

# Requirements for Repository Environments: Supporting User and Provider Friendly Single Sign-On Models



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# E-Infrastructures



- Desirable features of e-Infrastructures:
  - Simplicity for end users
    - ▶ They want to do research not necessarily e-Research
  - Single sign-on for end users
    - ▶ Log-in once
  - Site autonomy and tool support for providers
    - ▶ Local policy definition and enforcement
  - Support research and researchers
    - ▶ Often at risk of being non-sexy
- Observation
  - Data Grids much harder to create and maintain than compute Grids
    - ▶ Most of my customers want data Grids!!!

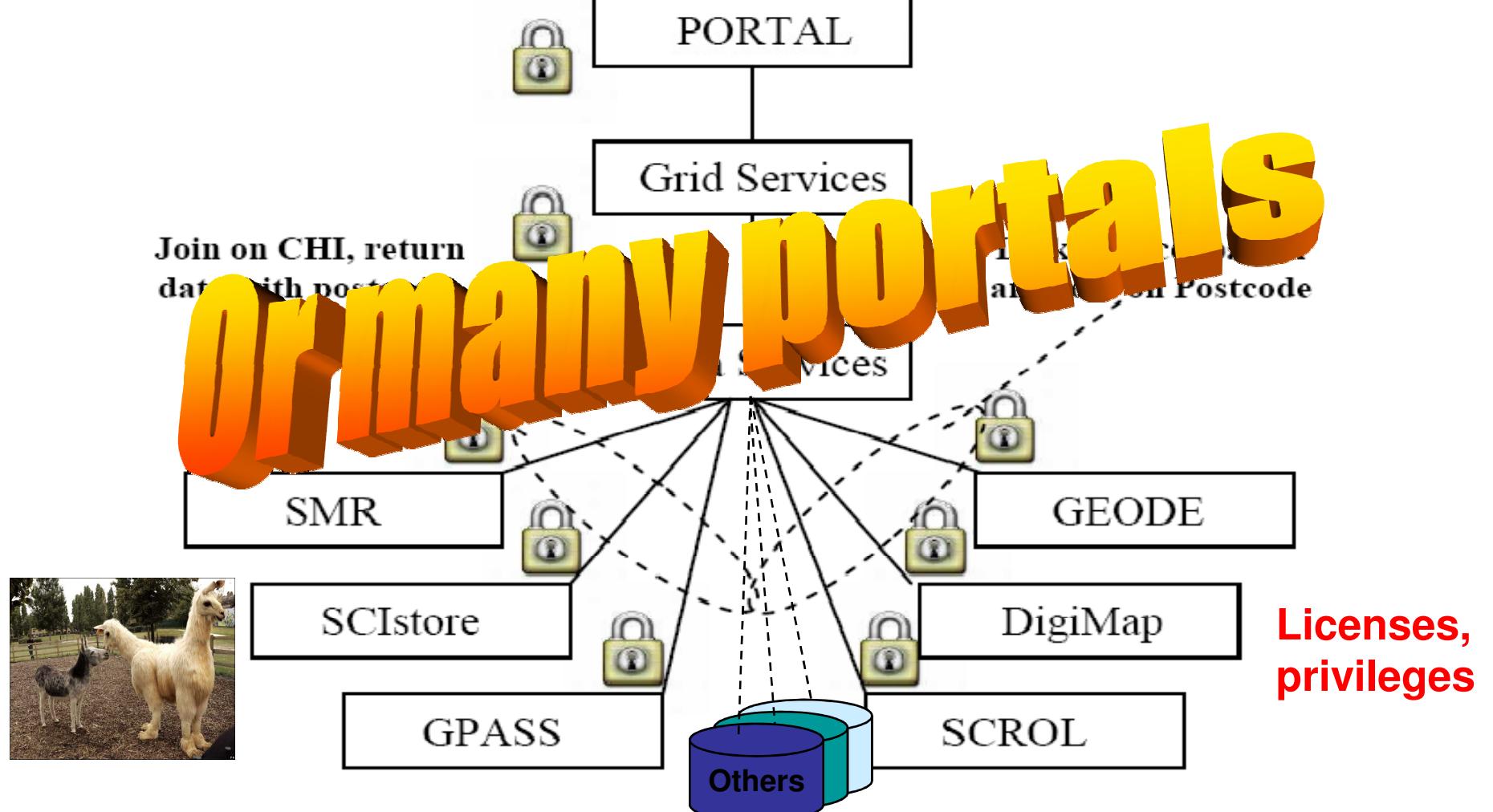


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# Security-oriented Socio-, Geo-, Clinical Data Infrastructures



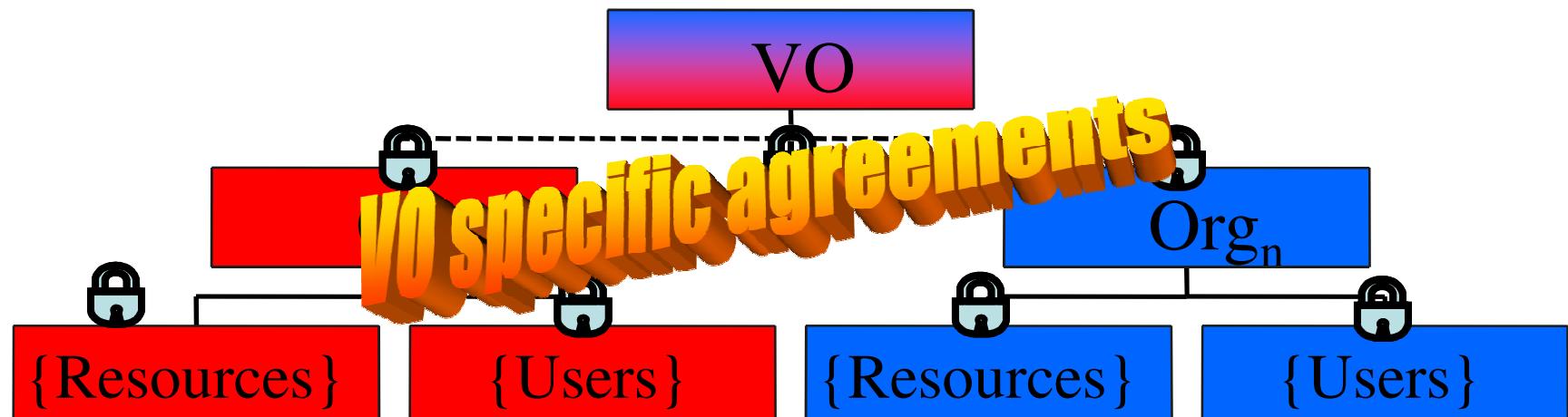
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# Virtual Organisations

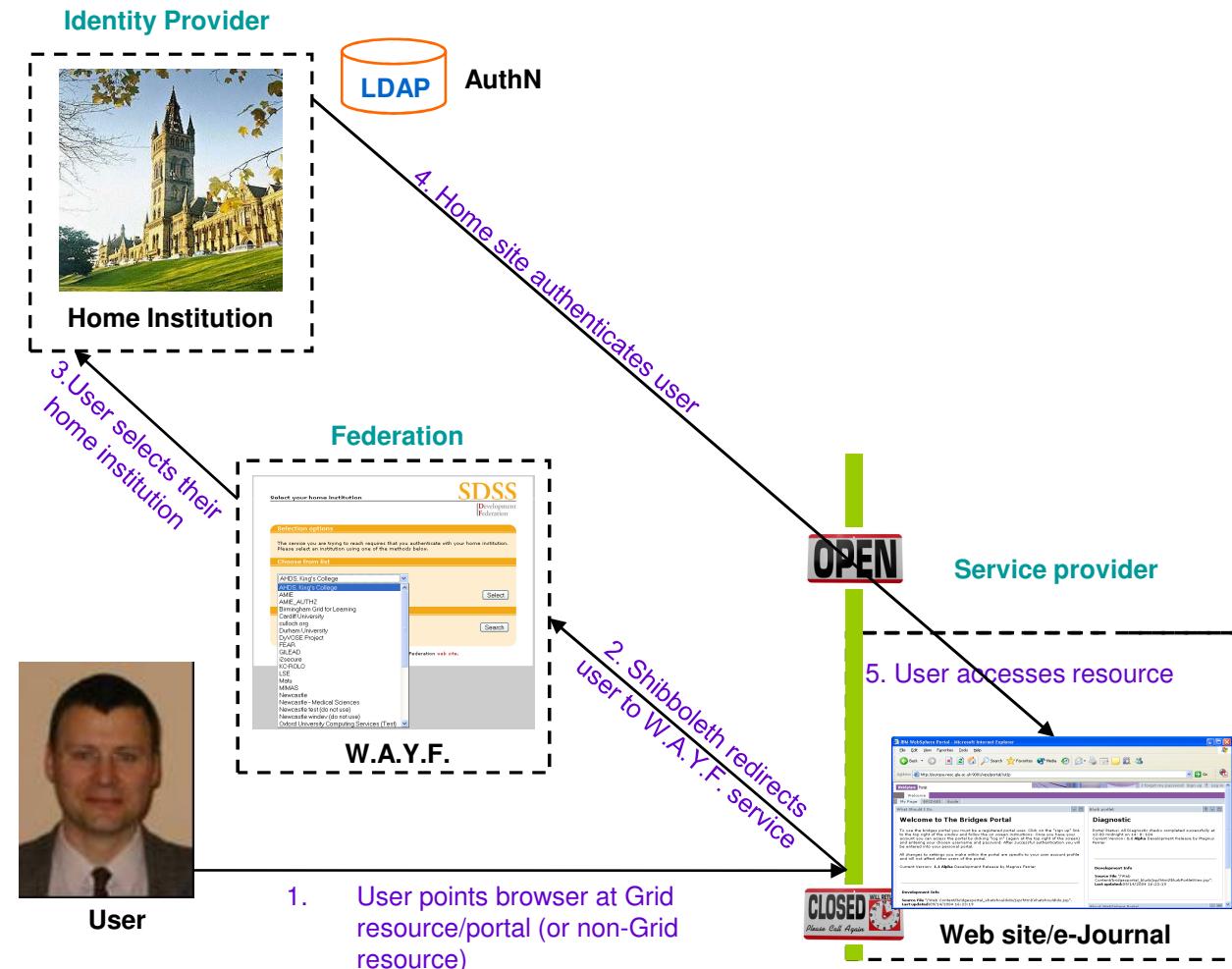
- Key to this is to *dynamically* establish and managing VOs
  - collection of distributed resources shared by collection of users from one or more organizations
    - Provides conceptual framework for rules and regulations for resources that are to be offered/shared between VO institutions/members
      - » Clinical domain much greater emphasis on expression and enforcement of rules and regulations (policies)
      - » Less emphasis on dynamic (you don't/shouldn't find resources on the fly, you care very much which users are in the VO and what their role is...)



- Grid Security
  - AAAA
- Users like usernames/passwords
  - Provide them (once!)
- Users don't like/understand X.509 based PKI
  - Forget training, education for most users!
    - ▶ *\$> openssl pkcs12 -in cert.p12 -clcerts -nokeys -out usercert.pem!*
  - The vast majority most certainly won't jump through hoops to get on the Grid
    - ▶ "me-Science" culture
  - Should all be transparent to end users and aligned with the way that they want to work/access resources
    - ▶ Access Management Federation (Shibboleth) + authZ technologies



# Improved authentication for non-VO-based Shibboleth



**Log-in once and roam**



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# Shibboleth and Dynamic VOs?

- UK Shibboleth federation based around small set of pre-agreed attributes based on eduPerson schema
  - *eduPersonScopedAffiliation*: indicates the user's relationship (e.g., staff, student, etc) within the institution;
  - *eduPersonTargetedID*: needed when an SP is presented with an anonymous assertion only, e.g. eduPersonScopedAffiliation. This attribute provides a persistent user pseudonym;
  - *eduPersonPrincipalName*: used where a persistent user identifier consistent across different services is needed;
  - *eduPersonEntitlement*: enables an institution to assert that a user satisfies an additional set of specific conditions that apply for access to a particular resource
    - ▶ Note that not all sites support ALL of these attributes!!!
- Grid vision for dynamic virtual organisations
  - Add, remove, change people, institutes, their privileges on the fly for changing sets of resources as required by the VO

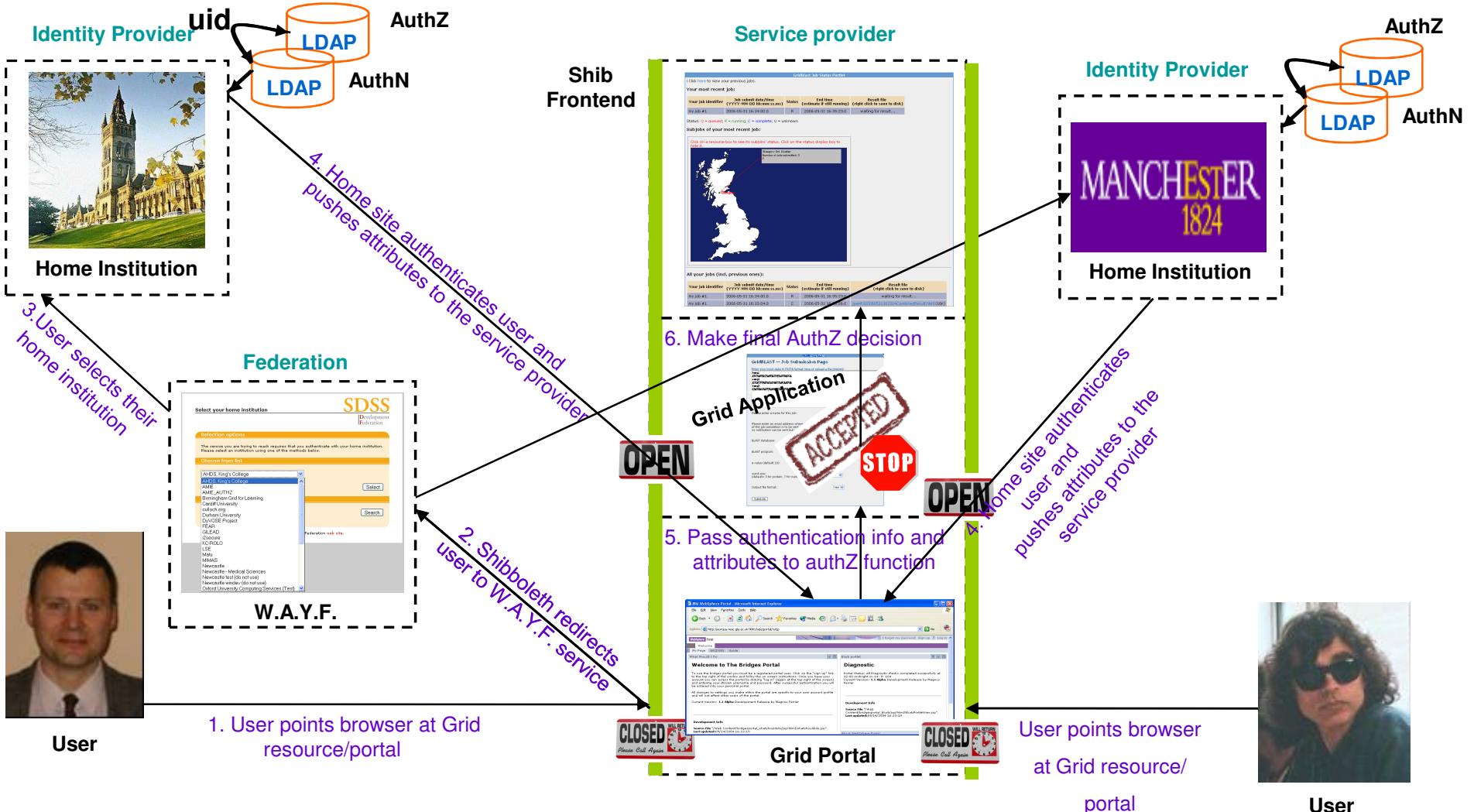


# A using technologies like PERMIS

- Role Based Access Control
  - Basic idea is to define:
    - ▶ roles applicable to specific VO
      - roles often hierarchical
        - » Role X ≥ Role Y ≥ Role Z
        - » Manager can do everything (and more) than an employee can do who can do everything (and more) than a trainee can do
      - ▶ actions allowed/not allowed for VO members
      - ▶ resources comprising VO infrastructure (computers, data etc)
  - A policy then consists of sets of these rules
    - {*Role x Action x Target*}
    - » Can user with VO role X invoke service Y on resource Z?
    - Policy itself can be represented in many ways,
      - » e.g. XML document, SAML, XACML, ...
    - ▶ Standards on when/where these used (PEP) and enforced (PDP)
  - Should all be transparent to end users!
  - Shibboleth and advanced authZ solutions now make this possible



# Shibboleth Federated VO-based Approach



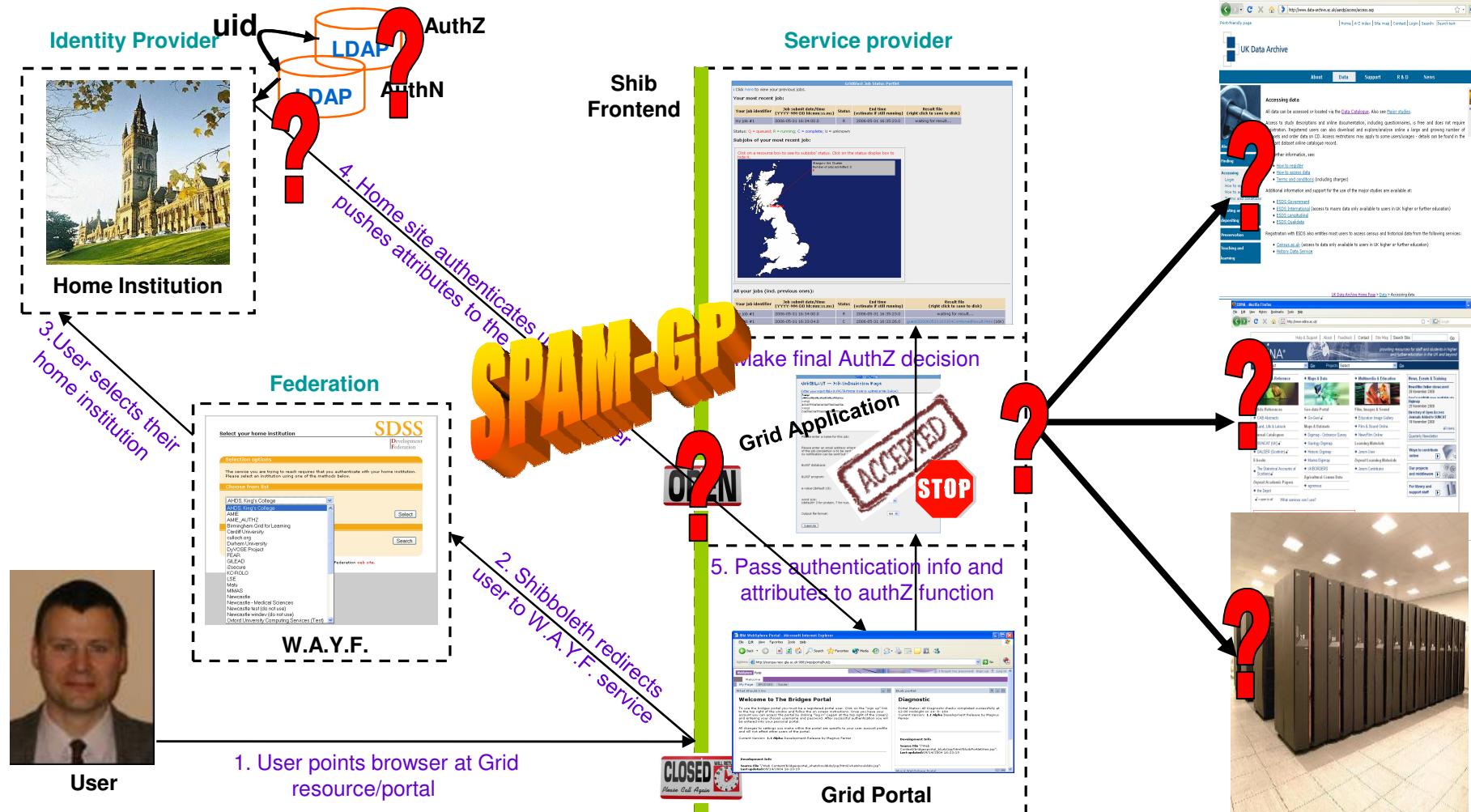
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# Privileges, Resources, Access Control and Trust



# Clinical, Social, Geo Background Projects



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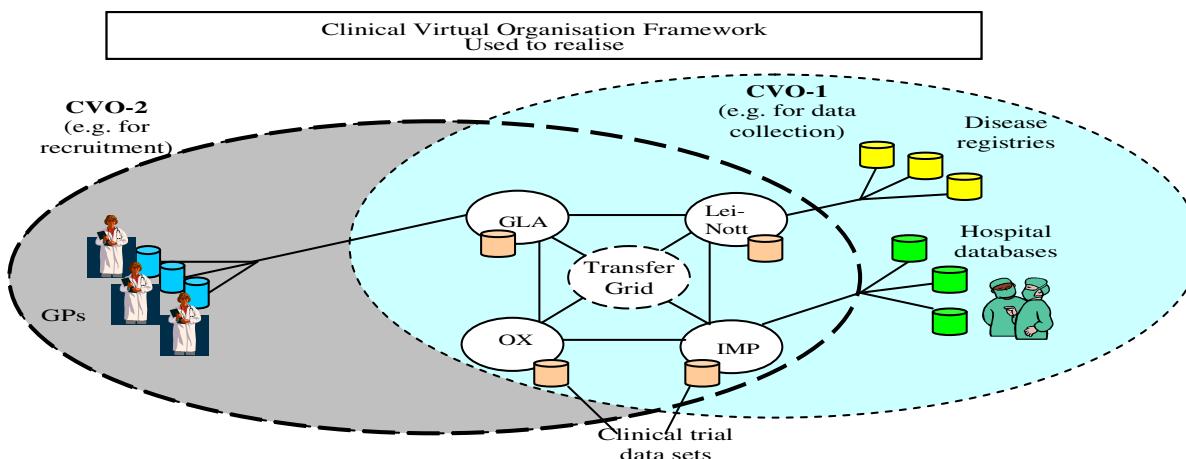
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# VOTES

- Virtual Organisations for Trials and Epidemiological Studies
  - 3 year (£2.8M) MRC funded project started October 2005
  - Plans to develop *framework for producing Grid infrastructures* to address key components of clinical trial/observational study
    - ▶ Recruitment of potentially eligible participants
    - ▶ Data collection during the study
    - ▶ Study administration and coordination
      - Involves Glasgow, Oxford, Leicester/Nottingham, Manchester, Imperial
        - » Strong links with UK Biobank



# DAMES



- Data Management Through e-Social Science (DAMES)
- ESRC National Centre for e-Social Science node
  - Plans to provide services for accessing, analysing, recoding, linking, integrating... a variety of data sets
    - ▶ Social science data sets
      - Occupational data classifications
        - » Builds on GODE project
      - Educational data sets
      - Ethnic data sets
      - E-Health data sets
        - » Especially related to mental health
    - ▶ Many of these data sets have strict access restrictions
      - (especially e-Health data sets)



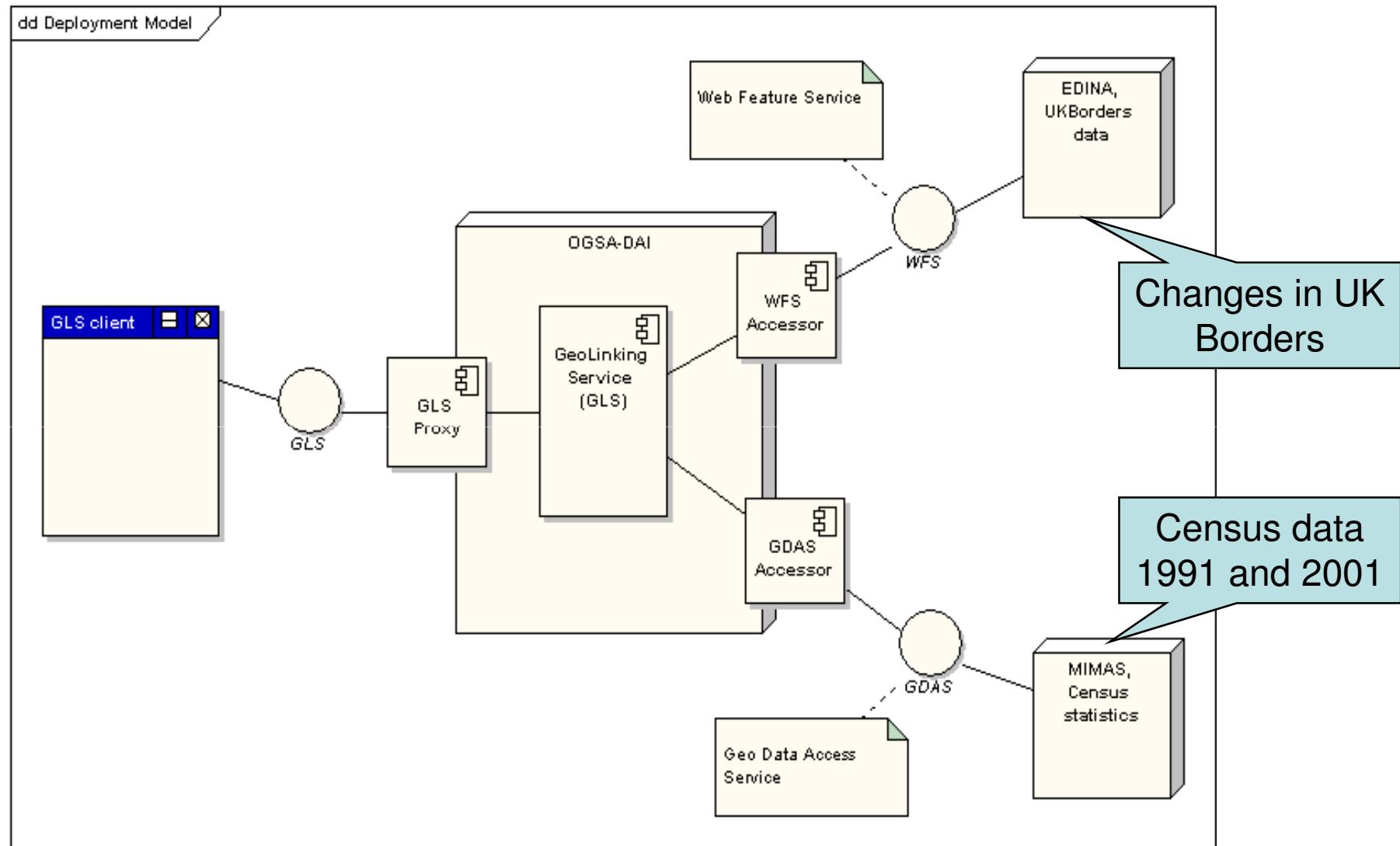
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# SeeGEO Project



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# User attempts to access clinical trials portal



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Select your home organisation - Mozilla Firefox

File Edit View History Bookmarks Tools Help

https://wayf.ukfederation.org.uk/shibboleth-wayf/uk.wayf?shire=https%3A%2F%2Ftethys.nesc.gla..

**Select your home organisation**

The UK Access Management Federation FOR EDUCATION AND RESEARCH

**Selection options**

The service you are trying to reach requires that you authenticate with your home organisation. Please select an organisation using one of the methods below.

**Choose from list**

Aberystwyth University

JISC project: SDSS (Fountainhall)  
JISC project: SDSS (Thirlestane)  
JISC project: SDSS (TypeKey Bridge)

Kensington and Chelsea College  
Kidderminster College  
Kingston University  
Leeds Learning Network  
London School of Economics and Political Science  
Manchester Metropolitan University

National e-Science Centre (Glasgow)

National Science Learning Centre  
Newcastle University  
North Trafford College  
Nottingham Trent University  
ProtectNetwork  
Reid Kerr College  
RSC South West  
Salford Software

Select

Search

Select your home organisation - Mozilla Firefox

File Edit View History Bookmarks Tools Help

https://wayf.ukfederation.org.uk/shibboleth-wayf/uk.wayf?shire=https%3A%2F%2Ftethys.nesc.gla..

Select your home organisation

The UK Access Management Federation FOR EDUCATION AND RESEARCH

**Selection options**

The service you are trying to access requires you to select a home organisation. Please select one from the list below.

**Choose from list**

- National e-Science Cent

**Remember for session**

**Search by keyword**

**Authentication Required**

Enter username and password for "NeSC Glasgow Identity Provider" at <https://magellan.nesc.gla.ac.uk>

User Name:

Password:

Use Password Manager to remember this password.

OK Cancel

{w} Need assistance? Visit the UK federation [web site](#).

GridSphere Portal - Mozilla Firefox

File Edit View History Bookmarks Tools Help

https://tethys.nesc.gla.ac.uk/gridsphere/gridsphere

gridspHERE portal framework

VOTES portlet ESPE portlet ESPE Admin portlet Shibboleth User Information Portal Admin Entry

Data Federation

Distributed Data Framework

Clinical Trial Query Portlet

Select a trial that you would like specific information on.

Select a specific clinical trial

votes1

votes1

votes2

rcb1

brainIT

gpass1

User Information

National e-Science Centre User ID card

Name	richard.cinlarcc
Role	votes1_investigator votes2_investigator rcb1_investigator gpass1_investigator brainIT_investigator gemeps_rat_genome_researcher nanoCMOS_deviceModeller nanoCMOS_systemCircuit nanoCMOS_auroraLicense nanoCMOS_taurusLicense espe_paediatric_endocrinologist espe_paediatric_nurse
Organization	University of Glasgow
Unit	National e-Science Centre
Single-Sign-On Life Time	300

powered by gridspHERE

GridSphere Portal - Mozilla Firefox

File Edit View History Bookmarks Tools Help

https://tethys.nesc.gla.ac.uk/gridsphere/gridsphere?cid=userinfoportlet

gridsphe re portal framework

VOTES portlet ESPE portlet ESPE Admin portlet **Shibboleth User Information** Portal Admin Entry

Shibboleth Attributes

A Shibboleth Attributes Portlet

All Attributes from Shibboleth Identity Provider:

Shib-NameIdentifier-Format	
Shib-Person-commonName	richard sinnott
Shib-OrgPerson-orgUnit	National Grid Testbed
Max-Forwards	10
Shib-TargetedID	
Shib-Attributes	
Shib-Origin-Site	
accept-language	
host	
Keep-Alive	
user-agent	Mozilla/5.0 (Windows; U; Windows NT 5.1; en-GB; rv:1.8.1.1) Gecko/20061204 Firefox/2.0.0.1
Shib-EP-Affiliation	Magellan.nesc.gla.ac.uk
attributeCertificateAttribute	
accept	text/xml,application/xml,application/xhtml+xml+xml;text/html;q=0.9;text/plain;q=0.8,image/png,*/*;q=0.5
accept-encoding	gzip,deflate
Shib-InetOrgPerson-mail	r.sinnott@nesc.gla.ac.uk
Shib-Authentication-Method	urn:oasis:names:tc:SAML:1.0:am:unspecified
referer	https://tethys.nesc.gla.ac.uk/gridsphere/gridsphere?cid=votesframe&gs_action=
connection	keep-alive
Shib-Application-ID	default
accept-charset	ISO-8859-1,utf-8;q=0.7,*;q=0.7
	votes1_investigator votes2_investigator rcb1_investigator gpass1_investigator benjTT_investigator

**will only accept Richard Sinnott's attributes from kRight Roles? Priority attributes anything needed? es All information needed? es**

GridSphere Portal - Mozilla Firefox

File Edit View History Bookmarks Tools Help

https://tethys.nesc.gla.ac.uk/gridsphere/gridsphere;jsessionid=03D0C56BFA2201DC36EFC7BAACB800C

gridsphe re portal framework

VOTES portlet ESPE portlet ESPE Admin portlet Shibboleth User Information Portal Admin Entry

Data Federation

Clinical Trial Query Portlet

Role: investigator

Select from the list below the parameters you would like to search on for this trial and apply the parametric conditions that will help refine your search.

Parameter selection for "brainIT" clinical trial

Select a different trial

MetaData.CHI

MetaData.DOB

MetaData.firstName

MetaData.lastName

MetaData.NSH\_Initial\_Glucose

MetaData.Patient\_Image\_Detail

MetaData.PNSH\_GCS\_Motor

PatientMaster.CHI

Distributed Data Framework

Clinical Trial Query Portlet

Role: nurse

Select from the list below the parameters you would like to search on for this trial and apply the parametric conditions that will help refine your search.

Parameter selection for "brainIT" clinical trial

Select a different trial

MetaData.DOB

PatientMaster.PostCode

PatientMaster.Sex

Submit Query

gridsphe re portal framework

VOTES portlet ESPE portlet ESPE Admin portlet Shibboleth User Information Portal Admin Entry

Data Federation

User Information

National e-Science Centre User

Name: john watt

Roles: votes1\_nurse, votes2\_nurse, rch1\_nurse, brainIT\_nurse, gpss1\_nurse, gemeps\_lymphnodes\_genome\_nanoCMOS\_taurusLicense, nanoCMOS\_systemCircuit

Role: **brainIT\_nurse**

Organization: University of Glasgow

Unit: National e-Science Centre

Single-Sign-On Life Time: 300

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GridSphere Portal - Mozilla Firefox

File Edit View History Bookmarks Tools Help

https://tethys.nesc.gla.ac.uk/gridsphere/gridsphere?cid=votesframe&gs\_action=

gridsphe<sup>re</sup> portal framework

VOTES portlet ESPE portlet ESPE Admin portlet Shibboleth User Information Portal Admin Entry

Data Federation

Distributed Data Framework

Clinical Trial Query Portlet

Role: investigator

Select from the list below the parameters you would like to search on for this trial and apply the parametric conditions that will help refine your search.

---

Parameter selection for "votes2" clinical trial

Select a different trial

Description

Diagnosis (simple terms)

Family Name

Given Name

Middle Names

Patient ID

Postcode

Sex

User Information

National e-Science Centre User ID: richard sinnott

Name	richard sinnott
Organization	University of Glasgow
Unit	National e-Science Cent
Role	votes1_investigator votes2_investigator rcb1_investigator gpass1_investigator brainIT_investigator espe_paediatric_endocrin espe_paediatric_nurse gprd_investigator notts_investigator
Single-Sign-On Life Time	300

GridSphere Portal - Mozilla Firefox

File Edit View History Bookmarks Tools Help

https://tethys.nesc.gla.ac.uk/gridsphere/gridsphere?cid=votesframe&gs\_action=

gridsphe portal framework

VOTES portlet ESPE portlet ESPE Admin portlet Shibboleth User Information Portal Admin Entry

Data Federation

Distributed Data Framework

Clinical Trial Query Portlet

Role: investigator

Trial name: votes2

Databases used: apollo , clinicaldb

Submit another query...

Your query results

Diagnosis.Diagnosis PatientMaster.P PatientMaster.PostCode PatientMaster.Sex

diabetes	03071970	BT156BD	M
diabetes	000	HS029QL	M
diabetes	1234567890	null	M
diabetes	294448	G 090AF	M
diabet	290119337939	null	F

enough records returned

User Information

National e-Science Centre User ID C

Name richard sinnott

Organization University of Glasgow

Unit National e-Science Cent

Role votes1\_investigator  
votes2\_investigator  
rcb1\_investigator  
gpass1\_investigator  
brainIT\_investigator  
espe\_paediatric\_endocrin  
espe\_paediatric\_nurse  
gprd\_investigator  
notts\_investigator

Single-Sign-On Life Time 300

Your session

Overall number of queries: 0

Data Server URI: http://triton.nesc.gla.ac.uk:18080/wsrf/services

# User redirects browser to geospatial portal



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Select your home organisation - Mozilla Firefox

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https://wayf.ukfederation.org.uk/shibboleth-wayf/uk.wayf?shire=https%3A%2F%2Fpioneer.nesc.gla.ac.uk%2F%2Fhome%2F%2Findex.html

Google

**Select your home organisation**

The UK Access Management Federation FOR EDUCATION AND RESEARCH

**Selection options**

The service you are trying to reach requires that you authenticate with your home organisation. Please select an organisation using one of the methods below.

**Recent selections**

National e-Science Centre (Glasgow)

**Choose from list**

Aberystwyth University

Remember for session

**Search by keyword**

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start | Inbox - Microsoft Out... | 3 Firefox | Stirling-1stApril08 | sinnottDAMES-7thMa... | 13:18



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[WSRP Consumer](#)

[Andy Turner's  
MoSeS Web Page](#)

[NCeSS MoSeS Web](#)

[Page](#)

[wiki](#)

[EDINA](#)

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[Richard Sinnott](#)

**University of Leeds GLS Client Application**

This application - currently under development - will function as a GLS Client. It is implemented using RESTfull methods, and uses the [Restlet.org API](#).

**Example service URIs include:**

- 1) <http://morillo.cps.unizar.es:8082/gls-server/service>
- 2) <http://dlib-mumra.ucs.ed.ac.uk:8080/proxy/Proxy>

**Server URL:**

http://dlib-mumra.ucs.ed.ac.uk:8080/proxy/Proxy

**Service Type:**

WPS 0.4.0

**Access Mechanism**

OGR:SHAPE

**Geolinked Data Host**

http://pascal.mvc.mcc.ac.uk:8180/gdas/gdas

**GetDataVersion**

0.9.1

**Framework Domain**

edina.ac.uk

**Framework Name**

english\_oa\_2001

**Framework Version**

2001

**Dataset Domain**

census.ac.uk

**Dataset Name**

2001CAS

**Dataset Version**

2001

**Dataset Geolinkage Field**

ons\_label

**Attributes**

People with limiting long-term illness (ks0080002)

**Geolink IDs (optional)**

All People (ks0080001)

People with limiting long-term illness (ks0080002)

**SLD XML Location (optional)**

People of working age with limiting long-term illness (ks0080003)

**SLD XSD Location (optional)**

People whose general health is good (ks0080004)

People whose general health is fairly good (ks0080005)

People whose general health is not good (ks0080006)

People who provide unpaid care 1-19 hours per week (ks0080007)

People who provide unpaid care 20-49 hours per week (ks0080008)

People who provide unpaid care 50+ hours per week (ks0080009)

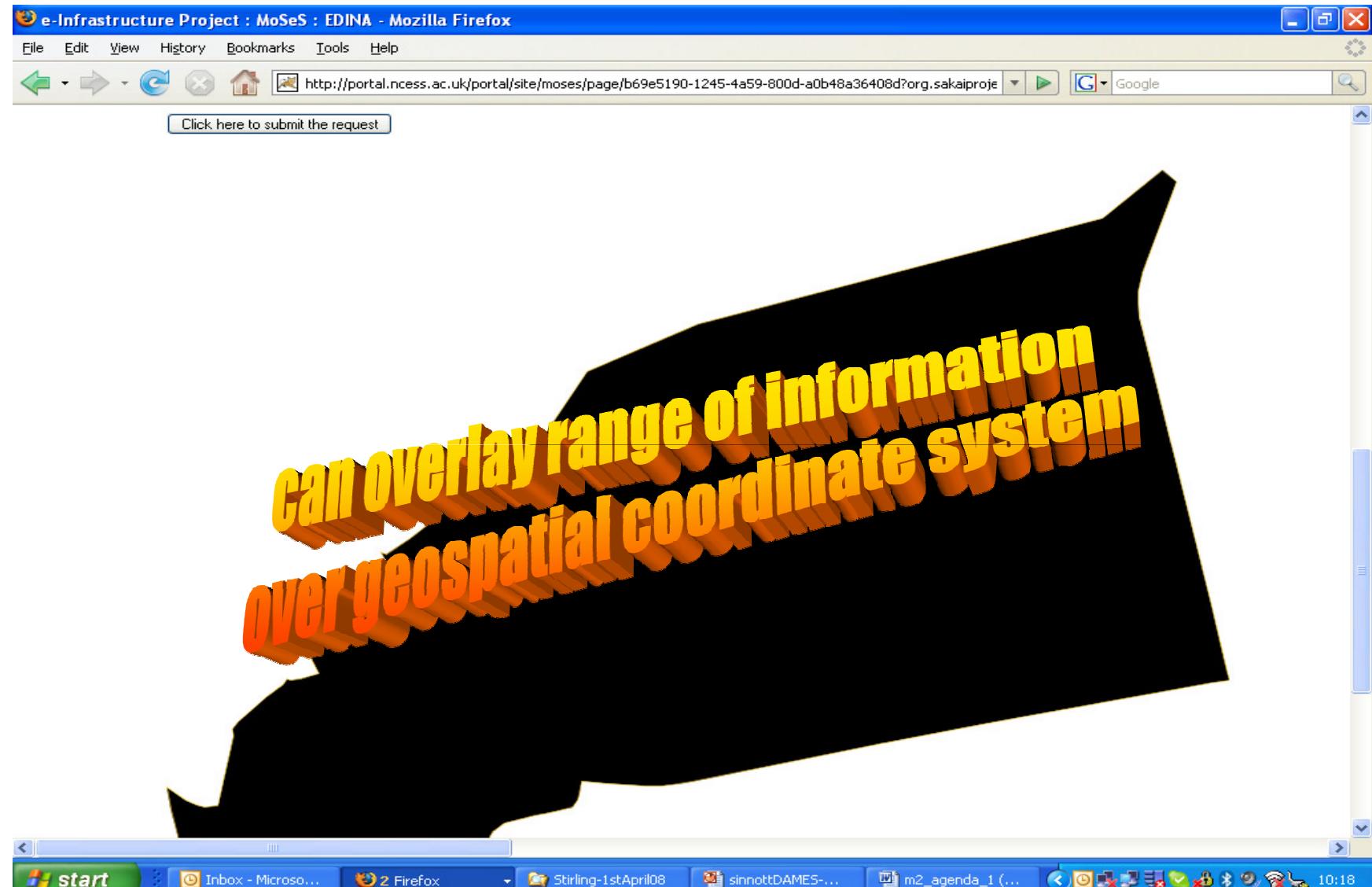
**Image size X (size Y will be scaled accordingly)**

**Image border size**

KVP

**How do you wish to send this request?**

Click here to submit the request



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# SPAM-GP

## (the video!)



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# Conclusions

- Clinical systems driven by Information Governance/Ethics
  - MREC, LREC, PAC, PIAG, Caldicott Guardians, Joe Public
- Once defined have tools/techniques to rapidly roll-out e-Infrastructures to support researchers
  - Diabetes?
  - Cancer?
  - Obesity?
  - Smoking?
  - Health/Wealth?
  - Genetics and Healthcare?
  - Nature / Nurture?
- Focus not on single VO but supporting many VOs that have their own access/usage policies



# Next Steps

- **Scottish Health Informatics Platform**
  - 3 year project £3.6m funded by Wellcome Trust, EPSRC, ESRC, MRC
  - Starts January 2009
  - ~£1m for NHS to work with us
- **Secure Access to Scottish Morbidity Records, other data sets**
  - GridSphere portal exploiting SPAM-GP
- **Completion of SeeGEO demonstrator**
  - MIMAS Census data
  - EDINA UK Borders data
- **Working with UK Data Archives / CESSDA PPP**
  - e-possibilities and roadmap



# Questions ...?



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