Effective Programming Practices for Economists

Software engineering

Writing simple (py)tests

Janoś Gabler and Hans-Martin von Gaudecker

Reminder of the example

```
>>> raw = pd.read_csv("survey.csv")
>>> raw
```

	Q001	Q002	Q003
0	strongly disagree	agree	python
1	strongly agree	strongly agree	Python
2	-77	disagree	R
3	agree	-77	Python
4	-99	-99	Python
5	NaN	strongly agree	Python
6	neutral	strongly agree	Python
7	disagree	agree	python
8	strongly agree	-99	PYTHON
9	agree	-99	Ypthon

From the metadata you know

- Q001: I am a coding genius
- Q001: I learned a lot
- Q003: What is your favourite language
- -77 not readable
- -99 no reply

First function in clean_data.py

```
def _clean_agreement_scale(sr):
    sr = sr.replace({"-77": pd.NA, "-99": pd.NA})
    categories = ["strongly disagree", "disagree", "neutral", "agree", "strongly agree"]
    dtype = pd.CategoricalDtype(categories=categories, ordered=True)
    return sr.astype(dtype)
```

A function in test_clean_data.py

Function's properties:

- starts with test_
- name explains what it does
- defines what we expect
- calls the function to be tested to calculate actual result
- asserts that actual and expected results coincide

```
def test_clean_agreement_scale_check_dtype():
    expected = pd.CategoricalDtype(
        categories=[
             "strongly disagree",
             "disagree",
             "neutral",
             "agree",
             "strongly agree",
             "ordered=True,
        )
        actual = _clean_agreement_scale(pd.Series([])).dtype
        assert expected == actual
```

Another function in test_clean_data.py

```
def test_clean_agreement_scale_known_missings():
    result = _clean_agreement_scale(pd.Series(["-77", "-99"]))
    expected = pd.Series([pd.NA, pd.NA], dtype=result.dtype)
    pd.testing.assert_series_equal(result, expected)
```

Run pytest

```
hmg@hmg-home:~/econ/example
(epp) → example pytest -v
platform linux -- Python 3.11.0, pytest-7.4.2, pluggy-1.3.0 -- /mnt/miniforge/envs/e
pp/bin/python3.11
cachedir: .pytest cache
rootdir: /mnt/econ/example
plugins: anyio-4.0.0
collected 4 items
test_clean_data.py::test_clean_agreement_scale_check_dtype PASSED
test clean data.py::test clean agreement scale known missings PASSED
test clean data.py::test clean favorite language known missings PASSED
test clean data.py::test clean favorite language expected typos PASSED
(epp) → example
```

Basic rules

- Put tests in modules called test_xxx.py , with functions test_YYY_zzz , ...
 - xxx is the name of the module to be tested
 - YYY is the name of the function to be tested
 - zzz is a description of the behaviour being tested
- Inside these functions, keep structure clear:
 - Define expected result
 - Calculate actual result
 - Assert that they coincide
- Usually one assert statement per test function