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Author: Prof. Rui Cruz		Revision:	4.1

Preliminary Notes

The instructions in this document are applicable to Computers at the IST Labs. Nevertheless, one nice feature of the software stack we are going to use is that it is portable to many platforms including **YOUR OWN** personal computers. You will find the guidelines to configure your laptop properly at the Section 1. The instructions are suitable for machines running the following Operating Systems:

- Microsoft Windows from version 10 up
- Apple macOS from versions 10.13 'High Sierra' up
- Debian-based Linux, such as Ubuntu (recommended) from versions 12.04 'Precise' up.

It is not recommended to apply this setup to a virtual machine (nested virtualization), although possible, as the configuration requires access to a hypervisor environment (recommended Virtualbox) in the host system.

For the aforementioned Operating Systems, the setup will use 'package managers' in order to turn the process well controlled (versions, updates), simple to 'cleanup' and not 'affecting' the host environment.

Note: Avoid copying text strings from the command line examples or configurations in this document, as pasting them into your system or files may introduce/modify some characters, leading to errors or inadequate results.

1 Setting up the Environment

This section describes the minimum setup of the experimental environment for systems running Windows, macOS and Linux.

1.1 Microsoft Windows Setup

The recommended Package Manager for Microsoft Windows is Chocolatey <https://chocolatey.org/>, similar to Linux *apt-get* or *yum*. Chocolatey was designed to be a decentralized framework for quickly installing Windows applications and tools, and is built on the NuGet infrastructure, currently using Windows PowerShell.

On your machine, it is recommended that you create a directory (folder) for your projects, named for example MyProjects.

IMPORTANT: you MUST ensure that there are no spaces in the **PATH** name.

```
C:\> mkdir C:\Users\userid\Desktop\MyProjects
```

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To install Chocolatey, open a privileged (i.e. administrative) Windows Command Prompt (cmd.exe) and paste the text string exemplified (at the command prompt) and press Enter. Please refer to the Chocolatey website for the available install options: <https://chocolatey.org/install>. You should have a string similar to the following:

```
C:\> @"%SystemRoot%\System32\WindowsPowerShell\v1.0\powershell.exe
" -NoProfile -InputFormat None -ExecutionPolicy Bypass -Command
"iex ((New-Object System.Net.WebClient).DownloadString('
https://chocolatey.org/install.ps1'))" && SET "PATH=%PATH%;
%ALLUSERSPROFILE%\chocolatey\bin"
```

After Chocolatey installed, it is now time to install the other packages necessary for running the Lab experiments environment. Install the following programs using Chocolatey:

```
C:\> choco install wget
C:\> choco install git.install --params "/GitAndUnixToolsOnPath"
C:\> choco install virtualbox
C:\> choco install vagrant
C:\> choco install xming
C:\> choco install atom
```

After this point, and in order to settle everything (Windows is quite tricky in updating environment variables), close the Console and relaunch it again. Additionally, as an SSH (secure shell) client is not distributed with Windows, it is necessary to tell the system where to find the SSH client installed with GIT:

- Open the Control Panel
- Go to System and Security
- Click on System, then on the Change Settings button
- Display the Advanced tab and click on Environment Variables...
- Look for the Path variable in the System variables list, select it then Edit...

At the end of the string, confirm if exists the following path, otherwise add the following path pointing to Git's bin folder:

```
C:\Program Files\Git\bin\;C:\Program Files\Git\usr\bin
```

For those programs to work properly in Windows, some environment variables need to be set. In your command prompt open a System Applet for the Control Panel:

```
C:\> sysdm.cpl
```

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A System Properties window will open (Figure 1). Select the TAB named “Advanced” and click on “Environment Variables...”.

In the window that opens create a “New...” System Variable with name **DISPLAY** and with **Variable value** of `localhost:0.0`, then save.

For the XWindows server, start Xming and an “X” icon of the server will be visible in the Taskbar system tray. Hover the mouse over it and it should display something like Xming server - 0:0.

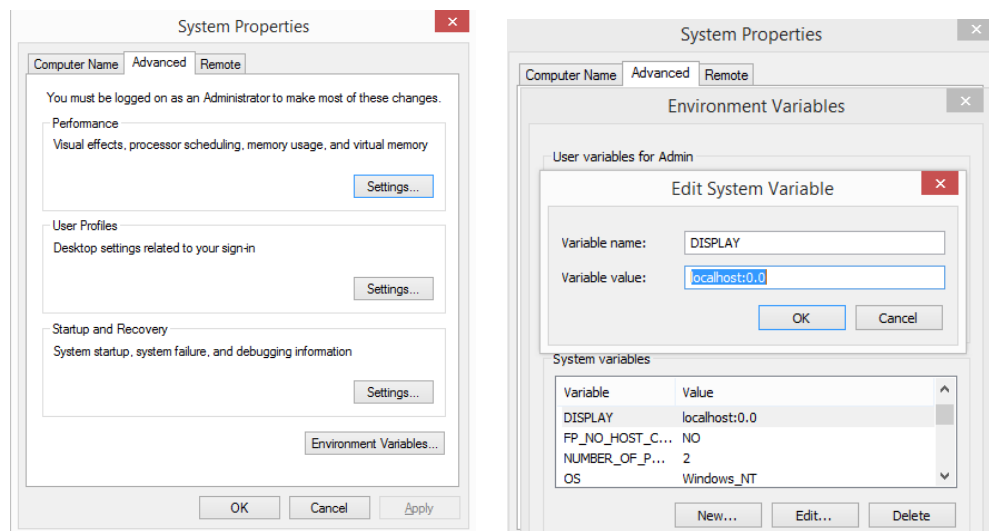


Figure 1: Setting New System Properties DISPLAY Variable

1.2 Apple macOS setup

The recommended Package Manager for macOS is Homebrew, similar the Linux *apt-get* or *yum* <http://brew.sh>. Homebrew installs packages (binary or to be compiled) to their own directory and then symlinks their executables into `/usr/local`. Homebrew provides Homebrew-Cask, implemented as a homebrew external command called *cask*. Homebrew-Cask extends Homebrew and brings its elegance, simplicity, and speed to the installation and management of GUI macOS applications such as Google Chrome.

As a first step you may need to install Command Line Tools for **XCode** from Apple (free from the App Store), in order for Homebrew to be able to compile applications from their source code. Macs do not have any of the developer’s ‘Command Line tools’ installed by default, so we need to install them before we can get anywhere. If you do not have **XCode** installed then open Terminal and at the shell prompt type the following:

```
:~$ xcode-select --install
```

To install Homebrew, at the shell prompt paste the script (starting at the *ruby* invocation) from the box below and press enter. Reference: <http://brew.sh>

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```
:~$ /usr/bin/ruby -e "$(curl -fsSL https://raw.githubusercontent.com/Homebrew/install/master/install)"
```

The shell prompt will tell you what it is about to do, and ask you if you want to proceed: press **Enter** to do so. The shell prompt may then ask for a password: this is the password to the Admin account on your computer. Type your password, and press **Enter**. When it's done, the shell prompt will say that the installation was successful, and ask you to run **brew doctor**. Do as it suggests:

```
u:~$ brew doctor
```

This will make Homebrew inspect your system and make sure that everything is set up correctly. If the shell prompt informs of any issues, you will need to fix them, and then run **brew doctor** again to verify that all was correctly fixed. When everything is set up correctly, you will see the message *'Your system is ready to brew'*, and so, move on.

It is now time to install the other packages for the Lab experiments environment. Open Terminal and install the following programs using Homebrew:

```
:~$ brew install wget
:~$ brew install git
:~$ brew cask install virtualbox
:~$ brew cask install vagrant
:~$ brew cask install xquartz
:~$ brew cask install atom
```

For each command the Terminal will start displaying lots of information, as Homebrew is keeping you updated on what it is doing. This flow of information will be a guide to let you know whether or not the computer is still working, and so, do not interrupt it.

Now it is time to create a directory/folder for your Lab projects, for example:

```
:~$ mkdir ~/Desktop/MyProjects
```

1.3 Linux

For a Linux system, namely Ubuntu, the standard package manager 'apt-get' is already present, as well as some packages, such as 'wget'. To install the other packages open a Terminal and issue the following commands (answer Y to the prompts, and several dependencies will also be installed).

```
:~$ sudo apt-get install git
```

Please note that for latest distributions of Ubuntu, a careful install of virtualbox is required as the package architecture has to match the Linux kernel architecture. Additionally, the VirtualBox package in Ubuntu may have some issues when running in

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RAM-constrained environments. For that purpose you need to ensure that you have the adequate sources referenced for your kernel architecture.

Start by editing the sources list issuing the following command:

```
:~$ sudo nano /etc/apt/sources.list
```

Add the following line to the list (exemplified for 16.04 'Xenial' kernel):

```
deb http://download.virtualbox.org/virtualbox/debian xenial
contrib
```

According to your distribution, replace 'xenial' by 'vivid', 'utopic', 'trusty', etc.

You also need to add and register the Oracle public key (combined command):

```
:~$ wget -q https://www.virtualbox.org/download/oracle_vbox_2016.
asc -O- | sudo apt-key add -
:~$ wget -q https://www.virtualbox.org/download/oracle_vbox.asc -O
- | sudo apt-key add -
```

Now you can add Virtualbox:

```
:~$ sudo apt-get update
:~$ sudo apt-get install virtualbox-6.0
```

For Vagrant there is still an issue and we need to get the latest version (not in Ubuntu repository) by downloading the package from the Vagrant website <http://downloads.vagrantup.com/> and then issuing the following command (from the downloads folder, adapt to your version):

```
:~$ wget https://releases.hashicorp.com/vagrant/2.2.5/vagrant_2
.2.5_x86_64.deb
:~$ dpkg -i vagrant_2.2.5_x86_64.deb
```

For a Linux system, namely Ubuntu, the XWindows system is normally already installed. You may just need to install the Atom editor.

```
:~$ sudo apt-get update
:~$ curl -sL https://packagecloud.io/AtomEditor/atom/gpgkey |
sudo apt-key add -
:~$ sudo sh -c 'echo "deb [arch=amd64] https://packagecloud.io/
AtomEditor/atom/any/ any main" > /etc/apt/sources.list.d/atom.
list'
:~$ sudo apt-get update
:~$ sudo apt-get install atom
```

Reboot the system and create a directory for your Lab projects, for example:

```
:~$ mkdir ~/Desktop/MyProjects
```

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2 Vagrant Environments

If you have ever tried to create Virtual Machines used for testing through a Graphical User Interface (GUI), you know that it can be a pain, and it is a very manual process (installing the Operating System, the packages/applications, configure them, etc.). There is also a tendency to leave testing machines around in your computer (even running and consuming precious resources) for a long time without rebuilding them (or even shutting them down). Before using Vagrant there was a natural resistance to create clean environments, because there is an extra labour cost associated with making this happen, as it is just a very manual process via a GUI.

Vagrant eliminates much of that extra labour, as most of it is completely automated so lets dive a little deeper in Vagrant.

If you run the `vagrant` command without any arguments, you will get the default help output, which displays available command options:

```
u:~$ vagrant
Usage: vagrant [options] <command> [<args>]

    -v, --version          Print the version and exit.
    -h, --help             Print this help.

Common commands:
    box                    manages boxes: installation, removal, etc.
    connect                connect to a remotely shared Vagrant environment
    destroy                stops and deletes all traces of the vagrant machine
    global-status          outputs status Vagrant environments for this user
    halt                   stops the vagrant machine
    help                   shows the help for a subcommand
    init                   initializes a new Vagrant environment by creating a Vagrantfile
    login                  log in to HashiCorp's Atlas
    package                packages a running vagrant environment into a box
    plugin                 manages plugins: install, uninstall, update, etc.
    port                   displays information about guest port mappings
    powershell             connects to machine via powershell remoting
    provision              provisions the vagrant machine
    push                   deploys code in this environment to a configured destination
    rdp                    connects to machine via RDP
    reload                 restarts vagrant machine, loads new Vagrantfile configuration
    resume                 resume a suspended vagrant machine
    share                  share your Vagrant environment with anyone in the world
    snapshot               manages snapshots: saving, restoring, etc.
    ssh                    connects to machine via SSH
    ssh-config             outputs OpenSSH valid configuration to connect to the machine
    status                outputs status of the vagrant machine
    suspend                suspends the machine
    up                     starts and provisions the vagrant environment
    vbguest                starts and provisions the vagrant environment
    version                prints current and latest Vagrant version

For help on any individual command run `vagrant COMMAND -h`

Additional subcommands are available, but are either more advanced
or not commonly used. To see all subcommands, run the command
`vagrant list-commands`.
```

The main command options of Vagrant are used for managing the life cycle of Va-

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grant *boxes*. Box, or boxes, is a Vagrant term for virtual machine “template” images. Vagrant boxes are “special virtual machines”, in that they typically have several required packages already installed, and a **vagrant user** added inside the image. The `vagrant box` option allows to list, add, and remove boxes that Vagrant knows about in your syustem:

```
u:~$ vagrant box
Usage: vagrant box <subcommand> [<args>]
```

Available subcommands:

```
  add
  list
  outdated
  remove
  repack
  update
```

For help on any individual subcommand run ``vagrant box <subcommand> -h``

The `vagrant init` option allows to initialize a new Vagrant environment (without specific customizations). A Vagrant environment can be a single Vagrant Virtual Machine (or Docker Container), or a collection of Virtual Machines (or Containers). So, an environment will describe what boxes, or Virtual Machines (and/or Containers to boot, along with all of the associated settings, through that configuration file named `Vagrantfile`.

The other common command options are `vagrant up` to boot the environment, `vagrant halt` to shutdown the environment, `vagrant global-status` to check the status of instantiated virtual machines, `vagrant destroy` to completely destroy each “instance” of a Virtual Machines, and `vagrant ssh` to establish a session with each virtual machine that is instanced and running.

In order to ensure adequate updating and upgrading for Vagrant environments using the Virtualbox provider add to Vagrant the `vagrant-vbguest` Plugin with the command:

```
:~$ vagrant plugin install vagrant-vbguest
# or, if already installed
:~$ vagrant plugin update vagrant-vbguest
```

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3 Trial Experiment

The first experiment, valid for all the systems (Windows, Mac and Linux) will consist on the launch of an Emulated network using Mininet <http://mininet.org>. Mininet creates a realistic virtual network, running real kernel, switch and application code, on a single machine (in this case, a Virtual Machine). For that purpose it is necessary to provision the Mininet virtual machine using Vagrant.

Before start provisioning, we introduce here an optional optimization step, only recommended for speeding up the deployment inside the IST Lab facilities. It caches the files required to run Vagrant from the local network. You can safely skip it in case you are executing these commands from outside the IST local network as the links and mirrors to the Vagrant repository are likely to be faster.

The first step is to download the Vagrant Box of Mininet from the following URL: <https://goo.gl/Z9r6v8>. Then, from the Downloads folder in your machine, issue the following command (adjust the path for the location of your Downloads folder):

```
:~$ vagrant box add ktr/mininet ~/Downloads/mininet-updated.box
```

The next commands will position the creation of the system in the adequate working folder, named **mininet** under **MyProjects**.

For example:

- in Windows C:\Users\Admin\Desktop\MyProjects\mininet,
- in Mac or Linux ~/Desktop/MyProjects/mininet

Then, from the course website in Fenix, download for this experiment the file named “Vagrantfile” to the mininet folder. This Vagrantfile is already customized for a smooth startup of the system. The system needs to be started up with the command:

```
:~$ vagrant up
```

This phase may take up a few minutes, depending on the speed of the host system, with an output similar to the following:

```
Bringing machine 'mininet' up with 'virtualbox' provider...
==> mininet: Checking if box 'ktr/mininet' is up to date...
==> mininet: Clearing any previously set forwarded ports...
==> mininet: Clearing any previously set network interfaces...
==> mininet: Preparing network interfaces based on configuration
...
mininet: Adapter 1: nat
==> mininet: Forwarding ports...
mininet: 22 => 2222 (adapter 1)
==> mininet: Booting VM...
==> mininet: Waiting for machine to boot. This may take a few
minutes...
```


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```

mininet: SSH address: 127.0.0.1:2222
mininet: SSH username: vagrant
mininet: SSH auth method: private key
==> mininet: Machine booted and ready!
==> mininet: Checking for guest additions in VM...
mininet: Guest Additions Version: 4.3.10
mininet: VirtualBox Version: 5.0
==> mininet: Mounting shared folders...

```

If you are installing from the box in the Internet (Vagrant Cloud repository) instead of our local network, it is possible that you get an error message such as the following:

```

Vagrant was unable to mount VirtualBox shared folders. This is
usually because the filesystem "vboxsf" is not available. This
filesystem is made available via the VirtualBox Guest Additions
and kernel module. Please verify that these guest additions
are properly installed in the guest. This is not a bug in
Vagrant and is usually caused by a faulty Vagrant box.

```

This error message is a result of the outdated version of the Virtualbox drivers inside the box and you can safely ignore it.

Next, you will establish a session with the system using the following command:

```

:~$ vagrant ssh

```

The session is established and you will get the machine prompt similar to:

```

Welcome to Ubuntu 14.04.4 LTS (GNU/Linux 3.13.0-87-generic x86_64)
Last login: Sun Sep 20 22:50:28 2017 from 10.0.2.2

vagrant@mininet:~$

```

Once you get **ssh** access, update the packages to fix the problem with the old Virtualbox drivers using the following command (**skip this step** if you are using the **Mininet** box that you have downloaded):

```

vagrant@mininet:~$ sudo apt update && sudo apt upgrade -y
vagrant@mininet:~$ exit
# back in the local machine shell:
:~$ vagrant reload
# wait while the machine boots up....
:~$ vagrant ssh

```

A very simple test can then be performed to verify that all is working correctly by issuing the command 'sudo mn' at the Mininet shell prompt, to create a simple network topology of two hosts (h1, h2) and a switch (s1):

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```
vagrant@mininet:~$ sudo mn
*** Creating network
*** Adding controller
*** Adding hosts:
h1 h2
*** Adding switches:
s1
*** Adding links:
(h1, s1) (h2, s1)
*** Configuring hosts
h1 h2
*** Starting controller
c0
*** Starting 1 switches
s1 ...
*** Starting CLI:
mininet>
```

From this point you can issue the command 'pingall' to verify if you have connectivity between the hosts:

```
mininet> pingall
*** Ping: testing ping reachability
h1 -> h2
h2 -> h1
*** Results: 0% dropped (2/2 received)
```

With the command 'net' you can verify how the nodes are connected, i.e., **host1** is connected by its **eth0** port to the **switch1** on **eth1** port, etc.:

```
mininet> net
h1 h1-eth0:s1-eth1
h2 h2-eth0:s1-eth2
s1 lo: s1-eth1:h1-eth0 s1-eth2:h2-eth0
c0
```

Issuing the command 'dump' you can see the IP addresses of the hosts (10.0.0.1 and 10.0.0.2):

```
mininet> dump
<Host h1: h1-eth0:10.0.0.1 pid=1708>
<Host h2: h2-eth0:10.0.0.2 pid=1712>
<OVSSwitch s1: lo:127.0.0.1,s1-eth1:None,s1-eth2:None pid=1717>
<Controller c0: 127.0.0.1:6633 pid=1701>
```

To end the Mininet emulation you use the command 'exit' and it is also advisable to 'clean' any phantom Mininet processes in the system with the command 'sudo mn':

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```
mininet> exit
*** Stopping 1 controllers
c0
*** Stopping 2 links
..
*** Stopping 1 switches
s1
*** Stopping 2 hosts
h1 h2
*** Done
completed in 5030.655 seconds
vagrant@mininet:~$ sudo mn -c
*** Removing excess controllers/ofprotocols/ofdatapaths/pings/
    noxes
***
*** Cleanup complete.
vagrant@mininet:~$
```

You can now exit the session:

```
vagrant@mininet:~$ exit
logout
Connection to 127.0.0.1 closed.
```

In order to stop the Virtual Machine and to verify the global state of all active Vagrant environments on the system, you can issue the following commands:

```
:~$ vagrant halt
==> mininet: Attempting graceful shutdown of VM...
:~$ vagrant global-status
```

Confirm that the statuses of the VMs is 'powered off'.

In Lab computers, also do the following (answering “y”), in order to ensure the system is cleaned from your experiments. Note however that the configuration files remain stored in your private area in AFS:

```
:~$ vagrant destroy
mininet: Are you sure you want to destroy the 'mininet' VM? [y/N]
==> mininet: Destroying VM and associated drives...
:~$ vagrant global-status
```

Confirm that there are no VMs listed.