

Investbamboo

the registration process for investbamboo is as follows

Registration Page

- First name (compulsory)
- Last name (compulsory)
- Gender (select - Male, Female) (compulsory)
- Date of Birth (compulsory)
- Citizenship (select country)
- Country code (select code)
- Phone Number (compulsory)
- Email (compulsory)
- Password (compulsory)
- Confirm Password (compulsory)
- Referral Code
- Submit Button

Pin Verification Page

user received verification pin through their phone upon successful sign up

- Verification code
- Confirm user agreement and privacy policy

Optional download of bamboo app to start trade page

Login

- Country code (select code)
- Phone Number (compulsory)
- Password (compulsory)
- Submit Button
- Forgot password (?)

Meritrade

Registration

Structure - Multistep-form

1. Portal Information

- Overall Investment Objective (select-> Capital Preservation, Retirement Income, Aggressive Growth) (compulsory)
- Risk Tolerance (select-> conservative, moderately conservative, moderate, moderately aggressive) (compulsory)
- Source of wealth (select-> gifts, investment, business owner, inheritance, salary, others) (compulsory)
- Investment Knowledge (select-> novice, experienced, expert) (compulsory)

- Estimated net worth
- Estimated annual income
- Username (compulsory)
- Password (compulsory)
- Retype password (compulsory)
- Secret Question (select-> what city where you born in, what is the name of your first pet, what is \ the make of your first car, what is your favourite sport, what is your mothers maiden name) (compulsory)
- Secret answer (compulsory)
- Select account type (select-> individual, corporate) (compulsory)
- How did you hear about us (select-> google search, newspaper, through a friend, merigame, LinkedIn, Facebook, twitter, instagram, proshare, others) (compulsory)
- Tick your preferred account (radio-> cash account (RECOMMENDED), direct cash settlement account) (compulsory)

NEXT BUTTON

2. Account Holder Information

- Title (select-> mr, mrs, ms, dr, prof)
- First name(compulsory)
- Middle name
- Last name(compulsory)
- Email address(compulsory)
- Mobile Phone(compulsory)
- Date of birth(compulsory)
- Mother's maiden name(compulsory)
- BVN number (compulsory)
- Gender (select - Male, Female) (compulsory)
- Nationality (select)(compulsory)
- state of origin (select)(compulsory)
- local govt of origin (compulsory)
- clearing house number
- city (compulsory)
- street (compulsory)
- postal code
- nationality (compulsory)

- profession (compulsory)
- employer name (compulsory)
- employer address (compulsory)
- religion (compulsory)
- marital status (select - married, widowed, separated, divorced, single) (compulsory)
- Next Of Kin (compulsory)
- next of kin email address (compulsory)
- next of kin house address (compulsory)
- next of kin phone number (compulsory)
- next of kin relationship (compulsory)

NEXT BUTTON

3. KYC INFORMATION

- bank name
- bank account name
- bank sort code
- utility bill (media upload)
- driver license/national passport bill (media upload)
- passport (media upload)

4. CONFIRM INFORMATION