

Effective Programming Practices for Economists

Data management with pandas

Creating variables

Janoš Gabler and Hans-Martin von Gaudecker

Using numpy math functions

assume that `df` is the gapminder example

```
>>> import numpy as np
>>> df["log_life_exp"] = np.log(df["life_exp"])
>>> df
```

	country	continent	year	life_exp	log_life_exp
0	Cuba	Americas	2002	77.16	4.35
1	Cuba	Americas	2007	78.27	4.36
2	Spain	Europe	2002	79.78	4.38
3	Spain	Europe	2007	80.94	4.39

- All functions you'll ever need are implemented:
 - `np.log`
 - `np.exp`
 - `np.sqrt`
 - `np.power`
 - ...
- See docs for details
- Index is preserved
- Very fast, vectorized implementations

Arithmetic with Series

```
>>> df["gdp_billion"] = df["gdp_per_cap"] * df["pop"] / 1e9  
>>> df
```

	country	year	gdp_per_cap	pop	gdp_billion
0	Cuba	2002	6340.65	11226999	71.19
1	Cuba	2007	8948.10	11416987	102.16
2	Spain	2002	24835.47	40152517	997.21
3	Spain	2007	28821.06	40448191	1165.76

- `*`, `+`, `-`, `/`, ... work as expected
- All calculations are aligned by index
- Not all Series have to come from the same DataFrame or be assigned to a DataFrame

Recoding values

```
>>> df["country_code"] = df["country"].replace(  
...     {"Cuba": "CUB", "Spain": "ESP"}  
... )  
>>> df
```

	country	continent	year	life_exp	country_code
0	Cuba	Americas	2002	77.16	CUB
1	Cuba	Americas	2007	78.27	CUB
2	Spain	Europe	2002	79.78	ESP
3	Spain	Europe	2007	80.94	ESP

- Can be useful to create new variable or fix typos in string variables
- Not super fast, but faster than any looping approach

Vectorized if conditions

```
>>> helper = pd.Series(
...     "rich",
...     index=df.index,
... )

>>> df["income_status"] = helper.where(
    cond=df["gdp_per_cap"] > 10000,
    other="not rich",
)
```

- `pd.Series.where` takes two Series as arguments:
 1. `cond` : Boolean Series determining **where** values are kept
 2. `other` : Series with **values** to be used where `cond` is `False`
- Can express general if conditions using nested where
- Vectorized and fast

	country	year	gdp_per_cap	pop	income_status
0	Cuba	2002	6340.65	11226999	not rich
1	Cuba	2007	8948.10	11416987	not rich
2	Spain	2002	24835.47	40152517	rich
3	Spain	2007	28821.06	40448191	rich

When is it okay to loop?

Over columns:

```
clean = pd.DataFrame()  
for var in varlist:  
    clean[var] = clean_variable(df[var])
```

- Such a loop is not just ok, it is often the fastest and most readable option
- Accessing and inserting columns is fast
- Even if `clean_variable` is vectorized, it's runtime will completely dominate any loop overhead

Over rows:

- Code example intentionally left blank
- Use the vectorized functions from above instead of loops
- List comprehensions, `df.apply`, `map`, etc. are just python loops in disguise and not faster in this case