

**Condensed Consolidated Statements of Earnings**

\$ and shares in millions, except per share amounts (unaudited)

	Three Months Ended		Six Months Ended	
	July 29, 2023	July 30, 2022	July 29, 2023	July 30, 2022
Revenue	\$ 9,583	\$ 10,329	\$ 19,050	\$ 20,976
Cost of sales	7,363	8,042	14,680	16,336
Gross profit	2,220	2,287	4,370	4,640
Selling, general and administrative expenses	1,879	1,882	3,727	3,772
Restructuring charges	(7)	34	(16)	35
Operating income	348	371	659	833
Other income (expense):				
Gain on sale of subsidiary, net	21	-	21	-
Investment income (expense) and other	12	3	33	(2)
Interest expense	(12)	(7)	(24)	(13)
Earnings before income tax expense and equity in income (loss) of affiliates	369	367	689	818
Income tax expense	96	58	171	168
Equity in income (loss) of affiliates	1	(3)	-	(3)
Net earnings	\$ 274	\$ 306	\$ 518	\$ 647
Basic earnings per share	\$ 1.25	\$ 1.36	\$ 2.37	\$ 2.86
Diluted earnings per share	\$ 1.25	\$ 1.35	\$ 2.36	\$ 2.85
Weighted-average common shares outstanding:				
Basic	218.6	225.4	218.7	226.1
Diluted	219.0	226.1	219.5	227.2

See Notes to Condensed Consolidated Financial Statements.