# When Alfresco met Odoo: the marriage of ECM and ERP

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# Setting the stage Details

### Context

### Recurring need of customers:

- Be able to manage content/documents linked to processes of the customer
- Make classification and indexing of content/documents easier and more qualitative
- Enrich documents with business record information
- → Enterprise Business Data drives Content Management classification and indexing
- → Leverage Content Management Systems and Management Software (ERP)

## Enterprise processes Structure Versioning Content Alfresco<sup>®</sup> Indexation Enterprise Processes **Tasks** Resources odoo **Process** Commitment

### Odoo

Open Source all-in-one management software (http://odoo.com)

Covers processes for ERP, CRM, Warehousing, Manufacturing Resource Planning, Accounting, Invoicing, Point Of Sale, eCommerce, ...

Community Driven: "OCA" (Odoo Community Association)

Similar to OOTB (see also Talk of Stéphane Bidoul tomorrow)



# Main Features Details

# Overview of Features (1)

Provide <u>document container</u> for (Odoo) business records

Configurable by Odoo record type

Odoo record references the document container through a NodeRef

Container can <u>contain</u> documents and subfolders

Easier and better indexation and classification through <u>synchronization</u> of business data to content model properties (= type, metadata)

The container is materialized through documents tab seamlessly integrated in Odoo UI.

Major content manipulation functionalities available without knowing Alfresco.

The goal is not to provide a full-blown UI.

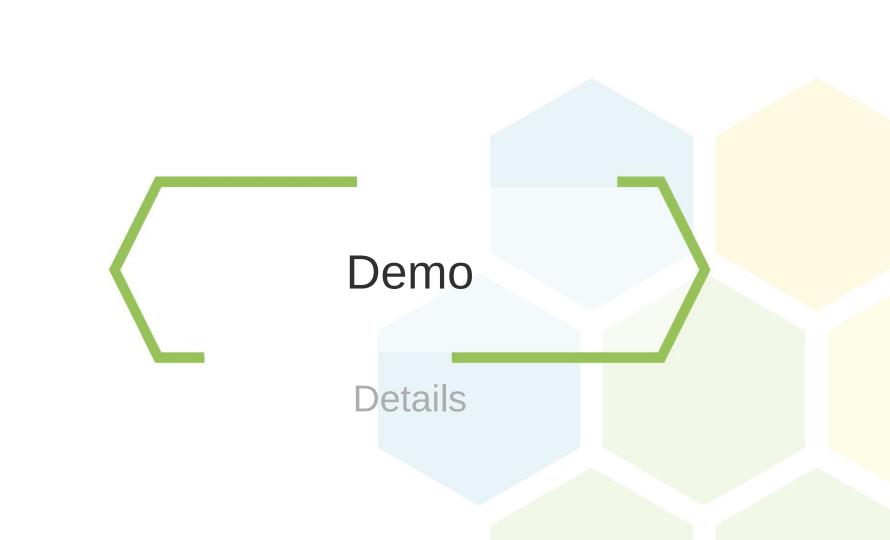
# Overview of Features (2)

Document generation

Combine business records and LibreOffice document templates stored in Alfresco

Generated document directly persisted in appropriate Alfresco location

Based on open standards, including CMIS 1.1



# Technical details Details

# AlfOdoo is an open project

AGPL V3

http://alfodoo.org

Sources: https://github.com/acsone/alfodoo

### Technical details

### Integration implemented in Odoo with CMIS 1.1

<u>UI</u>: JavaScript based Odoo widget using three external libraries:

Communication protocol: "CMISJS" (https://github.com/agea/CmisJS) (CMIS 1.1 - Browser binding)

View: Widget "Data table" (https://datatables.net)

Document Preview: PDFJS (https://mozilla.github.io/pdf.js/)

Backend: dedicated python add-on

Communication protocol: Chemistry CMISLIB (

https://github.com/apache/chemistry-cmislib/commits/trunk) (CMIS 1.1. - Browser binding)

# Ideas for evolution

Details

### Ideas for evolution

More advanced document type and metadata management

Improve classification and indexing

Preview of the custom properties ("+" in documents tab)

Manage minor / major versioning in Odoo

Edit offline

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