



# FY18-22 Treasury Strategic Plan Development

## Overall Approach

DPIO Meeting  
October 2016

	Objective	Major Tasks
<b>Plan</b> Jan 16 - Jun 16	<i>Build a strong foundation for the development of the Departmental Strategic Plan</i>	<ul style="list-style-type: none"><li>• Identify governance/team structure</li><li>• Conduct initial outreach with key stakeholders</li><li>• Develop a project plan</li></ul>
<b>Assess</b> Jul 16 - Dec 16	<i>Analyze Treasury's internal and external operating environment to help shape the next set of strategic objectives</i>	<ul style="list-style-type: none"><li>• Catalog existing information</li><li>• Identify knowledge gaps</li><li>• Complete information gathering</li><li>• Evaluate findings/validate environmental scan</li></ul>
<b>Outline</b> Jan 17 - Jun 17	<i>Finalize a new set of strategic objectives (approved by the Secretary) for FYs 2018-2022</i>	<ul style="list-style-type: none"><li>• Form mission communities</li><li>• Draft/validate mission, values, goals, objectives</li><li>• Approve and clear strategic objectives</li></ul>
<b>Draft</b> Jul 17 - Dec 17	<i>Develop and validate the full strategic framework and document, including meaningful success criteria/strategies</i>	<ul style="list-style-type: none"><li>• Conduct scenario planning and gap analysis</li><li>• Complete strategic objective-level SWOTs</li><li>• Develop success criteria</li><li>• Formulate/validate strategies</li></ul>
<b>Publish</b> Jan 18 - Jun 18	<i>Roll-out the new strategic plan within Treasury, integrating into existing processes, and communicate externally</i>	<ul style="list-style-type: none"><li>• Finalize/implement roll-out plan</li><li>• Review/clear bureau plans</li><li>• Publish strategic plan/transmit to Congress</li><li>• Align existing processes to new objectives</li></ul>