



# INVITATION TO

## Economic Update

by Chris Caton  
Chief Economist  
BT Financial Group

Please join us for lunch as BT Financial Group Chief Economist Chris Caton gives an economic update.

This will be followed by Jason Menzies, Head of Technical Services at BT Financial Services, giving an update on the Future of Financial Advice legislation.

### Date

Tuesday 22nd November 2011

### Time

12.00pm – 1.30pm

### Venue

**Chifley Hotel**  
Building 7, 14 Honeysuckle Drive,  
Newcastle NSW 2300

### Closing Date

Thursday 10 November 2011

**Places are strictly limited**

### Cost

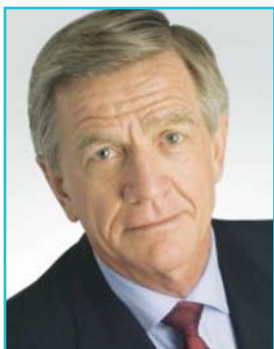
\$35 AFA Members | \$45 Non Members

### AGENDA

12.00pm	Marc Bineham - AFA Updates
12.05pm	Chris Caton - Economic Updates
12.50pm	Jason Menzies- FoFA Updates
1.15pm	Light Lunch

## AFA Newcastle Roadshow 2011

# Speakers



### Chris Caton BT Chief Economist

Chris Caton joined BT Financial Group as the Chief Economist in 1999 after spending eight years as the Chief Economist at Bankers Trust.

Chris has more than 35 years industry experience and is the expert on advising on the implications of economic developments including major economic statistics, policy announcements and major political developments for financial markets. He is BT's senior industry commentator on economic matters and a highly sought after public speaker and commentator.

Between 1994 and 1997, he was Chairman of the Indicative Planning Council, which advised the Government on matters relating to the housing industry. He has also worked in the Treasury, the Department of the Prime Minister and Cabinet, and for an economic consulting firm in the United States.

Chris was educated at the University of Adelaide and the University of Pennsylvania.



### Jason Menzies Technical Manager, Life Insurance

Jason has more than 15 years experience in the financial planning industry. Before joining the Advice business he held a number of senior roles with Tribeca (now Kaplan) including Head of Technical Services, Head of Distribution and Head of Financial Planning and Stockbroking. Whilst at Tribeca he developed Ontrack, now used by more than 20,000 financial planners, stockbrokers and support staff to meet the professional development requirements of ASIC Regulatory Guide RG146.

Jason is the author of a number of ASIC RG146 compliant courses for the Diploma and Advanced Diploma of Financial Services (Financial Planning) including Tribeca's Superannuation and Retirement Planning, Taxation Planning and Self Managed Superannuation Fund courses, as well as Pinnacle Financial Services Academy's Superannuation and Retirement Planning course.

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## AFA Newcastle Roadshow 2011

# Registration

**Event Date:** Tuesday 22 November 2011 | **Registrations Close:** Thursday 10 November 2011

### 1. PERSONAL DETAILS

Title:	<input type="text"/>	Name:	<input type="text"/>
Surname:	<input type="text"/>		

### 2. CONTACT DETAILS

Company:	<input type="text"/>		
Mailing Address:	<input type="text"/>		
City:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Phone:	<input type="text"/>	Fax:	<input type="text"/>
Mobile:	<input type="text"/>	Email:	<input type="text"/>
Special Requirements (e.g. access, dietary, other):	<input type="text"/>		

### 3. NUMBER OF PEOPLE ATTENDING? (PLEASE PROVIDE NAME, ORGANISATION & EMAIL)

1.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
2.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
3.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
4.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
5.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
6.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
7.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
8.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
9.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
10.	<input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member

## A silhouette of a person with their arms raised in a 'V' shape, set against a bright blue sky filled with large, white, fluffy clouds. The person's head is tilted back, and their arms are extended upwards, reaching towards the top corners of the frame. The lighting suggests a bright, sunny day, with the clouds catching the light and appearing very white against the deep blue sky.

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## 4. Cost

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## 5. PAYMENT DETAILS

Please charge \$  (gst incl) to my (please tick) Bank Card ☐ Master Card ☐ Visa ☐ AMEX ☐

**Cardholder's Name:**

**Credit Card Number:**                                **Expiry Date:**      /

**Signature:**

☐ Enclosed is my cheque made payable to: Association of Financial Advisers Ltd.

EFT - BSB 082-926 A/C No. - 028 57 3951

Ref: (date of event)  /  Surname:

**Please send or fax all registration forms to the AFA National Office:**

## AFA NATIONAL OFFICE

**MELISSA FAVALORO**

PO Box Q279, Queen Victoria Building NSW 1230

**Ph: (02) 9267 4003**

**Fax:** (02) 9267 5003

**Email:** melissa.favaloro@afa.asn.au

**All registrations will be confirmed by email.**

**A receipted tax invoice will be emailed to the address on your registration form.**