# **GLPI plugins Documentation**

Version 0.1

Teclib'

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Vous trouverez ici la documentation de divers plugins GLPI.

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### Présentation

Les plugins fournissent la possibilité d'étendre les possibilités de GLPI sans en modifier le code source. Dans un monde parfait, les plugins devraient ne fournir que des fonctionnalités spécifiques, tandis que le cœur fournit les fonctionnalités que tout le monde (ou presque) trouvera utiles.

Certains plugins existants sont très complexes, d'autres très simples. Certains vont requérir la lecture de leur documentation avant de pouvoir les utiliser, d'autres pas... Certains proposeront des fonctionnalités de configuration, de gestion des droits, entre autres... Ou pas! Il y a déjà tellement de plugins!

Si vous recherchez des fonctionnalités qui n'existent pas dans le cœur de GLPI, commencez par chercher dans le dépôt des plugins. Vous pourrez chercher un nom de plugin ou une fonctionnalité, voir quelle version du cœur est compatible, etc.

Le but de la présente documentation est de centraliser les documentations, mais nous ne pouvons prétendre que les documentations de tous les plugins soient hébergées ici.

Dans tous les cas, joyeuse utilisation de GLPI!



**Empty** 

- Lien des sources : https://github.com/pluginsGLPI/empty
- Téléchargement : non pertinent

Ce plugin fournit... Rien. Vraiment!

Il est prévu pour être un point de départ pour l'écriture de plugins, avec des versions minimales de scripts utilitaires, et quelques conseils. Si vous recherchez plutôt les possibilités offertes pas les plugins, regardez *le plugin exemple*.

### 2.1 Créer un nouveau plugin

Un script utilitaire pour créer un nouveau plugin - plugin. sh est fourni. Vous devrez l'appeler avec un nom de plugin, une version et optionnellement le chemin dans lequel vous souhaitez le créer.

```
$ ./plugin.sh MyGreatPlugin 0.0.1
```

Le script nettoiera et passera en minuscules le nom que vous ave fourni, copiera les fichiers modèles dans le nouveau répertoire, et effectuera quelques remplacements.

Si vous utilisez le script sans spécifier de dossier de destination, votre répertoire mygreatplugin sera placé tout à côté de son propre dossier. Autrement, le répertoire sera créé dans le chemin spécifié :

```
$ ./plugin.sh MyGreatPlugin 0.0.1 /path/to/glpi/plugins/
```

### 2.2 Mise à jour d'un plugin existant

Il n'y a pas de méthode automatique pour mettre à jour un plugin existant, il y aurait en effet bien trop de cas de figure à gérer. Mais ne vous inquiétez pas, la procédure est assez simple;)

L'utilisation des possibilités de empty est aussi simple que la création de quelques fichiers :

- composer.json,
- .travis.yml,

```
Robofile.php,.gitignore.
```

Si vous n'avez pas encore de configuration composer ou travis, vous pouvez simplement copier celles du plugin empty. Dans le cas contraire; ajoutez dans votre composer.json:

```
{
  "minimum-stability": "dev",
  "prefer-stable": true
}
```

Et ensuite lancez composer requires glpi-project/tools.

Dans le ficheir de configuration de travis, ajoutez juste l'appel au CS :

Dans le fichier .gitignore, ajoutez ce qui suit :

```
dist/
vendor/
.gh_token
*.min.*
```

Quant au fichier de configuration de Robo.li, notez que celui qui est fourni par le plugin empty est quelque peu spécifique, vous devrez le modifier pour que tout fonctionne. Voir ci-dessous pour plus d'informations.

Pour finir, comme le projet tools fournit quelques fonctionnalités, vous pouvez supprimer les scripts utilitaires en doublon (les fichiers tels que release, extract\_template.sh, ...) qui pourraient être présents dans votre plugin.

### 2.3 Fonctionnalités

### 2.3.1 Standards de codage

Les règles GLPI PHPCodeSniffer sont fournis en tant que vendor/glpi-project/coding-standard/ GlpiStandard/.

Pour vrifier les standards, utilisez la tâche code: cs de Robo.li:

```
$ ./vendor/bin/robo code:cs
```

Note: La commande ci dessus ignorera vendor et sera lancée dans le répertoire courant.

Si vous souhaitez adapter la liste d'ignorance ou les dossiers vérifiés; vous pouvez simplement surcharger \$csignore et/ou \$csfiles dans le RoboFile.php du plugin:

```
<?php

class RoboFile extends Glpi\Tools\RoboFile
{
   protected $csignore = ['/vendor/', '/lib/'];
   protected $csfiles = ['./', 'setup.php.tpl']
   [...]
}</pre>
```

### 2.3.2 Vérifications automatiques

Pour des raisons pratiques, un fichier .travis.yml est également fourni, il est paramétré pour :

- vérifier les standards de codage,
- être lancé sur un certain nombre de configurations différentes

Vous devrez cependant activer les constructions depuis travis-ci depuis leur site web pour que les tests automatiques soient actifs.

Bien entendu, le fichier .travis.yml peut être adapté; vous pouvez lancer des tests unitaires, créer/modifier une base de données, activer les notifications, etc. Référez-vous à la documentation Travis-CI pour plus de détails.

### 2.3.3 Minifying CSS and JS

**Avertissement :** Désactivé à partir de la 0.1.13, les bibliothèques utilisées par Robo sont anciennes et ne peuvent être remplacées.

Un script d'agrément, qui utilise Robo.li est fournit. Le fichier RoboFile.php est une classe vide qui étends Glpi\Tools\RoboFile (fournie par la dépendance glpi-project/tools) dans laquelle vous pouvez définir ce que vous voulez.

De cette manière, vous pourrez facilement tenir à jour le fichier commun sans que vos tâches spécifiques ne soient affectées.

Pour installer les bibliothèques requises, vous devrez installer composer puis lancer :

```
$ composer install -o
```

#### Il y a 3 cibles disponibles:

- minify qui va minimifier tous les ficheirs CSS et JS (voir ci-dessous),
- minify: css qui va minimifier toutes les feuilles de style CSS dans le dossier css de votre plugin, en créant une version .min.css version à côté du fichier original,
- minify: js qui va minimifier tous les fichiers javascript dans le dossier js de votre plugin, en créant une version .min. js version à côté du fichier original.

Choisissez simplement une cible, et lancer comme ceci:

```
$ ./vendor/bin/robo minify:css
```

**Note :** Souvenez-vous que les fichiers compilés ne doivent pas être commités sur votre dépôt de sources. Leur création fait partie du travail du processus de release.

Pensez également à adapter vos scripts pour qu'ils chargent les versions minimifiées si elles sont disponibles, et l'original dans le cas contraire :)

À partir de GLPI 9.2, vous n'avez plus à vous soucier du chargement des fichier minimifiés lorsque vous utilisez les hooks add\_css et add\_javascript! Vous dvez simplement appeler vos fichiers standards, et GLPI utilisera automatiquement la version minimifiée si elle existe, et si le mode *DEBUG* n'est pas actif.

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#### 2.3.4 Traductions

GLPI et ses plugins utilisent gettext pour l'internationalisation. Plusieurs étapes sont requises pour que cela fonctionne :

1 les chaînes à traduire doivent être extraites depuis les fichiers sources, un fichier POT ser ainsi créé ou mise à jour en conséquence, 2 les fichiers PO doivent être créés ou mis à jour depuis les fichier POT, 3 les fichiers PO doivent être traduits, 4 les fichiers `MO doivent être compilés depuis la dernière version des PO.

Dans le dossier vendor/bin, vous trouverez un script extract\_template.sh. Il va extraire les chaînes à traduire depuis le code source (voir le premier point ci-dessus).

Une fois qu'il aura été lancé, le fichier locale/mygreatplugin.pot sera créé ou mis à jour.

Pour les secondes et troisièmes étapes, vous aurez à faire un choix. Vous pouvez utiliser les outil gettext pour mettre à jour vos fichier PO et les traduire en utilisant un outil dédié, tel que poedit; ou vous pouvez utiliser un système de traduction en ligne tel que Transifex ou Zanata. Le cœur de GLPI ainsi que de nombreux plugins sont traduits via Transifex actuellement.

Une fois que vos fichier PO auront été mis à jour, vous devrez les compiler en tant que fichiers MO. Vous pouvez lancer cela manuellement, le script de relese le fera de toutes façons; référez-vous à la section relative à la compilation des fichiers MO.

### 2.3.5 Script de release

Un script de release est fournit dans vendor/bin/plugin-release. C'est un « simple » script Python; vous devez juste avoir Python installé sur votre système (c'est le cas par défaut sur la plupart des distributions linux).

**Avertissement :** Notez que ce script de release n'est compatible que si vous utilisez le versionnage sémantique!

En utilisant les options par défaut, le script va tenter de retrouver le dernier tag de votre dépôt git, ajouter les dépendances tierces et créer une *Release* sur votre projet github.

```
$ ./vendor/bin/plugin-release
Do you want to build version 1.9.5? [Yes/no] y
Building glpi-order-1.9.5...
Archiving GIT tag 1.9.5
Adding vendor libraries
$ ls dist
glpi-order-1.9.5.tar.bz2 glpi-order-1.9.5.tar.bz2.asc
```

#### Pré-requis

Vous aurez besoin d'un interpréteur python installé ainsi que les modules suivants :

- termcolor.
- gitdb,
- github (pour vérifier les versions existantes dans les brouillons également, et pour créer les releases github), à moins que vous ne spécifiez l'option —nogithub

Si vous voulez de l'aide sur le script, essayez de lancer ./vendor/bin/plugin-release -h.

#### **Processus**

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Le processus de release effectuera les tâches suivantes pour vous :

- vérifie que la constante de version soit identique au tag demandé;
- vérifie que la version dans le fichier XML pour le site web est la même que celle du tag demandé;
- vérifie si une release existe déjà en local ou en distant (en présumant que votre plugin soit héberge sur l'organisation github *pluginsGLPI* et qu'elle soit publique);
- crée une archive des chemins qui ne sont pas exclus (.git', tools, tests, ...);
- s'il y en a, installe les dépendances;
- s'il y en a, compile vos fichier MO;
- s'il y en a, compile vos feuilles de style CSS et vos fichiers Javascript (en utilisant Robo.li);
- créé une archive de release avec tout cela; et la met à disposition dans le dossier dist;
- utilise GPG pour signer l'archive;

**Note:** Le processus de release standard ne travaillera pas sur vos fichiers directement, il effectuera en premier lieu une copie dans le dossier dist/src auparavant. La seule exception concerne l'option de *compilation des fichiers MO*.

Dans le but de vérifier si tout est OK avant de créer la vraie release; créez votre tag et lancez ./vendor/bin/plugin-release -C avant de le pousser sur votre dépôt distant. De cette manière, vous serez en mesure de corriger les éventuels problèmes et re-créer votre tag en local (n'oubliez pas que les tags publiés ne devraient jamais être supprimés).

#### Compilation des fichiers MO

Le processus de release compilera chaque fichier PO trouvé dans le répertoire locales. Vous souhaiterez certainement que les derniers fichiers MO soient présents dans els sources, à des fins de tests. Le script de release fournit l'option --compile-mo (ou -m) pour cela.

```
$ ./vendor/bin/plugin-release --compile-mo
```

**Avertissement :** La commande ci-dessus travaillera directement sur vos fichier et non sur une copie, à l'inverse des autres commandes.

#### Pré-releases

Par défaut, le script de release ne travaillera que sur des tags existants. Toute pré-release devrait être dûment taguée; mais il est possible que vous souhaitiez créer une archive sans tag dans certaines circonstances.

Pour indiquer au script de release ce qu'il doit archiver, vous devrez spécifier plusieurs paramètres :

- --commit (or -c) fournissant le hash du commit,
- --release (ou -r) fournissant la version (habituellement, la version à venir),
- --extra (or -e) pour préciser une chaîne complémentaire (telle que *alpha*, *beta*, rc1, etc...)

Par exemple pour le plugin order :

```
$ ./vendor/bin/plugin-release --commit 632d515d4ac0 --release 1.9.5 --extra alpha1
$ ls dist
glpi-order-1.9.5-alpha1-20161103-632d515d4a.tar.bz2
```

#### Signature des releases

La signature des releases avec une clé GPG permettra aux utilisateurs de vérifier l'intégrité du téléchargement avant l'installation. Vous aurez besoin d'une clé GPG difussée publiquement; l'option signature est active par défaut, vous pouvez la désactiver en utilisant l'option —nosign (ou —S).

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Un fichier contenant la signature portant l »e même nom que l'archive avec une extension .asc sera créé dans le dossier dist.

#### Release GitHub

Le script de release créera une release GitHub sur votre dépôt, en brouillon, à moins que vous ne spécifiez l'option —nogithub (ou –g).

**Note :** Malheureusement, je n'ai pas été en mesure de téléverser la nouvelle archive sur cette release... Peut-être cela sera-t-il fixé dans le futur.

Pour pouvoir bénéficier de cette fonctionnalité, il faudra que le module python github soit installé; et il vous faudra un token d'accès. Les tokens d'accès sont valides par utilisateur et donnent accès à l'ensemble de ses dépôts.

Vous devrez vous rendre sur la page des préférences de votre compte github, dans l'onglet « personnal access token ». Clic sur *generate new token*, fournissez la description souhaitée et assurez-vous d'avoir coché la case *public\_repo* uniquement (il n'est pas nécessaire de cocher quoi que ce soit d'autre, vous pourrez créer plusieurs tokens au besoin).

Le token ne sera affiché qu'une fois; enregistrez-le dans le fichier .gh\_token dans le répertoire de votre plugin, et c'est tout!

#### **Exclure des fichiers**

Vous pouvez créer un fichier .ignore-release à la racine de votre plugin et y lister les fichiers et dossiers que vous voulez exclure explicitement de l'archive. Écrivez une expression par ligne

```
.+\.png
screenshots/
```

Certains fichiers seront automatiquement exclus:

- .git\*,
- .gh\_token
- .tx/
- tools/
- tests/
- .atoum.php
- .travis.yml
- .circleci/
- .ignore-release
- composer.lock
- Robofile.php



10 Chapitre 2. Empty

## Exemple

- Lien des sources : https://github.com/pluginsGLPI/example
- Téléchargement : non pertinent

Un plugin d'exemple... Prévu pour vous montrer les différentes possibilités qui sont offertes aux plugins depuis le cœur de GLPI.

Comme ce plugin ne fait rien en réalité, il n'est pas documenté. Vous souhaiterez certainement vous référer à la *présentation des plugins*, au manuel de développement des plugins ou encore au *plugin « empty »* comme point de départ.



**Treeview** 

- Sources link: https://github.com/pluginsGLPI/treeview
- Download: https://github.com/pluginsGLPI/treeview/releases

## 4.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 4.2 Features

This plugin allows you to browse through your inventory via a tree view in a panel located on the left side of the screen.

You can browse the tree of your site to see the equipment.

## 4.3 Install the Plugin

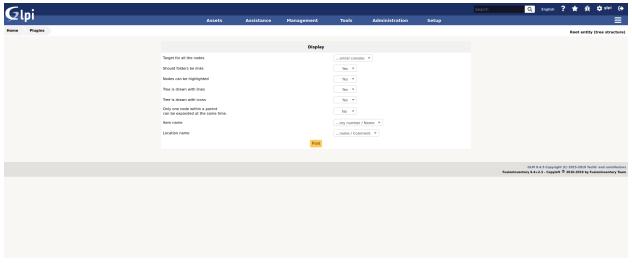
- Uncompress the archive.
- Move the tag directory to the <GLPI\_ROOT>/plugins directory
- Navigate to the *Configuration > Plugins* page,
- Install and activate the plugin.

### 4.4 Usage

The plugin will create required tables in the database automatically. Those tables will be updated along with the plugin.

#### Plugin configuration is quite simple:

You will access the create form from the Setup > Plugins > treeview.



- Target for all node : on clic on node, redirect to new window
- Nodes can be highlighted : highlight selcted node or not
- Tree is drawn with lines: display or not
- Tree is drawn with icons: Display or not icon for node
- Only one node within a parent can be expanded at the same time : more tthan one parent node can be expand at same time
- Item name: name or inventory number or name + inventory number or inventory number + name
- Location name : short name or long name or long name + comment or long name + comment



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Tag

- Sources link: https://github.com/pluginsGLPI/tag
- Download : https://github.com/pluginsGLPI/tag/releases

## 5.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 5.2 Features

- Add tags on every GLPI item type (which extends CommonDBTM)
- Add tags on FusionInventory Task (plugin fusioninventory)
- Add tags on Appliance (plugin appliance)
- Manage tag from labels
- Tags are displayed and editable in the object form header (just below title)
- You can search for tags and display them in objects lists
- You can display a report from associated objects in administration

## 5.3 Install the Plugin

- Uncompress the archive.
- Move the tag directory to the <GLPI\_ROOT>/plugins directory
- Navigate to the *Configuration > Plugins* page,
- Install and activate the plugin.

## 5.4 Usage

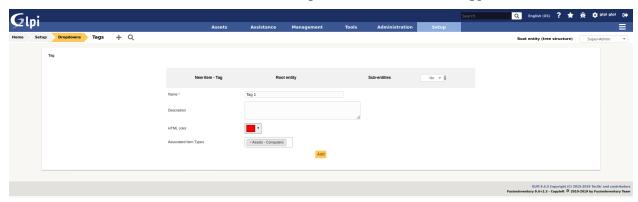
The plugin will create required tables in the database automatically. Those tables will be updated along with the plugin.

Plugin usage is quite simple:

— Create tag

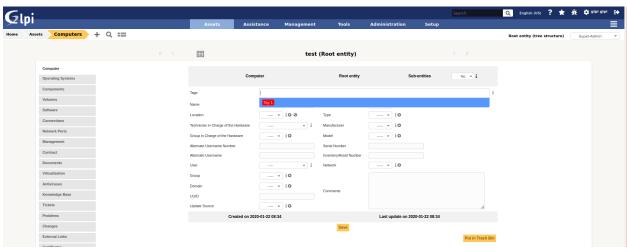
You will access the create form from the *Setup > Plugins > tag*.

Define name, color, sub-entities visibility and associated itemtype



— Use tag

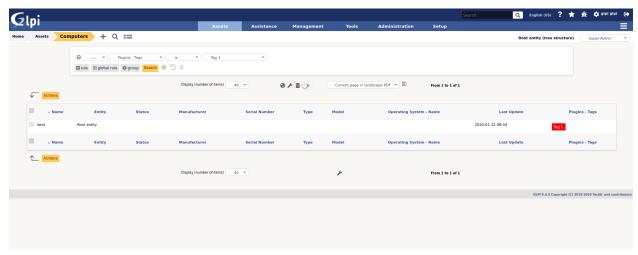
On associated itemtype, you can add tag previously created



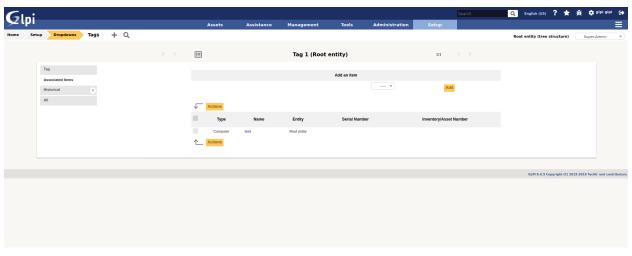
Search items by tag

You can easily find items with tag

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Get all items associated to tag
 Go to tag form, clic on tab « Associated items »



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### News

- Sources link: https://github.com/pluginsGLPI/news
- Download: https://github.com/pluginsGLPI/news/releases

## 6.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 6.2 Features

This plugin allows to display alerts messages on GLPI homepage and / or login page.

- Create alert with rich text as for notes.
- Choice of begin/end publication date.
- Manage alerts by entity.
- Target: display alerts by profile / group / user.

## 6.3 Install the Plugin

- Uncompress the archive.
- Move the news directory to the <GLPI\_ROOT>/plugins directory
- Navigate to the *Configuration > Plugins* page,
- Install and activate the plugin.

### 6.4 Usage

The plugin will create required tables in the database automatically. Those tables will be updated along with the plugin.

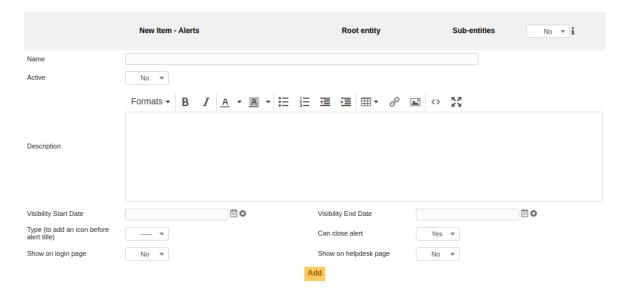
Plugin usage is quite simple:

— configure alerts

You will access the plugin configuration from the *Tools > Alerts*.

### 6.5 Create alerts

- Name: display as talert title
- Active : is active or not
- Description: content of alert
- Visibility start / end : period of Visibility
- Type: type of alert (General, Information, Warning, Problem)
- Can close alert: User can close alert?
- Show on login page: display or not alert on login page
- Show on helpdesk page: display or not alert on helpdesk page
- Sub-entity: display or not on sub-entity



## 6.6 Targets

You can define target by type

Group : for all users of groupProfil : for all users with profile

— User: for specifi user

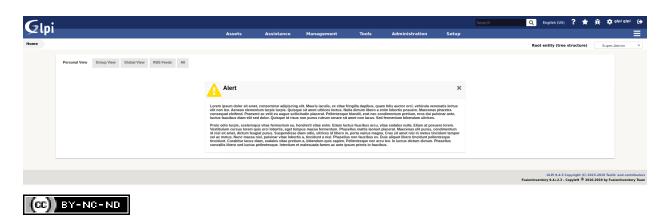
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## 6.7 Display on login page



## 6.8 Display on helpdesk page



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### **SCCM**

- Sources link: https://github.com/pluginsGLPI/sccm
- Download: https://github.com/pluginsGLPI/news/sccm

## 7.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4
- FusionInventory plugin for GLPI
- -- SCCM >= 1802
- PHP curl\_init and sqlsrv\_connect
- Microsoft System Center Configuration Manager
- Microsoft Drivers for PHP for Microsoft SQL Server

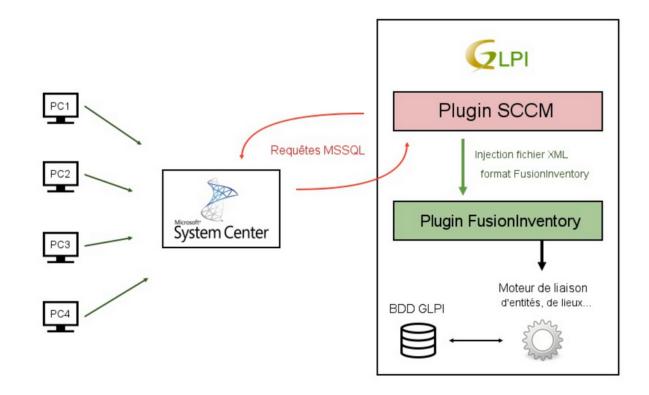
### 7.2 Features

Plugin to synchronize computers from SCCM (version 1802) to GLPI (version 9.3 and 9.4). It uses the «FusionInventory for GLPI » plugin and the power of its internal engine.

### 7.3 Workflow

- This plugin add two automatic actions: « SCCMCollect » et « SCCMPush »
- The automatic action « SCCMCollect » queries the SCCM server with MsSQL queries.
- This same action builds an XML foreach computer (in FusionInventory format).
- The automatic action « SCCMPush » injects XML files into GLPI over HTTP(s) (via cURL and FusionInventory) to display computer in GLPI.

## 7.4 Schematic diagram



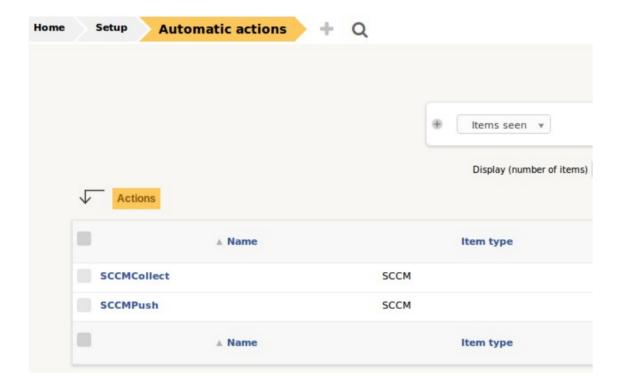
### 7.5 Collected data

Depending on data availability in the SCCM server, foreach computer we collect:

- Computer: name, last connected user, UUID, user login, domain, comments, serial
- Operating system: name, architecture, version, service pack
- BIOS information: tag, model, type, manufacturer, serial, install date, version
- CPU: description (or name), manufacturer, frequency, type (arch), nb core, nb threads
- Softwares: name, version, editor, install date
- Memory (RAM): capacity, decription, frequency, type, bus, serial
- Graphical card: name, chipset, memory
- Sound card : name, manufacturer
- Network card: name, MAC address, IP address (v4, v6)
- Disk part : name, mount type, total size

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### 7.6 Automatic actions



#### 7.6.1 SCCMCollect

Action to collect data from SCCM to XML files.

#### 7.6.2 SCCMPush

Action to push XML file to FusionInventory plugin



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### Escalade

- Sources link: https://github.com/pluginsGLPI/escalade
- Download: https://github.com/pluginsGLPI/escalade/releases

## 8.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 8.2 Features

Escalade plugin aims to simplifier the ticket escalation process in GLPI. It also adds a graphical historical for assigned groups.

## 8.3 Install the Plugin

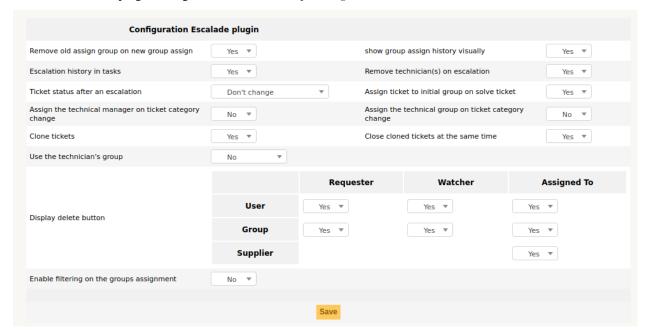
- Uncompress the archive.
- Move the escalade directory to the <GLPI\_ROOT>/plugins directory
- Navigate to the *Configuration > Plugins* page,
- Install and activate the plugin.

## 8.4 Usage

The plugin will create required tables in the database automatically. Those tables will be updated along with the plugin. Plugin usage is quite simple:

configure plugin

You will access the plugin configuration from the Setup > Plugins > Escalade.



## 8.5 Configuration

— Remove old assign group on new group assign

When this option is enabled, plugin remove old group when new group is assign to ticket

Show group assign history visually

When this option is enabled, plugin display display group assign history



— Escalation history in tasks

When this option is enabled, the plugin adds a private task containing the escalation information fore each escalation



— Remove technician(s) on escalation

When this option is enabled, the plugin remove assign technician when escalation is performed

- Ticket status after an escalation

When this option is enabled, the plugin change ticket status when escalation is performed

Assign ticket to initial group on solve ticket

When this option is enabled, the plugin assign fisrt group assigned to ticket

— Assign the technical manager on ticket category change

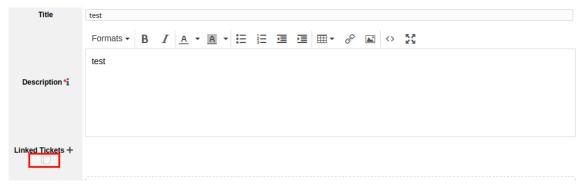
When this option is enabled, the plugin assign first group assigned to ticket

— Assign the technical group on ticket category change

When this option is enabled, the plugin assign the technical group of categroy selected from ticket

Clone tickets

When this option is enabled, the plugin gives the possibility to clone a ticket and to link it the initial ticket



Close cloned tickets at the same time

When this option is enabled, at the closing of a ticket, cloned and linked tickets are also closed

— Use the technician's group

When this option is enabled, the plugin assign fist or latest group of technician assign to ticket

Display delete button

Display or not delete button for group, user or supplier switch type (requester, watcher, assigned to)

— Enable filtering on the groups assignment

When this option is activated, the plugin filters the groups displayed in the dropdown list

- Example

— "glpi" user is affected to group "groupe 1"

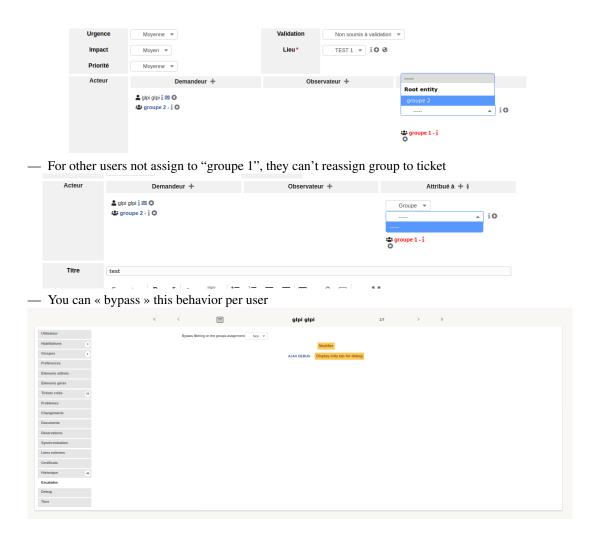


— "groupe 1" is configured to allow ticket escalation only to "group 2"



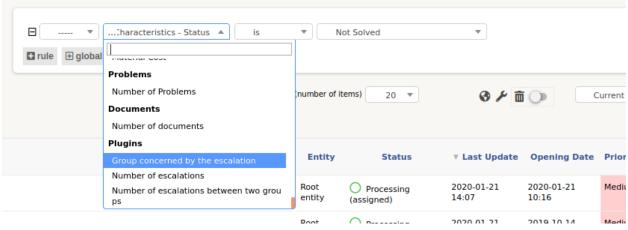
— "glpi" user can only reassign ticket to "groupe 2" because it's assign to "groupe 1"

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## 8.6 Ticket's search engine

Plugin add three new search option



— Group concerning by escalation

Ex : get all tickets actually escalated to group « groupe 1 »

Number of escalation

Ex: get all tickets with more than ten escalation

— Number of escalation between two groups

Ex : get all tickets with more than 2 escalations between two groups

# 8.7 Central page

New dashlet to display ticket solved to close and assign to you group



New dashlet to display not solved ticket where your groups was not actually assign but was in the past





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# CHAPITRE 9

Credit

- Sources link: https://github.com/pluginsGLPI/credit
- Download : https://github.com/pluginsGLPI/credit/releases

# 9.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 9.2 Features

This plugin allows you to declare and follow (by entity) the consumptions of different credit vouchers directly from the Ticket form.

To do it, you must follow these steps:

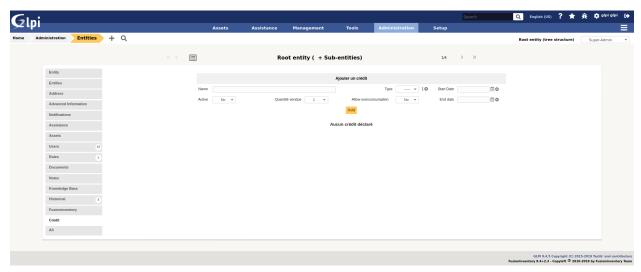
- Creation of different types of credit vouchers (as GLPI dropdown);
- Creation, in Entity tab, of the credit vouchers available for these entities;
- Declaration / Modification / Deletion of a consumption in the Ticket form and tab;
- Consultation of the vouchers sold, the remaining credits, credits consumptions from the Ticket form or from Entity tab.

# 9.3 Configuration

The plugin will create required tables in the database automatically. Those tables will be updated along with the plugin.

Plugin usage is quite simple:

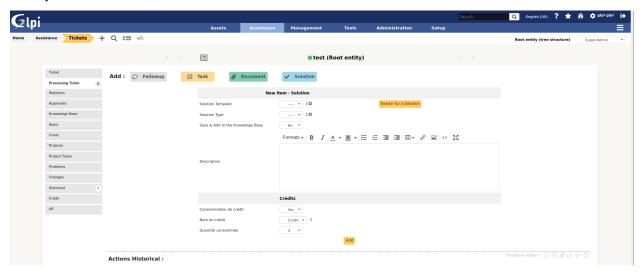
You will access the credit configuration from the Administration > Entities.



- Name: add name to credit
- Type : Define a type
- Start / End date : Define duration of credit
- Active: Display credit on ticket form or not
- Quantity : quantity spend
- Allow overconsumption: allow or not over consumptin (if yes, check is bypass)

# 9.4 Credit consumption

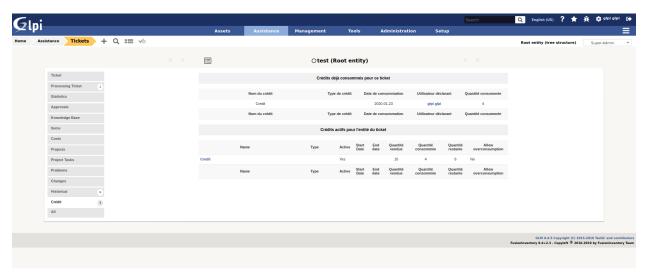
When you solved a ticket, solution form have field to to consume credit



# 9.5 Credit report

On the ticket form, click on the Credit tab to view a report on credit consumption

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# CHAPITRE 10

Generic Object

- Lien des sources : https://github.com/pluginsGLPI/genericobject
- Téléchargement : https://github.com/pluginsGLPI/genericobject/releases

This user manual applies to version 2.5 of the GLPI Generic Object Plugin.

# 10.1 Pré-requis

Please refer to plugin page <a href="https://plugins.glpi-project.org/#/plugin/genericobject">https://plugins.glpi-project.org/#/plugin/genericobject</a>.

## 10.2 Fonctionnalités

Ce plugin vous permet d'ajouter de nouveaux type d'objets qui seront intégrés dans GLPi

Il supporte les fonctionnalités suivantes de GLPi:

- gestion des Entités et sous-Entités;
- recherche;
- modèles;
- historique;
- intégration dans l'assistance;
- intégration dans le plugin d'injection de fichiers CSV :
- intégration dans le plugin de désinstallation d'objets;
- intégration dans le plugin de gestion des commandes.

# 10.3 Exemple d'utilisation

Objectif: gérer votre flotte de véhicules de la même manière que le reste de votre parc.

— Créer un nouvel objet d'inventaire de type véhicule.

- Ajouter les champs adéquats pour un véhicule, comme : nom, numéro de série, numéro d'inventaire, type, modèle, couleur, état, etc.
- Décrire le comportement d'un véhicule : visible dans les sous entités, conserver l'historique, etc.
- Ajuster les droits sur véhicules.
- Activer l'objet *véhicules*.
- Gérer votre collection de véhicules dans GLPI.

# 10.4 Installer le plugin

- Décompresser l'archive.
- Déplacer le répertoire genericobject dans le répertoire *<GLPI\_ROOT*>/plugins'.
- Se rendre sur la page Configuration > Plugins
- Installer et activer le plugin

#### 10.5 Utilisation

### 10.5.1 Créer un nouveau type d'objet

Ceci constitue la première étape.

- Cliquer sur le bouton + dans le formulaire de configuration du plugin.
- Créer un nouvel objet de type inventaire :
  - nom\* : requis, en minuscules, et doit être composé de lettres uniquement;
  - *libellé* : par défaut, identique au nom.
- Valider.
- Activer le nouveau type d'objet pour l'utiliser.

Exemple : créer un nouveau type d'objet d'inventaire véhicule.

#### 10.5.2 Modifier les libellés

Pour chaque type, un fichier de langue est disponible dans <GLPI\_ROOT>/files/\_plugins/genericobject/locales/itemtype/

Le plugin créé:

- un fichier de langue pour la langue courante
- un fichier de langue pour la langue par défaut de GLPI

Note: Si la langue courante et la langue par défaut sont identiques, un seul fichier sera créé.

Pour modifier le libellé du type d'objet, pour la langue anglaise, éditer le fichier :

```
<?php
// <GLPI_ROOT>/files/_plugins/genericobject/locales/<itemtype>/<itemtype>.en_GB.php
$LANG['genericobject']['<itemtype>'][1] = "<type's label>";
```

### 10.5.3 Configuration du comportement

Exemple : décrire le comportement d'un véhicule : visible dans les sous entités, conserver l'historique, etc.

Le nouveau type sera géré de la même manière que les types usuels de GLPI (ordinateurs, moniteurs, matériels réseau, etc.)

Note: Tous les objets sont au moins assignés à une entité

L'onglet comportement vous permet de définir :

- sous-entités : autorise le type à être récursif;
- Assistance : autorise l'objet à être associé à un ticket;
- Corbeille : utiliser la fonctionnalité corbeille de GLPI;
- *Notes* : utiliser la fonctionnalité notes de GLPI;
- *Historique*: autorise l'historique pour ce type;
- *Modèles* : autorise la gestion de modèles ;
- Documents : permet à des documents d'être attachés à ce type;
- *Prêts*: autorise le prêt d'objet;
- Contrats: lie un objet à un ou plusieurs contrats;
- Connexions réseau : permet l'utilisation et la gestion de ports réseau pour ce type ;
- Plugin d'injection de fichiers CSV: permet à ce type d'être disponible pour utilisation dans le plugin;
- Plugin de désinstallation d'objets : autorise la désinstallation de ce type;
- Plugin de gestion des commandes : autorise le lien de ce type à une commande ;

### 10.5.4 Ajouter des champs

Exemple : ajouter les champs adéquats pour un véhicule, comme : nom, numéro de série, numéro d'inventaire, type, modèle, couleur, état, etc.

Aller à l'onglet Champs.

Le plugin est fourni avec plusieurs champs prêts à l'utilisation :

- Nom
- Type
- Modèle
- Numéro de série
- Numéro d'inventaire
- Utilisateur
- Groupe
- Statut
- Commentaires
- Notes
- Emplacement
- Autre
- Constructeur
- URL
- Date de création
- Date d'expiration
- Catégorie
- Visible dans l'assistance
- Technicien en charge du matériel
- Domaine
- Contact
- Numéro de contact

Note: L'utilisation de certains comportement entraînera l'ajout automatique de champs dans l'objet:

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- connexion réseau => emplacement
- prêts => emplacement
- assistance => visible dans l'assistance
- notes => notepad

#### Intégration assistance

Pour utiliser un objet dans l'assistance, utiliser la configuration suivante :

- Dans l'onglet Comportement : utiliser l'assistance doit être défini à **Oui**.
- Si le champ *Utilisateur* est défini, l'objet sera visible dans la liste *Mes objets* (comme un objet dont l'utilisateur est propriétaire).
- Si le champ *Groupe* est défini, l'objet sera visible dans la liste *Mes objets* également (comme un objet dont le propriétaire est un groupe auquel l'utilisateur appartient).
- Si le champ *Assistance visible* est défini et que sa valeur est à **Non** dans l'objet, ce objet ne sera pas visible du tout dans l'assistance.

### 10.5.5 Ajouter de nouveaux champs

**Note:** Les nouveaux champs seront disponibles pour tous les types d'objets.

— Créer un nouveau fichier nommé <GLPI\_ROOT>/files/\_plugins/genericobject/fields/ <type>.constant.php

Par exemple, pour un type *véhicule* le fichier de constantes sera <GLPI\_ROOT>/files/\_plugins/genericobject/fields/car.constant.php.

Notez que la première ligne du fichier doit être la suivante, sans quoi les nouveaux champs n'apparaîtront pas dans la liste :

```
<?php
global $GO_FIELDS, $LANG;</pre>
```

— Ajouter les nouvelles définitions de champs.

### 10.5.6 Ajouter un champ liste déroulante simple

Note: La variable de langue doit être définie dans le fichier de langues (voir les explications ci-dessus).

— Ajouter un champ liste déroulante qui est assigné à une entité :

(suite sur la page suivante)

(suite de la page précédente)

## 10.5.7 Ajouter un champ liste déroulante hiérarchique

**Note:** Vous pouvez utiliser en même temps les paramètres suivants: *entities\_id*, *is\_recursive*, *is\_tree*.

# 10.5.8 Ajout d'un champ liste déroulante basé sur les objets du coeur de GLPI (utilisateur, emplacement, ...)

```
<?php
$GO_FIELDS['users_id_passengers_id']['name'] = 'Passenger';
$GO_FIELDS['users_id_passengers_id']['input_type'] = 'dropdown';</pre>
```

**Note :** Les noms entre crochets ([]) **DOIVENT** commencer par users\_id pour être reconnus comme étant des champs basés sur la liste des utilisateurs de GLPI.

Voir le fichier <GLPI\_ROOT>/files/\_plugins/genericobject/fields/field.constant.php pour une liste complète des champs disponibles.

### 10.5.9 Ajouter une liste déroulante globale

Une liste déroulante globale peut être utilisée dans tous les types d'objets. Un bon exemple serait :

```
<?php
$GO_FIELDS['categories_id']['name'] = $LANG['common'][36];
$GO_FIELDS['categories_id']['input_type'] = 'dropdown';
$GO_FIELDS['categories_id']['dropdown_type'] = 'global';</pre>
```

Une table pour les catégorie spécifique sera créée pour chaque type d'objet. Le nom de la table et le nom du champ seront concaténés de cette manière :

- table:glpi\_plugin\_genericobject\_<itemtypename>\_category
- nom du champ:plugin\_genericobject\_<itemtype>categories\_id

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### 10.5.10 Ajouter un champ entier

```
<?php
$GO_FIELDS['testinteger']['name'] = 'testinteger';
$GO_FIELDS['testinteger']['input_type'] = 'integer';
$GO_FIELDS['testinteger']['min'] = 10; //not mandatory, by default 0
$GO_FIELDS['testinteger']['max'] = 40; //not mandatory, by default 100
$GO_FIELDS['testinteger']['step'] = 3; //not mandatory, by default 1</pre>
```

### 10.5.11 Ajouter un champ texte

```
<?php
$GO_FIELDS['mytextfield']['name'] = 'My text field';
$GO_FIELDS['mytextfield']['input_type'] = 'text';</pre>
```

Modifié dans la version 2.1.2 : En ajoutant l'argument suivant, vous indiquerez au plugin que ce champ peut être généré automatiquement en utilisant un modèle :

```
<?php
$GO_FIELDS['mytextfield']['autoname'] = true;</pre>
```

### 10.5.12 Ajouter un champ Oui/Non

```
<?php
$GO_FIELDS['mybooleanfield']['name'] = 'My boolean field';
$GO_FIELDS['mybooleanfield']['input_type'] = 'bool';</pre>
```

#### 10.5.13 Ajouter un champ date

```
<?php
$GO_FIELDS['creationdate']['name'] = $LANG['genericobject']['fields'][30];
$GO_FIELDS['creationdate']['input_type'] = 'date';</pre>
```

## 10.5.14 Ajouter un champ date et heure

```
<?php
$GO_FIELDS['creationdate']['name'] = $LANG['genericobject']['fields'][30];
$GO_FIELDS['creationdate']['input_type'] = 'datetime';</pre>
```

**Note :** Si vous ne souhaitez pas que le champ puisse être modifié en utilisant une action de masse, ajouter la ligne suivante à sa définition :

```
<?php
$GO_FIELDS['myfield']['massiveaction'] = false;</pre>
```

# 10.6 Ajouter des champs globaux

Pour rendre vos champs accessibles depuis tous les types d'objets :

- Créer un fichier nommé <GLPI\_ROOT>/files/\_plugins/genericobject/fields/field. constant.php
- Ajouter les définitions dans ce fichier.

# 10.7 Configurer les droits

Vous pouvez définir des droits d'accès pour chaque type d'objet, pour chaque profil. Les options disponibles sont :

- droits sur le type : pas d'accès, lecture, écriture.
- droits pour associer ce type d'objet aux tickets : oui, non.

Pour associer les droits, vous pouvez au choix :

- Utiliser l'onglet *Droits* dans le formulaire du *type d'objet*.
- Aller dans *Administration* > *Profils* pour administrer les droits de chaque profil.

# 10.8 Utiliser le nouveau champ

Activer le nouveau type, il est désormais prêt à être utilisé.

Le nouveau type est disponible pour les utilisateurs depuis le menu *Plugins > Gestion d'objets*.

# 10.9 Exemple d'utilisation de Generic Object comme GMAO

#### 10.9.1 But de cette documentation

Présenter une utilisation complète de Generic Object comme GMAO (Gestion de Maintenance Assistée par Ordinateur) dans un environnement biomédical.

À la fin de cette documentation, vous aurez :

- une entité Biomed dédiée (sous l''Entité racine)
- contenant des objects *Biomedical* (dans le menu *Parc*)
- avec des champs pré-définis et personnalisés
- gérée par des utilisateurs avec le profil Admin\_biomed

# 10.9.2 Étapes

Les étapes suivantes partent du principe que vous avez une habilitation Super-Admin :

- Installer Generic Object sur GLPI (validé avec genericobject >= 0.85-1.0 et GLPI >= 0.90)
- Configuration de Generic Object
- Configuration de GLPI
- Démarrer l'utilisation de Generic Object et GLPI

## 10.9.3 Installer Generic Object sur GLPI

Voir la section Installer le plugin.

### 10.9.4 Configuration de Generic Object

#### Créer votre type d'objet

Voir la section *Créer un nouveau type d'objet* et utiliser *biomedical* comme identifiant interne. Le libellé sera défini automatiquement à *Biomedical* (avec un *B* majuscule).

Après une connexion/déconnexion, vous verrez le menu Biomedical dans le Parc.

#### Définir les nouveaux champs du type Biomedical

Ces champs seront utilisables uniquement par les objets du type Biomedical

- Créer un nouveau fichier appelé : <GLPI\_ROOT>/files/\_plugins/genericobject/fields/ biomedical.constant.php
- Ajouter le contenu suivant :

```
<?php
global $GO_FIELDS, $LANG;
// CODE CNEH
$GO_FIELDS['plugin_genericobject_cnehcodes_id']['name']
                                                          = $LANG['genericobject
→']['PluginGenericobjectBiomedical'][1];
$GO FIELDS['plugin genericobject cnehcodes id']['field']
                                                          = 'cnehcode';
$GO_FIELDS['plugin_genericobject_cnehcodes_id']['input_type'] = 'dropdown';
// REFORME (yes or no)
$GO_FIELDS['reformed']['name']
                              = $LANG['genericobject'][
→'PluginGenericobjectBiomedical'][2];
$GO_FIELDS['reformed']['input_type'] = 'bool';
// CLASSE CE (3 choix possibles 1,2a ou 2b)
$GO_FIELDS['plugin_genericobject_classeces_id']['name'] = $LANG['genericobject
→']['PluginGenericobjectBiomedical'][3];
$GO_FIELDS['plugin_genericobject_classeces_id']['field'] = 'classce';
$GO_FIELDS['plugin_genericobject_classeces_id']['input_type'] = 'dropdown';
// UF (Unité Fonctionnelle)
$GO_FIELDS['plugin_genericobject_ufs_id']['name'] = $LANG['genericobject'][
→'PluginGenericobjectBiomedical'][4];
$GO_FIELDS['plugin_genericobject_ufs_id']['field'] = 'uf';
$GO_FIELDS['plugin_genericobject_ufs_id']['input_type'] = 'dropdown';
// PRESTATAIRE BIOMED
$GO_FIELDS['plugin_genericobject_prestataires_id']['name']
                                                             = $LANG[
→ 'genericobject']['PluginGenericobjectBiomedical'][5];
$GO_FIELDS['plugin_genericobject_prestataires_id']['field']
                                                              = 'prestataire_
→biomed';
$GO_FIELDS['plugin_genericobject_prestataires_id']['input_type'] = 'dropdown';
// TYPE D'EQUIPEMENT BIOMED
$GO_FIELDS['plugin_genericobject_typedequipementbiomeds_id']['name']
                                                                       = $LANG[
→'genericobject']['PluginGenericobjectBiomedical'][6];
$GO_FIELDS['plugin_genericobject_typedequipementbiomeds_id']['field']
                                                                        = "type d
→'equipement biomed";
$GO_FIELDS['plugin_genericobject_typedequipementbiomeds_id']['input_type'] = 'dropdown
';
```

(suite sur la page suivante)

(suite de la page précédente)

```
// Criticite
$GO_FIELDS['plugin_genericobject_criticites_id']['name']
                                                              = $LANG['genericobject
→']['PluginGenericobjectBiomedical'][7];
$GO_FIELDS['plugin_genericobject_criticites_id']['field']
                                                              = 'criticite';
$GO_FIELDS['plugin_genericobject_criticites_id']['input_type'] = 'dropdown';
// Numéro marquage CE
$GO_FIELDS['plugin_genericobject_marquageces_id']['name']
                                                               = $LANG['genericobject
→']['PluginGenericobjectBiomedical'][8];
$GO_FIELDS['plugin_genericobject_marquageces_id']['field']
                                                            = 'marquagece';
$GO_FIELDS['plugin_genericobject_marquageces_id']['input_type'] = 'dropdown';
// Classe électrique
$GO_FIELDS['plugin_genericobject_classeelecs_id']['name']
                                                               = $LANG['genericobject
→']['PluginGenericobjectBiomedical'][9];
$GO_FIELDS['plugin_genericobject_classeelecs_id']['field']
                                                            = 'classeelec';
$GO_FIELDS['plugin_genericobject_classeelecs_id']['input_type'] = 'dropdown';
?>
```

**Avertissement :** Le s\_id de fin est obligatoire dans [plugin\_genericobject\_field\*s\_id\*]. Le framework GLPI impose que les champs de clés étrangères se terminent par s\_id. En base de données, glpi\_plugin\_genericobject\_fields est le nom de la table et id, sa clé étrangère. Voir la documentation développeur de GLPI.

#### Définir les libellés des champs

Voir la section Modifier les libellés.

- Éditer vos fichiers de locales, par exemple : <GLPI\_ROOT>/files/\_plugins/genericobject/ locales/biomedical/biomedical.fr\_FR.php
- Ajouter le contenu suivant à la fin du fichier :

```
<?php
// Fields
$LANG['genericobject']['PluginGenericobjectBiomedical'][1]="Code CNEH";
$LANG['genericobject']['PluginGenericobjectBiomedical'][2]="Réformé";
$LANG['genericobject']['PluginGenericobjectBiomedical'][3]="Classe CE";
$LANG['genericobject']['PluginGenericobjectBiomedical'][4]="UF";
$LANG['genericobject']['PluginGenericobjectBiomedical'][5]="Prestataire Biomed";
$LANG['genericobject']['PluginGenericobjectBiomedical'][6]="Type d'équipement biomed";
$LANG['genericobject']['PluginGenericobjectBiomedical'][7]="Criticité";
$LANG['genericobject']['PluginGenericobjectBiomedical'][8]="Marquage CE";
$LANG['genericobject']['PluginGenericobjectBiomedical'][9]="Classe électrique";</pre>
```

#### Définir les comportements

Dans le menu *Plugins > Gestion d'objets*, sur l'onglet *Principal*, sélectionner :

- Élément à la corbeille
- Historique
- Informations financières et administratives
- Documents
- Recherche globable

- Assistance
- Modèles
- Contrats
- Recherche globable

Cette action ajoutera des champs pré-définis à votre type d'objet

#### Ajouter des champs à votre type d'objet

Dans le menu *Plugins > Gestion d'objets*, sur l'onglet *Champs*, vous pouvez maintenant ajouter des champs au type d'objet Biomedical :

- champs pré-définis (champs natifs à GLPI)
- nouveaux champs (définis dans la section Définir les nouveaux champs du type Biomedical)

### 10.9.5 Configuration de GLPI

#### Définir le profil Admin\_biomed

- 1. Cloner le profil Admin
- 2. Définissez les droits suivants dans le profil Admin\_biomed :
  - Administration > Profils > Admin\_biomed > Onglet Parc > Désélectionner tout
  - Administration > Profils > Admin\_biomed > Onglet Assistance > Association > Matériels associables à un ticket > Biomedical
  - Administration > Profils > Admin\_biomed > Onglet Gestion > Sélectionner tout
  - Administration > Profils > Admin\_biomed > Onglet Gestion d'objets > Biomedical > Sélectionner tout

**Note :** Avec ces paramètres, les utilisateurs avec le profil *Admin\_biomed* voient uniquement *Biomedical* dans le menu Parc

#### Définir l'entité Biomed et les règles d'habilitations

- 1. Créer l'entité Biomed sous l'Entité Racine dans Administration > Entités
- 2. Configurer les règles d'habilitations pour assigner le profil Admin\_biomed aux utilisateurs de l'entité Biomed

#### 10.9.6 Démarrer l'utilisation de Generic Object et GLPI

En tant qu'utilisateur Admin\_biomed, vous pouvez créer votre premier objet dans Parc > Biomedical.

Pour gagner du temps, définissez les valeurs des nouveaux champs dans Configuration > Intitulés > Gestion d'objets.



# CHAPITRE 11

Order

- Sources link: https://github.com/pluginsGLPI/order
- Download: https://github.com/pluginsGLPI/genericobject/order

This user manual applies to version 2.5 of the GLPI Generic Object Plugin.

# 11.1 Requirements

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 11.2 Features

This plugin supports the following aspects of order management:

- Definition and management of a catalogue of product references
- Order management (with approval workflow)
- Budgets management
- Management of invoices associated with orders

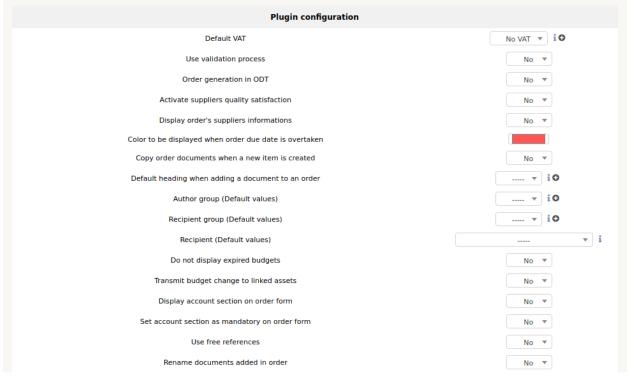
# 11.3 Install the Plugin

- Uncompress the archive.
- Move the escalade directory to the <GLPI\_ROOT>/plugins directory
- Navigate to the *Configuration > Plugins* page,
- Install and activate the plugin.

# 11.4 Configuration

You will access the plugin configuration from the Setup > Plugins > Orders managment.

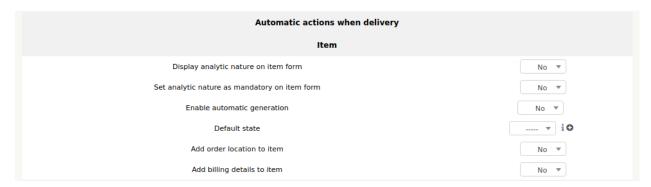
When the plugin is installed and enabled, the following options are available:



- Default VAT: indicates the amount of VAT that will be proposed by default in the plugin
- Use the validation process: indicates whether the full validation circuit should be used, or whether anyone can validate applications.
- Purchase order generation: indicates if the tab allowing the generation of a purchase order in ODT format is displayed or not.
- Enable supplier quality: indicates whether the tab for judging supplier satisfaction is displayed once the order is delivered.
- Display purchase order vendor information: Shows whether or not the tab for storing the reference and vendor purchase order number is displayed.
- Colour when the estimated delivery date is exceeded: colour of display in the search engine of an undelivered order for which the estimated delivery date is exceeded
- Copy order documents when a new item is created: Copy order documents to generated item
- Default heading when adding a document to an order: define default heading
- Author group (Default values) : Define default author
- Recipient group (Default values) : Define defaut Recipient group
- Recipient (Default values) : Define default Recipient
- Do not display expired budgets: yes or no
- Transmit budget change to linked assets: yes or no
- Display account section on order form : yes or no
- Set account section as mandatory on order form : yes or no
- Use free references: yes or no
- Rename documents added in order :yes or no

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### 11.4.1 Automatic actions when delivery Item



Generation does not apply to contracts, cartridges and consumables. In order to activate this feature, change the option Activate automatic generation to yes and validate. During the generation, the material will be created with some randomly generated information:

- Default name
- Default Serial Number
- Default inventory number
- If a template is associated with the part number, and in this template the name and serial number are generated, then the settings defined above for these 2 fields do not apply.

The default status will be set when the material is created. The positioning of the status during the creation of the material can lead to a date filling of the financial information. See the Entity Inventory tab.

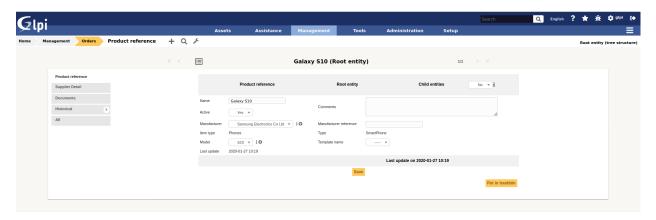
## 11.4.2 Order lifecycle

You can define your own status for order lifecycle



# 11.5 Creation of a reference catalogue

You will access the reference catalogue from the Management > Orders > Products references.



The creation of product references is the prerequisite for order management. Any product to be ordered must be referenced in the plugin catalog. When creating a product reference, the following fields must be filled in:

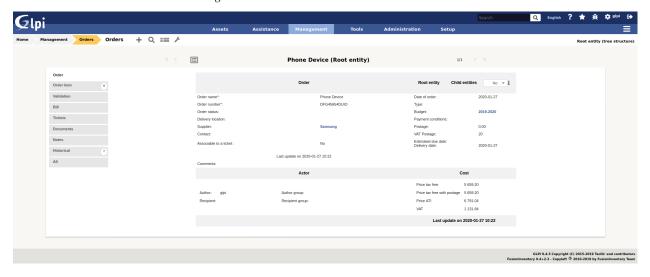
- Sub-entities: indicates if the reference will be visible in the current entity only or in the sub-entities as well.
- Name: name of the reference, as it will be displayed when managing an order (required)
- Manufacturer: the manufacturer of the product (not the supplier)
- Type of equipment: indicates what type of equipment we are dealing with
- Type: the type of the product
- Model: the model of the product
- Template : the GLPI template of the product if one already exists.
- comments : additional information on the reference
- Once the reference is created, it is then necessary to indicate from which supplier(s) the product is available, as well as the price associated with it.

It is also possible to:

- Add related documents
- View history

# 11.6 Creating an order

You will access orders from the *Management > Orders > Orders*.



Once the reference catalogue has been created, it is now possible to add material orders. The fields to be filled in are:

- Sub-entities : indicates if the order is visible in the sub-entities
- Order name

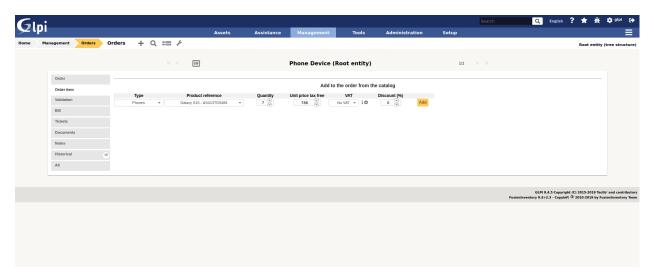
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- Order number (required)
- Date of order (required)
- Budget: The budget to which the purchase order is posted.
- Vendor purchase order number: Indicates the internal number for the purchase order at the vendor.
- Payment terms: free field (can contain for example 30 days end of month, 60 days end of month, etc)
- Billing number
- Supplier: the supplier with whom the order is placed. Only the catalogue references from this supplier may be added to the order.
- Place of delivery of the order: indicates the place where the equipment will be delivered. This option has value only in the entity in which the order is created.
- Description: description of the order
- Status: Indicates the current status of the purchase order in the release run.
- Estimated delivery date: indicates the indicative date by which the supplier must deliver the order.

#### It is also possible to:

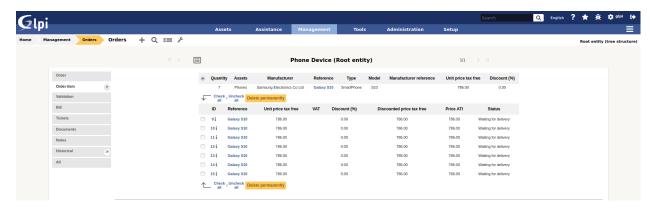
- Define author and recipient

### 11.6.1 Adding articles



In the Details tab, it is now possible to add products to the order.

- Select the type of material to add to the order
- Select product number
- Indicate the quantity to order
- Change the unit price if it is not the price indicated in the product reference.
- Indicate the percentage discount on products
- You can then validate the addition of these products to the order.



Note: it is possible to modify the price and the discount of a set of materials when the order is being edited. To do this, simply double-click on one of these 2 fields, modify its value and then validate the change.

#### 11.6.2 Validation workflow



The plugin has a validation workflow that works as follows:

- Creating the order: status In progress
- Request for order release: status Pending approval
- Order confirmed: the order then goes to the status In process of delivery.
- Order completely received : automatic switch to Delivered status
- Cancelled purchase order: Change to status Cancelled

The definition of the persons having the right to make a validation request, to validate or to cancel an order is done in the edition of the profiles.

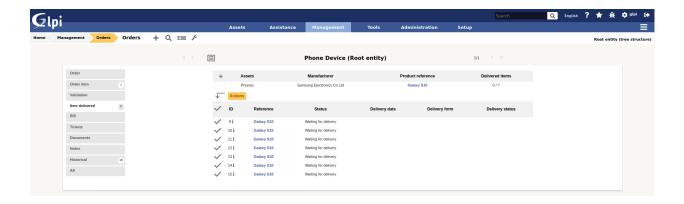
### 11.6.3 Receiving the order

Once the order has been confirmed, the equipment can begin to be received. To do this, you must go to the Receiving Equipment(s) tab. Each product is identified by a line with the following information:

- Product reference
- Number of equipment(s) received
- Number of material(s) related to inventory items in GLPI
- Unit price of the product (excl. VAT)
- Unit price of the product (incl. VAT)
- Price per unit awarded (excl. VAT)

By clicking on the + icon on the left of the line, it is possible to access the details of the products ordered.

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## 11.6.4 Receiving material

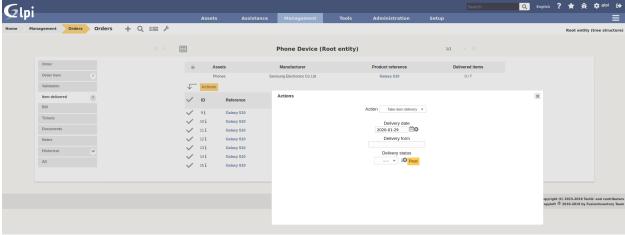
It is possible to receive the material that has been ordered, from the moment the order is validated. You have to go to the tab Reception of material(s). One line is displayed for each product reference ordered. This line contains the following information:

- Product reference
- Received equipment(s): indicates the number of equipment received out of the total number of equipment ordered for this product.
- Related equipment(s): number of goods received related to inventory items in GLPI
- Price per unit (excl. VAT)
- Unit price (incl. VAT)
- Price per unit awarded (excl. VAT)

In order to proceed to the reception of products, just click on the + icon on the left of the line.

There are 2 ways to receive material:

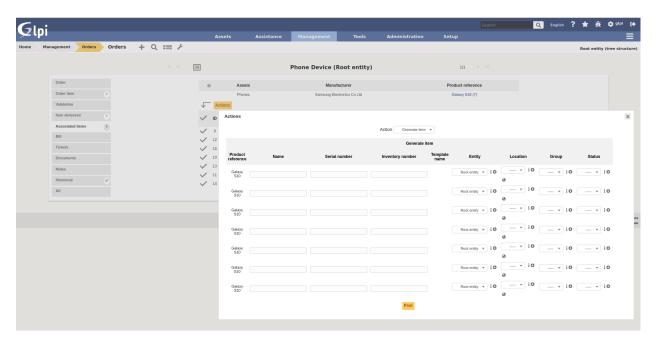
- Reception of materials selected from the list of products ordered but not yet received
- Receipt of materials in bulk: in this case we will indicate how many products are received (without first selecting from the list).



In both cases, it is necessary to return the delivery note associated with the reception of the material. Alternatively, a status of the received objects can be indicated (e.g. Conforming, Non-conforming, etc). Once received, it is possible to:

- Generate a material in GLPI from the received product
- Link the product received to existing GLPI equipment

#### 11.6.5 Generate the material



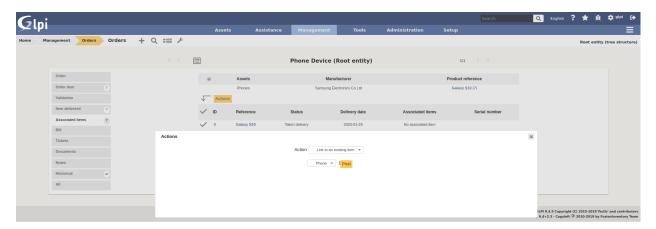
In order to generate materials from received products, simply select from the list those for which this operation is to be performed. Then select the Generate associated material option. A screen will appear. Each line represents a received product, and the following information must be given:

- Name of the material generated in GLPI
- Serial code
- Asset number

#### Note:

- If there is a template associated with the reference of the generated product, and if the latter is created in the same entity as the reference, then the inventory object in GLPI will be created from this template.
- The financial information of the order will be carried in the newly created inventory object.

### 11.6.6 Link to an inventory item



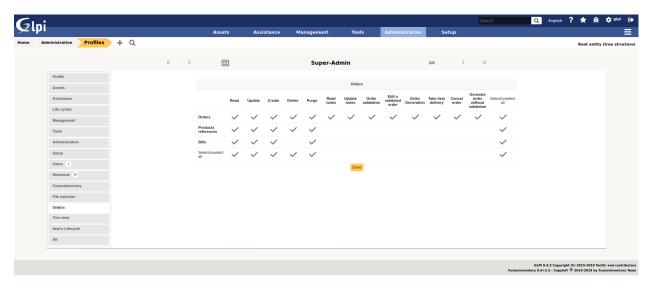
It is possible not to generate a received product, but to link it to material already present in GLPI. To do this, you must select the option Link to an existing material. A drop-down list will appear and will present all the materials present in GLPI which:

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- Are in the entity of the order (or in a sub-entity if the order is visible in the sub-entities)
- With the same type of equipment
- With the same type of equipment
- Identical

Once linked to a product, the material in GLPI will receive the financial information from the order.

# 11.7 Rights management



The plugin rights management allows to define, by profile, if the user has the right to:

- Manage commands
- Manage product references
- Manage invoices
- Confirm an order
- Cancel an order
- Modify a validated order



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# CHAPITRE 12

# Champs additionnels

- Lien des sources : https://github.com/pluginsGLPI/fields
- Téléchargement : https://github.com/pluginsGLPI/fields/releases

Le plugin champs additionnels vous permet d'ajouter de nouveaux champs à différents objets de GLPI : tickets, ordinateurs, utilisateurs, . . .

# 12.1 Pré-requis

Ce plugin requiert:

- GLPi 0.85 ou supérieur
- PHP 5.4 ou supérieur lorsqu'il est utilisé avec GLPI 9.1, et PHP 5.5 ou supérieur lorsqu'il est utilisé avec une version antérieure de GLPI.

### 12.2 Fonctionnalités

- Ajout de blocs conteneurs sur différents objets,
- Ajout de champs dans les blocs,
- Affichage des blocs dans un onglet existant ou dans leur propre onglet,
- Plusieurs types de champs disponibles,
- Les champs peuvent être marqués comme étant requis,
- Gestion des accès des profils par conteneur,
- ...

# 12.3 Installer le plugin

- Décompresser l'archive.
- Déplacer le répertoire fields dans le répertoire *GLPI\_ROOT*>/plugins'.
- Aller à la page Configuration > Plugins,

— Installer et activer le plugin.

### 12.4 Utilisation

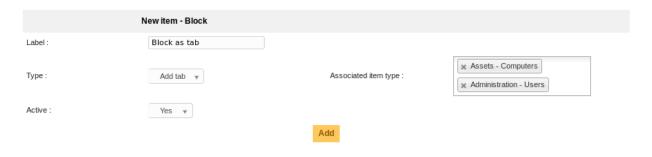
Le plugin va créer les tables requises dans la base de données ainsi que certains fichiers sur le disque (dans <GLPI\_ROOT>/files/\_plugins/fields) automatiquement. Ces fichiers et tables seront mis à jour avec le plugin.

L'utilisation du plugin est relativement simple :

- créer un bloc lié avec des objets,
- créer des champs dans ce bloc.

Vous accéderez à la configuration du plugin via le menu Configuration > Champs supplémentaires

### 12.4.1 Ajouter un nouveau bloc



- Libellé : le libellé du bloc qui sera affichée sur les formulaires des objets,
- *Type* : le type d'affichage, parmi :
  - Ajout d'un onglet : ajoutera un nouvel onglet sur le formulaire de l'objet qui contient le bloc,
  - Insertion dans le formulaire : ajoutera le bloc en bas du formulaire principal de l'objet,
  - *Insertion dans le formulaire d'un onglet spécifique* : ajoutera le bloc en bas d'un onglet spécifique de l'objet.
- Type d'élément associé : une liste de types sur lesquels le bloc sera ajouté,
- Actif: si le bloc est actif ou non.

Note: Vous ne pouvez ajouter qu'un seul bloc de type Insertion dans le formulaire pour un type d'objet associé.

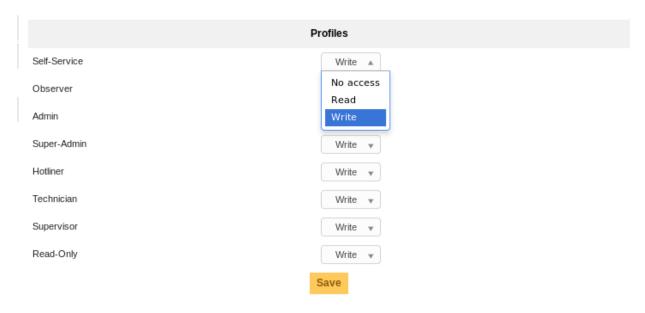
L'ajout d'un bloc dans un onglet spécifique n'est possible que pour un seul objet :



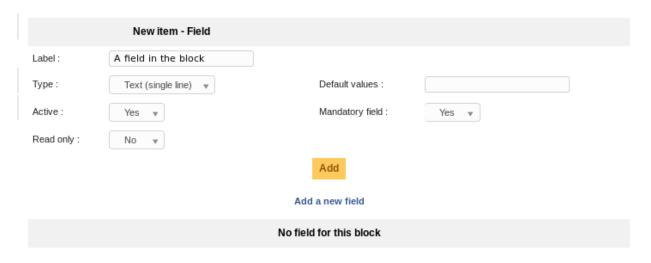
Une fois le bloc créé, il est possible de changer son libellé ou son étét actif, mais pas son type ni la liste des éléments associés.

#### **Profils**

Pour pouvez affiner les accès des profils en utilisant l'onglet *Profils* du bloc. Vous aurez la possibilité de choisir entre *Pas d'accès*, *Lecture* ou *Écriture* pour chaque profil existant.



## 12.4.2 Ajout d'un nouveau champ



- Libellé : le libellé du bloc qui sera affichée sur les formulaires des objets,
- *Type* type du champ, parmi :
  - *Entête* : un intitulé d'en-tête, pour une distinction visuelle,
  - *Texte* (*ligne simple*): une ligne de texte simple (input/@type=text)
  - *Texte* (*lignes multiples*): un champ de texte multilignes (textarea)
  - *Nombre* : un nombre (pas de texte autorisé)
  - *Liste déroulante* : une liste déroulante configurable, les valeurs sont paramétrées depuis la configuration des intitulés de GLPI que vous trouverez dans le menu *Configuration > Intitulés*.
  - Oui/Non: une liste déroulante avec uniquement les valeurs Oui et Non,

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- Date: une date seule avec un sélecteur,
- *Date et heure* : un champ de date avec un sélecteur et une liste déroulante pour l'heure (le pas étant configuré depuis le cœur de GLPI),
- *Utilisateurs*: une liste d'utilisateurs,
- Actif: si le champ est actif ou non,
- Lecture seule : si le champ est en lecture seule,
- Valeurs par défaut : valeurs par défaut du champ,
- Champ obligatoire : détermine si le champ est obligatoire.

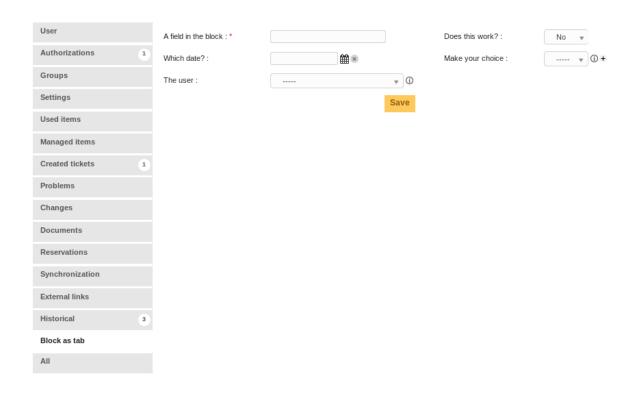
**Avertissement :** Bien entendu, il vous faudra prêter attention en modifiant les différentes options... Si par exemple, vous définissez un champ obligatoire et en lecture seule, et que vous ne définissez pas de valeur par défaut, la validation du formulaire échouera.

Un autre exemple : si vous définissez une valeur texte par défaut pour un champ nombre... Ce genre de choses ;)

Une fois les champs créés, vous pouvez les réorganiser ou les modifier depuis l'onglet champs du bloc :

Add a new field						
Label	Туре	Default values	Mandatory field	Active	Read only	
A field in the block	Text (single line)		Yes	Yes	No	::::
Does this work?	Yes/No		No	Yes	No	<b>::::</b>
Which date?	Date		No	Yes	No	<b></b>
Make your choice	Dropdown		No	Yes	No	<b></b>
The user	Users		No	Yes	No	
An inactive field	Text (multiples lines)		No	No	No	

Et voyez ce à quoi cela ressemble sur un objet *Utilisateur* par exemple :



### 12.5 Recherche

Tous les champs qui ont été ajoutés sont disponibles dans les recherches des objets attachés.

# 12.6 Interface simplifiée

Les seuls blocs attachés à des tickets et de type *Insertion dans le formulaire* seront affichés dans l'interface simplifiée. Bien sûr, les droits du profil courant seront également pris en compte!

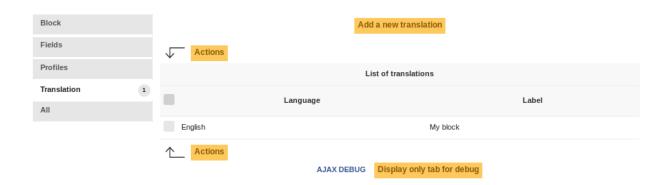
### 12.7 Traductions

Nouveau dans la version 1.4.0.

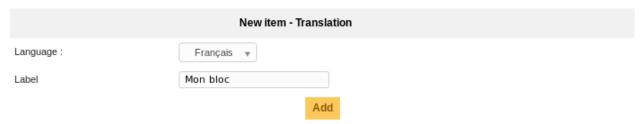
Le plugin lui même est traduit par l'intermédiaire des services de transifex; mais vous pourrez également traduire les libellés des blocs et des champs; le processus est identique pour les deux :

Sur le formulaire du bloc, choisissez l'onglet  $\mathit{Traductions}$ :

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Lors de la création d'un bloc, une nouvelle traduction dans la langue courante sera ajoutée avec le libellé renseigné sera créée; vous pouvez ajouter autant de traductions que vous le souhaitez.



Les valeurs des listes déroulantes peuvent être traduites en utilisant la configuration des intitulés du cœur.

**Avertissement :** Dans GLPI 9.1.1; certains problèmes empêchent la traduction des valeurs des listes déroulantes; la possibilité a donc été désactivée dans le plugin. Elle sera réactivée lorsque le cœur aura été corrigé.

### 12.8 Entités

Si vous utilisez des entités dans votre instance de GLPI, un bloc ne sera affiché que si l'entité à laquelle il est attaché correspond est compatible avec celle de l'objet auquel il s'applique.

Lorsque vous créez ou modifiez un bloc en mode multi-entités, vous devrez choisir s'il sera accessible depuis les entités enfants.



Par exemple, disons que vos entités respectent la structure suivante :

La table ci-dessous vous dira dans quels cas votre bloc sera affiché ou non :

Entité du bloc	Bloc récursif	Entité de l'objet	Blo affiché
A	Oui ou Non	A	Oui
A	Oui ou Non	В	Non
A	Oui	С	Oui
A	Non	С	Non



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# CHAPITRE 13

Uninstall

- Sources link: https://github.com/pluginsGLPI/uninstall
- Download: https://github.com/pluginsGLPI/uninstall/releases

# 13.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 13.2 Features

This plugin, named « uninstall » or « Item Uninstallation », allows you to remove / replace devices from the inventory by automating certain actions on the fields.

It allows to manage the different stages of the life cycle of a hardware. It has been designed, among other things, to handle the following cases :

- scrapping of equipment
- removal from inventory of temporary equipment due to breakdown
- Replacement of equipment under a warranty for example (See: Replacement Equipment Feature)

Once installed, the plugin includes:

- a rights management directly accessible from Administration -> Profiles (in the Plugins tab -> uninstall),
- a « hardware uninstall » menu in « Configuration »,
- an « uninstall » menu in the user preferences.

# 13.3 Right managment

It is possible to deny access to the plugin or to allow it by specifying the read or write option on the templates.

To do this, simply go to the menu « Administration » > « Profiles », to select the profile you wish to modify, then in the « Uninstallation » tab set the following options :

- *No access*: the plugin does not appear in the menu "Plugin".
- *Playback* : only the use of previously created templates is possible
- Writing: Template creation is possible.
- Hardware replacement: standard hardware replacement is possible

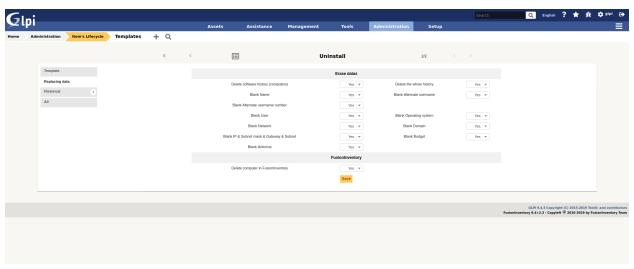
## 13.4 Uninstall feature

This functionality of the plugin "Item Uninstallation" adds the possibility of modifying the value of certain fields and of removing the inventory of a computer of the OCS base or the cleaning of the FusionInventory tables.

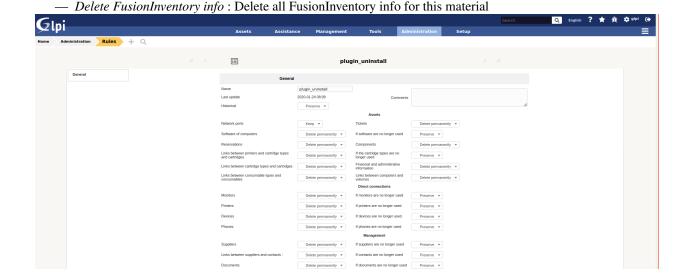
The uninstall templates can be accessed in the « Administration > Uninstall Hardware » menu.

You can create as many uninstall templates as you want. Each template can contain different features, and be visible in the sub-entities or not.

Uninstall equipment is a transfer of the equipment to itself. During its transfer, a certain number of actions are performed, as specified in the definition of transfer.



- *Name* : the name of the uninstall template
- Sub-entities: indicates whether the template is visible in the creation entity and its sub-entities
- Model type: indicates which type of model should be used (either Uninstall or Replace)
- Comments: free fields to add details about the model
- Transfer template to be used: Indicates the transfer template to be used when uninstalling the system.
- New hardware status: indicates which status the hardware should take once uninstalled
- New group: indicates the group to which the hardware can belong once uninstalled.
- Software History Deletion: Allows deletion of all lines in a computer's history that are relevant to software installations/uninstallations.
- REMOVE Name: removes the name of the hardware during uninstallation
- RAZ Contact: removes the contact reassembled by OCS during uninstallation
- *Network reset*: resets the « network » field of the equipment record to zero.
- RAZ OS: Removes OS information (OS, Version, Service Pack, Product Key, Product ID) when uninstalling.
- RAZ domain: removes the « domain » field from the hardware
- Remove IP & Gateway & Hacker & Subnet: removes network information (except for the MAC address, which is hardware-related) during uninstallation
- Remove the machine from OCS: when uninstalling a computer in GLPI, remove from the OCS base the corresponding machine



### 13.5 Uninstall hardware

There are 2 possibilities to uninstall a hardware:

- from its file, in the tab « Uninstallation ».
- from the massive modifications list

Since a template can be recursive (visible in the sub-entities), the list of templates displayed in the massive actions indicates all the templates available in the current entity (either those defined in this entity, or in an entity above it and visible in the sub-entities).

#### 13.5.1 Change of location on uninstallation

It is possible to change the location of the hardware once it has been uninstalled. This selection is made either:

- in the hardware file, once the uninstallation model has been chosen.
- from the user's preferences for uninstallation by massive modification

It should be noted that a location is declared within an entity. It is therefore possible, depending on the current entity, to define an uninstall location.

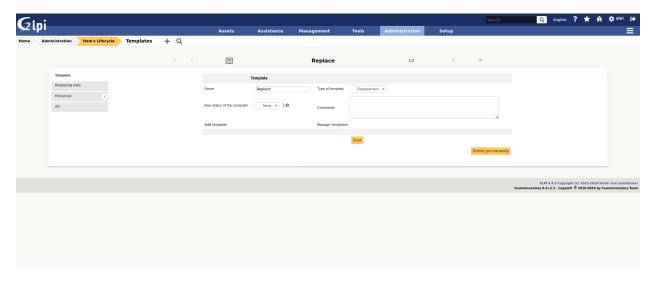
## 13.6 Replace feature

This feature of the "Item Uninstallation" plugin adds the possibility to replace one hardware by another.

### 13.6.1 Replacement Model Form

Replacement models are managed in the same way as uninstall models: They are accessible in the menu « Administration > Uninstall hardware ». Each model can contain different characteristics, and be visible in the sub-entities or not.

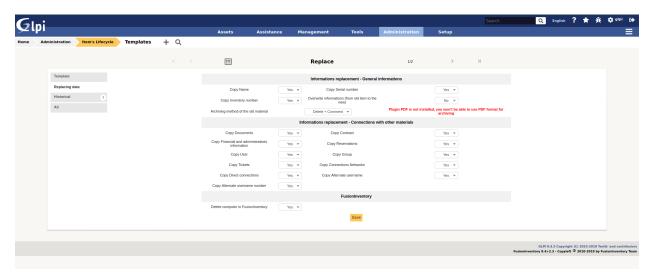
In this form there are 4 tabs: \* Main: allows to display on the page only the main information of the template. \* Replacing data: displays the various actions to be performed when replacing one piece of equipment with another. \* All: displays all the tabs on the same page



Here is the description of the fields of the main tab:

Name: the name of the replacement model Sub-entities: indicates whether the template is visible in the creation entity and its sub-entities Model type: indicates what type of model should be used (here we are talking about type-Replacement) Comments: free fields to add details about the model New hardware status: indicates which status the old hardware should take once it has been replaced

### 13.6.2 Replacing data tab



Here is the description of the fields of the actions tab.

General Information

- Copy name: allows you to define if you want to copy the name of the old hardware to the new one.
- *Copy the serial number*: Allows you to define if you wish to copy the serial number of the old equipment to the new one.
- *Copy the inventory number*: allows you to define if you want to copy the inventory number of the old equipment to the new one.
- Overwrite information (from the old material to the new one): this option allows you to choose the behavior to adopt if one of the unique information (Reservation, Financial Information, Name, Serial, Otherserial, Entity...) is present in the old material AND in the new material: Yes: by selecting YES, the information in the

old material will replace that in the new material. *No*: by selecting NO, the information of the new hardware will NEVER be overwritten by the information of the old hardware.

Method of archiving old material

In this option, we define the behavior that the uninstall plugin must adopt with the old hardware:

- Purge + PDF/CSV: if you have the PDF plugin the old hardware will be purged from the GLPI database and its information will be attached to the new hardware in a PDF document. If you do not have the PDF plugin, they will be stored in CSV format.
- *Deletion + Comments*: the old hardware is put in the trash and a comment is added in each of the two hardware (« This hardware has been replaced by... » and « This hardware has replaced the hardware... »).

Data location - Connection with other hardware

- Copy Documents: Allows you to attach documents from old equipment to new equipment.
- Copy Contracts: allows you to attach the contracts from the old equipment to the new equipment.
- *Copy financial information*: allows you to attach financial information from the old equipment to the new equipment. Warning: if the « Overwrite information » option is activated, even if the new hardware has financial information, it will be replaced by the old hardware.
- *Copy Reservations*: Allows you to attach the reservations made on the old equipment to the new equipment. Attention: same remark as for the financial information.
- *Copy the user*: allows you to pass on the user of the old equipment to the new one. Caution: same remark as for the financial information.
- Copy group: Allows you to assign the group of the old equipment to the new equipment. Caution: same remark as for the financial information.
- Copy the tickets: Allows you to attach the tickets of the old equipment to the new equipment.
- Copy network connections: Allows you to transfer the network connections from the old hardware to the new hardware.
- *Copy direct connections*: Allows you to transfer the direct connections (Monitor, Printer, Device, Phone) from the old hardware to the new hardware.

## 13.7 Replace hardware

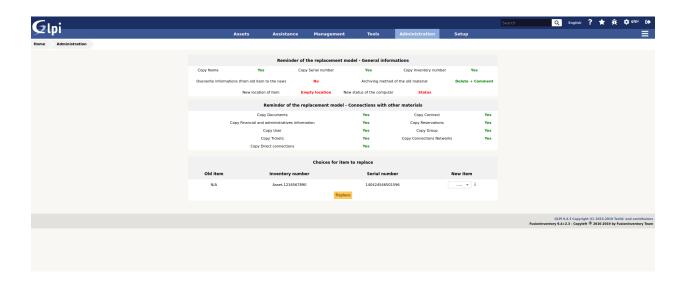
As well as uninstalling equipment, there are two ways to replace equipment:

- from the card of this one, in the tab « Plugins -> Uninstallation »,
- from the massive modification list.

Since a replacement template can be recursive (visible in the sub-entities), the list of templates displayed in the massive actions indicates all the templates available in the current entity (either those defined in this entity, or in an entity above it and visible in the sub-entities).

Once you have selected the hardware to be replaced via the massive actions, or you use the « Uninstall » tab directly in it:

- a summary of the selected template appears in order to show you the actions that will be performed by the plugin.
- the list of the selected hardware(s) appears and you can choose the replacement hardware in the same way as when you choose a hardware in a Support Ticket.



## 13.7.1 Change of location on replacement

It is possible to change the location of the equipment once it has been replaced. This selection is made either: \* in the equipment sheet, once the replacement model has been chosen, \* from the user's preferences for massive modification replacement.

Note that a location is declared within an entity. It is therefore possible, depending on the current entity, to define a replacement location.



# CHAPITRE 14

Form creator

- Sources link: https://github.com/pluginsGLPI/formcreator
- Download: https://github.com/pluginsGLPI/formcreator/releases

FormCreator is a plugin which allow creation of custom forms of easy access.

### 14.1 Features

- Direct access to forms self-service interface in main menu,
- Highlighting forms in homepages,
- Access to forms controlled: public access, identified user access, restricted access to some profiles,
- Simple and customizable forms,
- Forms organized by categories, entities and languages,
- Questions of any type of presentation: Textareas, lists, LDAP, files, etc,
- Questions organised in sections. Choice of the display order,
- Possibility to display a question based on certain criteria (response to a further question),
- A sharp control on responses from forms: text, numbers, size of fields, email, mandatory fields, regular expressions, etc,
- Creation of one or more tickets from form answers,
- Adding a description per fields, per sections, per forms, entities or languages,
- Formatting the ticket set: answers to questions displayed, tickets templates,
- Preview form created directly in the configuration,
- Translation of forms to serve them in several languages.

You can take an look to the full changelog from plugin sources.



## 14.2 Install the Plugin

— Uncompress the archive.

- Move the formcreator directory to the <GLPI\_ROOT>/plugins directory
- Navigate to the *Configuration > Plugins* page,
- Install and activate the plugin.

**Avertissement:** The plugin's directory must have the same name as the plugin:

— **Good** : *glpi/plugins/formcreator* 

— **Bad** : glpi/plugins/formcreator-master

— **Bad**: glpi/plugins/formcreator-0.90-1.3.2

Only one directory must contains the plugin's files of a single plugin in the GLPI plugins directory. **Don't rename** the plugin's directory for backup, move it!



## 14.3 Service catalog

The service catalog is a replacement for the GLPI's simplified interface.

It is enabled on a per entity basis and exists in two flavors

- simplified
- extended

To enable it, edit an entity, open the *Forms* tab and set the field *Helpdesk mode* to *Service catalog simplified* or *Service catalog extended*. This setting handles inheritance from parent entity to children entities.

Users using the simplified interface will benefit a new interface allowing them to:

- browse forms and FAQ with the unified interface
- follow the process of their requests
- book assets
- view their feeds

Users using the extended interface have a more complete view on their requests.

Forms with *Direct access on homepage* enabled will appear in the interface. Users may search by browsing the categories on the left of the screen, and may also search for forms with a natural language search engine.

By default FAQ items in the Knowledge Base also show with forms. The only prerequisite is to associate form categories to knowledge base categories (in *Setup > Dropdowns : Forms > Form categories*).

It is possible th have a distinct display of FAQ in *Administration* > *Entities* > *Forms*. When **Distinct menu entry** is selected the service catalog shows a new menu entry on the left. FAQ are browsable by category and key words.

**Note:** All entity settings for Formcreator propagate to sub entities by default. The administrator may change the settings in a sub entities to break inheritance.

#### 14.3.1 Overview

The service catalog shows several counters on the top left corner. Those counters show all requests involving the current user as a author, requester, observer, assigned or validator.

The requests displayed here are

- tickets created without Formcreator
- tickets generated by forms havung only one target tickets
- form answers when the form has no target ticket

— form answers when the form has several target tickets

The request are spread over 4 counters

- processing
- pending
- to validate
- closed

**Note:** New requests are not included in the counters.

#### 14.3.2 RSS feeds

When users are allowed to view RSS feds, the service catalog shows a menu entry on the left to access them. RSS feeds administration is done in GLPI as usual.

#### 14.3.3 Reservations

Users may book an asset with GLPI's reservation system, avaiable in the left menu of the service catalog.



## 14.4 Forms configuration

### 14.4.1 Form creation

**Note:** The right to create forms is enabled to the profiles having the right to update entities in GLPI. Refer to the documentation of GLPI to know how to setup this right.

**Note:** Forms must be created in the entities where they are intended to be available. A form may be available in its entity and all sub entities if the field **Child entities** is set to **Yes**.

1. Navigate to **Administration > Forms**.



2. Click on the button to add a form +

Following fields must be populated:

- Name : Name of the form.
- **Active**: A form is inactive by default. You need to explicitly activate it when it is ready to use.

It is recommended to fill the Category field:

- In the simplified interface, categories allow to tidy forms by Blocks.
- If you want to use the **service catalog** you must use form categories.

**Note:** Form categories are plugin's dropdowns. You can add form categories directly when editing a form using the + next to category field. You can do the same from **Configuration > Dropdowns > Form category**.

- **Direct access on homepage**: Direct access to the form from the GLPI's simplified interface.
- **Description** : displays in the list forms.
- Language: by default a form is set to the language of its creator. The form will be available only to users using the same language as the form. Choose All languages to make the form available to users without language restriction.
- **Header**: displays when the form is displayed.
- **Need to be validate**: If **Yes** a list of validators is displayed. This is a list of GLPI users (with the right **Validate** an incident or **Validate** a request (in its profile) on an compatible entity with the form's entity. The list of

- validators is a multiple choice list. If no validator is selected all of them are submitted when the form is being used.
- Default form in service catalog: if Yes the form will display in the service catalog without being filtered by the current category or keywords.

When all fields are filled, click on the **add button** at the botoom of the page.

**Note:** Deleting a form is possible only if there are no associated answers. To delete a form, delete all its answers first from the **Form answers** tab.

#### 14.4.2 Sections

After clicking on the tab **Question** the following page displays:



You must create a first **section**. Sections are intended to organize questions in the form.



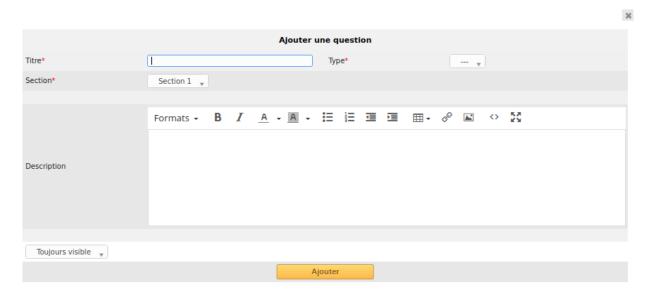
It is possible to setup conditions to show the whole section, based on the answers provided to questions located in other sections of the form.

#### 14.4.3 Questions

Click on the link Add a question in a section of your choice.



The following page displays:



#### A question is made of:

- a title: this is the label of the question in the form.
- a type : see list below.
- a section : the section containing the question. You can move a question to an other section with this field.
- a description; it is displayed under the question in the form. Use it as a hint for the requester, telling him which content is expected.
- a dropdown list Show field to enable a condition



#### It submits the following choices:

- **Always visible**: the field is always displays
- **Hidden unless**: The question is hidden except if answers to other questions matches a condition.
- **Displayed unless**: The question is displayed except if the answers to other questions matches a condition.

Conditions may be multiple. To add or remove a condition two buttons are available:



#### **Note:** List of pictograms

The circle allows you to make a question mandatory



#### , or optional



- **Arrow up** and **arrow down** allow you to reorder questions in a section.
- Clicking on a question allow you to edit it.
- **Two stacked squares** allows you to duplicate a question or a whole section.
- The **recycle bin** allows you to delete a question or a whole section.

Questions are organized on a 4 columns array. You can resize width of questions, reorder them using drag and drop and put up to 4 questions on the same row.

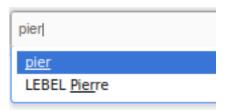
### 14.4.4 Types of question

There are about twenty types of quetions available. Depending on the choosen type, you need to provide additional informations.

#### Note:

- **Required**: Yes/No. When running the form a red star shows next to label of questions requiring an input.
- **Default values**: its content depends on the type of the question.
- **Range Min/Max**: Restricts the value to the given range when runnung the form.
- Additional validation (Regular expression): You may set a custom regex with a regular expression. Use it when other restriction methods cannot satisfy your needs. Don't forget to specify the delimiters of the regex. You may add any modifier after the closing delimiter.

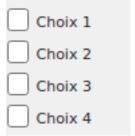
#### **Actors**

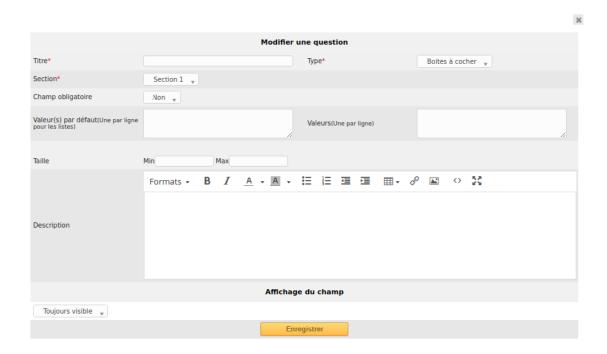


This field allows you to choose one or several users:

- in GLPI, available in **Administration > Users**
- not in GLPI, by typing an email address

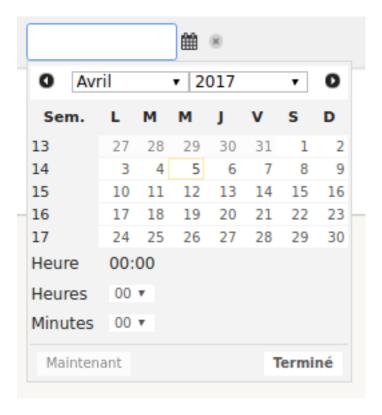
#### **Checkboxes (multiple choices)**





Add a line per value in **Values**. Default values may be set in **Default values**, one per line. If this field is empty, no checkbox will be ticked.

#### Date / Datetime / Time



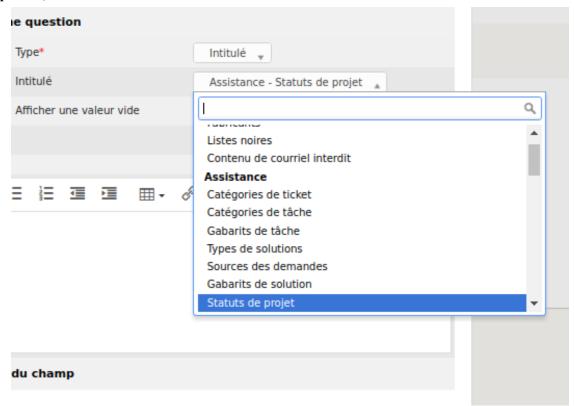
This field allows to select a date, a datetime or a time from a mini calendar.

#### **Description**

This field only displays informations. Use it to give more details about a question.

#### **Dropdown**

This field allows the user to choose a value among those available in a dropdown from GLPI (in **Configuration > Dropdowns**).



#### **Email**

The answer to this type of field must be a syntaxically valid email address.

#### File



This field allows the requester to upload a file.

### **Float**

This field must be an float value. Note you may use a regular expression to tighter restrict the answer.

#### **GLPI Object**

This field allows you to build a dropdown from a GLPI object among those abvailable in the menus:

- Assets
- Assistance
- Management
- Tools
- Administration

#### Hidden field

This field is hidden and allows to retrieve an arbitrary value when generating the target (ticket or change).

**Note:** This type of questions never shows on a form.

#### Hostname

This field is invisible. It allows to get the hostname if the computer used by the requester, assuming the DNS is able to proprtly solve it from its IP address

#### Integer

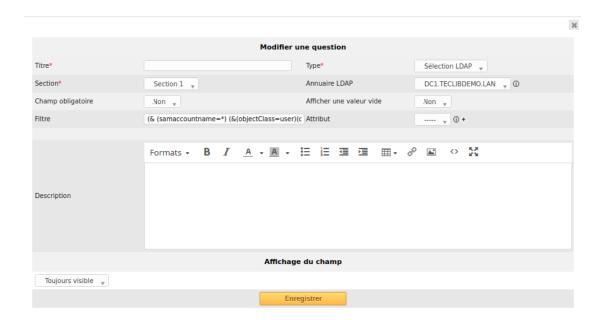
This field must be an integer value. Note you may use a regular expression to tighter restrict the answer.

#### **IP Address**

This field is hidden and collects the IP address of the form requester. It does not shows in the form.

#### **LDAP** select

This field allows you to create a dropdown list with objects from a LDAP directory:



**Note:** This type of questions cannot be used to fill actors of a target.

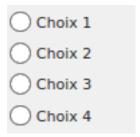
### Multiselect (multiple choice)

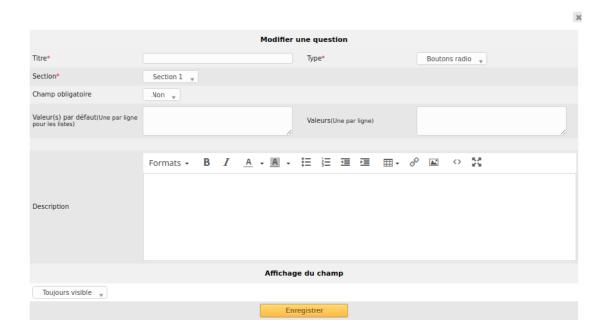
This field allows you to create a dropdown list with ability to select multiple items. Values are added one per line in the field **Values**. You may set default values, one per line in *Default values\**. If no default value is set then no item will selected by default.

#### Request type

This field is a dropdown with « Incident » or « Demand » choices. It can be used to set the request type of a ticket being generated by the form.

#### Radio buttons (one choice only)





Add a line per value in Values. A default value may be set in **Default value**. If this field is empty, no radio will be selected.

#### Select (one choice only)

This field allows you to create a dropdown list and set its items. Items are added one per line in **Values**. Default value may be set in **Default value**. If there is no default, no item is selected by default.

#### **Tags**

This is an hidden field to add a tag to the form for future processing.

**Note:** This type of field is only available when the plugin **Tag** is installed and enabled.

#### **Text**

This field allows you to input a single line of text.

#### **Text area**

This field allows you to input several lines of text.

#### **Urgency**

This field allows you to select an urgency defined in GLPI.

### 14.4.5 Conditions

Conditions are expressions involving questions and sections which are evaluated in order to determine

- if a question is displayed
- if a section is displayed
- if the submit button of a form is displayed
- if a target (see below) must be generated

Available operators in an assertion are:

- equals
- not equals
- less than
- greater than
- less than or equal
- greater than or equal
- is visible
- is not visible
- matches a regular expression

The condition expression can be used with the following rules:

- **Hidden unless**: the item is hidden or not generated except when the expression is true
- **Displayed unless**: the item is displayed or generated except when the expression is true

### 14.4.6 Access types

Three values are available:

- Public access: Anonymous users may access the form; you may use it in an intranet.
- **Private access**: Users having a GLPI account may access the form.
- **Restricted access**: Only users having the specified profiles may access the form.

When a form is set to **Public access** it is possible to enable a simple captcha. This captcha should prevent spamming if a form is accessible from internet.

**Note:** Captchas are not enabled by default on anonymous forms. Administrators need to enabled them explicitly depending on how the form may be accessible from an hostile network such Internet.

### **14.4.7 Targets**

There are two types of targets for a form:

- tickets
- changes

It is possible to generate any number of targets from a single form. Mixing types of targets is also possible.

To create a target click on the link Add a target



The following window is then displayed:



Choose a target name and type, then validate. The new target is created and is available for tuning.

#### 14.4.8 Preview

This tab allows you to view how the form will be rendered and test it without activating it.

**Note:** Submitting answers from the preview will be actually saved, and will generate targets if the form is not configured with validation.

#### 14.4.9 Form answers

This tab shows all answers saved for the form.

**Note:** To delete a form, all its answers must be deleted first. A warning shows at the bottom of the main tab of a form as a reminder.

## 14.4.10 Categories

**Menu**: Setup > Dropdowns: Forms > Form categories

Form categories allow you to arrange your forms list. Forms are displayed when they belong to the selected category or any sub category. When a form does not have any category, it is displayed when no category is selected or when the user selects « view all ».

You can add or edit categories generally from the Setup menu : Setup > Dropdowns.

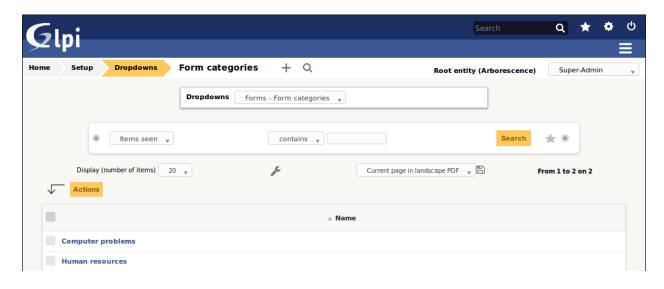
You can also add new categories directly from the form page like all GLPI dropdowns.

They are defined by entities and can be translated since GLPI 0.85 like all other dropdowns.

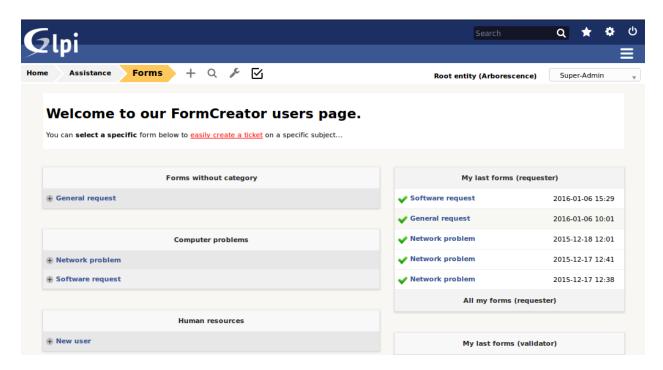
**Note :** Dropdowns translation must be enabled on GLPI general configuration page *Setup > General*, *General setup > Translate dropdowns = Yes* 

**Note:** Categories may be associated to *Knowledge base categories*. This link is necessary to allow FAQ entries to show along your forms.

### Configuration

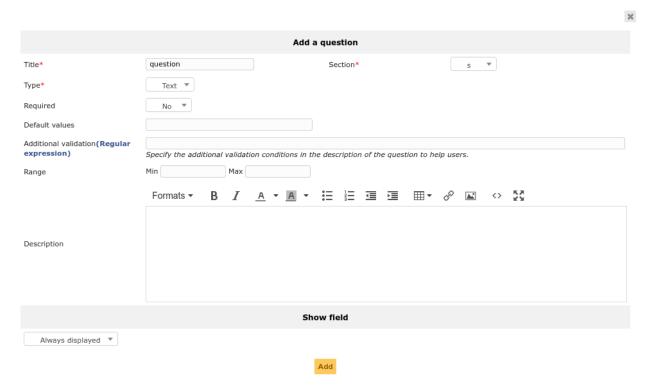


#### Render



### 14.4.11 Questions

After the creation of a form, create fields for for the user to fill out.



The name of the questions will appear on the left and the field type selected on the right.

The Description will be under the input field.

Additional options may be displayed depending on the currently selected question type.

If validation of the input is desired, it can be implemented following PHP Regular Expressions.

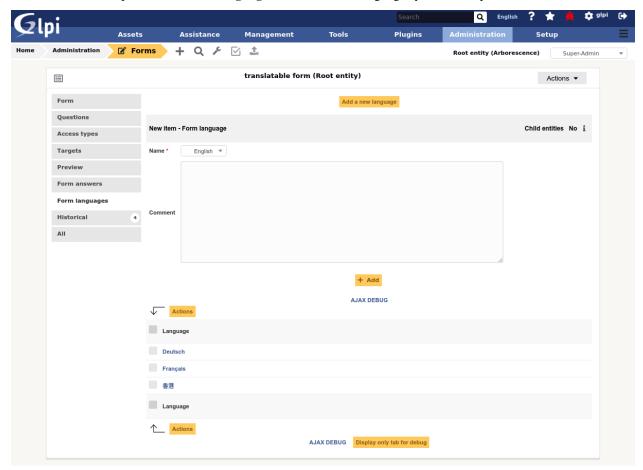
If you want to show or hide questions depending on the answers of other questions, use the *show fields* area when editing a question. In the version 2.5.0 you may use more complex expressions checking for the content of several questions, and use logic operator **OR** and **AND**. The precedence of boolean operators applies, meaning that **AND** has precedence over **OR**.

#### 14.4.12 Translation

In some cases a form should be available in several languages. Choose first in which language a form should be created. This language should be english (US or UK) or the language that most of target users understand. This is the fallback language if no alternative is found.

This language is also used as reference in the translation process. Then be sure that the choosen language is readable by the user who will translate the form.

To translate a form open the tab Form languages, then create all languages you need to provide to users.



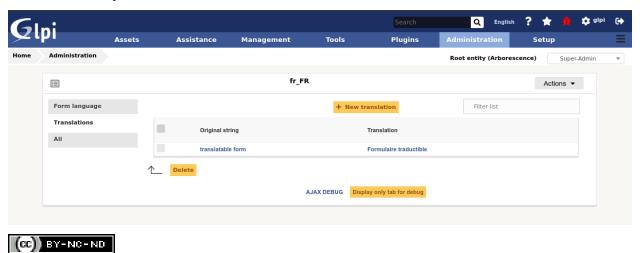
Choose a language added to the form and click it to begin or resume translation, then select the tab **Translations**. Click the button **New translation** and a popup dialog will open and show a string to translate. Type the translation, and click save or validate with **Enter** on your keyboard.



If an other string must be translated, it will show immediately. If no more string needs to be translated, a message will show instead.



When you close the dialog the list of translated strings is refreshed. You can edit a translation by clicking on it, delete one or several translations with the checkboxes on the left of the list and the **Delete** button\*\*. You can also filter the list with the filter input box.



## 14.5 Targets

Targets are objects generated by FormCreator submission. If a form requires validation, the targets are delayed until approbation.

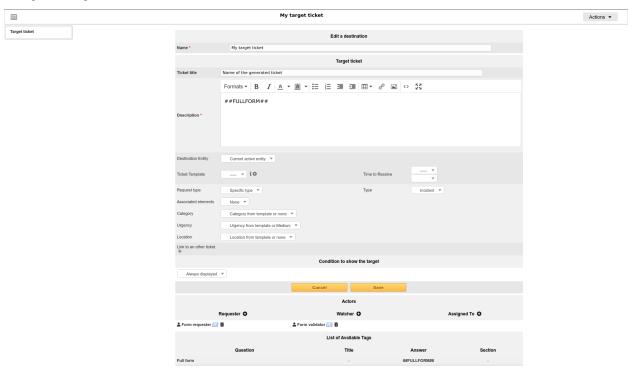
**Note:** Targets are currently tickets only.

A target ticket defines the ticket generated by the form. You may have several targets per form.

Open the tab *Destination* and create a target with a name and a type (currently ticket only).

### 14.5.1 Target ticket

A target ticket generates a ticket.



The ticket is build from scratch or from a ticket template available in GLPI. You may

- customize the name of the target ticket to distinguish it from possible other targets,
- customize the title and description of the ticket using questions and answers,
- set the destination entity of the generated ticket,
- set a time to resomve (formerly due date),
- set the type of ticket (request or incident),
- set the associated elements,
- set the category,
- set the urgency,
- set the location,
- assign tags to the ticket if the plugin Tags is available,
- link the generated ticket to other tickets
- define actors of the ticket.
- define conditions to meet to generate the target ticket

**Note:** Setting an urgency, a category or a location (specific or from a question) overrides the urgency defined in a ticket template (if any)

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#### **Destination entity**

Many choices are available:

- Current active entity: the entity of the requester who fills a form,
- Default requester's entity: the default entity defined for the user who fills the form,
- First dynamic requester's entity (alphabetical): sorts all dynamic entities of the requester alphabetically and selects the first one,
- Last dynamic requester's entity (alphabetical): sorts all dynamic entities of the requester alphabetically and selects the last one.
- The form's entity: the entity where is located the form being filled by the requester,
- Default entity of the validator: the default entity of the validator who validates the request,
- Specific entity: an entity set by the form's designer,
- Default entity of a user type question answer: the default entity of a user choosen by the requester in a question.
- From a GLPI object > Entity type question answer: the entity choosen by the requester from a question.

**Note:** Default requester's entity may be not set, then there is a risk to generate tickets in the root entity.

**Note:** Default entity of the validator may be not set, then there is a risk to generate tickets in the root entity.

**Note:** Dynamic requester's entity requires user synchronization, then there is a risk to generate tickets in the root entity.

#### **Ticket template**

Sets predefined setings for the ticket from a template. All settings defined in the target ticket will override the values found in the template.

#### Request type

Sets the type of the generated ticket

- Default or from a template: value set by GLPI when no type is set, or from a template, if any and if this template defines a type
- Specific type: either request or incident,
- Equals to the answer to the question: the value is set from a request type question.

#### Associated elements

Sets associated elements to the generated ticket

None: self explanatory, Specific asset: an asset set by the designer of the form, Equals to the answer to a question: an asset set by the requester, from a question Last valid answer: an asset set by the requester, from the last visible question eligible for this purpose

#### Category

Sets the category of the generated ticket

 Category fro template or none: sets the category from a template if any and if this template has a predefined category. None in all other cases,

- Specific category: a category set by the form's designer,
- Equals to the answer to a question: a category choosen by the requester,
- lastr valid answer: a category from the last visible question of type category,

### **Urgency**

- Urgency fro template or none: sets the urgency from a template if any and if this template has a predefined urgency. None in all other cases,
- Specific urgency: an urgency set by the form's designer
- Equals to the answer to a question : a category choosen by the requester,

#### Location

- Location from template or none: sets the location from a template if any and if this template has a predefined location. None in all other cases,
- Specific location: a location set by the form's designer
- Equals to the answer to a question: a category choosen by the requester,

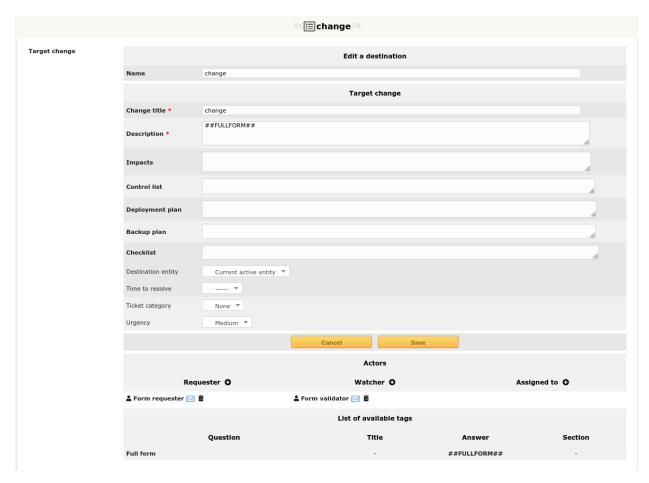
### Condition to show the target

The form's designer may restrict creation of the ticket depending on conditions.

### 14.5.2 Target change

A target change generates a change

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The change is built from scratch. You may

- customize the title, description, imapct, control list, deployment path, backup plan and checklist fields using questions and answers,
- set the urgency from a value or a question
- choose the entity of the change among many policies
- set the time to resolve
- define the actors of the change
- set the category of the change
- define conditions to meet to generate the target ticket



## 14.6 Exporting and importing forms

### 14.6.1 Abstract

Formcreator allows exporting and importing forms between instances of GLPI.

This feature is designed to let administrators develop forms on a testing environment and copy them on a production environment.

When a form is being imported the plugin searches for a matching form in the database. This is done with the help of a random identifier created when a new form is instanciated. Each sub object (sections, questions, conditions, targets)

also have a random identifier. This helps the plugin to find a matching item and update it if necessary. Thanks to this mechanism Formcreator is able to update a form when it is imported more than once.

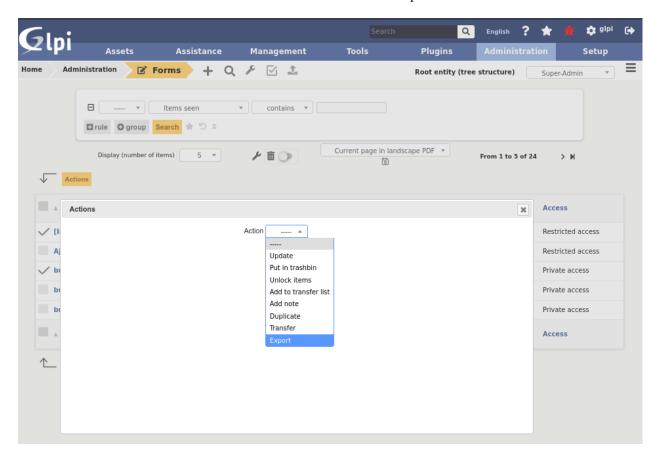
#### 14.6.2 Limitations

A form may contain relations to objects of GLPI itself (mostly users, groups, categories, entities). There is currently no reliable way to maintain relations between forms and GLPI's objects or assets accross instances. It is therefore highly recommended to develop forms on a testing environemnt with a reasonably recent copy of the production database.

The export / import feature does not support importing forms across different versions of Formcreator. The version 2.10 shows a warning if it detects a attempt of importing forms from a previous version. In version 2.11 such imports are not allowed.

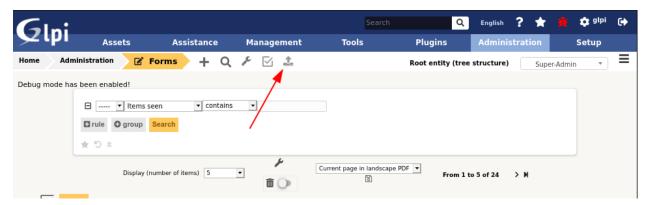
### 14.6.3 Exporting forms

- 1. Navigate to **Administration > Forms**
- 2. Use massive actions to export one or more forms. Clicking on the **Post** button will start the download of a JSON formated file. This file contains all forms selected for the export.

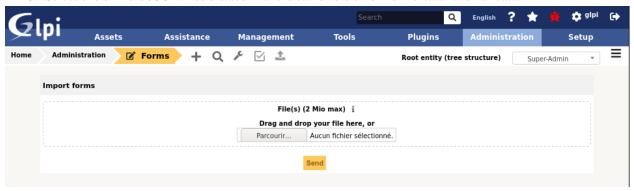


### 14.6.4 Importing forms

- 1. Navigate to **Administration > Forms**
- 2. Use the toolbar to import forms.



3. Select one or more JSON files created with the same version of Formcreator and validate.



- 4. Depending on the complexity and the quantity of forms the process may be slow. Please be patient.
- 5. Carefully check the messages when the import completes. You may get warnings and errors.

### 14.6.5 Import behavior

#### **Entities**

When Formcreator imports a form, it checks that the entity of the form exists and the user has right to update entities. If not, the form is ignored and trigger a warning.

#### Form categories

Form categories are created if they don't exist yet.

#### **Users and groups**

The users and groups found in target actors must exist. If not, the import of the form will stop with an error, leading to an incomplete form. Other forms will be imported.



## 14.7 Contributing

### 14.7.1 Adding new features

#### You are a developer?

You can help us adding new features by forking the GitHub repository.

Develop the new feature on your branch and then, ask for a pull request to merge your development into the repository.

You can also help us debug the declared issues and requested features.

#### You are not a developer?

You can submit your ideas of new feature by creating an issue or adding comment on an existing issue (to add explanations or just to say « I'm also interested »).

See also the roadmap

### 14.7.2 Help us debug

If you are a developer and want to code the fix yourself, just read the paragraph bellow...

But if you are not a developer or don't want to develop fixes yourself, you can still help us by creating issues. Indicate your GLPI and plugin's version and steps to reproduce for a faster and easier fix.

#### 14.7.3 Documentation

You can fork the documentation repository to add new contents or fix some issues in existing content.

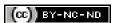
Make your changes on your branch and then, ask for a pull request) to merge it into the repository.

#### 14.7.4 Translations

If you want Formcreator to be available in your native language and have a little time, you can help us:

Join us on Transifex.

Current available languages: Czech (Czech Republic), English (United Kingdom), French (France), German (Germany), Hungarian (Hungary), Polish (Poland), Portuguese (Brazil), Romanian (Romania), Russian (Russia), Spanish (Argentina), Turkish (Turkey)



#### 14.8 Team

### 14.8.1 Developers

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- CHCI74,
- salgueirosa,
- jotafe,
- Ruiseart,
- babalou,
- blienard,
- proprux,
- ThedarksideoftheForce,
- AdAugustaPerAngusta,
- MaxG89,
- klodnitsky,
- consolko,
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- and much more...

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### Romanian (Romania)

— Doru DEACONU

### **Czech (Czech Republic)**

— David Stepan





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# CHAPITRE 15

## Datainjection

- Sources link: https://github.com/pluginsGLPI/datainjection
- Download: https://github.com/pluginsGLPI/datainjection/releases

## 15.1 Requirements for latest version

This plugin requires:

- PHP 7.2 or higher
- GLPI >= 9.4

### 15.2 Features

This plugin allows data import into GLPI using CSV files.

It allows to create models of injection for a future re-use. It's been created in order to:

- Import data coming from others asset management softwares
- Inject electronic delivery forms

Data to be imported using the plugins are:

- Inventory data (except softwares and licenses),
- Management data (contract, contact, supplier),
- Configuration data (user, group, entity).

## 15.3 Install the Plugin

- Uncompress the archive.
- Move the escalade directory to the <GLPI\_ROOT>/plugins directory
- Navigate to the *Configuration > Plugins* page,
- Install and activate the plugin.

## 15.4 Configuration

You will access the datainjetion configuration from the *Tool > File injection*.

Clic here to manage model



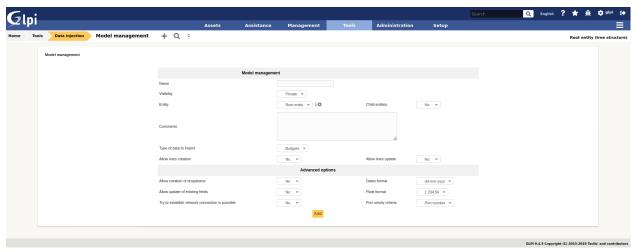
### 15.5 Create new model

Fist step you need te create model, for this example we import Computer

Clic here to create new model



#### And fill form

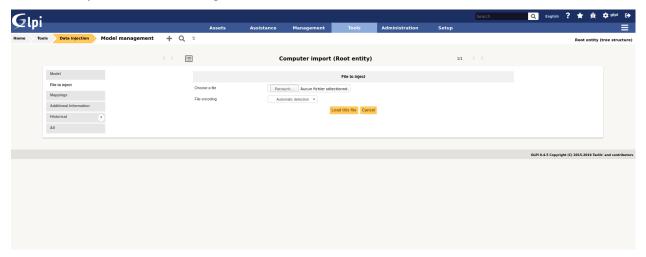


- Name : define a model Name
- Visibility: is private or not for other user
- Entity / sub entity : model visibility for entity
- Comments: model comment
- Type of data: type of data to import
- Allow lines creation : yes or not
- Allow lines update: yes or not
- Allow creation of dropdowns: if dropdown value not exist, let's create It
- Dates format: date format in CSV file
- Allow update of existing fields: yes or not
- Float format : float format in CSV file
- Try to establish network connection is possible: yes or not
- Port unicity criteria : define unicity field fir port

After model creation it's possible to: \* Define if header is present \* Change file delimitor: default -> «; »

## 15.6 Inject your CSV file

Send to GLPI your CSV file with computer data



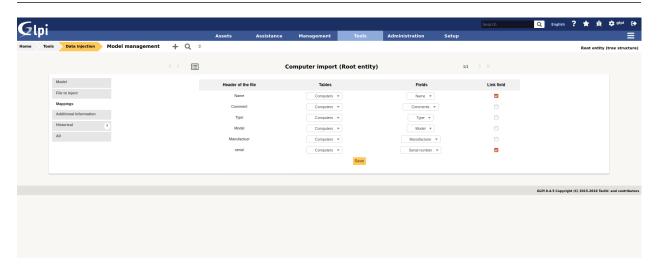
#### content of CSV file for this documentation

Name; Type; Model; Manufactuer; serial
Desktop-ARTY; Desktop; Dell Inspiton; Samsung; 567DFG45DFG
Laptop-QUER; Laptop; Dell XPS; Samsung; 345UKB78DGH

## 15.7 Mapping CSV column and object field

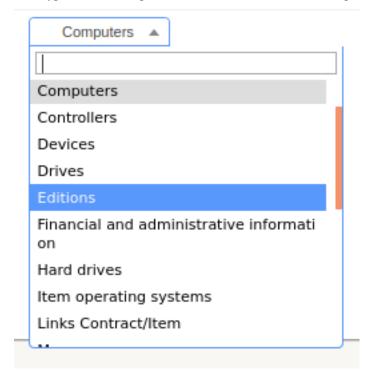
For each column of your CSV file you must select the table and the corresponding field in GLPI

**Note:** You need to define link field. The plugin will search on this link field to known if object need to be added or updated



The dropdown list contains other tables, which allows it to import, for example, the financial and administrative informations during computer import.

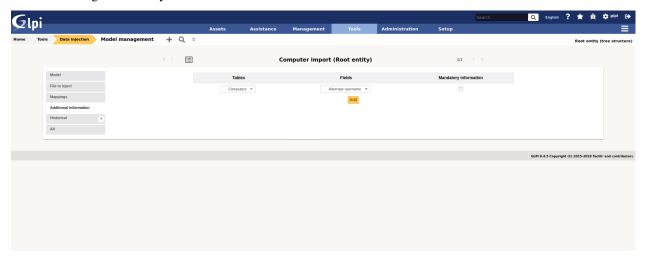
Each type of data (Computer, Monitor, User) have differents options to import other data



## 15.8 Additional data

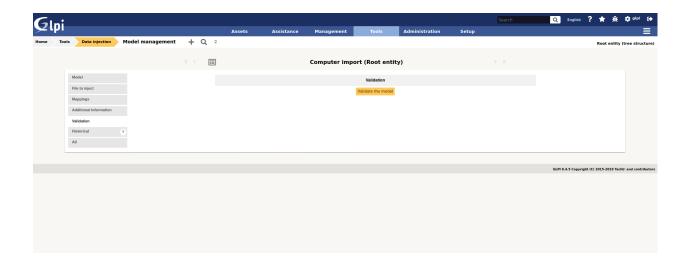
You can define additional data to be imported, it will be requested during import.

Each can be flag as manatory



## 15.9 Validate model

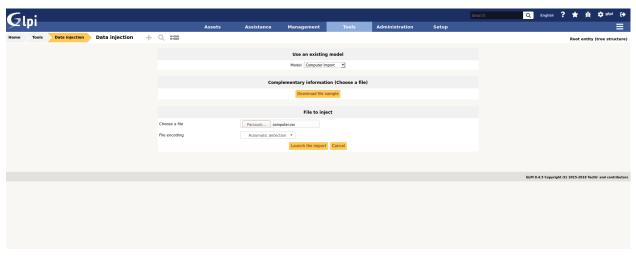
After configuration you can validate model



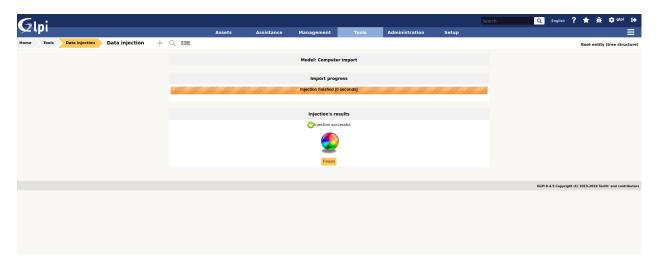
## 15.10 Execute import

You will access the model from the *Tool > File injection*.

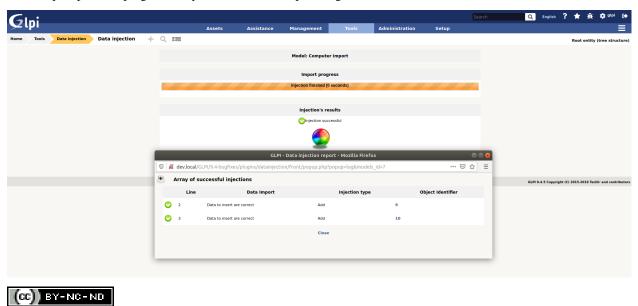
Select a model, select CSV file, and run import



# 15.11 Import result



After import process, plugin show you result, clic on spere to get more details



# CHAPITRE 16

Oauth IMAP

- Code source : https://github.com/pluginsGLPI/oauthimap
- Téléchargement : https://github.com/pluginsGLPI/oauthimap/releases

### 16.1 Fonctionnalités

Ce plugin permet la connexion Oauth pour les collecteurs mail.

Services de mail supportés :

- Google (G Suite and Gmail),
- Microsoft (Office 365 via Azure AD).

## 16.2 Installer le plugin

Le plugin est disponible au sein du marketplace de GLPI.

Vous pouvez aussi l'installer manuellement :

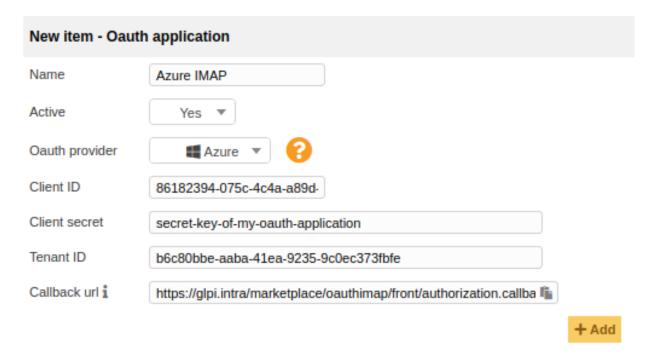
- Décompressez l'archive.
- Déplacez le dossier oauthimap dans le dossier <GLPI\_ROOT>/plugins.
- Naviguez vers la page *Configuration > Plugins*.
- Installez et activez le plugin.

## 16.3 Configurer votre Application Oauth IMAP

Pour pouvoir établir une connexion à une boîte mail en utilisant l'authentification Oauth, vous devez au préalable configurer votre *Application Oauth IMAP* :

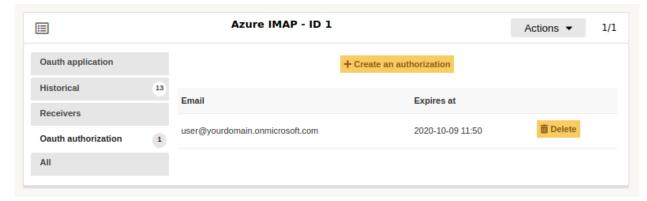
- Enregistrez votre application externe sur la console de gestion du fournisseur de service;
- Créez un élément dans *Configuration > Applications Oauth IMAP* en utilisant les champs *id* et *secret* de l'application du fournisseur de service;

— Copiez l'URL de retour depuis la page de configuration de l'Application Oauth IMAP et saisissez là dans la console du fournisseur de service (GLPI sera appelé à la fin du processus d'authentification).



## 16.4 Créer une autorisation

Une fois votre Application Oauth IMAP créée, yous devrez créer une autorisation qui sera utilisée lors de l'authentification à votre boîte mail. Pour se faire, allez dans l'onglet *Authorisation Oauth* de votre Application Oauth IMAP, et cliquez sur *Créer une autorisation*.



Vous pouvez créer une autorisation pour chacune des boîtes mail que vous souhaitez utiliser dans des collecteurs mail. Quand vous créez une autorisation pour une boîte mail, toute autorisation existante pour cette même boîte est défaussée.

## 16.5 Configurer votre collecteur mail

Pour s'authentifier via Oauth à votre collecteur mail, vous devez changer la configuration de celui-ci :

- choisissez vote Application Oauth IMAP dans la première liste déroulant des *Options de connexion*;
- puis choisissez une autorisation existant dans la liste déroulante *Identifiant* ou choisissez *Créer une autorisation pour un autre utilisateur*.

