

PRODUCT ASSIGNMENT



UI/UX Improvements &

Streamlining Ordering Process

Webapp Homepage

First Interaction (Homepage of Webapp):

- <u>Testimonials</u> Written & improvised short testimonials along with case studies showcasing how the product helped their clients. Videos are informative & engaging but what if the first time users don't have the time to watch it, rather they would prefer to skim through the website to have a fair understanding of what you provide.
- <u>Crisp Info:</u> Redirection link for FAQs instead of integrating them on the homepage itself, consumes extra space & efforts to scroll up & down increases. The homepage should provide only crisp information about the product, unique value propositions, testimonials etc.
- <u>Meal_Catalogue</u>: A sample of nutritious meal catalogue can be added to give provide an overview of what you offer & encourage users to give it a try.
- CTAs: Register now to order/access special deals Call to action can be highlighted on the meal catalogue itself to prompt the users to give it a try. Currently the register & login option is available on the navigation panel of the homepage & it is not visible.
- <u>Live Chat</u>: Live webchat option should be integrated on the homepage incase the customer service number is not reachable or the user doesn't want to/somehow not able to make a call. Providing multiple options to reach out provides convenience.
- <u>Social Media Integration:</u> Social media links of Instagram, Facebook, Twitter, etc. can be integrated at the bottom of the homepage. It allows users to follow, engage & stay updated on any news, offers & promotions you may have.





Onboarding Journey

Signup Process:

- Multiple login options should be there to provide ease of use and convenience to the users, including email id & password if the phone number is not readily available to receive OTP.
- If the user enters incorrect name/email id or misses out on adding referral code after successful login, there's no option to go back & correct the same. It prompts to add the child information directly.
- Multiple child detail fields can be clubbed in a single window, cutting down onboarding steps can lead to improved overall UX.

Alternative:

- Smooth login through mobile number OTP or Email Password.
- Direct access to the home screen/dashboard.
- Once the user has made a successful login, prompt him through a push notification or popup to "Enter child details/setup your account to place an order"





User Engagement

Information Architecure:

Clear & diverse sections should be present, making it easy & convenient for the users to understand its functionality & navigate throughout. Examples are as below:

- 1. <u>Homescreen/Dashboard</u>: As of now the dashboard/homescreen section is not giving the value what it is intended to provide to a user. Ideally, it is meant to enhance the overall experience of the user right from the moment a user lands there. Below are the possible customizations we can do:
- Banners of Specific/exclusive promos/discounts on meal plans or specific meals such as combo offers etc can be visible on the home screen.
- Daily/weekly specials or trending meals (favorite/most loved meal) with testimonials can be shown there to attract users.
- A list of "Inspirational Nutri meals for your 1st order" can be introduced to the new users for an enhanced experience & to give them a sense of belonging or we care for them.
- 2. Menu: As of now there's no specific menu section available for the users to explore meals, instead its functionalities to explore different categories of meals for breakfast, lunch & snacks sections are integrated under the homescreen section itself, which is an error. There should be an individual section of the "menu" to make it more convenient & easy to understand for the users. Once it is done, we should further provide customization, add to tastelist, nutritional info, any special offer/deal card, and add to meal cart options to enhance the overall menu section experience of the user.





- 3. Order Management: The interface of viewing details of past orders is not up to the mark & it does not provide enough information to the user on the status of delivery. So, there should be different sub-sections:
 - Your Recent Orders: Details of recent orders will be displayed here
 - View Past Orders: Date filter option through calendar, easy access to all past orders.
 - Track your order: Offers real-time tracking of orders with status of delivery.
 - Support & Feedback: Contact customer care option due to live chat integration & allow users to post feedback/review, resulting in optimized meal selection & plans.
- 4. <u>Wallets/Loyalty Points</u>: As of now, EWallet & Loyalty points option is available under profile section, leaving a sense of confusion in the minds of users & making their overall experience & usability of the product difficult. It should be provided as a main section on the navigation panel that provides users with the information of their wallet balance & loyalty points, making it handy.
- 5. <u>Subscription/Meal Plans:</u> As of now, the user's current meal plan is visible at the center of the navigation panel, instead we can create an altogether different section for the same, making it easy to understand & feasible for the users to navigate & subscribe from there.
- 6. Account/Profile: As of now there are two different profile/account sections available, one includes editable account holder details & the other one holds editable child's as well as account holder's details, leaving a sense of confusion in the minds of the users. We can club these profile options and make a single account/profile section, making it easy for the users to navigate, access all details at one place.





- 7. <u>Help center/support</u>: There's no help center or support option available to assist the user if he gets stuck while navigating inside the lobby. It should be integrated as a section on the navigation panel so that the user can easily access it.
- 8. Other sections: We can later plan to develop & integrate other sections too, i.e., meal cart, favorite meals, taste list (Wishlist), payment reports (transaction history), etc.
- 9. So, the above-listed flow of the user through the must-have features/sections can improve the overall user experience at the initial stage of the product.



UI/UX – Key Error Screenshots

1. <u>Multiple Profile Sections</u>: Leaving a sense of confusion in the minds of users. All the info under the two sections can be clubbed under one section.



Home

Orders

Profile

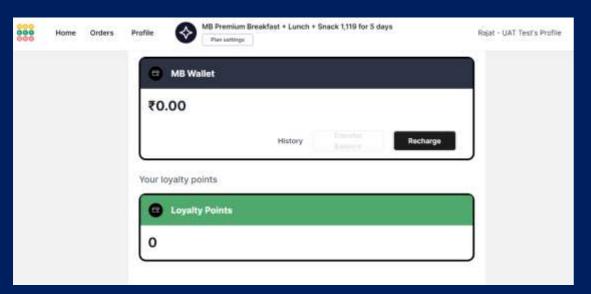
MB Premium Breakfast + Lunch + Snack 1,119 for 5 days

Plan settings

Rajat - UAT Test's Profile



2. <u>Loyalty Points/Wallet</u>: Located under profile/subscription plan section, should be on the navigation panel.



3. <u>Child Details</u>: Same details available under child & subscription plan section.



4. <u>Homescreen Section</u>: Couldn't capture screenshot due to some error oin the website, home screen was not opening. The error is that the Menu details/order details have been integrated on the homescreen itself, it should ideally consist of the promos/offers, meal suggestions.



Streamlined Ordering Process

Simple Dashboard

> An easy-to-use dashboard experience with easy navigation to multiple sections such as menu, orders, meal cart/favorite meals, meal wallets/meal points, payment history, meal plans, account/profile and help/support. It provides clarity to the users of all the available sections to explore independently.

Add to meal cart

Easy add to meal cart option for the users once they finalize the meal, add on option to customize their meals based on diet.

Order Management

Offer order tracking capabilities & updates on expected delivery time allowing the users to monitor their status of delivery in real time.

Post Order Engagement

> Post delivery update via SMS/Email & feedback requests.

Easy Log in

Smooth, hassle free login using mobile OTP or email – Password (Google, Social media login can also be provided).

Explore Menu

Easy access to menu section to explore different meals according to 3 different sections i.e., breakfast, lunch & snack, special offers, calorie & nutritional content info.

> Payment & Checkout

Ensure smooth checkout via offering auto-fill delivery address info, multiple payment methods, transparent pricing, secure payment gateway, and providing the status of payment through push/in-app notifications, email & SMS.



PART 2

Subscriptions Promotion &

Design Enhancements

Subscriptions Promotion Strategy

1

Identification of Users

- **1. a. Power Users**: The users who exhibit more than 80% Stickiness (DAU /MAU) with at least 4 orders / week.
 - **b.** Working Parents with 9-5 jobs in Pvt Sectors with less flexibility.
- **2. a. MidScale Users**: The users who exhibit around 40% stickiness and open app (=>4 times / week) with at least 2 orders / week.
 - **b.** Parents with more flexibility preferably having their own business/Govt Jobs.
- **3. a. LowScale Users**: The users who exhibit stickiness less than 20 % and open app less than 2 times a week with 1 or no orders placed.
 - **b.** Parents with Joint family or having the bandwidth to get a maid.





Craft a strong value proposition for subscriptions on homepage, highlighting key benefits like savings, convenience, variety, and nutrition.

2

Messaging Strategy

Target Segment: Power Users and Mid Scale Users (Easy to convert)

OFFER TRIAL PERIOD

Offer a free trial or a limitedtime trial period to encourage users to experience the benefits of the subscription firsthand. Use messaging that emphasizes the riskfree nature of the trial and the opportunity to explore all features.

EXCLUSIVE FEATURE ACCESSIBILITY

Showcase what the users can get on subscribing to your meal plans, i.e., customizable meal selections, schedule/customize deliveries, etc

PERSONALIZED RECOMMENDATIONS

Use datadriven personalization to recommend subscriptions based on meal preferences, past orders, or demographic information. Tailor messaging to address specific needs or interests.

SOCIAL PROOF

Incorporate user testimonials, ratings, and social proof to build credibility and trust in subscription benefits through push notifications/inapp notifications.

RELATION SCORE

Exclusive info through in app/push notifications with no. of orders being more than 20 for a user, provide 5 % added discount on next subscription or orders for the next month.



WELCOME SCREEN

Introduce subscription advantages on the welcome screen, such as "Unlock Exclusive Benefits by Subscribing!" – Schedule/manage deliveries, advance meal customization, meal planning option for entire week etc.



Flow & Implementation

QUICK ORDERING

Help them save more time from customization, ordering and going through the complete process by providing personalized subscription recommendation & enable quick ordering through InApp Notifications.

NUDGE ON CHECKOUT

While individual meal ordering, nudge them about the price difference & how much they can save through subscriptions, also let them understand value proposition during checkout.

LOYALTY POINTS

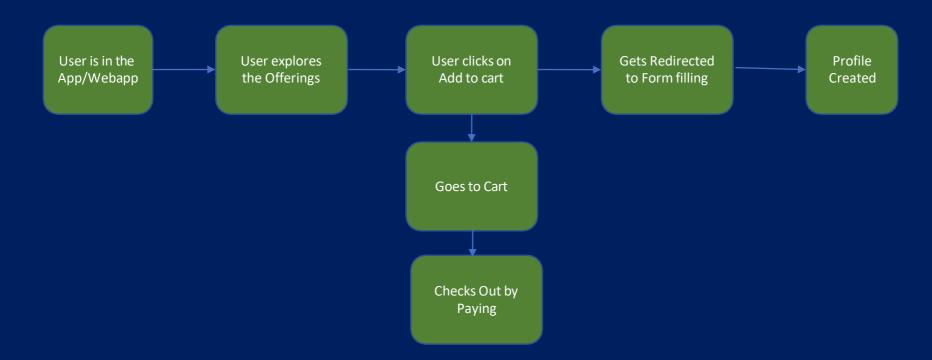
Enable Loyalty points to be redeemed for subscription orders.

User Onboarding Journey

1. Login Flow

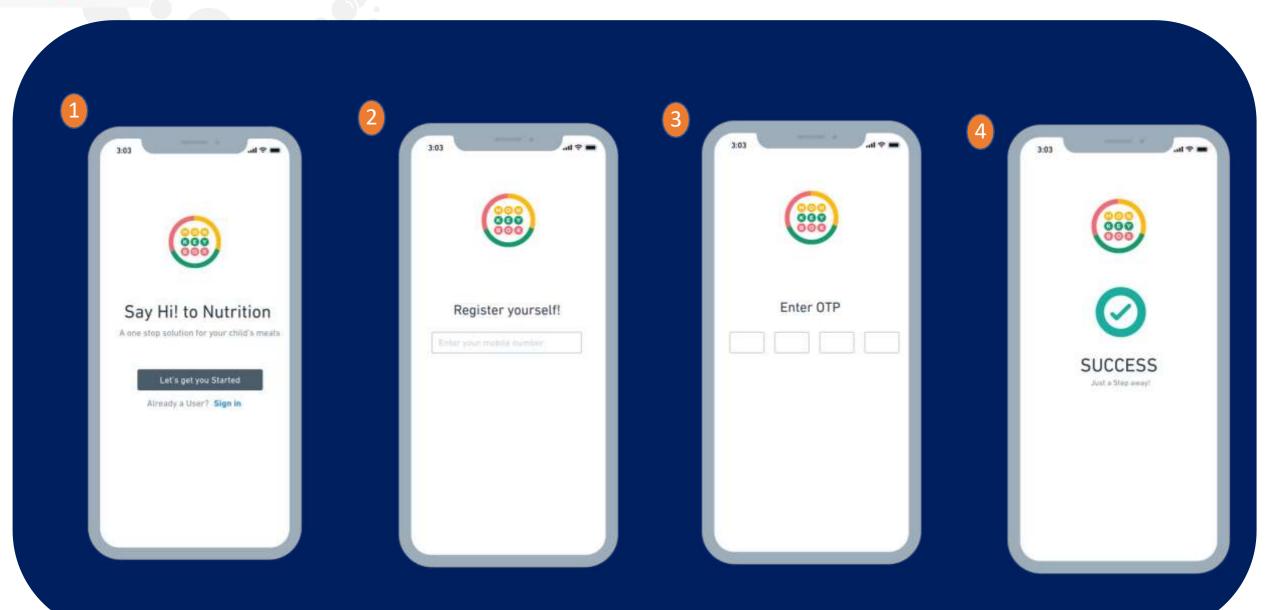


2. User Journey (Post LogIn)





User Journey Mockups (Subscription Centered)









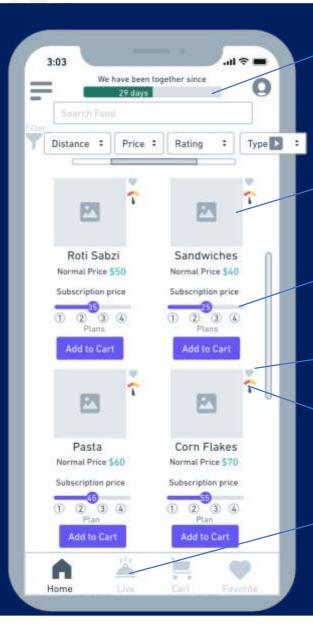








Home Page



Relationship progress bar: This would reflect the no. of days customer has spent on ordering, accordingly upon spending on more orders more discounts will be unlocked

Image of the Food

Subscription plan slider.

As the user will slide the toggle from left to right, the user will navigate from a smaller subscription plan 1 to a larger subscription plan 4, with which the unit price will decrease proportionally

Add to Favorite

Health Bar: This will reflect the nutrition composition with a small pop up upon clicking

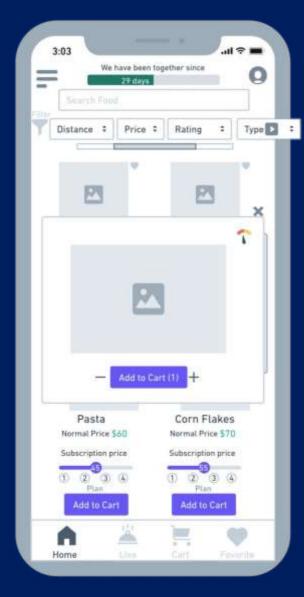
Live Tracking

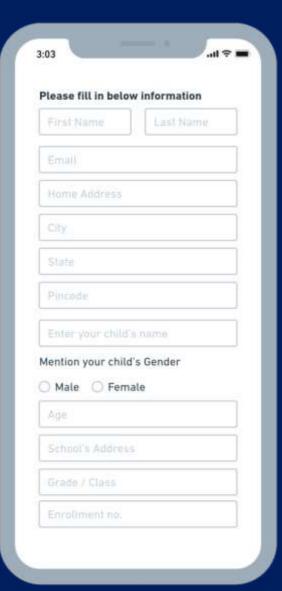




Adding Order

Upon Adding an order a pop up as shown would reflect, where in client can add more items and check the nutrition composition as well





G

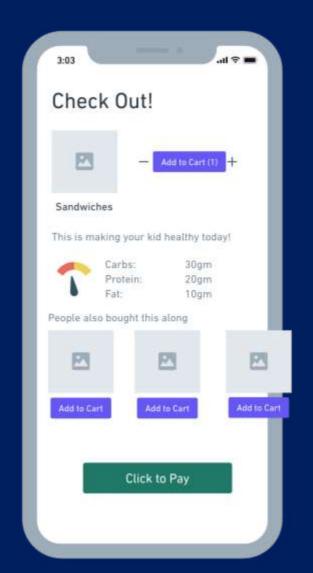
Requesting Info for first time order

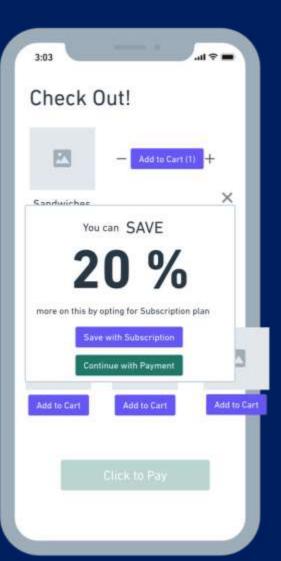
This step would be skipped if user has already created the profile and will be redirected to check out page upon clicking on **Cart** icon in footer bar.





Check Out Flow









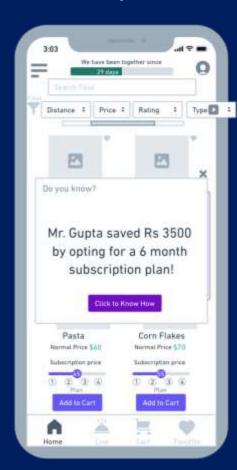


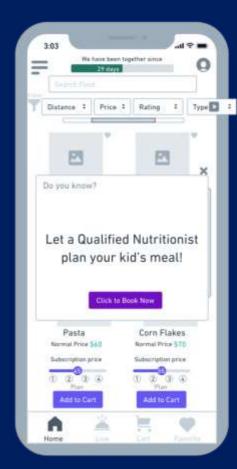
In App Nudges for Subscription and Nutrition plan

To Improve subscription, we will nudge them with an inapp notification prompting to opt for a subscription plan by reflecting unit price discount margin while making a payment.

After the user would have spent more than 20 seconds exploring the menu, an in app nudge will reflect with a case study about subscription plan, which would redirect the user to another page to deliver the value proposition of subscription plan

In order to improve on revenue, tieups with nutritionists can also be made leading customers to let them plan their kids meal with an extra charge as shown above.











<u>PART 3</u>: Retention Improvement Strategies



Features & Programs

1 6

Personalized Recommendations

Implement Aldriven algorithms to provide personalized meal recommendations based on users' preferences, order history, and dietary needs on the home page, during ordering process etc.

Expected Impact & timeframe: Increased user satisfaction and repeat orders due to tailored meal suggestions within 45 months.

2

Exclusive Offers & Discounts

Offer periodic promotions, seasonal offers, and limitedtime discounts exclusively for subscribers to incentivize recurring subscriptions or meal orders.

Expected Impact & timeframe: Enhanced value proposition, increased user engagement, and retention through exclusive benefit within 56 months.

3

Subscription Rewards Program/Gamification

Launch a loyalty program where subscribers/kids earn points for every order and engagement activity(completing their meals/milestones). Offer rewards such as discounts, free meals, and exclusive perks.

Expected Impact & timeframe: Encouraged loyalty, increased engagement, and higher retention rates among subscribers within a year of launch.

NOTE

Quantification of metrics/progress depends upon the user base & budget allocated for strategies.

4

Surprise and Delight

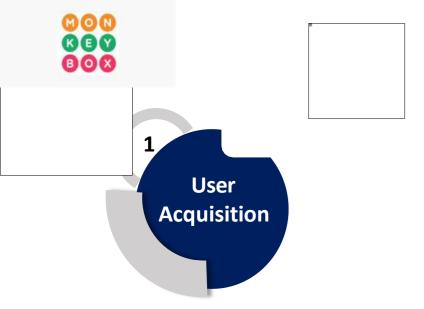
Surprise kids with occasional freebies, bonus treats, or special promotions on milestone occasions such as birthdays or anniversaries of their subscription. These unexpected gestures can delight customers and reinforce their loyalty to MonkeyBox.

Expected Impact & timeframe: Increased customer loyalty, referrals, brand advocacy & repeat purchases. The "wow" factor will start buzzing within 3 months & long term impact can be witnessed within 612 months.





PART 4: Metrics & Analytics

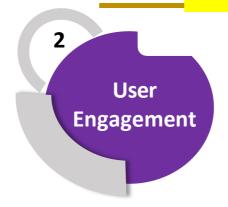


New Customer Acquisition Rate: Measured as the rate/number of new customers acquired within a specific time period.

Customer Acquisition Cost (CAC): The cost incurred to acquire a new customer, including marketing, advertising, and promotional expenses.

Conversion Rate: The percentage of website or app visitors who convert into paying customers or subscribers.

North Star Metrics for Monkeybox



Active Users: The number of active users engaging with app or website within a defined period, indicating ongoing interest and usage.

Session Duration: The average time users spend on the app or website per session, reflecting user engagement and interest levels.

Feature Adoption Rate: The rate at which users adopt and use key features of app or service, such as subscription management, order customization, and menu browsing.

Customer Satisfaction (CSAT) Score: Feedback from users regarding their satisfaction, app usability, and overall experience.



Churn Rate: The rate at which customers discontinue their subscriptions, indicating retention challenges.

Retention Rate: The percentage of customers who continue to use, renew their subscriptions over time, highlighting loyalty & satisfaction.

Repeat Purchase Rate: The frequency at which customers place repeat orders or renew their subscriptions, demonstrating ongoing value and engagement.

Net Promoter Score (NPS): A measure of customer loyalty and advocacy, based on the likelihood of customers recommending product to others.



Menu



Menu Interaction Rate: Percentage of users who interact with menu options.

Customization Rate: Percentage of orders with customized meal options.

Menu Satisfaction Score: Average rating of menu items based on user feedback

Delivery Experience

Delivery Time Compliance: % of orders delivered within the promised timeframe.

Delivery Satisfaction Score: Average rating of delivery experience based on user feedback.

Delivery Issue Resolution Time: Average time taken to resolve deliveryrelated issues.

Subscription Management

Subscription Renewal Rate: % of subscribers who renew their subscriptions.

Subscription Cancellation/Pause Rate: % of subscribers who cancel their subscriptions.

Subscription Upgrade Rate: % of subscribers who upgrade to highertier plans.

Other KPIs

Order Placement & Checkout

Order Completion Rate: % of initiated orders that are successfully completed.

Checkout Abandonment Rate: % of users who abandon the checkout process.

Order Accuracy Rate: % of orders delivered accurately as per user specifications.

Customer **Support and Feedback**

Response Time to Queries: Average time taken to respond to customer queries.

Customer Feedback Response Rate:

Percentage of feedback or survey responses received.

Customer Satisfaction Score (CSAT): Average rating of overall customer satisfaction.



Methods for Tracking Key Metrics

Strategic Decision Making

Utilize analytics tools (e.g., Google
Analytics, Mixpanel) to track user behavior, retention rates, and conversion metrics.

Implement event tracking to capture specific user actions such as subscription signups, order placements, and interactions with app features.

Conduct cohort analysis to compare the behavior and performance of different user segments over time.

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PART 5

1. Project Briefing Document: (Scope, Objective & Other Deliverables)

Scope

- Moneybox App (Android + iOS): The primary mobile application for users to browse menus, place orders, manage subscriptions, and track deliveries.
- Moneybox Delivery App: An application for delivery personnel to receive orders, navigate delivery routes, and update order status.
- Moneybox Landing Page: A webbased landing page to showcase Moneybox's offerings, benefits, and subscription options to potential customers.
- Moneybox Admin Dashboard: A centralized dashboard for administrators to manage orders, subscriptions, menus, deliveries, customer feedback, and analytics.



Objectives

2

- Enhance user experience by providing a seamless ordering process and personalized menu options.
- Improve operational efficiency through optimized delivery routes and realtime order tracking.
- Increase customer engagement and retention with subscription management features and loyalty programs.
- Generate leads and conversions through an informative and visually appealing landing page.
- Empower administrators with comprehensive tools for order management, analytics, and decisionmaking.

Deliverables

Moneybox App (Android + iOS):

- •User-friendly interface with intuitive navigation and search functionality.
- •Menu browsing with filter options, nutritional information, and meal customization.
- •Secure account creation, login, and profile management.
- •Subscription management for recurring orders and payment processing.
- •Order tracking, notifications, and feedback submission.

2. Moneybox Delivery App:

- Order assignment, delivery route optimization, and Realtime location tracking.
- •Order status updates, delivery confirmation, and customer communication.
- •Integration with the Moneybox App for seamless order processing.

3. Moneybox Landing Page:

- Engaging content, visuals, and videos showcasing Moneybox's offerings and benefits.
- Subscription options, pricing details, and customer testimonials.
- •Lead generation forms, contact information, and social media integration.

4. Moneybox Admin Dashboard:

- •Order management with filtering, sorting, and status tracking.
- Subscription analytics, customer insights, and revenue reports.
- Delivery fleet management, route optimization tools, and performance metrics.
- Customer feedback management, response tracking, and satisfaction analysis.





Key Features & Functionalities

4

- Moneybox App: Menu browsing, meal customization, subscription management, order tracking.
- Moneybox Delivery App: Order assignment, route optimization, Realtime tracking.
- Moneybox Landing Page: Engaging content, subscription options, lead generation.
- Moneybox Admin Dashboard: Order management, analytics, delivery fleet control, feedback management.



2. Strategic Plan: Feature Rollout, Market Expansion & Promotion (Timelines, Key Milestones, Resource Allocation)

Timelines, Key Milestones, Resources Allocation

Timelines & Key Milestones



- Month 3: Core feature development completion.
- •Month 6: Alpha & Beta testing and initial rollout in pilot cities.
- Month 9: Expansion to new target cities.
- •Month 12: Full rollout, completion of promotional activities, and evaluation of user metrics.

Resources

A team of:

- 2 Senior Full Stack Developers
- •2 Junior Full Stack Developers
- •1 Senior Flutter Developer
- •1 Junior Flutter Developer
- •2 Quality Assurance (QA) Engineers
- 1 Designer

The work will be distributed between the team for front end, backend development, database management, API integrations, UI/UX development, Testing & Debugging, then the team will proceed for product launch & release.

Market Research

Research and Analysis



- •Market research to understand the competitive landscape, user demographics, and market trends.
- •Gather insights into user preferences, behavior, and expectations through surveys, focus groups, and data analysis.
- •Define key metrics such as user acquisition cost (CAC), customer lifetime value (CLTV), churn rate, and engagement metrics.

Feature Development & Rollout





Prioritize features based on user needs, market demand, and business goals according to any prioritization framework, i.e., RICE, Moscow, Kano Model etc.

Develop core features of Monkeybox App suite, including dashboard, meal selection & customization, payment integration, ordering tracking, delivery updates and account management.





Conduct alpha and beta testing to gather feedback and iterate on features for optimal performance and user experience.

Roll out the initial versions of the app suite in selected target cities for pilot testing and user feedback.



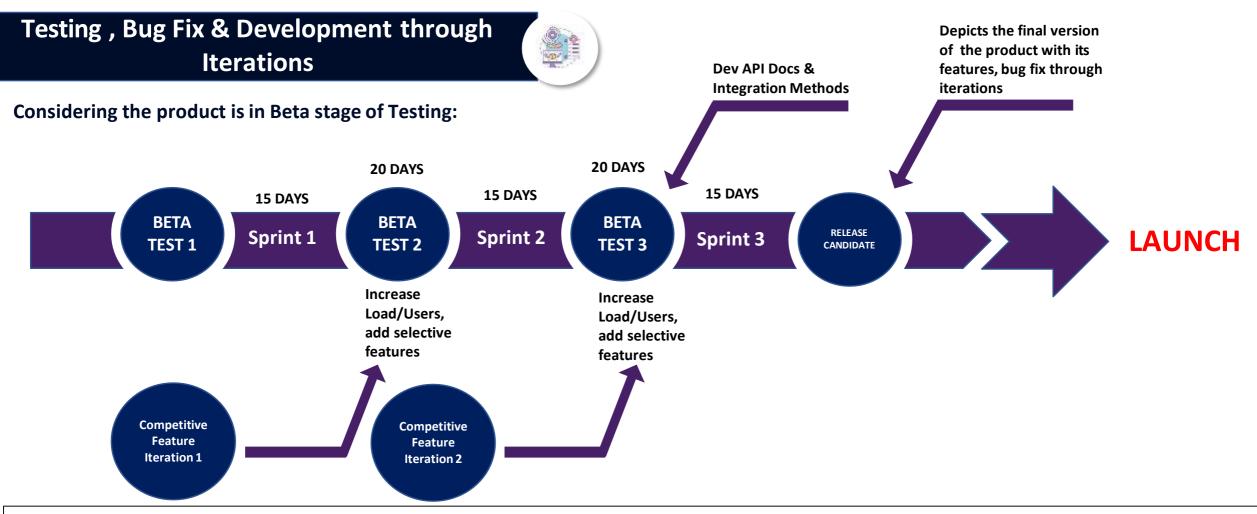


Gather User feedback, acknowledge the same, create a backlog of all the requirements, assess market trends, competitive landscape & overall business goals & objectives before planning & prioritizing requirements/features through future iterations.

This phased approach through agile product development helps in managing development resources effectively, prioritizing critical functionalities & ensuring a seamless user experience throughout the app's evolution.



Advance features like AI based meal recommendations, Meal Delivery Scheduling, Subscription Management are scheduled for later phases (Month 9-12) to allow time for testing, feedback gathering, and refinement of core functionalities before introducing them.



- Each Beta test will undergo approximately for 2030 days to gather adequate inputs about feature performance, value proposition, impact analysis, feature requests.
- Each sprint would be designed for 15 days each during which two major functions will execute:
 - Bug fix
 - Requested Feature Development/Enhancement
- During the phase of progress of a Beta Test. Competitive features would be developed which would be released in subsequent Beta stage.

Note: The above process is just a representation on assumptions and would continue as per the product state & stage.

New Market Entry Strategy

New City Penetration



- 1. Conduct market research to identify target cities with high demand for tiffin box services, favorable market conditions and low competition.
- 2. Evaluate competition, demographics, and consumer behavior to prioritize market entry strategies.
- 3. Also consider, factors like local preferences, regulations, and competitive landscape.
- 4. Launch targeted promotions & influencer marketing to drive awareness and early adoption of product features.
- 5. Establish partnerships with local schools, local educational institutions, influencers and parenting communities for increased brand visibility and referrals.
- 6. Collaborate with bloggers & nutrition experts for brand visibility & credibility.

Promotional Activities for User Acquisition & Retention

Activities

Month 10 to 12

- 1. Implement promotional activities such as referral programs, discounts, and special offers to incentivize user acquisition.
- 2. Develop retention strategies such as personalized recommendations, loyalty programs, and engagement campaigns.
- 3. Leverage digital marketing channels (social media, SEO, content & email marketing) to reach target audiences to provide personalized meal recommendations, exclusive & limited time offers to divert them to platform.
- 4. Optimize user onboarding to increase conversion rates and retention.
- Measure and analyze key performance indicators (KPIs) related to user acquisition, conversion rates, and customer lifetime value (CLTV).
- 6. Continuously monitor user engagement metrics, feedback, and app performance to identify areas for improvement.
- 7. Collaborate with local schools, community centers, and organizations to promote MonkeyBox within the community. This can include sponsoring school events, providing special discounts for schoolrelated orders, or organizing food drives for charitable causes.



3. Feature Prioritization & Roadmap



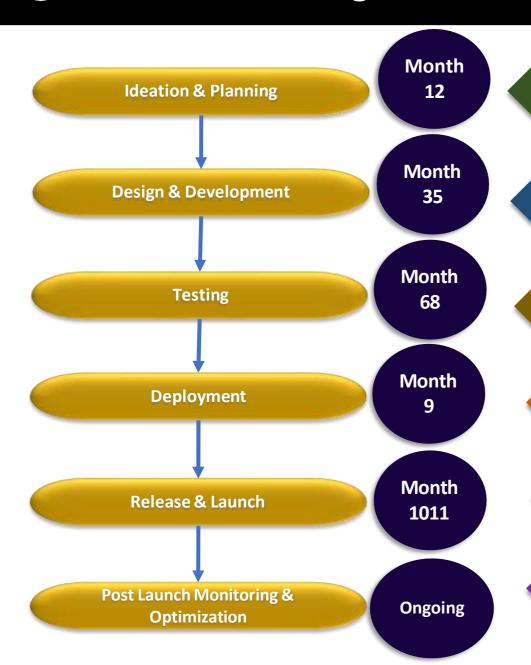
Feature List



- Features are prioritized on the basis of user feedback, market trends, competitive landscape, keeping them aligned with the overall business objectives & goals.
- Prioritization framework used Moscow, Kano Model.

Priority	Feature	Description	Timeline
1	Core Features	User registration, profile management, meal ordering, menu selection, payment integration, order tracking	Months 36
2	AlPowered Recommendations	Personalized meal recommendations, dynamic menu optimization	Months 79
3	Subscription Management	Subscription plans, pricing options, autorenewal, subscription management	Months 79
4	User Engagement and Loyalty	Loyalty program integration, push notifications, promotions, referral incentives	Months 1012
5	Admin Dashboard	Order management tools, analytics, reporting, customer support	Months 1012

Agile Product Development Roadmap



- •Pain Points, Value Proposition, Market Research, User Surveys.
 - •Brainstorm feature ideas & prioritization.
 - Build user stories, define Requirements, & goals.
- User Flow & functional prototypes from first interaction, signup to placement of orders.
 Development of Must have core functionalities, robust API integrations etc.
 Prepare MVP for testing.
 - •Conduct various testing i.e., Integration, usability, UAT, functionality etc.
 - •Conduct alpha, pilot testing of MVP to gather feedback & iterate to fix bugs.
 - Prepare candidate release for deployment after beta & regression testing.

Release into production environment, setup databases, deploy code & ensure the system is operational.

Release the product to official servers, app stores & make it readily available/accessible to the users.

Spread awareness, target customer outreach through digital marketing campaigns.

Monitor key metrics (user acquisition, retention, engagement), gather feedback, and iterate. Enhance UX, address user needs, make continuous improvements based on user feedback.



4. Team Management & Resource Planning

Team Structure & Responsibilities



1. Product Team:

- 1. Product Manager (You): Responsible for overall product strategy, roadmap, and coordination between teams.
- 2. UX/UI Designer: Designs intuitive and userfriendly interfaces for the website and mobile app.
- 3. Product Analyst: Analyzes user data, conducts market research, and provides insights to inform product decisions.

2. Engineering Team:

- 1. Chief Technology Officer (CTO): Oversees the technical aspects of the product, including system architecture and scalability.
- 2. Frontend Developers (23): Develop and maintain the user interfaces for the website and mobile app.
- 3. Backend Developers (23): Build and maintain the backend infrastructure, including database management, API development, and integration with thirdparty services.
- 4. DevOps Engineer: Manages deployment pipelines, infrastructure automation, and ensures system reliability and scalability.

1. Operations Team:

- 1. Operations Manager: Coordinates logistics, manages vendor relationships, and ensures smooth daytoday operations.
- 2. Customer Support Representatives (23): Provide customer support via phone, email, and chat, assisting with order inquiries, delivery issues, and general queries.
- 3. Quality Assurance Engineer: Tests the product for bugs, ensures quality standards are met, and provides feedback to the engineering team.

4. Marketing Team:

- 1. Marketing Manager: Develops and executes marketing strategies to acquire new customers and retain existing ones.
- 2. Content Writer: Creates engaging content for the website, blog posts, social media, and email campaigns.
- 3. Digital Marketer: Manages online advertising campaigns, SEO, and social media marketing efforts.

Team Scaling Plan



1.Initial Stage (06 months):

- 1. Hire core team members across product, engineering, operations, and marketing functions to build the initial product.
- 2. Focus on developing a minimum viable product (MVP) and validating the business model through user feedback and market testing.

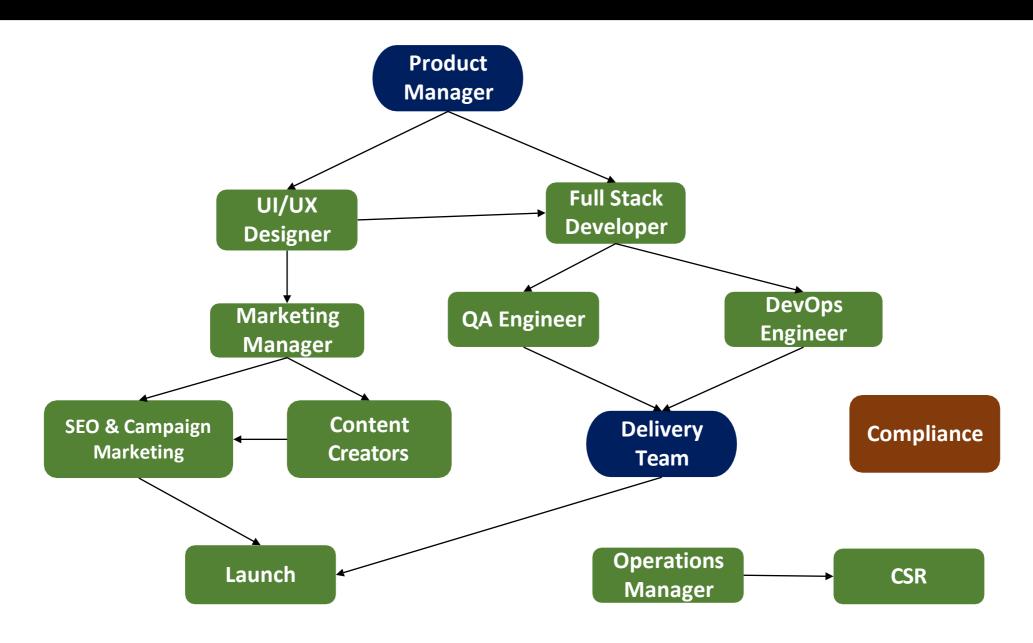
1. Growth Stage (612 months):

- 1. Scale the engineering team to enhance product features, improve scalability, and optimize performance.
- 2. Expand the operations team to handle increased order volumes, streamline logistics, and maintain high service levels.
- 3. Invest in marketing efforts to increase brand awareness, acquire new customers, and drive user engagement.

1. Expansion Stage (12+ months):

- 1. Continue scaling the team across all functions to support rapid business growth and expansion into new markets.
- 2. Establish specialized teams within engineering, such as frontend, backend, and DevOps, to focus on specific areas of expertise.
- 3. Enhance marketing capabilities by hiring specialists in areas like growth hacking, influencer marketing, and community management.

Organizational Chart



Job Descriptions of New Hires



Marketing Manager:

- Develop and execute marketing strategies for customer acquisition and retention.
- •Oversee digital marketing, content creation, social media, and advertising campaigns.
- •Analyze market trends, customer insights, and KPIs to optimize marketing efforts.

2. Sales Manager:

- Develop sales strategies to generate leads, close deals, and increase revenue.
- •Manage and coach a highperforming sales team.
- •Identify new business opportunities and partnerships to expand the customer base.

3. Expansion Manager:

- •Identify potential expansion opportunities and conduct market research.
- Develop and execute expansion plans, including market entry strategies.
- Coordinate with crossfunctional teams to ensure successful implementation.

4. Data Analyst:

- •Analyze large datasets to derive insights and inform business decisions.
- •Develop reporting dashboards and data visualizations.
- •Collaborate with stakeholders to define data requirements and ensure accuracy.

5. Customer Support Manager:

- •Manage the customer support team, including hiring and training.
- •Optimize customer support processes and monitor KPIs.
- Escalate complex customer issues and ensure resolution.

6. Customer Support Representatives:

- Assist customers with inquiries, delivery issues, and general queries.
- •Resolve complaints and escalate complex issues.

Provide product information and troubleshooting assistance.

7. Operations Manager (Expansion):

- •Oversee operations in new markets, ensuring efficiency and compliance.
- •Optimize processes and workflows to streamline operations.
- Manage and support a team of operations staff.

Growth Plan for Team Capabilities



1. Training and Development:

- 1. Implement regular training sessions and workshops to enhance team members' skills and knowledge.
- 2. Provide opportunities for professional development through certifications, courses, and conferences.
- 3. Encourage crossfunctional collaboration and knowledge sharing to foster a culture of learning.

2. Specialization and Expansion:

- 1. Identify areas of expertise within the team and encourage specialization to deepen skills.
- 2. Hire additional team members with specialized skills as needed to fill gaps and support growth.
- 3. Expand the scope of responsibilities for existing team members to take on leadership roles and mentorship opportunities.

3. Performance Evaluation and Feedback:

- 1. Conduct regular performance evaluations to assess individual and team performance against goals and objectives.
- 2. Provide constructive feedback and recognition to motivate team members and encourage continuous improvement.
- 3. Use performance data to identify areas for improvement and adjust growth plans accordingly.



5. Technical & Service Integration Plan

Platforms

Payment Processing

Third Party Services

- **Stripe:** Offers a robust API for online payments with support for various payment methods.
- **PayPal:** Widely used for online transactions, providing a seamless checkout experience.
- Razorpay: A popular payment gateway in India, supporting local payment methods.

Notifications

- **Twilio:** Provides APIs for SMS, voice, and messaging services, enabling realtime notifications.
- Firebase Cloud Messaging (FCM): Ideal for push notifications on Android devices.
- **OneSignal:** Offers a comprehensive notification service for web and mobile apps.

User Retention

- Mixpanel: Helps track user behavior and engagement to optimize retention strategies.
- **CleverTap:** Offers personalized engagement through push notifications and inapp messages.
- **Amplitude:** Provides insights into user behavior to improve retention rates.

Platforms

Third Party Services

WhatsApp Marketing

- Twilio API for WhatsApp: Enables sending messages via WhatsApp using Twilio's API.
- **MessageBird**: Offers WhatsApp Business API for marketing and customer engagement.
- **Gupshup:** Provides a platform for WhatsApp business messaging and chatbot integration.

SMS Delivering Platform

- Twilio: Reliable for SMS delivery with global reach and detailed analytics.
- **Nexmo (now Vonage):** Offers SMS APIs for reliable message delivery.
- **Plivo:** Provides SMS APIs for sending messages worldwide with high deliverability rates.

Platforms

Integration

Payment Processing

- Payment Gateway: Stripe or PayPal for secure and reliable payment processing.
- API Integration: Utilize Stripe API or PayPal API for seamless payment transactions.
- Features: Support for major credit/debit cards, digital wallets, and international payments.
- **Security:** Implement tokenization, SSL encryption, and PCI DSS compliance for secure transactions.

Notifications Setup

- **Push Notifications:** Firebase Cloud Messaging (FCM) or OneSignal for real-time push notifications.
- Email Notifications: SendGrid or Amazon SES for transactional and marketing emails.
- •SMS Notifications: Twilio or Nexmo for SMS delivery with global coverage.
- Features: Customizable templates, scheduled messages, and delivery tracking.

User Retention Strategy

- Analytics Platform: Google Analytics or Mixpanel for user behavior tracking and analytics.
- **Retention Tools:** CleverTap or Braze for personalized campaigns and user engagement.
- **Loyalty Programs:** Implement loyalty features using tools like Smile.io or LoyaltyLion.
- Feedback and Surveys: Use tools like SurveyMonkey or Typeform for collecting user feedback.

Integration & Services Plan

Platforms

Integration

WhatsApp Marketing Integration

- WhatsApp Business API: Integrate with WhatsApp Business API for official business communication.
- WhatsApp Marketing Platforms: Use services like Twilio API for WhatsApp or Gupshup for automated messaging.
- Features: Send transactional messages, notifications, and promotional offers via WhatsApp.

SMS Delivery Platform Integration

- •SMS Gateway: Twilio or Nexmo for reliable SMS delivery with high deliverability rates.
- •SMS Features: Two-factor authentication (2FA), promotional campaigns, and transactional messaging.
- •Integration: Utilize Twilio API or Nexmo API for seamless SMS integration into your platform.

Note: By following this technical integration and services plan, Monkeybox can enhance payment processing, notifications, user retention, WhatsApp marketing, and SMS delivery capabilities to provide a seamless and engaging experience for users.

Additional Steps



1. Integration and Implementation:

- **1. API Documentation:** Ensure thorough documentation for all integrated APIs and services.
- 2. Integration Tools: Use integration platforms like Zapier or Integromat for automating workflows.
- **3. Testing and Validation:** Conduct thorough testing of integrations for functionality, performance, and security.
- 4. **Deployment:** Deploy integrated services in a staged manner with monitoring and backup mechanisms in place.

2. Data Management and Security:

- **1. Data Encryption:** Implement AES encryption for sensitive data during transit and storage.
- 2. Access Control: Use OAuth 2.0 or API keys for secure access control to integrated services.
- 3. Compliance: Ensure compliance with GDPR, CCPA, and other data privacy regulations.

3. Monitoring and Optimization:

- 1. Monitoring Tools: Utilize tools like New Relic or Datadog for real-time monitoring of APIs and services.
- 2. Performance Optimization: Optimize API calls, response times, and resource utilization for optimal performance.
- 3. Scalability: Design systems for scalability to handle increased user traffic and data processing demands.

This technical integration and services plan will leverage third-party services, tools, and APIs to build a robust and feature-rich platform for payment processing, notifications, user retention, WhatsApp marketing, and SMS delivery, ensuring a seamless user experience and efficient business operations.

Thank You!