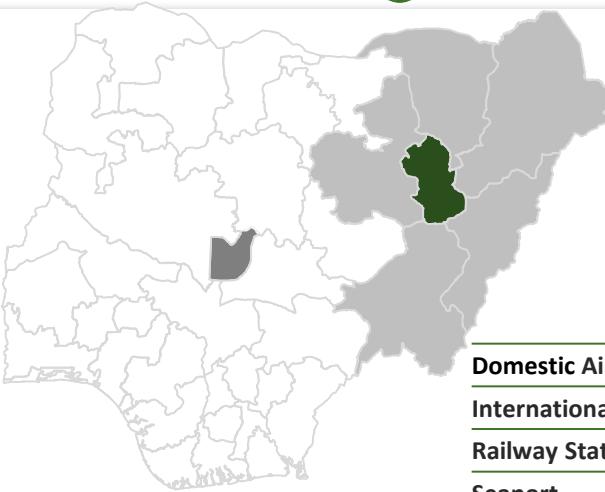
1 of 37	4 of 37	27 of 37	27 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Gombe State



Jewel in the Savannah



Domestic Airport	Yes
International Airport	No
Railway Station	No
Seaport	No

Capital	Gombe	
Land Area	17,100 km ²	[23 of 37]
Population (2017E)	3,240,675	[32 of 37]
	0-14: 1,540,008	[48%]
Demography	15-64: 1,613,457	[50%]
	65+: 87,209	[2%]
Labour force (Q3 2018)	995,947	[37 of 37]
Climate	Tropical savanna, hot semi-arid	
Topography	Sandstone, clay	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

GOMBE STATE INVESTMENT AND PROPERTY DEV. COMPANY LTD
md@gombeinvestment.com.ng

IGR (2019)
 ₦6.8bn/\$17.9m
 36 of 37

Budget (2020)
 ₦130.8bn/\$344.2m
 32 of 37

Household Consumption (2019)
 ₦451bn/\$1.1bn
 32 of 36

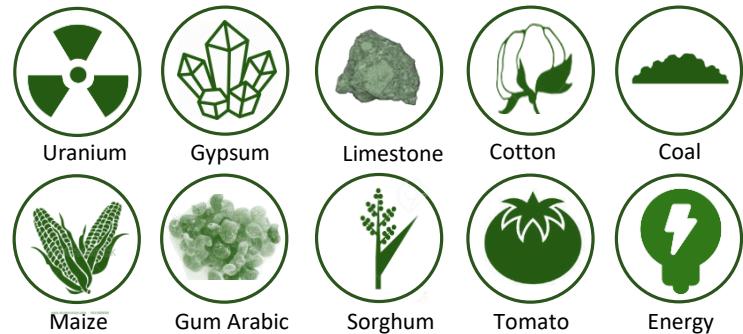


Did you know?
 Gombe Emirate was founded by the Fulani Jihad of 1804

Competitive Advantages

- Mining (abundant mineral deposits: clay, limestone, gypsum, uranium, diatomite, hydrocarbon)
- Agriculture (85% agrarian population and largest grains depot in North East Nigeria)
- 3 large dams (Dadin Kowa, Balanga, Cham) with huge irrigation and hydropower potentials
- Trade and services delivery network: Depots (Unilever, CFAO, NASCO, PZ, Dangote Group, BUA, etc)
- Commercial hub of the North East sub region

Investment Opportunities



Doing Business Ranking (2018)

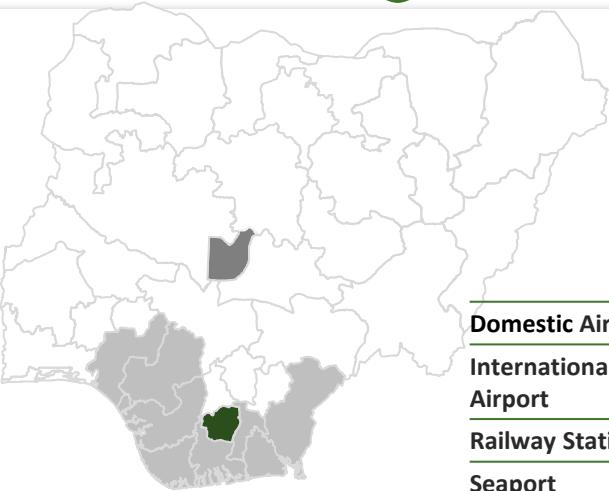
26 of 37	6 of 37	15 of 37	17 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Imo State



Eastern Heartland



Capital	Owerri	
Land Area	5,288 km ²	[34 of 37]
Population (2017E)	5,381,708	[15 of 37]
	0-14: 1,940,164	[36%]
Demography	15-64: 3,208,508	[60%]
	65+: 233,036	[4%]
Labour force (Q3 2018)	3,123,271	[8 of 37]
Climate	Tropical savanna, monsoon	
Topography	Hilly	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

IMO STATE INVESTMENT PROMOTION AGENCY
jude@nzeako.com

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)

Domestic Airport	Yes
International Cargo Airport	Yes
Railway Station	No
Seaport	No

IGR (2019)
 ₦16.1bn/\$42.4m
 22 of 37

Budget (2020)
 ₦197.7bn/\$520.2m
 15 of 37

Household Consumption (2019)
 ₦1.4tn/\$3.7bn
 10 of 36



Did you know?
 Imo State is home to the natural mystery of two water bodies flowing differently after the confluence of brown coloured River Orashi and the blue Oguta Lake still maintaining their distinct features without being mixed

Competitive Advantages

- Tourism: Njaba River (26km long), Oguta Lake (largest natural lake in Nigeria), Abadaba Lake and Nekede Zoological Garden
- Festivals: Mbaise Iri ij, Ikeji festival of Arondizuogu
- Largest palm oil plantation complex in West Africa
- High deposits of natural resources (natural gas, limestone and gypsum)
- 163 oil wells across 12 locations
- Heartland of the Eastern Region

Investment Opportunities



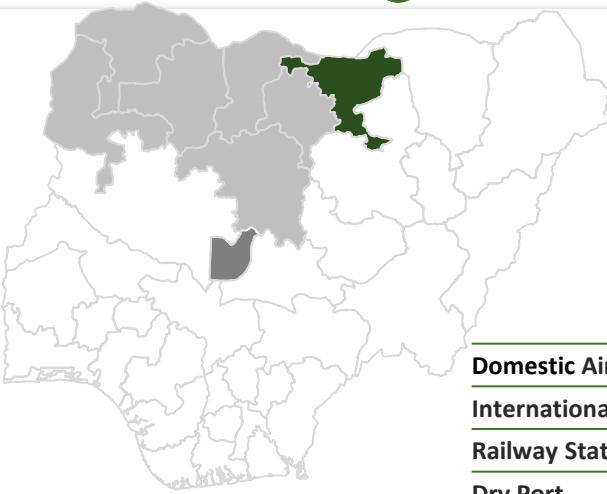
Doing Business Ranking (2018)

34 of 37	33 of 37	23 of 37	37 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



JIGAWA STATE

Jigawa State



Domestic Airport	Yes
International Airport	No
Railway Station	No
Dry Port	Yes

Capital Dutse

Land Area 23,287 km² [18 of 37]

Population (2017E) 5,804,169 [16 of 37]

0-14: 2,743,308 [38%]

Demography 15-64: 2,875,604 [58%]

65+: 185,257 [4%]

Labour force (Q3 2018) 1,553,870 [31 of 37]

Climate Tropical savanna, hot desert and semi-arid

Topography Sandy, surface water

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION

statesco@nipc.gov.ng

JIGAWA STATE INVESTMENT PROMOTION AGENCY

jamilahfarouk@investjigawa.gov.ng

The New World

IGR (2019)
₦13bn/\$34.2m [25 of 37]

Budget (2020)
₦152.9bn/\$402m [27 of 37]

Household Consumption (2019)
₦556bn/\$1.4bn [29 of 36]



Nigerian Investment Certification
Programme for States



JIGAWA STATE

Did you know?

Populated mainly by Hausa-Fulani but also by Manga (a Kanuri dialect) and Badawa people

Competitive Advantages

- Ranked #2 in EoDB in Nigeria
- All season farming (cluster farming)
- Largest producer of sesame
- Maigatari livestock market (largest in Africa)
- Ranked 3rd best SME State in Nigeria, 2019
- Strong political support for investment
- The Baturiya-Bird Sanctuary covering 320km², houses 378 species

Investment Opportunities



Doing Business Ranking (2018)

9 of 37



Starting a Business

3 of 37



Registering Property

3 of 37



Dealing with Construction Permits

3 of 37

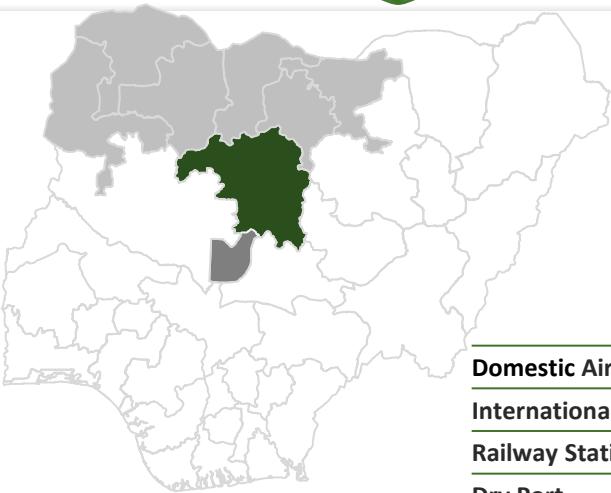


Enforcing Contracts



Kaduna State

Centre of Learning



Domestic Airport	Yes
International Airport	Yes
Railway Station	Yes
Dry Port	Yes

Capital	Kaduna	
Land Area	42,481 km ²	[6 of 37]
Population (2017E)	8,216,037	[3 of 37]
	0-14: 3,791,172	[41%]
Demography	15-64: 4,191,018	[56%]
	65+: 233,847	[3%]
Labour force (Q3 2018)	3,504,777	[6 of 37]
Climate	Tropical savanna	
Topography	Shrubs and grasses, loamy, sandy and clay	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

KADUNA STATE INVESTMENT PROMOTION AGENCY
contact.kadipa@kdsg.gov.ng

IGR (2019)
 ₦45bn/\$118.4m 6 of 37

Budget (2020)
 ₦259bn/\$681m 8 of 37

Household Consumption (2019)
 ₦1.4tn/\$3.7bn 8 of 36



Competitive Advantages

- Major economic and industrial centre
- Largest producer of ginger in Nigeria
- Efficient transportation infrastructure (road, rail and airport)
- Efficient land management system (30 days processing time)
- High graphite deposits
- 19+ deposits of solid minerals (gold, iron ore, graphite, granite, gemstones, etc.)

Investment Opportunities



Doing Business Ranking (2018)

5 of 37	1 of 37	17 of 37	1 of 37

Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts
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Did you know?

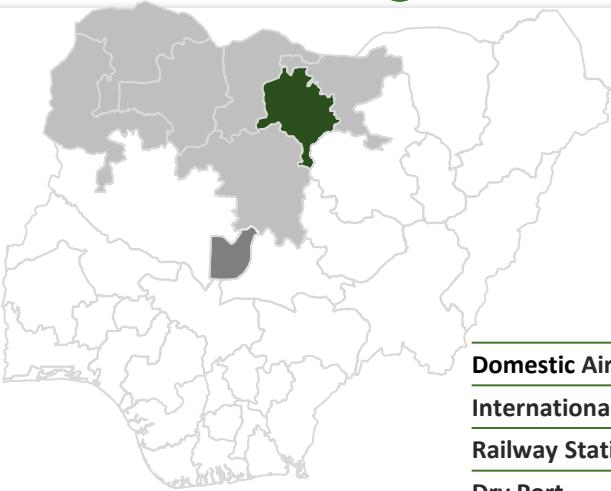
British James Bond actress Fiona Fullerton was born in Anguwan Sarki, Kaduna



Kano State



Centre of Commerce



Domestic Airport	Yes
International Airport	Yes
Railway Station	Yes
Dry Port	Yes

Capital	Kano	
Land Area	20,280 km ²	[20 of 37]
Population (2017E)	13,007,402	[1 of 37]
	0-14: 6,118,801	[46%]
Demography	15-64: 6,501,601	[51%]
	65+: 387,000	[3%]
Labour force (Q3 2018)	4,022,761	[4 of 37]
Climate	Tropical savanna, hot semi-arid	
Topography	loamy, sandy and clay	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

KANO STATE INVESTMENT PROMOTION AGENCY
sulaimanyakasai@gmail.com

IGR (2019)
 ₦40.6bn/\$106.8m 7 of 37

Budget (2020)
 ₦206bn/\$542m 13 of 37

Household Consumption (2019)
 ₦1.9tn/\$5bn 5 of 36



Did you know?

The first aircraft that landed in Nigeria, landed in Kano on 1 November 1925

Competitive Advantages

- Largest labour force in the country with 50% population of youths
- Major commercial and manufacturing centre in the West African sub-region
- Rich cultural and heritage values
- strong investment incentives around tax holiday, land
- Large, competitively priced labour force
- Major entry port and southern hub for Trans-Saharan trade routes

Investment Opportunities



Doing Business Ranking (2018)

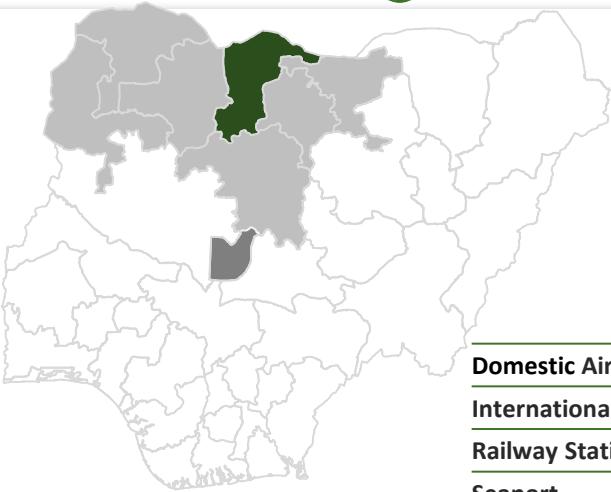
7 of 37	7 of 37	2 of 37	10 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Katsina State



Home of Hospitality



Domestic Airport	Yes
International Airport	No
Railway Station	Yes
Seaport	No

Capital	Katsina	
Land Area	23,561 km ²	[17 of 37]
Population (2017E)	7,796,844	[4 of 37]
	0-14: 3,777,017	[48%]
Demography	15-64: 3,805,518	[49%]
	65+: 214,309	[3%]
Labour force (Q3 2018)	1,799,855	[24 of 37]
Climate	Tropical savanna, hot semi-arid	
Topography	Plain crystalline rocks	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

KATSINA STATE INVESTMENT PROMOTION AGENCY
itukur55@yahoo.co.uk

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦8.5bn/\$22.4m
 31 of 37

Budget (2020)
 ₦244.8bn/\$644.2m
 9 of 37

Household Consumption (2019)
 ₦1.2tn/\$3.2bn
 13 of 36



Did you know?

One of the Hausa Bakwai ("Seven True Hausa States") which were founded in the 10th century

Competitive Advantages

- Largest producer of cotton, soybeans and sesame in Nigeria
- 2nd largest producer of sorghum
- Major producer of cereals and legumes
- 2nd largest tomato cultivating State
- 2nd largest producer of Hibiscus flowers
- Largest deposit of kaolin in Nigeria

Investment Opportunities



Doing Business Ranking (2018)

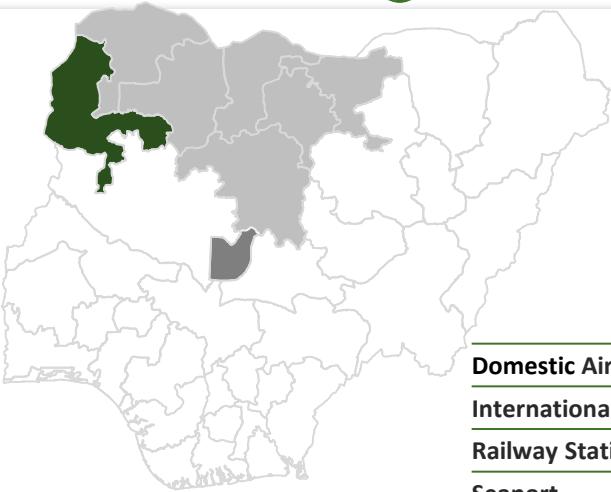
6 of 37	5 of 37	10 of 37	5 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Kebbi State



Land of Equity



Domestic Airport	Yes
International Airport	Yes
Railway Station	No
Seaport	No

Capital	Birnin Kebbi	
Land Area	36,985 km ²	[9 of 37]
Population (2017E)	4,419,195	[22 of 37]
	0-14: 2,140,787	[48%]
Demography	15-64: 2,156,941	[49%]
	65+: 121,468	[3%]
Labour force (Q3 2018)	1,556,976	[30 of 37]
Climate	Tropical savanna, hot semi-arid	
Topography	Rocky and sandy	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

MINISTRY OF COMMERCE AND INDUSTRY, KEBBI
mincomkebbi@gmail.com

IGR (2019)
 ₦7.4bn/\$19.5m
 35 of 37

Budget (2020)
 ₦138bn/\$363.2m
 29 of 37

Household Consumption (2019)
 ₦663bn/\$1.7bn
 26 of 36



Nigerian Investment Certification
Programme for States



Did you know?

The world famous Argungu fishing and cultural festival is an annual four-day event in Kebbi State

Competitive Advantages

- Rich agricultural land
- Major producer of rice
- Endowed with abundant natural resources: farmland, rivers, solid minerals i.e gold, limestone, manganese and iron ore
- New hub for agro-based commodities
- Abundant livestock
- Tourism (Argungu Fishing Festival, the biggest fishing festival in World)

Investment Opportunities



Doing Business Ranking (2018)

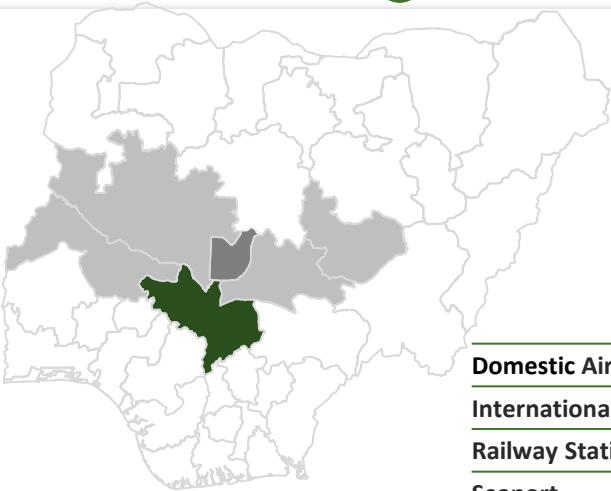
20 of 37	35 of 37	14 of 37	6 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Kogi State



Confluence State



Domestic Airport	No
International Airport	No
Railway Station	Yes
Seaport	No

Capital	Lokoja	
Land Area	27,747 km ²	[14 of 37]
Population (2017E)	4,453,797	[21 of 37]
	0-14: 2,025,342	[45%]
Demography	15-64: 2,315,974	[52%]
	65+: 133,614	[3%]
Labour force (Q3 2018)	2,463,102	[16 of 37]
Climate	Tropical savanna	
Topography	Woodland and forest	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

KOGI INVESTMENT & PROPERTIES LIMITED
info@kogiinvestments.com.ng

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018
climate-data.org, State Government
 Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦16.4bn/\$43.2m 20 of 37

Budget (2020)
 ₦176bn/\$463m 22 of 37

Household Consumption (2019)
 ₦930bn/\$2bn 17 of 36



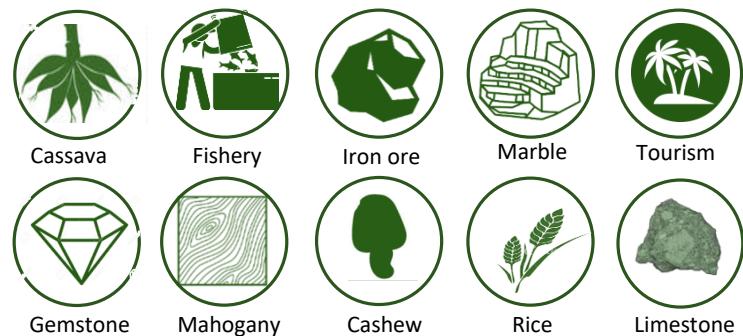
Did you know?

Lokoja, the state capital was the first administrative capital of Northern Nigeria which housed Lord Lugard's residence and office

Competitive Advantages

- 58% of the cashew trees in West Africa
- Well irrigated for all year farming
- Connected to 10 States
- Confluence of the two greatest rivers that run across Nigeria
- Purest deposit of iron ore in Nigeria (Itakpe)
- 70% of palm oil produced in Nigeria (Eastern Senatorial District) of the State

Investment Opportunities



Doing Business Ranking (2018)

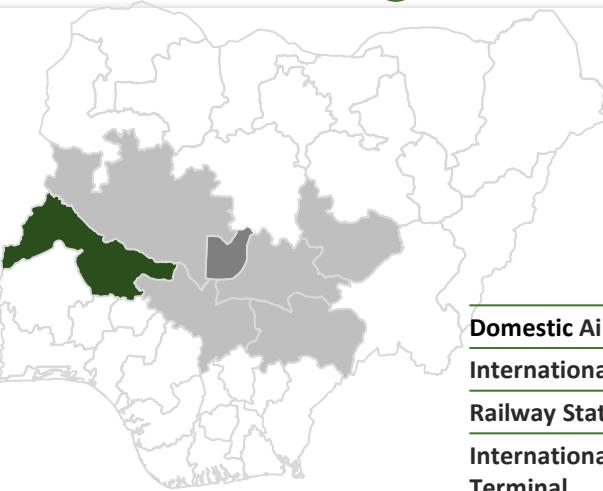
28 of 37	14 of 37	22 of 37	18 of 37

Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts
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Kwara State

State of Harmony



Domestic Airport	Yes									
International Airport	Yes									
Railway Station	Yes									
International Cargo Terminal	Yes									
Capital	Ilorin									
Land Area	35,705 km ²									
Population (2017E)	3,178,837									
Demography	<table> <tr> <td>0-14:</td> <td>1,385,019</td> <td>[44%]</td> </tr> <tr> <td>15-64:</td> <td>1,692,821</td> <td>[53%]</td> </tr> <tr> <td>65+:</td> <td>100,938</td> <td>[3%]</td> </tr> </table>	0-14:	1,385,019	[44%]	15-64:	1,692,821	[53%]	65+:	100,938	[3%]
0-14:	1,385,019	[44%]								
15-64:	1,692,821	[53%]								
65+:	100,938	[3%]								
Labour force (Q3 2018)	1,612,476									
Climate	Tropical savanna									
Topography	Rocky									

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

MINISTRY OF ENTERPRISE, KWARA
k.shagaya@kwarastate.gov.ng; aabdullahi@hhl.com.ng

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)



IGR (2019)
 ₦30.6bn/\$80.5m

10 of 37

Budget (2020)
 ₦162bn/\$426m

25 of 37

Household Consumption (2019)
 ₦668bn/\$1.8bn

25 of 36



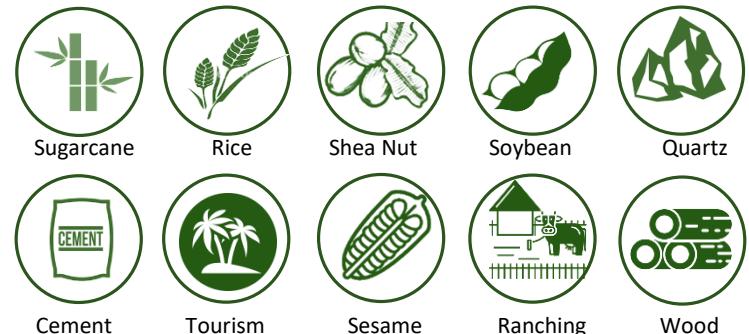
Nigerian Investment Certification
Programme for States



Competitive Advantages

- Gateway to North and South of Nigeria
- Availability of international airport and cargo terminal
- Key agricultural-based research institutes
- High deposits of mineral resources: clay, kaolin, tantalite, feldspar, granite, quartz etc.
- Tourism attractions: Owu waterfalls (one of the highest in West Africa) - 350ft

Investment Opportunities



Doing Business Ranking (2018)

29 of 37	18 of 37	26 of 37	30 of 37
Cocoa	Registering Property	Dealing with Construction Permits	Enforcing Contracts
Starting a Business			

Did you know?

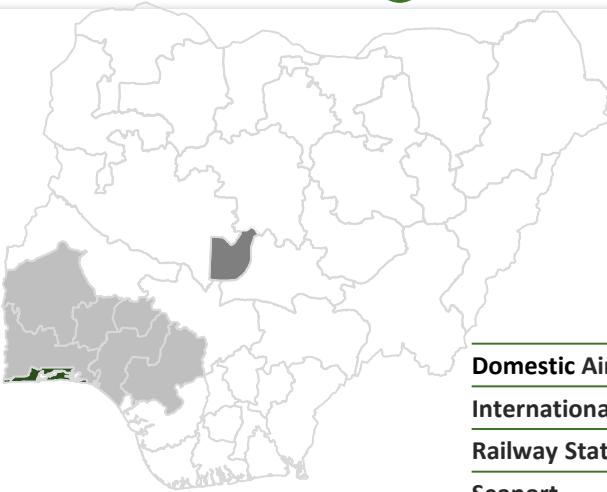
Kwara State has produced many high flying lawyers to the extent that Ilorin is known to be the “city of lawyers”



Lagos State



Centre of Excellence



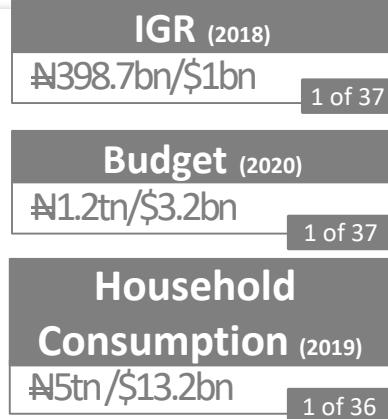
Domestic Airport	Yes
International Airport	Yes
Railway Station	Yes
Seaport	Yes
Capital	Ikeja
Land Area	3,671 km ²
Population (2017E)	12,487,836
Demography	0-14: 4,045,793 [46%] 15-64: 8,156,782 [51%] 65+: 285,261 [3%]
Labour force (Q3 2018)	7,478,256
Climate	Tropical savanna
Topography	Sandbars and lagoons

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

OFFICE OF THE SDGS AND INVESTMENT, LAGOS
osdgi@lagosstate.gov.ng

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018
climate-data.org, State Government
 Exchange rate= \$1/N380 (Central Bank of Nigeria)



Did you know?

A major business hub in Africa and Africa's entertainment, retail and fashion capital. Lagos is also the cultural melting pot of Nigeria

Competitive Advantages

- 7th fastest growing city in the world
- Main economic, financial and industrial hub
- Highest GDP and internally generated revenue (IGR)
- Largest concentration of young, skilled and educated workforce
- Largest tourism and entertainment industry in Africa
- Best city for startups in Africa

Investment Opportunities

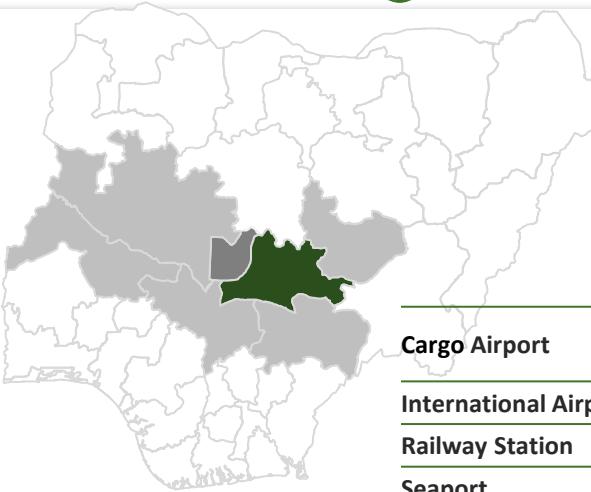


Doing Business Ranking (2018)

2 of 37	16 of 37	37 of 37	16 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

Nasarawa State

Home of Solid Minerals



Capital	Lafia
Land Area	28,735 km ²
Population (2017E)	2,512,286
Demography	0-14: 1,150,398 [46%]
	15-64: 1,291,684 [51%]
	65+: 70,205 [3%]
Labour force (Q3 2018)	1,366,207
Climate	Tropical savanna
Topography	Rocky

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

**INVESTMENT AND ECONOMIC PLANNING, GOVERNORS OFFICE,
NASARAWA**
investment@nasarawastate.gov.ng

IGR (2019)
 ₦10.9bn/\$28.7m 28 of 37

Budget (2020)
 ₦100.5bn/\$264.5m 37 of 37

Household Consumption (2019)
 ₦384bn/\$1bn 34 of 36



Did you know?

The Farin Ruwa Waterfalls is about 150m high and 50m wide. It is as spectacular as Canada's Niagara and Zambia's Victoria Falls.

Competitive Advantages

- Strategic location (proximity to FCT)
- Large arable land (60-70%) for agriculture
- Huge minerals deposit (iron ore, gemstones and bauxite)
- Tourist attractions with array of hills, waterfalls and rocks
- Cargo airport and international markets
- Most peaceful State within the region
- High level Investment and Economic Advisory Council
- Investment support and facilitation team in Governor's Office

Investment Opportunities



Doing Business Ranking (2018)

10 of 37	22 of 37	34 of 37	14 of 37

Starting a Business Registering Property Dealing with Construction Permits Enforcing Contracts



Niger State



Power State



Capital	Minna	
Land Area	72,609 km ²	[1 of 37]
Population (2017E)	5,524,931	[12 of 37]
Demography	0-14: 2,595,142 [38%] 15-64: 2,780,044 [50%] 65+: 149,745 [3%]	
Labour force (Q3 2018)	1,917,790	[23 of 37]
Climate	Tropical savanna	
Topography	Rocky	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION

statesco@nipc.gov.ng

NIGER STATE INVESTMENT PROMOTION AGENCY

sarkibello65@gmail.com

IGR (2019)
₦12.8bn/\$33.7m
26 of 37

Budget (2020)
₦155bn/\$407.9m
26 of 37

Household Consumption (2019)
₦733bn/\$1.9bn
23 of 36



Nigerian Investment Certification
Programme for States



Did you know?

Home of all 3-hydro dams in Nigeria

Competitive Advantages

- Largest State in the country; covers 10% of Nigeria's land mass
- 70-80% of land is cultivable
- Large arable land for all kinds of crop production
- Presence of at least one mineral resource in every local government
- Largest tourist sites in the country with over 60 tourist sites
- No. 1 producer of yam, sugarcane and melon seed

Investment Opportunities



Doing Business Ranking (2018)

17 of 37



11 of 37



1 of 37



19 of 37



Starting a Business

Registering Property

Dealing with Construction Permits

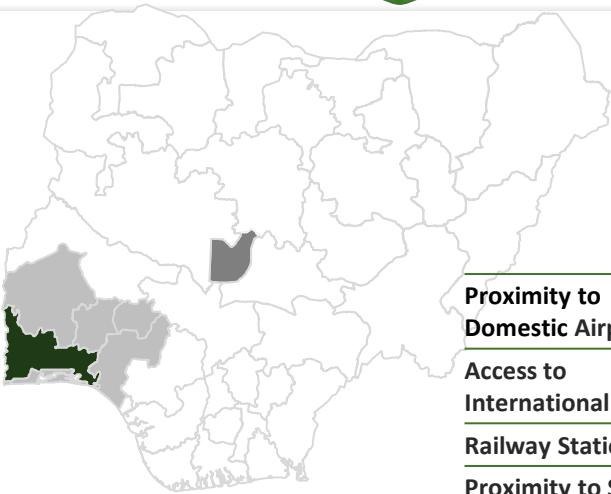
Enforcing Contracts



Ogun State



Gateway State



Proximity to Domestic Airport	Yes
Access to International Airport	Yes
Railway Station	Yes
Proximity to Seaport	Yes

Capital	Abeokuta	
Land Area	16,400 km ²	[24 of 37]
Population (2017E)	5,189,990	[16 of 37]
	0-14: 1,967,079	[38%]
Demography	15-64: 3,016,665	[58%]
	65+: 206,246	[4%]
Labour force (Q3 2018)	3,116,782	[10 of 37]
Climate	Coastal Rainforest, Savannah	
Topography	Evergreen Forest & Savannah	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

OGUN STATE INVESTMENT PROMOTION AND FACILITATION AGENCY
oguninvest@ogunstate.gov.ng

IGR (2019)
 ₦70.9bn/\$186.6m 4 of 37

Budget (2020)
 ₦449.9bn/\$1.2bn 5 of 37

Household Consumption (2019)
 ₦1.5tn/\$4bn 6 of 36



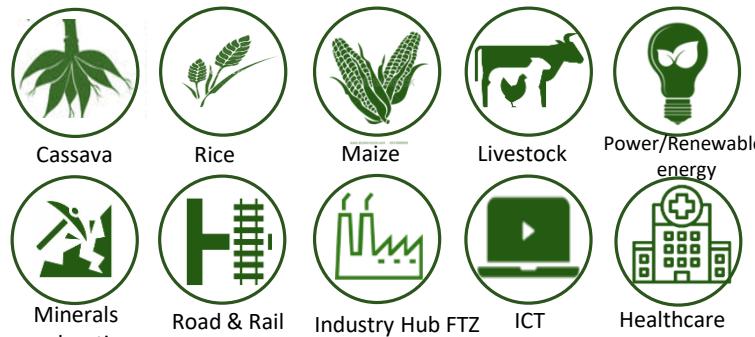
Did you know?

The first Nigerian woman (Chief Funmilayo Ransome-Kuti, MON) to drive a car was from Abeokuta in Ogun State

Competitive Advantages

- Access to the largest road network with strategic link to other regions of Nigeria
- Access to Nigerian and West African market
- Availability of 74% arable land
- Home to 3 the largest industrial zones in the country
- Availability of gas; 65% for industrial purposes
- 30% contribution to national solid minerals
- Home to 20+ tertiary institutions

Investment Opportunities



Doing Business Ranking (2018)

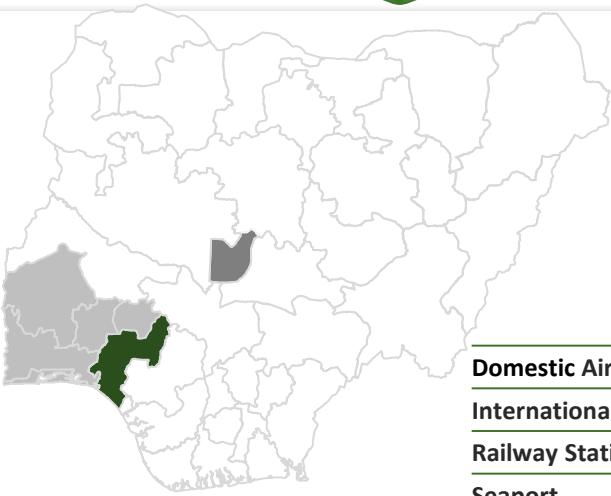
4 of 37	28 of 37	11 of 37	20 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Ondo State



Sunshine State



Domestic Airport	Yes
International Airport	No
Railway Station	No
Seaport	No

Capital	Akure	
Land Area	15,820 km ²	[25 of 37]
Population (2017E)	4, 651, 129	[19 of 37]
	0-14: 1,769,275	[38%]
Demography	15-64: 2,708,747	[58%]
	65+: 173,107	[4%]
Labour force (Q3 2018)	2,502,482	[12 of 37]
Climate	Tropical savanna & tropical monsoon	
Topography	Rocky & swampy	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

ONDO STATE DEVELOPMENT AND INVESTMENT PROMOTION AGENCY
boye@ondipa.org

IGR (2019)
 ₦30.1bn/\$79.2m
 11 of 37

Budget (2020)
 ₦187.8bn/\$494.2m
 17 of 37

Household Consumption (2019)
 ₦1.2tn/\$3.2bn
 12 of 36



Nigerian Investment Certification
Programme for States



Did you know?

Oil was first discovered in Araromi sea side in 1908

Competitive Advantages

- 75,000+ tons of quality cocoa annually
- Largest bitumen deposit in Africa
- True deep-sea port co-located with free-trade zone
- 2nd longest defined coastline of 75km
- Natural transit hub to Nigeria's hinterlands
- Fertile land and waters for agriculture

Investment Opportunities



Doing Business Ranking (2018)

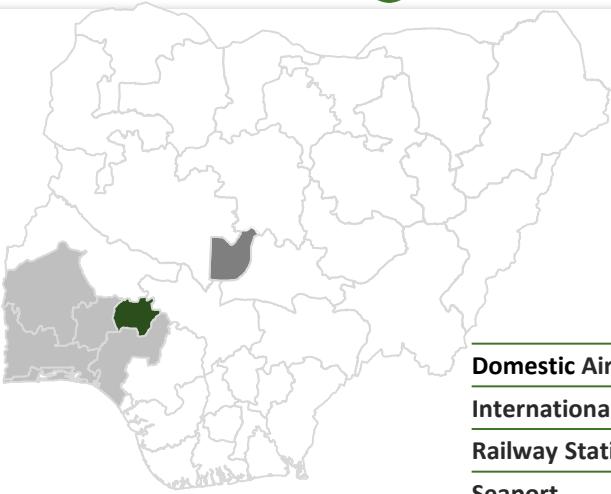
37 of 37	27 of 37	8 of 37	9 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



State of Osun



Land of Virtue



Domestic Airport	No
International Airport	No
Railway Station	Yes
Seaport	No

Capital	Osogbo	
Land Area	9,026km ²	[24 of 37]
Population (2017E)	4,682,057	[16 of 37]
	0-14: 1,727,460	[38%]
Demography	15-64: 2,777,794	[58%]
	65+: 176,804	[4%]
Labour force (Q3 2018)	2,466,519	[15 of 37]
Climate	Tropical savanna	
Topography	Rocky	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

OSUN INVESTMENT PROMOTION AGENCY
femadeniran@strategybsg.com

IGR (2019)
 ₦17.9bn/\$47.1m
 17 of 37

Budget (2020)
 ₦119.5bn/\$314.5m
 34 of 37

Household Consumption (2019)
 ₦1.1tn/\$2.9bn
 14 of 36



Nigerian Investment Certification
Programme for States



Did you know?
 The State's name is derived from the River Osun, the venerated natural spring that is the manifestation of the Osun goddess

Competitive Advantages

- 3rd largest exporter of cocoa in Nigeria
- Lowest poverty rate in Nigeria
- Home of tourism, hosts the annual famous Osun-Osogbo Festival
- Largest gold deposits in Nigeria (11 gold licenses)
- 16+ hours/day of constant supply of electricity in the State capital
- 5th in the forestry sub-sector in Nigeria

Investment Opportunities



Doing Business Ranking (2018)

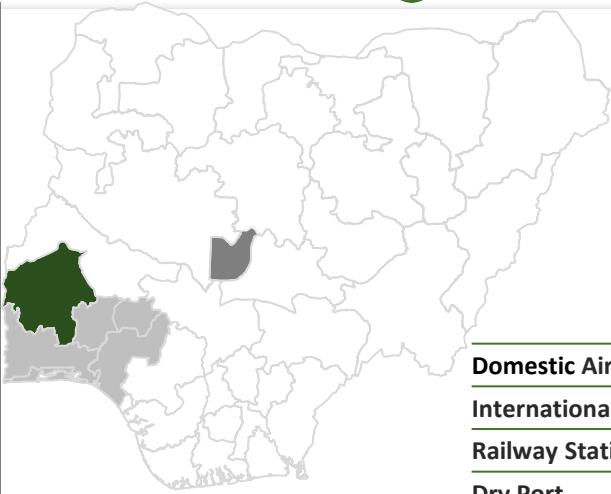
35 of 37	31 of 37	24 of 37	11 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Oyo State



Pacesetter



Domestic Airport	Yes
International Airport	No
Railway Station	Yes
Dry Port	Yes

Capital	Ibadan	
Land Area	26,500 km ²	[16 of 37]
Population (2017E)	7,796,670	[5 of 37]
	0-14: 2,933,333	[38%]
Demography	15-64: 4,564,648	[58%]
	65+: 298,689	[4%]
Labour force (Q3 2018)	4,032,123	[3 of 37]
Climate	Tropical savanna	
Topography	Rocky	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

OYO STATE INVESTMENT & PUBLIC PRIVATE PARTNERSHIP AGENCY
info@oysipa.oy.gov.ng

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018
climate-data.org, State Government
 Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦26.7bn/\$70.3m
 13 of 37

Budget (2020)
 ₦213bn/\$561m
 12 of 37

Household Consumption (2019)
 ₦2.3tn/\$6.1bn
 2 of 36



Nigerian Investment Certification
Programme for States

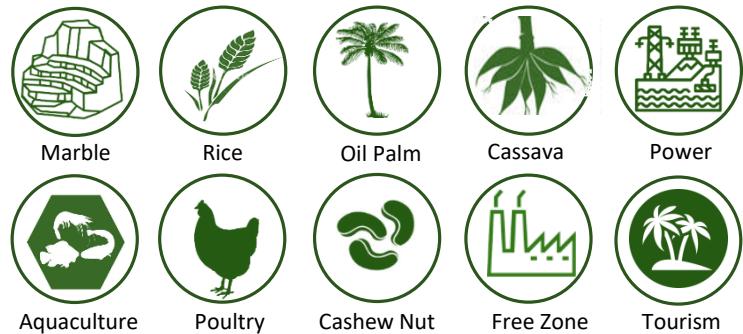


Did you know?
 Oyo State as the home of many firsts', in 1965 built the first skyscraper in Africa

Competitive Advantages

- 6th largest non-oil economy in Nigeria
- Proximity to Lagos State international airport and seaport (approx. 130km)
- Abundant marble and gemstones
- Tourist attraction (Iyake lake, Ado-Awaye: one of two suspended lakes in the world, Agodi Gardens, etc.)
- Over 2.7m ha of arable land, with 11 farm settlements on 103,163 ha
- Special Economic Zones (Inland dry port, Aerotropolis)

Investment Opportunities



Doing Business Ranking (2018)

18 of 37	25 of 37	33 of 37	25 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

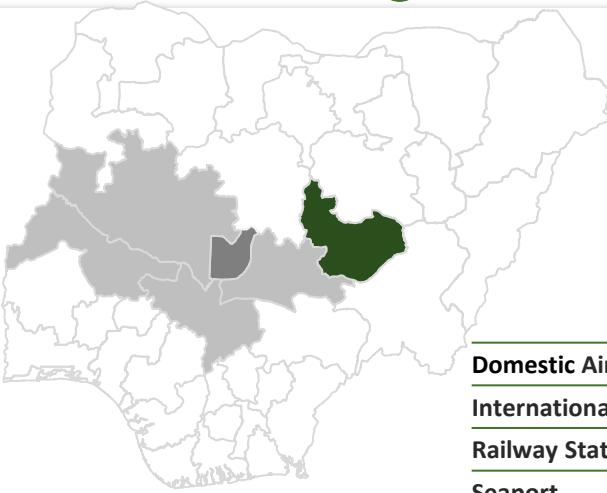
Abbreviations:

NICPS: Nigerian Investment Certification Programme for States
IGR: Internally Generated Revenue



Plateau State

Home of Peace and Tourism



Domestic Airport	Yes
International Airport	No
Railway Station	Yes
Seaport	No

Capital	Jos	
Land Area	27,147 km ²	[15 of 37]
Population (2017E)	4,185,428	[26 of 37]
	0-14: 1,841,794	[44%]
Demography	15-64: 2,202,508	[53%]
	65+: 141,126	[3%]
Labour force (Q3 2018)	2,084,700	[20 of 37]
Climate	Tropical savanna	
Topography	Rocky	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

PLATEAU INVESTMENT & PROPERTY DEVELOPMENT COMPANY
info@pipcltd.com.ng

IGR (2019)
 ₦16.5bn/\$43m
 19 of 37

Budget (2020)
 ₦177.3bn/\$466.6m
 21 of 37

Household Consumption (2019)
 ₦790bn/\$2bn
 20 of 36



Did you know?

The Nigerian Television Authority (NTA) Jos, was the first colour television station in West Africa

Competitive Advantages

- Vast arable land and favourable soil conditions
- Abundant rivers and rainfall for hydropower generation and irrigation
- Plentiful deposits of tin, Columbite & high-value ores
- Varied natural landscape rich in unique outdoor features (e.g. waterfalls and rock formations)
- Close proximity to multiple large markets and international airports (e.g. Abuja)
- Young and growing labour force

Investment Opportunities



Doing Business Ranking (2018)

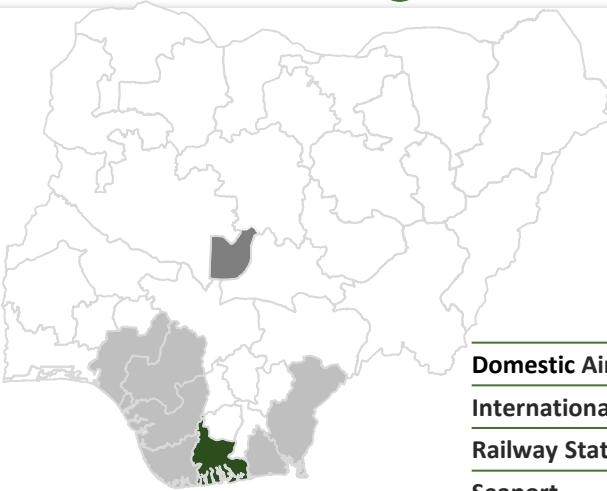
25 of 37	17 of 37	30 of 37	22 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Rivers State



Treasure Base of the Nation



Capital	Port Harcourt	
Land Area	10,575 km ²	[26 of 37]
Population (2017E)	7,262,756	[6 of 37]
	0-14: 2,615,213	[38%]
Demography	15-64: 4,416,003	[58%]
	65+: 231,541	[4%]
Labour force (Q3 2018)	4,601,135	[2 of 37]
Climate	Tropical monsoon and tropical rainforest	
Topography	Swampy	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

MINISTRY COMMERCE AND INDUSTRY, RIVERS STATE
mci2019@hotmail.com

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018
climate-data.org, State Government
 Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦140.4bn/\$369.5m
 2 of 37

Budget (2020)
 ₦530.8bn/\$1.4bn
 4 of 37

Household Consumption (2019)
 ₦2tn/\$5.3bn
 4 of 36



Nigerian Investment Certification
Programme for States



Competitive Advantages

- Large deposit of crude oil
- Second largest seaport in Nigeria
- 3rd largest oil producing State in Nigeria (334,000 bpd)
- Centre of Nigeria's oil and gas industry
- Tourism and wild life (Finima Nature Park)
- Biggest oil refinery in Nigeria (34,000 barrels per day)

Investment Opportunities



Doing Business Ranking (2018)

8 of 37	36 of 37	36 of 37	26 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

Did you know?

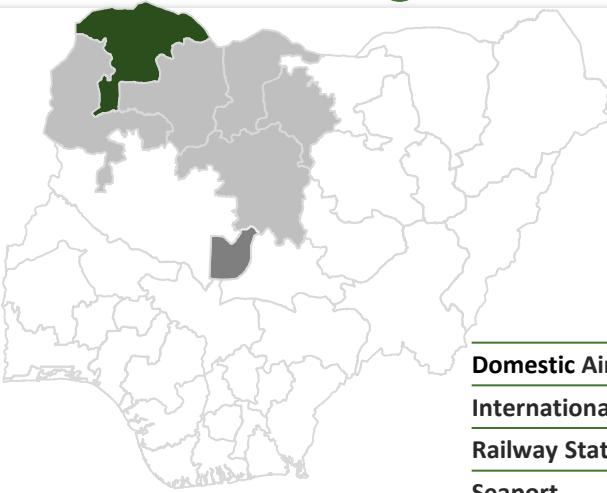
Sir Frederick Lugard, named "Port Harcourt" in honor of Lewis Vernon Harcourt, then the Secretary of State for the Colonies



Sokoto State



Seat of the Caliphate



Domestic Airport	Yes
International Airport	Yes
Railway Station	No
Seaport	No

Capital	Sokoto	
Land Area	27,825 km ²	[13 of 37]
Population (2017E)	4,976,087	[17 of 37]
	0-14: 2,364,375	[38%]
Demography	15-64: 2,466,713	[58%]
	65+: 144,999	[4%]
Labour force (Q3 2018)	1,672,920	[27 of 37]
Climate	Hot semi-arid and tropical savanna	
Topography	Open grassland and desert	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

SOKOTO STATE INVESTMENT COMPANY LTD
SICLsokoto@gmail.com

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018

climate-data.org, State Government

Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦19bn/\$50.
 16 of 37

Budget (2020)
 ₦202bn/\$531.6m
 14 of 37

Household Consumption (2019)
 ₦476bn/\$1.3bn
 31 of 36



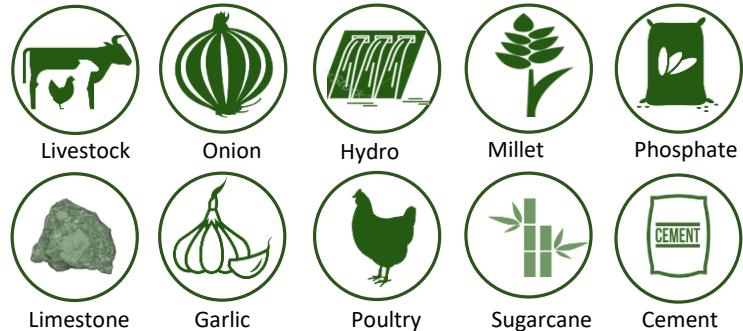
Did you know?

Sokoto was founded as the strategic headquarters of Islamic scholarship, intellectualism, commerce, industry and agriculture in 1809 by Shehu Usmanu Dan Fodio

Competitive Advantages

- Rich fertile soil for cultivation of many crops
- Largest limestone reserves in Africa
- Largest phosphate deposits in Nigeria
- Endowed with gold, nickel, copper and zinc
- 2nd in livestock production in Nigeria
- Hydro (Goronyo Dam), solar, wind, biomass and gas potentials
- Major producer of rice, onion, garlic and sesame

Investment Opportunities



Doing Business Ranking (2018)

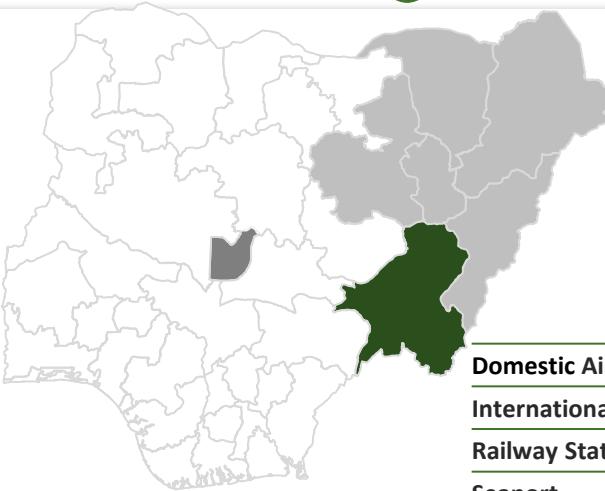
33 of 37	30 of 37	7 of 37	15 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts



Taraba State



Nature's Gift to the Nation



Domestic Airport	Yes									
International Airport	No									
Railway Station	No									
Seaport	No									
Capital	Jalingo									
Land Area	56,282 km ²									
Population (2017E)	3,054,208									
Demography	<table border="1"> <tr> <td>0-14:</td> <td>1,395,310</td> <td>[38%]</td> </tr> <tr> <td>15-64:</td> <td>1,573,408</td> <td>[58%]</td> </tr> <tr> <td>65+:</td> <td>85,489</td> <td>[4%]</td> </tr> </table>	0-14:	1,395,310	[38%]	15-64:	1,573,408	[58%]	65+:	85,489	[4%]
0-14:	1,395,310	[38%]								
15-64:	1,573,408	[58%]								
65+:	85,489	[4%]								
Labour force (Q3 2018)	2,207,684									
Climate	Tropical savanna and subtropical high land									
Topography	Mountainous									

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

TARABA INVESTMENT AND PROPERTIES LIMITED
info@tarabainvestment.com

IGR (2019)
 ₦6.5bn/\$17.1m
 37 of 37

Budget (2020)
 ₦213.6bn/\$562m
 11 of 37

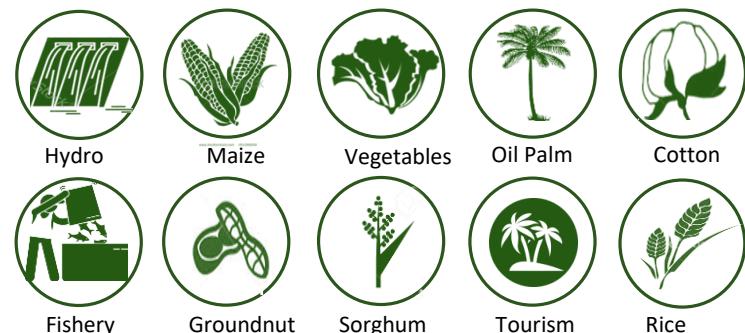
Household Consumption (2019)
 ₦297bn/\$781m
 36 of 36



Competitive Advantages

- Largest tea farm in Nigeria
- Endowed with mineral resources (zircon, muscovite, galena, cassiterite)
- Abundant arable land (4 million ha)
- Endowed with diverse and rich topography for tourism
- Tourism (Chappal Waddi (7,936ft) highest point in Nigeria)
- Exotic and favorable weather from 15°C to 39.4°C

Investment Opportunities



Doing Business Ranking (2018)

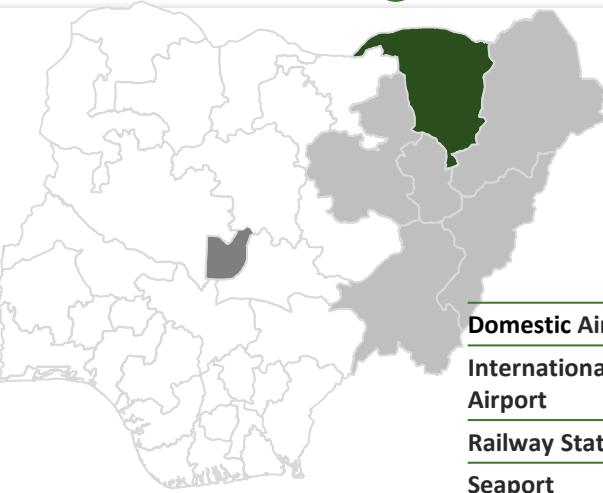
12 of 37	10 of 37	20 of 37	29 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

Did you know?

Largest tea farm in Nigeria is located in Taraba



Yobe State



Domestic Airport	No
International Cargo Airport	Yes
Railway Station	Yes
Seaport	No
Capital	Damaturu
Land Area	46,609 km ²
Population (2017E)	3,274,478
0-14:	1,528,113
Demography	[38%]
15-64:	1,653,783
65+:	[58%]
92,582	[4%]
Labour force (Q3 2018)	1,113,650
Climate	Hot semi-arid and tropical savanna
Topography	Sandy

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION

statesco@nipc.gov.ng

YOBE INVESTMENT COMPANY LIMITED

yobeinvestment@gmail.com

Pride of the Sahel

IGR (2019)
₦8.4bn/\$22.1m

32 of 37

Budget (2020)
₦108bn/\$284m

36 of 37

Household Consumption (2019)
₦420bn/\$1.1bn

33 of 36



Nigerian Investment Certification
Programme for States



Competitive Advantages

- Largest cattle market in West Africa
- Huge deposits of limestone, gypsum, kaolin, trona, iron ore, diatomite and silica sand
- Agricultural and livestock potentials
- Tourism potentials: Goya valley - deepest gorge valley in Nigeria, Dufuna canoe (over 8,000 years old), Bade Fishing Festival, Dagona Birds Sanctuary, Old Birnin Ngazargamo and Tulo-Tulowa Oasis

Investment Opportunities



Doing Business Ranking (2018)

11 of 37



Starting a
Business

8 of 37



Registering
Property

25 of 37



Dealing with
Construction
Permits

7 of 37



Enforcing
Contracts

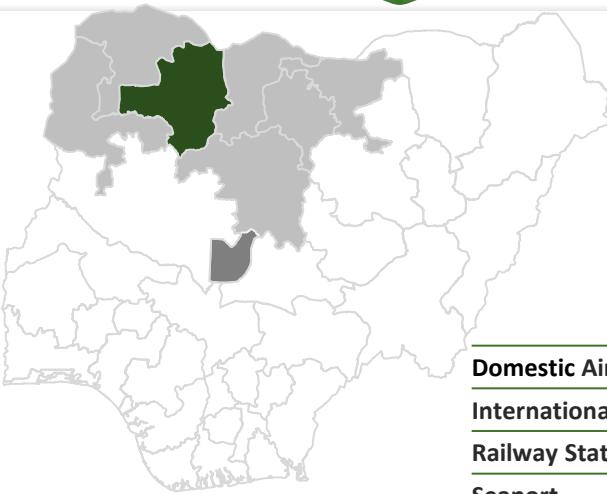
Did you know?

Finest grades of gum arabic and sesame seeds can only be sourced from Yobe State



Zamfara State

Farming is our Pride



Domestic Airport	No	
International Airport	No	
Railway Station	Yes	
Seaport	No	
Capital		
Capital	Gusau	
Land Area	37,931 km ²	[8 of 37]
Population (2017E)	4,492,846	[20 of 37]
Demography		
0-14:	2,155,145	[38%]
15-64:	2,210,229	[58%]
65+:	127,472	[4%]
Labour force (Q3 2018)	1,427,042	[33 of 37]
Climate	Tropical savanna and hot semi-arid	
Topography	Rocky	

For further details

NIGERIAN INVESTMENT PROMOTION COMMISSION
statesco@nipc.gov.ng

ZAMFARA STATE INVESTMENT & PROPERTY DEVELOPMENT CO. LTD
info@zsipdcl.com

Sources: National Bureau of Statistics, World Bank Report on Doing Business in Nigeria 2018
climate-data.org, State Government
 Exchange rate= \$1/N380 (Central Bank of Nigeria)

IGR (2019)
 ₦15.4bn/\$40.5m
 23 of 37

Budget (2020)
 ₦188.5bn/\$496m
 16 of 37

Household Consumption (2019)
 ₦572bn/\$1.5bn
 28 of 36



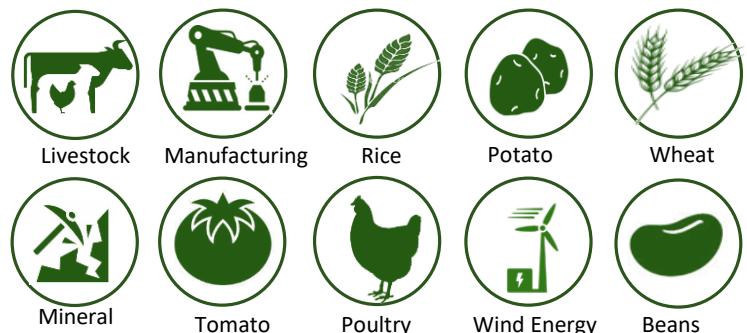
Did you know?

Home of the Golden Eagles on mount Kotarkoshi

Competitive Advantages

- Large deposits of solid minerals (gold)
- 30% of land cultivable
- Tourism (wildlife, Kanoma Hills, Kuyambana Game Reserve)
- Bakolori dam covers 8km with 340mm³ of water annually
- Spans two distinctive vegetation zones (Sudan and Northern Guinea Savannah)
- 60% of Nigeria's solid minerals: iron ore, alluvial gold, clay, kaolin, chromate, chamovite, granite, limestone and quartz

Investment Opportunities



Doing Business Ranking (2018)

15 of 37	2 of 37	35 of 37	13 of 37
Starting a Business	Registering Property	Dealing with Construction Permits	Enforcing Contracts

Abbreviations:

NICPS: Nigerian Investment Certification Programme for States
IGR: Internally Generated Revenue

Acknowledgements and contacts

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