intrinsic semantics of termination-insensitive noninterference

by Jonathan Sterling (j.w.w. Robert Harper) on April 26, 2022

Boston University POPV Seminar

"type structure is a syntactic discipline for enforcing levels of abstraction." (Reynolds, 1983)

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my take: a type system is a *protocol* for the flow of information between different levels of abstraction.

» the diversity of abstraction barriers

types are used to implement many forms of abstraction.

- * implementation νs . interface.
- * compiletime vs. runtime
- * public *vs.* private
- * trusted vs. untrusted

this talk: type for abstraction barriers with *security* as a running example

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Goguen and Meseguer (1982) suggested **noninterference** as an objective measure of abstraction.

- 1. any module functor [type t] \rightarrow [val b : bool] is constant Harper et al. (1990); Sterling and Harper (2021a)
- 2. any function τ @ private \rightarrow bool @ public is constant Abadi et al. (1999); Sterling and Harper (2022)

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in other words, noninterference states that abstracted data is not leaked. (often a consequence of parametricity, but do not confuse the map for the territory!)

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» the need for controlled leakage of abstraction

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- inlining definitions across module boundaries (MLton)
- * revealing secret votes after the auction is finished
- * this talk: leaking through the termination channel, *i.e.* termination-insensitive noninterference / TINI

» partial functions and termination-insensitive noninterference

full noninterference says that for any partial function $f: \text{int } @ \text{ private} \rightharpoonup \text{bool } @ \text{ public}, \text{ either}$

- 1. $f = \lambda$ _.ret tt,
- 2. or $f = \lambda$ _.ret ff,
- 3. or $f = \lambda$ _. \perp .

termination-insensitive noninterference says that for any x, y : int @ private such that $fx \downarrow$ and $fy \downarrow$, we have fx = fy.

TINI: leak data through (only) the termination channel

contribution of this work: new denotational semantics for TINI

» a core calculus of dependency (Abadi et al., 1999)

Abadi et al. (1999) proposed a simple and elegant core calculus **DCC** for information flow; monadic metalanguage + idempotent monads for each security level:

$$A ::= A \to B \mid A \times B \mid A_{\perp} \mid \mathsf{T}_{l}A$$

judgment A sealed @ l means that $\eta:A \to \mathsf{T}_l A$ is an iso.

$$\frac{\Gamma \vdash M : \mathsf{T}_l A \qquad \Gamma, x : A \vdash Nx : B \qquad B \text{ sealed } @ \ l}{\Gamma \vdash x \leftarrow M : Nx : B}$$

» closure properties of sealing in DCC

antitone family of exponential ideals:

$$\frac{l \sqsubseteq l'}{\mathsf{T}_{l'} A \text{ sealed } @ l}$$

$$\frac{A \text{ sealed } @ l \quad B \text{ sealed } @ l}{A \times B \text{ sealed } @ l}$$

$$\frac{A \text{ sealed } @ l}{\mathsf{T}_{l'} A \text{ sealed } @ l}$$

$$\frac{B \text{ sealed } @ l}{A \to B \text{ sealed } @ l}$$

» noninterference in DCC

noninterference holds in DCC because you can't "get out" of the monad T_l . but how do we prove it?

- construct a denotational semantics [-] that validates noninterference
- 2. prove that DCC is **computationally adequate** wrt. [-], *i.e.* for $\cdot \vdash M$: unit_ we have:

$$\llbracket M \rrbracket \downarrow \Longleftrightarrow (\cdot \vdash M = \mathsf{ret}\,() : \mathsf{unit}_+)$$

Abadi et al. (1999) employ a relational model over dcpos.

dcpos model the "Moggi fragment" $A \times B, A \rightarrow B, A_{\perp}$.

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Abadi et al.: constrain dcpos by $|\mathcal{L}|$ -indexed *binary relations*, where $(\mathcal{L}, \sqsubseteq)$ is the poset of security levels.

» indexed logical relation on dcpos

Abadi et al. (1999) define an indexed logical relation \mathcal{DC} :

- * an **object** is a pair of a dcpo A and a family of admissible binary relation $R_{A,l} \subseteq A \times A$ for $l \in \mathcal{L}$;
- * a morphism from (A, R_A) to (B, R_B) is a continuous function $f: A \to B$ such that for all $(x, y) \in R_{A, I}$ we have $(fx, fy) \in R_{B,l}$.

 \mathcal{DC} is cartesian closed; in fact, it is the admissible sub-gluing of the functor dcpo \rightarrow dcpo sending A to $(l \mapsto A \times A)$ where $|\mathcal{L}|$ is the underlying set of the poset \mathcal{L} .

» relational interpretation of nontermination and sealing

Abadi et al. interpret a type as a pair $[\![A]\!]=(|A|,R_A)\in\mathcal{DC}.$

nontermination:

$$\begin{split} |A_{\perp}| &= |A|_{\perp} \\ R_{A_{\perp},l} &= R_{A,l} \cup \{(\perp,\perp)\} \end{split}$$

sealing:

$$\begin{split} |\mathsf{T}_l A| &= |A| \\ R_{\mathsf{T}_l A, l'} &= \begin{cases} R_{A, l'} & \text{if } l \sqsubseteq l' \\ \top & \text{otherwise} \end{cases} \end{split}$$

» noninterference via relational model

 $\text{fix a function } f: \mathsf{T}_{\mathsf{private}} \mathsf{int} \to (\mathsf{T}_{\mathsf{public}} \mathsf{bool})_{\perp}.$

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 $[\![f]\!]$ is a function $\mathbb{Z}\to 2_\perp$ such that for all $l\in\mathcal{L}$ and $x,y\in\mathbb{Z}$,

$$x R_{\mathsf{T}_{\mathsf{private}}\mathsf{int},l} y \implies \llbracket f \rrbracket x = \llbracket f \rrbracket y$$

 $\text{fix a function } f: \mathsf{T}_{\mathsf{private}}\mathsf{int} \to (\mathsf{T}_{\mathsf{public}}\mathsf{bool})_{\bot}.$

 $[\![f]\!]$ is a function $\mathbb{Z} \to 2_+$ such that for all $l \in \mathcal{L}$ and $x,y \in \mathbb{Z}$,

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setting l := public, we have:

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thus the relational model satisfies noninterference. adequacy for the relational model then implies noninterference for DCC.

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Abadi et al. (1999) go on to adapt the DCC to support termination-insensitivity by changing the semantics of A_{\perp} to be less discrete.

Abadi et al. (1999) adapt DCC for TINI by extending the rules for sealing:

$$\frac{A \; \mathrm{sealed} \; @ \; l}{A_{\perp} \; \mathrm{sealed} \; @ \; l}$$

with this rule, the canonical map $(T_IA)_{\perp} \to T_IA_{\perp}$ is an iso.

» adapting DCC for termination-insensitive noninterference

Abadi et al. (1999) adapt DCC for TINI by extending the rules for sealing:

$$\frac{A \text{ sealed } @ l}{A_{\perp} \text{ sealed } @ l}$$

with this rule, the canonical map $(T_iA)_{\perp} \to T_iA_{\perp}$ is an iso.

lastly, tweak the relational semantics:

$$R_{A_{\perp},l} = R_{A,l} \cup \{(\bot,\bot)\} \cup \{(x,\bot) \mid x \in |A|\} \cup \{(\bot,x) \mid x \in |A|\}$$

» critique of relational semantics of TINI

there are several problems with the relational semantics. refer to $A \in \mathcal{DC}$ as *l*-sealed when $A \cong \mathsf{T}_{l}A$.

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1. **failure of antitonicity:** if *A* is *l*-sealed and $k \sqsubseteq l$, it need not be that A is k-sealed, good behavior limited to the **image** of [-], *contra* the principles of den.sem.

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- 2. **failure of transitivity:** we think of $x R_{A,l} y$ as meaning "x indistinguishable to y by clients at level l", but $R_{A_{\perp},l}$ in TINI model is not transitive!

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- 2. **failure of transitivity:** we think of $x R_{A,l} y$ as meaning "x indistinguishable to y by clients at level l", but $R_{A_{\perp},l}$ in TINI model is not transitive!
- 3. (TI)NI is bolted on: relational model takes an insecure computational model and cuts it down to its secure part. not what I would call den.sem. for security!

intrinsic semantics of TINI •00000000000000

» intrinsic semantics of termination-insensitive noninterference

our desiderata for semantics:

- **1. antitone:** if A is *l*-sealed and $k \subseteq l$, then A is k-sealed.
- 2. **intrinsic:** rather than "cutting down" insecure dcpo model, find new kind of domain that supports security.

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- 2. **intrinsic:** rather than "cutting down" insecure dcpo model, find new kind of domain that supports security.

these principles naturally lead to (pre)sheaves of dcpos, where TINI behavior arises *automatically* in a **startling** way.

» indexed cbpv decomposition of DCC

we simplify our project by decomposing DCC into value types and computation types.

$$\begin{array}{ll} A^+ ::= \mathsf{U} X^\ominus \mid \mathsf{bool} \mid \dots & \qquad \qquad \text{(value types)} \\ X^\ominus ::= \mathsf{F} A^+ \mid A^+ \to X^\ominus \mid \dots & \qquad \text{(comp. types)} \end{array}$$

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 (value types) $X^\ominus ::= \mathsf{F} A^+ \mid A^+ \to X^\ominus \mid \dots$ (comp. types)

close only value types under sealing modalities:

$$A^+ ::= \dots \mid \mathsf{T}_l A^+ \mid \dots$$

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close only value types under sealing modalities:

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index equational theory by security levels $l \in \mathcal{L}$:

$$\boxed{\Gamma \vdash_l U : A^+} \qquad \boxed{\Gamma \vdash_l U \equiv V : A^+} \qquad \boxed{\Gamma \vdash_l M : X^\ominus}$$

$$\boxed{\Gamma \vdash_l M \equiv N : X^\ominus}$$

» the sealing modality; declassification of termination channels

our sealing modality T₁ is an idempotent monad like Abadi et al. (1999). but it collapses to a point under *l*:

$$\frac{k \sqsubseteq l}{\Gamma \vdash_k \star : \mathsf{T}_l A^+}$$

$$\frac{k \sqsubseteq l \quad \Gamma \vdash_k U : \mathsf{T}_l A^+}{\Gamma \vdash_k U \equiv V : \mathsf{T}_l A^+}$$

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for TINI, we add an explicit operation to declassify side effects while protecting return values:

$$\begin{split} \frac{\Gamma \vdash_k V : \mathsf{T}_l \mathsf{UF} A^+ & A^+ \ \mathsf{sealed} \ @ \ \mathit{l}}{\Gamma \vdash_k \mathsf{tdcl}_l V : \mathsf{F} A^+} \\ \hline \\ \frac{\Gamma \vdash_k \mathsf{tdcl}_l (\eta_l \, (\mathsf{ret} \, V)) \equiv \mathsf{ret} \, V}{\end{split}}$$

» denotational semantics: total fragment

let \mathcal{L} be a meet semilattice and consider the presheaf topos $\Pr \mathcal{L} = [\mathcal{L}^{op}, \mathsf{Set}].$

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each security level $l \in \mathcal{L}$ gives rise to a proposition $\langle l \rangle$ in the internal language of $Pr \mathcal{L}$:

$$\langle l \rangle k = (k \le l)$$

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intuitive meaning of $\langle l \rangle$ is "I am unauthorized to see l". we will interpret the sealing modality as redaction.

» security levels induce phase distinctions

- $\langle l \rangle$ gives rise to two reflective subcategories:
 - 1. the presheaves A such that $A \cong A^{\langle l \rangle}$ are $\langle l \rangle$ -transparent
 - 2. the presheaves A such that $A \times \langle l \rangle \cong \langle l \rangle$ are $\langle l \rangle$ -sealed

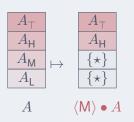
to *seal* a presheaf A, we take a pushout (quotient of sum):

$$\begin{array}{c|c} \langle l \rangle \times A & \xrightarrow{\pi_1} & \langle l \rangle & & \langle l \rangle \bullet A \cong (\langle l \rangle + A)/\sim \\ \\ \pi_2 & & & \text{where} \\ \\ A & \xrightarrow{\eta_l} & \langle l \rangle \bullet A & & \\ \end{array}$$

we will interpret $[T_lA^+] := \langle l \rangle \bullet [A^+]$.

» visualizing the sealing modality

let $\mathcal{L} = \{ L \sqsubset M \sqsubset H \sqsubset \top \}$, and fix $A \in Pr \mathcal{L}$.



» noninterference for total maps

in $Pr \mathcal{L}$, noninterference for *total* maps is **immediate**:

Theorem

if A is $\langle l \rangle$ -sealed and B is $\langle l \rangle$ -transparent, then any function $A \to B$ is constant.

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any function $\langle l \rangle \bullet \mathbb{Z} \to 2$ is constant.

that's because 2 is constant and thus $\langle l \rangle$ -transparent.

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leads to TINI, as partial functions $A \to B$ are encoded by total functions $A \to \sum_{\phi: \mathsf{Prop}} B^\phi$ which is **not** constant.

 $\mathsf{Prop}(l) = \{ \phi \subseteq \mathcal{L} \downarrow l \mid \phi \text{ closed under precomposition} \}$

» termination-insensitive noninterference for partial maps

in Pr \mathcal{L} , a partial map $A \rightharpoonup B$ is given by a total map $A \to \mathsf{L}B$ into the partial map classifier:

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Theorem (termination-insensitive noninterference)

for any function $f:\langle l\rangle \bullet \mathbb{Z} \to \mathsf{L}2$, if $fx\downarrow$ and $fy\downarrow$ then fx=fy.

» termination-insensitive noninterference for partial maps

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for any function $f:\langle l\rangle \bullet \mathbb{Z} \to L2$, if $fx\downarrow$ and $fy\downarrow$ then fx = fy.

the partial function f restricts to a total function $\widetilde{f}:U\to 2$ where $U\subseteq \langle l\rangle ullet \mathbb{Z}$ is the set of values on which f is defined; but 2 is $\langle l \rangle$ -transparent.

» internal domain theory for recursion

the TINI property is observed already for partial maps between presheaves, but we need to interpret recursion. **idea:** replace ordinary dcpos with *internal* dcpos in $Pr \mathcal{L}!$

» internal domain theory for recursion

the TINI property is observed already for partial maps between presheaves, but we need to interpret recursion. **idea:** replace ordinary dcpos with *internal* dcpos in $Pr \mathcal{L}!$

partial map classifier extends to a *lifting monad* on dcpos:

$$u \leq_{\mathsf{L} A} v \Longleftrightarrow \forall x : A.u = (\top, a) \implies \exists y : A.v = (\top, b) \land x \leq_A y$$

» Eilenberg-Moore model of cbpv DCC

- 1. A^+ is interpreted as an internal dcpo $[A^+]$ in dcpo(Pr \mathcal{L});
- 2. X^{\ominus} is interpreted as an algebra for L in dcpo(Pr \mathcal{L}).

$$[\![\mathsf{U}X^\ominus]\!]=[\![X]\!]\qquad [\![\mathsf{F}A^+]\!]=\mathsf{L}[\![A^+]\!]$$

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 $dcpo(Pr \mathcal{L})$ is cocomplete over $Pr \mathcal{L}$, so we can interpret $\llbracket \mathsf{T}_l A^+ \rrbracket$ as the pushout $\langle l \rangle \bullet \llbracket A^+ \rrbracket$.

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$$\llbracket\Gamma\vdash_l V:A^+\rrbracket \text{ is a continuous map } \llbracket V\rrbracket:\llbracket\Gamma\rrbracket\times\langle l\rangle\to\llbracket A^+\rrbracket.$$

for any $l \in \mathcal{L}$ and $\langle l \rangle$ -sealed $A \in \mathsf{dcpo}(\mathsf{Pr}\,\mathcal{L})$, we must construct a continuous map $tdcl_i:\langle l\rangle \bullet LA \to LA$. use universal property of the pushout!

$$\begin{aligned} \mathsf{tdcl}_l(\star) &= (\top, \star) \\ \mathsf{tdcl}_l(\eta_l(\phi, a)) &= (\langle l \rangle \lor \phi, [\langle l \rangle \hookrightarrow \star, \phi \hookrightarrow a]) \end{aligned}$$

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computationally, each $\langle l \rangle \in \mathsf{Prop} \cong \mathsf{L}1$ can be thought of as an assertion that l is reducted from the observer.

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termination declassification runs this assertion in parallel with the sealed computation.

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termination declassification runs this assertion in parallel with the sealed computation.

thus for an observer away from (above) $\langle l \rangle$, the divergence of $\mathsf{tdcl}_{l}(\eta_{l}\perp)$ is visible.

» adequacy and TINI for cbpv dcc

we prove **adequacy** of the equational theory for the presheaf model using a Plotkin-style logical relations argument via synthetic Tait computability (Sterling and Harper, 2021a; Sterling, 2021).

thus TINI lifts from the model to the equational theory.

» an example of a program with a leaky termination channel

there exists an l-sealed type A^+ and a function $M: A^+ \to U$ Funit such that for some closed terms $U, V : A^+$ we have $MU \downarrow but MV \uparrow h$.

Choose the following:

```
A^+ := \mathsf{T}_i \mathsf{bool}
 U := \eta_i \operatorname{true}
 V := \eta_i false
M := \lambda x.\mathsf{tdcl}_l(z \leftarrow x; \eta_l(\mathsf{if}\ z\ \mathsf{then}\ \mathsf{ret}\,()\ \mathsf{else}\ \bot)) \,\Box
```

» overview of contributions

we have contributed an intrinsic and non-relational denotational semantics for TINI.

- * real den.sem.: good behavior outside im [-].
- * avoids transitivity issue: no relations, no problem!
- * ordinary / naïve Scott semantics, but in presheaves.

» overview of contributions

we have contributed an intrinsic and non-relational denotational semantics for TINI.

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fully **synthetic** methods (not detailed in this talk!):

- logical frameworks for the equational theory,
- synthetic domain theory for the denotational semantics,
- * synthetic Tait computability for the adequacy proof.

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