

2015

Residential/Commercial Pro Magento Extension Guide



Residential Or Commercial
PRO



Residential/Commercial Pro

OVERVIEW

Residential OR Commercial Pro is an **open-source Magento module developed by Commerce Bees**. The primary focus of the module is to get the Shipping quotation according to the type of delivery address. As the Shipping Quotation is same for Residential & Commercial addresses in USPS, this module supports UPS & FedEx only.

FEATURES

This module brings a drop down box at the following places, so that the customer's addresses can be categorised into either Residential or Commercial. Also, based on the address type, the shipping quote will change accordingly.

Front End

- **Different Shipping quotation for Residential & Commercial addresses**
- **Supports UPS & FedEx**
- My Account – New address page
- My Account – Edit address page
- Checkout – Billing step
- Checkout – Shipping step

Back End

- Manage Customers – Address tab
- Orders – Create new order

The default value is set to Residential. Also, the address type will be displayed in the following areas.

Front End

- My Account – Customer information
- My Account – Saved Addresses
- My Orders – Shipping & Billing Addresses
- Checkout billing step – In the dropdown which contains the saved addresses
- Checkout – Billing & Shipping Address sidebars
- Order, Invoice & Credit Memo e-mails

Back End

- Manage Customers – Address tab
- Manage Customers – Account Information
- Orders – Shipping & Billing Addresses
- Orders – Edit Shipping Address & Edit Billing Address

- Invoices – Shipping & Billing Addresses
- Invoices – Edit Shipping Address & Edit Billing Address
- Credit Memos – Shipping & Billing Addresses
- Credit Memos – Edit Shipping Address & Edit Billing Address
- Invoice & Credit Memo printout PDFs

INSTALLATION

It is highly recommended to back up your files and database before installing this module. Commerce Bees are not responsible for any adverse effects. It is recommended to install this module in a test environment for initial testing, before implementing the same in your live environment.

- Extract the zip folder (if not installed via Magento Connect Manager)
- Copy the **app** folder and paste it in your site's document root
- Merge the files when asked
- Clear your **cache**
- Logout from the **admin** and login again

CAUTION:

A module documentation file (this .pdf file) and a module uninstallation file will be available in the Magento root directory after installing this module. You should rename these two files to avoid them being deleted on uninstalling this module via Magento Connect Manager.

There will be a `uninstall_ameex_residentialcommercial_module_bak.php` file in your Magento root directory (Click here to know how to uninstall). Kindly rename this file to `uninstall_ameex_residentialcommercial_module.php`.

CONFIGURATION

After installing the module, you should see the drop down boxes as highlighted in the screen shots if you are using default Magento theme. If you are using any other theme there is a chance that the drop down boxes may not appear. It is because your theme may have used the following files. If so, please compare both the files (in your theme & in our module), and make necessary changes to the files in your theme. If you need any support regarding this, please feel free to write to us at support@commercebees.com.

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/checkout/onepage/shipping.phtml

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/customer/address/edit.phtml

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/persistent/checkout/onepage/billing.phtml

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/persistent/customer/form/register.phtml

SCREENSHOTS

Country *
United States

State/Province
California

Zip/Postal Code *
90001

Address type
Residential

Get a Quote

United Parcel Service

- ☐ UPS Ground \$29.11
- ☐ UPS Three-Day Select \$57.83
- ☐ UPS Second Day Air \$73.08
- ☐ UPS Next Day Air \$114.06
- ☐ UPS Next Day Air Early A.M. \$146.16

Federal Express

- ☐ Home Delivery \$11.24
- ☐ Express Saver \$45.85
- ☐ 2 Day \$47.46
- ☐ Standard Overnight \$50.57
- ☐ Priority Overnight \$55.29
- ☐ 2 Day AM \$55.77
- ☐ First Overnight \$149.38

Flat Rate

- ☒ Fixed \$20.00

Frontend – Cart Page – Residential Address

Country *
United States

State/Province
California

Zip/Postal Code *
90001

Address type
Commercial

Get a Quote

United Parcel Service

- ☐ UPS Ground \$25.80
- ☐ UPS Three-Day Select \$54.09
- ☐ UPS Second Day Air \$69.34
- ☐ UPS Second Day Air A.M. \$79.73
- ☐ UPS Next Day Air \$110.32
- ☐ UPS Next Day Air Early A.M. \$142.42

Federal Express

- ☐ Ground \$11.05
- ☐ Express Saver \$42.20
- ☐ 2 Day \$43.81
- ☐ Standard Overnight \$46.91
- ☐ Priority Overnight \$51.63
- ☐ 2 Day AM \$52.11
- ☐ First Overnight \$145.73

Flat Rate

- ☒ Fixed \$20.00

Frontend – Cart Page –Commercial Address

Checkout

1 Billing Information

2 Shipping Information

3 Shipping Method

United Parcel Service

- ☐ UPS Ground \$29.11
- ☐ UPS Three-Day Select \$57.83
- ☐ UPS Second Day Air \$73.08
- ☐ UPS Next Day Air \$114.06
- ☐ UPS Next Day Air Early A.M. \$146.16

Federal Express

- ☐ Home Delivery \$11.24
- ☐ Express Saver \$45.85
- ☐ 2 Day \$47.46
- ☐ Standard Overnight \$50.57
- ☐ Priority Overnight \$55.29
- ☐ 2 Day AM \$55.77
- ☐ First Overnight \$149.38

Flat Rate

YOUR CHECKOUT PROGRESS

[Billing Address](#) | [Change](#)

Karthic Kannan
Address Type: Residential
123 St.,
Somewhere, California, 90001
United States
T: 1234567890

[Shipping Address](#) | [Change](#)

Karthic Kannan
Address Type: Residential
123 St.,
Somewhere, California, 90001
United States
T: 1234567890

Shipping Method

Payment Method

Frontend – Checkout Page – Residential Address

Checkout

1 Billing Information

2 Shipping Information

3 Shipping Method

United Parcel Service

- ☐ UPS Ground \$25.80
- ☐ UPS Three-Day Select \$54.09
- ☐ UPS Second Day Air \$69.34
- ☐ UPS Second Day Air A.M. \$79.73
- ☐ UPS Next Day Air \$110.32
- ☐ UPS Next Day Air Early A.M. \$142.42

Federal Express

- ☐ Ground \$11.05
- ☐ Express Saver \$42.20
- ☐ 2 Day \$43.81
- ☐ Standard Overnight \$46.91
- ☐ Priority Overnight \$51.63
- ☐ 2 Day AM \$52.11
- ☐ First Overnight \$145.73

Flat Rate

YOUR CHECKOUT PROGRESS

[Billing Address](#) | [Change](#)

Karthic Kannan
Address Type: Commercial
123 St.,
Somewhere, California, 90001
United States
T: 1234567890

[Shipping Address](#) | [Change](#)

Karthic Kannan
Address Type: Commercial
123 St.,
Somewhere, California, 90001
United States
T: 1234567890

Shipping Method

Payment Method

Frontend – Checkout Page – Commercial Address

Magento Admin Panel Global Record Search Logged in as admin | Thursday, March 20, 2014 | [Try Magento Go for Free](#)

Dashboard Sales Catalog Mobile **Customers** Promotions Newsletter CMS Reports System [Get help for this extension](#)

Latest Message: Reminder: Change Magento's default phone numbers and callouts before site launch You have **1 critical**, **5 major**, **19 minor** and **57 notice** unread message(s). [Go to notifications](#)

Customer Information **Commerce Bees** [Back](#) [Reset](#) [Create Order](#) [Delete Customer](#) [Save Customer](#) [Save and Continue](#)

Customer View

Account Information

Addresses **Account Information** **Last Logged In:** (Offline) **Default Billing Address**
Orders **Account Information** **Logged In (America/Los_Angeles):** Mar 20, 2014 10:11:53 AM (Offline) **Commerce Bees**
Billing Agreements **Confirmed email:** Confirmed **Address Type:** Commercial
Recurring Profiles (beta) **Account Created on:** Mar 20, 2014 10:54:05 AM 123, Street
Shopping Cart **Account Created in:** English Somewhere, California, 90001
Wishlist **Customer Group:** General United States
Newsletter T: 1234567890
Product Reviews
Product Tags

Sales Statistics

Website	Store	Store View	Lifetime Sales	Average Sale
All Store Views			\$0.00	\$0.00

Recent Orders

Shopping Cart - 1 item(s)

Wishlist - 0 item(s)

Admin – Customer page

Customer Information **Commerce Bees** [Back](#) [Reset](#) [Create Order](#) [Delete Customer](#) [Save Customer](#) [Save and Continue](#)

Customer View

Account Information

Addresses **Customer Addresses** [Add New Address](#)

Commerce Bees
Address Type: Commercial
 123, Street
 Somewhere, California, 90001
 United States
 T: 1234567890
☒ Default Billing Address
☒ Default Shipping Address

Edit Customer's Address

Prefix

First Name *

Middle Name/Initial

Last Name *

Suffix

Company

Street Address *

City *

Country *

State/Province *

Zip/Postal Code *

Telephone *

Fax

VAT number

Address Type

Admin – Customer address page

red Items (0)

In Comparison List (0)

Compared Products (0)

Viewed Products (3)

Price

\$2,699.99

427N/B 11.1"

k PC

Middle Name/Initial

Last Name *

Suffix

Company

Street Address *

City *

Country *

State/Province *

Zip/Postal Code *

Telephone *

Fax

VAT number

Address Type

Save in address book

Bees

123, Street

Somewhere

United States

California

90001

1234567890

Commercial

Calculate VAT Number

Payment Method

No Payment Information Required

Middle Name/Initial

Last Name *

Suffix

Company

Street Address *

City *

Country *

State/Province *

Zip/Postal Code *

Telephone *

Fax

VAT number

Address Type

Save in address book

Bees

123, Street

Somewhere

United States

California

90001

1234567890

Commercial

Calculate VAT Number

Shipping Method

[Get shipping methods and rates](#)

Admin – Create new order page

Logged in as admin | Thursday, March 20, 2014 | [Try Magento Go for Free](#) | [Log Out](#)

[Dashboard](#)
[Sales](#)
[Catalog](#)
[Mobile](#)
[Customers](#)
[Promotions](#)
[Newsletter](#)
[CMS](#)
[Reports](#)
[System](#)
Get help for this page

Latest Message: Learn How to Quickly Increase Sales on Your Site [Read details](#)

You have **1 critical**, **5 major**, **19 minor** and **56** notice unread message(s). [Go to messages inbox](#)

Order View

Information

[Invoices](#)

[Credit Memos](#)

[Shipments](#)

[Comments History](#)

[Transactions](#)

Order # 100000001 | Mar 20, 2014 4:46:59 AM

[Back](#)
[Edit](#)
[Cancel](#)
[Send Email](#)
[Hold](#)
[Invoice](#)
[Ship](#)

Order # 100000001 (the order confirmation email was sent)

Order Date

Mar 20, 2014 4:46:59 AM

Order Status

Pending

Purchased From

Main Website
Main Store
English

Placed from IP

172.16.1.26

Account Information

Customer Name

First Last

Email

[email@sample.com](#)

Customer Group

NOT LOGGED IN

Billing Address

[Edit](#)

First Last

Address Type: Commercial

123, Street

Somewhere, California, 90001

United States

T: 1234567890

F: support@commercebees.com

Shipping Address

[Edit](#)

First Last

Address Type: Residential

123, Street

Somewhere, California, 90001

United States

T: 1234567890


Payment Information


Check / Money order

Shipping & Handling Information

Federal Express - 2 Day AM \$16.79

Admin – Order page


 [Back](#) [Reset](#) [Save Order Address](#)


 Changing address information will not recalculate shipping, tax or other order amount.

Order Address Information

Prefix	<input type="text"/>
First Name *	<input type="text" value="First"/>
Middle Name/Initial	<input type="text"/>
Last Name *	<input type="text" value="Last"/>
Suffix	<input type="text"/>
Company	<input type="text"/>
Street Address *	<input type="text" value="123, Street"/> <input type="text"/>
City *	<input type="text" value="Somewhere"/>
Country *	<input type="text" value="United States"/>
State/Province *	<input type="text" value="California"/>
Zip/Postal Code *	<input type="text" value="90001"/>
Telephone *	<input type="text" value="1234567890"/>
Fax	<input type="text" value="support@commercebees.com"/>
VAT number	<input type="text"/>
Address Type	<input type="text" value="Commercial"/>

Admin – Order page – Edit Billing Address

 [Back](#) [Reset](#) [Save Order Address](#)

 Changing address information will not recalculate shipping, tax or other order amount.

Order Address Information

Prefix	<input type="text"/>
First Name *	<input type="text" value="First"/>
Middle Name/Initial	<input type="text"/>
Last Name *	<input type="text" value="Last"/>
Suffix	<input type="text"/>
Company	<input type="text"/>
Street Address *	<input type="text" value="123, Street"/> <input type="text"/>
City *	<input type="text" value="Somewhere"/>
Country *	<input type="text" value="United States"/>
State/Province *	<input type="text" value="California"/>
Zip/Postal Code *	<input type="text" value="90001"/>
Telephone *	<input type="text" value="1234567890"/>
Fax	<input type="text"/>
VAT number	<input type="text"/>
Address Type	<input type="text" value="Residential"/>

Admin – Order page – Edit Shipping Address

Magento Admin Panel Global Record Search Logged in as admin | Thursday, March 20, 2014 | Try Magento Go for Free

Dashboard **Sales** Catalog Mobile Customers Promotions Newsletter CMS Reports System Get help for this extension

Latest Message: Reminder: Change Magento's default phone numbers and callouts before site launch You have **1 critical**, 5 major, 19 minor and 57 notice unread message(s). [Go to notifications](#)

Invoice #100000001 | Paid | Mar 20, 2014 5:12:51 AM (the invoice email is not sent) [Back](#) [Send Email](#)

Order # 100000001 (the order confirmation email was sent)

Order Date	Mar 20, 2014 4:46:59 AM
Order Status	Closed
Purchased From	Main Website Main Store English
Placed from IP	172.16.1.26

Account Information

Customer Name	First Last
Email	email@sample.com
Customer Group	NOT LOGGED IN

Billing Address [Edit](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F: support@commercebees.com

Shipping Address

First Last
Address Type: Residential
123, Street
Somewhere, California, 90001
United States
T: 1234567890

Payment Information

Check / Money order
Order was placed using USD

Shipping Information

Federal Express - 2 Day AM Total Shipping Charges: \$16.79

Admin – Invoice page

Magento Admin Panel Global Record Search Logged in as admin | Thursday, March 20, 2014 | Try Magento Go for Free

Dashboard **Sales** Catalog Mobile Customers Promotions Newsletter CMS Reports System Get help for this extension

Latest Message: Reminder: Change Magento's default phone numbers and callouts before site launch You have **1 critical**, 5 major, 19 minor and 57 notice unread message(s). [Go to notifications](#)

Credit Memo #100000001 | Refunded | Mar 20, 2014 5:14:06 AM (the credit memo email is not sent) [Back](#) [Send Email](#)

Order # 100000001 (the order confirmation email was sent)

Order Date	Mar 20, 2014 4:46:59 AM
Order Status	Closed
Purchased From	Main Website Main Store English
Placed from IP	172.16.1.26

Account Information

Customer Name	First Last
Email	email@sample.com
Customer Group	NOT LOGGED IN

Billing Address [Edit](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F: support@commercebees.com

Shipping Address

First Last
Address Type: Residential
123, Street
Somewhere, California, 90001
United States
T: 1234567890

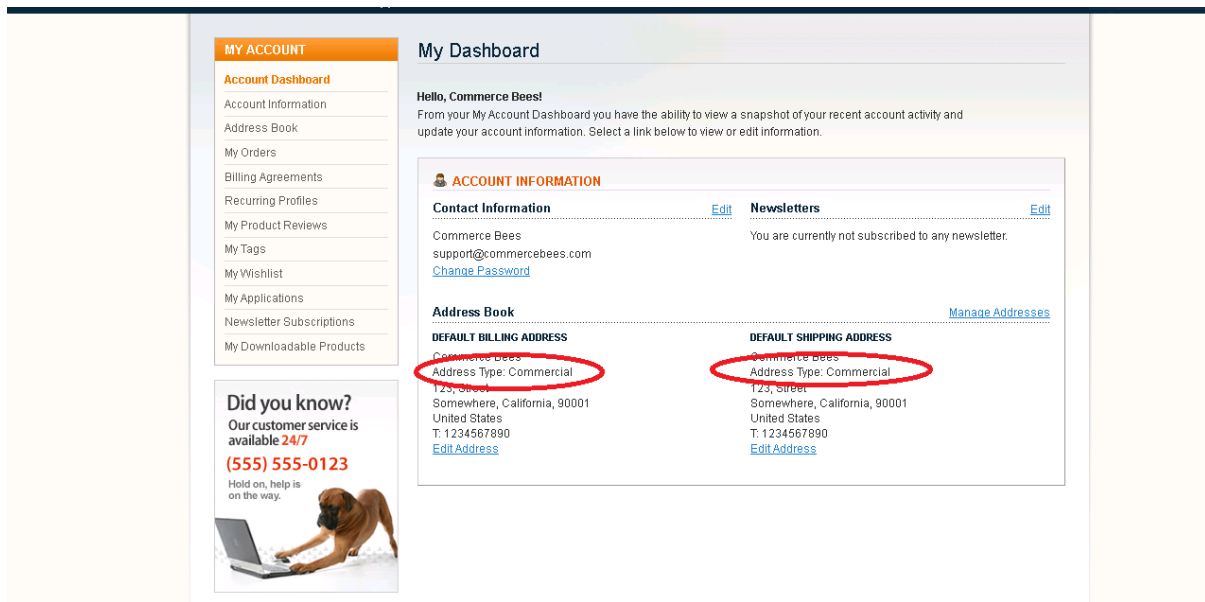
Payment Information

Check / Money order
Order was placed using USD

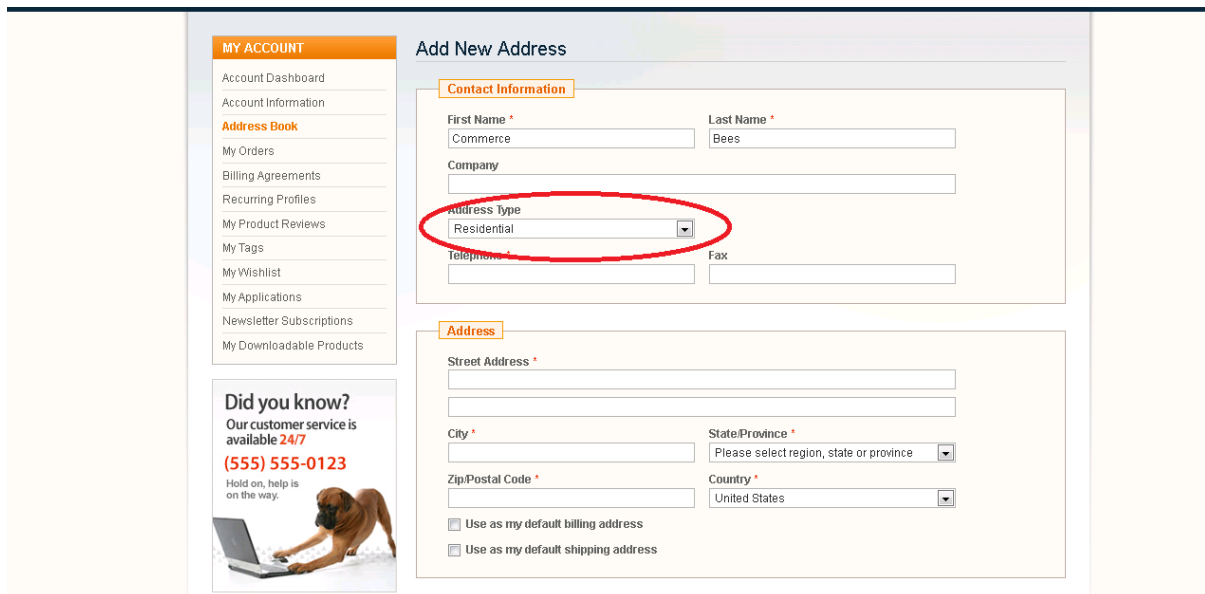
Shipping Information

Federal Express - 2 Day AM Total Shipping Charges: \$16.79

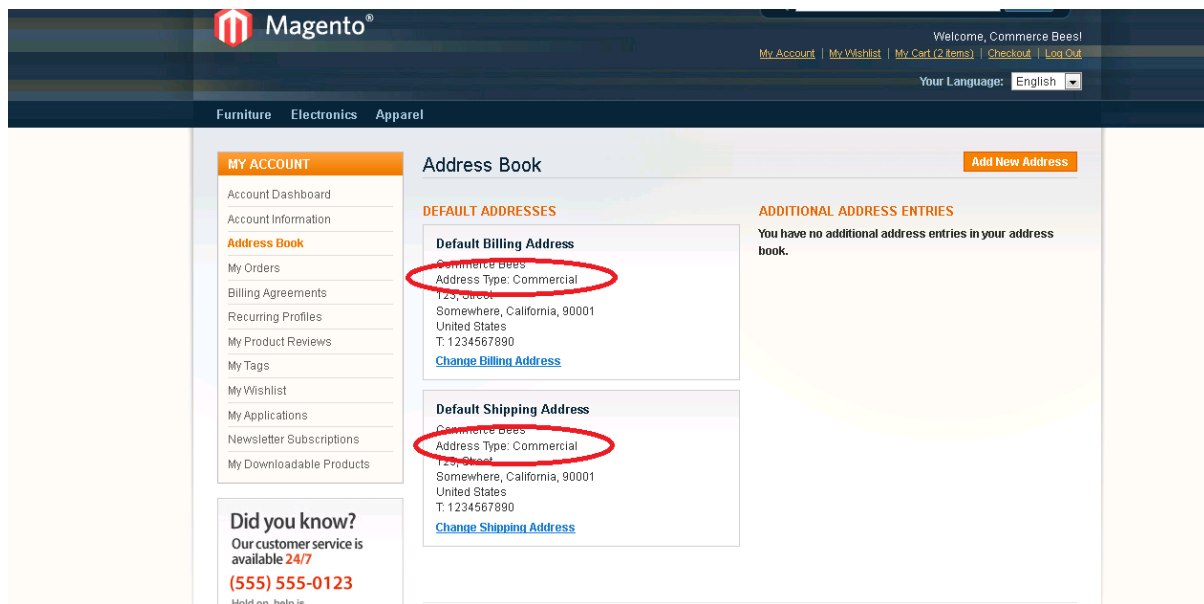
Admin – Credit Memo page



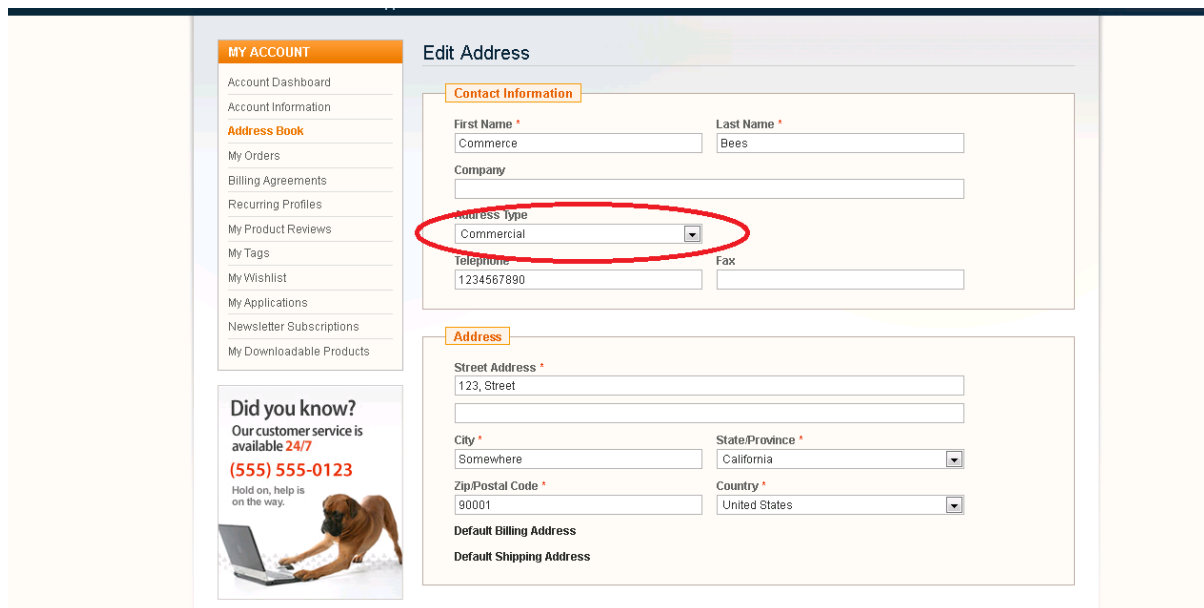
Front end – My Account – Dashboard page



Front end – My Account – Add new address page



Front end – My Account – Address Book page



Front end – My Account – Edit Address

Magento®

Welcome, Commerce Bees!

[My Account](#) | [My Wishlist](#) | [My Cart \(2 Items\)](#) | [Checkout](#) | [Log Out](#)

Your Language: [English](#)

Furniture Electronics Apparel

Checkout

1 Billing Information

Select a billing address from your address book or enter a new address.

Commerce Bees, Commercial, 12, Street, Somewhere, California 90001, United States

☒ Ship to this address

☐ Ship to different address

* Required Fields

[Continue](#)

2 Shipping Information

3 Shipping Method

4 Payment Information

5 Order Review

YOUR CHECKOUT PROGRESS

[Billing Address](#)

[Shipping Address](#)

[Shipping Method](#)

[Payment Method](#)

Front end – Checkout Page – One Line Address

2 Billing Information

First Name *

Last Name *

Company

Email Address *

Address Type ☒ Commercial

Address *

City *

State/Province *

Zip/Postal Code *

Country *

Telephone *

Fax

☐ Ship to this address

☒ Ship to different address

* Required Fields

[Continue](#)

3 Shipping Information

4 Shipping Method

5 Payment Information

6 Order Review

YOUR CHECKOUT PROGRESS

[Shipping Method](#)

[Payment Method](#)

Front end – Checkout Page – Billing Step

Furniture Electronics Apparel

Checkout

- Checkout Method
- Billing Information
- Shipping Information**

First Name * Last Name *

First Last

Company

Address Type
Residential

Address *

123, Street

City * State/Province *

Somewhere California

Zip/Postal Code * Country *

90001 United States

Telephone * Fax

1234567890

☐ Use Billing Address

* Required Fields

[Back](#) [Continue](#)

YOUR CHECKOUT PROGRESS

[Billing Address](#) | [Change](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F:
support@commercebees.com

[Shipping Address](#)

[Shipping Method](#)

[Payment Method](#)

Front end – Checkout Page – Shipping Step

YOUR CHECKOUT PROGRESS

[Billing Address](#) | [Change](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F:
support@commercebees.com

[Shipping Address](#) | [Change](#)

First Last
Address Type: Residential
123, Street
Somewhere, California, 90001
United States
T: 1234567890

[Shipping Method](#)

[Payment Method](#)

Front end – Checkout Page – Side bars

Invoice # 100000001 Order # 100000001 Order Date: Mar 20, 2014	
Sold to: First Last Address Type: Commercial 123, Street Somewhere, California, 90001 United States T: 1234567890 F: support@commercebees.com	Ship to: First Last Address Type: Residential 123, Street Somewhere, California, 90001 United States T: 1234567890
Payment Method Check / Money order	Shipping Method: Federal Express - 2 Day AM

ready 1 / 1 163.05% Size: [8.26 * 11.69 in]

PDFs – For example – Invoice Print

Sent
Spam
Trash
Folders
Recent

Sponsored
YAHOO!
Email made beautiful.
Bring your email to
life with our stunning
themes. Learn how to
change between themes.

Hello, Karthic Kanann

Thank you for shopping with us. Your order information follows.

Your Order #100012530 (placed on March 19, 2014 4:50:55 AM EDT)

Billing Information: Karthic Kannan Ameex Technologies Address Type: Residential 170 S Woodfield Rd Suite 211 Schaumburg, Illinois, 60173 United States T: 1234567890	Payment Method: No Payment Information Required
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GIANTS UNLEASHED

MARCH 23, 2014
BUDDH
INTERNATIONAL CIRCUIT
GREATER NOIDA

PLAY THE GAME AND WIN AN IN

e-mails – For example – Order e-mail

FOR DEVELOPERS

In this module, the following two core files are rewritten. Please make sure that other custom modules that you use, are not rewriting the same files. If they do, there is a high chance of module conflict to occur. In such a case, please do follow Magento's recommended way of resolving module conflicts.

<MAGENTO_ROOT_DIRECTORY>/app/code/core/Mage/Usa/Model/Shipping/Carrier/Fedex.php

<MAGENTO_ROOT_DIRECTORY>/app/code/core/Mage/Usa/Model/Shipping/Carrier/Ups.php

UNINSTALL

You can uninstall this module through Magento Connect Manager. After this, please run this in your browser.

http://yourdomainname.com/uninstall_ameex_residentialcommercial_module.php

SUPPORT

If you have any questions or problems, please write to us at support@commercebees.com.

If you have any suggestions for improving this module's features, please feel free to write back to us, we will consider your thoughts during our next release.