

# Letter of Intent for Commercial Paper

Date: January 05, 2017

**The Managing Director**

<<nsdl.nsdlAddress>>

**Sub: Admission of Commercial Paper**

Dear Sir,

We are pleased to inform you that our company has decided to offer the following Commercial Paper as eligible securities under the Depositories Act, 1996. We confirm that these instruments will be governed by the terms and conditions indicated in the tripartite agreement entered between <<cp.issuerName>>, <<cp.secondParty>>, and NSDL. The details of the instrument are as follows:

Sr. No.	Description of the Security	Allotment Date	Maturity Date	Issue Value	Redemption Value
1	<<cp.desc>>	<<cp.allotDate>>	<<cp.matDate>>	<<cp.issueValue>>	<<cp.redemValue>>

We understand that NSDL will not levy any charges to the investors holding securities in the Demat form. We agree to pay a sum of <<cp.tax>> + ST per calendar year towards admission / electronic credit of these securities in the NSDL system.

We understand that for the purpose of allotment and redemption an account has to be opened by IPA with a depository participant of NSDL. The same is being communicated to NSDL (in the MCF) and also to the holder of the Commercial Paper.

**Yours faithfully**

**For <<cp.issuerName>>**

**(Authorized Signatories)**

## MASTER FILE CREATION FORM FOR COMMERCIAL PAPER

**Full name of the Company :** <<CP.ISSUERNAME>>

Corporate Identity Number (CIN):<<cp.CIN>>

Whether company has already signed agreement with NSDL for any other instrument ? (YES/NO) :

<<cp.NSDLHistory>>

### **Section A**

Address of the Regd. office including telephone, fax nos. and email addresses :

<<cp.issuerAddress>>

**Type of entity :**<<cp.entityType>>