# MASTERING VIRTUAL COMMUNICATION - STRATEGIES AND ETIQUETTES FOR THE DIGITAL WORKPLACE

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# CONDUCING - CONDUCINGS: WIRELINGS:

# PRE-MEETING PREPARATION:



- Define 1-3 specific objectives for the meeting
- Create and distribute an agenda at least 24 hours in advance
- Test your audio and video equipment 10 minutes before the meeting starts
- Prepare relevant documents or slides and have them ready to share
- Send a reminder 1 hour before the meeting with login details
- Choose an appropriate virtual background if using one
- Close unnecessary applications to maximize bandwidth

### **EXAMPLE AGENDA:**

Team Weekly Check-in (30 mins)

- 1. Project X progress update (10 mins)
- 2. Budget review for Q2 (10 mins)
- 3. Team member spotlight: Sarah's new initiative (5 mins)
- 4. Action items and next steps (5 mins)



## MEETING STRUCTURE:



- Start with a brief icebreaker (2-3 minutes) to build rapport
- Clearly state the meeting objectives at the beginning
- Allocate specific time slots for each agenda item
- Leave 5 minutes at the end for summarizing action items
- Use a shared note-taking document for collaborative minutes
- Implement a "parking lot" for off-topic discussions
- Assign roles: facilitator, timekeeper, note-taker

### **EXAMPLE ICEBREAKER:**

"Before we start, let's do a quick check-in. In one word, describe your current mood or energy level."



# **ENGAGEMENT TECHNIQUES:**



- Use the "round-robin" technique to ensure everyone speaks at least once
- Implement a virtual "raised hand" feature for questions
- Use screen sharing to present visual aids
- Conduct quick polls to gather opinions or make decisions
- Utilize breakout rooms for small group discussions
- Encourage the use of chat for real-time feedback and questions
- Use collaborative tools like virtual whiteboards for brainstorming

### **EXAMPLE POLL:**

"Which project should we prioritize next quarter?

- A) Project X,
- B) Project Y,
- C) Project Z"



# FOLLOW-UP:



- Send a follow-up email within 24 hours with:
  - Meeting Summary
  - Action items and responsible parties
  - Deadlines for each action item
- Schedule any necessary one-on-one follow-ups
- Update relevant project management tools with new information
- Share any resources mentioned during the meeting
- Request feedback on the meeting's effectiveness
- Set reminders for critical deadlines discussed

### **EXAMPLE FOLLOW-UP EMAIL SNIPPET:**

Dear Team,

Thank you for your participation in today's meeting. Here's a summary of our critical decisions and action items:

- 1. Project X: Timeline extended by two weeks. John will update the project plan by Friday.
- 2. Q2 Budget: Approved as presented. Sarah will distribute the final version by EOD.
- 3. New Initiative: The Team expressed interest in Sarah's proposal. Sarah will draft a detailed plan by next Wednesday.

Our next team meeting is scheduled for [date/time]. Please let me know if you have any questions or concerns.

Best regards, [Your Name]





# COMMINICATING VIA APPS AND ENGALE

# EMAIL BEST PRACTICES:



- Use the "BLUF" (Bottom Line Up Front) technique: state your main point in the first sentence
- Implement the "5 Sentence Rule" for brevity: aim to keep emails to five sentences or less.
- Use a clear subject line format: [Action Required] / [FYI] / [Urgent] followed by a brief description
- Use bullet points or numbered lists for multiple items
- Proofread emails before sending
- Use appropriate formatting (bold, italics) to emphasize key points
- Include a clear call-to-action or next steps

### **EXAMPLE EMAIL:**

#### Hi Team,

I hope this email finds you well. I'm reminding everyone that Project X deliverables are due this Friday at 5 PM.

#### Please ensure you:

- Complete all assigned tasks
- Update the shared project document
- Schedule a brief check-in with your Team Lead

Let me know if you have any questions or concerns.

Best regards, [Your Name]



# INSTANT MESSAGING ETIQUETTE:



- Start with a greeting and wait for a response before sending your entire message
- Use status indicators (e.g., "busy", "in a meeting") to manage expectations.
- For complex discussions, suggest moving to a call after 5-10 message exchanges.
- Use emojis sparingly to convey tone, but remain professional
- Break longer messages into multiple shorter ones for readability
- Use threaded replies for numerous topics in group chats
- Set up "do not disturb" hours to maintain work-life balance

### **EXAMPLE CHAT EXCHANGE:**

You: Hi Sarah, do you have a moment?

Sarah: Hi! Yes, what's up?

You: I wanted to discuss the Project X timeline. We might need to extend it by a week due to unexpected challenges. Could we hop on a quick call to go over the details?

Sarah: Sure, that sounds important. I'm free in about 30 minutes if that works for you.

You: Perfect, I'll send a meeting invite. Thanks!



### SETTING COMMUNICATION BOUNDARIES:



- Establish "core hours" when everyone should be available
- Use "do not disturb" settings outside of these hours
- Create an email signature that includes your working hours
- Set up auto-responders for out-of-office periods
- Communicate your preferred contact method for urgent matters
- Schedule emails to be sent during working hours
- Use calendar blocking to protect focus time

### **EXAMPLE EMAIL SIGNATURE:**

### Jane Doe

Project Manager | XYZ Company

Working Hours: Mon-Fri, 9 AM - 5 PM EST

For urgent matters, please call: (123) 456-7890

