

2014

Residential/Commercial Indicator Magento Extension Guide



Residential Or Commercial



Residential/Commercial Indicator

OVERVIEW

Residential OR Commercial is an **open-source Magento module developed by Commerce Bees**. The primary focus of the module is to identify whether the address entered by a customer is a Residential address or Commercial Address, so that merchants can charge the shipping costs accordingly.

FEATURES

This module brings a drop down box at the following places, so that the customer's addresses can be categorised into either Residential or Commercial.

Front End

- My Account – New address page
- My Account – Edit address page
- Checkout – Billing step
- Checkout – Shipping step

Back End

- Manage Customers – Address tab
- Orders – Create new order

The default value is set to Residential. Also, the address type will be displayed in the following areas.

Front End

- My Account – Customer information
- My Account – Saved Addresses
- My Orders – Shipping & Billing Addresses
- Checkout billing step – In the dropdown which contains the saved addresses
- Checkout – Billing & Shipping Address sidebars
- Order, Invoice & Credit Memo e-mails

Back End

- Manage Customers – Address tab
- Manage Customers – Account Information
- Orders – Shipping & Billing Addresses
- Orders – Edit Shipping Address & Edit Billing Address

- Invoices – Shipping & Billing Addresses
- Invoices – Edit Shipping Address & Edit Billing Address
- Credit Memos – Shipping & Billing Addresses
- Credit Memos – Edit Shipping Address & Edit Billing Address
- Invoice & Credit Memo printout PDFs

INSTALLATION

It is highly recommended to back up your files and database before installing this module. Commerce Bees are not responsible for any adverse effects. It is recommended to install this module in a test environment for initial testing, before implementing the same in your live environment.

- Extract the zip folder (if not installed via Magento Connect Manager)
- Copy the **app** folder and paste it in your site's document root
- Merge the files when asked
- Clear your **cache**
- Logout from the **admin** and login again

CAUTION:

A module documentation file (this .pdf file) and a module uninstallation file will be available in the Magento root directory after installing this module. You should rename these two files to avoid them being deleted on uninstalling this module via Magento Connect Manager.

There will be a **uninstall_ameex_residentialcommercial_module_bak.php** file in your Magento root directory ([Click here to know how to uninstall](#)). Kindly rename this file to **uninstall_ameex_residentialcommercial_module.php**.

CONFIGURATION

After installing the module, you should see the drop down boxes as highlighted in the screen shots if you are using default Magento theme. If you are using any other theme there is a chance that the drop down boxes may not appear. It is because your theme may have used the following files. If so, please compare both the files (in your theme & in our module), and make necessary changes to the files in your theme. If you need any support regarding this, please feel free to write to us at support@commercebees.com.

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/checkout/onepage/shipping.phtml

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/customer/address/edit.phtml

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/persistent/checkout/onepage/billing.phtml

<MAGENTO_ROOT_DIRECTORY>/app/design/frontend/default/default/template/persistent/customer/form/register.phtml

SCREENSHOTS

The screenshot shows the Magento Admin Panel interface. The top navigation bar includes links for Dashboard, Sales, Catalog, Mobile, Customers (highlighted), Promotions, Newsletter, CMS, Reports, and System. A message bar at the top indicates 1 critical, 5 major, 18 minor, and 67 notice unread messages. The main content area is titled 'Customer Information' and shows details for 'Commerce Bees'. The 'Personal Information' section includes fields for Last Logged In, Confirmed email, Account Created on, Account Created in, and Customer Group. The 'Default Billing Address' section is circled in red, showing 'Address Type: Commercial', '123, Street', 'Somewhere, California, 90001', 'United States', and 'T: 1234567890'. Below this is a 'Sales Statistics' table with columns for Website, Store, Store View, Lifetime Sales, and Average Sale. The 'Recent Orders' section shows 'Shopping Cart - 1 item(s)' and 'Wishlist - 0 item(s)'.

Admin – Customer page

The screenshot shows the Magento Admin Panel interface for editing a customer's address. The left sidebar shows the 'Customer Information' section with 'Addresses' highlighted. The main content area is titled 'Edit Customer's Address' and includes a form with fields for Prefix, First Name, Middle Name/Initial, Last Name, Suffix, Company, Street Address, City, Country, State/Province, Zip/Postal Code, Telephone, Fax, VAT number, and Address Type. The 'Address Type' dropdown is circled in red, showing 'Commercial'. The 'Customer Addresses' section on the left shows a list of addresses, with the selected address circled in red, showing 'Address Type: Commercial', '123, Street', 'Somewhere, California, 90001', 'United States', and 'T: 1234567890'.

Admin – Customer address page



red Items (0)

in Comparison List (0)

Compared Products (0)

Viewed Products (3)

Price

\$2,699.99

127NIB 11.1"

KPC

Shure T60

\$161.04

Middle Name/Initial

Last Name *

Bees

Suffix

Company

Street Address *

123, Street

City *

Somewhere

Country *

United States

State/Province *

California

Zip/Postal Code *

90001

Telephone *

1234567890

Fax

VAT number

Address Type

Commercial

Save in address book

Payment Method

No Payment Information Required

Middle Name/Initial

Last Name *

Bees

Suffix

Company

Street Address *

123, Street

City *

Somewhere

Country *

United States

State/Province *

California

Zip/Postal Code *

90001

Telephone *

1234567890

Fax

VAT number

Address Type

Commercial

Save in address book

Shipping Method

Get shipping methods and rates

Admin – Create new order page

Magento Admin Panel

Global Record Search

Logged in as admin | Thursday, March 20, 2014 | Try Magento Go for Free | Log Out

Dashboard

Sales

Catalog

Mobile

Customers

Promotions

Newsletter

CMS

Reports

System

Latest Message: Learn How to Quickly Increase Sales on Your Site [Read details](#)

You have 1 critical, 5 major, 19 minor and 56 notice unread message(s). [Go to messages inbox](#)

Order View

Order # 100000001 | Mar 20, 2014 4:46:59 AM

Back Edit Cancel Send Email Hold Invoice Ship

Information

Invoices

Credit Memos

Shipments

Comments History

Transactions

Order # 100000001 (the order confirmation email was sent)

Order Date

Mar 20, 2014 4:46:59 AM

Order Status

Pending

Purchased From

Main Website

Placed from IP

172.16.1.26

Account Information

Customer Name

First Last

Email

email@sample.com

Customer Group

NOT LOGGED IN

Billing Address

Edit

First Last

Address Type: Commercial

123, Street

Somewhere, California, 90001

United States

T: 1234567890

F: support@commercebees.com

Shipping Address

Edit

First Last

Address Type: Residential

123, Street

Somewhere, California, 90001

United States

T: 1234567890

Payment Information


Check / Money order


Shipping & Handling Information


Federal Express - 2 Day AM \$16.79

Admin – Order page

Magento Extension Developed by [Commerce Bees](#), A Division of [Ameex Technologies Corp](#)

Commerce Bees
 ECOMMERCE DEVELOPERS
 


 Back Reset Save Order Address


 Changing address information will not recalculate shipping, tax or other order amount.

Order Address Information

Prefix	<input type="text"/>
First Name *	<input type="text" value="First"/>
Middle Name/Initial	<input type="text"/>
Last Name *	<input type="text" value="Last"/>
Suffix	<input type="text"/>
Company	<input type="text"/>
Street Address *	<input type="text" value="123, Street"/> <input type="text"/>
City *	<input type="text" value="Somewhere"/>
Country *	<input type="text" value="United States"/>
State/Province *	<input type="text" value="California"/>
Zip/Postal Code *	<input type="text" value="90001"/>
Telephone *	<input type="text" value="1234567890"/>
Fax	<input type="text" value="support@commercebees.com"/>
VAT number	<input type="text"/>
Address Type	<input type="text" value="Commercial"/>

Admin – Order page – Edit Billing Address

 Back Reset Save Order Address

 Changing address information will not recalculate shipping, tax or other order amount.

Order Address Information

Prefix	<input type="text"/>
First Name *	<input type="text" value="First"/>
Middle Name/Initial	<input type="text"/>
Last Name *	<input type="text" value="Last"/>
Suffix	<input type="text"/>
Company	<input type="text"/>
Street Address *	<input type="text" value="123, Street"/> <input type="text"/>
City *	<input type="text" value="Somewhere"/>
Country *	<input type="text" value="United States"/>
State/Province *	<input type="text" value="California"/>
Zip/Postal Code *	<input type="text" value="90001"/>
Telephone *	<input type="text" value="1234567890"/>
Fax	<input type="text"/>
VAT number	<input type="text"/>
Address Type	<input type="text" value="Residential"/>

Admin – Order page – Edit Shipping Address

Magento Admin Panel Global Record Search Logged in as admin | Thursday, March 20, 2014 | Try Magento Go for Free

Dashboard **Sales** Catalog Mobile Customers Promotions Newsletter CMS Reports System Get help for this extension

Latest Message: Reminder: Change Magento's default phone numbers and callouts before site launch You have **1 critical**, 5 major, 19 minor and 57 notice unread message(s). [Go to notifications](#)

Invoice #100000001 | Paid | Mar 20, 2014 5:12:51 AM (the invoice email is not sent) [Back](#) [Send Email](#)

Order # 100000001 (the order confirmation email was sent)

Order Date	Mar 20, 2014 4:46:59 AM
Order Status	Closed
Purchased From	Main Website Main Store English
Placed from IP	172.16.1.26

Account Information

Customer Name	First Last
Email	email@sample.com
Customer Group	NOT LOGGED IN

Billing Address [Edit](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F: support@commercebees.com

Shipping Address

First Last
Address Type: Residential
123, Street
Somewhere, California, 90001
United States
T: 1234567890

Payment Information

Check / Money order
Order was placed using USD

Shipping Information

Federal Express - 2 Day AM Total Shipping Charges: \$16.79

Admin – Invoice page

Magento Admin Panel Global Record Search Logged in as admin | Thursday, March 20, 2014 | Try Magento Go for Free

Dashboard **Sales** Catalog Mobile Customers Promotions Newsletter CMS Reports System Get help for this extension

Latest Message: Reminder: Change Magento's default phone numbers and callouts before site launch You have **1 critical**, 5 major, 19 minor and 57 notice unread message(s). [Go to notifications](#)

Credit Memo #100000001 | Refunded | Mar 20, 2014 5:14:06 AM (the credit memo email is not sent) [Back](#) [Send Email](#)

Order # 100000001 (the order confirmation email was sent)

Order Date	Mar 20, 2014 4:46:59 AM
Order Status	Closed
Purchased From	Main Website Main Store English
Placed from IP	172.16.1.26

Account Information

Customer Name	First Last
Email	email@sample.com
Customer Group	NOT LOGGED IN

Billing Address [Edit](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F: support@commercebees.com

Shipping Address

First Last
Address Type: Residential
123, Street
Somewhere, California, 90001
United States
T: 1234567890

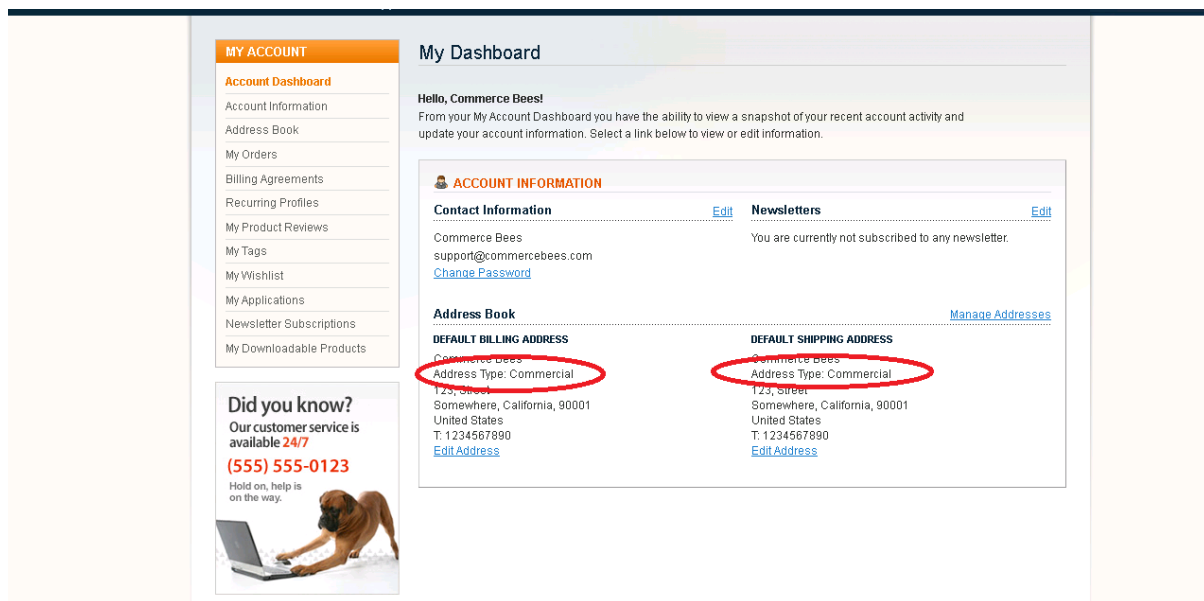
Payment Information

Check / Money order
Order was placed using USD

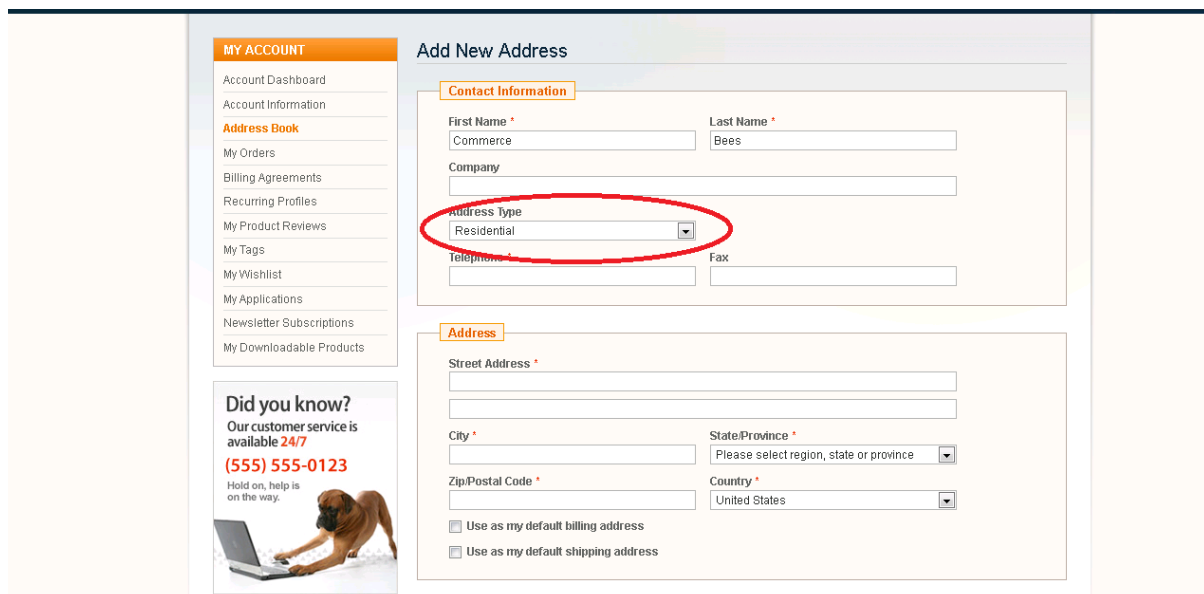
Shipping Information

Federal Express - 2 Day AM Total Shipping Charges: \$16.79

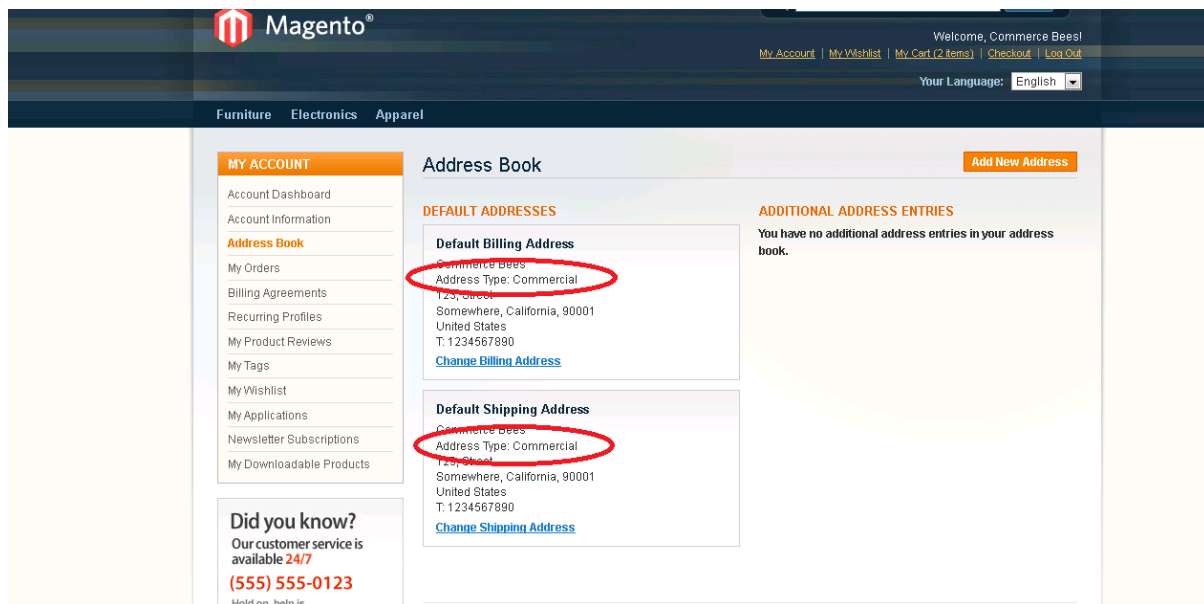
Admin – Credit Memo page



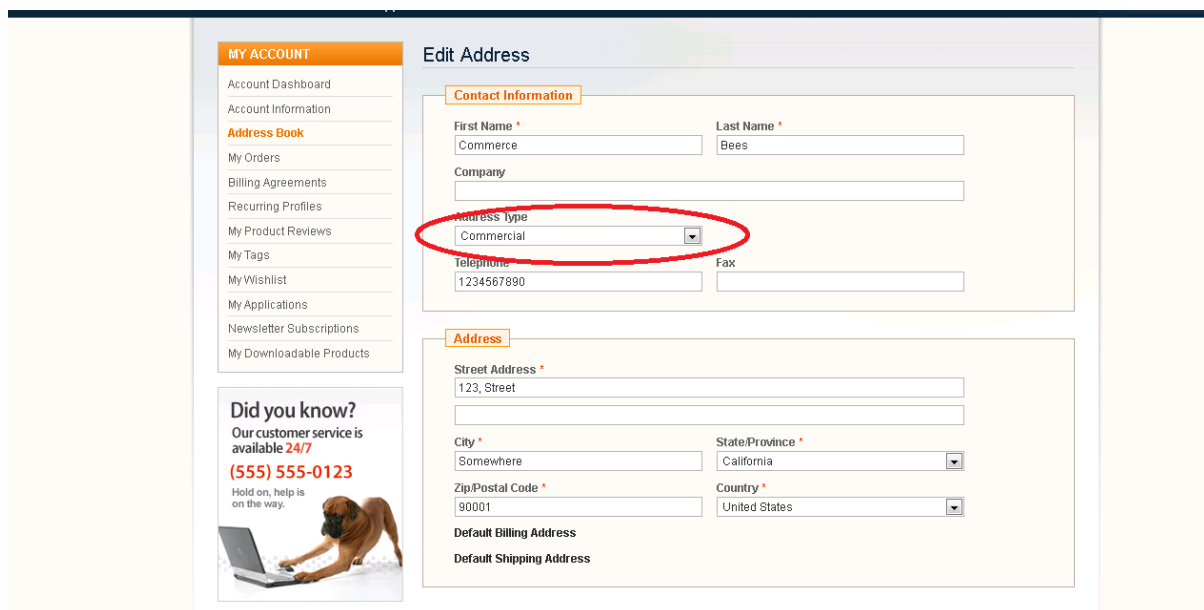
Front end – My Account – Dashboard page



Front end – My Account – Add new address page



Front end – My Account – Address Book page



Front end – My Account – Edit Address



The screenshot shows the Magento checkout page. The top navigation bar includes the Magento logo, a search bar, and links for 'Welcome, Commerce Bees!', 'My Account', 'My Wishlist', 'My Cart (2 Items)', 'Checkout', and 'Log Out'. Below this is a language selector set to 'English' and category links for 'Furniture', 'Electronics', and 'Apparel'. The main content area is titled 'Checkout' and features a progress bar with five steps: 1. Billing Information, 2. Shipping Information, 3. Shipping Method, 4. Payment Information, and 5. Order Review. The 'Billing Information' step is active and contains a form with the following elements: a dropdown menu for selecting a billing address (currently showing 'Commerce Bees Commercial, 123 Street, Somewhere, California 90001, United States'), two radio buttons for 'Ship to this address' (selected) and 'Ship to different address', and a 'Continue' button. A red circle highlights the 'Commercial' address type in the dropdown menu. To the right of the form is a 'YOUR CHECKOUT PROGRESS' sidebar with buttons for 'Billing Address', 'Shipping Address', 'Shipping Method', and 'Payment Method'.

Front end – Checkout Page – One Line Address

This screenshot provides a detailed view of the 'Billing Information' step in the Magento checkout process. The form includes fields for 'First Name', 'Last Name', 'Company', 'Email Address', 'Address Type' (a dropdown menu set to 'Commercial' and circled in red), 'Address', 'City', 'State/Province', 'Zip/Postal Code', 'Country', 'Telephone', and 'Fax'. Below these fields are two radio buttons for shipping options: 'Ship to this address' and 'Ship to different address' (which is selected). A 'Continue' button is located at the bottom right of the form. A red circle highlights the 'Commercial' option in the 'Address Type' dropdown menu. The progress bar at the bottom shows the current step as '2 Billing Information', with subsequent steps being '3 Shipping Information', '4 Shipping Method', '5 Payment Information', and '6 Order Review'.

Front end – Checkout Page – Billing Step

Checkout

1 Checkout Method
2 Billing Information
3 Shipping Information

First Name *
First

Last Name *
Last

Company

Address Type
Residential

Address *
123, Street

City *
Somewhere

State/Province *
California

Zip/Postal Code *
90001

Country *
United States

Telephone *
1234567890

Fax

☐ Use Billing Address

[Back](#) [Continue](#)

* Required Fields

YOUR CHECKOUT PROGRESS

[Billing Address](#) | [Change](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F:
support@commercebees.com

[Shipping Address](#)

[Shipping Method](#)

[Payment Method](#)

Front end – Checkout Page – Shipping Step

YOUR CHECKOUT PROGRESS

[Billing Address](#) | [Change](#)

First Last
Address Type: Commercial
123, Street
Somewhere, California, 90001
United States
T: 1234567890
F:
support@commercebees.com

[Shipping Address](#) | [Change](#)

First Last
Address Type: Residential
123, Street
Somewhere, California, 90001
United States
T: 1234567890

[Shipping Method](#)

[Payment Method](#)

Front end – Checkout Page – Side bars

Invoice # 100000001 Order # 100000001 Order Date: Mar 20, 2014	
Sold to:	Ship to:
First Last Address Type: Commercial 123, Street Somewhere, California, 90001 United States T: 1234567890 F: support@commercebees.com	First Last Address Type: Residential 123, Street Somewhere, California, 90001 United States T: 1234567890
Payment Method	Shipping Method:
Check / Money order	Federal Express - 2 Day AM

ready 1 / 1 163.05% Size: [8.26 * 11.69 in]

PDFs – For example – Invoice Print

Sent Spam Trash Folders Recent	<p>Hello, Karthic Kanann</p> <p>Thank you for shopping with us. Your order information follows.</p> <p>Your Order # 100012530 (placed on March 19, 2014 4:50:55 AM EDT)</p> <table border="1"> <tr> <td>Billing Information:</td> <td>Payment Method:</td> </tr> <tr> <td>Karthic Kannan Ameex Technologies Address Type: Residential 1705 S Woodfield Rd Suite 211 Schaumburg, Illinois, 60173 United States T: 1234567890</td> <td>No Payment Information Required</td> </tr> </table>	Billing Information:	Payment Method:	Karthic Kannan Ameex Technologies Address Type: Residential 1705 S Woodfield Rd Suite 211 Schaumburg, Illinois, 60173 United States T: 1234567890	No Payment Information Required	<p>GIANTS UNLEASHED</p> <p>MARCH 23, 2014</p> <p>BUDDH INTERNATIONAL CIRCUIT GREATER NOIDA</p> <p>PLAY THE GAME AND WIN AN IN</p>
Billing Information:	Payment Method:					
Karthic Kannan Ameex Technologies Address Type: Residential 1705 S Woodfield Rd Suite 211 Schaumburg, Illinois, 60173 United States T: 1234567890	No Payment Information Required					

E-mails – For example – Order e-mail

UNINSTALL

You can uninstall this module through Magento Connect Manager. After this, please run this in your browser.

http://yourdomainname.com/uninstall_ameex_residentialcommercial_module.php (you should have renamed this file while installing)

SUPPORT

If you have any questions or problems, please write to us at support@commercebees.com. If you have any suggestions for improving this module's features, please feel free to write back to us, we will consider your thoughts during our next release.