



INVITATION TO

TASMANIA ROADSHOW

1) Future of Financial Advice (FOFA) – increased risk for financial advisers and ways to mitigate the risk

The current regulatory spotlight is on financial advisers in Australia, with the Commonwealth Government's FoFA reforms becoming mandatory on 1 July 2013 (although advisers can voluntarily comply with the reforms from 1 July 2012). In light of the impending commencement of FoFA, financial advisers should review their risk management strategies to ensure they have in place processes and procedures to mitigate the risk of potential claims. Justin will take a high level look at some suggested steps for financial advisers to manage their risk.

2) Buy-sell agreements – risks and practical issues for advisers

Buy-sell agreements are a popular tool for managing the exit of a party from a business caused by death, TPD or a trauma event. Justin will take a high level look at traps and risks for advisers.



Guest Speaker
Justin Hill

HOBART

Date

Tuesday 5 June 2012

Venue

Hobart Function Centre (Gretel Room)
Elizabeth Street Pier, Hobart

LAUNCESTON

Date

Thursday 7 June 2012

Venue

The Boat House
On North Bank, Launceston

Time

7.30am – 8.45am

Closing Date

Wednesday 30 May 2012

Cost

AFA Members \$35
Non AFA Members \$40



Agenda

7.30am : Arrival

8.00am : Guest Speaker

8.45am : Conclusion

Guest Speaker



JUSTIN HILL Page Seager Lawyers

Justin is a partner in Page Seager's Corporate and Commercial Group. Justin specialises in general corporate and commercial law with an emphasis on corporate advisory, trusts, corporate structures, superannuation, finance and mergers and acquisitions. Justin also has experience advising on fundraising, ASX listing rules, Directors' duties and Corporations Law Compliance.

Before joining Page Seager as a partner, Justin worked as in-house counsel for Deutsche Bank, a global investment bank, in Sydney for 5 years. Prior to working with Deutsche Bank, Justin was principal

counsel in the institutional markets and investment division of National Australia Bank in Sydney and Melbourne. Justin also practised for a number of years in the mergers and acquisitions team of a high profile international law firm.

Justin has a first class honours degree in Commerce, a Masters in Law from the University of Melbourne and a Graduate Diploma in Applied Finance and Investment.



1. Personal Details

Title:	<input type="text"/>	Name:	<input type="text"/>
Surname:	<input type="text"/>	AFA Membership Number:	<input type="text"/>

2. Contact Details

Company:	<input type="text"/>		
Licensee:	<input type="text"/>		
Mailing Address:	<input type="text"/>		
City:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Phone:	<input type="text"/>	Fax:	<input type="text"/>
Mobile:	<input type="text"/>	Email:	<input type="text"/>
Special Requirements (e.g. access, dietary, other):	<input type="text"/>		

3. Which Roadshow will you be attending? (please tick box)

<input type="checkbox"/> Hobart Tuesday 5 June 2012	<input type="checkbox"/> Launceston Thursday 7 June 2012
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4. Number of people attending? (please provide name, email and company name)

1. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
2. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
3. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
4. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
5. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
6. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
7. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
8. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
9. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member
10. <input type="text"/>	<input type="checkbox"/> AFA Member	<input type="checkbox"/> Non Member



5. Cost

- ☐ AFA Members \$35
- ☐ Non AFA Members \$40

All costs stated above are GST inclusive.

6. Payment Details

Please charge \$ (gst incl) to my (please tick) Master Card ☐ Visa ☐ AMEX ☐

Cardholder's Name:

Credit Card Number: Expiry Date: /

Signature:

- ☐ Enclosed is my cheque made payable to: Association of Financial Advisers Ltd.
- ☐ EFT - BSB 082-330 A/C No. - 028 57 3951
- For EFT payments please provide the date of the event you are attending and your name as a reference.**

Ref (date of event): / Surname:

Cancellation Policy

The AFA will refund the cost if the applicant notifies the AFA seven days prior to the commencement of the program of their intention not to attend. If you do not notify the AFA seven days prior to the commencement of the program you will not be entitled to a refund. You may nominate another person to attend in your place.

Please send or fax all registration forms to:

AFA National Office

PO Box Q279, Queen Victoria Building NSW 1230

Ph: (02) 9267 4003 | Fax: (02) 9267 5003

Melissa Favaloro

Email: melissa.favaloro@afa.asn.au

Amy Jones

Email: amy.jones@afa.asn.au

All registrations will be confirmed by email. A receipted tax invoice will be emailed to the address on your registration form.