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Top Skills

Direct Sales
Communication
Leadership

Drew Stephens

Managing Director at Alumus Capital Management LTD
Greater Cardiff Area

Summary

Co-Owner of Alumus Capital Management LTD.

Experience

Alumus Capital Management LTD
Co-Owner & Managing Director
August 2020 - Present (1 month)
Cardiff, United Kingdom

July 2020, Alumus Capital Management LTD was launched. An alternative investment management firm managing client's capital with expertise in the spot market, implementing both discretionary and AI strategies. Partnered with a hedge fund in Mayfair, London that has over £34M AUM, combined, we have 5 FCA licensed senior employees. ACM's competitive advantages include its highly experienced team of fund managers & a revolutionising AI that interprets market movements in milliseconds whilst combining this with a coalesce investment philosophy.

Proudly, I am the youngest owner of a FCA regulated Hedge Fund in the UK.

Our Vision is to dominate the UK capital management industry, striving for ACM to progress and become one of the top choice for corporate, celebrity and individual clients in the UK seeking reliable capital management. Every decision we make will be lead by our values: Honesty, Transparency, Integrity, Fluidity, Efficiency and Team Work.

Swansea University Investment and Finance Society
President
April 2020 - Present (5 months)
Swansea, Wales, United Kingdom

Today, at the annual AGM for the Swansea University Investment and Finance Society, I was elected president & handed the responsibility of taking the society forward in the 2020/2021 academic year. I'm looking forward to progressing the society, engaging with many students that share the same

interests of the financial industry, and hopefully generate some value and opportunities for the students involved. Role includes :

- Set, evaluate, and achieve long-term targets to grow and enrich the society.
- Be the face and representee of the society at all social events and open days.
- Contact established professionals in the industry to speak to members about their experience, with intentions of handing an insight to members whilst furthering their knowledge about the financial sector.
- Manage the committee to ensure that the appropriate objectives are being obtained whilst working as a team to benefit the society, its members, and the university.

Swansea University

Student

2018 - Present (2 years)

Sunrise Brokers LLP

Shadowing an Equity Derivatives Broker

December 2019 - December 2019 (1 month)

London, United Kingdom

Through Sunrise I managed to experience live index trades being executed whilst intermediaries clients needs are met. Not only did I collect a vast amount of knowledge such as terminology, systems (Bloomberg) and timing - but I gained another insight into a different form of business in the Financial Niche. A very enjoyable and valuable experience.

CVC Capital Partners

Shadowing an Investment Director

December 2019 - December 2019 (1 month)

London, United Kingdom

In this role, I shadowed a CVC director, primarily investing in the healthcare sector. Not only did I successfully gain a substantial amount of knowledge into private investment and the processes an elite company like CVC initiate before participating in any investment - I adopted the capability to view different financial instruments and vehicles in a beneficial way upon analysing them in-depth. I am thoroughly grateful for the warm welcoming & hospitality of CVC.

Barclays Investment Bank

Shadowing the Corporate Foreign Exchange Team

September 2019 - September 2019 (1 month)

Canary Wharf, London.

In this role, I shadowed some of Barclays' Corporate FX Sales team who manage the FX requirements of clients in the mid-corporate space. Through this I managed to gain an insight into how a small part of the forever evolving niche that is finance, works. I gained experience on systems such as Reuters and many other internal operating systems. Witnessing SPOT trades and forwards being offered really increased my depth of knowledge and observing on how Barclays' benefited from the system whilst ensuring that all clients' needs are met through correct decision making whilst managing their finances. I personally benefitted through expanding my product knowledge and gaining a small insight into the banking niche.

Avtex Ltd

Sales Assistant & Shadowing Accountant

May 2015 - September 2018 (3 years 5 months)

Cardiff, United Kingdom

Through observing an international business run their internal and external accounts, I picked up a variety of skills in the financial niche from foreign payments (primarily in USD & EUR) to banking and even credit control. Every summer from the ages of 15 - 18 Avtex taught me the importance of communication between departments to persevere through any complications and challenges that arise.

Education

Swansea University

Finance, Banking, Corporate, Finance, and Securities Law · (2018 - 2021)

Ysgol Gufyn Gymraeg Glantaf

· (2011 - 2018)