Introduction to erp:

ERP: Enterprise Resource Planning

Software application to maintain enterprise resources

Enterprise – A bigger organization

Resources - People, Money, Machinery, Documents etc.

ERP Vendors

| Vendor | Product Name | Cloud/OnPremise |
|-----------|------------------|-----------------|
| Oracle | E-Business Suite | OnPremise |
| Oracle | Cloud/Fusion ERP | Cloud |
| Workday | Workday | Cloud |
| Microsoft | MS Dynamics | OnPremise |
| Infor | Infor | Cloud |
| Coupa | Coupa | Cloud |
| Ariba | Ariba | Cloud |
| SAP | S/4 Hana | Cloud/OnPremise |
| SAP | SAP Business One | OnPremise |

Types of ERP systems:

1. On-Premise ERP

• Installed on the company's own servers. The organization manages and maintains the software.

2. Cloud ERP

• Hosted on the internet (cloud) and accessed via a web browser. The provider manages everything, making it easier to update and scale.

3. Hybrid ERP

• A mix of on-premise and cloud solutions. Some parts are kept in-house, while others are managed in the cloud.

Common ERP Modules (EBS)

- 1. Financial Management (FM)
 - a. Oracle General Ledger (GL), Oracle Accounts Payable (AP)
- 2. Supply Chain Management (SCM)
 - a. Oracle Purchasing (PO), Oracle Order Management (OM)
- 3. Human Resources Management (HRM)
 - a. Oracle Human Resources (HR), Oracle Payroll
- 4. Customer Relationship Management (CRM)
 - a. Oracle Sales (SFA), Oracle Marketing
- 5. Manufacturing (MFG)
 - a. Oracle Manufacturing
- 6. Project Management (PM)
 - a. Oracle Projects
- 7. Sales and Marketing (S&M)
 - a. Oracle Order Management (OM)
- 8. Inventory Management (IM)
 - a. Oracle Inventory (INV)

Implementation methodology of oracle ERP (SDLC):

- **Waterfall**: Best for projects with clearly defined requirements, ensuring a structured implementation of Oracle EBS.
- **Hybrid Agile**: Offers flexibility and responsiveness, making it suitable for projects where user needs may evolve during implementation.

Types of Oracle E-Business Projects

- 1. Implementation
 - a. Establishing Oracle E-Business Suite from scratch, configuring modules to meet business needs.
- 2. Upgrade

a. Moving from an older version of Oracle EBS to a newer version, enhancing features and functionalities.

3. Rollout

a. Expanding Oracle EBS to new departments or geographical locations within the same organization. E.g. amazon coming from usa to india.

4. Support

 a. Ongoing assistance and maintenance for existing Oracle EBS systems, including troubleshooting and user support.

Roles in E-Business Projects

1. Technical

a. Focuses on the technical aspects of Oracle EBS, including software installation, configuration, and integration with other systems.

2. Functional

 Specializes in business processes and requirements, ensuring that the Oracle EBS modules are configured to meet user needs and business objectives.

3. Techno-Functional

 a. Combines technical and functional expertise, bridging the gap between IT and business teams. Responsible for both system configuration and technical support.

4. DBA (Database Administrator)

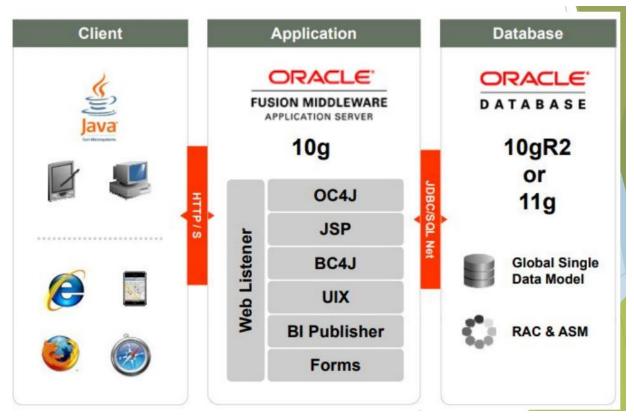
a. Manages the Oracle database, ensuring data integrity, performance, and security. Responsible for backups, recovery, and database tuning.

EBS tools:

| Component Type | Tool | Programming Language | Purpose |
|-------------------|--|--------------------------|---|
| Reports (RDF) | Oracle Report Builder | SQL/PLSQL | Create business reports (e.g., sales reports) |
| Reports (XML) | Oracle Template Builder for Word | SQL/PLSQL/XML | Create business reports (e.g., invoices) |
| Interfaces | SQL Developer / TOAD / SOAP UI | SQL/PLSQL / SQLLoader | Connect with other systems (e.g., share data with CRM, ERP, or accounting software) |
| Conversions | SQL Developer / TOAD | SQL/PLSQL | Upload data to the system (e.g., adding customer info) |
| Extensions | Oracle Form Developer / JDeveloper | SQL/PLSQL/Java | Add new features to the software (e.g., new fields in forms) |
| Workflow | Oracle Workflow Builder | | Manage approval processes (e.g., getting manager approval for requests) |
| Forms | Oracle Form Builder | SQL/PLSQL | Design and extend user forms (e.g., create a form for entering orders) |
| OAF | JDeveloper | SQL/PLSQL/Java ↓ | Design user interface pages (e.g., dashboards for users) |

E-Business Architecture:

- **OC4J:** A server that runs Java applications in Oracle EBS.
- **JSP:** A way to create dynamic web pages that display data.
- **BC4J:** A framework for handling business logic and database access in Java.
- **UIX:** A tool for building user interfaces using XML, making web pages interactive.



Application Tier Folder Structure:

1. \$APPL TOP

- a. The main directory for the application files.
- b. Contains all application-related subdirectories.

/u01/app/oracle/product/12.2.0/apps/apps_st/appl

Subdirectories:

- Admin Directory: Contains administrative scripts and configuration files.
 - Path: /u01/app/oracle/product/12.2.0/apps/apps st/appl/admin
- Binary Directory: Contains executable files and scripts.
 - Path: /u01/app/oracle/product/12.2.0/apps/apps_st/appl/bin
- Clone Directory: Used for cloning the EBS instance.
 - Path: /u01/app/oracle/product/12.2.0/apps/apps st/appl/clone
- Forms Directory: Contains Oracle Forms files (*.fmb, *.fmx).
 - Path: /u01/app/oracle/product/12.2.0/apps/apps st/appl/forms
- Reports Directory: Contains Oracle Reports files (*.rdf, *.xml).
 - o Path:

/u01/app/oracle/product/12.2.0/apps/apps_st/appl/reports

- Technology Version Directory: Contains technology-specific files.
 - o Path:

```
/u01/app/oracle/product/12.2.0/apps/apps_st/appl/tech_version
```

- Logs Directory: Contains log files for application processes.
 - Path: /u01/app/oracle/product/12.2.0/apps/apps_st/appl/logs
- HTML Directory: Contains static web content (HTML, CSS, JavaScript).
 - Path: /u01/app/oracle/product/12.2.0/apps/apps_st/appl/htdocs

E-Business Architecture (Database Tier)

1. Product Schemas:

- a. Individual data storage for specific applications.
- b. Example: The GL (General Ledger) schema includes all the tables for managing financial data.

2. APPS Schema:

- a. Centralized code and logic for all applications in EBS.
- b. Includes things like PL/SQL scripts, views, and triggers that help the applications function.