

```
In [2]: %matplotlib inline
import pandas as pd
import matplotlib.pyplot as plt
import numpy as np
plt.style.use('ggplot')
pd.__version__
```

```
Out[2]: '0.23.4'
```

```
In [3]: pwd
```

```
Out[3]: '/Users/annaschuhbauer/Python/Subsidies_2019/Final_2018'
```

```
In [4]: Subsidies2009 = pd.read_csv("Input/Subsidies_2009.csv")
# original file: Sumaila et al. 2016
Countrydata = pd.read_csv("Input/Country_Data.csv")
# compiled from various sources online
Subsidytypes = pd.read_csv("Input/Subsidy_types.csv")
# includes Fisheries Subsidies categories and types
Subsidies2019 = pd.read_csv("Input/Subsidies2019.csv")
# raw data by subsidy subtype
CPI = pd.read_csv("Input/CPI_IMF.csv")
HDI = pd.read_csv("Input/HDI_2017.csv")
Currency = pd.read_csv("Input/Currency_2017.csv")
Country_status_main = pd.read_csv("Input/Country_Status_Main.csv")
Countries_class = pd.read_csv("Input/Countries_class.csv")
EEZ_LV = pd.read_csv("Input/EEZLV_2014.csv")
Fleet_LV = pd.read_csv("Input/FleetLV_2014.csv")
Type_Fleet_EEZ = pd.read_csv("Input/Subtype_Fleet_EEZ.csv")
Fuel_consumption = pd.read_csv("Input/Fuel_consumption.csv")
Unknown = pd.read_csv("Input/Unknown_amounts.csv")
# all files in csv format from airtable (Subsidies2019, Unknown), from S
ea Around Us (EEZ_LV and Fleet_LV)
# 2009 subsidies data, downloaded from internet (CPI, HDI, Countrydata,
Currency) and created (Type_Fleet_EEZ)
```

```
In [5]: Countries = Countrydata.loc[:, ['Country', 'Subregion']]
# reduce dataframe to only necessary columns
```

```
In [6]: HDI_merged = HDI.replace('VERY_HIGH', 'HIGH')
HDI = HDI_merged.replace('MEDIUM', 'LOW')
# use two main groups ('Very High and High' = High and 'Medium and Low'
= Low) based on UN information
```

```
In [7]: Countries_HDI = pd.merge(left=Countries, right=HDI, how='left')
# merge country data with HDI groups
```

```
In [8]: Subsidies_currency = pd.merge(left=Subsidies2019, right=Currency, how='l
eft')
# merge currency with subsidy data to prepare for conversion into USD
```

```
In [9]: Subsidies_currency['USD 2017 exchange rate'] = Subsidies_currency['Amount'] * Subsidies_currency['USD2017']
# create a new column showing all subsidy amounts converted into USD using 2017 exchange rate data
```

```
In [10]: CPI2018 = CPI['CPI'][63]
CPI2018
# define 2018 CPI value to use in further calculating 2018 real constant USD values for all Subsidy Subtypes
```

```
Out[10]: 115.15730320000002
```

```
In [11]: Subsidies_CPI = pd.merge(left=Subsidies_currency, right=CPI, how='left')
# merge Subsidies data by subtype level with the annual CPI per year
```

```
In [12]: Subsidies_CPI['Subsidies Constant 2018 USD'] = Subsidies_CPI['USD 2017 exchange rate'] * CPI2018 / Subsidies_CPI['CPI']
# formula CPI adjusted value to Subsidies in Constant 2018 USD:
# new 2018 value = original estimate * CPI2018 / original year CPI
# original value if from 2015 = 1000 -- > X = 1000 * 115/89 = XX
```

```
In [13]: Subsidies_2018USD = Subsidies_CPI[['Country', 'Type', 'Subtype', 'Class', 'Subsidies Constant 2018 USD']]
# reduce dataframe to only necessary columns to prepare for grouping
```

```
In [14]: Subsidies_2018_Types = Subsidies_2018USD.groupby(['Country', 'Class'], as_index=False).sum()
# group subsidy subtypes (n=33) into subsidy Types (n=13)
# Subsidy Types are here identified as Class (from A1 - C3)
# now all amounts in Constant 2018 values by Subsidy Type
```

```
In [15]: Subsidies_2018_HDI = pd.merge(left=Subsidies_2018_Types, right=Countries_HDI, how='left')
# merge with HDI data to compute averages per HDI group which will be used to fill gaps
```

```
In [16]: HDI_LV_E = pd.merge(left=Subsidies_2018_HDI, right=EEZ_LV, how='left')
# merge Landed Value data per country EEZ with Subsidies and HDI dataframe
HDI_LV = pd.merge(left=HDI_LV_E, right=Fleet_LV, how='left')
# merge Landed Value data per country fishing fleet with above subsidy HDI and L_EEZ data
```

```
In [17]: Type_Fleet_EEZ = Type_Fleet_EEZ[['Class', 'LV_Type']]
# shorten EEZ and Fleet dataframe to use to identify if subsidy intensity is calculated by fleet
# or EEZ depending on subsidy Type (Class)
```

```
In [18]: HDI_LV_short = HDI_LV[['Country', 'Class', 'Subsidies Constant 2018 USD',
                                'HDI_group', 'FleetLV_USD_2014', 'EEZLV_2014_USD'
                                ]]
# reduce dataframe to only necessary information
```

```
In [19]: HDI_LV_short = pd.merge(left = HDI_LV_short, right = Type_Fleet_EEZ, how
= 'left')
# merge subsidies, landed value, HDI group information with fleet or EEZ
allocation per subsidy Type (Class)
```

```
In [20]: HDI_LV_short['Subsidy_intensity'] = np.where(HDI_LV_short['LV_Type']=='E
EZ',
                                                    HDI_LV_short['Subsidies Con
stant 2018 USD']/
                                                    HDI_LV_short['EEZLV_2014_US
D'],
                                                    HDI_LV_short['Subsidies Con
stant 2018 USD']/
                                                    HDI_LV_short['FleetLV_USD_2
014'])

# compute subsidy intensity by dividing subsidies over landed value
# use landed value from Country EEZ or Fleet depending on subsidy type i
ndicating EEZ or Fleet
```

```
In [21]: Subsidies_HDI_SI = HDI_LV_short[['Country', 'Class', 'HDI_group', 'Subsid
y_intensity']]
Subsidies_SI = Subsidies_HDI_SI.groupby(['HDI_group', 'Class'], as_index=
False).mean()
Subsidies_SI_count = Subsidies_HDI_SI.groupby(['HDI_group', 'Class'], as_
index=False).count()
# group subsidy intensity by calculating average (mean) per HDI group an
d per subsidy Type (Class)
# using count to see how many countries we have data for, for each subsi
dy type
```

```
In [22]: Unknown_grouped = Unknown.groupby(['Country', 'Class'], as_index=False).
sum()
# now we prepare 'unknown amount' data, where we find clear evidence of
# a subsidy type existing but no amount,
# by shortening dataframe to keep only necessary columns

Unknown_grouped = Unknown_grouped[['Country', 'Class']]
# as unknown amounts are entered at subtype basis we need to group by su
sbidy type (Class)

Unknown_grouped['Subsidies Constant 2018 USD'] = ('unknown')
# create a new columns with the same name as the column in original dat
# that contains subsidy amounts and
# fill with the string 'unknown'
# this is important to not get confused with zeros (0) entered in origin
al data
# i.e. data that was clearly found as zero and entered as such

Subsidies_2018 = pd.concat([Subsidies_2018_Types, Unknown_grouped], igno
re_index=True)
# concat means to add the unknown dataframe underneath the original Subs
idies_2018_Types.
# all column headers have to be the same
```

```
In [23]: Subsidies2009 = Subsidies2009[['RegionName', 'Country', 'Category', 'Class'
, 'Type', 'Subsidy_2009_USD']]
Subsidies_all = pd.merge(left=Subsidies2009, right=Subsidies_2018, how=
'left')
# make Subsidies2009 baseline dataframe and merge 2018 estimates onto le
ft side - merge based on Country and Class
```

```

In [24]: # before estimating all Types using Landed Value, we take fuel data out
# to use fuel consumption information instead of landed value data to estimate fuel separately

Subsidies_2018_HDI_con = pd.merge(left = Subsidies_2018_HDI,
                                right = Fuel_consumption, how='left')
# we use dataframe already merged with HDI groups as basis and add (merge) fuel consumption information

Subsidies_2018_Fuel = Subsidies_2018_HDI_con.loc[(Subsidies_2018_HDI_con["Class"] == 'B7'), :]
# we slice the dataframe by taking out only fuel subsidy type (Class = B7)

Subsidies_2018_Fuel = Subsidies_2018_Fuel[['Country', 'Class', 'Subsidies Constant 2018 USD',
                                           'HDI_group', 'fuel_aver_tonnes_2009_2018']]

# reduce dataframe to only necessary columns

Subsidies_2018_Fuel['Subsidy per tonne'] = Subsidies_2018_Fuel['Subsidies Constant 2018 USD'] / Subsidies_2018_Fuel['fuel_aver_tonnes_2009_2018']
# similar to subsidy intensity by using subsidies/LV, we use Fuel subsidy/fuel consumed i.e. subsidy per tonne of fuel

Fuel_con_average = Subsidies_2018_Fuel.groupby(['HDI_group'], as_index=False).mean()
# calculate average subsidy per tonne of fuel per HDI group (high and low)

Fuel_con_average_only = Fuel_con_average[['HDI_group', 'Subsidy per tonne']]
# reduce dataframe to only necessary columns

```

```

In [25]: Fuel_only = Subsidies_all.loc[(Subsidies_all["Class"] == 'B7'), :]
# now we take the entire subsidy dataframe (including unknown amounts, and data gaps) and slice into only fuel

```

```

In [26]: Fuel_HDI = pd.merge(left = Fuel_only, right = Countries_HDI, how = 'left')
# we add HDI group information to fuel only

```

```
In [27]: Fuel_subsidies_con = pd.merge(left=Fuel_HDI, right= Fuel_consumption, how='left')
# add fuel consumption info to fuel only dataframe
Fuel_subsidies_con = Fuel_subsidies_con.loc[:, ['RegionName','Country',
'Category', 'Class','Type','Subsidy_2009_USD',
'Subsidies Constant 2018 USD', 'HDI_group',
'fuel_aver_tonnes_2009_2018']]
# reduce dataframe to only necessary columns

Fuel_subsidies = pd.merge(left = Fuel_subsidies_con, right = Fuel_con_average_only, how = 'left')
# add average subsidy per tonne of fuel per HDI group

Fuel_subsidies['estimated_fuel'] = Fuel_subsidies['fuel_aver_tonnes_2009_2018'] * Fuel_subsidies['Subsidy per tonne']
# calculate 'estimated fuel' by multiplying average subsidy per tonne of fuel with fuel consumption per country
```

```
In [28]: def is_valid(val):
    if isinstance(val, str) or val in [None, np.nan]:
        return False
    return True

# function describes when there are no data in the cell,
# this does not include zero (0) and does not include 'unknown'
```

```
In [29]: def fuel(row):
    if row['Subsidies Constant 2018 USD'] == 'unknown':
        val = row['estimated_fuel']

    elif not is_valid(row['Subsidies Constant 2018 USD']) and not row['Subsidy_2009_USD'] == 0:
        val = row['estimated_fuel']

    elif not row['Subsidies Constant 2018 USD'] == np.nan:
        val = row['Subsidies Constant 2018 USD']
    else:
        val = row['estimated_fuel']
    return val

# function to use where estimated fuel data is used to fill gaps and where not

Fuel_subsidies['estimated_fuel_2018'] = Fuel_subsidies.apply(fuel, axis=1)
# apply function and fill data in a new column
# the function determines which data is used,
# if an amount (this includes '0') exists in 'subsidies constant 2018 USD' then the amount is used;
# if 'unknown' data point, then use 'estimated fuel';
# if no data entered but a data point exists in 2009 then use 'estimated fuel'
```

```

In [30]: # To include a column that describes 'Observed' (reported) vs 'Modeled'
         data point see function below
def observed_fuel(row):
    if not is_valid(row['estimated_fuel_2018']):
        return 'NA'

    elif row['Subsidies Constant 2018 USD'] == row['estimated_fuel_2018']:
        return 'Reported'

    else:
        return 'Modeled'

Fuel_subsidies['Actual_data vs modeled_estimates'] = Fuel_subsidies.apply(
    observed_fuel, axis=1)
# create new column that indicates observed vs modeled data

```

```

In [31]: # continue with all subsidy types to be merged with fuel data at the end

```

```

In [32]: HDI_LV_all = pd.merge(left=HDI, right=EEZ_LV, how='left')
         # merge Landed Value data (EEZ)
         HDI_all_LV = pd.merge(left=HDI_LV_all, right=Fleet_LV, how='left')
         # merge with Landed Value data Fleet

```

```

In [33]: Subsidies_all_LV = pd.merge(left=Subsidies_all, right=HDI_all_LV, how='left')
         # merge all countries subsidy data by type with HDI and LV data by country

```

```

In [34]: Subsidies_all_short = Subsidies_all_LV.loc[:, ['RegionName', 'Country', 'Category', 'Class', 'Type',
         'Subsidy_2009_USD', 'Subsidies Constant 2018 USD',
         'HDI_group', 'FleetLV_USD_2014', 'EEZLV_2014_USD']]
         # reduce dataframe to only necessary columns

```

```

In [35]: Subsidies_all_SI = pd.merge(left=Subsidies_all_short, right=Subsidies_SI, how='left')
         # merge all subsidies dataframe (as basis) with Subsidy Intensity averages per HDI group

```

```

In [36]: Subsidies_all_estimates = pd.merge(left=Subsidies_all_SI, right=Type_Fleet_EEZ, how='left')
         # add dataframe that describes which subsidy type will be used fleet and for which EEZ landed value data

```

```
In [37]: Subsidies_all_estimates['Estimated_2018_USD'] = np.where(Subsidies_all_e
          estimates['LV_Type']=='EEZ',
          Subsidies_all_e
          estimates['EEZLV_2014_USD']*
          Subsidies_all_e
          estimates['Subsidy_intensity'],
          Subsidies_all_e
          estimates['FleetLV_USD_2014']*
          Subsidies_all_e
          estimates['Subsidy_intensity'])
          # if 'LV_Type' is equal to 'EEZ' then calculate ['Subsidy_intensity'] *
          ['EEZLV_2014_USD']
          # if 'LV_Type' is equal to 'Fleet' then calculate ['Subsidy_intensity'] *
          ['FleetLV_USD_2014']
```

```
In [38]: Subsidies_model2018 = Subsidies_all_estimates.loc[:, ['RegionName','Coun
          try','Category','Class',
          'Type','Subsidy_20
          09_USD','Subsidies Constant 2018 USD',
          'Estimated_2018_US
          D']]
          # reduce dataframe to only necessary columns
```



```

In [39]: def merge(row):
    if row['Class'] == 'A3' or row['Class'] == 'B6':
        val = row['Subsidies Constant 2018 USD']

    elif row['Class'] == 'A1':
        if is_valid(row['Subsidies Constant 2018 USD']):
            val = row['Subsidies Constant 2018 USD']
        else:
            val = row['Estimated_2018_USD']

    elif row['Class'] in ['A2', 'B1', 'B2', 'B3', 'B4', 'B5', 'B7', 'C1', 'C2', 'C3']:
        if row['Subsidies Constant 2018 USD'] == 'unknown':
            val = row['Estimated_2018_USD']

        elif is_valid(row['Subsidies Constant 2018 USD']):
            val = row['Subsidies Constant 2018 USD']

        elif not is_valid(row['Subsidies Constant 2018 USD']) and not row['Subsidy_2009_USD'] == 0:
            val = row['Estimated_2018_USD']

        else:
            val = row['Subsidies Constant 2018 USD']
    else:
        val = row['Estimated_2018_USD']
    return val

# the function 'merge' uses an if elif and else argument to define which data are being used in the new column
# for Classes A3 and B6, which are MPA and Access, and which are already modeled seperately, we always use
# the original amount copied directly from 'subsidies constant 2018 USD'
# for all A1, management. we copy data from 'subsidies constant 2018 USD' if it contains a value (is_valid) if
# it does not the gao is filled with 'estimated_2018_USD' amount
# for all othe classes we use 'subsidies constant 2018 USD' amount if existing
# if not we check if a existing in 2009 data
# if yes we fill gap with 'estimated_2018_USD' if not 2009 data exist we fill with 0

```

```

In [40]: Subsidies_model2018['Estimated_2018_all'] = Subsidies_model2018.apply(merge, axis=1)
# we create a new column in the data frame which applies the 'merge' function

```

```
In [41]: def observed_modeled(row):
        if not is_valid(row['Estimated_2018_all']):
            return 'NA'

        elif row['Class'] == 'A3' or row['Class'] == 'B6':
            return 'Modeled'

        elif row['Subsidies Constant 2018 USD'] == row['Estimated_2018_all']:
            return 'Reported'

        else:
            return 'Modeled'

# to know which data in the newly created column is observed vs modeled
data we apply the function 'observed_modeled'

Subsidies_model2018['Actual_data vs modeled_estimates'] = Subsidies_model2018.apply(observed_modeled, axis=1)
# we create a new column and apply the function modeled-observed to indicate which amount in 'Estimated_2018_all'
# stems from original observed (reported) data versus modeled
```

```
In [42]: # as fuel is still included in above model, we now take all fuel data out and replace with fuel data modeled/observed
        # from the model part using fuel consumption information
```

```
In [43]: Subsidies_nofuel_2018 = Subsidies_model2018.loc[(Subsidies_model2018["Class"] != 'B7'), :]
        # take out all ['Class'] == 'B7' rows, which are fuel subsidy data points
```

```

In [44]: Fuel_subsidies_merge = Fuel_subsidies.loc[:, ['RegionName', 'Country', 'Class', 'Category', 'Type', 'Subsidy_2009_USD', 'Subsidies Constant 2018 USD', 'estimated_fuel', 'estimated_fuel_2018', 'Actual_data vs modeled_estimates']]
# reduce dataframe to only necessary columns

Fuel_subsidies_merge.columns = ['RegionName', 'Country', 'Class', 'Category', 'Type', 'Subsidy_2009_USD', 'Subsidies Constant 2018 USD', 'Estimated_2018_USD', 'Estimated_2018_all', 'Actual_data vs modeled_estimates']

# re-name columns to match Subsidies_nofuel_2018 dataframe to prepare for joining it with fuel subsidies

# Fuel_subsidies_merge = pd.merge(left = Fuel_subsidies_merge, right = Subsidies2009, how = 'left')
# merge data with 2009 subsidies

Fuel_subsidies_merge_rearrange = Fuel_subsidies_merge[['RegionName', 'Country', 'Category', 'Class', 'Type', 'Subsidy_2009_USD', 'Subsidies Constant 2018 USD', 'Estimated_2018_USD', 'Estimated_2018_all', 'Actual_data vs modeled_estimates']]
# re arrange columns

```

```

In [45]: Subsidies_2018_final = pd.concat([Subsidies_nofuel_2018, Fuel_subsidies_merge_rearrange], ignore_index=True)
# add fuel datrame to no_fuel dataframe
Subsidies_2018_final.columns

```

```

Out[45]: Index(['RegionName', 'Country', 'Category', 'Class', 'Type', 'Subsidy_2009_USD', 'Subsidies Constant 2018 USD', 'Estimated_2018_USD', 'Estimated_2018_all', 'Actual_data vs modeled_estimates'],
              dtype='object')

```

```

In [46]: Subsidies_update_2018 = Subsidies_2018_final.loc[:, ['RegionName', 'Country', 'Class', 'Category', 'Type',
                                                             'Estimated_2018_actual', 'Actual_data vs modeled_estimates']]
# reduce dataframe to only necessary columns

Subsidies_update_2018.columns = ['Region Name', 'Country', 'Class', 'Category', 'Type', 'Constant 2018 USD',
                                'Data Type']
# rename columns

Subsidies_update_2018 = Subsidies_update_2018.sort_values(by = ['Region Name', 'Country', 'Class'], ascending = True)
# Sort data by region and by country

Subsidies_update_2018['Category'] = Subsidies_update_2018['Category'].replace('Bad', 'Capacity-enhancing')
Subsidies_update_2018['Category'] = Subsidies_update_2018['Category'].replace('Good', 'Beneficial')
Subsidies_update_2018['Category'] = Subsidies_update_2018['Category'].replace('Ugly', 'Ambiguous')
# replace terminology of Categories

Subsidies_update_2018 = Subsidies_update_2018.fillna(0)
# fill all blanks with zeros

Subsidies_update_2018['Data Type New'] = np.where(Subsidies_update_2018['Data Type'] == 'Reported', 'Reported',
                                                  (np.where((Subsidies_update_2018['Data Type'] == 'Modeled') &
                                                  (Subsidies_update_2018['Constant 2018 USD'] == 0),
                                                  'not found evidence of subsidy', 'Modeled'))))

# if Subsidies_update_2018['Data Type'] == 'modeled' and Subsidies_update_2018['Constant 2018 USD'] == 0 then
# 'not found evidence of subsidy'

Subsidies_update_2018 = Subsidies_update_2018.loc[:, ['Region Name', 'Country', 'Class', 'Category', 'Type', 'Constant 2018 USD', 'Data Type New']]

Subsidies_update_2018.columns = ['Region Name', 'Country', 'Class', 'Category', 'Type', 'Constant 2018 USD',
                                'Data Type']

```

```
In [47]: Subsidies_final_country_data = pd.merge(left=Subsidies_update_2018, right = Countrydata, how = 'left')
# add group information for easy pivot tables if exported to excel
Subsidies_final_country_data.columns
```

```
Out[47]: Index(['Region Name', 'Country', 'Class', 'Category', 'Type',
               'Constant 2018 USD', 'Data Type', 'RegionName', 'Subregion', 'CL
on',
               'CLat', 'EU member', 'HDI_2017', 'HDI_group', 'Rank', 'ACP',
               'Least TRUE', 'Commonwealth', 'SIDS', 'UN_Developed'],
              dtype='object')
```

```
In [48]: Subsidies_final_developed = Subsidies_final_country_data.loc[:, ['Region
Name', 'Country', 'Class', 'Category', 'Type',
                                'Constant 2018 USD', 'Data Type', 'UN_Developed']]

Subsidies_final_developed['UN_Developed'] = Subsidies_final_developed['U
N_Developed'].replace(True, 'Developed')
Subsidies_final_developed['UN_Developed'] = Subsidies_final_developed['U
N_Developed'].replace(False, 'Developing')

# prepare data to be grouped by developed vs developing based on UN cate
gorization
```

```
In [49]: Countries_HDI_short = Countries_HDI.loc[:, ['Country', 'HDI_group']]

Subsidies_final_HDI = pd.merge(left=Subsidies_update_2018, right = Count
ries_HDI_short, how = 'left')

Subsidies_final_HDI_count = Subsidies_final_HDI.groupby(['Data Type', 'HD
I_group', 'Class'], as_index = False).count()
# prepare data to be grouped by High and Low HDI (based on UN) and to se
e how many countries fall in each HDI group
```

```
In [50]: # Take raw 2019 data that include sources to prep for Appendix,
# needs to be merged with model output at the end
# so all sources are indicated in an extra column for all countries and
all Types

Subsidies2019_sources = Subsidies2019[['Country', 'Class', 'Source']]
# shorten dataframe to only necessary columns

Subsidies2019_sources = Subsidies2019_sources.drop_duplicates(keep='firs
t', inplace=False)
# drop duplicates to prepare for groupby

Subsidies2019_sources['Source'] = Subsidies2019_sources['Source'].str.re
place(r'^\x00-\x7F+', '')
# delete all Chinese characters
```

```
In [51]: Sources_2019_grouped = Subsidies2019_sources.groupby(['Country', 'Class'])['Source'].apply(list).reset_index()
# concatenate source strings, this adds the source names from each Subtypes and groups by Type

dups = [] # store duplicate index in a list
for index, row in Sources_2019_grouped.iterrows():
    source = row['Source']
    if len(source) != len(set(source)):
        dups.append(index)
print(f'dupes: {dups}')
# check for duplicates to make sure all are deleted, if still duplicate
# s present dups:[] would show them below.
```

```
dups: []
```

```
In [52]: Subsidies_final_sources = pd.merge(left = Subsidies_update_2018, right = Sources_2019_grouped, how='left')
Subsidies_final_sources = Subsidies_final_sources.loc[:,['Region Name', 'Country', 'Type', 'Constant 2018 USD', 'Data Type', 'Source']]
Subsidies_final_sources.columns = ['Region Name', 'Country', 'Type', 'Subsidies amount (USD in 2018)', 'Data Type', 'Source of information']
Subsidies_final_sources = Subsidies_final_sources.fillna('')
# add all source names prepared above to final subsidies dataframe to prepare for Appendix
```