

DEAL CONFIRMATION NOTE / CONTRACT NOTE

Date of contract : <<cp.dateOfContract>>
CP (Maturity Value) : <<cp.maturityValue>>
Due Date : <<cp.matDate>>
Price : <<cp.price>>
Disc. rate : <<cp.discRate>>
Issue Reference : <<cp.issueRef>>
ISIN Code : <<cp.isinCode>>
Credit Rating : <<cp.creditRating>>
Issued by : <<cp.ratingIssuedBy>>
Date of rating : <<cp.dateOfRating>>
Validity : <<cp.ratingValidityDate>>
Effective date for rating : <<cp.effectiveDateOfRating>>
For amount : <<cp.issueValue>>
Conditions (if any) : <<cp.conditions>>
Credit Support (if any) : <<cp.creditSupport>>
Description of instrument : <<cp.desc>>
Amount : <<cp.totalAmount>>
Issued by : <<cp.issuerName>>

In favor of : <<investor.investorName>>

Issuing and Paying Agent : <<ipa.ipaName>>

Issuer's liability under the CP will continue beyond the due date, in case the CP is not paid on due date, even if the CP in D-MAT form is extinguished on due date

Seller of CP : <<cp.issuerName>>

Purchaser of CP : <<investor.investorName>>

SETTLEMENT INSTRUCTIONS

Value Date : <<cp.valueDate>>
Please credit to : <<creditTo>> <<currentAccNo>> <<IFSCCode>>
Please deliver to : <<investor.investorName>>

DP Name : <<investor.dpName>>

Client ID : <<investor.clientId>>

DP ID : <<investor.dpId>

Market conventions : <<cp.marketConventions>>

The deal is done by :

(ON BEHALF OF SELLER) : <<cp.issuerContactPerson>>

(ON BEHALF OF PURCHASER) : <<investor.contactPerson>>

(ON TRADE DATE) : <<cp.tradeDate>>

No recourse is available to the purchaser of CP against previous holders of the CP. :

This contract note is executed by

ON BEHALF OF :

<<cp.issuerName>>

ON BEHALF OF

<<investor.investorName>>

January 06, 2017

<<ipa.ipaName>>

<<ipa.ipaAddress>>

Sub: Issuance of Commercial Paper in Dematerialised form.

We refer to the Issuing and Paying Agency Agreement executed with you in connection with the issue of Commercial Paper in dematerialised form as per the guidelines issued by Reserve Bank of India

In connection with the above, we would like to confirm that:

- a) We are eligible to issue commercial Paper as per the norms fixed by Reserve Bank of India.
- b) The amount of <<cp.maturityValue>> proposed to be raised by us by issue of Commercial Paper including the amounts already raised is within the amounts mentioned by <<cp.ratingIssuedBy>> vide their letter dated <<cp.dateOfRating>> and amounts approved by the Board.
- c) In terms of (i) Net worth (ii) working capital facilities sanctioned by banks/financial institutions

For <<cp.issuerName>>

Authorised Signatories

ANNEXURE II

January 06, 2017

To

The Chief General Manager
Financial Markets Department
Reserve Bank of India (RBI)
Central Office
Mumbai – 400 001

Through

<<ipa.ipaName>>

<<ipa.ipaAddress>>

Dear Sir,

Issue of Commercial Paper

In terms of the Guidelines for issuance of Commercial paper issued by the Reserve Bank of India (RBI) dated August 19, 2003 we have issued Commercial Paper as per details furnished hereunder :

i) Name of issuer : <<cp.issuerName>>

ii) Registered Office and Address : <<cp.issuerAddress>>

iii) Business Activity : <<cp.businessActivity>>

iv) Name/s of Stock Exchange/s with whom shares of the issuer
are listed (if applicable)

: <<cp.stockExchange>>

v) Tangible net worth as per latest audited balance sheet :

<<cp.netWorth>>

vi) Total Working Capital Limit : <<cp.workingCapitalLimit>>

vii) Outstanding Bank Borrowings : <<cp.outstandingBankBorrowing>>

viii) (a) Details of Commercial Paper

Issued (Face Value) : <<cp.faceValue>>

Date of Issue : <<cp.valueDate>>

Date of Maturity : <<cp.matDate>>

Amount : <<cp.maturityValue>>

Rate : <<cp.discRate>>

b) Amount of CP outstanding (Face value) Including the present issue (Including Short term Debts) :

<<cp.amountOfCPOutstanding>>

ix) Rating(s) obtained from the Credit Rating Information Services of India Ltd. (CRISIL) Or any
other agency approved by the Reserve Bank of India (RBI) : <<cp.creditRating>>

For and on behalf of <<cp.effectiveDateOfRating>>

<<cp.issuerName>>

Annexure- VI
ISSUE OF COMMERCIAL PAPER (C P)
LETTER OF OFFER

PART I

PROPOSED DATE OF ISSUE : <<cp.valueDate>>

DUE DATE : <<cp.matDate>>

ISSUE REFERENCE : <<cp.issueRef>>

ISIN CODE : <<cp.isinCode>>

ISSUE SIZE (Maturity Value) : <<cp.maturityValue>>

CREDIT RATING : <<cp.creditRating>>

ISSUED BY : <<cp.ratingIssuedBy>>

DATE OF RATING : <<cp.effectiveDateOfRating>>

VALIDITY : <<cp.ratingValidityDate>>

FOR AMOUNT : <<cp.issueValue>>

CONDITIONS (if any) : <<cp.conditions>>

CREDIT SUPPORT (if any) : <<cp.creditSupport>>

DESCRIPTION OF INSTRUMENT : <<cp.desc>>

AMOUNT : <<cp.totalAmount>>

ISSUED BY : <<cp.issuerName>>

IN FAVOUR OF : <<investor.investorName>>

ISSUER OF CP / HOLDERS OF CP : <<cp.issuerName>>

Issuing and Paying Agent : <<ipa.ipaName>>

MARKET CONVENTIONS : <<cp.marketConventions>>

SUPPORTING BOARD RESOLUTION : <<cp.boardResolutionDate>>

TOTAL CP OUTSTANDING (as on date) (Including Short term Debts) :

<<cp.amountOfCPOutstanding>>