ORACLE FUSION REPORTS INTRODUCTION:

Oracle has integrated 'bi publisher tool' with oracle fusion cloud to create custom reports.

OFC>TOOLS>REPORTS & ANALYTICS>SECURITY

ROLE AND PRIVILEDGES REQUIRED TO CREATE REPORT:

ROLE-BASED ACCESS CONTROL (RBAC) SYSTEM

1. CREATE ROLE AND ASSIGN IT TO USER:

(EBS RESPONSIBILITY == OF ROLE)

STEP-1)

OFC>TOOLS>SECURITY CONSOLE>CREATE ROLE

Role Category:

It is a classification used to organize and group **roles** based on their function, purpose, and scope within the system

Roles are typically classified into several categories, such as:

- **Abstract Roles**: These roles define high-level responsibilities that don't provide direct access to specific functions but serve as templates. For example, *IT Manager*, *Human Resources Manager*.

- **Job Roles**: These represent a user's job function or responsibilities and are often tied to a specific task or set of tasks in the system. For example, *Financial Analyst* or *Payroll Administrator*.
- **Duty Roles**: These roles define specific tasks or duties that users perform within their job role. For example, *Create Invoice* or *Manage Purchase Orders*.
- **Data Roles**: These roles control data access and can be assigned to users based on their need to access data within a specific context, like **Security Data Roles** or **Data Security Policies**.
- **Functional Roles**: These roles provide access to a functional area of the application, such as *Accounts Payable Manager* or *HR Administrator*.

STEP-2)
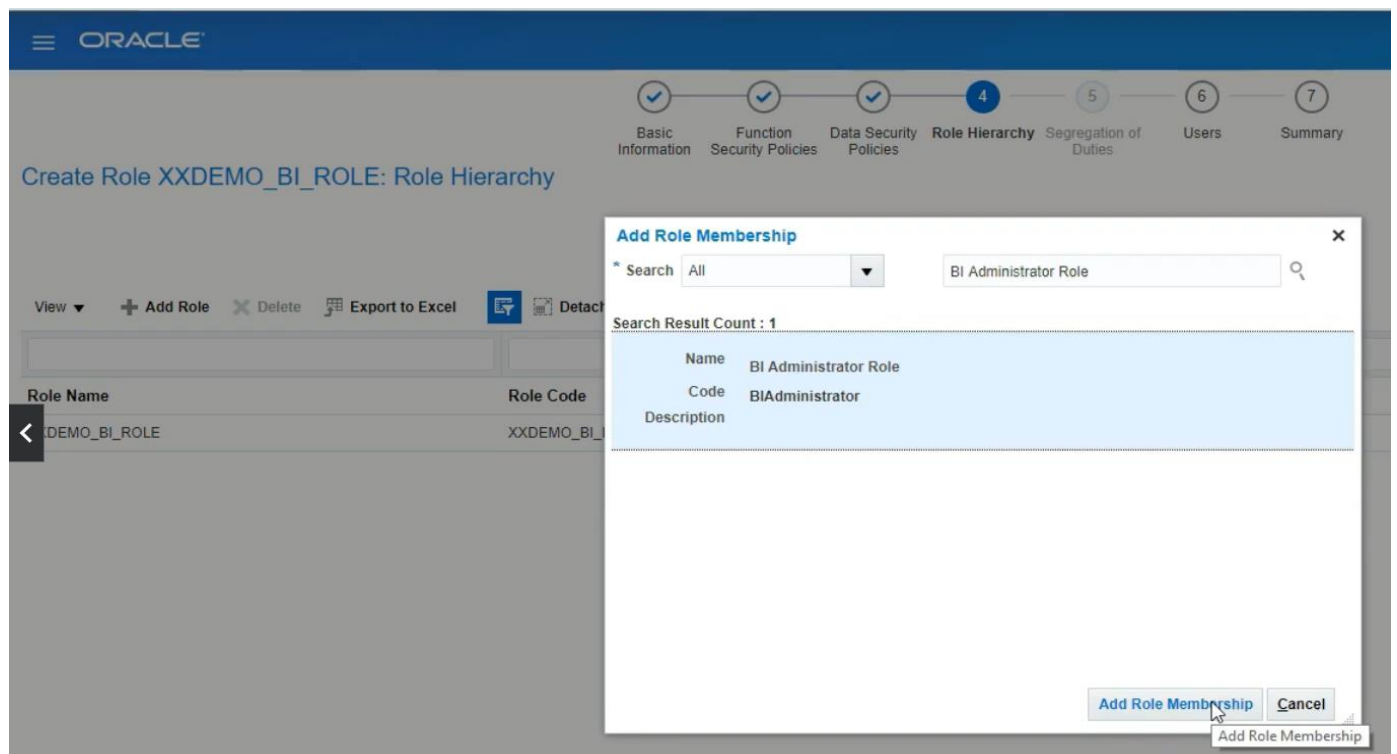CLICK ON 'ADD FUNCTION SECURITY POLICY'

Function Security Policy in Oracle Fusion:
A **Function Security Policy** controls access to specific functions or actions within Oracle Fusion applications.
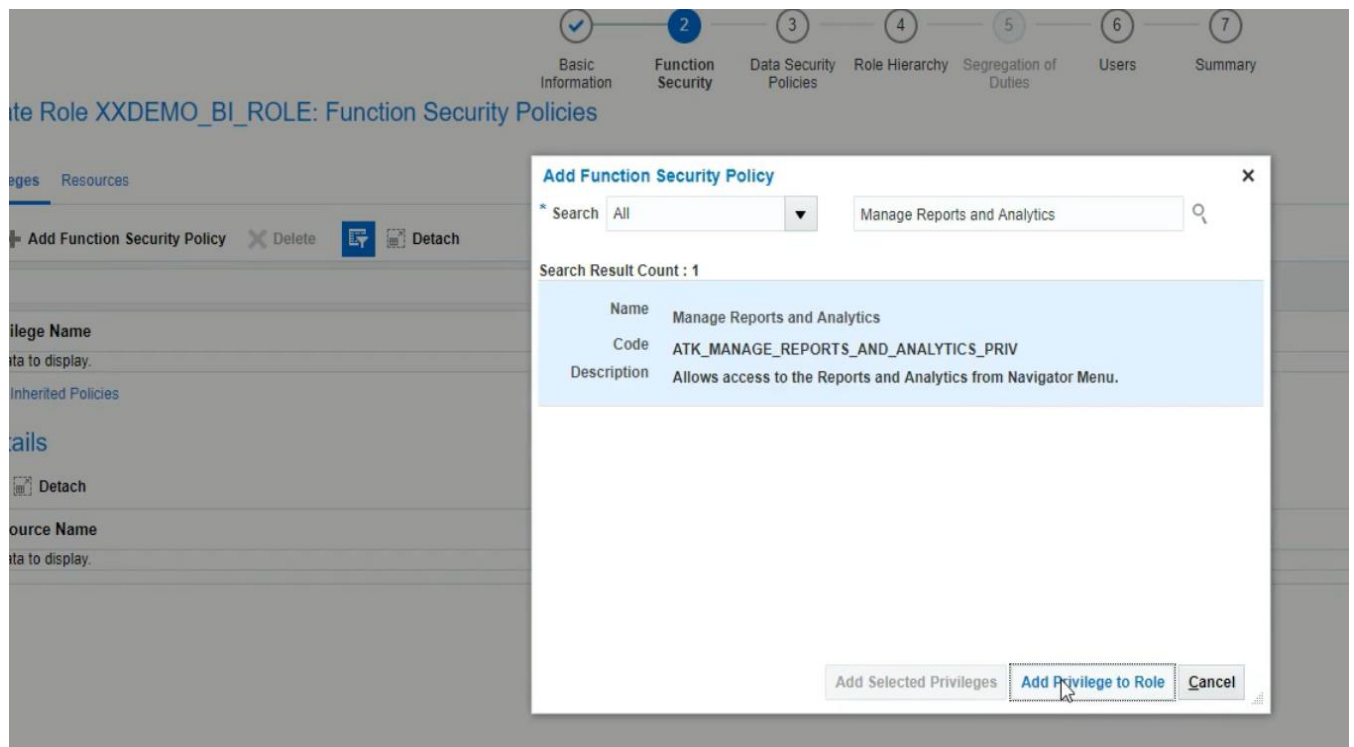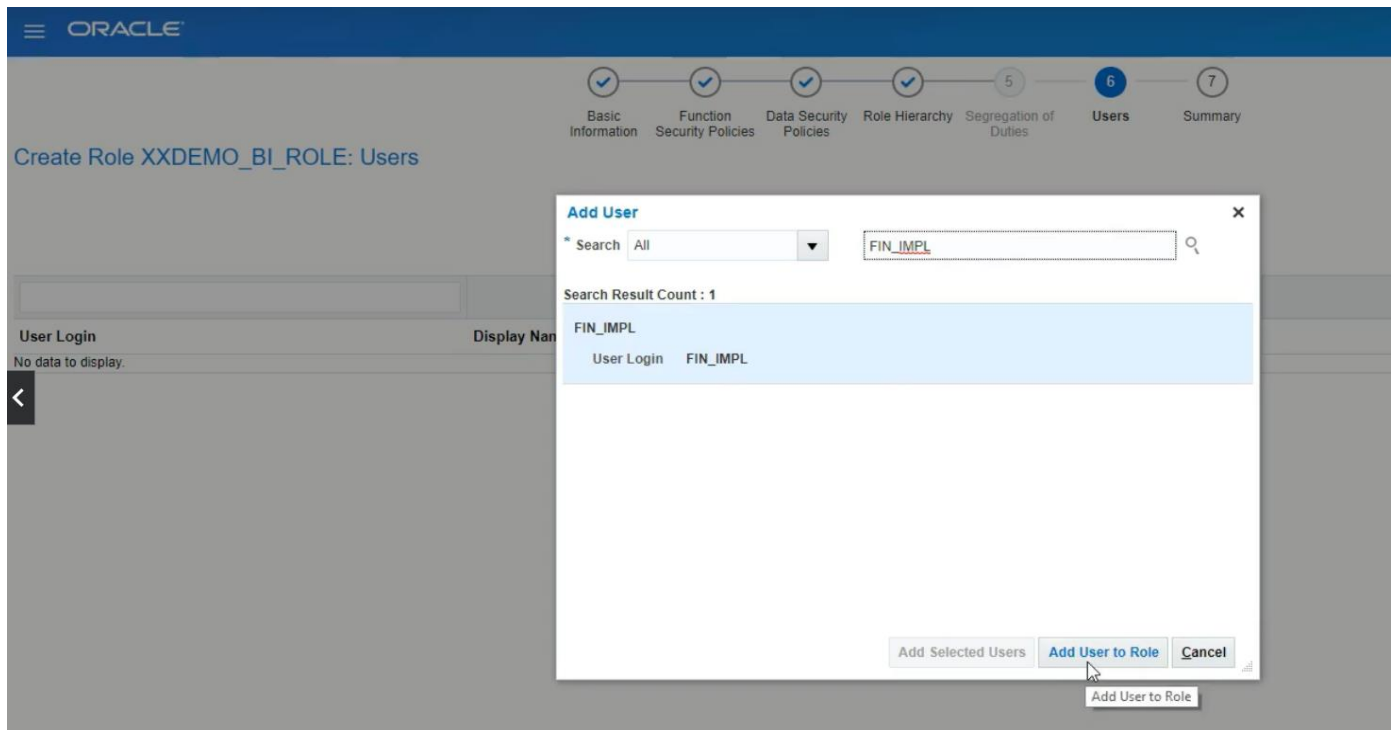
STEP-3) CLICK NEXT

STEP-4) CLICK ADD ROLE

ROLE HEIRARCHY: TO ASSIGN INBUILT ROLES TO OUR CUSTOM ROLE.

STEP-6) ASSIGN THIS CUSTOM ROLE TO USER:

CHECK IF USER HAS ABOVE ROLE:

SECURITY CONSOLE>USERS>SEARCH>FIN_IMPL

NOW RUN SCHEDULED PROCESS TO SYNCRONIZE CUSTOM ROLE AND INBUILT ROLE:

TOOLS> SCHEDULED PROCESSES

Scheduled Processes in Oracle Fusion are quite similar to Concurrent Programs in Oracle E-Business Suite (EBS). Scheduled Processes" tool allows you to automate and manage recurring tasks such as batch jobs, reports, data imports/exports, and other system processes. This tool helps users and administrators to schedule, monitor, and manage the execution of processes without needing manual intervention.

View ● Flat List ○ Hierarchy

Actions ▼ View ▼ **Schedule New Process** Resubmit Put On Hold Cancel Process Release Process View Log ↻

Name	Metadata Name	Process ID	Status	Scheduled Time
Payables Trial Balance Report	TrialBalanceReport	1482925	Succeeded	24/11/18 11:48 UTC
Update Ledger Dimension Member for Reporting Currency	updateLedgerForRC	1480048	Succeeded	24/11/18 05:49 UTC
Complete Accounting Configuration: Load Charts of Account...	GlAccountingSetup	1480047	Succeeded	24/11/18 05:49 UTC

Search and Select: Name ✕

◢ Search   Basic

Name Retrieve Latest LDAP Change

                                                        Search Reset

Name	Description
Retrieve Latest LDAP Changes	Synchronizes users, roles...

OK Cancel

Process Details ✕

ⓘ This process will be queued up for submission at position 21

Process Options Advanced Submit Cancel

Name Retrieve Latest LDAP Changes

Description Synchronizes users, roles, and role grants with...

Schedule As soon as possible   Submission Notes

Basic Options

✅ Confirmation

Process 1483972 was submitted.

OK

Put On H...

Metadata