



Module 1

Dashboards



Background and basic concepts

▪ **Relationship to business intelligence (BI)**

- Business intelligence
- Defining business intelligence
- Business intelligence tools
- Convergence of disciplines
- Relating DSS and BI solutions

▪ **Background**

- Business dashboard predecessor
- Change in user needs over time
- Major changes in the 1990s
- Data consolidation driver
- Meeting performance management needs with dashboards

Background and basic concepts (continued)

■ Dashboard

- Car dashboard
- Business dashboard
- Defining a dashboard
- Dashboard goal
- Well-designed dashboard
- Dashboard's core characteristics

Background and basic concepts (continued)

■ Dashboard

- Process that dashboards are designed to support
- Characteristics of dashboard displays
- How dashboards display data
- Impact of user experience
- Examples of dashboard visualization diversity

Figure 1a: Example of Dashboard Visualization

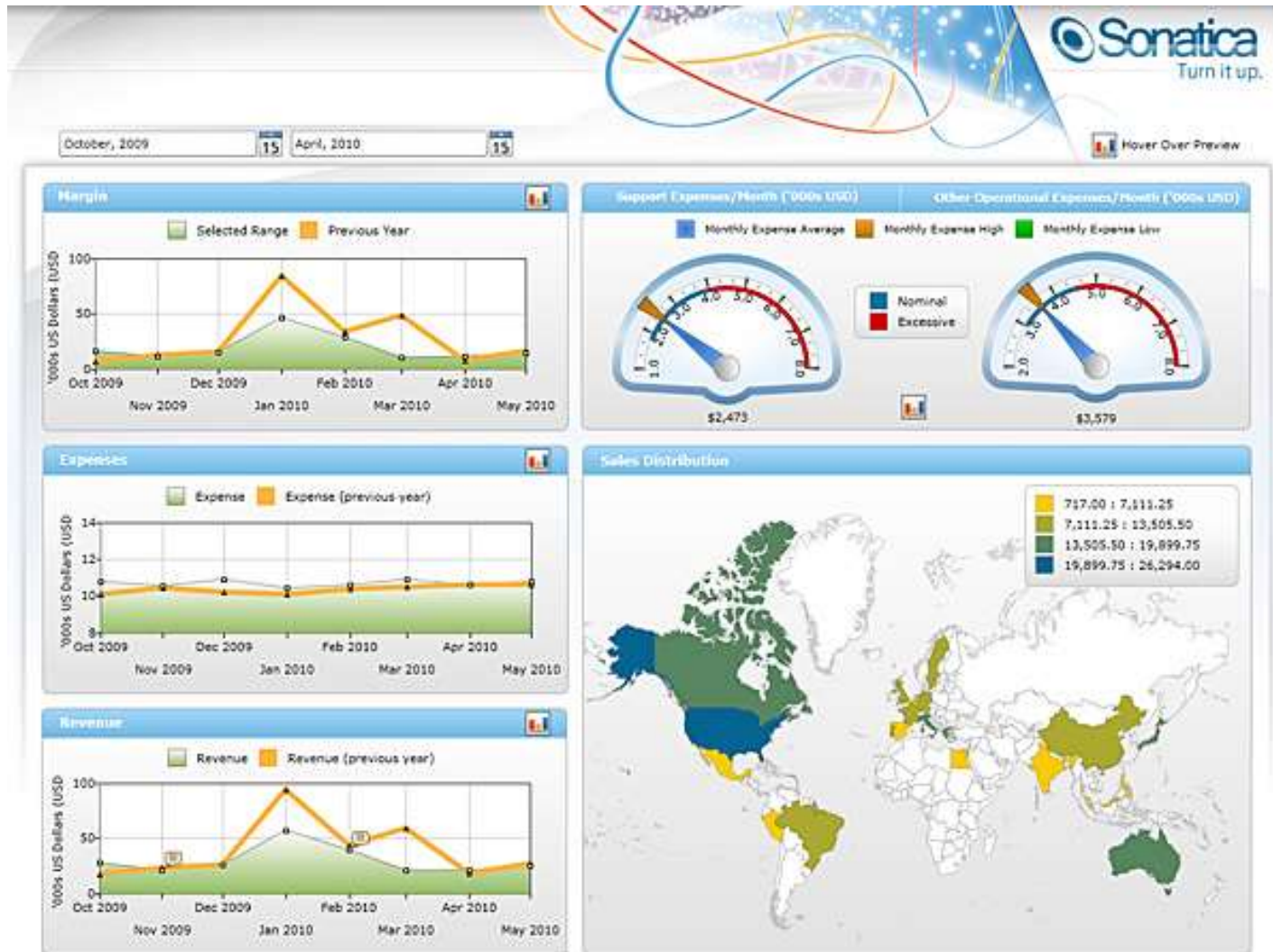


Figure 1b: Example of Dashboard Visualization



Figure 1c: Example of Dashboard Visualization

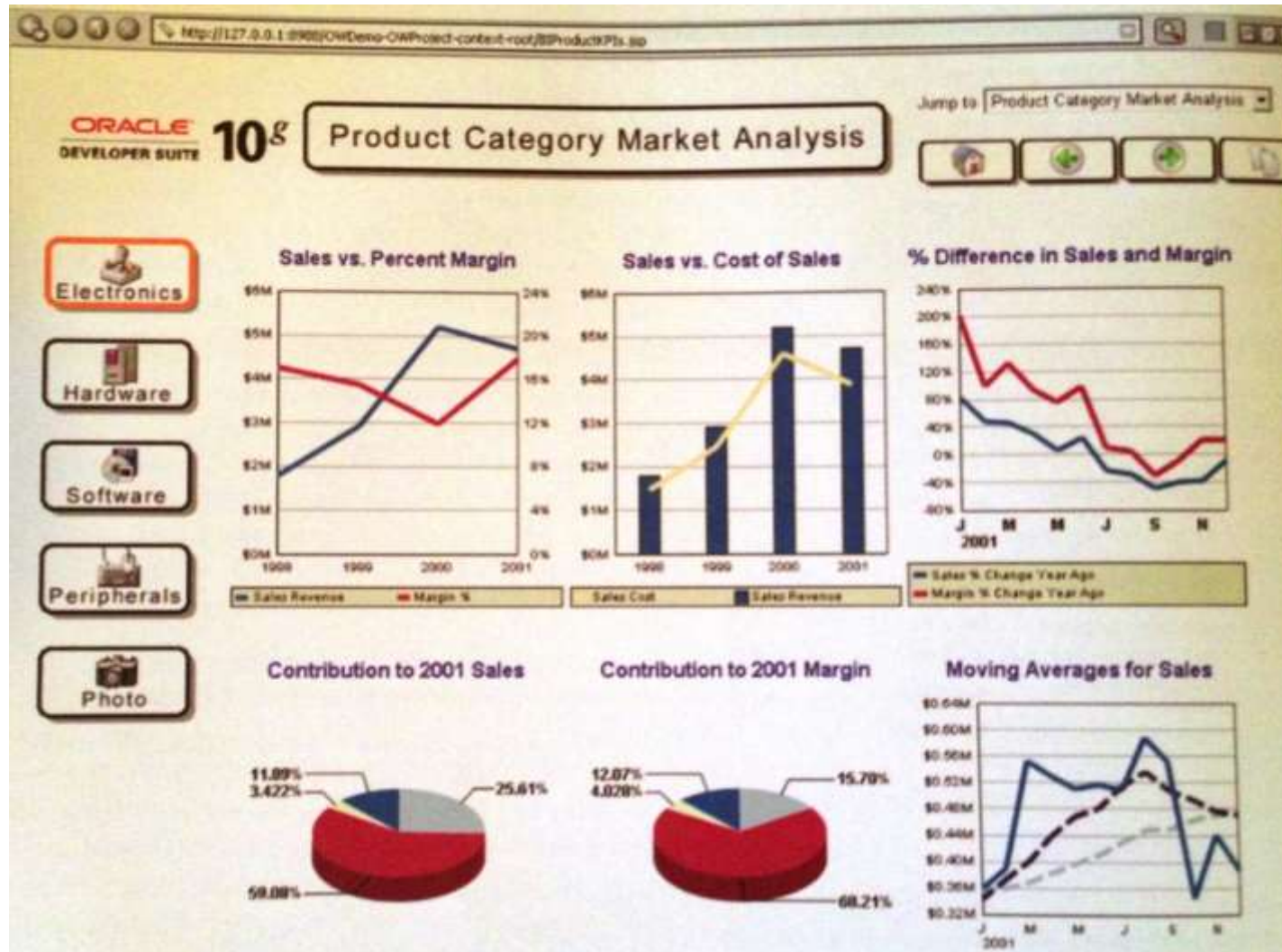


Figure 1d: Example of Dashboard Visualization

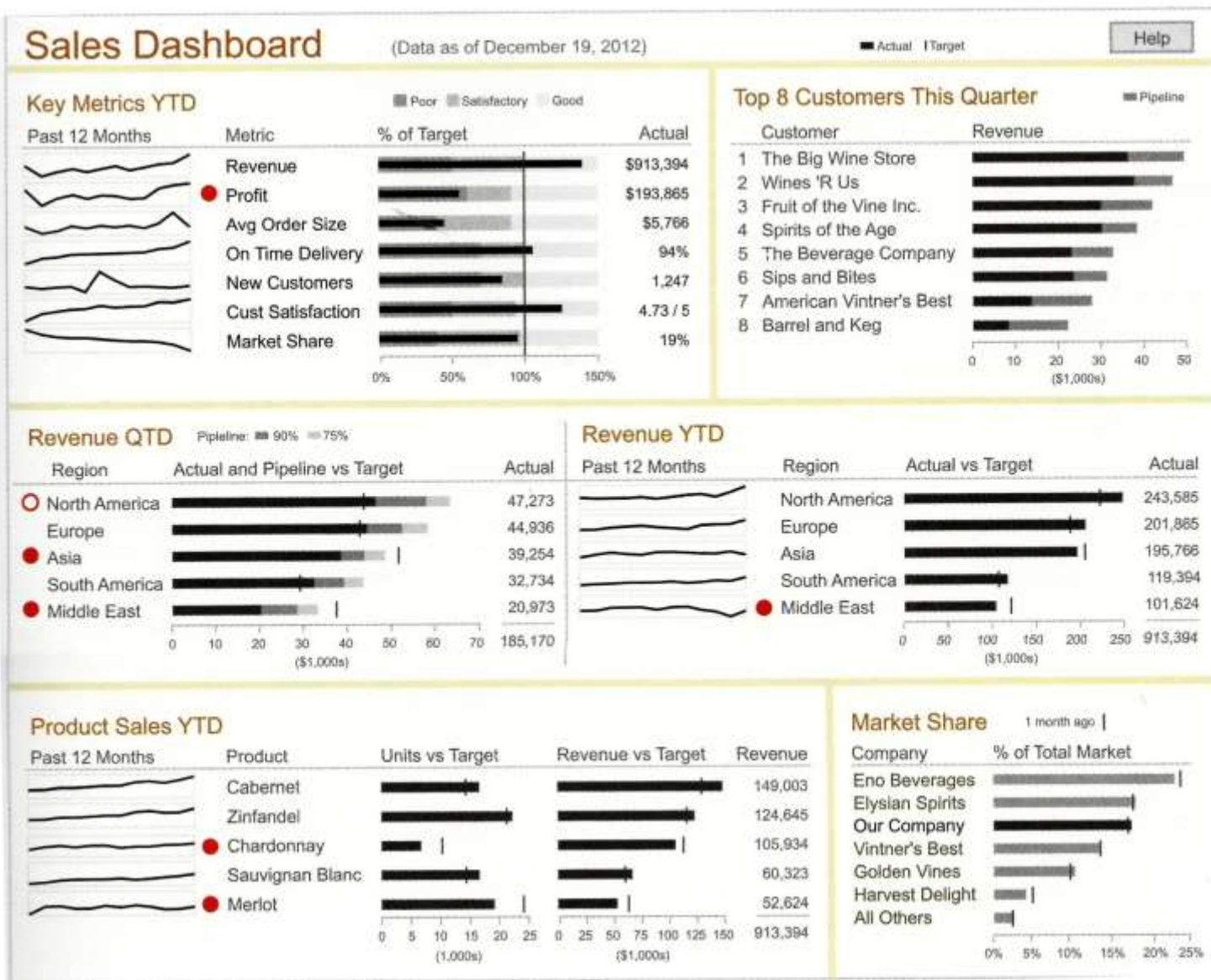


Figure 1e: Example of Dashboard Visualization

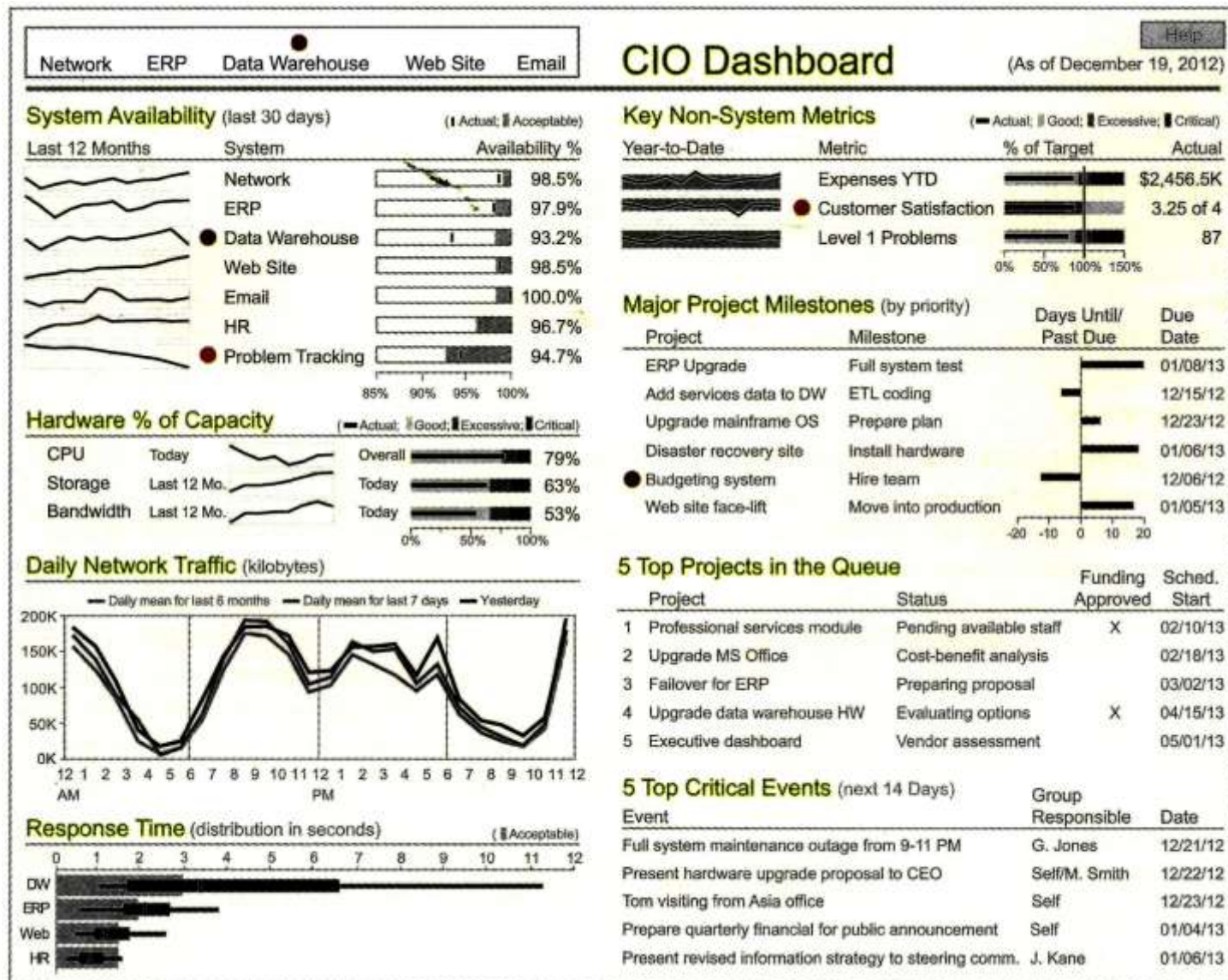


Figure 1f: Example of Dashboard Visualization

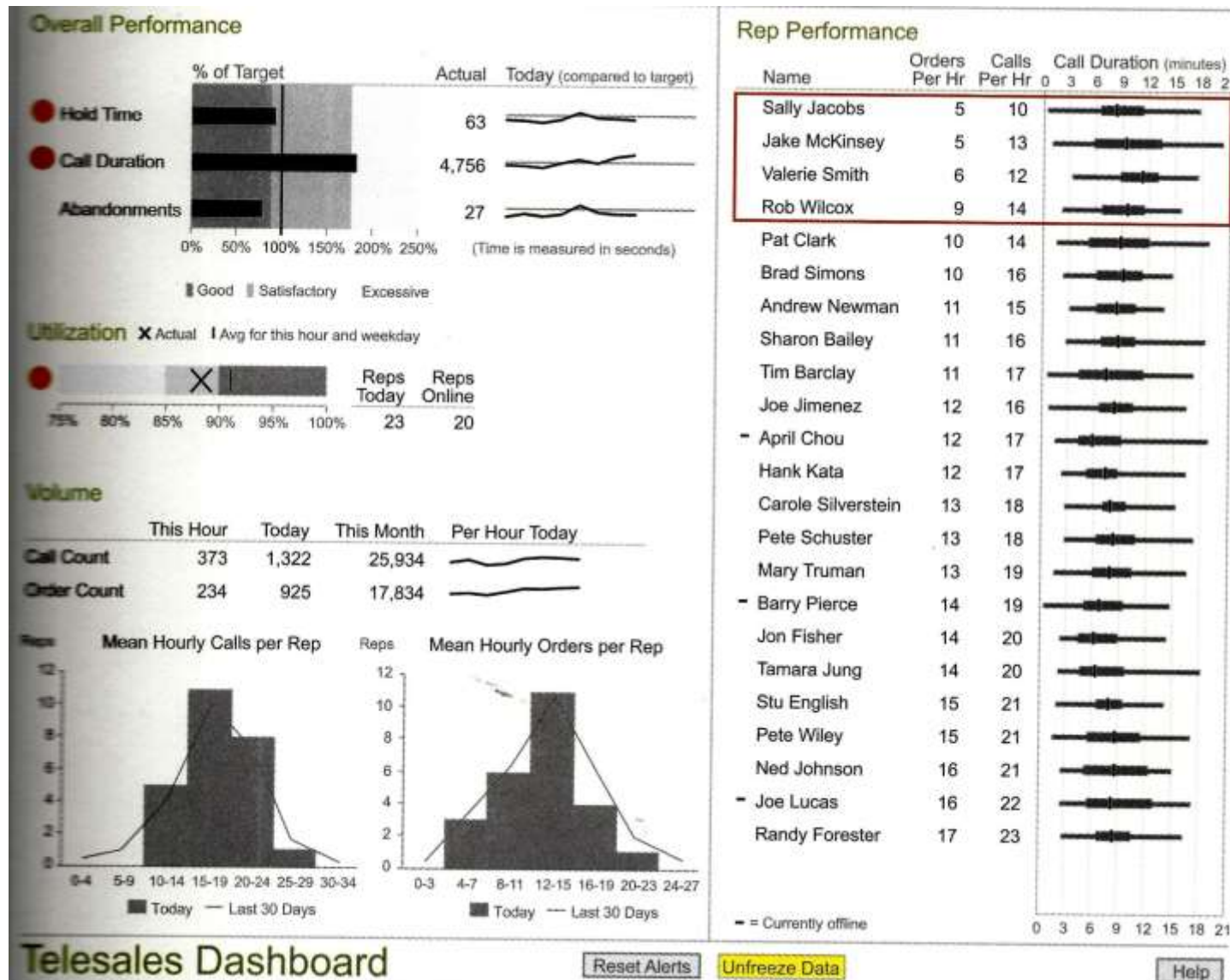


Figure 1g: Example of Dashboard Visualization



Types of Dashboards

- **Implementation levels**
- **Types of dashboards**
 - Strategic dashboard
 - Analytical dashboard
 - Operational dashboard
 - Personalized dashboard

Elements, characteristics and product features

■ **Elements and characteristics**

- Why dashboard designs are unique
- Key dashboard elements
- Desired dashboard characteristics
- Other commonly available features
- Incorporating context
- Dashboard challenges
- Needs of novice dashboard designers

■ **Dashboard software product features**

- Key software feature categories
- Common dashboard software tool features
- User interface requirement
- Access and performance requirements

Obtaining value from dashboards

■ **Prerequisites**

- Determine the dashboard objective
- Determine the expected value
- Identify users whose needs are to be met

■ **Leverage advantage over conventional reporting**

- Report limitations
- Advanced reporting tools versus data visualization
- Balance conflicting dashboard display requirements

Selection and implementation

■ **Cost components**

- Cost as a selection variable
- General costs and licensing fees
- Added value costs
- Costs for smaller organizations
- Balancing costs and benefits

■ **ROI for dashboards**

- ROI for making decisions
- Variables evaluated for calculating ROI
- Key considerations for selecting the best solution
- ROI calculations
- Difficulties in calculating ROI

Selection and implementation (continued)

■ **Selection**

- Selecting the dashboard type
- How the business view drives selection
- How the technical view drives selection
- How to use guidelines

■ **Implementation**

- Factors considered for dashboard implementation
- Additional evaluation to be performed
- Implementation period
- Ability to deploy quickly