

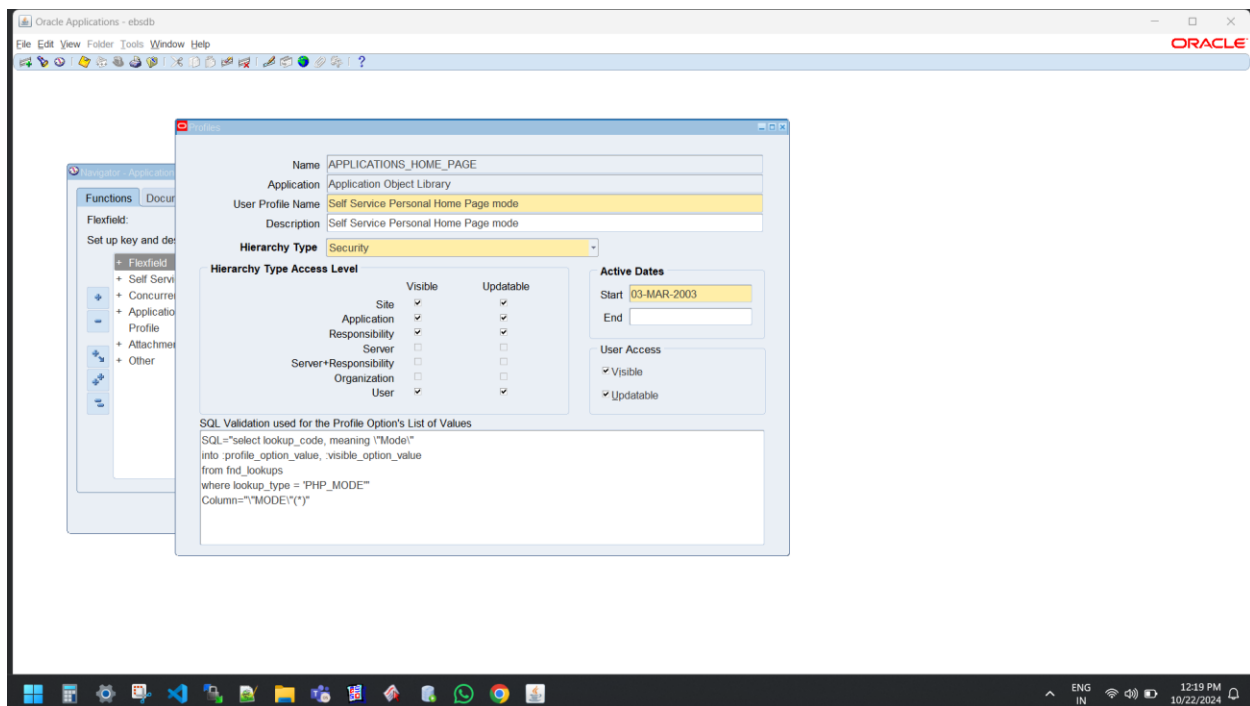
What is profile ?

It changes the way of application execution. E.g. client have business in US AND IND and he wants to show diff data to IND employees and diff data to US emp then we will create diff profiles.

Profile levels : (Priority from top to less)

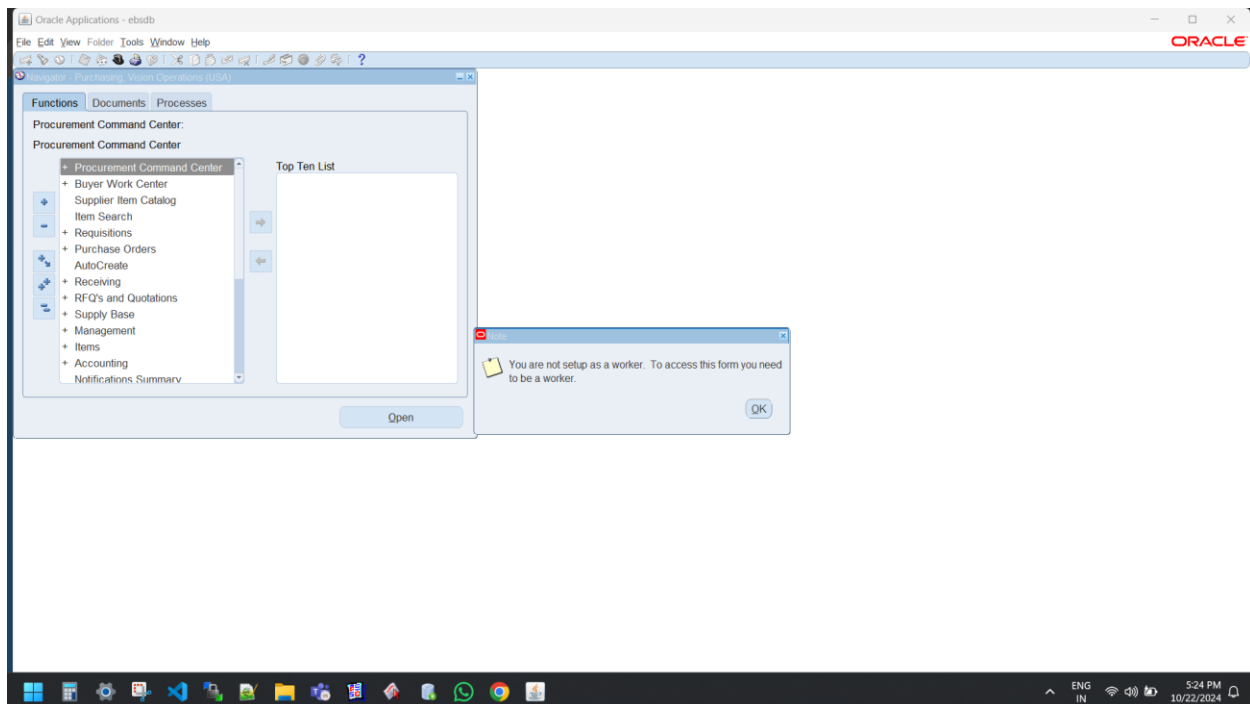
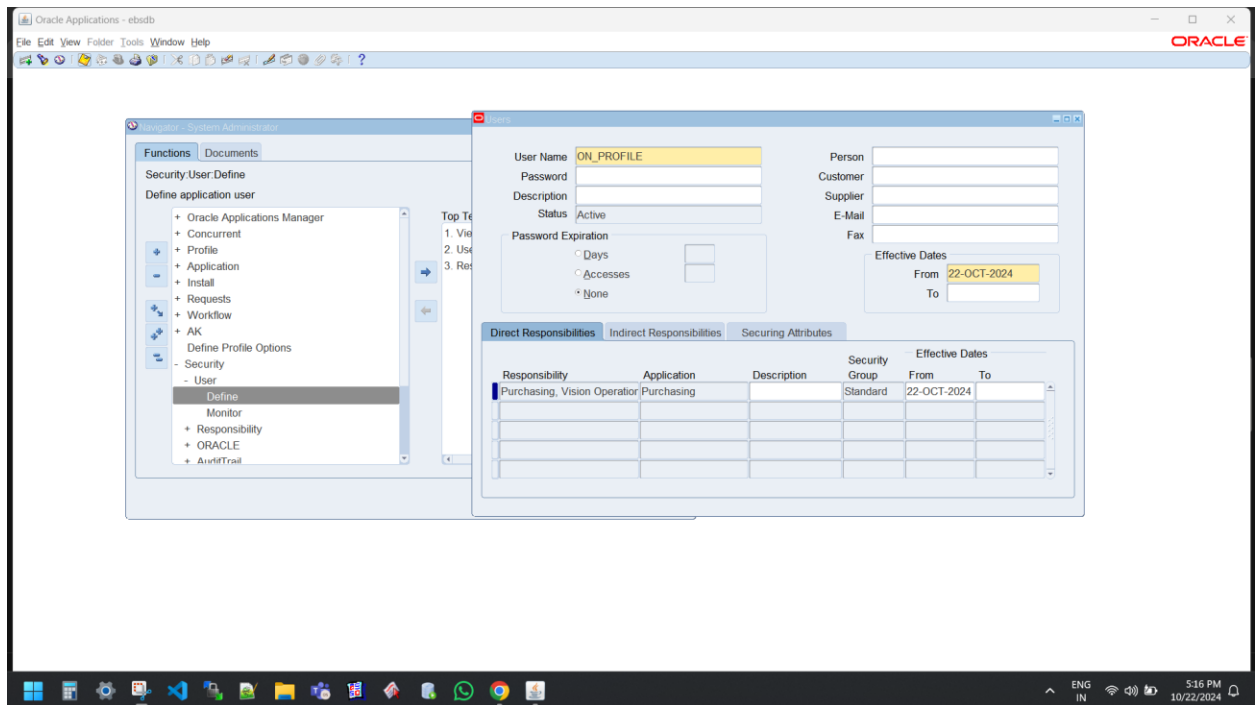
1. USER (applicable for particular user)
2. RESPONSIBILITY (for particular resp)
3. APPLICATION (.... app)
4. SITE (profile value for all the users)

Where to check profile : sysadmin > app developer > profile



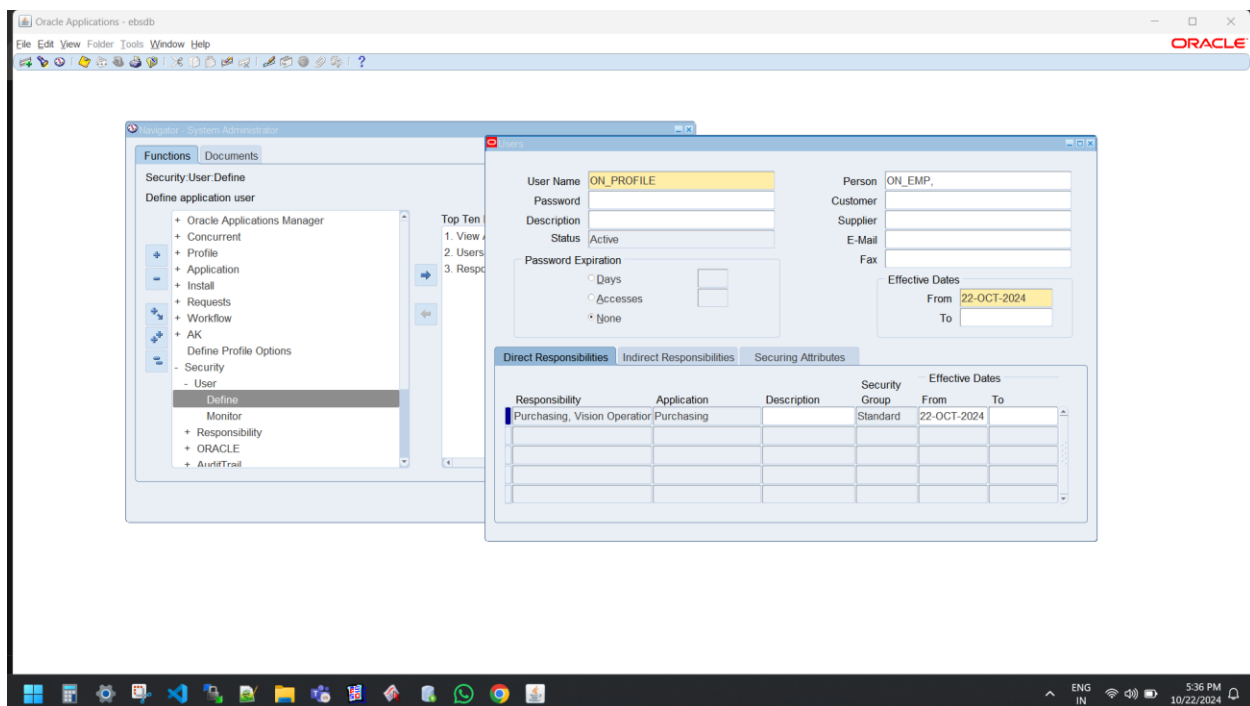
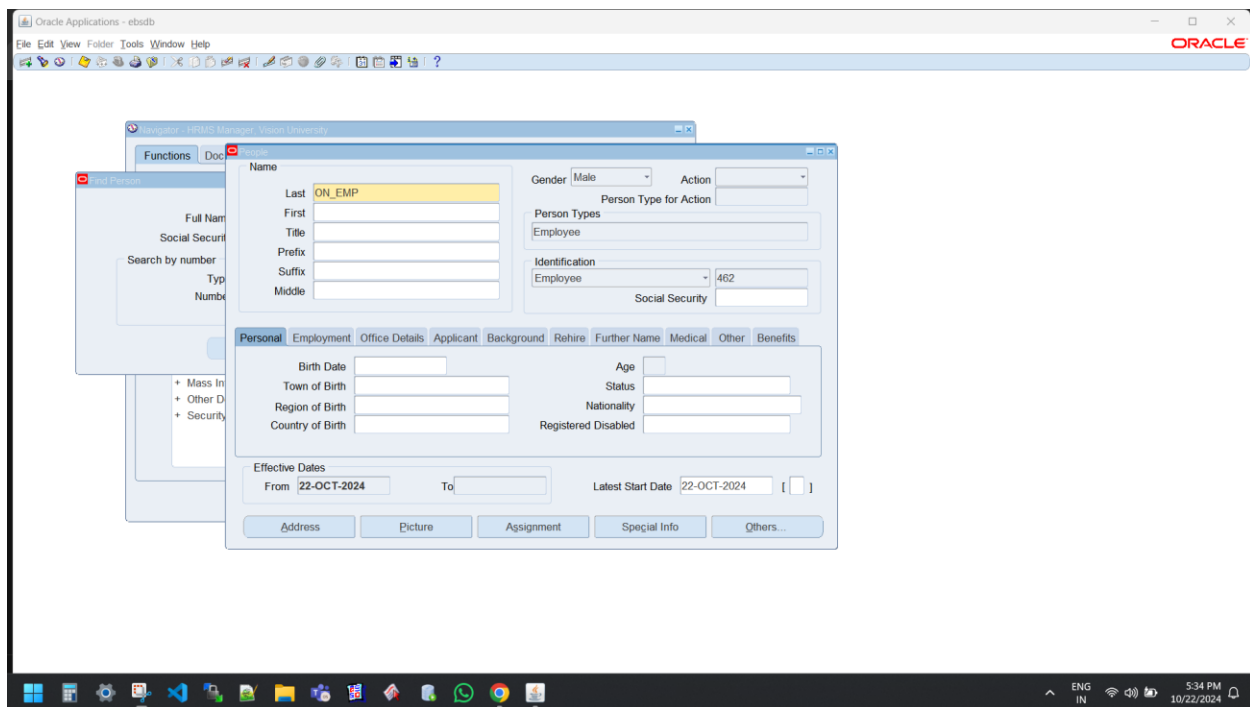
Working with profiles :

1. Create user IN SYSADMIN:



Now login with ON_PROFILE and go to purchase orders but it won't allow us to open the form as we are only "USER" and not assigned as an "employee".

2. Now login with SYSADMIN and open any resp > PEOPLE (create employee and connect it with the above user "ON_PROFILE").



3. Now go to

sys administrator > resp(HEADER HAT) > purchasing, > setup > personnel > buyers > add buyers > profile

Confirmation
Your changes have been saved.

Buyers Cancel Save

* Indicates required field

Search

Buyer: ON_PROFILE
Category:
Ship To:
Go Clear

* Buyer	Category	Ship-To	Begin Date	End Date	Employee Number
ON_EMP	Item Category Commodity		22-Oct-2024		462

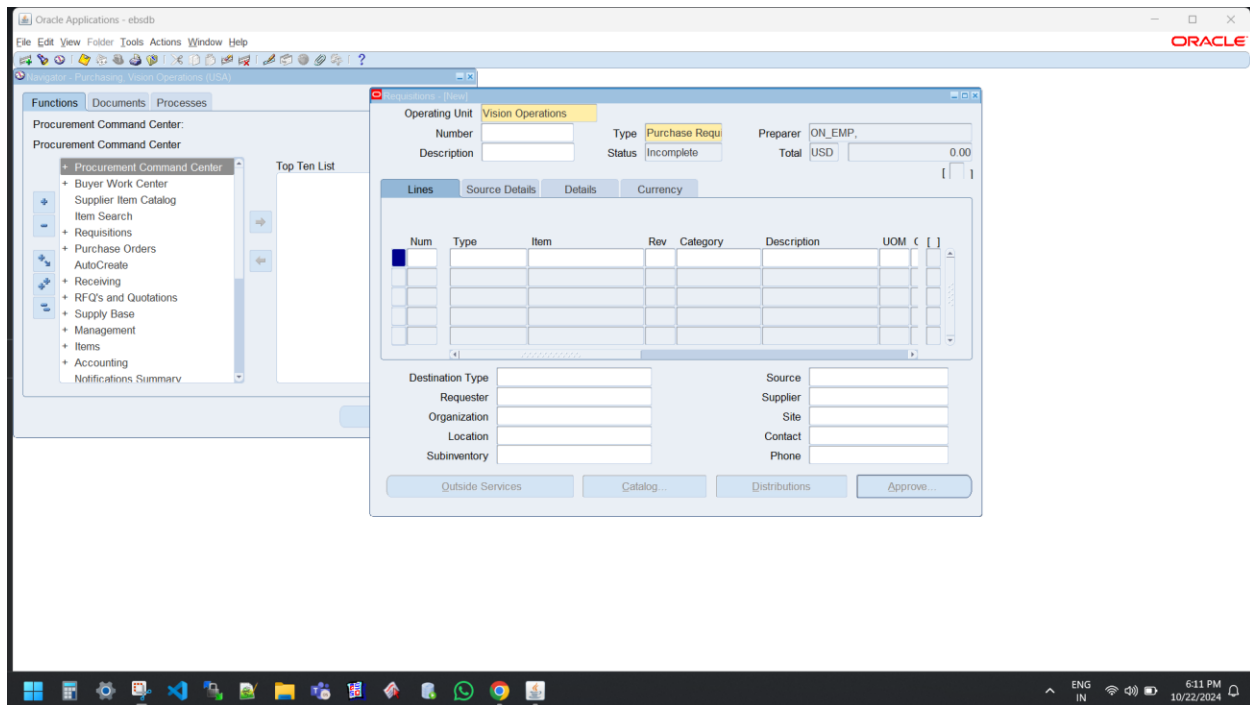
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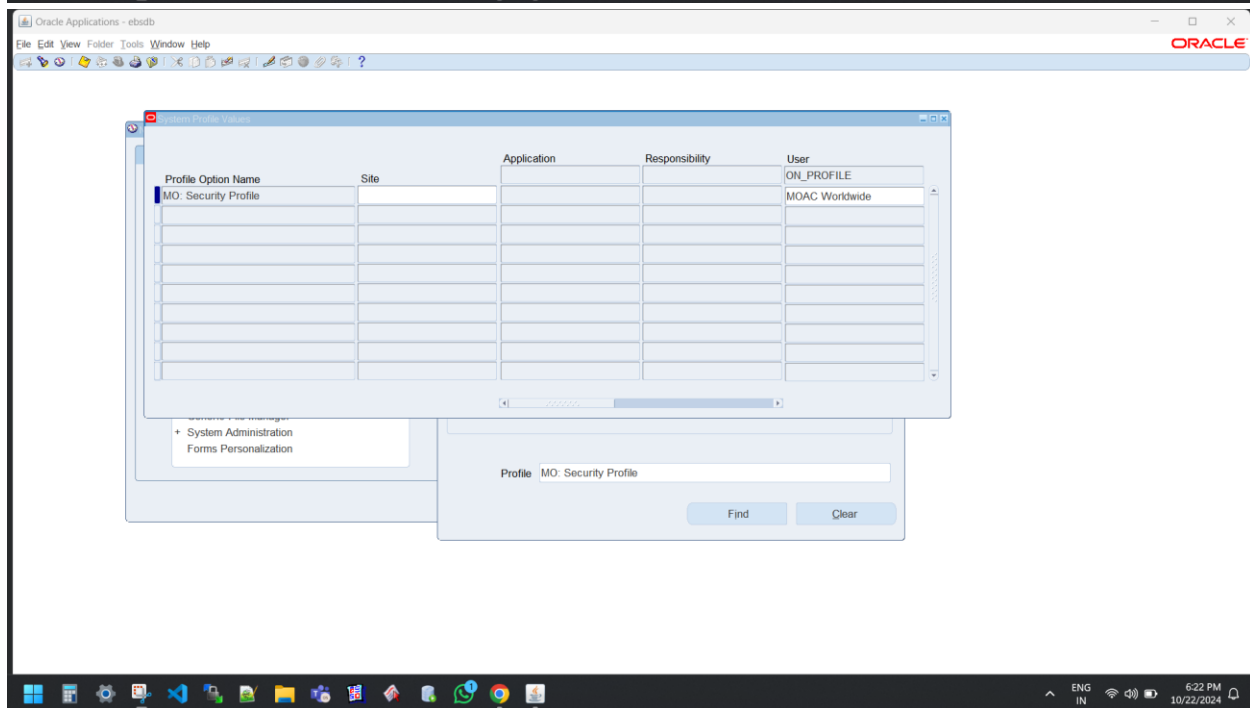
Now profile emp can create PO.

4. Now login with ON_PROFILE > PURCHASING, VIS... > REQUISITIONS > operating unit (we want to change the values inside operating unit).

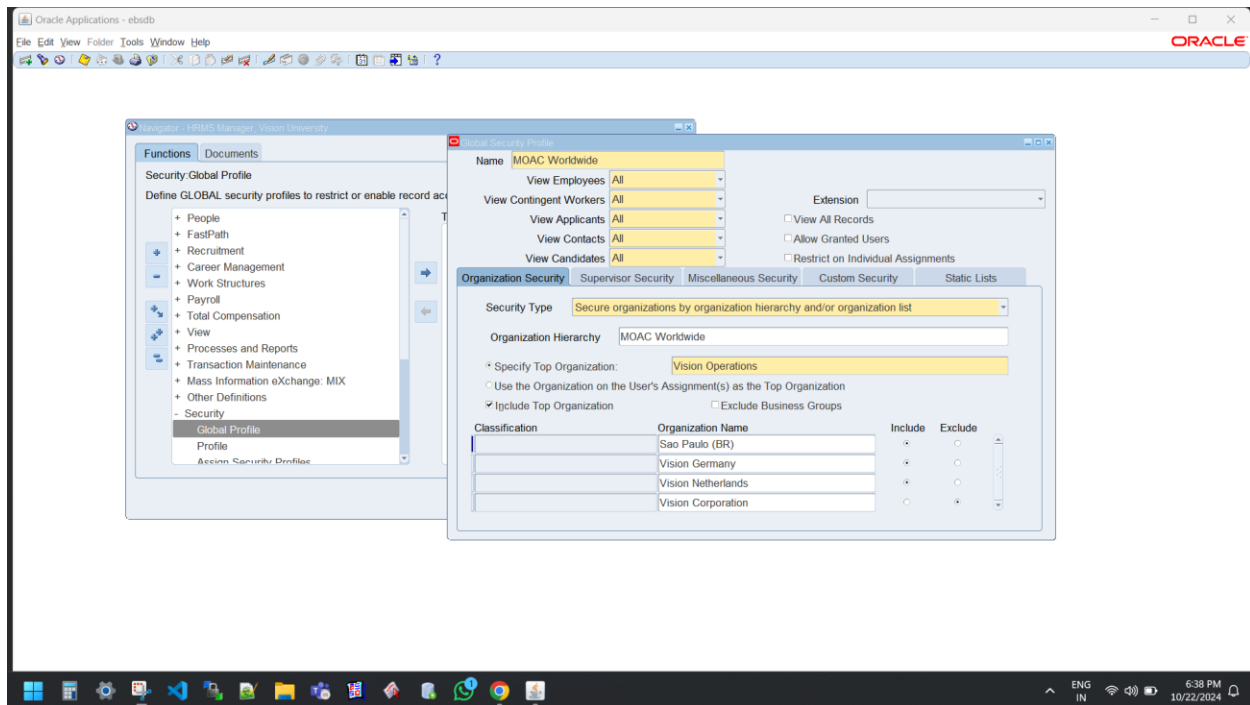
- i. Requisitions allow users to request items they need from suppliers or internal departments before a purchase order is created.
- ii. operating unit is a fundamental organizational entity used to manage transactions and data for a specific part of a business. In the context of Purchasing Requisitions, the operating unit represents a distinct segment within the organization that has its own set of financials, inventory, and purchasing policies.
- iii. Purchasing Vision refers to a demo or example environment used for training and demonstration purposes. The "Vision" instance provides a pre-configured setup that showcases various features of the EBS applications, including the Purchasing module.



5. Login to SYSADMIN > PROFILE > SYSTEM

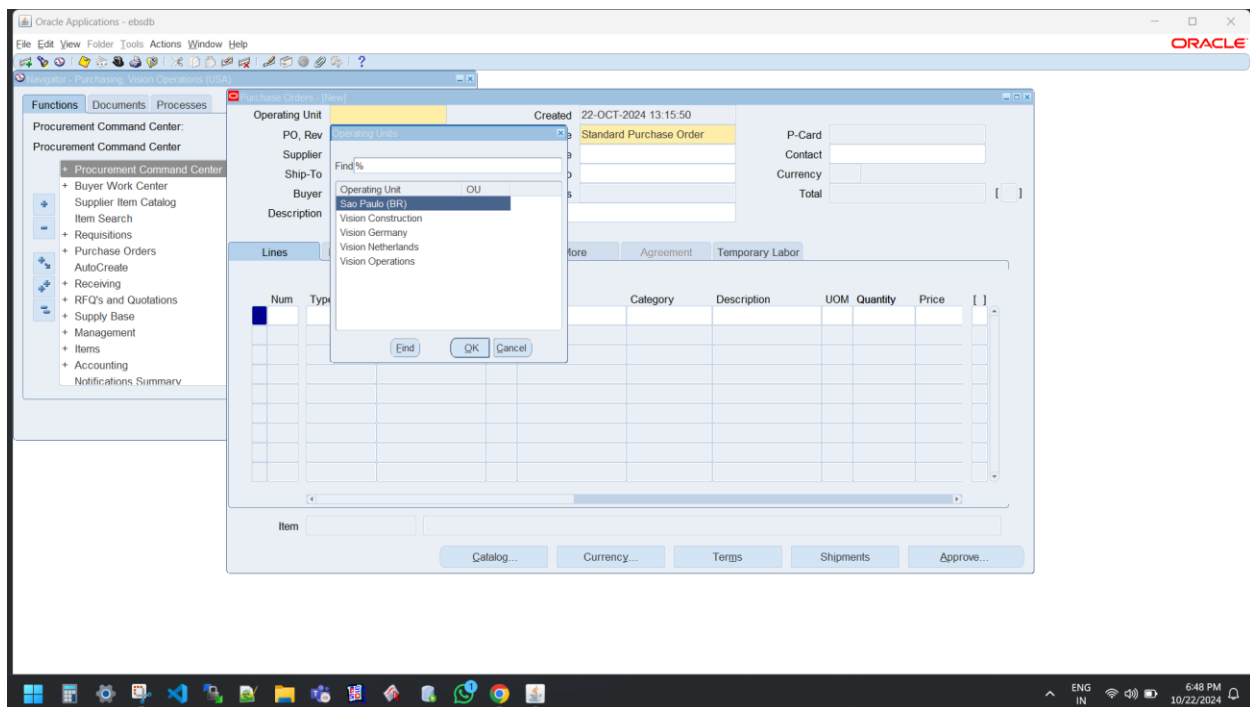


6. TO check how many operating units in module ?

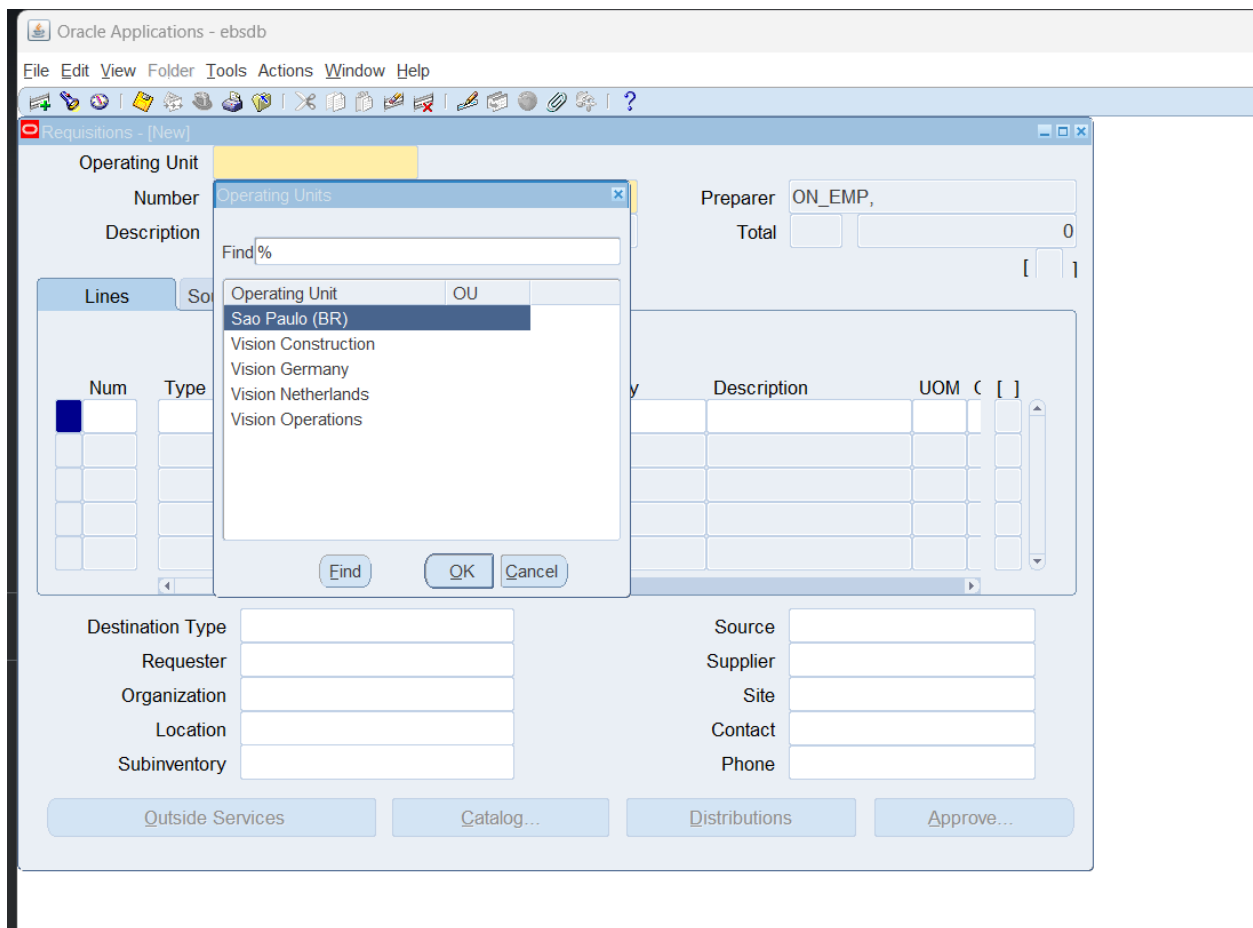


hrms manager > security > global profile

7. Login ON_PROFILE > PURCHASE > PURCHASE ORDERS > PURCHASE ORDERS > OPERATING UNIT



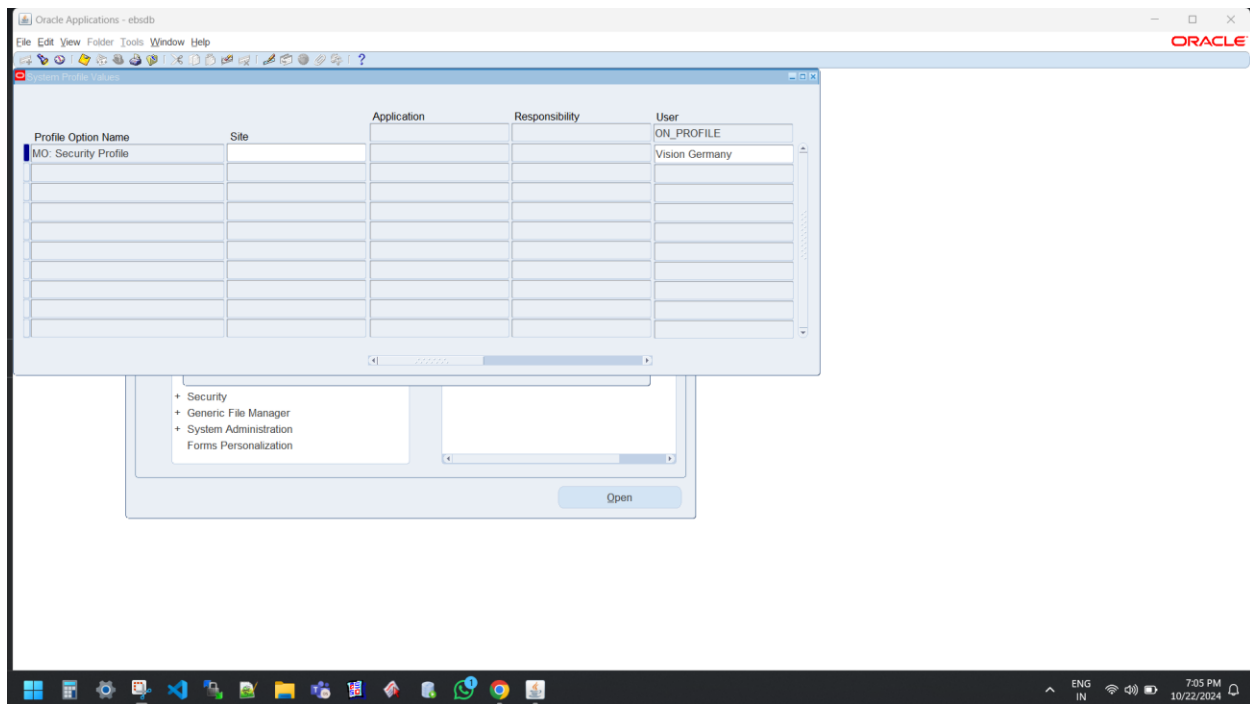
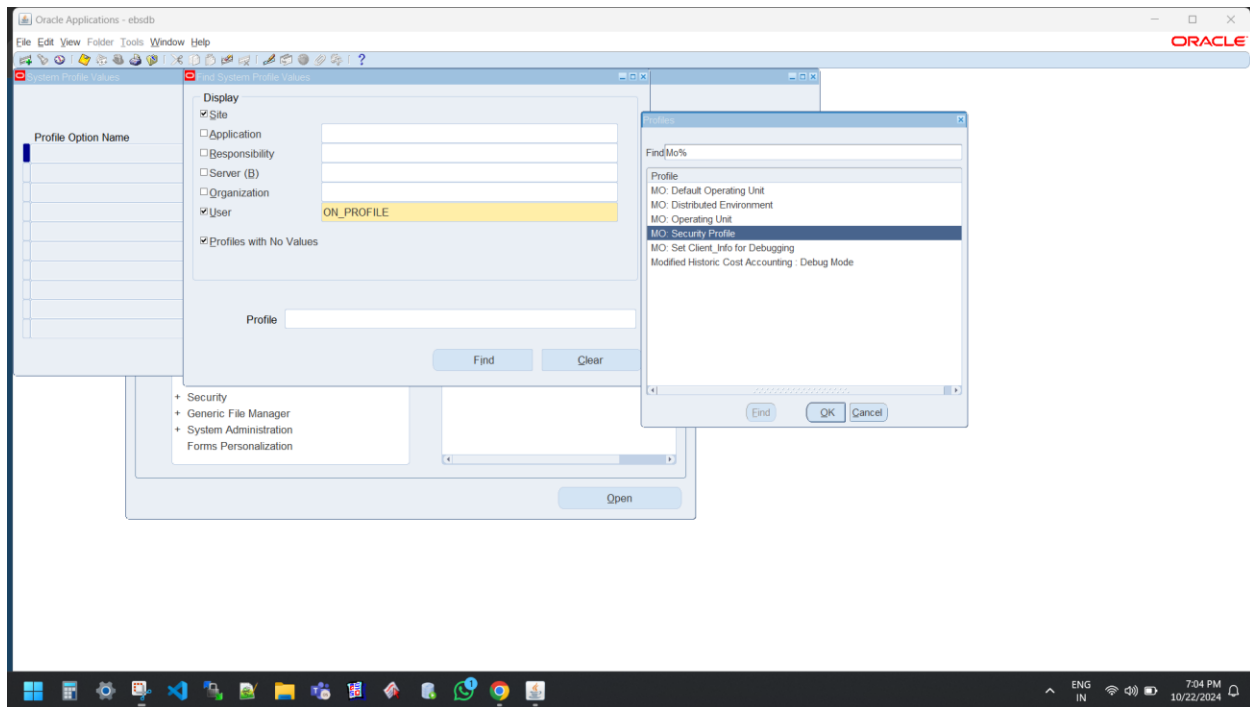
IN REQUISITION IT IS SAME



8. NOW we want operating unit default value as “VISION GERMANY” SO

LOGIN TO SYSADMIN > SYS ADMINISTRATOR > PROFILE > SYSTEM

- i. The MO: Security Profile is used to restrict or allow user access to specific operating units and data. This is particularly important for organizations that operate in multiple business units or locations.



ON_PROFILE > PURCHASE USA.. > REQUISITIONS > DEFAULT VALUE AS "VISION GERMANY"

